

## SECTION 01001

## BASIC REQUIREMENTS

1. PART 1 GENERAL

## 1.1 SECTION INCLUDES

- A. Summary of Work: Contract, work by owner, contractor use of premises, future work.
- B. Contract Considerations: Cash allowances, contingency allowance, inspection and testing allowances, schedule of values, applications for payment, change procedures, alternates.
- C. Coordination and Meetings: Coordination, field engineering, cutting and patching, meetings, progress meetings, equipment electrical characteristics and components, examination, preparation, cutting and patching.
- D. Submittals: Submittal procedures, construction progress schedules, proposed products list, shop drawings, product data, samples, manufacturers' installation instructions, manufacturers' certificates.
- E. Quality Control: Quality assurance - control of installation, Tolerances, References, Mock-ups, Inspection and testing laboratory services, Manufacturers' field services and reports.
- F. Construction Facilities and Temporary Controls: Temporary electricity, temporary lighting for construction purposes, temporary heat, temporary ventilation, telephone service, temporary water service, temporary sanitary facilities, barriers and fencing, water control, exterior enclosures, interior enclosures, protection of installed work, security, access roads, parking, progress cleaning and waste removal, project identification, field offices and sheds, removal of utilities, facilities, and controls.
- G. Material and Equipment: Products, transportation, handling, storage, and protection, products options, substitutions.
- H. Starting of Systems: Starting systems, demonstration and instructions, testing, adjusting and balancing.
- I. Contract Closeout: Contract closeout procedures, final cleaning, adjusting, project record documents, operation and maintenance data, spare parts and maintenance materials, warranties.

## 1.2 WORK BY OWNER

- A. Items noted as NIC (Not in Contract), will be furnished and installed by Owner beginning at Substantial Completion.
- B. The Owner shall be responsible for paying for and obtaining general construction permits. These permits are exclusive of specific allowance fees indicated within paragraph 1.7.D below.

### 1.3 CONSTRUCTION PERMITS

- A. The Contractor shall be responsible for paying for and obtaining general local construction permits for all trades. These permits are exclusive of specific allowance fees indicated within paragraph 1.7.D below.

### 1.4 DAVIS BACON REPORTING AND WAGE DETERMINATIONS

- A. The construction of this project will not be governed by the Davis Bacon Act.

### 1.5 TAX CONSIDERATIONS

- A. This project is **NOT** considered a tax exempt project.

### 1.6 CONTRACTORS USE OF PREMISES

- A. Limit use of premises to allow:
  1. Owner occupancy.
  2. Work by others and work by owner.
  3. Use of premises by public.

### 1.7 SCHEDULE OF VALUES

- A. Submit schedule on AIA G703 (Requisition Continuation Sheet) standard form, similar electronic media printout will be considered.
- B. Submit Schedule of Values in duplicate within 15 days after date of Owner-Contractor Agreement.

### 1.8 APPLICATIONS FOR PAYMENT

- A. Submit four copies of each application on AIA G702 (Requisition Form), similar electronic media printout will be considered.
- B. Content and Format: Utilize Schedule of Values for listing items in Application for Payment.
- C. Payment Period: Monthly.
- D. All pay applications shall be accompanied with a single page written narrative of work completed during the applicable pay period and digital photographic records showing the work in progress.

### 1.9 CASH ALLOWANCES

- A. Costs Included in Allowances: Cost of Product to Contractor or subcontractor and applicable taxes, less applicable trade discounts and delivery to site.
- B. Costs Not Included in Allowances But Included in Contract Sum/Price: Product delivery to site and handling at the site, including unloading, uncrating, and storage; protection of Products from elements and from damage and labor for installation and finishing.
- C. Difference in cost will be adjusted by Change Order.
- D. Allowances Schedule: N/A

#### 1.10 TESTING AND INSPECTION

- A. Testing and Inspection: It is the intent of these documents that the owner shall hire an independent testing agency who's responsibility shall be to perform and document material testing and compaction.
- B. The contractor shall carry costs associated with performing and documenting concrete slab-on-grade moisture testing referenced within latter floor finish specification sections.

