Recorded July 26, 2012 at 2:46 p.m. Book 29784, Page 123

### CONDITIONAL ZONE AGREEMENT RE: WILLISTON-WEST CHURCH

AGREEMENT made this 13th day of 1012 by 32 Thomas Street, LLC, 477 Congress St., Suite 601, Portland, Maine ("Developer"), and its successors and assigns.

#### WITNESSETH

WHEREAS, the Developer owns real property located at 32 Thomas Street, consisting of the parcel shown on the City's Tax Map 62, Block E, Lot 5, being more particularly described in a deed recorded in Cumberland County Registry of Deeds in Book 29217, Page 171 (collectively the "Property"); and

WHEREAS, the existing building complex located on the Property was formerly used as the Williston-West Church; and

WHEREAS, the Property, located within the West End Historic District, is currently zoned R-4 Residential; and

WHEREAS, the properties on the opposite sides of Thomas and Carroll Streets, directly across from the Property, are zoned R-6 Residential; and

WHEREAS, the building complex located on the Property is comprised of two principal portions, the sanctuary and the parish house; and

WHEREAS, the building complex is listed in the National Register of Historic Places, the sanctuary is a designated local landmark as defined by Article IX of the Portland City Code and the parish house is a contributing structure within the West End Historic District under Article IX; and

WHEREAS, the sanctuary and the parish hall are important, unique, large-scale, non-residential historic structures that were designed by noted architects Francis Fassett and John Calvin Stevens respectively; and

WHEREAS, the building complex significantly contributes to the architectural fabric of the neighborhood and distinctive sense of place that defines Portland and therefore requires special consideration with regard to its rehabilitation and preservation; and

WHEREAS, the standards of review for alterations of historic structures set forth in Portland City Land Use Code (the "Code") §14-650 include the following: (a) Every reasonable effort shall be made to provide a compatible use for a property which requires minimal alteration to the character-defining features of the structure, object or site and its environment or to use a property for its originally intended purpose; and (b) The distinguishing original qualities or character of a structure, object or site and its environment shall not be destroyed. The removal or

alteration of any historic material or distinctive architectural features should be avoided when possible.

WHEREAS, the building complex located on the Property is falling into a state of disrepair; and

WHEREAS, historically appropriate and neighborhood compatible adaptive re-use of historic religious structures is often challenging, and reasonable use flexibility may enable economically viable rehabilitation and productive use of such buildings for their long term preservation; and

WHEREAS, the City's comprehensive plan includes the following stated goals: to preserve Portland's architectural and historic heritage; to promote an economic climate which increases job opportunities and overall economic well-being; and to preserve and enhance the quality and vitality of neighborhoods within and adjacent to the Downtown; and

WHEREAS, offices in residential zones, particularly in the R-4 zone, have been limited and any allowance of an office use in the R-4 zone should only be considered for large, unique, and historically significant structures which have not previously been in residential use, and must be carefully considered and controlled to achieve an appropriate balance between policies supporting neighborhood preservation and policies supporting economic development and preservation of the City's architectural and historic heritage; and

WHEREAS, the Developer proposes and intends to rehabilitate the parish house to provide for a family residence on the second and third floors, and a caretaker residence and office space on the first floor, as illustrated in <u>Exhibit A</u> attached hereto; and

WHEREAS, the Developer proposes and intends to rehabilitate, preserve and maintain the sanctuary and to use the building as a community hall for limited community uses; and

WHEREAS, the Developer intends to maintain the historic character of the structures and Property and will commit to a rehabilitation schedule of improvements to the building complex to address immediate needs to ensure the soundness and integrity of the building envelope and structural elements, and intends to perform additional improvements to the building complex to prolong its useful life and preserve the historic character, all with the goal of extending the useful life of the building complex for a time period approaching fifty (50) years or longer; and

WHEREAS, the existing zoning is R-4 which has dimensional requirements that the existing building complex does not meet, but is lawfully nonconforming; and

WHEREAS, the proposed use of the building complex by the owner/Developer includes an office component that is a necessary economic value and program element for the feasibility of the productive use of the building complex and the associated rehabilitation investments; and WHEREAS, the Developer has requested a rezoning of the Property in order to permit the proposed development of the Property which will facilitate funding the comprehensive rehabilitation and long-term maintenance of the historic structures; and

WHEREAS, the proposed uses of the Property are consistent with the existing and permitted uses in the neighborhood, which include a mix of residential, commercial and institutional uses; and

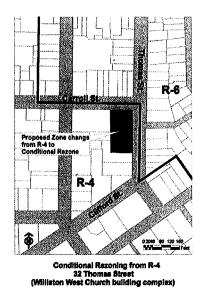
WHEREAS, the Planning Board, after notice and hearing and due deliberation thereon, recommended the rezoning of the Property as aforesaid, subject, however, to certain conditions contained in this AGREEMENT; and

WHEREAS, the Portland City Council, pursuant to 30-A M.R.S.A. § 4352(8) and §§ 14-60 to 14-62 of the Code, after notice, hearing and due deliberation thereon, has determined that because of the unusual nature and unique location of the proposed development, and its minimal impact on and compatibility with the surrounding community, it is necessary and appropriate to recommend the rezoning of the Property as aforesaid, with the following conditions and restrictions set forth in this AGREEMENT; and

WHEREAS, the Portland City Council has on \_\_\_\_\_\_\_\_, 2012 approved this Agreement in its entirety, by City Council Order No.214-11/2, a true copy of which is attached hereto as Attachment 1 (the "Order");

NOW, THEREFORE, in consideration of the rezoning, the Developer covenants and agrees as follows:

1. Pursuant to the Order, the City shall amend the Zoning Map of the City of Portland, dated September, 2000 (as amended from time to time and on file in the Department of Planning and Urban Development, and incorporated by reference into the Zoning Ordinance by § 14-49 of the Code) by adopting the map change amendment shown below to zone the property conditional R-4, subject to the conditions contained below.



If this Agreement is not recorded within sixty (60) days after the effective date of the City Council's approval of the Order, then the conditional rezoning shall become null and void and the zoning of the Property shall revert to the pre-existing R-4 zone.

