



PORTLAND MAINE

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*Greg Mitchell - Acting Director of Planning and Urban Development
Marge Schmuckal, Zoning Administrator*

April 23, 2012

Bangor Savings Bank
Attn: Joseph Delano, Vice President
280 Fore Street
Portland, ME 04101

Coastal Enterprises, Inc.
Attn: Susan Umland
36 Water Street
Wiscasset, ME 04578

Robert E. Danielson, Esq.
Law Offices of Robert E. Danielson
Two Canal Plaza, Suite 401
P.O. Box 545
Portland, ME 04112-0545

RE: 166 Riverside Industrial Parkway, Portland, ME – 330-H-004 – I-M Zone

Ladies and Gentlemen:

I am the Zoning Administrator for the City of Portland, Maine. Please be advised that with respect to the property located at 166 Riverside Industrial Parkway, Portland, Maine, shown on the Tax Assessor's Map 330 Block H Lot 004 (the "Property"):

1. The Property is located within the I-M Moderate Industrial Zone and the Property lies within the boundaries of the municipals authority's zoning district;
2. To the best of my knowledge, the current uses, including warehouse and offices uses, occupancy, operation and improvements of the Property are in compliance with all applicable zoning codes, rules and regulations of said I-M Zone and no notice of violation has been issued or contemplated; and
3. To the best of my knowledge and belief, all governmental permits and approvals necessary for the construction, use operation, and occupancy of the Property have been issued and are in full force and effect.

You may rely on this letter for funding a loan secured by the Property. I hope that this information is helpful to you. Please feel free to call me at (207) 874-8695 with any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Marge Schmuckal". The signature is written in a cursive style with a long horizontal flourish extending to the right.

Marge Schmuckal
Zoning Administrator