#### 1.11 CHANGE PROCEDURES

- A. Stipulated Sum/Price Change Order: Based on Proposal Request with General Contractor profit and overhead delineated and Contractor's fixed price quotation or Contractor's request for a Change Order as approved by Architect/Engineer.
- B. Change Order Forms: AIA G701 (Change Order Form), similar electronic media printout will be considered.
- C. Change Orders must be approved by the Owner and the Architect.

#### 1.12 UNIT PRICING: N/A

#### 1.13 BREAK-OUT PRICING: N/A

#### 1.14 ALTERNATES:

- A. Bid Alternate No. 1: All work required to provide a 1-hour fire rated corridor around Building Common Exit Corridor 152. This work includes but is not limited to the complete removal of the existing suspended ceiling system. The temporary removal of all electrical and mechanical items within the ceiling system. The replacement of existing door and frames as well as the new walls and wall assemblies. The installation of the new suspended, 1-hour fire rated gypsum wall board ceiling system complete with new lighting and mechanical items as required. Paint finish all ceiling and wall surfaces.
- B. Bid Alternate No. 2: The contractor is asked to provide a deductive alternate price to delete the exam room countertops from the scope of the project.
- C. Bid Alternate No. 3: The contractor is asked to provide pricing related to the complete replacement of roof top mounted mechanical units. The existing units shall be removed from the building and new units provided in the same locations. Disconnect and reconnect from existing ductwork as applicable within all suites impacted by the replacement.
- D. Bid Alternate No. 4: All utility work required to isolate the proposed future tenant suite toward the rear of the building. This work shall include the incorporation of new electrical, gas, and water metering as well as the isolation of a dedicated mechanical system. Provide complete functioning sprinkler and fire alarm systems for the space. Reconfigure and isolate these systems as required by code. Include all work associated with the new wall assembly and new door and frame at door 152B as well as all work associated with doors 152F and 155.
- E. Bid Alternate No. 5: All work required to provide wood framed reception window assemblies at the (3) main reception check-in windows at Check-in Administration 102 and at the (2) check-out windows at MA Station 119.

F. Bid Alternate No. 6: The Contractor shall provide deductive alternate pricing associated with revising all ACT-1 type ceiling tile to ACT-2 type ceiling tile and revising all ACT-3 type ceiling tile to ACT-4 type ceiling tile.

#### 1.15 COORDINATION

- A. Coordinate scheduling, submittals, and Work of the various sections of specifications to ensure efficient and orderly sequence of installation of interdependent construction elements. No claims for additional Time will be considered if the Work has not been properly coordinated.
- B. Verify utility requirement characteristics of operating equipment are compatible with building utilities.
- C. Coordinate space requirements and installation of mechanical and electrical work which are indicated diagrammatically on Drawings. Follow routing shown for pipes, ducts, and conduit, as closely as practicable.
- D. In finished areas, conceal pipes, ducts, and wiring within the construction.

#### 1.16 FIELD ENGINEERING

- A. Employ a Land Surveyor only as required to locate a reference datum and protect survey control and reference points.
- B. Establish elevations, lines, and levels and certify that elevations and locations of the Work conform with the Contract Documents.
- C. Verify that field measurements are as indicated on shop drawings or as instructed by the manufacturer.

#### 1.17 PRECONSTRUCTION PREINSTALLATION MEETINGS

- A. Owner will schedule a preconstruction meeting for all affected parties.
- B. When required in individual specification sections, convene a preinstallation meeting at the project site prior to commencing work of the section.

#### 1.18 PROGRESS MEETINGS

- A. Schedule and administer meetings throughout progress of the Work at maximum bi-monthly intervals.
- B. Preside at meetings, record minutes, and distribute copies within two days to those affected by decisions made.

