

Planning & Urban Development Department Penny St. Louis Littelf, Director

1.ana.es 8, 2009

Det clopet. Collaborative Richard Berman and Kevin Bunkers 17 Chestnat Street Portrand, Marne 04101

Regionsing Replacement Application

Re: Crescent S:

Lizar Mest - Berman and Banker:

Please consider this the decision of the Portland Planning Authority <u>granting</u> your request so treat your proposed residential development at 25-29 Crescent Street as meeting the requirements for replacement housing under the City Ordinance, §14-483 (h)(6). *"Housing Replacement by the Creation of New Units.*" The proposed forty four bedroom residential lodging house replaces thirteen dwelling units and five rooming units. In arriving at this decision the following documents were reviewed:

Coste-pondence to Barbara Barbydt, dated September 26, 2008, with attachments, from Executed Berman

<sup>+</sup>Correspondence to Barbara Barhydt, dated November 3, 2008, with attachments, from Richard Berman

20 on espondence to Penny St. Louis Littell, dated October 27, 2008, from Kevin Bunker

<sup>4</sup> Development Agreement between Maine Medical Center and Crescent Heights I LC, dated Vagust 18, 2008, with attachments - redacted

14 (estent Heights Site Plan and Subdivision Application, originally dated September 22, 2008 amended November 2008

"Correspondence to Barbara Barbydt, dated October 14, 2008 from Cito Schinger-

En ance Committee Meeting Minutes (MMC) dated June 25, 2008 - redacted

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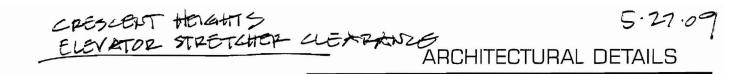
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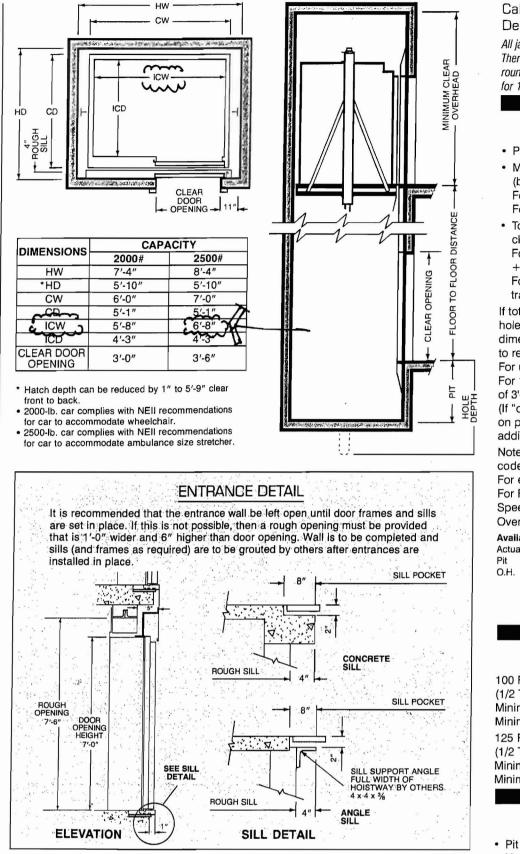
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Penny St. Louis Littell Director of Planning and Urban Development

Joseph E. Gray, City Manager
 Micranate Jacgerman, Planning Division Director
 Barbara Barbydt, Development Review Services Manager





#### MACHINE ROOM

- An area 5'-6" x 7'-0" x 8'-0" high is adequate with 3'-0" wide door opening for access.
  All materials are furnished for machine room located adjacent to elevator hoistway
- at lowest landing.
- Adequate heating and ventilation to meet code requirements must be provided.

#### Calculation of Pit, Overhead, Hole Depth Requirements

All jack units are built for "even" foot increments. Therefore, for "travel" values in following formulas, round floor-to-floor travel up to next even foot. (i.e., for 12'-6" – use 13'-0").

#### FOR 2-STOP HOLELESS

#### Maximum floor-to-floor distance available is 16'-0"

- Pit depth 4'-0" minimum is standard.
- Minimum clear Overhead required by code (based on 8'-0" high cab):
   For up to 100 FPM = 11'-11".
  - For 100 FPM and over = 12'-12''.
- Total hoistway height required (pit floor to clear under roof) is:
   For up to 100 FPM: (2) x (FL to FL travel)
- + 2'-6".
- For 100 FPM and over: (2) x (FL to FL travel) + 3'-8".

If total hoistway height is not sufficient, (2) holes can be provided to make up required dimension. In this case, add an additional 6" to required height.

For up to 100 FPM - add 3'-0" in lieu of 2'-6". For 100 FPM and over - add 4'-2" in lieu of 3'-8".

(If "open" holes are provided - jack unit sits on pad at bottom of hole - do **not** add additional 6".)

Note that clear Overhead as required by code must always be maintained. For example (FOR HOLELESS ONLY): For FL to FL distance of 15'-4" use 16'-0", Speed of 90 FPM, Pit 4'-0", Overhead 12' C"

### Overhead 13'-0".

Available		Required	
Actual FL to FL	15'-4"	(2)Travel = (2) 16'-0"	= 32'-0"
Pit	4'-0"	Over 100 FPM	+2'-6"
D.H.	13'-0"	r)	34'-4"
	32'-4"	Available —	32'-4"
		Holes required	2'-2"
		Additional add	6"
		Hole depth required	2'-8"
FOR	3-ST	OP HOLELESS	

Maximum floor-to-floor distance available is 26'-0"

#### 100 FPM

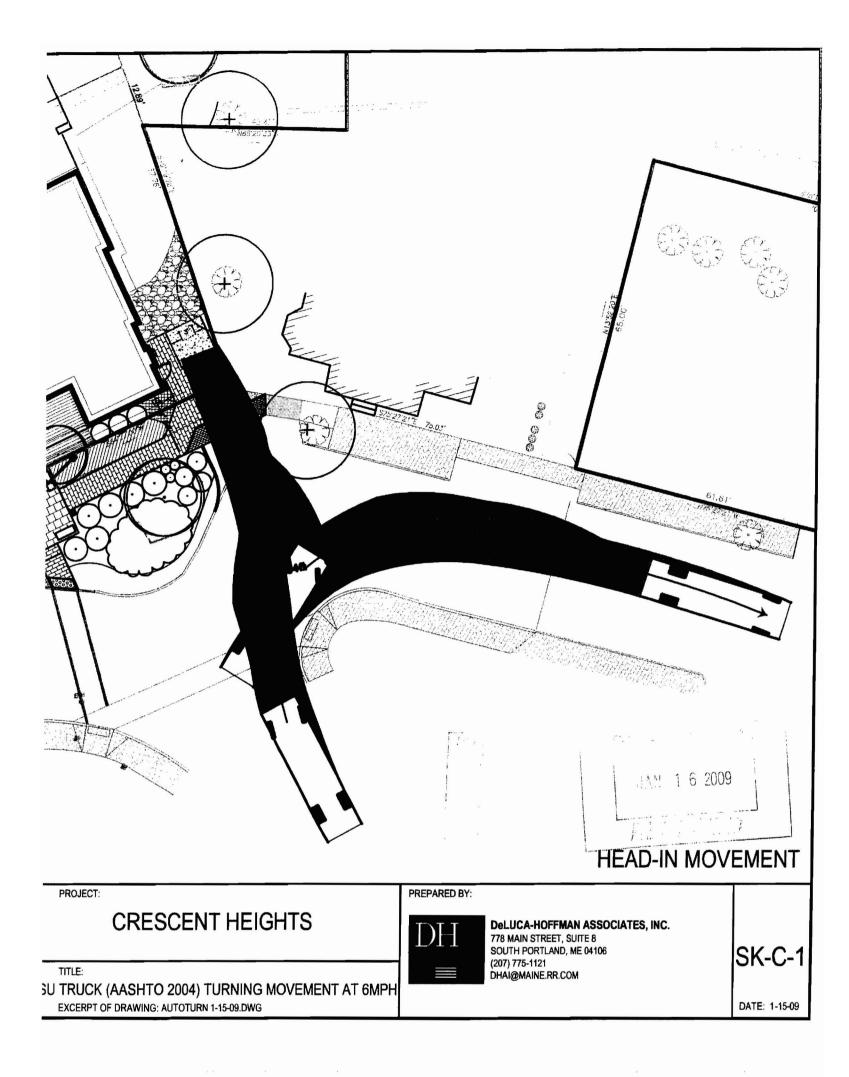
(1/2 Travel) + 58" = Pit & Overhead required.
Minimum Overhead is 12'-6".
Minimum Pit is 4'-0".
125 FPM
(1/2 Travel) + 67" = Pit & Overhead required.

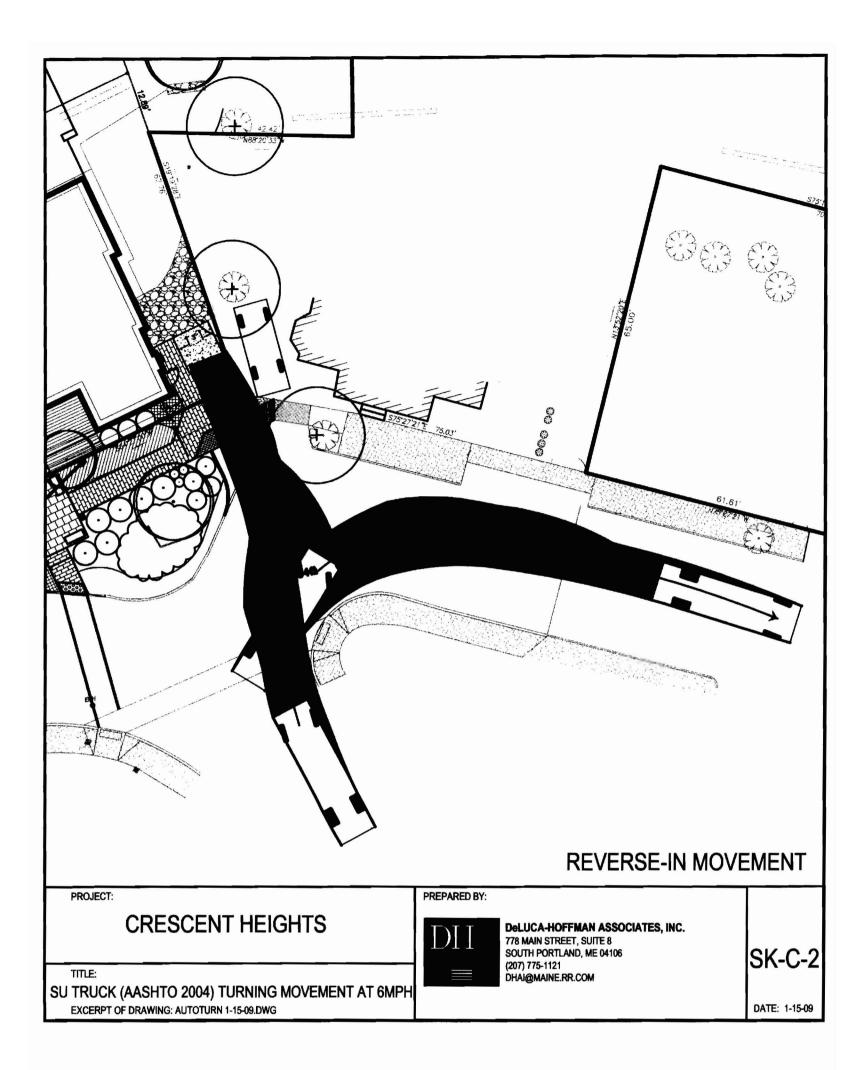
Minimum Overhead is 12'-9". Minimum Pit is 4'-0".

### FOR HOLED INSTALLATIONS

Maximum floor-to-floor distance available is 39'-0"

- Pit depth 4'-0" minimum is standard.
- Hole depth from lower terminal landing is approximate Travel + 6'-0".
  Minimum clear Overhead required (based)
- on 8'-0" high cab): For up to 100 FPM = 11'-10". For 100 FPM and over = 12'-1".







Dell's (DPOrte) de les 173 d'ES.1M : CONSULTING ESCONDUCTO

778 MAP, STREE, SUTTE 8 SOUTH PORTIANE, MAINE 05:005 TE: 207 775 1129 FAN 207 879 0896  ${\bf E} = {\rm STF}$  PLANNING AND DESIGN

- ROADWAY DESIGN
- E FNVIRONMENTAL ENGINEERING

PERMITTING

■ AIRPORT ENGINEERING

CONSTRUCTION ADMINISTRATION

December 23, 2008



#### Subject: Crescent Heights Response to Comments of December 9, 2008

Dear Barbara:

We have received your December 9, 2008 correspondence regarding the above project and offer the following responses to your comments.

#### <u>Zoning</u>

- <u>Comment 1</u>: Marge Schmuckal, Zoning Administrator, reviewed the plans submitted on November 18<sup>th</sup> for a lodging house with 44 rooming units. In her comments submitted on November 25, 2008, she indicates that the proposed project is in conformance with the R-6 zoning requirements and dimensional standards (Attachment 1). She does ask if an HVAC unit is proposed and what are the expected noise levels.
- <u>Response</u>: Because central air conditioning is not planned for the building, there will be no air handling units or compressor condenser units on the roof or at grade level.
- <u>Comment 2</u>: As a follow-up to Marge's comments, any proposed emergency generators or roof top appurtenances should be shown on the plan and building elevations along with anticipated noise levels.
- <u>Response</u>: All mechanical units other than the following will be located in an interior mechanical room on the lowest level of the building.
  - Equipment: Range hoods and bathroom exhaust fans will be ducted to wall caps. These will generate minimal sound, about 2 3 sones at the source. (A sone is a unit of perceived loudness). Their sound will be further attenuated by the horizontal run of ductwork attached to each cap.

> <u>Roof Items:</u> There will be a 42" high venthouse on top of the elevator shaft. This will be shown on the south elevation. Roof equipment will consist of an exhaust fan serving the corridors. This unit will be powered with a fractional horsepower motor, will be centrally located, and will have a sound rating of 10 - 15 sones.

### <u>Site Plan</u>

<u>Comment 1</u>: The lot area and square footage is presented [on] the cover sheet for the plan set. Please include this information on the site plan page as well.

<u>Response</u>: The lot areas are part of the label for each lot and may be found on the Survey, Existing Conditions, and Site Layout Plans. The square footages of lot coverage, open space, etc. may be found in the Zoning Summary chart on C-2 General Notes. The figures are reproduced below for your reference.

Lot (CCRD Book/Page)	Lot Area (SF)		
18032/68 (#25 Crescent Street)	3,133.1		
19986/204 (undeveloped area)	4,913.2		
22762/45 (#29 Crescent Street)	4,224.7		
Portion of 19986/204	1,254.8		
Subtotal area	13,525.8*		
18032/68 (#15 Crescent Street)	4,277.8		

\*The deed recorded in CCRD Book 26288, Page 49 states the parcel size as 13,534.0 SF, a discrepancy of 8.2 SF.

Building Summary	Area (SF)		
Ground Floor	4,908		
First Floor (Street Level)	4,877		
Second Floor	4,788		
Third Floor	4,590		
Total Gross Floor area	19,163		
Total Footprint area	4,908*		

\*Footprint area, or building outline, is a measurement of the area of land covered by the building structure, measured along the exterior wall faces in a 2-dimensional or horizontal plane.

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<u>Comment 2</u>: The catalog cuts and location of lights was included in the application. Please submit a photometric plan for proposed exterior lighting.

<u>Response</u>: Bartlett Design has provided the accompanying plan and brief description of the proposed site lighting. These are contained in Attachment A to this submission.

- <u>Comment 3</u>: The Planning Staff is reviewing the building design and will submit comments shortly. As noted in the revised application, samples of the exterior materials must be submitted.
- <u>Response</u>: Exterior material samples will be displayed on boards and presented to the Planning Board during the meeting on January 13.
- <u>Comment 4</u>: The exterior storage facility for waste is located on the easterly side of the proposed building, next to the adjoining residential property under separate ownership. The first location was on the westerly side of the building and along the public sidewalk. While an enclosure is proposed to screen the new location of the dumpster, it is roughly 7 feet from the edge of the sidewalk. In addition, the noise during collection will impact both adjoining residential properties. The Planning staff encourages the applicant to seek alternatives to locating the dumpster in these locations. The site is tight and is challenged by steep slopes. Is an internal trash room or some other design solution a possibility?

Thomas Errico, Consulting Traffic Engineer, mentions moving the dumpster back to the original location in his correspondence (Attachment 2). As proposed, the change in curb lines creates a wide curb cut with the adjoining property and a driveway width of 9 feet leading to the dumpster. The City has concerns regarding the layout of the joint driveway in terms of accessibility for passenger cars and garbage trucks.

<u>Response</u>: The applicant has considered alternatives, including interior refuse storage space. To utilize municipal trash collection services, full access would need to be provided to an interior location. This alternative was not feasible as the eastern side door will be kept locked for security and non-residents would not be permitted access.

There were several reasons the dumpster was moved to the eastern side. The eastern location is near a door; there is no door near the western side. Since the dumpster was removed from the west side, a second window was added to the corner bedroom on the street level. The shift to the east also removes the dumpster and enclosure from public view from passersby using the side door of the MMC garage. It also enabled the existing driveway turnout (mostly used by MMC service vehicles) to be removed, and allows space for another street tree and more landscaped space between the buildings and between the street and sidewalk. The space next to the proposed building was opened up to include bicycle parking located next to a public way. We viewed placement next to the residential abutter as the only downside to the east side location. A small dumpster (5 ft. x 5 ft.) will be screened by a sturdy PVC enclosure and should not result in excessive noise on collection days. The width of the curb cut was kept narrow (16.5 ft. wide) as it allowed planting space to mitigate direct views of the

enclosure from Wescott Street. The proposed curb cut is less wide than the other shared driveway curb cuts easterly on Crescent Street. The widths of the other existing curb cuts vary from 26 to 33 feet. The Existing Conditions Plan has been updated to reflect new sidewalk construction recently completed on the north side of Crescent Street.

- <u>Comment 5</u>: The site plan shows three bike racks with the capacity to hold 6 bicycles and two bicycle storage areas on the lower level with a capacity of 12 bicycles. The capacity to handle 18 bicycles exceeds the minimum City requirements. The proposed outside racks meet the City standards. The lighting of the area will be part of the review of overall lighting.
- <u>Response</u>: Proposed lighting in the area of the bike racks has been added to the photometric plan.

#### **#15 Crescent Street**

- <u>Comment 1</u>: It was stated at the first workshop that the structure is not suitable for rehabilitation and the proposed site would be kept vacant. The loss of this building is part of the Replacement Housing review and the staff wonders if there is some merit in renovating the structure. The demolition plan indicates that #15 Crescent Street is proposed to be demolished, but the site plan shows the existing structure on this parcel. The site plan should show the proposed measures for stabilizing and landscaping the site.
- Response: The Applicant has reviewed the merit of renovating the existing structure at #15 Crescent Street and finds that it is not economically justified. The outline of the existing structure and associated pavements has been removed from the Site Layout Plan and other proposed plans. Proposed measures for stabilizing and landscaping the site have been added to the Site Layout and Landscape Plans. Basically, the applicant proposes to demolish the building and use the #15 Crescent Street site as a staging area during the construction period. After construction, the site will be graded, loamed and seeded for final surface stabilization.

### <u>Traffic</u>

Thomas Errico, Consulting Traffic Engineer, has submitted the following comments (see Attachment 2).

<u>Comment 1</u>: As we discussed at last weeks staff meeting, it may make sense for the project to keep the curb cut open to the west and use it for [t]rash removal and thereby better delineate the driveway to the abutting property.

