

Merrill's Wharf
254 Commercial Street
Portland, ME 04101

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March 28, 2016

VIA REGULAR MAIL & E-MAIL

RECEIVED
MAR 30 2016
Dept. of Building Inspections
City of Portland Maine

Ms. Ann Machado
Zoning Administrator/City of Portland
Portland City Hall
389 Congress Street
Portland, Maine 04101

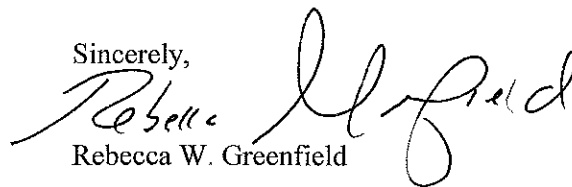
Re: 33 Caddie Lane, Unit 11, Second Tee Business Park Condominium, Portland, Maine
(Tax Map 331, Block A, Lot 1-11)(the "Property")

Dear Ms. Machado:

ImmuCell Corporation is financing the construction of a facility at the above referenced Property. The Property is located in the Moderate Impact Industrial Zone (the "IM Zone"). In the IM Zone certain low impact industrial uses are permitted including but not limited to pharmaceutical research and development and associated back office uses, operation of warehousing and distribution facilities and general business and professional office uses.

We would appreciate your confirmation that the Property conforms with all land use and development restrictions contained in all City's ordinances, including applicable building, land use and subdivision regulations, and that all appropriate and required City permits, certificates, licenses, and approvals have been provided for the current use and development of the Property. We also ask for your confirmation that you are unaware of any pending or contemplated land use or zoning actions with respect to the Property.

We ask that you confirm the above by signing at the bottom of this letter and returning it to us via facsimile at (207) 791-1350. Please send us the original by regular mail. Of course, if you have any questions, or require additional information, please do not hesitate to call me. Thank you in advance for your time and assistance.

Sincerely,

Rebecca W. Greenfield

Seen and agreed to:

Zoning Administraor for
The City Of Portland

Date