#### 1.19 EQUIPMENT ELECTRICAL CHARACTERISTICS AND COMPONENTS

- A. Motors: NEMA MG1 Type; specific motor type is specified in individual specification sections.
- B. Wiring Terminations: Terminal lugs to match branch circuit conductor; size terminal lugs to NFPA 70.
- C. Cord and Plug: Minimum 6 foot cord and plug including grounding connector; cord of longer length is specified in individual sections.

#### 1.20 CUTTING AND PATCHING

- A. Employ original installer to perform cutting and patching of new Work; restore Work with new Products.
- B. Submit written request in advance of cutting or altering structural or building enclosure elements.
- C. Execute cutting, fitting, and patching including excavation and fill, to complete Work, and to:
  - 1. Fit the several parts together, to integrate with other Work.
  - 2. Uncover Work to install or correct ill-timed Work.
  - 3. Remove and replace defective and non-conforming Work.
  - 4. Remove samples of installed Work for testing.
  - 5. Provide openings in elements of Work for penetrations of mechanical and electrical Work.
- D. Cut masonry and concrete materials using masonry saw or core drill. Restore Work with new Products in accordance with requirements of Contract Documents.
- E. Cut from finished side of surfaces to concealed side.
- F. Protect existing construction from damage during cutting and patching.
- G. Fit Work tight to adjacent elements. Maintain integrity of wall, ceiling, or floor construction; completely seal voids.
- H. Fit Work tight to pipes, sleeves, ducts, conduit, and other penetrations through surfaces.
- I. Refinish surfaces to match adjacent finishes in a manner that will eliminate evidence of patching and refinishing.

#### 1.21 SUBMITTAL PROCEDURES

- A. Submittal form to identify Project, Contractor, Subcontractor or supplier; and pertinent Contract Document references.
- B. Submittals to Architect shall consist of four reproducible prints if larger than 11"X17" and 5 copies if 11"X17" or smaller. Submittals will be reviewed by Architect/Engineer and one copy will be marked and returned for printing of distribution set with architect's/engineer's comments included. The Contractor shall further provide electronic "PDF" versions of all submittals and shop drawings.

- C. Apply Contractor's stamp, signed or initialed, certifying that review, verification of Products required, field dimensions, adjacent construction Work, and coordination of information is in accordance with the requirements of the Work and Contract Documents.
- D. Identify variations from Contract Documents and Product or system limitations, which may be detrimental to successful performance of the completed Work.
- E. All submittals shall conform to the requirements of the Contract Documents and, thus, presentation of a submittal shall represent by the contractor that the product is in F. conformance. Products that do not conform with the Contract Documents shall be presented for review as Substitutions (see Substitutions, below).
- F. Revise and resubmit submittals as required; identify all changes made since previous submittal.
- G. Distribute submittals reviewed by Architect/Engineer to project site and all affected parties.
- H. Allow 15 working days for review and return of submittals by architect.
- I. Do not allow submittals requiring Architect/Engineer's action stamp to be used on the project site without marking.
- J. Architect/Engineer's action stamp is self-explanatory.

#### 1.22 CONSTRUCTION PROGRESS SCHEDULES

- A. Submit initial progress schedule in duplicate within 15 days after date of Owner-Contractor Agreement for Architect/Engineer review.
- B. Submit revised schedules with each Application for Payment, identifying changes since previous version. Indicate estimated percentage of completion for each item of Work at each submission.
- C. Submit a horizontal bar chart with separate line for each major section of Work or operation, identifying first workday of each week.

#### 1.23 PROPOSED PRODUCTS LIST

- A. Within 15 days after date of Owner-Contractor Agreement, submit list of major Products proposed for use, with name of manufacturer, trade name, and model number of each product.

#### 1.24 PROPOSED SUBCONTRACTOR/SUPPLIER LIST

- A. Within 15 days after date of Owner-Contractor Agreement, submit list of major subcontractors/suppliers proposed, with indication of trade/product type.