Ms. Barbara H December 23. Page 5	•	
Response:	Please refer to the Response to Comment 4	above.
<u>Comment 2</u> :	I would suggest that a second crosswalk be Crescent Street. An ADA handicapped ram	
<u>Response</u> :	One crosswalk from the SW corner of We ramp leading to the public sidewalk and pro- supplement an existing crosswalk at the pa west. For this reason it is our opinion that should be adequate. No ramp is needed a shared driveway as it is at the same grade as	posed entryway is provided. This rking garage less than 100 feet to two crosswalks in the project vici it the east end of the sidewalk at
<u>Comment 3</u> :	Parking for the project will be provided w applicant shall provide information on the future. I would ask that the applicant provide of parking spaces usage for tenants. For ex space in the garage? Will dedicated signed that Corporation Counsel reviews the Lee [Planner's Note: Danielle West-Chuhta, reviewing the agreement.]	supply adequacy of the garage in de clear language as to the agreen ample, will all tenants be given us spaces be provided? I would sugg ease for Parking Spaces agreem
<u>Response</u> :	A draft Lease Agreement has been previous 44 undesignated parking spaces for the use adequate spaces in the MMC Garage ad "Bramhall Campus Parking Study Maine Palmer Consulting Engineers dated Decer which calculates the total parking demand a parking supply of 2,658 spaces. There are 5 Parking Garage adjacent to the project v accommodate the project's parking needs.	e of tenants of the Project. There ljacent to the project. Refer to <i>Medical Center</i> " prepared by Gor nber 2003 and revised April 20 s 1,924 spaces with the total off-str 12 spaces within the expanded Ra
<u>Comment 4</u> :	I conducted a trip generation analysis for the contained in the publication Trip Gene Engineers. Based upon traffic data develo monetary contributions, the proposed projec future transportation improvements at the intersection.	pration, Institute of Transportat ped for the MMC project, includ t shall contribute \$10,400.00 towa
<u>Response</u> :	Please refer to the appended letter from Ton MMC expansion project. He states that par were accommodated in the garage during process. An impact fee of \$65,000 was pai toward the future transportation improvement Street intersection. The medical students w	king spaces for the medical stude the expansion and garage plann d by MMC at that time to contrib ents at the Congress Street/Bram

lodging house currently reside and park at properties owned by MMC. They already commute from the West End and park in the garage; as a result, moving them to the lodging house will not increase nor decrease the traffic generated. It is the applicant's opinion that an additional impact fee is not necessary, due in fact that it has already been assessed and paid as part of the MMC project. The trips generated by users of the future redevelopment of MMC properties have not been considered, so the impact fee for transportation improvements should be assessed at that future date. Furthermore, we are not aware of any credit applied to the existing three buildings to be demolished. The buildings at #15, #25 and #29 collectively contain 18 apartments and 5 rooming units. Accounting for these existing units as well as for the fact that the tenants at the proposed lodging house will primarily walk to work, it is our opinion that overall traffic will be enhanced by the project. As the Applicant has publicly stated, we consider the proposed project as "Smart Growth" in that it contemplates urban design and function and will effectively minimize traffic and other impacts.

### **Civil Engineering**

Dan Goyette, Consulting Engineer, submitted the following comments (See Attachment 3).

- <u>Comment 1</u>: The existing sewer lines that are to be abandoned will need to be sealed at the main and plugged at the building.
- <u>Response</u>: Notes have been added to indicate that the existing sewer lines that are to be abandoned will be sealed at the main. The existing sewer pipe upstream of the point of the proposed sewer connection and in the vicinity of the proposed building will be removed. The upper end of the abandoned sewer connecting to Weymouth Street system will be plugged as well as sealed at the main in Congress Street.
- <u>Comment 2</u>: All demolition material from the project sites will need to go to the Riverside Recycling Facility.
- <u>Response</u>: The note on the General Notes sheet C-2 has been edited with this information.
- <u>Comment 3</u>: Catch Basin CB-A will need to have a casco trap.
- <u>Response</u>: A note has been added and the appropriate detail added to the plan set.
- <u>Comment 4</u>: The roof drain will need to be tied into the CB lateral, not directly to the catch basin as shown.
- <u>Response</u>: The roof drain has been changed to tie into the CB lateral instead of the catch basin.

<u>Comment 5</u>: The foundation drain can not be day lighted on the slope as it would create a waterfall onto the sidewalk on Congress Street. This would lead to a very hazardous ice condition during winter months for both the sidewalk and roadway. It should be tied into the existing stormdrain line in Congress Street.

<u>Response</u>: We propose to daylight the foundation drain onto a shallow slope on the east side of the site. A riprap stabilized apron and level spreader will be provided to disperse water down the slope in a manner the will not result in erosion or concentrated flow. The foundation drains are not anticipated to collect excessive amounts of subsurface drainage. Once dispersed onto the stabilized slope, we foresee no major flow onto the sidewalk or street. We note that the foundations drains are being provided in accordance with the geotechnical report recommendation. The geotechnical investigation results did not indicate shallow groundwater or any particular groundwater limitations; hence we foresee any discharge from the foundation drains as being minimal.

<u>*Comment 6:*</u> The electrical service will need to be installed using the Alternate #1.

Response: That is our preference. We do not know at this point whether pole #2 is able to accommodate a 3-phase transformer necessary for the load of the proposed building. The Electrical Site Plans by Bartlett Design currently contemplate a new transformer be placed on the existing pole. The existence of conduit from pole #2 beneath Crescent Street is unknown as well at this time. The Electrical Site Plan currently includes two concrete encased duct banks crossing Crescent Street. A 2 x 2 duct bank will be provided for the power and a 2 x 3 duct bank will be provided for communications and cable.

<u>Comment 7</u>: The sidewalk detail shall be modified to show 10" of type B gravel under the sidewalk, 12" of type B under the driveways and the boarder course of brick needs to be mortared to the bituminous base not the concrete base.

- <u>Response</u>: We have revised the standard sidewalk detail accordingly.
- <u>Comment 8</u>: The jogs in the sidewalk will need to be removed and the sidewalk shall be installed in a straight line.
- <u>Response</u>: The atypical configuration of Crescent Street in the project vicinity and the aesthetic value that the jogs provide justify our proposal to "jog" the sidewalk in an atypical approach. The property owner is willing to plow and clear the sidewalks and the jogs do not deter that operation. The jogs provide a more interesting walking experience in a broader than normal, non-linear landscaped space. yet the configuration provides direct access through and to the property, with seating areas to enjoy the larger space. Also, the jogs avoid the low sill of the

bedroom windows of the first floor that are located 3 feet horizontally from the right-of-way line. There would be minimal separation of the sidewalk edge if built in its standard linear configuration. The desire for increased privacy from passersby resulted in the wider planting space between the windows and the public walk and thus, a jog was born. This jog was also reflected at the east end of the proposed walk to enlarge the planting area for a unique shade tree in front of the fenestrated, south-facing building lobby and to mitigate views of the shared driveway and trash enclosure as approached from the west. For these reasons along with the applicant's willingness to accept the maintenance responsibilities for the public walk areas in front of the site, we propose to maintain the sidewalk alignment as configured on the drawings.

- <u>Comment 9</u>: Portions of Crescent Street are under a 5 year moratorium and will be subject to the repairs required for moratorium streets.
- <u>Response</u>: Acknowledged. Recent pavement improvements end at the west boundary of #15 Crescent Street. We have added notes to the drawings clearly outlining the selected contractor's responsibility to perform all excavation activities within Crescent Street in accordance with the City's "<u>Rules and Regulations for</u> <u>excavation activities within the Public Right of Way</u>". We have also added standard details as excerpted from this technical guideline.
- <u>Comment 10</u>: It is not clear from the plans or the narratives provided what is intended at #15 Crescent Street. Please clarify if the building is to be demolished, replaced or left in its current condition.
- <u>Response</u>: Additional information has been provided. The building will be demolished and the site used as a temporary staging/materials storage yard during construction. Following construction the site will be loamed, seeded and mulched to provide a permanent grass surface restoration.

### <u>Fire</u>

<u>Comment 1</u>: Captain Gregory Cass has approved the plan with the conditions that the plan by definition this will be reviewed as a dormitory per NFPA 101 and the fire alarm system will require a "Master Box" connection.

Response: Acknowledged.

### Landscaping

- <u>Comment 1</u>: Jeff Tarling, City Arborist, review of the landscape is pending.
- <u>Response</u>: The project Landscape Architect has communicated with Jeff Tarling and made several landscape revisions based on their discussions. These are reflected in the latest plan submission.

#### Additional Information (written submittal)

- <u>Comment 1</u>: Please provide the estimated cost of development.
- <u>Response</u>: Estimated costs of development: \$3,000,000 building construction, \$4,000,000 total development.
- <u>*Comment 2:*</u> Please provide evidence of sewer capacity and adequate capping of sewer.
- Response: Frank Brancely of the Portland Department of Public Works has been contacted regarding our September 2008 request for a Capacity Availability letter. We will continue to follow up with Mr. Brancely regarding his issuance of a Capacity Availability letter and we will forward any correspondence we receive from him to the Planning Department if necessary. The capping of sewer occurs prior to construction. A confirmation letter will be requested at that time.
- <u>Comment 3</u>: The question of whether the unrecorded sewer easement will be refereed to Danielle West-Chuhta.
- Response: It is our understanding that the sewer easement referred to on our plans simply was taken off earlier utility plans prepared by TRO and their civil consultant, Sebago Technics on behalf of MMC. We have contacted Sebago Technics and they have no record on this easement ever being executed, nor do records at the CCRD indicate this easement was ever executed. The purpose of the easement is also unknown. Since a portion of the #29 Crescent Street sewer will be removed and a portion reused as the private service for the proposed building we foresee no reason to have this easement in place. The sewer serves only the proposed building and no other buildings are served by the existing pipe to the best of our understanding and according to the City's records. As it will remain a private sewer connection, a sewer easement is not necessary in our opinion.

We trust these responses satisfactorily address the staff's comments. We look forward to appearing before the Planning Board at their January 13, 2009 meeting as we try to wrap up the workshop aspects of the project review.

If you have any further questions or informational needs please contact this office.

Sincerely,

DeLUCA-HOFFMAN ASSOCIATES, INC.

Stephen R. Bushey, P.E. Senior Engineer

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Attachments

c: Crescent Heights, LLC Mark Wilcox, Winton Scott Architects

# ATTACHMENT A

PGorrill-Palmer Consulting Engineers, Inc.

Transportation and Civil Engineering Services

December 22, 2008

Mr. Stephen Bushey, PE DeLuca Hoffman Associates, Inc. 778 Maine Street South Portland, Maine 04106

RE: Crescent Heights LLC Housing Project Crescent Street, Portland, Maine

Dear Steve:

It is our understanding that Crescent Heights LLC is planning to construct an 11 suite lodging house including 44 bedrooms on Crescent Street in Portland. The project is intended to serve medical students at Maine Medical Center who are currently housed in properties owned by Maine Medical Center. The students currently park in the newly constructed parking garage on Congress Street. Three buildings will be razed as part of the project which currently house 18 apartments and 5 rooming units.

It is our understanding that in the City staff's review comments, Mr. Errico has recommended that Crescent Heights LLC pay an impact fee for traffic associated with the project traveling through the intersection of Congress Street, Deering Avenue, and Bramhall Street (Bramhall Square). Gorrill-Palmer Consulting Engineers Inc. completed a traffic study in 2004 to assess the impact of the Obstetrics and Newborn Center, and the Congress Street garage which included the students who were in residence at that time as part of the existing traffic. Thus the impact of this traffic on Bramhall Square has already been considered.

#### Estimated Trip Generation

Gorrill-Palmer Consulting Engineers, Inc. used the Institute of Transportation Engineers (ITE) publication *Trip Generation*, 7<sup>th</sup> Edition as the source for determining the potential trip generation for the Crescent Heights site during the PM peak hour of the adjacent street traffic. Although the project is a lodging facility, for the purpose of estimating trip generation we used Land Use Code 220, Apartment. The estimated trip generation based on 11 suites is 7 trip ends (a trip end is either a trip in or out, thus a round trip is equal to 2 trip ends). However, 44 bedrooms would equate to 4 bedrooms per unit, which is likely higher than the average sample in ITE. Therefore, our office assumed 2 bedrooms per unit to be conservative and recalculated the trip generation based on 22 suites, yielding an estimate of 14 trip ends for the project during the PM peak hour of the adjacent street traffic. Gorrill-Palmer Consulting Engineers Inc. has estimated, based on our knowledge and use of the area, that 30% of the traffic traveling to and from the site will utilize alternative modes such as walking, biking, or taking the bus, especially given the proximity of the project to Maine Medical Center and downtown Portland. Thus, we estimate that the project will generate 10 trip ends during the peak hour of the adjacent street traffic.

PO Box 1237 15 Shaker Rd. Gray, ME 04039

207-657-6910 FAX: 207-657-6912 E-Mail:mailbox@gotrlilpalmer.com

Gorrill-Palmer Consulting Engineers, Inc.

Mr. Steve Bushey, PE December 22, 2008 Page 2 of 2

The existing 18 apartment units and 5 rooms we have estimated as 18 apartments to be conservative using Land Use Code 220 which results in 11 trip ends during the PM peak hour of adjacent traffic. Again, assuming 30% use alternative modes results in 8 trip ends during the peak hour of the adjacent street traffic. Thus, the project will result in a net increase of 2 trip ends to the site, which again were considered in the previously completed MMC traffic study.

#### Impact on the Intersection of Congress/Bramhall/Deering

Gorrill-Palmer Consulting Engineers Inc. assigned the traffic to the site utilizing the trip assignment percentages contained in the "Traffic Impact Study-Proposed-Expansion-Bramhall Campus, Portland, Maine, revised April 2004". Based on this information, the trip assignment for the increase of two trip ends would be one trip entering on Ellsworth Street and one exiting through Bramhall Square.

Sincerely,

Gorrill-Palmer Consulting Engineers, Inc.

Thomas L. Gorrill, P.E., PTOE President

TLG/tlg/JN2179/Bushey12-22-08-Revised.doc



September 26, 2008

Ms. Barbara Barhydt Development Review Services Manager City of Portland Planning Authority 389 Congress Street Portland, Maine 04101 Subject: Housing Replacement Fund Application Crescent Heights LLC 25-29 Crescent St.

Dear Barbara:

On behalf of Crescent Heights LLC, I am pleased to submit our application for the Preservation and Replacement of Housing Units (PARHA). We plan to build a LEED-Gold Certified new apartment building housing 44 individuals on the site of what are now three uninhabitable apartment buildings, owned by Crescent Heights and purchased from Maine Medical Center in fulfillment of their contract zone and expansion. Developers Collaborative, doing business as Crescent Heights LLC, has worked very hard to create a smart growth concept that will be received favorably by the neighborhood, the institution, and the City and we look forward to the continued involvement of all interested parties as we make this building an asset to all.

The target market for Crescent Heights is student renters who will be coming to Portland as part of Maine Medical Center's new medical school partnership with Tufts University. Currently, if this increased demand is not met, new students will be renting primarily near Maine Medical Center, an area of the City constrained in opportunities for new housing creation. This will decrease affordability in a section of the City that is already unaffordable relative to some other areas of the City.

Crescent Heights' plan to provide replacement units is in keeping with the spirit , intent, and letter of Section 14-483, the stated purpose of which is "to promote and facilitate an adequate supply of housing, particularly affordable housing." The replacement units will provide significantly more housing opportunities (44 bedrooms) than those being demolished (23 bedrooms). However, due to the suite-style of the new building, 44 bedrooms are being accommodated in 11 "dwelling units," while 13 legal "dwelling units" and begal "rooming units" are being replaced. Therefore, and in recognition of the fact that student housing qualifies as "an important housing need within the City, as evidenced by its inclusion in the housing element of the City's Comprehensive Plan" under Sec. 14-384 (h)(6)(c), Crescent Heights is hereby applying under the special plan allowance of the above-mentioned Section of the Ordinance.

While Sec. 14-384 (h)(6)(c) sets this test to determine qualification under a special plan, it is worth noting that Crescent Heights meets many other goals of the Housing Element of the Comprehensive Plan as well in addition to the type of housing being proposed. The project will provide density, yet be compatible with the scale and character of the neighborhood; conform within existing zoning, thus obviating the need for a contract zone which has become more and more common in the City; be a significant upgrade in quality of the housing stock at a time when new investment in Portland's housing is

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challenged; create a sustainable building that will seek LEED Gold Certification, thus providing both lower life cycle costs as well as sustainable building design, materials, and practices; and be located extremely close to the end users' major destination, keeping down vehicle trips, miles traveled, and building street parking demand.

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#### Special Plan as contemplated by Sec. 14-384(h)(6)(c)

<u>POLICY #1</u> of the Housing Component of the Comprehensive Plan is to "Ensure that an adequate supply of housing is available to meet the needs, preferences, and financial capabilities of all Portland households, now and in the future." To implement this, "a diverse mix of housing types," is called for, including "Housing for special markets, such as...student or dormitory housing." A related strategy is to "Encourage higher density housing located near services, such as schools, businesses, institutions, employers, and public transportation."

<u>POLICY #3</u> of the Plan is to "Maintain and enhance the livability of Portland's neighborhoods as the City grows through careful land use regulation, design and public participation that respects neighborhood integrity." This emphasis on the value of neighborhoods as planning units underlies the provisions in Maine Medical Center's contract zone agreement (Order 172-04/05), which initially required the divestiture of the properties upon which the uninhabitable housing is now to be replaced by Crescent Heights LLC. Order 172-04/05 expressly contemplates that the divestiture of the properties will "allow others to return them to residential use." New construction aimed at a specialty niche market such as medical student housing is perhaps one of the only ways to fulfill the intent of the contract zone due to the poor state of repair of the properties, even at the time of the contract zone agreement. The condition of these buildings is such that not only are they unable to be rented in their current state, they are too far gone to be renovated as the cost to do so would not justify the achievable rents upon renovation. Thus, the buildings will not likely be renovated, by Crescent Heights or any other party subject to economic or market constraints.

Further in POLICY #3, Action 3.a.4 is "The City should work with its colleges and universities to assure <u>new construction</u> of affordable student housing, to meet the current and future needs created by their long-term goals for expansion."

Also in POLICY #3, Objective 3.d. is to "Encourage <u>new</u> housing development in proximity to neighborhood assets such as open space, <u>schools</u>, community services and public transportation. This Objective contemplates more general smart growth ideas that it is desirable to live near common destinations. Crescent Heights will be targeted toward medical students who will be working and studying one block away. This is possible because parking is provided in the garage next door, an innovation that allows a greater density of housing to be built within existing zoning regulations. Density (see POLICY #1, above) and conformance with zoning ("Uphold Zoning: Enforce approved density regulations in the Zoning Ordinance") are also two goals of the Housing Element of the Comprehensive Plan.

"Portland is home to the region's major institutions, which provide numerous employment opportunities and create a demand for housing for employees and students. These benefits can be offset by increased traffic, parking and housing demands that may adversely affect neighborhoods. Residents express concern about the

transitory nature of student tenants, shortage of parking, and upkeep of residential buildings. The City will continue to work on balancing neighborhood stability with the needs of institutions to expand and provide required services."

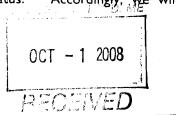
-Housing Component of the Comprehensive Plan, p. 42

Crescent Heights is the result of a predevelopment process that has included an analysis of the properties to be redeveloped, the opportunities and constraints of the neighborhood, and consultations with community stakeholders including neighborhood residents, elected officials, City staff, and Maine Medical Center. This process has resulted in a proposal which is tailored to the unique requirements of the situation and site.