#### 2. Permitted uses:

- a. All uses allowed in the R-4 zone.
- b. Professional offices, including computer software programming and marketing, and excluding personal services, retail services and veterinarians, subject to the following limitations:
  - (1) Professional offices shall be located on the first floor of the parish house and shall occupy no more than 2,800 square feet of floor area.
  - (2) The total number of individuals working in the professional offices shall not exceed fourteen (14) non-resident employees regularly scheduled to occupy the premises at any one time.
  - (3) The business utilizing the office space shall be a single tenant office user owned by or affiliated with the owner of the building complex.
  - (4) The office use shall not generate frequent daily visitation by clients, customers, or the general public.
  - (5) The owner or operator of the business shall secure and provide to its employees one (1) off street parking space for each employee who commutes to the office by his or her automobile.
- 3. Use of the sanctuary as a community hall shall be reviewed as a conditional use by the Planning Board, which may place limitations on the use of the sanctuary as a community hall, in addition to the requirements for community halls set forth in section 14-103(b)(2)(e). Said limitations may include, but are not limited to the following:

- a. Occupancy load;
- b. Hours and days of operation;
- c. Record keeping and reporting;
- d. Number of organizations that may be entitled to regular use of the community hall at any one time;
- e. Noise level as the property line; and
- f. Service of alcohol.
- 4. The underlying dimensional requirements of the R-4 zone shall apply and are modified as follows:
  - a. Minimum Lot Size for place of assembly and professional office uses combined: 17,500 square feet.
  - b. Minimum Yard Dimensions:
    - 1. Front yard: 3 feet.
    - 2. Rear Yard: 3 feet.
    - 3. Side Yard: 4 feet
    - 4. Side Yard on Side Streets: 8 feet.
  - c. Maximum Lot Coverage: 90%.
  - d. Maximum Structure Height (Sanctuary): 37 feet.
  - e. Maximum Structure Height (Parish House): 46 feet.
  - f. Maximum Structure Height (Bell Tower): 70 feet.
  - g. Maximum Floor Area for Places of Assembly: 6,000 sq. ft.
  - h. Residential dwellings within the existing structures shall be governed by the provisions of Section 14-103(a)(2) of the underlying R-4 zone. Density calculations for residential use shall be based on the lot size of the parcel without land area deductions for other non-residential uses on the site.
- 5. Any increase in the volume or footprint of either the parish house or the sanctuary shall be prohibited.
- 6. Subject to receiving all necessary regulatory approvals, the Developer shall rehabilitate the Property in accordance with the Rehabilitation Schedule and related elevation drawings A-1 through A-8, attached hereto as Exhibit B, in keeping with the standards of Article IX, Historic Preservation, of the Portland City Code and as shall be reviewed and approved by the Historic Preservation Board or staff under the terms of this Article. Rehabilitation shall commence within six (6) months of [date of enactment] and shall be completed within twenty-four (24) months of [date of enactment]. Any rehabilitation improvements required by this

AGREEMENT not completed before the issuance of the certificate of occupancy for the office use shall be secured by a performance guarantee in the form of an escrow account, letter of credit, or equivalent surety approved by the Corporation Counsel of the City of Portland, in an amount equal to the estimated cost of completion of such improvements. Such performance guarantee shall be reduced by the City upon completion of improvement phases, but shall not be reduced to less than the estimated cost of any incomplete required improvements. In the event that the owner/developer fails to execute the required improvements by the time specified herein, unless granted an extension in writing from the Planning Authority of the time to complete for good cause and not to exceed an additional twelve (12) months, then the City of Portland or its designee shall have the right to utilize the proceeds of the performance guarantee to hire a competent contractor to complete such improvements. In such event, the Planning Authority shall have the right to review and approve the work scope consistency with the required improvements of Exhibit B, the specifications and methods of such work items, and contractor qualifications.

- 7. If any required approval, including the City Council's approval of this AGREEMENT, has been appealed or becomes the subject of litigation, then the required performance time frames contained in this AGREEMENT shall be measured from the final disposition of any such appeal or litigation. Failure, however, to commence the rehabilitation improvements or post the performance guarantee within the timeframes stipulated in this paragraph and/or paragraph 13 shall result in the reversion of the subject property to the underlying R-4 zone and this AGREEMENT shall be null and void.
- 8. The provisions of this AGREEMENT are intended to replace and/or supersede the associated provisions of the underlying R-4 zone. As stated above, to the extent not otherwise altered herein, the zoning requirements for the R-4 zone shall otherwise apply to the Property.
- 9. For a period of five (5) years from [date of enactment], Developer shall submit an annual report to the Planning Authority which shall include the number of employees working at the premises, the location and number of secured off street parking spaces, and other items pertaining to compliance with provisions of this AGREEMENT as required by the Planning Authority. Thereafter, to the extent the Planning Authority requires additional information/report(s) the Developer shall provide the Authority with any such additional information/report(s).
- 10. The Developer shall replace and/or repair the sidewalk and all other public property surrounding the entire Property if said sidewalk or other public property is damaged as a result of construction on the Property including, but not limited to, construction of the residential and office uses described in this AGREEMENT.
- 11. Under no circumstances shall the Developer be permitted to convert any residential property in the R-4 zone to an institutional use.
- 1210. In the event of a breach by the Developer or its successors or assigns of the provisions contained herein (whether the Zoning Administrator, the Zoning Board of Appeals or a Court determines such breach), the Planning Board, after notice and hearing, may review the

circumstances of the breach and recommend to the City Council that this AGREEMENT be amended or be rescinded and determine that such rescission should result in the termination of this AGREEMENT and a reversion of the Property to the R-4 zone requirements in place before the execution of this AGREEMENT.

- 1341. This AGREEMENT may also be enforced pursuant to the land use enforcement provisions of state law including, but not limited to, 30-A MRSA § 4452 and the Portland City Code.
- 1412. The above stated restrictions, provisions, and conditions are an essential part of the rezoning, shall run with the Property, shall bind and benefit the Developer, any entity affiliated with the Developer that takes title to the Property, its successors and assigns, and any party in possession or occupancy of said Property or any part thereof, and shall inure to the benefit of and be enforceable by the City of Portland, by and through its duly authorized representatives. The Developer shall file a counterpart original of this Agreement in the Cumberland County Registry of Deeds.
- 1513. The Planning Authority shall be notified of any potential and/or pending sale of the Property (which most likely will be evidenced by a Purchase & Sales Agreement or its equivalent), and prior to closing the sale of the Property shall meet with the buyer and verify that he/she/it has read, understood and agrees to be bound by the terms, conditions, limitations and provisions of this AGREEMENT, and said buyer shall so state in a signed affidavit to be kept on file with the Planning Authority.
- 1614. If any of the restrictions, provisions, conditions, or portions thereof set forth herein is for any reason held invalid or unconstitutional by any court of competent jurisdiction, such portion shall be deemed as a separate, distinct, and independent

provision and such determination shall not affect the validity of the remaining portions hereof.

1715. Except as expressly modified herein, the development shall be governed by and comply with the provisions of the Portland City Code, including but not limited to, the maintenance requirements for historic structures set forth in section 14-690 of the Code, and any applicable amendments thereto or replacement thereof.

WITNESS: Les Jahnh

32 THOMAS STREET, LLC

STATE OF MAINE CUMBERLAND, ss.