#### 1.25 PRODUCT DATA

- A. Product Data For Review:

1. Submitted to Architect/Engineer for review for the limited purpose of checking for conformance with information given and the design concept expressed in the contract documents.
  2. After review, provide copies and distribute in accordance with SUBMITTAL PROCEDURES article above and for record documents purposes described in CONTRACT CLOSEOUT.
- B. Product Data For Information:
1. Submitted for the Architect/Engineer's benefit as contract administrator or for the Owner.
- C. Product Data For Project Close-out:
1. Submitted for the Owner's benefit during and after project completion.
- D. Submit the number of copies which the Contractor requires, plus three copies which will be retained by the Architect/Engineer.
- E. Mark each copy to identify applicable products, models, options, and other data. Supplement manufacturers' standard data to provide information unique to this project.
- 1.26 SHOP DRAWINGS
- A. Shop Drawings For Review:
1. Submitted to Architect/Engineer for review for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents.
  2. After review, produce copies and distribute in accordance with the SUBMITTAL PROCEDURES article above and for record documents purposes described in CONTRACT CLOSEOUT.
- B. Shop Drawings For Information:
1. Submitted for the Architect/Engineer's benefit as contract administrator or for the Owner.
- C. Shop Drawings For Project Close-out:
1. Submitted for the Owner's benefit during and after project completion.
  2. Submit the number of opaque reproductions which Contractor requires, plus three copies which will be retained by Architect/Engineer.
- 1.27 SAMPLES
- A. Samples For Review:
1. Submitted to Architect/Engineer for review for the limited purpose of checking for conformance with information given and the design concept expressed in the contract documents.

2. After review, produce duplicates and distribute in accordance with SUBMITTAL PROCEDURES article above and for record documents purposes described in CONTRACT CLOSEOUT.
- B. Samples For Information:
1. Submitted for the Architect/Engineer's benefit as contract administrator or for the Owner.
- C. Samples For Selection:
1. Submitted to Architect/Engineer for aesthetic, color, or finish selection.
  2. Submit samples of finishes from the full range of manufacturers' standard colors, in custom colors selected, textures, and patterns for Architect/Engineer selection.
  3. After review, produce duplicates and distribute in accordance with SUBMITTAL PROCEDURES article above and for record documents purposes described in CONTRACT CLOSEOUT.
- D. Submit samples to illustrate functional and aesthetic characteristics of the Product.
- E. Submit samples of finishes from the full range of manufacturers' standard colors, textures, and patterns for Architect/Engineer's selection.
- 1.28 MANUFACTURER INSTALLATION INSTRUCTIONS
- A. When specified in individual specification sections, submit manufacturer printed instructions for delivery, storage, assembly, installation, start-up, adjusting, and finishing, in quantities specified for Product Data.
- 1.29 MANUFACTURER CERTIFICATES
- A. When specified in individual specification sections, submit certifications by manufacturer to Architect/Engineer, in quantities specified for Product Data.
- B. Indicate material or Product conforms to or exceeds specified requirements. Submit supporting reference data, affidavits, and certifications as appropriate.
- 1.30 QUALITY ASSURANCE - CONTROL OF INSTALLATION
- A. Monitor quality control over suppliers, manufacturers, Products, services, site conditions, and workmanship, to produce Work of specified quality.
- B. Comply with manufacturers' instructions.
- C. Comply with specified standards as minimum quality for the Work except when more stringent tolerances, codes, or specified requirements indicate higher standards or more precise workmanship.
- 1.31 EXAMINATION
- A. Verify that existing site conditions and substrate surfaces are acceptable for subsequent Work. Beginning new Work means acceptance of existing conditions.



- B. Verify that utility services are available, of the correct characteristics, and in the correct location.

### 1.32 PREPARATION

- A. Clean substrate surfaces prior to applying next material or substance.
- B. Apply manufacturer required or recommended substrate primer, sealer, or conditioner prior to applying new material or substance in contact or bond.