<u>POLICY #5</u> states that "Portland should encourage sustainable development patterns and opportunities within the City by promoting efficient land use, conservation of natural resources, and easy access to public transportation, services, and public amenities."

Smart growth is a central tenet of both the City of Portland. Crescent Heights helps implement this vision in many ways on a single site. In fact, Crescent Heights is in keeping with all six of the major objectives of POLICY #5, including:

- Objective 5a: "...a dynamic balance of the essential element of the city, such as excellent schools, diverse housing choices, proximity to services and employment...expanded economic base"
- Objective 5b: "Maximize development where public infrastructure and amenities exist"
- Objective 5c: "Create new housing to support Portland as an employment center and to achieve an improved balance between jobs and housing." Importantly, one of the Medical Center's motives in establishment of a medical school is not only to create more doctors in Maine, but to keep them here upon graduation and entrance into a professional career. Maine has a well-documented shortage of physicians and MMC sees a positive student experience as a key toward retaining MDs upon graduation. Crescent Heights will work in support of this important goal.
- Objective 5d: "reduce dependence upon the automobile and make neighborhood life without a car more practical." While this project will use the transportation network efficiently by providing housing close to daily destinations as noted above, density in this location (fronting on Crescent Street but proximate to Congress Street) will support the City's goal of a retail street presence on the latter. Currently there is a vacant retail space in the parking garage and this particular section of Congress Street awaits the critical mass necessary to spur the desired type of development.
- Objective 5e: "Locate and design housing to reduce impacts on environmentally sensitive areas."
- Objective 5f: "Design housing using new technologies and materials that reduce costs and increase energy efficiency." This project will target LEED Gold status. Accordingly, we will be implementing features such as:
  - Interior bicycle storage and changing rooms;



- o Increased stormwater quality control;
- Light pollution reduction;
- Water efficient landscaping;
- Water use reduction techniques;
- Optimized energy performance;
- Enhanced refrigerant management;
- Enhanced commissioning;
- Solar hot water panels;
- Construction waste management;
- Low-emitting materials;
- o Controllable lighting and thermal comfort systems.

In recognition of the fact that Crescent Heights is creating nearly double the housing opportunities (23 vs. 44 bedrooms), greatly increasing the quality of the units while maintaining affordability to students, and meeting "an important housing need within the City," as specified in the special plan provision of Sec. 14-384(h)(6)(c), we ask that you approve such special plan as presented herein and find Crescent Heights to be in full satisfaction under Sec. 14-384.

Thank you,

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Richard OW Richard Berman

Crescent Heights LLC



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# PRESERVATION AND REPLACEMENT OF HOUSING UNITS

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PROJECT DATA 53-E-14
Address Where Units Will Be Eliminated: 15, 25, + 29 Crescent 4. C-B-L: 53-E-5
Address Where Units Will Be Replaced: $25-26$ (rescent St. C-B-L: $53-E-3$ (prot) $53-E-3$ 53-E-4 $53-E-3$ (prot) $53-2$ (prot) $53-2$ (prot) $53-2$ (prot) $53-2$ (prot) $53-2$ (prot) $53-2$ (prot) $53-$
Number Of Units Eliminated: 13 du; 4 (u(Brus) Number Of Units Replaced: 11 (44 becis)
Circle Type of Unit Eliminated: rooming unit dwelling unit sheltered care group home
Circle Manner of Unit Elimination: Demolition consolidation conversion to nonresidential
original site to be used for parking after elimination

Information on units to be Eliminated

Tenant Name	Tel #	Floor Area	# of Bdrms	Rent Amt	Amenities	Lease Length
Unit 1			1	-i		
	See HT	HT. book S	2 re rizishee	Τ		
Unit 2						
Unit 3						
Unit 4						
Unit 5						
Unit 6						

## Information on Replacement Units

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	Floor Area	# of Bdrms	Rent Amt	Amenities	Lease Length		
Unit 1							
	Sce Att	Ached spre	Adsheet				
Unit 2		1					
Unit 3							
Unit 4							
Ullit 4							
Unit 5		<u> </u>					
Olde 5							
Unit 6							
	_						
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Explain in detail any vacant units - who - why - when - etc. See AttAchment Please attach dimensioned floor plans of all units being eliminated AND dimensioned floor plans of replacement units see AttAchment

### AFTER PLANNING BOARD CONDITIONAL USE APPROVAL

Date of P.B Conditional Use Approval:

Shall attach copies of 90 day notice to vacate for each tenant who's unit is eliminated with proof of service.

Performance guarantee (letter of credit) posted on: \_\_\_\_\_ for \$

Was alternate to replacement units exercised? \_\_\_\_\_ If so, how much money for how

many units? \_\_\_\_\_\_.

Date of receipt of alternate contribution:

I, <u>Richard Bernan</u>, as applicant for a permit allowing the elimination of housing units under Portland City Code 14-483,

hereby certify that the foregoing is true to the best of my knowledge.

Date: <u>9/25/08</u>

Signature: \_

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Print or type name: <u>RICHARD BERMAH</u>

Information o	. Units to be	Eliminated
imormation of	i Onics to be	Emmateu

Tenant Name	Tel #		# of Bdrms			Lease Length
15 Crescent #1 (du)		not measured		n/a	uninhabitable	
15 Crescent #2 (ru)	n/a	not measured	1	n/a	uninhabitable	n/a
15 Crescent #3 (ru)	n/a	not measured	1	n/a	uninhabitable	n/a
15 Crescent #4 (ru)	n/a	not measured	I	n/a	uninhabitable	n/a
15 Crescent #5 (ru)	n/a	not measured		n/a	uninhabitable	n/a
15 Crescent #6 (ru)	n/a	not measured	I	n/a	uninhabitable	n/a
25 Crescent #I	n/a	not measured	I	n/a	uninhabitable	n/a
25 Crescent #2	n/a	not measured	1	n/a	uninhabitable	n/a
25 Crescent #3	n/a	not measured		n/a	uninhabitable	n/a
25 Crescent #4	n/a	not measured	I	n/a	uninhabitable	n/a
25 Crescent #5	n/a	not measured	1	n/a	uninhabitable	n/a
25 Crescent #6	n/a	not measured	1	n/a	uninhabitable	n/a
25 Crescent #7	n/a	not measured	1	n/a	uninhabitable	n/a
25 Crescent #8	n/a	not measured	I	n/a	uninhabitable	n/a
29 Crescent #I	n/a	not measured	I	n/a	uninhabitable	n/a
29 Crescent #2	n/a	not measured		n/a	uninhabitable	n/a
29 Crescent #3	n/a	not measured	2	n/a	uninhabitable	n/a
29 Crescent #4	n/a	not measured	2	n/a	uninhabitable	n/a

Total DU to be eliminated

Total RU to be eliminated

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13

23

Total Bedrooms to be eliminated

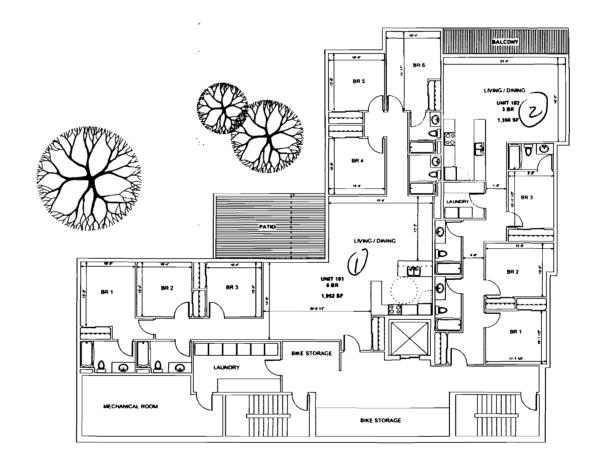
Information on Replacement Units

Unit #	Tel #	Floor Area	# of Bdrms	Rent Amt	Amenities	Lease Lengt
Crescent Heights #101	n/a	1,952	6	tbd	see attached	l yr
Crescent Heights #102	n/a	1,398	3	tbd	see attached	l yr
Crescent Heights #201	n/a	1,384	5	tbd	see attached	l yr
Crescent Heights #202	n/a	1,170	3	tbd	see attached	l yr
Crescent Heights #203	n/a	1,398	5	tbd	see attached	l yr
Crescent Heights #301	n/a	1,384	5	tbd	see attached	l yr
Crescent Heights #302	n/a	1,170	3	tbd	see attached	l yr
Crescent Heights #303	n/a	1,398	5	tbd	see attached	l yr
Crescent Heights #401	n/a	1,384	3	tbd	see attached	l yr
Crescent Heights #402	n/a	1,170	3	tbd	see attached	l yr
Crescent Heights #403	n/a	1,398	3	tbd	see attached	

Total DU to be replaced Total RU to be replaced || 0

Total Bedrooms to be replaced

44

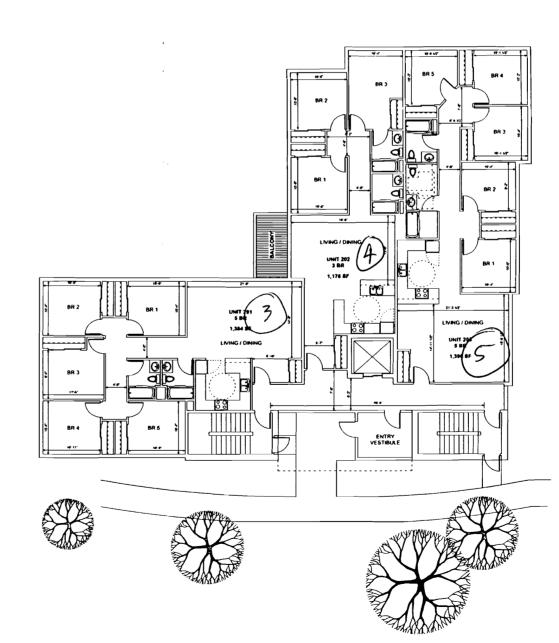


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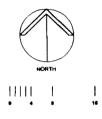
) Level 1 Floor PLan Crescent Heights Developers Collaborative September 19, 2008

Winton Scott Architects 5 Milk Street Portland, Maine 04101

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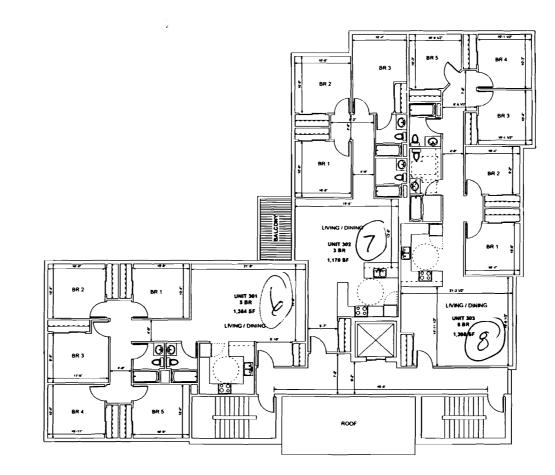
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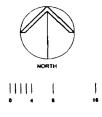
Level 2 / Ground Floor Plan

Crescent Heights Developers Collaborative September 19, 2008

Winton Scott Architects 5 Milk Street Portland, Maine 04101

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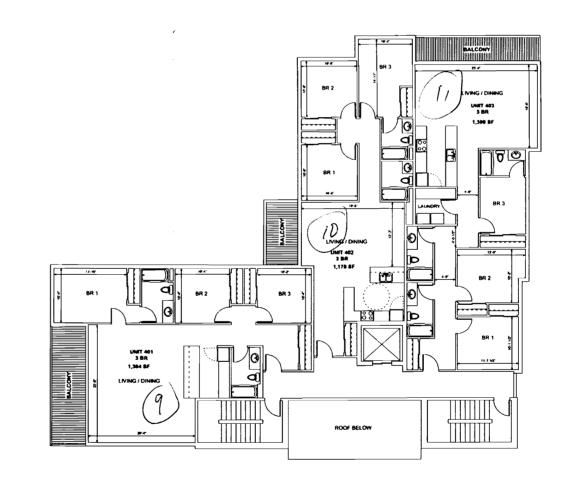


Level 3 Floor PLan

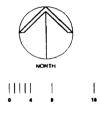
**Crescent Heights** Developers Collaborative September 19, 2008

Winton Scott Architects 5 Milk Street Portland, Maine 04101

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Level 4 Floor PLan

#### Crescent Heights Developers Collaborative September 19, 2008

Winton Scott Architects 5 Milk Street Portland, Maine 04101

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September 26, 2008

Penny St. Louis Littell, Director Planning & Urban Development Department City of Portland Room 308 389 Congress Street Portland, ME 04101

Re: Crescent Heights Apartments - Portland, Maine

Dear Ms. Littell,

I am writing on behalf of Crescent Heights, LLC and their proposed project on Crescent and Congress Streets. Gorham Savings Bank is very interested in providing both the construction and permanent financing for this project.

While this letter is not to be construed as a loan commitment, we have reviewed the concept as outlined by the Developer and are comfortable with their management and financial ability to see the project through to a successful completion.

If you should need further information or clarification, please contact me at 222-1492.

Regards,

Kul Suchi

Karl Suchecki Sr. Vice President

Cc: Crescent Heights, LLC

10 Wentworth Drive • Gorham, ME 04038 • Tel. (207) 839-3342 www.gorhamsavingsbank.com

#### LEASE FOR PARKING SPACES

LEASE made this \_\_\_\_\_ day of September, 2008, by and between MAINE MEDICAL CENTER, a Maine nonprofit corporation with a mailing address of 22 Bramhall Street, Portland, Maine 04102 ("Landlord") and CRESCENT HEIGHTS LLC, a Maine limited liability company with a place of business in Portland, Maine and mailing address c/o Developers Collaborative, 17 Chestnut Street, Portland, Maine 04101 ("Tenant")

### $\underline{W I T N E S S E T H}:$

FOR VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. <u>Parking Spaces Leased</u>. Landlord does hereby lease to Tenant, and Tenant does hereby lease from Landlord, 44 motor vehicle parking spaces in Landlord's parking garage located adjacent to Landlord's 22 Bramhall Street campus and accessed from Congress Street and from the access road near Crescent Street (the "Spaces"). The Spaces are available to Tenant on an unassigned, nonexclusive basis; provided, however, that Landlord guarantees to Tenant that the Spaces shall be available. The Spaces shall be restricted to lessees of Tenant's residing in Tenant's housing project to be located on Crescent Street adjacent to Landlord's hospital property (the "Project").

2. <u>Term; Renewal</u>. The term of this Lease shall commence on the date of issuance of a certificate of occupancy for the Project and continue until September 1, 2028. If such certificate of occupancy is not issued by November 30, 2010, this Lease shall terminate and be of no further force or effect. Upon delivery of written notice to Landlord given not less than twelve (12) months prior to the end of the initial term hereunder, Tenant may, at its option, extend this Lease for one additional term of twenty (20) years (the "Renewal Term"), provided that Tenant is not in default hereunder at the time such written notice is given or at the commencement of the Renewal Term. The Renewal Term shall end on September 1, 2048.

3. <u>Rent</u>. Tenant covenants and agrees to pay rent during the term of this Lease of One Dollar (\$1.00), payable in advance.

4. <u>Maintenance</u>. Landlord shall at all times maintain the Spaces in the same order and repair as they are in at the commencement of the term, reasonable use and wear excepted. At the expiration of the term, Tenant shall surrender the Spaces to Landlord in the same condition as they were in at the commencement of the term, reasonable use and wear and only excepted.

5. <u>Insurance</u>. Tenant shall maintain a policy of public liability insurance insuring Landlord and Tenant, said policy to be in such amounts and with such companies as shall from time to time be mutually satisfactory.

6. <u>Indemnification</u>. Tenant shall indemnify, defend and hold Landlord harmless from and against any and all claims for injury to persons or damage to property in or about the

Spaces or arising in any way from the use or condition of the Spaces, and against any costs or damages which Landlord may incur by reason of the assertion of any such claims, except to the extent any such claims arise from the negligence or willful acts of Landlord or any employee, invitee, contractor or tenant of Landlord's.

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7. <u>Damage or Destruction by Fire, Eminent Domain or Casualty</u>. In the event that the parking garage in which the Spaces are located or any part thereof shall be taken by eminent domain or shall be so damaged or destroyed by fire or unavoidable casualty, that the Spaces are thereby rendered untenantable in whole or in part, then either Landlord or Tenant may terminate this Lease upon written notice to the other.

8. <u>Tenant's Property</u>. All motor vehicles and property of every kind, nature or description therein belonging to Tenant and to all persons claiming through or under Tenant which may be in the Spaces or otherwise using the parking garage during the term of this Lease, shall be at the sole risk and hazard of Tenant or such persons, and if the whole or any part thereof shall be destroyed or damaged by fire, water or otherwise, or by the leakage or bursting of water pipes, by theft or from any other cause, no part of said loss or damage shall be borne by Landlord.

9. Default. If Tenant shall default in the performance of any of its obligations hereunder, and such default is not cured within thirty (30) days of written notice thereof, or if an assignment shall be made by Tenant for the benefit of creditors, or if Tenant's leasehold interest hereunder shall be taken on execution, then in any of such cases Landlord may lawfully, immediately and at any time thereafter, and without further notice or demand, and without prejudice to any other remedies, enter into and upon the Spaces or any part thereof, in the name of the whole, or mail a notice of termination addressed to Tenant at the Spaces, and upon such entry or mailing this Lease shall terminate. If a petition is filed by Tenant for adjudication as a bankrupt, or for reorganization or arrangement under any provision of the Bankruptcy Act as then in force and effect, or any involuntary petition under any provision of the Bankruptcy Act is filed against Tenant and is not dismissed within thirty (30) days thereafter, then in either of such cases this Lease shall automatically terminate without the necessity of any action on the part of Landlord.

10. <u>Successors and Assigns</u>. The provisions of this Lease shall be binding upon and inure to the benefit of the respective successors and assigns of Landlord and Tenant. Tenant shall not assign this lease or sublet the Spaces without Landlord's prior written consent, which shall not be unreasonably withheld, delayed or conditioned, except that Tenant may assign this Lease to a successor owner of the Project without needing to obtain Landlord's consent.

11. <u>Subordination to Mortgage</u>. This Lease is subject and subordinate to any and all mortgages from Landlord to third persons, whether now or hereafter existing. At the written request of Landlord or any mortgagee, Tenant agrees to attorn to any such mortgagee.

12. <u>Notices</u>. Notices to be given under this Agreement shall be deemed sufficient if in writing and shall be deemed to have been duly given on the date of service if served personally on the party to whom notice is to be given, or on the first business day after delivery if

.

mailed to the party to whom notice is to be given, by first class mail, registered or certified, postage prepaid, or if sent by reputable overnight courier or delivery service, and addressed to the recipient at the address set forth at the beginning of this Agreement. Either party may change addresses for purposes of this Agreement by providing the other party with written notice of the new address in the manner specified herein.

Miscellaneous. The captions appearing in this Lease are inserted only as a matter 13. of convenience and in no way define, limit, construe or describe the scope or intent of this Lease, nor in any way affect this Lease. Tenant agrees and covenants not to record this Lease, but each party agrees, at the request of the other, to enter into a mutually satisfactory Memorandum of Lease in recordable form. If any provision of this Lease or its application to any person or circumstance shall to any extent be invalid or unenforceable, the remainder of this Lease or the application of such provision to persons or circumstance other than those as to which it is invalid or unenforceable shall not be affected thereby and each provision of this Lease shall be valid and enforceable to the fullest extent permitted by law. This Lease constitutes the entire agreement between Landlord and Tenant with respect to the subject matter contained herein and there are no understandings or agreements between Landlord and Tenant with respect to said subject matter which are not contained herein. This Lease cannot be amended except by written instrument executed by Landlord and Tenant. Landlord and Tenant each covenant to the other that (i) each has the power and capacity to execute this Lease and any documents associated therewith; (ii) that the execution and delivery of this Lease and any documents associated therewith has been duly authorized by appropriate entity actions; (iii) the person or persons executing this Lease is/are the duly authorized officer, trustee or agent therefor; and (iv) this Lease, upon such execution and delivery, shall constitute its valid and binding obligation. This Lease shall be governed by the laws of the State of Maine.