Personally appeared before me the above-named Sebastian Gerand in his/her capacity as Director of 32 THOMAS STREET, LLC, and acknowledged the foregoing instrument to be his/her free act and deed in his/her said capacity and the free act and deed of said corporation.

SAUL CO

Notary Public/Attorney acLaw
RUTH E. EARLEY

my Comission Expires September 9,2012

## EXHIBIT A FLOOR PLANS

Williston West 32 Thomas Street LLC

COUNTY IS, 2012

WITH THE TOTAL SOLICE

GROUND FOOT

GROUND FOOT

ATOT

CARRISON
corrections
according to the control of th

Caretaker Residence Approx 900 SF Circulation SF
Approx. 600 SF
Business Use
Approx 2,800 SF Hectrical Room 型回

Williston West 32 Thomas Street LLC Porting, Mains:

FRANCE 14.2012

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CARRISON

CONTROL

CO

Approx S,800 SF
Circulation SF
Approx 40 SF
Approx 5 SF
Approx 5 SF

Willston West 32 Thomas Street LLC Perline, Melle

Parish House Second

Primary Residence Approx 1,800 SF Approx. 400 SF Open to Below

Williston West
32 Thomas Street LLC
22 Thomas Street

CARRISON 40 M to 1. THE ACCOUNTS CONTROL CONTROL

February 16, 2012

main 16" - 17-0"

myer's Andreas Third

county man Floor Plan

A 104

#### **EXHIBIT B**

#### 32 THOMAS STREET REHABILITATION SCHEDULE

The following schedule outlines the rehabilitation projects that will be performed at 32 Thomas Street upon approval of Conditional Rezoning of the property, in order to address the immediate needs of the Property to ensure the soundness and integrity of the building envelope and structural elements. Said rehabilitation projects will be designed and constructed to meet the City of Portland's Historic Preservation Ordinance Standards and the Secretary of the Interior's Standards for the Treatment of Historic Properties, and shall be reviewed and approved by the Historic Preservation Board or staff.

Performance of the following rehabilitation projects shall commence within six (6) months of [date of enactment] and shall be completed within twenty-four (24) months of [date of enactment]. Any rehabilitation improvements required by the Conditional Zone Agreement not completed before the issuance of the certificate of occupancy for the office use shall be secured by a performance guarantee in the form of an escrow account, letter of credit, or equivalent surety approved by the Corporation Counsel of the City of Portland, in an amount equal to the estimated cost of completion of such improvements.

- 1. Replace entire roof system at the sanctuary in accordance with the attached proposal from *The Heritage Co*. Replace all metal flashings, gutters and downspouts to original historic appearance. Original metal trim pieces are at the end of their useful life and should be replicated. Replace membrane at flat roof section.
- 2. Perform structural repair at all three floor levels of the bell tower including new wood framing and restoration of damaged brick bearing pockets.
- 3. Perform masonry repairs at the sanctuary as identified on the attached elevation drawings. Said repairs include the damaged area at the southwest corner and other areas of severely damaged or deteriorated masonry.
- 4. Repair and /or replace approximately 20 bricks at the parish house as identified on the attached elevation drawings.
- 5. Repair or replace all leaking or missing downspouts on the Parish Hall. The replaced downspouts shall be reviewed by the City's Historic Preservation Manager.
- 6. Install temporary storm protection window over stained glass window at the parish house that does not currently have storm protection, as identified on the attached elevation drawings.
- 7. Re-grade the courtyard to create positive drainage away from the building.
- 8. Reset, repair or repoint granite steps as identified on the attached elevation drawings A-5 and A-6 and reset section of collapsed brick landing at bottom of Carroll Street entrance as identified on the attached elevation drawing A-6.

PARISH HOUSE - EAST ELEVATION 1 --0 9 Ó 

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Parish House East Elevation

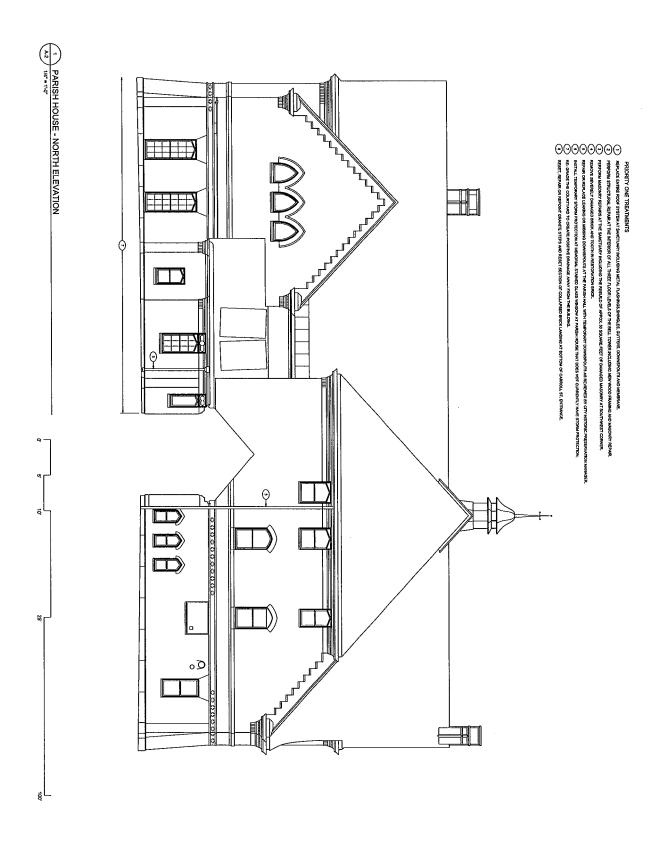
Sheet No: A-1

Date: 7 May 2012 Scale: As Shown Revisions:

Exterior Conditions Assessment & Treatment Plan

32 Thomas Street, LLC

32 Thomas Street Portland, Maine ttl-architects, lic 28 DANFORTH STREET SUITE 273 PORTLAND, MAINE SHIGH TEL. 207.781.8602 FAX. 207.781.8603



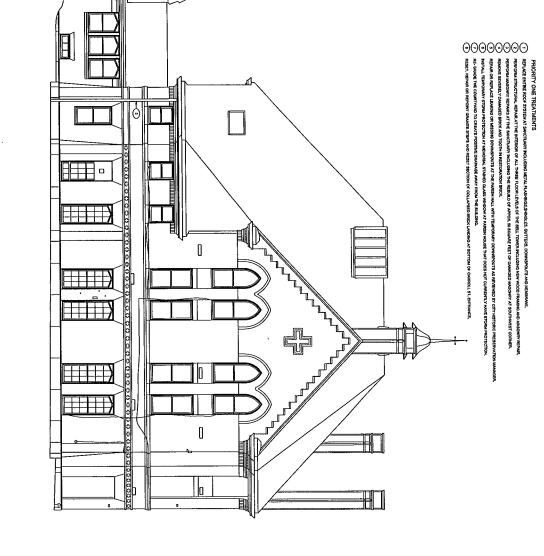
Parish House North Elevation Date: 7 May 2012 Scale: As Shown Revisions:

Exterior Conditions Assessment & Treatment Plan

32 Thomas Street, LLC

32 Thomas Street Portland, Maine ttl-architects, II
28 DANFORTH STREET
SUMTE 213
PORTLAND, MAINE 0410
TEL 207,761,9602
FAX, 207,761,9608





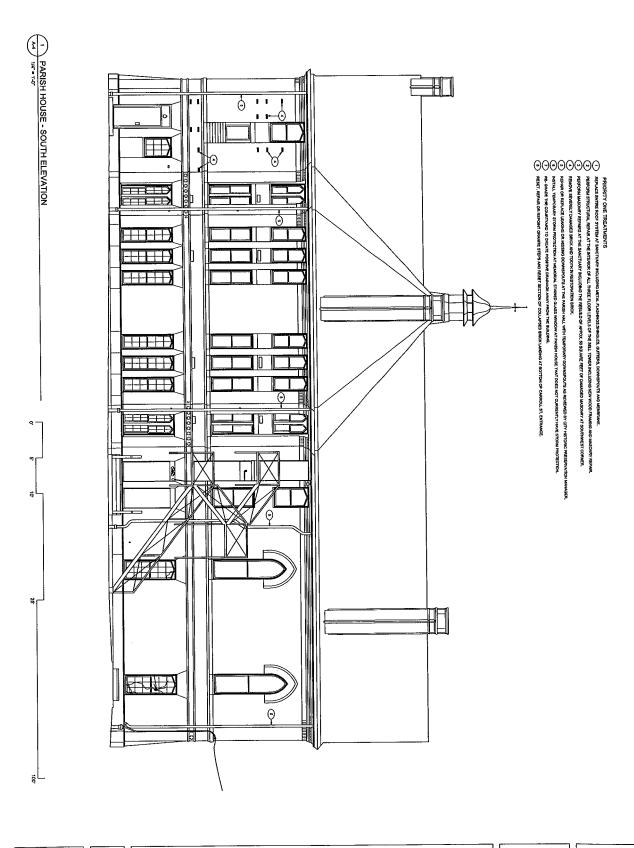
Parish House
West Elevation
Sheet No.: A-3

Date: 7 May 2012 Scale: As Shown Revisions:

Exterior Conditions Assessment & Treatment Plan

32 Thomas Street, LLC

32 Thomas Street Portland, Maine ttl-architects, llc
26 DAMPORTH STREET
SUITE 21
PORTLAND, MANIE 04/101
TEL, 2077/01-0662
FAX, 2077/01-0666

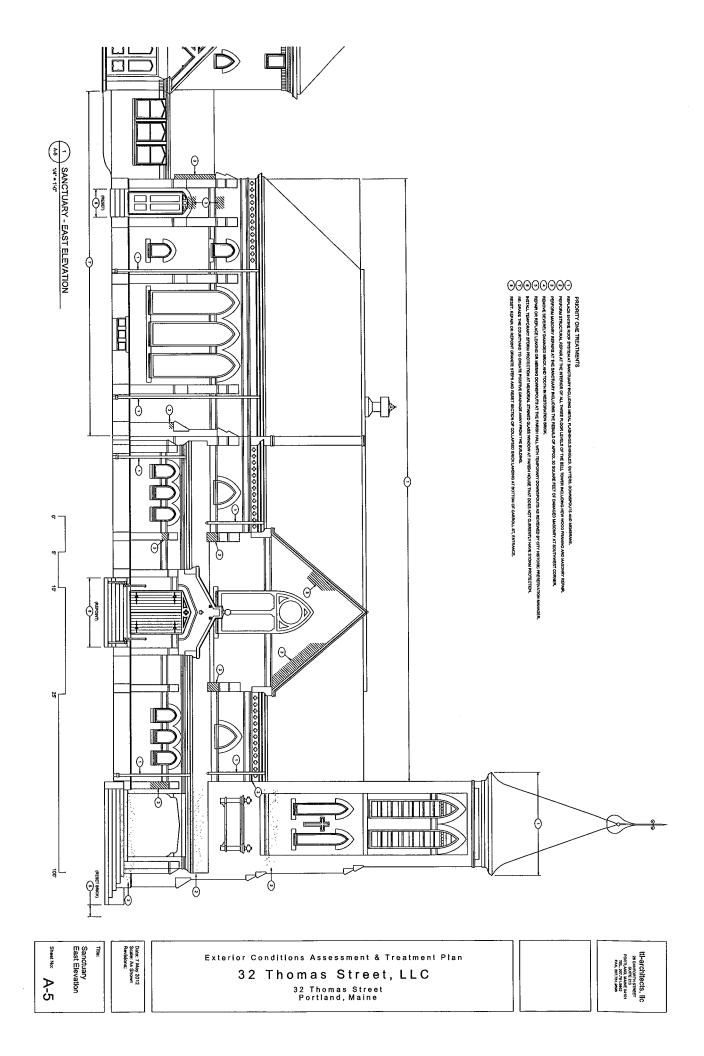


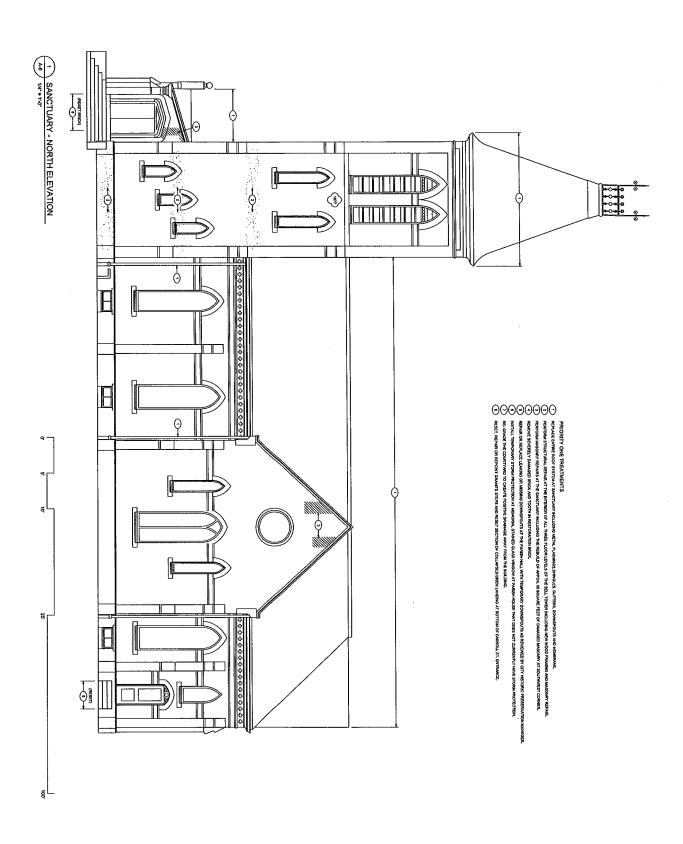
Parish House South Elevation

Date: 7 May 2012 Scale: As Shown Revisions:

Exterior Conditions Assessment & Treatment Plan 32 Thomas Street, LLC

32 Thomas Street Portland, Maine ttl-architects, lic 20 DANFORTH STREET SUITE 211 PORTLAND, MANGE TEL, 2017/01-1992 FAX, 2017/01-1998





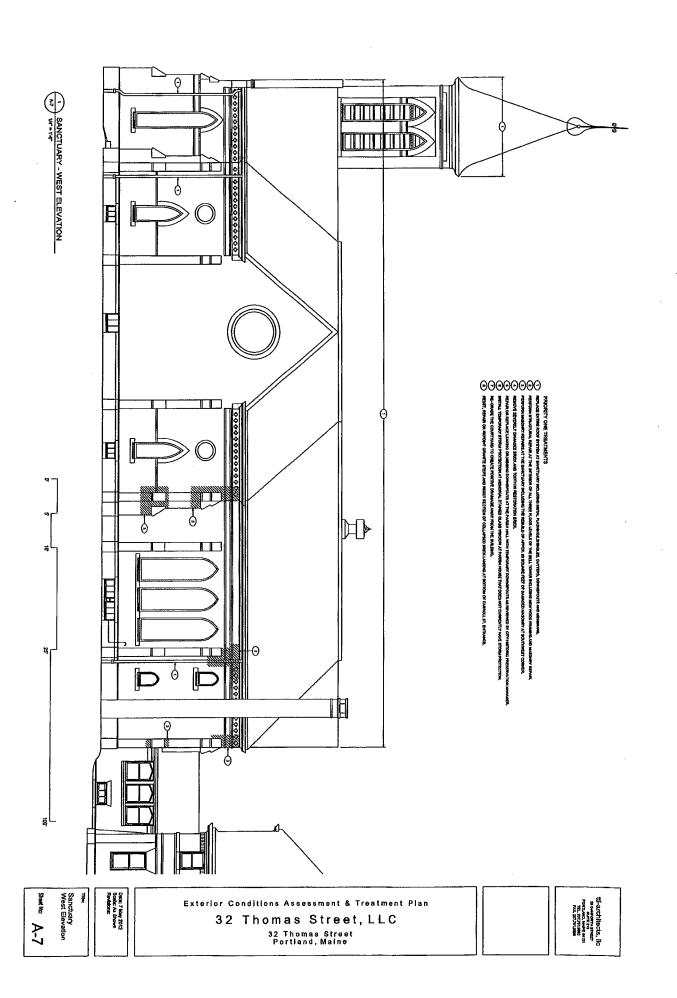
Sanctuary
North Elevation

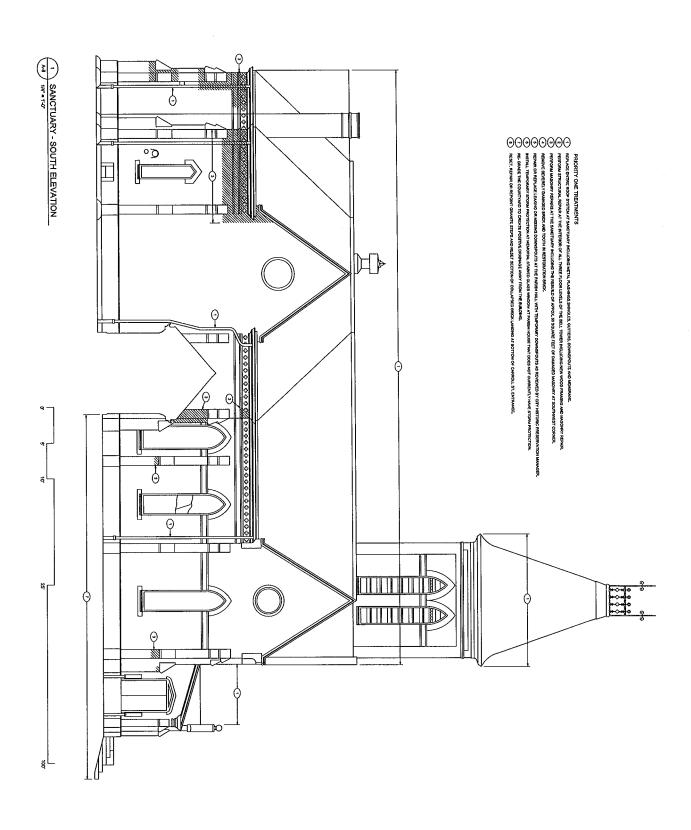
Date: 7 May 2012 Scale: As Shown Revisions:

Exterior Conditions Assessment & Treatment Plan

32 Thomas Street, LLC

32 Thomas Street Portland, Maine ttl-architects, llc
28 DANICATIM STREET
SUITE 213
PORTLAND, MANIE 64101
TEL 207.781.0802
FAX. 207.781.0808





Sanctuary
South Elevation
Sheet No: A-8

Date: 7 May 2012 Scale: As Shown Revisions:

Exterior Conditions Assessment & Treatment Plan

32 Thomas Street, LLC

32 Thomas Street Portland, Maine ttl-architects, lic 26 DANFORTH STREET SUITE 213 PORTLAND, MANE QUISI TEL 2017.216.0023 FAX. 2017.10.1000



Architectural Copper Work and Cornicing
Historically Correct Restorations
Slate and Clay Tile Roofing

April 27, 2012

Leddy Houser Associates Attn: Paul Leddy 429 Proble Street South Portland, Maine 04106

Dear Mr. Leddy:

Please accept the following updated estimate for the complete, historically accurate slate and copper roof restoration work on the upper main roof of the Williston Church on Thomas Street in Portland, Maine.

Scaffolding-\$22,526.00

-Erect scaffolding in accordance to OSHA standards up to the gutter line around the perimeter of the main church roof. Install the necessary safety features to protect pedestrians and the property.

Demolition-\$40,008.00

Remove and dispose of the existing asphalt shingle roof materials and flashing components from the pitched roofs. Re-nail all roof decking using 8d nails. Install an ice and water shield membrane to the lower three feet of the main roof, in all valleys, and around all other roof protrusions such as the steeple sidewalls, chimney and the vent pipe. Install a #30 roofing paper to all other exposed roof decks.