### 1.33 TOLERANCES

- A. Monitor fabrication and installation tolerance control of installed Products over suppliers, manufacturers, Products, site conditions, and workmanship, to produce acceptable Work. Do not permit tolerances to accumulate.
- B. Comply fully with manufacturers' tolerances.

### 1.34 REFERENCES

- A. Conform to reference standards by date of issue current as of date of Contract Documents.
- B. Should specified reference standard conflict with Contract Documents, request clarification from Architect/Engineer before proceeding.
- C. Reference Standards have the same force and effect as if bound herein and include publications of the following:
  - 1. American National Standards Institute (ANSI).
  - 2. American Concrete Institute (ACI) 2005.
  - 3. American Institute of Steel Construction 2005 (AISC).
  - 4. American Plywood Association 2010 (APA).
  - 5. American Society for Testing and Materials 2010 (ASTM).
  - 6. American Society of Civil Engineers 2010 (ASCE).
  - 7. American Society of Heating, Refrigeration and Air Conditioning Engineers, Inc. (ASHRAE) 90.1 - 2007.
  - 8. American Society of Mechanical Engineers (ASME).
  - 9. Americans with Disabilities Act 1999 (ADA).
  - 10. American Water Works Association 2005 (AWWA).
  - 11. American Welding Society 2008 (AWS).
  - 12. International Building Code 2003 (IBC).
  - 13. Consumer Product Safety Commission (CSPC).
  - 14. Factory Mutual (FM).
  - 15. National Electric Manufacturers Association 2010 (NEMA).
  - 16. National Electrical Code (NEC) 2011 (NFPA 70)
  - 17. National Fire Protection Association 2009 (NFPA).
  - 18. National Fire Protection Association (NFPA) Life Safety Code 2003
  - 19. Underwriters Laboratories, Inc. 2007 (UL).
  - 20. US Department of Commerce, National Bureau of Standards (NBS).
  - 21. Federal, State and local codes and regulations.
  - 22. Department of Health and Human Services – Hospital Licensing
  - 23. AIA Guidelines for Design and Construction of Health Care Facilities 2006

### 1.35 MOCK-UPS

- A. Tests will be performed under provisions identified in this section and identified in respective product specification sections.
- B. Accepted mock-ups are representative of quality required for the Work.
- C. Where mock-up has been accepted by Architect/Engineer and is specified in product specification sections to be removed; remove mock-up and clear area when directed to do so.

### 1.36 TESTING AND INSPECTION - LABORATORY SERVICES

- A. Owner will appoint and employ services of independent firm to perform testing and inspection. Pay for services from specified Cash Allowance.
- B. Independent firm will perform tests, inspections, and other services as required.
- C. Cooperate with independent firm; furnish samples as requested.
- D. Re-testing required because of non-conformance to specified requirements will be charged to Contractor.
- E. Reference 1.10 above for additional information and contractor obligations.

### 1.37 CORRELATION AND INTENT

- A. Contract Documents are complementary, and elements of the Work required by one shall be as binding as if required by all. The intent of the Documents is to include all items necessary for the proper execution and completion of the Work.
- B. Where discrepancies or conflicting requirements exist among the Contract Documents and/or applicable reference standards, the Contractor shall assume the greater quantity or quality level, normally the most costly. Refer conflicting requirements to the Architect/Engineer for interpretation before proceeding.

### 1.38 MANUFACTURERS' FIELD SERVICES AND REPORTS

- A. When specified in individual specification sections, require material or Product suppliers or manufacturers to provide qualified staff personnel to observe site conditions, to initiate instructions and conduct warranty inspections when necessary.
- B. Report observations and site decisions or instructions that are supplemental or contrary to manufacturers' written instructions.