IN WITNESS WHEREOF, Landlord and Tenant have executed this Lease as of the date first above written.

WITNESS:

MAINE MEDICAL CENTER, Landlord

By:\_

Name: Title

CRESCENT HEIGHTS LLC, Tenant

By:\_

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Richard Berman, its Member

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Strengthening a Remarkable City, Building a Community for Life . www.portlandmainc.gov

**Meeting Information** ZONE: DA h 5 25 LOCATION: l S PEOPLE PRESENT ent st11:02 **DISCUSSION:** JWANS BADAra Stated -EXTRAvegal fier Compt T.J hAd The is about ME MED Fer rea el mee NOI under ME MED tune 2 A goesto ('ity ( Rent Structure Pro Φ game Dwelli

<u>Please note</u>: this meeting is not an pre-approval of <u>any</u> ordinances. No project can be approved without going thru the appropriate reviews. This meeting is only to outline the City processes to go through based on the information given at this meeting. Any changes to that information may change the process requirements. Please check ordinances that are on-line for further information at <u>www.portlandmaine.gov</u>.

Room 315 – 389 Congress Street – Portland, Maine 04101 (207) 874-8695 – FAX:(207) 874-8716 – TTY:(207) 874-3936

Penny St. Louis Littell, Director of Planning and Development Marge Schmuckal, Zoning Administrator



October 27, 2008

Penny St. Louis Littell, Director Department of Planning and Urban Development City of Portland 389 Congress Street Portland, Maine 04101

CITY

Subject: Crescent Heights LLC

Dear Penny:

On behalf of Crescent Heights LLC, I would like to clarify a few details for discussion during the development review process. First, and most substantively, we realize now that our development review application should have specified that we are applying for permission to construct a lodging house rather than an apartment building. This will be reflected in corrections to earlier submission materials and all future submissions. We apologize for the confusion on our part and have been working with staff to ensure that we meet the definitional requirements for a lodging house.

We think that this one change will clarify many points which were previously unclear, especially regarding such issues as management and lease structure. Regarding the former we have now received a management proposal from a professional management company and will be submitting it as requested to help clarify this issue.

The major area upon which we seek clarification under the lodging house definition is an opinion of our liability under the Housing Replacement Fund. We realize from your last letter (thank you for the prompt response) that under our last proposal of 11 apartment units this obligation would have potentially been \$290,000. We would now like to request another potential determination based upon 44 rooming units.

The issue at hand seems to us to be whether there is a tradeoff between rooming units and dwelling units as defined under the Ordinance. We do realize that we will be removing 13 of the latter and 5 of the former, to be replaced with 44 rooming units. We also would like to note that we will be providing significantly more housing opportunities than we are removing (44 vs. 23 bedrooms). We understand also that one interpretation of the Ordinance might possibly be that we are liable for payment for 13 dwelling units totaling \$754,000. However, we feel this would be unreasonable and punitive, and as such, to be not the intent of the Ordinance.

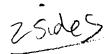
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(207) 772-7673 Fax (207) 253-5183 17 Chestnut Street / Portland, ME 04101 www.developerscollaborative.com

City of Portland Planning Division





Marken - Rate Contractor Reported and Contract Barrier and Contracting Manager and Sciences and

Planning & Urban Development Department Penny St. Louis Littell, Director

Planning Division Alexander Jaegerman, Director

October 17, 2008

Crescent Height LLC co Developers Collaborative 17 Chestnut Street Portland, ME 04101

Dear Richard, Peter and Kevin:

At our meeting on Tuesday, October 14<sup>a</sup>, you requested the estimated housing replacement cost for units lost in your pending proposal for Crescent Street. Based upon your application under Portland's Housing Replacement Ordinance, the following cost estimate was prepared by U.J. Martzial, Director of Housing and Neighborhood Services:

For 2008 the adjustment factor would be 1.16. Therefore for each dwelling unit the contribution would be \$58,000, and for each rooming unit it would be \$34,800.

Using Richard's numbers from his 9/26/08 letter he would be replacing 11 of 13 dwelling units for a net loss of 2 = \$116,000. Total of 5 rooming units being eliminated = \$174,000. Total – \$290,000.

Thank you for your attention to this matter.

Sincercly. and MM

Penny St. Louis Littell, Director Department of Planning and Urban Development

 Cc: T.J. Martzial, Housing and Neighborhood Services Division Director Alexander Jaegerman, Planning Division Director Marge Schmuckal, Zoning Administrator Barbara Barbydt, Development Review Services Manager

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Planning & Urban Development Department Penny St. Louis Littell, Director

Planning Division Alexander Jaegerman, Director October 7, 2008

Mr. Richard Berman Developers Collaborative 17 Chestnut Street Portland, MF O4101

RE: Crescent

Dear Mr. Berman:

We reviewed the information you have submitted for review under Portland's Preservation and Replacement of Housing Ordinance, Division 29 of the I and Use Code. Based upon this initial review, we are seeking additional information and have the following comments:

- 1. Please submit the management structure for the proposed units, including the estimated rent schedule and proposed lease;
- 2. Are there any contracts or agreements between the Developers Collaborative and Maine Medical. Tufts Medical School or an affiliate for the leasing of these units?; and
- 3. Marge Schmuckal, Zoning Administrator, has reviewed your application. She agrees that thirteen (13) dwelling units are to be eliminated. She calculates five (5) rather than four (4) rooming units will be eliminated. Thus, the City calculates that a total of 18 dwelling units are being eliminated in this proposal.

We will make a final determination on compliance with the Housing Replacement Ordinance after having received the additional information requested above and based upon the criteria contained in Section 14-483 (h) 1-6. If the Planning Authority finds that the number of dwelling units cannot be decreased despite increasing the number of bedrooms, then you may take your request to the City Council for their consideration of whether this proposal qualifies as a project of special merit that meets an important housing need within the city, as evidence by its inclusion in the Comprehensive Plan, under Exemptions, Section 14-483(n)(2).

Thank you for your attention to this matter

Sincerely,

• • • •

Barbara Barhydt Development Review Services Manager

 Penny St. Louis Littell. Director of Planning and Urban Development. Alexander Jaegerman, Director, Planning Division.
 F. Martzial, Director, Housing and Neighborhood Services. Marge Schmuekal, Zoning, Administrator, Inspections Services.

0389 Contress 9th der con Portuana? Maine 1941 d10360916 (Pri 1207) 874 8721 878787 874 874 8758 400 114 874 8936

From:	Barbara Barhydt
To:	Jaegerman, Alex; Margolis-Pineo, David; Schmuckal, Marge
Date:	10/10/2008 1:05:46 PM
Subject:	Crescent Street Housing

Hi:

Penny wanted to join this meeting, so I have to reschedule it. Penny and Richard Berman are available from 12:30 to 1:30 on Tuesday, October 14th. Penny will discuss the housing replacement ordinance with Richard. I know Richard would like feedback for the subdivision and site plan as well.

Please let me know if you are able to attend at the new time.

Thanks.

Barbara

CC: Littell , Penny; Martzial, T. J.

Marge Schmuckal - A-1.2.pdf

r age 1

Page 1	
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From:	T. J. Martzial
To:	Barhydt, Barbara; Jaegerman , Alex; Littell , Penny; Schmuckal, Marge
Date:	10/16/2008 3:55:56 PM
Subject:	Housing Replacement Ordinance Fees

For 2008 the adjustment factor would be 1.16. Therefore for each dwelling unit the contribution would be \$58,000, and for each rooming unit it would be \$34,800.

<u>Using Richard's numbers</u> from his 9/26/08 letter he would be replacing 11 of 13 dwelling units for a net loss of 2 = \$116,000. Total of 5 rooming units being eliminated = \$174,000. Total = \$290,000.

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Penny St. Louis Littell, Director of Planning and Development Marge Schmuckal, Zoning Administrator

Owner under\_ **Meeting Information** Esta Haights LLC <u>zon</u>e: R-DATE LOCATION: 2 SCAN Berman-Aley chand PEOPL Jenny The 20) Discussed MEME **DISCUSSION:** Kenny We need A copy of The Development Agreement - property -Zan-? - Flow me They tobe Kented out ? What is The mode of MANAgement -- Does it meet City Camil - Go # for A project special Meril Richard Bermani- intended to be rented 1st to Maine Med, - intended to be Apts s-I Need to know more Specifics - Domitories the Not contrain own - Need to Still MAKE A final decision ( Ruestions -Zonm s" to be rentred to Maine MED - FE: Letter from Sellinger 5 of The Gunit The project is Also- A Subdivision far is The Pan tron The Street Across hygi this meeting is not an pre-approval of any ordinances. No project can be approved without going thru the appropriate reviews. This meeting is only to outline the City processes to go through based on the information given at this meeting. Any changes to that information may change the process - DISCUSSED Front Set DACK ~ R-6 & The AVal & Dity to Noting to Avange whatismachen workshop on The 28th

Room 315 - 389 Congress Street - Portland, Maine 04101 (207) 874-8695 - FAX: (207) 874-8716 - TTY: (207) 874-3936



Strengthening a Remarkable City, Building a Community for Life . www.portlandmaine.gov

Lee Urban- Director of Planning and Development Marge Schmuckal, Zoning Administrator

**Meeting Information** DATE iscussed **LOCATION**. MartinL PEOPLE PRESE serman A irme bldg: 25-27 Ells ZONE: R--HDemocol #06-1662 (Aun. per DISCUSSION: -> #0 uni Ŧ Du oom to rent WANT were fresh 27-290 ME MED -Indt NOSTED RAN AVA orn down zgnAsse esien #1S unds 91 Swell Lodging hou between re differences Ordinant Sermon hDA YLAN 400 Please note: this meeting is not an pre-approval of any ordinarizes. No project can be approved without going thru the appropriate reviews. This meeting is only to outline the City processes to go through based on the information given at this meeting. Any changes to that information may change the process requirements. Please check ordinances that are on-line for further information at www.portlandmaine.gov.

Room 315 - 389 Congress Street - Portland, Maine 04101 (207) 874-8695 - FAX:(207) 874-8716 - TTY:(207) 874-3936

From:	Marge Schmuckal
To:	ALEX JAEGERMAN; Barbara Barhydt; PENNY LITTELL; T. J. Martzial
Date:	10/21/2008 3:48:29 PM
Subject:	Crescent Street Project

Yesterday I met with Richard Berman and Kevin Bunker to go over the possibility that this project can "lawfully" be considered a Lodging house with suites of rooming units. They had done some homework with calculations to show that they can meet the density requirements both within the building and for the land area. Later in the afternoon they dropped off scaleable plans for me to check their figures.

I have been working on that today and have come to a conclusion that this project can be called a lodging house with suites of rooming units and meet the density requiremenst of the R-6 zone.

I have left a message with Richard Berman with the results of my calculations. I encouraged him to quickly come to some decision concerning whether or not he would change his application from the dwelling units to a lodging house. I reminded him that staff was trying to put together Planning Board memos.

Marge Schmuckal

MEMORANDUM			
FILE			
Marge Schmuckal	Dept:	Zoning	
Application ID: 2008-0140			
10/21/2008			
	Marge Schmuckal Application ID: 2008-0140	FILE Marge Schmuckal Dept: Application ID: 2008-0140	

Yesterday I met with Richard Berman and Kevin Bunker to go over the possibility that this project can "lawfully" be considered a lodging house with suites of rooming units. They had done some homework with calculations to show that they can meet the density requirements for both within the building and for the land area per rooming unit. Later in the afternoon they dropped off scaleable plans for me to chenck their figures.

After calculating room sizes and common areas and land area per dwelling unit, I have come to a conclusion that this project can be called a lodging house with suites of rooming units and meet all the density requirements of the R-6 Zone.

I left a message for Richard Berman with the results of my calculations. I encouraged him to quickly come to some decision concerning whether or not he would change his application from the dwelling units to a lodging house. I reminded him that staff was trying to put together PB memos.

Marge Schmuckal Zoning Administrator



marge

November 3, 2008

Ms. Barbara Barhydt Development Review Services Manager City of Portland Planning Authority 389 Congress Street Portland, Maine 04101

# Subject: Revised Housing Replacement Fund Application Crescent Heights LLC 25-29 Crescent St.

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Dear Barbara:

On behalf of Crescent Heights LLC, I am pleased to submit our revised application for the Preservation and Replacement of Housing Units (PARHA). We plan to build a LEED-Gold Certified new lodging house with **44** bedrooms on the site of what are now three uninhabitable apartment buildings containing **23** bedrooms. These buildings and underlying land are owned by Crescent Heights and were purchased from Maine Medical Center in fulfillment of their contract zone and expansion. Developers Collaborative, doing business as Crescent Heights LLC, has worked very hard to create a smart growth concept that will be received favorably by the neighborhood, the institution, and the City and we look forward to the continued involvement of all interested parties as we make this building an asset to all. In keeping with this spirit, and in recognition of the value of this project to the City's housing stock, we would like to receive a determination of **no financial obligation** under the PARHA. Specifically, we continue as before to apply under the Special Plan provision, as contemplated by Sec. 14-384(h)(6)(c)

The target market for Crescent Heights is student renters who will be coming to Portland as part of Maine Medical Center's new medical school partnership with Tufts University. Currently, if this increased demand is not met, new students will be renting primarily near Maine Medical Center, an area of the City constrained in opportunities for new housing creation. This will decrease affordability in a section of the City that is already unaffordable relative to some other areas of the City.

Crescent Heights' plan to provide replacement units is in keeping with the spirit, intent, and letter of Section 14-483, the stated purpose of which is "to promote and facilitate an adequate supply of housing, particularly affordable housing." **The replacement units will provide significantly more housing opportunities (44 bedrooms) than those being demolished (23 bedrooms).** However, these 44 bedrooms are rooming units, as opposed to being bedrooms within dwelling units. This is an important distinction from the point of view of the Ordinance; dimensional, parking, and other requirements are different for a lodging house than an apartment.

From the point of view of preservation of housing units, however, the utility of this distinction is lessened. The stated goal of 14-483, "to promote and facilitate an adequate supply of housing, particularly affordable housing" will be greatly advanced by the Crescent Heights proposal. Medical students are coming to the West End to be housed. If this building is not built, they will seek housing



elsewhere close to the Medical Center. As the predominant stock of units in the West End is rental apartments ("dwelling units"), that is what these students will rent. There is therefore, from a market perspective, which translates directly into affordability, a clear link between dwelling units and rooming units.

While tradeoffs may be involved which would lead a student to choose one or the other, both rooming and dwelling units serve to satisfy the market need for housing. Further, Section 14-483 explicitly recognizes this tradeoff in its establishment of a payment of \$30,000 for a rooming unit and \$50,000 for a dwelling unit. Thus, we feel that the Ordinance has the flexibility built-in to recognize the tradeoff between dwelling and rooming units. We ask for a logical determination on that basis.

Therefore, and in recognition of the fact that student housing qualifies as "an important housing need within the City, as evidenced by its inclusion in the housing element of the City's Comprehensive Plan" under Sec. 14-483 (h)(6)(c), Crescent Heights is hereby applying under the special plan allowance of the above-mentioned Section of the Ordinance.

While Sec. 14-384 (h)(6)(c) sets this test to determine qualification under a special plan, it is worth noting that Crescent Heights meets many other goals of the Housing Element of the Comprehensive Plan as well in addition to the type of housing being proposed. The project will provide density, yet be compatible with the scale and character of the neighborhood; conform within existing zoning, thus obviating the need for a contract zone which has become more and more common in the City; be a significant upgrade in quality of the housing stock at a time when new investment in Portland's housing is challenged; create a sustainable building that will seek LEED Gold Certification, thus providing both lower life cycle costs as well as sustainable building design, materials, and practices; and be located extremely close to the end users' major destination, keeping down vehicle trips, miles traveled, and onstreet parking demand.

# Special Plan as contemplated by Sec. 14-384(h)(6)(c)

<u>POLICY #1</u> of the Housing Component of the Comprehensive Plan is to "Ensure that an adequate supply of housing is available to meet the needs, preferences, and financial capabilities of all Portland households, now and in the future." To implement this, "a diverse mix of housing types," is called for, including "Housing for special markets, such as...student or dormitory housing." A related strategy is to "Encourage higher density housing located near services, such as schools, businesses, institutions, employers, and public transportation."

<u>POLICY #3</u> of the Plan is to "Maintain and enhance the livability of Portland's neighborhoods as the City grows through careful land use regulation, design and public participation that respects neighborhood integrity." This emphasis on the value of neighborhoods as planning units underlies the provisions in Maine Medical Center's contract zone agreement (Order 172-04/05), which initially required the divestiture of the properties upon which the uninhabitable housing is now to be replaced by Crescent Heights LLC. Order 172-04/05 expressly contemplates that the divestiture of the



properties will "allow others to return them to residential use." New construction aimed at a specialty niche market such as medical student housing is perhaps one of the only ways to fulfill the intent of the contract zone due to the poor state of repair of the properties, even at the time of the contract zone agreement. The condition of these buildings is such that not only are they unable to be rented in their current state, they are too far gone to be renovated as the cost to do so would not justify the achievable rents upon renovation. Thus, the buildings will not likely be renovated, by Crescent Heights or any other party subject to economic or market constraints.

Further in POLICY #3, Action 3.a.4 is "The City should work with its colleges and universities to assure <u>new construction</u> of affordable student housing, to meet the current and future needs created by their long-term goals for expansion."

Also in POLICY #3, Objective 3.d. is to "Encourage <u>new</u> housing development in proximity to neighborhood assets such as open space, <u>schools</u>, community services and public transportation. This Objective contemplates the more general smart growth principle that it is desirable to live near common daily destinations. Crescent Heights will be targeted toward medical students who will be working and studying one block away. This is possible because parking is provided in the garage next door, an innovation that allows a greater density of housing to be built within existing zoning regulations. Density (see POLICY #1, above) and conformance with zoning ("Uphold Zoning: Enforce approved density regulations in the Zoning Ordinance") are also two goals of the Housing Element of the Comprehensive Plan.

"Portland is home to the region's major institutions, which provide numerous employment opportunities and create a demand for housing for employees and students. These benefits can be offset by increased traffic, parking and housing demands that may adversely affect neighborhoods. Residents express concern about the transitory nature of student tenants, shortage of parking, and upkeep of residential buildings. The City will continue to work on balancing neighborhood stability with the needs of institutions to expand and provide required services."

-Housing Component of the Comprehensive Plan, p. 42

Crescent Heights is the result of a predevelopment process that has included an analysis of the properties to be redeveloped, the opportunities and constraints of the neighborhood, and consultations with community stakeholders including neighborhood residents, elected officials, City staff, and Maine Medical Center. This process has resulted in a proposal which is tailored to the unique requirements of the situation and site.

<u>POLICY #5</u> states that "**Portland should encourage sustainable development patterns and** opportunities within the City by promoting efficient land use, conservation of natural resources, and easy access to public transportation, services, and public amenities."