Main Roof Gutter---\$25,854:00

-Install a custom fabricated 16-oz, copper gutter system exactly matching the size and configuration of the original gutter at all main roof fascia. The gutter shall have a 1/4" x 1" copper bar installed into its face with 1/8" x 1" copper bar hungers bolted to the face bar with brass bolts every 18" for strength.

-If the existing gutters are eliminated and a comice flashing is to be installed similar to your drawing, the cost will be \$20,016.00 instead of the \$25,854.00 for the gutter.

Conductor Pipes for Main Roof Gutters-\$9,600:00

-Install custom fit 16-oz, copper conductor pipes at the original pipe locations to lead the water from the main roof gutters to the ground. If 3"round corrugated galvanized steel conductor pipes are to be used instead of copper please deduct \$3,735,00 from the total. If galvanized steel pipes are used, they should be primed inside and outside and two coats of paint applied to the outside.



Architectural Copper Work and Cornicing Historically Correct Restorations Slate and Clay Tile Roof**ing** 

Valley Elashings-\$6,667.00

-Install continuous 16-oz. copper flashings in all main roof valleys fabricated from 18" stock. If 24" stock is to be used, please add \$1,030.00.

Slating---\$108,110.00

-Install Premium ''' thick North Country Black Slate to the roof using 1 ''' copper slating nails. The valleys will be slated using an open profile. If a mixed Vermont Grey/Green and Vermont Semi Weathering Green Slate will be used instead of the North Country Black Slate, please deduct \$7,000.00.

Cornice Flashings for Raised Parapets---\$12,561.00

-3 of the gables have raised parapet walls above the roof deck. Fabricate and install 16-oz. copper step flashings interwoven with the installation of the slate along each of the parapet walls. Install custom fabricated 16-oz. copper flashings to the tops of the parapets. The new copper parapet caps will exactly match the size and configuration of the original caps.

Cornice Flashings for the Gables that are not Raised-\$3,990.00

-2 of the gables have metal cornice flashings running up the gable rakes. Install custom fabricated 16-oz, copper flashings to gable rakes. The new copper cornice flashings will exactly match the size and configuration of the original flashings.

Chimney Flashings—\$1,391,00

Install 16-oz, copper base flashings interwoven with the installation of the slate around the west elevation chimney. Install 16-oz, copper counter flashings symmetrically placed into 1" deep reglets symmetrically cut into mortar joints around three sides of the chimney. Repoint the reglets with a compatible mortar.

Plumbing Vent Pipe Flashing—\$490.00

-Install a 16-oz. copper base flashing around the plumbing vent pipe interwoven with the installation of the slate. Install a high hat counter flashing over the pipe.

Steeple Base Flashings-\$3,218.00

-Install16-oz. copper base flashings interwoven with the installation of the slate around the base of the steeple. Install 16-oz. copper counter flashings symmetrically placed into 1" deep reglets symmetrically cut into mortar joints above the step flashings. Repoint the reglets with a compatible mortar.



#### Architectural Copper Work and Cornicing Historically Correct Restorations Slate and Clay Tile Roofing

Hip and Ridge Flashings-\$4,650.00

-Install continuous copper flashings mechanically fastened with brass screws and washers on all hip and ridge lines.

Cornice Flashings at Perimeter of EPDM Roof-\$2,343.00

-Custom fabrication and installation of a copper cornice flashing around the perimeter of the EPDM roof at the top of the building.

Front Vestibule Roof, Gutter and Conductor Pipes---\$21,191.00

- -Erect scaffolding in accordance to OSHA standards up to the gutter line at the front vestibule. Install the necessary safety features to protect pedestrians and the property—\$2,659.00.
- -Remove and dispose of the existing roof materials and flashing components from the vestibule roof. Re-nail all roof decking using 8d nails. Install an ice and water shield membrane to the roof deck. Install a rosin sized paper over the membrane—\$2,632.00.
- -Install a custom fabricated 16-oz. copper gutter system exactly matching the size and configuration of the original gutter across the front fascia of the front vestibule. The gutter shall have a 1/4" x 1" copper bar installed into its face with 1/8" x 1" copper bar hangers bolted to the face bar with brass bolts every 18" for strength--\$4,650.00.
- -Install custom fit 16-oz. copper conductor pipes at the original pipe locations to lead the water from the gutters to the ground—\$800.00. If 3" round corrugated galvanized steel conductor pipes are to be used instead of copper please deduct \$312.00 from the total.
- -Install a symmetrically placed, double locked standing seam 16-oz. copper roof to the vestibule roof. Install all related flashings—\$10,450.00.

If you have any questions, please feel free to call.

Sincerely,

Victor A. Wright

"Four Generations Of Experience"



April 24, 2012

Leddy/flauser Assoc.
72 Ocean Street
Suite 104
South Portland, Me. 04106

Project Name: Location:	32 Thomas Street (approx. 1,700 sq. ft.) Portland, Me.
Remove an	d dispose of the existing epdm and fiberhoard.
Supply and	install 1/2" HD polyiso insulation.
Supply and	install a fully adhered .060 E.P.D.M. of system.
Flash all ve	rtical transitions and penetrations.
Supply a 15	5 year labor 20 year material warranty.
<ul> <li>This estima</li> </ul>	nte/proposal will become a contract once executed by both parties.
	TOTAL LABOR MATERIALS: \$16,800:00 (Sales tax: included if applicable)
Customer Approval:	Dates
Teota America:	Softfulación Date: 4-24-12

For white .060 PVC membrane ADD \$2,100.00

# ATTACHMENT 1 PORTLAND CITY COUNCIL ORDER 214-11/12 JUNE 18, 2012

A TRUE COPY Katherine & True City (let Kotherine L. Jones , City Curk

Portland, Maine # 28/2012

Order 214-11/12

Given first reading on 6/4/12

Passage as amended: 6-3 (Coyne, Anton, Leeman) 6-18-12

MICHAEL F. BRENNAN (MAYOR) KEVIN J. DONOGHUE (1) DAVID A. MARSHALL (2) EDWARD J. SUSLOVIC (3) CHERYL A. LEEMAN (4) CITY OF PORTLAND

IN THE CITY COUNCIL

JOHN R. COYNE (5) JOHN M. ANTON (A/L) JILL C. DUSON (A/L) NICHOLAS M. MAVODONES (A/L)

#### AMENDMENT TO CITY CODE SEC. 14-49 (ZONING TEXT AND MAP AMENDMENT)

RE: Conditional Zoning Agreement Williston-West Church

**ORDERED,** that the zoning map and text of the City of Portland, dated December 2000 as amended and on file in the Department of Planning & Development, and incorporated by reference into the Zoning Ordinance by Sec. 14-49 of the Portland City Code, is hereby amended to reflect a conditional rezoning as detailed below.