### 1.39 EXAMINATION

- A. Verify existing site conditions and substrate surfaces are acceptable for subsequent Work. Beginning new Work means acceptance of existing conditions.
- B. Verify utility services are available, of correct characteristics, and in correct location.

## 1.40 PREPARATION

- A. Clean substrate surfaces prior to applying next material or substance.
- B. Apply manufacturer required or recommended substrate primer, sealer, or conditioner prior to applying new material or substance in contact or bond.

## 1.41 TEMPORARY ELECTRICITY

- A. Cost: The Owner shall provide access to on-site power services required by the project. The GC shall be responsible for all tie-in labor and material costs at the source.
- B. Provide temporary electricity and power outlets for construction operations, connections, branch wiring, distribution boxes, and flexible power cords as required. Do not disrupt Owner's need for continuous service.
- C. The CM has asked that the electrical subcontractors carry all material and labor costs associated with temporary lighting and power. Please recognize this within your bids. The CM shall carry the associated power service costs.

## 1.42 TEMPORARY LIGHTING FOR CONSTRUCTION PURPOSES

- A. Provide and maintain temporary lighting for construction operations.
- B. Provide branch wiring from power source to distribution boxes with lighting conductors, pigtails, and lamps as required.
- C. Permanent building lighting may not be utilized during construction. Repair, clean, and replace lamps to achieve new condition at end of construction.

## 1.43 TEMPORARY HEAT

- A. Provide heating devices with temporary units and heat as needed to maintain specified conditions for construction operations.
- B. SMMC will reimburse the contractor for all costs associated with energy use.
- C. Provide and pay for operation as per manufacturers recommended procedures, maintenance, and regular replacement of filters and worn or consumed parts.
- D. Maintain minimum ambient temperature of 50 degrees F in areas where construction is in progress, unless indicated otherwise in specifications.

## 1.44 TEMPORARY VENTILATION

- A. Ventilate enclosed areas to assist cure of materials, to dissipate humidity, and to prevent accumulation of dust, fumes, vapors, or gases.

## 1.45 TELEPHONE SERVICE

- A. The Owner shall provide, maintain and pay for telephone and telephone facsimile service to field office at time of project mobilization. Allow Owner, Architect/Engineer and inspecting authorities incidental use.

## 1.46 TEMPORARY WATER SERVICE

- A. The Owner shall provide, maintain and pay for suitable quality water service required for construction operations.

## 1.47 TEMPORARY SANITARY FACILITIES

- A. Provide and maintain required facilities and enclosures. New facilities may not be used.
- B. Maintain in clean and sanitary condition.

## 1.48 BARRIERS AND FENCING

- A. Provide barriers and/or fencing to prevent unauthorized entry to construction areas and to protect existing facilities and adjacent properties from damage.
- B. Construction: Contractor's option, as allowed by authorities having jurisdiction.

## 1.49 WATER CONTROL

- A. Maintain excavations free of water. Provide, operate, and maintain pumping equipment.
- B. Provide erosion control in accordance with environmental regulations and approvals.

## 1.50 EXTERIOR ENCLOSURES

- A. Provide temporary insulated weather tight closures to exterior openings to permit acceptable working conditions and protection of the Work.

## 1.51 PROTECTING INSTALLED CONSTRUCTION

- A. Provide temporary and removable protection for installed products. Control activity in immediate work area to prevent damage.
- B. Protect finished floors, stairs, and other surfaces from traffic, dirt, wear, damage, or movement of heavy objects, by protecting with durable sheet materials.
- C. Prohibit traffic or storage upon waterproofed or roofed surfaces. When traffic or activity is necessary, obtain recommendations for protection from waterproofing or roofing material manufacturer.
- D. Prohibit traffic from landscaped areas.

## 1.52 SECURITY

- A. Provide security and facilities to protect Work and existing facilities, and Owner's operations from unauthorized entry, vandalism, or theft.