Smart growth is a central tenet of both the City of Portland and Developers Collaborative. Crescent Heights helps implement this vision in many ways on a single site. In fact, Crescent Heights is in keeping with all six of the major objectives of POLICY #5, including:

- Objective 5a: "...a dynamic balance of the essential element of the city, such as excellent schools, diverse housing choices, proximity to services and employment...expanded economic base"
- Objective 5b: "Maximize development where public infrastructure and amenities exist"
- Objective 5c: "Create new housing to support Portland as an employment center and to achieve an improved balance between jobs and housing." Importantly, one of the Medical Center's motives in establishment of a medical school is not only to create more doctors in Maine, but to keep them here upon graduation and entrance into a professional career. Maine has a well-documented shortage of physicians and MMC sees a positive student experience as a key toward retaining MDs upon graduation. Crescent Heights will work in support of this important goal.
- Objective 5d: "reduce dependence upon the automobile and make neighborhood life without a car more practical." While this project will use the transportation network efficiently by providing housing close to daily destinations as noted above, density in this location (fronting on Crescent Street but proximate to Congress Street) will support the City's goal of a retail street presence on the latter. Currently there is a vacant retail space in the parking garage and this particular section of Congress Street awaits the critical mass necessary to spur the desired type of development.
- Objective 5e: "Locate and design housing to reduce impacts on environmentally sensitive areas."
- Objective 5f: "Design housing using new technologies and materials that reduce costs and increase energy efficiency." This project will target LEED Gold status. Accordingly, we will be implementing features which may include:
  - o Interior bicycle storage and changing rooms;
  - o Increased stormwater quality control;
  - Light pollution reduction;
  - Water efficient landscaping;
  - Water use reduction techniques;
  - o Optimized energy performance;
  - Enhanced refrigerant management;
  - Enhanced commissioning;
  - o Solar hot water panels;
  - Construction waste management;
  - o Low-emitting materials;
  - o Controllable lighting and thermal comfort systems.

In recognition of the fact that Crescent Heights is creating nearly double the housing opportunities (23 vs. 44 bedrooms), greatly increasing the quality of the units while maintaining affordability to students,

(207) 772-7673



and meeting "an important housing need within the City," as specified in the special plan provision of Sec. 14-384(h)(6)(c), we ask that you approve such special plan as presented herein and find Crescent Heights to be in full satisfaction under Sec. 14-384.

Thank you,

Kein- R Buke

Kevin Bunker

Crescent Heights LLC



# PRESERVATION AND REPLACEMENT OF HOUSING UNITS

PROJECT DATA 53-E-14
Address Where Units Will Be Eliminated: 15, 25, +29 Crescent St. C-B-L: 53-E-5 S3-E-3(pr+) 53-E-6
Address Where Units Will Be Replaced: 25-29 Crescent St. C-B-L: 53-E-14 S3-E-4 C-B-L: 53-E-5 S3-E-15
Number Of Units Eliminated: 13 du; 5 ru Number Of Units Replaced: 44 ru
<u>Circle Type of Unit Eliminated:</u> rooming unit dwelling unit sheltered care group home
Circle Manner of Unit Elimination: Demolition consolidation conversion to nonresidential
original site to be used for parking after elimination

# Information on units to be Eliminated

Tenant Name	Tel #	Floor Area	# of Bdrms	Rent Amt	Amenities	Lease Length
Unit 1						
	See Att	tched sprea	dsheet			
Unit 2		•				
Unit 3						
Unit 4						
Unit 5				· · · · · · · · · · · · · · · · · · ·		. ,
Unit 6						

# Information on Replacement Units

	Floor Area	# of Bdrms	Rent Amt	Amenities	Lease Length	
Unit 1		rd spread she	af			
Unit 2	ste allten	rd spread sh				
Unit 3						
Unit 4						7 <b>-</b> 1
Unit 5						
Unit 6						

Explain in detail any vacant units – who – why – when – etc. See attachment Please attach dimensioned floor plans of all units being eliminated AND dimensioned floor plans of replacement units

see attachment

# AFTER PLANNING BOARD CONDITIONAL USE APPROVAL

Date of P.B Conditional Use Approval.	
---------------------------------------	--

Shall attach copies of 90 day notice to vacate for each tenant who's unit is eliminated with proof of service.

Performance guarantee (letter of credit) posted on: \_\_\_\_\_ for \$\_\_\_\_\_

Was alternate to replacement units exercised? \_\_\_\_\_ If so, how much money for how

many units?

Date of receipt of alternate contribution:

NOV - E

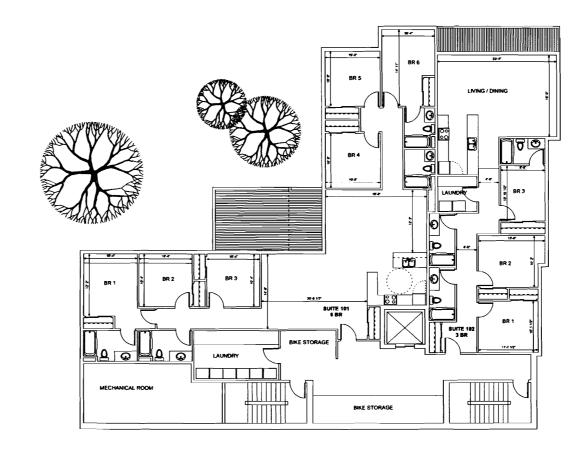
I, Kevin Bunker I, <u>Kevin Bunker</u>, as applicant for a permit allowing the elimination of housing units under Portland City Code 14-483,

permit allowing the elimination of housing units under Portland City Code 14-483, hereby certify that the foregoing is true to the best of my knowledge.

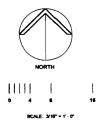
Date: 11/3/08

Signature:

Print or type name: Kein R Bynker



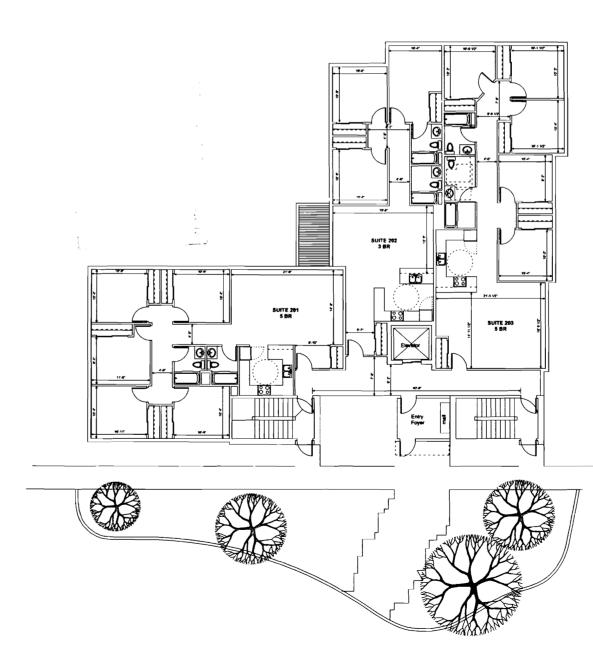


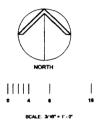


Level 1 5,077 GSF Level 2 5,010 Level 3 4,911 Level 4 4,911 Total 19,909 GSF

Level 1 Floor Plan

#### Crescent Heights Developers Collaborative October 21, 2008





Level 1	5,077 GSF
Level 2	5,010
Level 3	4,911
Level 4	4,911
Total	19.909 GSF

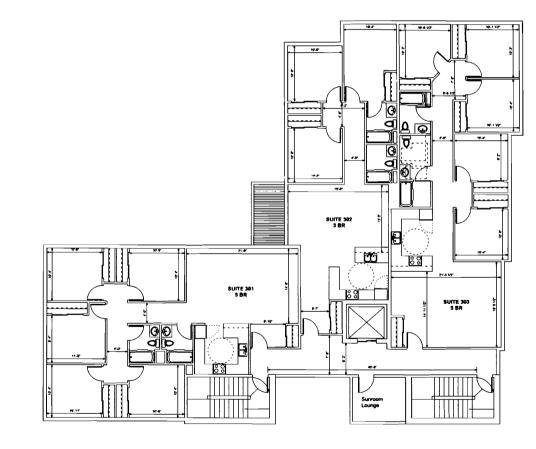
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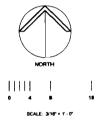
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### Level 2 / Ground Floor PLan

#### Crescent Heights Developers Collaborative October 21, 2008





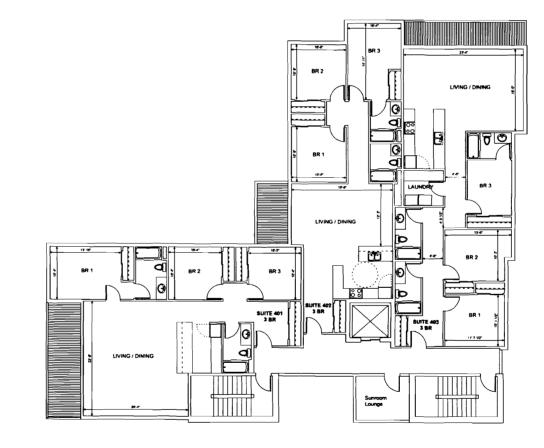
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Level 1 5.077 GSF Level 2 5.010 Level 3 4.911 Level 4 4.911 Total 19,909 GSF

#### Level 3 Floor PLan

#### Crescent Heights Developers Collaborative October 21, 2008





Level 1 5,077 GSF Level 2 5,010 Level 3 4,911 Level 4 4,911 Total 19.909 GSF

### Level 4 Floor PLan

#### Crescent Heights Developers Collaborative October 21, 2008

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		1
S.	Location, Ownership and <u>detail</u> must be correct, complete and legible. Separate application required for every building.	1.
\$	Plane must be filed with this application.	die .
	Application for Permit for Alterations, etc	
	To the Portland, 191	32
	INSPECTOR OF BUILDINGS	的影
: 41	Location, 26 8-21 Country of Ward, That in fighter the	54
	Name of Owner or Lessee, siel. Extall Address Startharty to	T.
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Descrip-	- " " Architect,	15
tion of	Material of Building is X POCC Biyle of Roof, Material of Roofing, 1997	- M
Present	Size of Building isfeet long;feet vide No. of Stories,	RM
	Cellar Wall is constructed of inches wide on bottom and batters to inches on top Underpinning is inches thick; is fort in height.	<b>7</b>
Bldg.	Height of Building, Wall, if Brick; 1st, 2d, 8d, 4th, 5th,	2
an a	What was Building last used for? No. of Families?	- IST
	Building to be occupied for	- 0
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- C	Size of the opening?	·S.

To the Portland, [1] INSPECTOR OF BUILDINGS: The undersigned applies for a period to alter, the following-described buildin Location, [1] Name of Owner or Lessee, [2] " " Contractor, [1] Descrip- " " Contractor, [1] tion of Material of Building is [1] Style of Roof, [2] Material of Roofing, [2] tion of Stories, [2] Present Cellar Wall is constructed of [3] Inches thick; [3] Present Cellar Wall is constructed of [3] Inches thick; [3] Inches thick; [3] Height of Building, [3] Wall, if Brick; 1st, 2d, 3d, 4th, 5th, What was Building last used for? Building to be occupied for [3] DETAIL OF PROPOSED WORK IF EXTENDED ON ANY SIDE Size of Extension, No, of feet long? [4]; No. of feet high above sidewall? No. of Stories high? [2]; [3]; [3]; [4]; [4]; [4]; [4]; [4]; [4]; [4]; [4	ATLES .	Separate application required for every building. Plans must be filed with this application.
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SURVEY AND INVESTIGATION OF TENEMENT AND LODGING HOUSES QUESTIONABLE AS TO LEGAL AND SAFE USE 1. Location 15 Crescent Street Date investigation commenced. 2. References: Complaints ... App1.BP Ing. Present Owner and Address. 3. 4. Present Lessee and Address Harriett ᠓ᡔ Building Permit Record: 5. Herma m a oyce 6. Survey 1924: Owner :No.tenants well No. rooms ; Class of Use nell. rbett 939 7. Assessors' change record since 1924 1935-Mechi & Corbett Hrs 943 - Gladys U.M 8. Change of Owners, 1924 to date 9. City Directory Record Mignore. 1926 Ja 1936 1927 1937 1928 1938 1929 1939 ~ 1930 1940 -~ ~ 1931 1941 MA ~ 1932 1942 ١ MECru 1933 1943 ~ • • ~ 1934 1944 0.0 1935 Mrs. Nell 1945 10.Miscellaneous 2-1465 \_ Mrs Gardner B.S resce Conclusions and Action \_Cdith 19 Oresce Margaret 261 Dang

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accordance with t	tigned hereby applies f the Laws of the State o rewith and the followi	or a permit to <del>creet</del> alter in of Maine, the Building Code ng specifications:	stall the following bi of the City of Forth	uildir.g <del>structure equ</del> and, plans and specif	ications
Location 15 C	rescent Street	Ward7	Within Fire Limits	2 YCS Dist. No	8
Owner's <del>or lesse</del>	s name and address	Nellie J. Corbett, 15	Crescent St.	Telephone	
Contractor's name	and address. G. B.	Jorge, 19 Grescent &	1.	Telephone	-1435
Architect's name a	address			-	
Proposed use of h	uildingdwelling	bouse			1
Other huildings on	same lot				
Plans filed as part of	of this application ?	00	No. of sheets		
Estiniated cost \$	1.50.			Fee \$1	18
	Descrip	tion of Present Buildi	ng to be Altered		
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September 26, 2008

Ms. Barbara Barhydt Development Review Services Manager City of Portland Planning Authority 389 Congress Street Portland, Maine 04101

### Subject: Housing Replacement Fund Application Crescent Heights LLC 25-29 Crescent St.



Dear Barbara:

On behalf of Crescent Heights LLC, I am pleased to submit our application for the Preservation and Replacement of Housing Units (PARHA). We plan to build a LEED-Gold Certified new apartment building housing 44 individuals on the site of what are now three uninhabitable apartment buildings, owned by Crescent Heights and purchased from Maine Medical Center in fulfillment of their contract zone and expansion. Developers Collaborative, doing business as Crescent Heights LLC, has worked very hard to create a smart growth concept that will be received favorably by the neighborhood, the institution, and the City and we look forward to the continued involvement of all interested parties as we make this building an asset to all.

The target market for Crescent Heights is student renters who will be coming to Portland as part of Maine Medical Center's new medical school partnership with Tufts University. Currently, if this increased demand is not met, new students will be renting primarily near Maine Medical Center, an area of the City constrained in opportunities for new housing creation. This will decrease affordability in a section of the City that is already unaffordable relative to some other areas of the City.

Crescent Heights' plan to provide replacement units is in keeping with the spirit , intent, and letter of Section 14-483, the stated purpose of which is "to promote and facilitate an adequate supply of housing, particularly affordable housing." The replacement units will provide significantly more housing opportunities (44 bedrooms) than those being demolished (23 bedrooms). However, due to the suite-style of the new building, 44 bedrooms are being accommodated in 11 "dwelling units," while 13 legal "dwelling units" and 4 legal "rooming units" are being replaced. Therefore, and in recognition of the fact that student housing qualifies as "an important housing need within the City, as evidenced by its inclusion in the housing element of the City's Comprehensive Plan" under Sec. 14-384 (h)(6)(c), Crescent Heights is hereby applying under the special plan allowance of the above-mentioned Section of the Ordinance.

While Sec. 14-384 (h)(6)(c) sets this test to determine qualification under a special plan, it is worth noting that Crescent Heights meets many other goals of the Housing Element of the Comprehensive Plan as well in addition to the type of housing being proposed. The project will provide density, yet be compatible with the scale and character of the neighborhood; conform within existing zoning, thus obviating the need for a contract zone which has become more and more common in the City; be a significant upgrade in quality of the housing stock at a time when new investment in Portland's housing is

challenged; create a sustainable building that will seek LEED Gold Certification, thus providing both lower life cycle costs as well as sustainable building design, materials, and practices; and be located extremely close to the end users' major destination, keeping down vehicle trips, miles traveled, and onstreet parking demand.

#### Special Plan as contemplated by Sec. 14-384(h)(6)(c)

<u>POLICY #1</u> of the Housing Component of the Comprehensive Plan is to "Ensure that an adequate supply of housing is available to meet the needs, preferences, and financial capabilities of all Portland households, now and in the future." To implement this, "a diverse mix of housing types," is called for, including "Housing for special markets, such as...student or dormitory housing." A related strategy is to "Encourage higher density housing located near services, such as schools, businesses, institutions, employers, and public transportation."

<u>POLICY #3</u> of the Plan is to "Maintain and enhance the livability of Portland's neighborhoods as the City grows through careful land use regulation, design and public participation that respects neighborhood integrity." This emphasis on the value of neighborhoods as planning units underlies the provisions in Maine Medical Center's contract zone agreement (Order 172-04/05), which initially required the divestiture of the properties upon which the uninhabitable housing is now to be replaced by Crescent Heights LLC. Order 172-04/05 expressly contemplates that the divestiture of the properties will "allow others to return them to residential use." New construction aimed at a specialty niche market such as medical student housing is perhaps one of the only ways to fulfill the intent of the contract zone due to the poor state of repair of the properties, even at the time of the contract zone agreement. The condition of these buildings is such that not only are they unable to be rented in their current state, they are too far gone to be renovated as the cost to do so would not justify the achievable rents upon renovation. Thus, the buildings will not likely be renovated, by Crescent Heights or any other party subject to economic or market constraints.

Further in POLICY #3, Action 3.a.4 is "The City should work with its colleges and universities to assure <u>new construction</u> of affordable student housing, to meet the current and future needs created by their long-term goals for expansion."

Also in POLICY #3, Objective 3.d. is to "Encourage <u>new</u> housing development in proximity to neighborhood assets such as open space, <u>schools</u>, community services and public transportation. This Objective contemplates more general smart growth ideas that it is desirable to live near common destinations. Crescent Heights will be targeted toward medical students who will be working and studying one block away. This is possible because parking is provided in the garage next door, an innovation that allows a greater density of housing to be built within existing zoning regulations. Density (see POLICY #1, above) and conformance with zoning ("Uphold Zoning: Enforce approved density regulations in the Zoning Ordinance") are also two goals of the Housing Element of the Comprehensive Plan.

"Portland is home to the region's major institutions, which provide numerous employment opportunities and create a demand for housing for employees and students. These benefits can be offset by increased traffic, parking and housing demands that may adversely affect neighborhoods. Residents express concern about the

transitory nature of student tenants, shortage of parking, and upkeep of residential buildings. The City will continue to work on balancing neighborhood stability with the needs of institutions to expand and provide required services."

-Housing Component of the Comprehensive Plan, p. 42

Crescent Heights is the result of a predevelopment process that has included an analysis of the properties to be redeveloped, the opportunities and constraints of the neighborhood, and consultations with community stakeholders including neighborhood residents, elected officials, City staff, and Maine Medical Center. This process has resulted in a proposal which is tailored to the unique requirements of the situation and site.

<u>POLICY #5</u> states that "Portland should encourage sustainable development patterns and opportunities within the City by promoting efficient land use, conservation of natural resources, and easy access to public transportation, services, and public amenities."

