

**ATTACHMENT K**

---

**Financial Capacity Letter**



**Bank**

America's Most Convenient Bank®

**TD Bank, N.A.**  
One Portland Square  
P.O. Box 9540  
Portland, ME 04112-9540  
**T: 207-761-8600 F: 207-761-8660**  
www.tdbank.com

May 17, 2011

Greg A. Mitchell, Director  
Economic Development Division  
City of Portland  
389 Congress Street  
Portland, Maine 04101

RE: Thompson's Point Development Company, Inc.

Dear Mr. Mitchell,

TD Bank, N.A. is aware that Thompson's Point Development Company, Inc. has approached the City of Portland to request Tax Increment Financing to support their redevelopment efforts at Thompson's Point, and I am providing this letter in support.

We have done business with the development team and a number of the investors in this project. All have a proven track record and a commitment to the City of Portland and the State of Maine. We are confident in their ability to complete this project and see that it operates effectively over the long term.

We are in the midst of an active review of the project and wish to confirm our interest in the prospect of providing construction and permanent financing.

Please feel free to contact me with any questions.

Sincerely,

Kimberly J. Twitchell  
Vice President  
Senior Lender