## 1.53 POLLUTION AND ENVIRONMENTAL CONTROL

- A. Provide methods, means, and facilities to prevent contamination of soil, water, and atmosphere from discharge of noxious, toxic substances, and pollutants produced by construction operations.

- B. Provide dust control, erosion and sediment control, noise control, pest control and rodent control to allow for proper execution of the Work.
- 1.54 ACCESS ROADS: N/A
- 1.55 PARKING
- A. A limited amount of parking is available on site. The Contractor shall make every effort to avoid impacting day to day use by other tenants within the building. The owner will assist in outlining acceptable areas within the parking lot that can be used for worker parking.
- 1.56 PROGRESS CLEANING AND WASTE REMOVAL
- A. On a daily basis collect and maintain areas free of waste materials, debris, and rubbish. Maintain site in a clean and orderly condition.
- 1.57 PROJECT IDENTIFICATION: N/A
- 1.58 FIELD OFFICES AND SHEDS
- A. Office: Weather tight, with lighting, electrical outlets, heating, cooling and ventilating equipment, and equipped with sturdy furniture and drawing display table.
  - B. Provide space for Project meetings, with table and chairs to accommodate 6 persons.
- 1.59 REMOVAL OF UTILITIES, FACILITIES, AND CONTROLS
- A. Remove temporary utilities, equipment, facilities, and materials, prior to Substantial Completion review.
  - B. Remove underground installations to a minimum depth of 2 feet. Grade site as indicated.
  - C. Clean and repair damage caused by installation or use of temporary work.
  - D. Restore existing facilities used during construction to original condition. Restore permanent facilities used during construction to specified condition.
- 1.60 PRODUCTS
- A. Products: Means new material, machinery, components, equipment, fixtures, and systems forming the Work, but does not include machinery and equipment used for preparation, fabrication, conveying and erection of the Work. Products may also include existing materials or components specifically identified for reuse.
  - B. Do not use materials and equipment removed from existing premises, except as specifically identified or allowed by the Contract Documents.
  - C. Provide interchangeable components of the same manufacture for components being replaced.
  - D. Provide Products of the same type from the same manufacturer.
- 1.61 TRANSPORTATION, HANDLING, STORAGE AND PROTECTION

- A. Transport, handle, store, and protect Products in accordance with manufacturer's instructions.

#### 1.62 PRODUCT OPTIONS

- A. Products Specified by Reference Standards or by Description Only: Any Product meeting those standards or description.
- B. Products Specified by Naming One or More Manufacturers: Products of manufacturers named and meeting specifications, no options or substitutions allowed.
- C. Products Specified by Naming One or More Manufacturers with a Provision for Substitutions (or equal clause): Submit a request for substitution for any manufacturer not named.

#### 1.63 SUBSTITUTIONS

- A. Architect/Engineer will **NOT** consider requests for Substitutions during the bid process.
- B. Architect/Engineer will consider requests for Substitutions **ONLY** within 15 days after date of Owner-Contractor Agreement. .
- B. Document each request with complete data substantiating compliance of proposed Substitution with Contract Documents.
- C. Submit three copies of request for Substitution for consideration. Limit each request to one proposed Substitution.
- D. Conditions: Substitutions will be considered under the following conditions:
  - 1. Revisions to the Contract Documents are not required.
  - 2. Proposed changes are in keeping with the intent of the Contract Documents.
  - 3. The specified product or construction method cannot be provided within the Contract Time, if not due to failure by the Contractor to pursue the work promptly.
  - 4. The specified product or construction method cannot receive approval by governing authorities, and the substitution can be approved.
  - 5. A substantial advantage is offered to the Owner in terms of cost, time or maintenance.
  - 6. The specified product or construction method is not compatible with other materials, and the substitution is compatible.
  - 7. The specified product or construction method cannot receive a required warranty, and the substitution can be warranted.
  - 8. The Contractor will bear the impact of additional cost or time needed to provide the substitution, including design services.
  - 9. The Contractor will be responsible for coordinating the substitution with other Work.
- E. **The substitution process shall considered a stand alone process and shall not eliminate the need for the contractor to meet the submittal and shop drawing requirements outline within this document. Substitutions shall not be made during the submittal process. Any substitutions received within submittal packages will be immediately rejected without consideration.**