Smart growth is a central tenet of both the City of Portland. Crescent Heights helps implement this vision in many ways on a single site. In fact, Crescent Heights is in keeping with all six of the major objectives of POLICY #5, including:

- Objective 5a: "...a dynamic balance of the essential element of the city, such as excellent schools, diverse housing choices, proximity to services and employment...expanded economic base"
- Objective 5b: "Maximize development where public infrastructure and amenities exist"
- Objective 5c: "Create new housing to support Portland as an employment center and to achieve an improved balance between jobs and housing." Importantly, one of the Medical Center's motives in establishment of a medical school is not only to create more doctors in Maine, but to keep them here upon graduation and entrance into a professional career. Maine has a well-documented shortage of physicians and MMC sees a positive student experience as a key toward retaining MDs upon graduation. Crescent Heights will work in support of this important goal.
- Objective 5d: "reduce dependence upon the automobile and make neighborhood life without a car more practical." While this project will use the transportation network efficiently by providing housing close to daily destinations as noted above, density in this location (fronting on Crescent Street but proximate to Congress Street) will support the City's goal of a retail street presence on the latter. Currently there is a vacant retail space in the parking garage and this particular section of Congress Street awaits the critical mass necessary to spur the desired type of development.
- Objective 5e: "Locate and design housing to reduce impacts on environmentally sensitive areas."
- Objective 5f: "Design housing using new technologies and materials that reduce costs and increase energy efficiency." This project will target LEED Gold status. Accordingly, we will be implementing features such as:
  - Interior bicycle storage and changing rooms;

- Increased stormwater quality control;
- Light pollution reduction;
- Water efficient landscaping;
- Water use reduction techniques;
- Optimized energy performance;
- Enhanced refrigerant management;
- Enhanced commissioning;
- Solar hot water panels;
- Construction waste management;
- Low-emitting materials;
- Controllable lighting and thermal comfort systems.

In recognition of the fact that Crescent Heights is creating nearly double the housing opportunities (23 vs. 44 bedrooms), greatly increasing the quality of the units while maintaining affordability to students, and meeting "an important housing need within the City," as specified in the special plan provision of Sec. 14-384(h)(6)(c), we ask that you approve such special plan as presented herein and find Crescent Heights to be in full satisfaction under Sec. 14-384.

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Thank you,

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Richard Berman

Crescent Heights LLC

# PRESERVATION AND REPLACEMENT OF HOUSING UNITS

PROJECT DATA	53-E-14 53-E-15
Address Where Units Will Be Eliminated: 15, 25, + 29 Crescert 4	C-B-L: 53-E-5
Address Where Units Will Be Replaced: 25-29 (125 cent St	53-E-3(pn+t) 53-E-6 53-E-4 53-E-14 C-B-L:53-E-5 53-E-15
Number Of Units Eliminated: 3 du , 4 (u Brus) Number Of Units Rep	laced: 11 (44 becis)
Circle Type of Unit Eliminated: rooming unit dwelling unit	sheltered care group home
Circle Manner of Unit Elimination: Demolition consolidation	conversion to nonresidential

original site to be used for parking after elimination

# Information on units to be Eliminated

Tenant Name	Tel #	Floor Area	# of Bdrms	Rent Amt	Amenities_	Lease Length
Unit 1	See Ht	Hachoel S	Orerrishee	+		
Unit 2						
Unit 3						
Unit 4						
Unit 5						
Unit 6						

	Information on Replacement Units									
	Floor Area	# of Bdrms	Rent Amt	Amenities	Lease Length					
Unit 1	See Att	Azlod spre	Adsheet							
Unit 2										
Unit 3										
Unit 4										
Unit 5										
Unit 6										

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formation on Replacement Unit

Explain in detail any vacant units – who – why – when – etc. See Attachment Please attach dimensioned floor plans of all units being eliminated AND dimensioned floor plans of replacement units See Attachment

# AFTER PLANNING BOARD CONDITIONAL USE APPROVAL

Date of P.B Conditional Use Approval:	B <u>Conditional Use Approval:</u>
---------------------------------------	------------------------------------

Shall attach copies of 90 day notice to vacate for each tenant who's unit is eliminated with proof of service.

Performance guarantee (letter of credit) posted on: \_\_\_\_\_ for \$\_\_\_\_\_

Was alternate to replacement units exercised? \_\_\_\_\_ If so, how much money for how

many units? \_\_\_\_\_\_.

Date of receipt of alternate contribution:

I, <u>Richard</u>, as applicant for a permit allowing the elimination of housing units under Portland City Code 14-483, hereby certify that the foregoing is true to the best of my knowledge.

Date: <u>9/25/08</u>

Signature:

١,

Print or type name: <u>RCHARD</u> BERMAH

Tenant Name	Tel #	Floor Area	# of Bdrms	Rent Amt	Amenities	Lease Length
15 Crescent #1 (du)	n/a	not measured	4	n/a	uninhabitable	n/a
15 Crescent #2 (ru)	n/a	not measured		n/a	uninhabitable	n/a
15 Crescent #3 (ru)	n/a	not measured	I	n/a	uninhabitable	n/a
15 Crescent #4 (ru)	n/a	not measured	I I	n/a	uninhabitable	n/a
15 Crescent #5 (ru)	n/a	not measured	1	n/a	uninhabitable	n/a
15 Crescent #6 (ru)	n/a	not measured		n/a	uninhabitable	n/a
25 Crescent #I	n/a	not measured		n/a	uninhabitable	n/a
25 Crescent #2	n/a	not measured	1	n/a	uninhabitable	n/a
25 Crescent #3	n/a	not measured		n/a	uninhabitable	n/a
25 Crescent #4	n/a	not measured		n/a	uninhabitable	n/a
25 Crescent #5	n/a	not measured		n/a	uninhabitable	n/a
25 Crescent #6	n/a	not measured		n/a	uninhabitable	n/a
25 Crescent #7	n/a	not measured	I	n/a	uninhabitable	n/a
25 Crescent #8	n/a	not measured		n/a	uninhabitable	n/a
29 Crescent #I	n/a	not measured	1	n/a	uninhabitable	n/a
29 Crescent #2	n/a	not measured	I	n/a	uninhabitable	n/a
29 Crescent #3	n/a	not measured	2	n/a	uninhabitable	n/a
29 Crescent #4	n/a	not measured	2	n/a	uninhabitable	n/a

Information on Units to be Eliminated

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Total DU to be eliminated

Total RU to be eliminated

Total Bedrooms to be eliminated

Information on Replacement Units							
Unit #	Tel #	Floor Area	# of Bdrms	Rent Amt	Amenities	Lease Length	
Crescent Heights #101	n/a	1,952	6	tbd	see attached	l yr	
Crescent Heights #102	n/a	I,398	3	tbd	see attached	l yr	
Crescent Heights #201	n/a	1,384	5	tbd	see attached	l yr	
Crescent Heights #202	n/a	1,170	3	tbd	see attached	l yr	
Crescent Heights #203	n/a	1,398	5	tbd	see attached	l yr	
Crescent Heights #301	n/a	1,384	5	tbd	see attached	l yr	
Crescent Heights #302	n/a	1,170	3	tbd	see attached	l yr	
Crescent Heights #303	n/a	1,398	5	tbd	see attached	l yr	
Crescent Heights #401	n/a	i,384	3	tbd	see attached	l yr	
Crescent Heights #402	n/a	1,170	3	tbd	see attached	l yr	
Crescent Heights #403	n/a	1,398	3	tbd	see attached	l yr	

Total DU to be replaced

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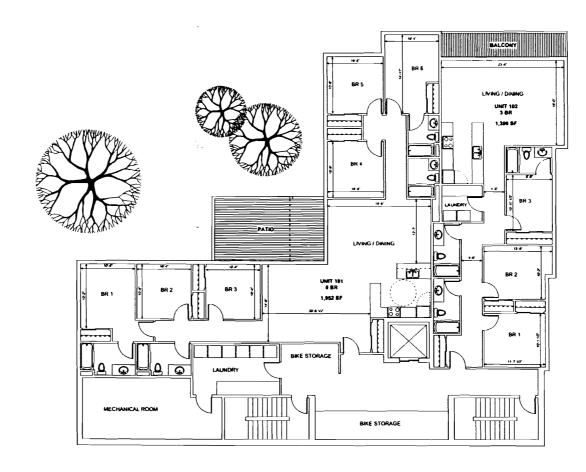
23

Total RU to be replaced

Total Bedrooms to be replaced

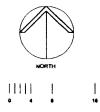
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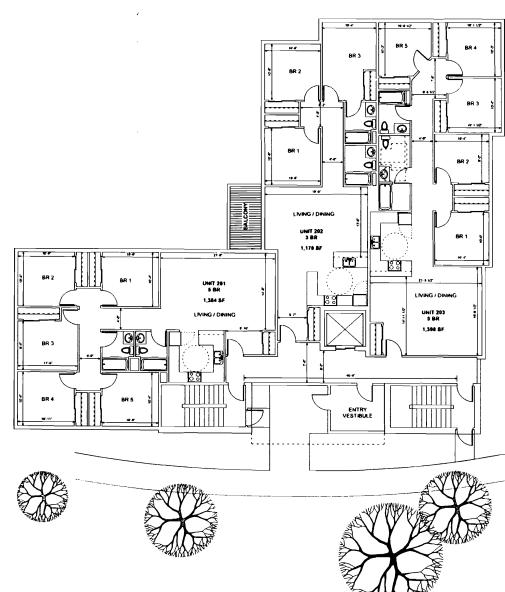
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Level 1 Floor PLan

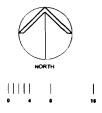
# Crescent Heights Developers Collaborative September 19, 2008





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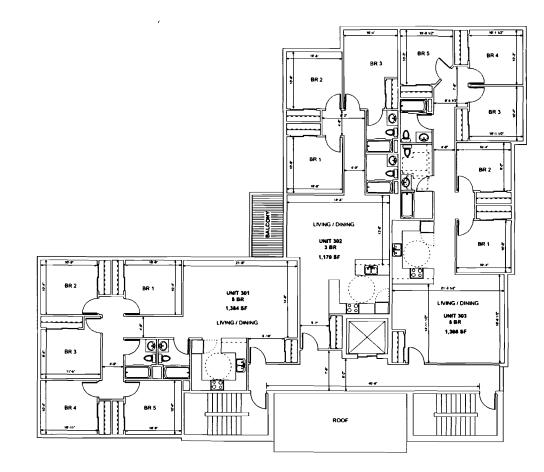
Level 2 / Ground Floor Plan

Crescent Heights Developers Collaborative September 19, 2008

Winton Scott Architects 5 Milk Street Portland, Maine 04101

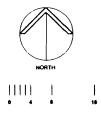
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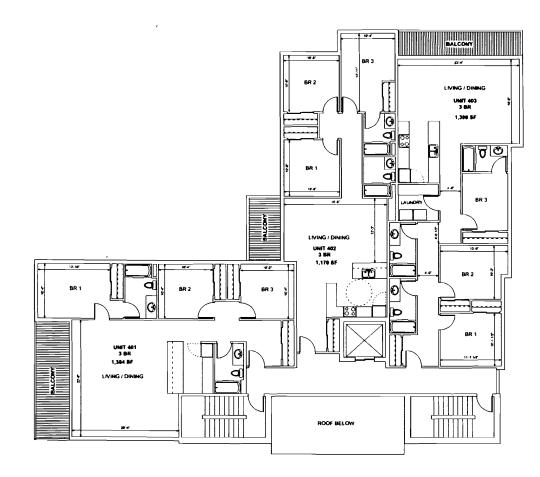
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Level 3 Floor PLan

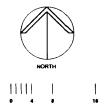
# Crescent Heights Developers Collaborative September 19, 2008





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### Level 4 Floor PLan

# Crescent Heights Developers Collaborative September 19, 2008







September 26, 2008

Penny St. Louis Littell, Director Planning & Urban Development Department City of Portland Room 308 389 Congress Street Portland, ME 04101

Re: Crescent Heights Apartments - Portland, Maine

Dear Ms. Littell,

I am writing on behalf of Crescent Heights, LLC and their proposed project on Crescent and Congress Streets. Gorham Savings Bank is very interested in providing both the construction and permanent financing for this project.

While this letter is not to be construed as a loan commitment, we have reviewed the concept as outlined by the Developer and are comfortable with their management and financial ability to see the project through to a successful completion.

If you should need further information or clarification, please contact me at 222-1492.

Regards,

Kal Suite

Karl Suchecki Sr. Vice President

Cc: Crescent Heights, LLC

10 Wentworth Drive • Gorham, ME 04038 • Tel. (207) 839-3342 www.gorhamsavingsbank.com

### LEASE FOR PARKING SPACES

LEASE made this <u>day of September, 2008, by and between MAINE MEDICAL</u> CENTER, a Maine nonprofit corporation with a mailing address of 22 Bramhall Street, Portland, Maine 04102 ("Landlord") and CRESCENT HEIGHTS LLC, a Maine limited liability company with a place of business in Portland, Maine and mailing address c/o Developers Collaborative, 17 Chestnut Street, Portland, Maine 04101 ("Tenant")

### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

FOR VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. <u>Parking Spaces Leased</u>. Landlord does hereby lease to Tenant, and Tenant does hereby lease from Landlord, 44 motor vehicle parking spaces in Landlord's parking garage located adjacent to Landlord's 22 Bramhall Street campus and accessed from Congress Street and from the access road near Crescent Street (the "Spaces"). The Spaces are available to Tenant on an unassigned, nonexclusive basis; provided, however, that Landlord guarantees to Tenant that the Spaces shall be available. The Spaces shall be restricted to lessees of Tenant's residing in Tenant's housing project to be located on Crescent Street adjacent to Landlord's hospital property (the "Project").

2. <u>Term; Renewal</u>. The term of this Lease shall commence on the date of issuance of a certificate of occupancy for the Project and continue until September 1, 2028. If such certificate of occupancy is not issued by November 30, 2010, this Lease shall terminate and be of no further force or effect. Upon delivery of written notice to Landlord given not less than twelve (12) months prior to the end of the initial term hereunder, Tenant may, at its option, extend this Lease for one additional term of twenty (20) years (the "Renewal Term"), provided that Tenant is not in default hereunder at the time such written notice is given or at the commencement of the Renewal Term. The Renewal Term shall end on September 1, 2048.

3. <u>Rent</u>. Tenant covenants and agrees to pay rent during the term of this Lease of One Dollar (\$1.00), payable in advance.

4. <u>Maintenance</u>. Landlord shall at all times maintain the Spaces in the same order and repair as they are in at the commencement of the term, reasonable use and wear excepted. At the expiration of the term, Tenant shall surrender the Spaces to Landlord in the same condition as they were in at the commencement of the term, reasonable use and wear and only excepted.

5. <u>Insurance</u>. Tenant shall maintain a policy of public liability insurance insuring Landlord and Tenant, said policy to be in such amounts and with such companies as shall from time to time be mutually satisfactory.

6. <u>Indemnification</u>. Tenant shall indemnify, defend and hold Landlord harmless from and against any and all claims for injury to persons or damage to property in or about the

Spaces or arising in any way from the use or condition of the Spaces, and against any costs or damages which Landlord may incur by reason of the assertion of any such claims, except to the extent any such claims arise from the negligence or willful acts of Landlord or any employee, invitee, contractor or tenant of Landlord's.

7. <u>Damage or Destruction by Fire, Eminent Domain or Casualty</u>. In the event that the parking garage in which the Spaces are located or any part thereof shall be taken by eminent domain or shall be so damaged or destroyed by fire or unavoidable casualty, that the Spaces are thereby rendered untenantable in whole or in part, then either Landlord or Tenant may terminate this Lease upon written notice to the other.

8. <u>Tenant's Property</u>. All motor vehicles and property of every kind, nature or description therein belonging to Tenant and to all persons claiming through or under Tenant which may be in the Spaces or otherwise using the parking garage during the term of this Lease, shall be at the sole risk and hazard of Tenant or such persons, and if the whole or any part thereof shall be destroyed or damaged by fire, water or otherwise, or by the leakage or bursting of water pipes, by theft or from any other cause, no part of said loss or damage shall be borne by Landlord.

9. Default. If Tenant shall default in the performance of any of its obligations hereunder, and such default is not cured within thirty (30) days of written notice thereof, or if an assignment shall be made by Tenant for the benefit of creditors, or if Tenant's leasehold interest hereunder shall be taken on execution, then in any of such cases Landlord may lawfully, immediately and at any time thereafter, and without further notice or demand, and without prejudice to any other remedies, enter into and upon the Spaces or any part thereof, in the name of the whole, or mail a notice of termination addressed to Tenant at the Spaces, and upon such entry or mailing this Lease shall terminate. If a petition is filed by Tenant for adjudication as a bankrupt, or for reorganization or arrangement under any provision of the Bankruptcy Act as then in force and effect, or any involuntary petition under any provision of the Bankruptcy Act is filed against Tenant and is not dismissed within thirty (30) days thereafter, then in either of such cases this Lease shall automatically terminate without the necessity of any action on the part of Landlord.

10. <u>Successors and Assigns</u>. The provisions of this Lease shall be binding upon and inure to the benefit of the respective successors and assigns of Landlord and Tenant. Tenant shall not assign this lease or sublet the Spaces without Landlord's prior written consent, which shall not be unreasonably withheld, delayed or conditioned, except that Tenant may assign this Lease to a successor owner of the Project without needing to obtain Landlord's consent.

11. <u>Subordination to Mortgage</u>. This Lease is subject and subordinate to any and all mortgages from Landlord to third persons, whether now or hereafter existing. At the written request of Landlord or any mortgagee, Tenant agrees to attorn to any such mortgagee.

12. <u>Notices</u>. Notices to be given under this Agreement shall be deemed sufficient if in writing and shall be deemed to have been duly given on the date of service if served personally on the party to whom notice is to be given, or on the first business day after delivery if

mailed to the party to whom notice is to be given, by first class mail, registered or certified, postage prepaid, or if sent by reputable overnight courier or delivery service, and addressed to the recipient at the address set forth at the beginning of this Agreement. Either party may change addresses for purposes of this Agreement by providing the other party with written notice of the new address in the manner specified herein.

13. Miscellaneous. The captions appearing in this Lease are inserted only as a matter of convenience and in no way define, limit, construe or describe the scope or intent of this Lease, nor in any way affect this Lease. Tenant agrees and covenants not to record this Lease, but each party agrees, at the request of the other, to enter into a mutually satisfactory Memorandum of Lease in recordable form. If any provision of this Lease or its application to any person or circumstance shall to any extent be invalid or unenforceable, the remainder of this Lease or the application of such provision to persons or circumstance other than those as to which it is invalid or unenforceable shall not be affected thereby and each provision of this Lease shall be valid and enforceable to the fullest extent permitted by law. This Lease constitutes the entire agreement between Landlord and Tenant with respect to the subject matter contained herein and there are no understandings or agreements between Landlord and Tenant with respect to said subject matter which are not contained herein. This Lease cannot be amended except by written instrument executed by Landlord and Tenant. Landlord and Tenant each covenant to the other that (i) each has the power and capacity to execute this Lease and any documents associated therewith; (ii) that the execution and delivery of this Lease and any documents associated therewith has been duly authorized by appropriate entity actions; (iii) the person or persons executing this Lease is/are the duly authorized officer, trustee or agent therefor; and (iv) this Lease, upon such execution and delivery, shall constitute its valid and binding obligation. This Lease shall be governed by the laws of the State of Maine.

IN WITNESS WHEREOF, Landlord and Tenant have executed this Lease as of the date first above written.

WITNESS:

MAINE MEDICAL CENTER, Landlord

By:\_\_\_\_\_ Name: Title

CRESCENT HEIGHTS LLC, Tenant

By:\_

Richard Berman, its Member

O:\MAS\05180 Berman\Maine Med\Parking Lease\_Crescent Heights.doc

From:	Marge Schmuckal
To:	Barbara Barhydt; Penny Littell; Rick Knowland
Date:	10/6/2008 3:31:37 PM
Subject:	Re: student housing

I never wrote a letter to Terry Turner. He was to get me information such as a copy of the lease. This information was requested at a meeting at which we were all present.

I am putting together the memos and copyof the lease we received from him so this might guide you as to what to ask for.

Marge

>>> Barbara Barhydt 10/6/2008 3:06:32 PM >>> Thanks for looking. Marge, are you able to retrieve this memo?