#### CONDITIONAL ZONE AGREEMENT RE: WILLISTON-WEST CHURCH

AGREEMENT made this 13<sup>th</sup> day of July, 2012 by 32 Thomas Street, LLC, 477 Congress St., Suite 601, Portland, Maine ("Developer"), and its successors and assigns.

#### WITNESSETH

WHEREAS, the Developer owns real property located at 32 Thomas Street, consisting of the parcel shown on the City's Tax Map 62, Block E, Lot 5, being more particularly described in a deed recorded in Cumberland County Registry of Deeds in Book 29217, Page 171 (collectively the "Property"); and

WHEREAS, the existing building complex located on the Property was formerly used as the Williston-West Church; and

WHEREAS, the Property, located within the West End Historic District, is currently zoned R-4 Residential; and

WHEREAS, the properties on the opposite sides of Thomas and Carroll Streets, directly across from the Property, are zoned R-6 Residential; and

WHEREAS, the building complex located on the Property is comprised of two principal portions, the sanctuary and the parish house; and

WHEREAS, the building complex is listed in the National Register of Historic Places, the sanctuary is a designated local landmark as defined by Article IX of the

Portland City Code and the parish house is a contributing structure within the West End Historic District under Article IX; and

WHEREAS, the sanctuary and the parish hall are important, unique, large-scale, non-residential historic structures that were designed by noted architects Francis Fassett and John Calvin Stevens respectively; and

WHEREAS, the building complex significantly contributes to the architectural fabric of the neighborhood and distinctive sense of place that defines Portland and therefore requires special consideration with regard to its rehabilitation and preservation; and

WHEREAS, the standards of review for alterations of historic structures set forth in Portland City Land Use Code (the "Code") §14-650 include the following: (a) Every reasonable effort shall be made to provide a compatible use for a property which requires minimal alteration to the character-defining features of the structure, object or site and its environment or to use a property for its originally intended purpose; and (b) The distinguishing original qualities or character of a structure, object or site and its environment shall not be destroyed. The removal or alteration of any historic material or distinctive architectural features should be avoided when possible.

WHEREAS, the building complex located on the Property is falling into a state of disrepair; and

WHEREAS, historically appropriate and neighborhood compatible adaptive reuse of historic religious structures is often challenging, and reasonable use flexibility may enable economically viable rehabilitation and productive use of such buildings for their long term preservation; and

WHEREAS, the City's comprehensive plan includes the following stated goals: to preserve Portland's architectural and historic heritage; to promote an economic climate which increases job opportunities and overall economic well-being; and to preserve and enhance the quality and vitality of neighborhoods within and adjacent to the Downtown; and

WHEREAS, offices in residential zones, particularly in the R-4 zone, have been limited and any allowance of an office use in the R-4 zone should only be considered for large, unique, and historically significant structures which have not previously been in residential use, and must be carefully considered and controlled to achieve an appropriate balance between policies supporting neighborhood preservation and policies supporting economic development and preservation of the City's architectural and historic heritage; and

WHEREAS, the Developer proposes and intends to rehabilitate the parish house to provide for a family residence on the second and third floors, and a caretaker residence and office space on the first floor, as illustrated in <u>Exhibit A</u> attached hereto; and

WHEREAS, the Developer proposes and intends to rehabilitate, preserve and maintain the sanctuary and to use the building as a community hall for limited community uses; and

WHEREAS, the Developer intends to maintain the historic character of the structures and Property and will commit to a rehabilitation schedule of improvements to the building complex to address immediate needs to ensure the soundness and integrity of the building envelope and structural elements, and intends to perform additional improvements to the building complex to prolong its useful life and preserve the historic character, all with the goal of extending the useful life of the building complex for a time period approaching fifty (50) years or longer; and

WHEREAS, the existing zoning is R-4 which has dimensional requirements that the existing building complex does not meet, but is lawfully nonconforming; and

WHEREAS, the proposed use of the building complex by the owner/Developer includes an office component that is a necessary economic value and program element for the feasibility of the productive use of the building complex and the associated rehabilitation investments; and

WHEREAS, the Developer has requested a rezoning of the Property in order to permit the proposed development of the Property which will facilitate funding the comprehensive rehabilitation and long-term maintenance of the historic structures; and

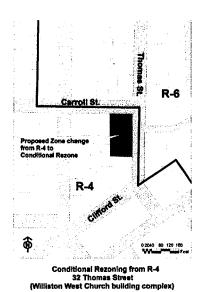
WHEREAS, the proposed uses of the Property are consistent with the existing and permitted uses in the neighborhood, which include a mix of residential, commercial and institutional uses; and

WHEREAS, the Planning Board, after notice and hearing and due deliberation thereon, recommended the rezoning of the Property as aforesaid, subject, however, to certain conditions contained in this AGREEMENT; and

WHEREAS, the Portland City Council, pursuant to 30-A M.R.S.A. § 4352(8) and §§ 14-60 to 14-62 of the Code, after notice, hearing and due deliberation thereon, has determined that because of the unusual nature and unique location of the proposed development, and its minimal impact on and compatibility with the surrounding community, it is necessary and appropriate to recommend the rezoning of the Property as aforesaid, with the following conditions and restrictions set forth in this AGREEMENT; and

NOW, THEREFORE, in consideration of the rezoning, the Developer covenants and agrees as follows:

1. Pursuant to the Order, the City shall amend the Zoning Map of the City of Portland, dated September, 2000 (as amended from time to time and on file in the Department of Planning and Urban Development, and incorporated by reference into the Zoning Ordinance by § 14-49 of the Code) by adopting the map change amendment shown below to zone the property conditional R-4, subject to the conditions contained below.



If this Agreement is not recorded within sixty (60) days after the effective date of the City Council's approval of the Order, then the conditional rezoning shall become null and void and the zoning of the Property shall revert to the pre-existing R-4 zone.

#### 2. Permitted uses:

- a. All uses allowed in the R-4 zone.
- b. Professional offices, including computer software programming and marketing, and excluding personal services, retail services and veterinarians, subject to the following limitations:
  - (1) Professional offices shall be located on the first floor of the parish house and shall occupy no more than 2,800 square feet of floor area.
  - (2) The total number of individuals working in the professional offices shall not exceed fourteen (14) non-resident employees regularly scheduled to occupy the premises at any one time.

