

Merrill's Wharf  
254 Commercial Street  
Portland, ME 04101

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RECEIVED  
MAR 30 2016  
Dept. of Building Inspections  
City of Portland Maine

March 28, 2016

**VIA REGULAR MAIL & E-MAIL**

Ms. Ann Machado  
Zoning Administrator/City of Portland  
Portland City Hall  
389 Congress Street  
Portland, Maine 04101

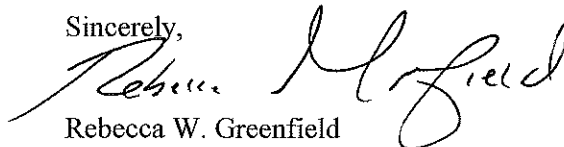
Re: 56 Evergreen Drive, Evergreen Industrial Park, Portland, Maine (Tax Map 329, Block A,  
Lot 3)(the "Property") *331-A-004*

Dear Ms. Machado,

ImmuCell Corporation is incurring certain financial obligations to be secured by the facility at its above referenced Property. The Property is located in the Moderate Impact Industrial Zone (the "IM Zone"). In the IM Zone certain low impact industrial uses are permitted including but not limited to pharmaceutical research and development and associated back office uses, operation of warehousing and distribution facilities and general business and professional office uses.

We would appreciate your confirmation that the Property, as presently developed, conforms with all land use and development restrictions contained in all City's ordinances, including applicable building, land use and subdivision regulations, and that all appropriate and required City permits, certificates, licenses, and approvals have been provided for the current use and development of the Property. We also ask for your confirmation that you are unaware of any pending or contemplated land use or zoning actions with respect to the Property.

We ask that you confirm the above by signing at the bottom of this letter and returning it to us via facsimile at (207) 791-1350. Please send us the original by regular mail. Of course, if you have any questions, or require additional information, please do not hesitate to call me. Thank you in advance for your time and assistance.

Sincerely,  
  
Rebecca W. Greenfield

**Seen and agreed to:**

\_\_\_\_\_  
**Zoning Administrator for  
The City Of Portland**

\_\_\_\_\_  
**Date**