Thanks.

barbara

>>> Rick Knowland Monday, October 06, 2008 3:00 PM >>>

Marge did an email/memo for student housing regarding the land use classification of this use. It is referenced on page 3 of my Oct. 10, 2006 planning board report. See attachment. Unfortunately I could not find it among the attachments in my copy of the report. It must of gotten loose from the report. Anyway I would check the e file for a copy of this email/memo.

**REALTY RESOURCES CHARTERED** , (<sub>11</sub>) **MEMORANDUM** Car City of Portland Planning Department To: Attn: Rick Knowland Sh Capil From: Edward Marsh NA Senior Development Officer Ù August 4, 2006 Date: RE: Bayside Village lease clarification . CAA ¥(#1, 'Rick O In response to the question regarding the leasing of the Bayside Village Student Housing M complex the following represents how the leasing process is handled: Each of the 100 individual units in the student housing project will have a 12 month lease with all tenants per apartment unit listed on the lease. For clarification purposes each apartment is a self-contained unit in the building and will comprise of the following: CAP is in property format Four bedrooms • Two full baths Laundry area including washer and dryer Fully stocked kitchen 118 412 . 1 5. Dining area Living area Storage closest Wireless network Cable TV Security . The packind wide Signes The Lense 247 Commercial Street, Suite A Rockport, Maine 04856 207-236-4067 fax 236-6307

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Marge Schmuckal - Re: Bayside Village leasing clarification

Page 1

From:	Rick Knowland
To:	Alex Jaegerman; Ed Marsh
Date:	8/9/2006 11:13:41 AM
Subject:	Re: Bayside Village leasing clarification

Ed, Thank you for meeting with us yesterday. We look forward to reviewing the lease info. Would it be possible to also receive the interior floor plans of the building? Concept drawings would be fine if thats all you have. This will help us provide an informed decision. Could you send us 2 copies of the floor plans one to me and one to Marge Schmuckal in the Building Inspection Office. Thanks. Should you have any questions, please give me a call.

>>> "Ed Marsh" <<u>emarsh@realtyresourcesgroup.com</u>> 08/04/2006 4:11:58 PM >>> Attached is a memo that should clarify the leasing. We do not feel it is necessary to bring this issue up with the CDC. Please comment with any issues or concerns. Thank you

Ed

Edward H. Marsh Jr. Senior Development Officer Realty Resources Chartered 247 Commercial Street Suite A Rockport, ME 04856 Office - 207-236-4067 Fax - 207-236-6307 Cell - 207-712-6798 emarsh@realtyresourcesgroup.com

CC:

Bob Metcalf; Joe Cloutier; Terry Turner

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To: "Rick Knowland " <rwk@portlandmaine.gov> Date: 08/25/206 11:20:48 AM Subject: SAMPLE Lease and application for Bayside Village project on Marginal Way. Please review and comment as neccessary. Thanks for your assistance on this matter Rick. Ed Edward H. Marsh Jr. Senior Development Officer Realty Resources Chartered 247 Commercial Street Suite A Rockport, Mc 04856 Office - 207-236-4067 Fax - 207-236-4067 Cell - 207-712-6798 emarsh@realtyresourcesgroup.com CC: "Terry Turner" <tst@maine.rr.com>, "Bob Metcalf"   *bimetcalf@mitchellassocial DEPT. OF BUILDING R.Social LUD 2:1: 2175 RECEIVED</tst@maine.rr.com></rwk@portlandmaine.gov>	From:	"Ed Marsh" <em< th=""><th>arsh@realtyreso</th><th>urcesgroup.c</th><th>om&gt;</th><th></th></em<>	arsh@realtyreso	urcesgroup.c	om>	
Attached are SAMPLE leases that will be modified for the Bayside Village project on Marginal Way. Please review and comment as neccessary. Thanks for your assistance on this matter Rick. Ed Edward H. Marsh Jr. Senior Development Officer Realty Resources Chartered 247 Commercial Street Suite A Rockport, ME 04856 Office - 207-236-4087 Fax - 207-236-6307 Cell - 207-712-6798 emarsh@realtyresourcesgroup.com Cc: "Terry Turner" <tst@maine.rr.com>, "Bob Metcalf"   b Metcalf"   b metcalf@mitchellassocial</tst@maine.rr.com>	То: Date:			indmaine.gov	>	
project on Marginal Way. Please review and comment as neccessary. Thanks for your assistance on this matter Rick. Ed Edward H. Marsh Jr. Senior Development Officer Realty Resources Chartered 247 Commercial Street Suite A Rockport, ME 04856 Office - 207-236-4067 Fax - 207-236-6307 Cell - 207-712-6798 emarsh@realtyresourcesgroup.com CC: "Terry Turner" <tst@maine.rr.com>, "Bob Metcalf"  bmetcalf@mitchellassocial CC: "Terry Turner" <tst@maine.rr.com>, "Bob Metcalf"  bmetcalf@mitchellassocial</tst@maine.rr.com></tst@maine.rr.com>	Subject:	SAMPLE Lease	and application f	or Bayside Vi	llage	
Edward H. Marsh Jr. Senior Development Officer Realty Resources Chartered 247 Commercial Street Suite A Rockport, ME 04856 Office - 207-236-4067 Fax - 207-236-4	project on Ma	arginal Way. Please re	eview and comm	for the Baysid ent as necces	le Village sary. Thanks fi	or
Senior Development Officer Really Resources Chartered 247 Commercial Street Suite A Rockport, ME 04856 Office - 207-236-4067 Fax - 207-236-4067 Fax - 207-236-4067 Cell - 207-712-6798 emarsh@reallyresourcesgroup.com CC: "Terry Turner" <tst@maine.rr.com>, "Bob Metcalf"   bmetcalf@mitchellassocial CC: "Terry Turner" <tst@maine.rr.com>, "Bob Metcalf"   bmetcalf@mitchellassocial DEPT. OF BUILDING INSTEC CITY OF PORTLAND, Mitchellassocial AUD 2.5, 2005</br></br></tst@maine.rr.com></tst@maine.rr.com>	Ed					
DEPT. OF BUILDING INSPEC CITY OF PORTLAND, MI AUG 21, 2005	Senior Devel Realty Resou 247 Commer Rockport, ME Office - 207-23 Fax - 207-23 Cell - 207-712	opment Officer irces Chartered cial Street Suite A 204856 236-4067 3-6307 2-6798	n			
AUG 2.5.2005	CC:	"Terry Turner" <ta< td=""><td>st@maine.rr.com</td><td>ı&gt;, "Bob Metc</td><td>alf" <bmetcalf< td=""><td>@mitchellassocia</td></bmetcalf<></td></ta<>	st@maine.rr.com	ı>, "Bob Metc	alf" <bmetcalf< td=""><td>@mitchellassocia</td></bmetcalf<>	@mitchellassocia
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# 2006-2007 Millennium Hall Lease

THIS LEASE ("Lease") is made effective as of the		, 200_, by and between
Collegiate Housing Foundation, Inc. (hereinafter "Landlord),	and	
SSN / Student ID Number, (here	inafter "Tenant"), the premises	identified as Apartment

in Millennium Hall, 7950 Osler Drive, Towson, Maryland (hereinafter, the "Premises").

In consideration of the mutual covenants and promises contained herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties do hereby agree to the following:

- 1. <u>Basic Lease Information</u> The following Basic Lease Information is hereby incorporated into and made a part of this Lease.
  - a. Apartment Unit: Apartment Unit #: \_\_\_\_\_ located in the Premises ("Apartment Unit").



Premises: Bedroom Letter: \_\_\_\_\_ located in the above-referenced Apartment Unit.

- c. Landlord's Agent: Capstone Properties ("Capstone" or "Agent").
- d. Lease Term: The term of this Lease ("Lease Term") shall begin on or about August 17, 2006 (the "Lease Commencement Date") and end on May 23, 2007 (the "Lease Termination Date").

J.h.e

**e.** Base Rent: Tenant shall pay Landlord annual base rent ("Base Rent"), in two (2) equal installments Tas indicated below ("Semester Installments"). The below rates are effective for the 2006-2007

18

Base Rent	\$7,134
Semester Installment	\$3,567

f. Rent Due Dates: Tenant shall pay Landlord the Semester Installments of Base Rent specified in Paragraph 1.e above on or before each of the following dates ("Rent Due Dates");

Payment 1..... August 17, 2006 Payment 2..... January 23, 2007

- g. Security Deposit: Millennium no longer accepts security deposits. In its place, applicants will be required to submit a \$200 reservation fee that will be applied toward their first rental payment.
- h. Tenant Insurance Notice: Tenant is hereby advised that Landlord does not carry insurance on Tenant's personal possessions and Tenant is strongly encouraged to secure apartment dweller's or similar insurance to cover any loss or damage to Tenant's personal property.
- i. Emergency Telephone Number: This property has an emergency telephone number, operational twenty-four (24) hours a day, seven days a week, 365 days a year. The phone number to call in the event of an emergency is: (410) 704-2133.

<b>→</b> 2.	Use and Occupancy It is underst bedroom in the Apartment Unit.	CITY OF POATEAND, ME	Exclusive use and occupancy of the one	<u>e</u>
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Premises designated in Paragraph 1.b above, and the shared use and occupancy of the bathroom(s), kitchen, and living/dining areas with the other resident(s) of the Apartment Unit designated in Paragraph 1.a.

- 3. <u>Landlord's Agent</u> Landlord has hired Agent as its property manager to conduct and handle all business for Millennium Hall. This includes addressing resident issues, establishing and enforcing policies and procedures, and collection of rents. Note that when the word Landlord is referenced herein, Agent is authorized to act on Landlord's behalf.
- 4. <u>Eligibility</u> Tenant represents that at the time (s)he commences occupancy of the Premises, and at all times during the term hereof, Tenant will be a matriculated, full-time (or equivalent), undergraduate or graduate student, in good standing, at Towson University (the "University"). Tenant may also be a registered Co-op student in an approved University program or registered in a field study instruction program approved by the University. Summer occupancy is open to non-University members. Tenant grants Landlord permission to verify student status with the University. Landlord reserves the right to deny residency to any applicant not meeting the above minimum requirements. Additionally, if at any time, Tenant fails to maintain full-time status at the University, this Lease may be immediately terminated by Landlord, and all unpaid Monthly Installments of Base Rent will be immediately due and payable to Landlord.
- Payment of Rent Tenant covenants to pay Landlord the Monthly Installments of Base Rent by the Rent 5. Due Dates without diminution, deduction, set-off, or demand at Main Office located at Suite 6115 or by mailing to Millennium Hall, 8000 York Road, Box 6115, Towson, Maryland 21252, or such other place as Landlord may notify Tenant in writing. Tenant's obligation to pay Base Rent shall be independent of any other clause in this Lease. If Tenant mails payment of Base Rent, it must be sent so that it is received by Agent on or before the Semester Installment due dates. Checks and money orders tendered for rent or other payments to Landlord shall be made payable to "Capstone Properties." VISA and M/C payments are acceptable. All payments must be tendered in US funds. It is expressly understood that Tenant is obligated to pay the full Base Rent regardless of whether Tenant is unable for any reason to continue occupying the Premises for the entire Lease Term. Accordingly, Tenant shall continue paying Semester Installments of Base Rent to Landlord (and Guarantor(s)' obligation to ensure payment of the same shall continue) for the entire Lease Term and until the entire Base Rent is paid in full by Tenant, or otherwise recovered by Landlord through mitigation of damages. Any tenant utilizing the AMS payment plan through the University may apply for extended payment of rent to Landlord. A non-refundable processing fee of forty-eight dollars (\$48) or \$24/semester will be assessed to all extended payment plans. An addendum to this Lease must be signed in the event Tenant elects to participate in the AMS payment plan.
- Late and Bounced Check Fees Rent is due by the first day of the semester. In the event any Semester Installment of rent is not received by Agent prior to the close of the third (3<sup>rd</sup>) business day after the Rent Due Date, Tenant shall also pay Landlord, as additional rent, a late charge of five percent (5%) of the delinquent Semester Installment of Base Rent. The right to collect a late fee, however, shall not constitute a waiver of Landlord's right to immediately institute legal proceedings for rent, damages and/or repossession of Premises for non-payment if the rent is not received on the first day of the month. If the event Tenant elects to pay the rent by check, Tenant shall pay Landlord a charge of twenty-five dollars (\$25) for any check returned to Landlord for non-sufficient funds, or which otherwise fails to clear the issuer's bank. Said charge shall be due and payable immediately upon notification to Tenant of such dishonor, and shall be in addition to any late charges assessed. The returned check fee shall constitute additional rent hereunder. Landlord reserves the right at any time during the term hereof to specify and demand a particular form of payment for all monies due, whether such form of payment be money order, cashier's check, personal check or credit card, provided however, that the Landlord shall give Tenant and Guarantor no less than ten (10) days advance notice in the event such election is made by Landlord. Landlord shall at all times have the right to refuse payment in the form of "cash" for monies due hereunder. Tenant acknowledges that any payment received by Landlord will first be applied to any outstanding charges (such as late charges, cleaning service fees, damages, court costs, attorney's fees, and return check charges) incurred by or on behalf of Tenant prior to applying same to the current Semester Installment of Base Rent due. If the payment tendered by Tenant fails to cover the total charges

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outstanding, then Tenant shall immediately pay the difference, plus any late charges incurred by virtue of Tenant's failure to pay in a timely manner all rents due from Tenant to Landlord. No endorsement or statement on any check or letter accompanying any check or payment shall be deemed to be a waiver or accord and satisfaction, and Landlord may accept such payment without prejudice to Landlord's right to recover the full balance due.

- Possession / Relocation Tenant may peaceably and quietly enter the Premises at the beginning of 7. stated term. If on the date of this Lease another person is occupying the Premises and Landlord is unable to deliver possession on or before the Lease Commencement Date, Tenant's right of possession hereunder shall be postponed until said Premises are vacated by such other person, and the rent due hereunder will be abated at the rate of 1/120 of the Semester Installment for each day that possession is postponed; provided, however, that if Landlord does not deliver possession of the Premises within thirty (30) days of the Lease Commencement Date, the Tenant, on written notice to the Landlord, may terminate, cancel, and rescind the Lease. Landlord shall not otherwise be liable to Tenant for any damages resulting from Landlord's failure to deliver possession of the Premises on the Lease Commencement Date. Should the Landlord at any time during the Lease Term deem it necessary or advisable, in its sole discretion, Landlord shall have the right to move Tenant to similar accommodations within Millennium Hall. If at any time during the Lease Term Tenant fails to meet the eligibility requirements contained herein, Landlord shall have the right to terminate this Lease. Irrespective of such termination, Tenant shall remain liable to continue paying Landlord Semester Installments of Base, Rent for the remaining Lease Term, or until the entire Base Rent is recovered by Landlord through mitigation of damages. Qî.
- Utilities Tenant is responsible for any and all costs associated with installation and/or monthly service 8. fees or maintenance charges for utility services not expressly assumed by Landlord herein. Enhanced or premium channel Cable TV ("CATV") service, long distance telephone service, and/or any permitted additional service, installation and related monthly fees and charges are the sole responsibility of Tenant. Landlord shall provide reasonable amounts of water, heat, electricity, gas, on-campus telephone service (not including long distance or off-campus service), data connection, and basic CATV service. Tenant must provide all Ethernet cables, televisions, television cables, or telephone equipment, and all computers must have an Ethernet card to access the Internet connection provided. Landlord does not provide any computer services to Tenant; maintenance of any of Tenant's computer equipment is the sole responsibility of Tenant. In respect to the various services herein expressly or impliedly agreed to be furnished by the Landlord to the Tenant, it is agreed that there shall be no diminution or abatement of any rent, charge, or other compensation for interruption or curtailment of such services when such interruption or curtailment shall be due to accidents, alterations, desirable or necessary repairs, or due to inability or difficulty in securing supplies or labor for the maintenance of such services, or due to any other cause whatsoever, unless the interruption or curtailment shall be caused by negligence on the part of the Landlord or shall continue beyond a reasonable time following due notice to the Landlord of the existence of such curtailment or interruption. No diminution or abatement of any rent, charge or other compensation shall be claimed or allowed for inconvenience or discomfort arising from the making of repairs or improvements to the Premises, Apartment Unit, the Building, or any part, thereof, nor for any space taken to comply with any law, ordinance or order of government or University authority. Landlord shall provide refuse removal from chutes within the Building; however tenants are required to place trash in the designated areas. Tenants are to conserve utilities by keeping windows closed when heating/cooling systems are in operation and lights, appliances, and personal electronics turned off when not in use. Tenants must maintain heating and cooling at levels generally considered to be comfortable in the judgment of the Agent's management staff and other tenants when the Apartment Unit is occupied. When the unit is unoccupied in the cold weather months, the Tenant should keep the thermostat set at 60 degrees. When the unit is unoccupied in warmer months for any period of time in excess of one (1) day in length, the Tenant should keep the air conditioning set in the 'off' position. Electricity and water usage per apartment will be measured. Landlord reserves the right to charge each tenant for utility usage in excess of 120 percent of the average quarterly usage for comparable size apartment units. Tenant agrees not to install, operate or place in the Premises or Apartment Unit any refrigerator, freezer, stove, cooking device, air conditioning unit, clothes drier, washing

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machine, nor any other major appliance not otherwise provided or authorized in writing by Landlord.

- 9. <u>Default</u> A default under the terms of this Lease will result in the acceleration of all Semester Installments of Base Rent, making them immediately due and payable, and will not otherwise release Tenant from his or her obligations hereunder.
  - A. The events of default set forth below shall constitute a breach of the Lease and may result in any or all of the following remedies:
    - i. Termination of the Lease;
    - ii. Denial of future housing and/or legal action;
    - iii. Repossession of the Premises;
    - iv. Referral to Towson University for Judicial or administrative action.
    - v. Refusal to renew the Lease for additional terms.
    - vi. Such other remedies as provided by law or by this Lease.
  - B. Events of default include, but are not limited to:
    - Tenant's failure to make any payment of rent or additional charges, fees or penalties due under this Lease when due;
    - ii. Any breach or violation of the terms of this Lease, including failure to maintain student status or program participation for designated spaces;
  - iii. Refusal to vacate the Premises or Apartment Unit upon termination of the Lease;
  - iv. Violation of the Millennium Hall Rules and Regulations, incorporated herein by reference;
  - v. Violation of Towson University Code of Student Conduct, incorporated herein by reference;
  - vi. Violation of any applicable Federal, State or local ordinance.
  - C. In the event of breach or default of Lease, Tenant will be liable for damages as follows:
    - i. For all past due rent and charges.
    - ii. For all unpaid Semester Installments of Base Rent that would accrue through the expiration of the Lease Term.
    - iii. For all expenses that Landlord may incur in preparing the Premises for future occupancy.
    - iv. For all court costs, collections costs, and reasonable attorney's fees incurred by Landlord as a result of Tenant's breach.

In the event of a breach of any of the terms and/or conditions of this Lease, Landlord shall have the right to terminate this Lease by giving Tenant thirty (30) days prior written notice of its election to terminate the Lease. Said written notice may be given to Tenant personally, by first class mail, or by leaving a copy thereof at the Apartment Unit. Tenant shall within such time vacate the Premises and Apartment Unit and Landlord shall be entitled to immediate possession of the Premises and Apartment Unit and may avail itself of any remedy provided by law for the restitution of possession. Nothing contained in this paragraph shall in any way relieve or excuse the obligation of Tenant to make all Monthly Installments of Base Rent for the entire term of the Lease, nor shall this paragraph in any way limit the right of the Landlord to avail itself of all remedies otherwise provided by law to it by reason of such breach.