#### 1.64 STARTING SYSTEMS

- A. Provide seven days notification prior to start-up of each item.
- B. Ensure that each piece of equipment or system is ready for operation.
- C. Execute start-up under supervision of responsible persons in accordance with manufacturers' instructions.
- D. Submit a written report that equipment or system has been properly installed and is functioning correctly.

#### 1.65 DEMONSTRATION AND INSTRUCTIONS

- A. Demonstrate operation and maintenance of Products to Owner's personnel two weeks prior to date of Substantial Completion. .
- B. For equipment or systems requiring seasonal operation, perform demonstration for other season within six months.
- C. Demonstrate start-up, operation, control, adjustment, trouble-shooting, servicing, maintenance, and shutdown of each item of equipment at agreed-upon times, at designated location.

#### 1.66 TESTING, ADJUSTING, AND BALANCING

- A. Contractor will appoint, employ, and pay for services of an independent firm to perform testing, adjusting, and balancing.
- B. Reports will be submitted by the independent firm to the Architect/Engineer indicating observations and results of tests and indicating compliance or non-compliance with specified requirements and with the requirements of the Contract Documents.
- C. Cooperate with independent firm; furnish assistance as requested.
- D. Re-testing required because of non-conformance to specified requirements will be charged to the Contractor.

#### 1.67 CONTRACT CLOSEOUT PROCEDURES

- A. Submit written certification that Contract Documents have been reviewed, Work has been inspected, and that Work is complete in accordance with Contract Documents and ready for Architect/Engineer's inspection.
- B. Submit final Application for Payment identifying total adjusted Contract Sum/Price, previous payments, and amount remaining due.

#### 1.68 FINAL CLEANING

- A. Execute final cleaning prior to final inspection.
- B. Thoroughly clean interior and exterior surfaces exposed to view. Vacuum carpeted and soft surfaces, wash and polish glass, reflective and smooth hard surfaces.
- C. Clean debris from site, roofs, gutters, downspouts, and drainage systems.

- D. Replace filters of operating equipment.
  - E. Remove waste and surplus materials, rubbish, and construction facilities from the site.
- 1.69 ADJUSTING
- A. Adjust operating Products and equipment to ensure smooth and unhindered operation.
- 1.70 PROJECT RECORD DOCUMENTS
- A. Maintain on site one set of Contract Documents to be utilized for record documents.
  - B. Record actual revisions to the Work. Record information concurrent with construction the progress.
  - C. Specifications: Legibly mark and record at each Product section a description of actual Products installed.
  - D. Record Documents and Shop Drawings: Legibly mark each item to record actual construction.
  - E. Submit original and two photocopies of record documents to Owner with claim for final Application for Payment.
- 1.71 OPERATION AND MAINTENANCE DATA
- A. Submit two sets prior to final inspection, bound in 8-1/2 x 11 inch text pages, three D side ring binders with durable covers.
  - B. Prepare binder cover with printed title "OPERATION AND MAINTENANCE INSTRUCTIONS" and title of project.
  - C. Internally subdivide the binder contents with permanent page dividers, logically organized, with tab titles clearly printed under reinforced laminated plastic tabs.
- 1.72 SPARE PARTS AND MAINTENANCE MATERIALS
- A. Provide Products, spare parts, maintenance and extra materials in quantities specified in individual specification sections.
  - B. Deliver to Project site and place in location as directed obtain receipt prior to final payment.
- 1.73 WARRANTIES
- A. Provide duplicate notarized copies.
  - B. Execute and assemble transferable warranty documents from Subcontractors, suppliers, and manufacturers.
  - C. Submit prior to final Application for Payment.



END OF SECTION