- (3) The business utilizing the office space shall be a single tenant office user owned by or affiliated with the owner of the building complex.
- (4) The office use shall not generate frequent daily visitation by clients, customers, or the general public.
- (5) The owner or operator of the business shall secure and provide to its employees one (1) off street parking space for each employee who commutes to the office by his or her automobile.
- 3. Use of the sanctuary as a community hall shall be reviewed as a conditional use by the Planning Board, which may place limitations on the use of the sanctuary as a community hall, in addition to the requirements for community halls set forth in section 14-103(b)(2)(e). Said limitations may include, but are not limited to the following:
  - a. Occupancy load;
  - b. Hours and days of operation;
  - c. Record keeping and reporting;
  - d. Number of organizations that may be entitled to regular use of the community hall at any one time;
  - e. Noise level as the property line; and
  - f. Service of alcohol.
- 4. The underlying dimensional requirements of the R-4 zone shall apply and are modified as follows:
  - a. Minimum Lot Size for place of assembly and professional office uses combined: 17,500 square feet.
  - b. Minimum Yard Dimensions:
    - 1. Front yard: 3 feet.
    - 2. Rear Yard: 3 feet.
    - 3. Side Yard: 4 feet
    - 4. Side Yard on Side Streets: 8 feet.
  - c. Maximum Lot Coverage: 90%.
  - d. Maximum Structure Height (Sanctuary): 37 feet.
  - e. Maximum Structure Height (Parish House): 46 feet.
  - f. Maximum Structure Height (Bell Tower): 70 feet.
  - g. Maximum Floor Area for Places of Assembly: 6,000 sq. ft.

- h. Residential dwellings within the existing structures shall be governed by the provisions of Section 14-103(a)(2) of the underlying R-4 zone. Density calculations for residential use shall be based on the lot size of the parcel without land area deductions for other non-residential uses on the site.
- 5. Any increase in the volume or footprint of either the parish house or the sanctuary shall be prohibited.
- 6. Subject to receiving all necessary regulatory approvals, the Developer shall rehabilitate the Property in accordance with the Rehabilitation Schedule and related elevation drawings A-1 through A-8, attached hereto as Exhibit B, in keeping with the standards of Article IX, Historic Preservation, of the Portland City Code and as shall be reviewed and approved by the Historic Preservation Board or staff under the terms of this Article. Rehabilitation shall commence within six (6) months of [date of enactment] and shall be completed within twenty-four (24) months of [date of enactment]. Any rehabilitation improvements required by this AGREEMENT not completed before the issuance of the certificate of occupancy for the office use shall be secured by a performance guarantee in the form of an escrow account, letter of credit, or equivalent surety approved by the Corporation Counsel of the City of Portland, in an amount equal to the estimated cost of completion of such improvements. Such performance guarantee shall be reduced by the City upon completion of improvement phases, but shall not be reduced to less than the estimated cost of any incomplete required improvements. In the event that the owner/developer fails to execute the required improvements by the time specified herein, unless granted an extension in writing from the Planning Authority of the time to complete for good cause and not to exceed an additional twelve (12) months, then the City of Portland or its designee shall have the right to utilize the proceeds of the performance guarantee to hire a competent contractor to complete such improvements. In such event, the Planning Authority shall have the right to review and approve the work scope consistency with the required improvements of Exhibit B, the specifications and methods of such work items, and contractor qualifications.
- 7. If any required approval, including the City Council's approval of this AGREEMENT, has been appealed or becomes the subject of litigation, then the required performance time frames contained in this AGREEMENT shall be measured from the final disposition of any such appeal or litigation. Failure, however, to commence the rehabilitation improvements or post the performance guarantee within the timeframes stipulated in this paragraph and/or paragraph 13 shall result in the reversion of the subject property to the underlying R-4 zone and this AGREEMENT shall be null and void.
- 8. The provisions of this AGREEMENT are intended to replace and/or supersede the associated provisions of the underlying R-4 zone. As stated above, to the extent not otherwise altered herein, the zoning requirements for the R-4 zone shall otherwise apply to the Property.

- 9. For a period of five (5) years from [date of enactment], Developer shall submit an annual report to the Planning Authority which shall include the number of employees working at the premises, the location and number of secured off street parking spaces, and other items pertaining to compliance with provisions of this AGREEMENT as required by the Planning Authority. Thereafter, to the extent the Planning Authority requires additional information/report(s) the Developer shall provide the Authority with any such additional information/report(s).
- 10. The Developer shall replace and/or repair the sidewalk and all other public property surrounding the entire Property if said sidewalk or other public property is damaged as a result of construction on the Property including, but not limited to, construction of the residential and office uses described in this AGREEMENT.
- 11. Under no circumstances shall the Developer be permitted to convert any residential property in the R-4 zone to an institutional use.
- 1240. In the event of a breach by the Developer or its successors or assigns of the provisions contained herein (whether the Zoning Administrator, the Zoning Board of Appeals or a Court determines such breach), the Planning Board, after notice and hearing, may review the circumstances of the breach and recommend to the City Council that this AGREEMENT be amended or be rescinded and determine that such rescission should result in the termination of this AGREEMENT and a reversion of the Property to the R-4 zone requirements in place before the execution of this AGREEMENT.
- 1344. This AGREEMENT may also be enforced pursuant to the land use enforcement provisions of state law including, but not limited to, 30-A MRSA § 4452 and the Portland City Code.
- 1412. The above stated restrictions, provisions, and conditions are an essential part of the rezoning, shall run with the Property, shall bind and benefit the Developer, any entity affiliated with the Developer that takes title to the Property, its successors and assigns, and any party in possession or occupancy of said Property or any part thereof, and shall inure to the benefit of and be enforceable by the City of Portland, by and through its duly authorized representatives. The Developer shall file a counterpart original of this Agreement in the Cumberland County Registry of Deeds.
- 1543. The Planning Authority shall be notified of any potential and/or pending sale of the Property (which most likely will be evidenced by a Purchase & Sales Agreement or its equivalent), and prior to closing the sale of the Property shall meet with the buyer and verify that he/she/it has read, understood and agrees to be bound by the terms, conditions, limitations and provisions of this AGREEMENT, and said buyer shall so state in a signed affidavit to be kept on file with the Planning Authority.
- 1614. If any of the restrictions, provisions, conditions, or portions thereof set forth herein is for any reason held invalid or unconstitutional by any court of competent jurisdiction, such portion shall be deemed as a separate, distinct, and independent

provision and such determination shall not affect the validity of the remaining portions hereof.

1745. Except as expressly modified herein, the development shall be governed by and comply with the provisions of the Portland City Code, including but not limited to, the maintenance requirements for historic structures set forth in section 14-690 of the Code, and any applicable amendments thereto or replacement thereof.

WITNESS:	<u> </u>	
	32 THOMAS STREET, LLC	
	BY:	
STATE OF MAINE		
CUMBERLAND, ss.		, 2012
Personally appeared be capacity as foregoing instrument to be his deed of said corporation.	efore me the above-named of 32 THOMAS STREET, LL //her free act and deed in his/her said cap	, in his/her LC, and acknowledged the pacity and the free act and
	Before me,	
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