- 10. <u>Tenant's Use</u> The Premises and Apartment Unit shall be occupied exclusively by the assigned tenants for residential use only. Tenant shall not use the Premises or any part of the Apartment Unit, Building, or Millennium Hall Property for any commercial business or purpose without the prior written consent of Landlord and Towson University Department of Housing and Residence Life. Tenant shall use and occupy the Premises and the Apartment Unit in strict compliance with applicable local, State and Federal laws, any rules and regulations of any governmental board having jurisdiction, as well as all Landlord and University rules or regulations.
  - No person or persons other than Tenant shall occupy the Premises or Apartment Unit without the express prior written consent of Landlord. Landlord will not execute leases where the number of residents exceeds one (1) person per bedroom. Guests are permitted under the following terms and conditions:

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- a. Guest(s) visit(s) may not exceed three (3) consecutive days or a total of five (5) days in any calendar month.
- b. All other tenants of the Apartment Unit consent to the visit.
- c. Guest(s) abide by all Landlord and University rules or regulations.
- d. Tenant, as host, assumes full responsibility for guest behavior as well as full responsibility for any charges or damages that result from guest's behavior. Tenant must strictly respect the privacy and right to normal use of the Apartment Unit by other tenants in entertaining guest(s).
- e. Tenant must escort guest(s) at all times while inside the Building.

Tenant hereby automatically accepts these terms and conditions, as well as responsibility for any and all associated charges, damages, and/or judicial action by allowing any non-tenant access to the Building and/or Apartment Unit.

- 11. <u>Abandonment or Failure To Occupy</u> If Tenant shall abandon the Premises, or quit and vacate the Premises voluntarily or involuntarily, the same may be relet by Landlord for such rent and upon such terms as Landlord in its discretion may deem reasonable and advantageous; and, in the event of such reletting, Tenant shall be and remain liable for any deficiency in Base Rent, expenses incident to such reletting, and any damages which Landlord may sustain by virtue of Tenant's abandonment. In the event of the loss of an Apartment Unit resident or failure of an Apartment Unit resident to take occupancy, Landlord shall have the sole and exclusive right to assign a new resident to the Apartment Unit. Landlord has no obligation to obtain permission from Tenant to assign a new resident to the Apartment Unit, nor does the Landlord have any obligation to inform Tenant of any new resident assignment or move-in.
- 12. <u>Renewal</u> This Lease terminates on the Lease Termination Date stated herein. In the event Tenant wishes to enter into a new lease for the next academic year, Tenant must comply with Landlord's notices and procedures governing lease renewals to be provided to Tenant on or about the beginning of the Spring Semester. Landlord reserves the right to refuse to offer a lease to Tenant during any subsequent academic year at Landlord's sole discretion. Should any Tenant occupy any of Landlord's property after the Lease Termination Date with the approval of the Landlord, Tenant must execute a new lease with Landlord and, beginning the day after the Lease Termination Date stated above, rent shall be paid at the new lease rate. Tenants entering into a lease for the same bedroom for a subsequent academic year will be allowed to remain in their assigned bedroom for the period between the Lease Termination Date for the current academic year and the Lease Commencement Date for the next academic year.
- 13. <u>Assignment or Subletting</u> Tenant shall not assign, sublet or transfer his or her interest in the Premises, Apartment Unit, or any part thereof without Landlord's prior written consent. Tenants shall have the ability to transfer their lease provided they strictly follow the procedures established by Agent, to include paying a One Hundred Dollar (\$100) lease transfer fee, due to the additional administrative work involved in transfers of the lease. Tenant bears the full responsibility for finding a qualified replacement student to take over the Lease for any remaining portion of the Lease Term in the event of a permitted transfer. In order to be released from the Lease, Tenant must ensure that the replacement student meets all Millennium Hall eligibility requirements, as determined by Towson University; completes all appropriate paperwork, pays all appropriate fees and charges, and takes possession of the Premises. Replacement tenants shall have no automatic right to renew the Lease for subsequent lease terms, nor shall they be given any preferential consideration with regard to occupying the Premises or Apartment Unit for filture lease terms.
- 14. <u>Hold Over</u> If Tenant fails to vacate and/or check out of the Premises and Apartment Unit by the Lease Termination Date, Tenant shall be obligated to pay Landlord, as additional rent, a fee of one hundred dollars (\$100) per day for each day or portion of a day that Tenant remains past the Lease Termination Date. In addition, Tenant shall be liable for all consequential and/or other damages suffered by Landford, including lost future rents, as a direct or indirect result of Tenant's holding over. In the event that any item of personal property are left in the Premises or Apartment Unit after this Lease has been terminated, Landlord will consider these items to be abandoned and Landlord may keep or dispose of same as it deems fit without liability to Tenant or anyone else. In the event Landlord shall commence legal action as

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a result of Tenant's holding over, Tenant shall additionally be liable to Landlord for any and all court costs and reasonable attorney's fees incurred by Landlord as a result.

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- Right of Inspection and Entry Tenant agrees that Landlord, its agent or representative, or University 15. staff may enter the Apartment Unit and Premises at reasonable hours for the purposes of making inspections and repairs, decorations, alterations or improvements, to supply services and/or to exhibit same to prospective tenants. Except in the event of an emergency affecting health, safety, or welfare of Tenant or any resident or any property thereof (in which event Landlord may immediately enter the Apartment Unit and Premises at any time without prior notice to, or consent from, Tenant), Landlord shall give Tenant at least twenty-four (24) hours advance notice (written or oral) of intent to enter and shall enter only during normal business hours or at such other time as is mutually agreed to by Landlord and Tenant. In the event that Tenant is absent from the Premises at the time of entry, Landlord shall supply Tenant within twenty-four (24) hours after entry with a written report of the entry, setting forth the purpose of the entry and the details of any repair, decoration, alteration or improvement. Entry notices may be posted in public places such as elevators, in hallways, on doors or circulated by means of campus newspapers, newsletters, or other forms of communications. In the event Tenant shall refuse entry to the Apartment Unit or Premises and by such refusal additional costs are incurred or additional damages are caused to the Apartment Unit, Premises, or Building, Tenant will be liable for all such costs and damages. In addition, abuse of access rights by any Tenant shall be a basis for termination of the Lease. Tenant acknowledges that Landlord or its agent or representative will inspect the Premises and Apartment Unit on a regular basis to ensure Tenant's compliance with all rules and regulations and maintenance of the Apartment Unit and Premises in a good, clean, and sanitary states A maintenance request by a co-resident of the Apartment Unit occupied by Tenant shall constitute permission for the Landlord or its Agent to enter into the Apartment Unit. Tenant shall also permit Landlord or its agent or employees to enter the Apartment Unit and Premises upon scheduled appointments for the purpose of displaying the same to prospective lessees. No such prior appointment shall be necessary if this Lease has been declared in default or if Tenant has abandoned the Premises. Landlord hereby reserves all rights to enter any Apartment Unit on a regular basis for maintenance, health and safety, and care requirements. Further, Landlord reserves the right to enter any Apartment Unit and the Premises in an emergency when responding to a reported incident or when there is a reasonable belief that there is serious physical or psychological distress or imminent danger to the Premises or Apartment Unit's occupants or contents.
- 16. Parental or Sponsor's Guaranty Landlord requires, as a condition of this Lease, a binding Continuing Guaranty of Lease (the "Guaranty"), which Guaranty constitutes an essential inducement for the granting of this Lease by Landlord. Landlord reserves the right to cancel this Lease in the event such Guaranty is not fully executed, notarized, and returned to the Agent within fifteen (15) days from the date of execution of this Lease by Tenant, or if such Guaranty is not fully executed, notarized, and returned to the Agent within fifteen (15) days from the date of execution of this Lease by Tenant, or if such Guaranty is not fully executed, notarized, and returned to the Agent prior to occupancy, whichever time period is shorter. Tenant understands that the Guaranty must be obtained directly from the parent or sponsor and that Landlord reserves all rights both civil and criminal, for any false execution or forgery of the Guaranty. Tenant acknowledges that this Lease is for an essential necessity of Tenant, and that Tenant shall be fully bound by all of the terms and conditions hereof irrespective of Tenant's age or legal status. The execution of the Guaranty constitutes an additional insurance to Landlord of the performance of the covenants of this Lease and shall not be construed as a release of Tenant's responsibilities and obligations hereunder.
- 17. <u>Notice</u> Any notice or communication which either Tenant or Landlord is required to give to the other shall be in writing, delivered by U.S. mail or in person, addressed to Tenant at the address of the Premises and to the Landlord at Agent's Management Office located at Suite 6115, Millennium Hall Main Office or to such other address as either party may from time to time direct by written notice to the other.
- 18. Other Conditions In addition to the provisions set forth above, Tenant agrees that (s)he has access to and agrees to abide by the Guide to Community Living that is provided upon Check-in. All the terms and provisions set forth in the Guide to Community Living are incorporated by reference into this Lease. Tenant acknowledges that failure to abide is a default under this Lease which will result in any or all of the following: fines; warnings; meetings with the Landlord; University judicial or administrative proceedings,

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assignment of community service work hours; removal from student housing; denial of future housing; collections referral and agreement to pay the full cost of same; and/or legal (criminal and/or civil) action as appropriate, including the agreement to pay all associated costs and attorney's fees of such action.

- Liability Landlord shall not be liable for any personal injury to any Tenant or his/her guests, or any 19. damage or loss to Tenant's property or the property of Tenant's guests, including but not limited to any injury, loss or damage caused by arson, burglary, assault, vandalism, theft or any other crimes, or damage attributable to (including but not limited to) water, smoke, power surges, fire, or any other calamity irrespective of the cause. All personal property placed or kept in the Apartment Unit and Premises, or in any storage room or space or anywhere on the adjacent Property of the Landlord, shall be at Tenant's sole risk and the Landlord shall not be liable for any damages to or loss of, such property. Landlord encourages Tenant to keep his/her doors locked at all times. Furthermore, Landlord shall not be liable for any injury, loss, damage or liability from any cause whatsoever to Tenant, or to any other person, or to his/her personal property, occurring in any portion of the Building or upon the grounds, including any elevators, stairways, hallways, or any other appurtenances used in connection therewith except to the extent such injury, loss, damage or liability arose from the omission, fault, negligence or other misconduct of Landlord or where such damage is occasioned by Landlord's failure to repair or maintain the Apartment Unit and Premises. No insurer may claim a right of Tenant's subrogation by reason of the invalidity of this provision.
- 20. <u>Counterparts</u> This Lease may be signed in any number of counterparts.
- 21. Permission By signing this Lease Tenant and/or Parent or Guardian or Guarantor grants permission to Landlord and its Agent to request and receive information from Towson University, disciplinary statds (to confirm the student is eligible to live in University housing and to participate in the University student discipline system), payment history (to make sure the student does not owe any money to the University), year in school (student must be a second semester freshmen or higher to live in the building), enrolfment status (student must be full time status or equivalent to live in the Building), data on use of his/her University ID card (to enable building access), eligibility for housing, financial aid eligibility/disbursement (Tenant may defer rent payment until financial aid is dispersed), and number of credit hours being taken in the current semester or registered for in a future semester (to verify status of Tenant). This permission for sharing of information with Towson University shall only apply during the residency period outlined earlier in this Lease. Tenant also allows Landlord/Agent to inform the University of any tenant who is in arrears for rent or other fees owed to the Landlord/Agent. Furthermore the Tenant and Parent or Guardian grants permission for Owner or its Agent to contact at any time the Parent or Guardian or Guarantor regarding any issue related to the Tenant's residency in Millennium Hall.
- 22. <u>Smoke Detector</u> Tenant acknowledges that the following will be provided: one (1) smoke detector in each bedroom and two (2) smoke detectors in the living room, in good working condition and properly installed. In addition, Tenant agrees to immediately notify Agent in the event that the smoke detector equipment becomes or appears to become damaged, lost stolen, or otherwise inoperable. Tenant further understands that the willful damage, tampering, theft, or destruction of any smoke detector or other life safety system endangers the safety of Tenant and others in case of emergency. Tenant agrees that Landlord may charge for the replacement of batteries, and damaged or missing smoke detectors, and that such charges may be collected as additional rent. Such charges, as assessed, will be due and payable within thirty (30) days of invoicing by Agent.
- 23. <u>Photograph Release</u> Tenant gives permission to Landlord and its Agents, to use, without liability or remuneration, any photograph or photographic image taken of Tenant while participating in Landlord sponsored events, or while Tenant is in the common areas, public spaces, grounds, Buildings, or offices of Millennium Hall. The use of Tenant's photograph or photographic image shall in no way be used in any other forum other than for legitimate business purposes.
- 24. <u>Package Release</u> Tenant authorizes Landlord and its Agents to accept packages, parcels, and deliveries on behalf of Tenant. Tenant hereby acknowledges that accepted packages, parcels, and deliveries may not be kept in a locked or otherwise secured area. Tenant also understands that any perishable

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packages, parcels, and deliveries may not be stored in a climate-controlled environment. Tenant agrees to hold Landlord and its Agents free of liability or responsibility for packages, parcels, or deliveries should they be lost, damaged, or otherwise harmed. Furthermore, Tenant understands that if such packages, parcels or deliveries are not claimed with seven (7) days, they will either be returned to the sender or discarded as Landlord deems appropriate.

- 25. <u>Warranty of Habitability</u> Landlord hereby warrants that at all times during the tenancy it will comply with all applicable provisions of any Federal, State, County or municipal statute, code, regulation or ordinance governing the maintenance, construction, use, or appearance of the Premises and the property of which it is a part. Landlord covenants that the Premises and all common areas will be delivered in a clean, safe and sanitary condition, free of rodents and vermin, in a habitable condition, and in complete compliance with all applicable laws.
- 26. <u>Attorney's Fees</u> Tenant agrees to pay all costs of filing suit, all warrant fees, all services costs, reasonable attorney's fees, and any other costs or fees allowed by law as may be awarded by the court in any action to enforce Tenant's obligations under the Lease.
- 27. <u>Tenant's Maintenance Obligations</u> Tenant shall comply with all obligations imposed upon him/her by the Lease and by applicable provisions of all State, County and municipal statutes, codes, regulations and ordinances, and in particular will:

a. Keep that part of the Apartment Unit that the Tenant occupies and uses clean and sanitary.

- b. Dispose from the Premises and Apartment Unit all rubbish, garbage, and other organic and flammable waste, in a clean and sanitary manner.
- c. Keep all plumbing fixtures as clean and sanitary as their condition permits.
- d. Properly use and operate all electrical and plumbing fixtures.
- e. Prevent any person in the Premises or Apartment Unit with Tenant's permission from willfully or wantonly destroying, defacing, damaging, impairing or removing any part of the structure or Premises, Apartment Unit, Building or the facilities, equipment, or appurtenances thereto, nor him/herself do any such thing.
- f. Comply with all legal covenants and rules the Landlord can demonstrate are reasonably necessary for the preservation of the property and person of the Landlord, other tenants, or any other person.
- g. Refrain from interfering with the rights of other tenants to peacefully enjoy the use and occupancy of the Building and Apartment Unit.
- h. Provide Landlord with a copy of all keys necessary to gain access to the Premises and Apartment Unit if locks have been added, altered, or changed by the Tenant from the start date of the Lease.
- i. Strictly comply with the Guide to Community Living concerning maintenance requests.
- 28. <u>Non-Retaliation</u> Landlord shall not evict Tenant or arbitrarily increase the rent or decrease the services to which the Tenant has been entitled for any of the following reasons: (a) solely because Tenant or Tenant's agent has filed a good faith written complaint, or complaints, with Landlord or with any public agency or agencies against Landlord; (b) solely because Tenant or Tenant's agent has filed a lawsuit, or lawsuits, against Landlord; or (c) solely because Tenant is a member or organizer of any tenants' organization. The relief provided under this section is conditioned upon the court having not entered against Tenant more than three (3) judgments of possession for rent due and unpaid in the twelve (12) month period immediately prior to the initiation of the action by Tenant or by Landlord. No eviction shall be deemed to be a "retaliatory eviction" for purposes of the section upon the expiration of a period of six (6) months following the determination of the merits of the initial case by a court. Nothing in this section may be interpreted to alter Landlord's or Tenant's rights to terminate or not renew a tenancy governed by a written lease for a stated term of greater than one (1) month at the expiration of the term or at any other time as the parties may specifically agree.
- 29. <u>Rent Escrow</u> Landlord hereby acknowledges rent escrow as a lawful Tenant remedy in the event of serious, substantial and dangerous defects or conditions existing within or as part of the Premises, or upon the property used in common of which the Premises forms a part, which threaten the life, health and safety of the occupants of the Premises. In order to employ the remedies provided by this section, Landlord must be given a reasonable time after receipt of notice in which to make the repairs or correct.

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the conditions. Notice shall be given by: (1) a written communication sent by certified mail listing the asserted conditions or defects; (2) actual notice of the defects or conditions; or (3) a written violation, condemnation, or other notice from an appropriate State, County, or municipal government agency stating the asserted conditions or defects.

- 30. <u>Subordination</u> This Lease is and shall be subject and subordinate at all times to the lien of any mortgage(s) or deed of trust, now or hereafter covering the Premises, Apartment Unit or Building in which the Premises is located, and to all renewals, modifications, consolidations, replacements, and/or extensions thereof. Tenant agrees to execute any documents required to effect such subordination. Tenant agrees to execute promptly any document(s) which the Landlord or lender(s) may request with respect thereto. In the event that Tenant fails to do so within fifteen (15) days from the date of receipt of written request therefore from Landlord or the lender(s), Landlord shall have the right and is hereby authorized to execute on behalf of Tenant any such document(s). Tenant agrees to attorney to any subsequent owner of the Property.
- 31. <u>NTC / Shentel</u> Tenant hereby consents and gives Landlord permission to disclose any contact information Tenant provides to Landlord, including Tenant's name, addresses, telephone numbers, electronic mail address, and lease agreement terms, to NTC/Shentel Communications, L.L.C., and its affiliates ("NTC"), the provider of network access, cable television and telephone services for the Premises. Any information disclosed to NTC/Shentel is solely for the use of NTC/Shentel and its business partners for the purpose of providing services to Tenant. Tenant also grants to NTC/Shentel, or its agents, express authorization to contact Tenant at the telephone numbers provided in this Lease to market the services of NTC/Shentel to Tenant.

#### 32. <u>General Lease Provisions</u>.

- a. The conditions and agreements contained herein are binding on and are legally enforceable by the parties hereto, their heirs, personal representatives, executors, administrators, successors, and assigns, respectively, and no waiver of any breach of any condition or agreement contained herein shall be construed to be a waiver of the condition or agreement of any subsequent breach thereoffor of this Lease.
- b. Tenant acknowledges that the statements and representations made in the application for said Premises are true; that said statements have induced Landlord to enter into this Lease; that they are deemed a part of this Lease; and that the falsity of any of them shall constitute a breach hereof and entitle the Landlord to the same relief as a breach of any other covenant or condition contained herein.
- c. This Lease contains the final and entire agreement between the parties hereto, and neither they nor their agents shall be bound by any terms, conditions, statements, warranties or representations, oral or written, not herein contained. Tenant acknowledges that a copy of this Lease was delivered to Tenant at the time the Lease was fully executed.
- d. It is understood and agreed by the parties hereto that if any part, term, or provision of this Lease is by the courts held to be illegal or in conflict with any law of the state, county or municipality where made, the validity of the remaining portions or provisions shall not be affected, and the rights and obligations of the parties shall be construed and enforced as if the Lease did not contain the particular part, term or provision held to be invalid.
- e. The paragraph headings appearing in this Lease have been inserted for the purpose of convenience and ready reference only. They do not purport to and shall be deemed to define, limit, or extend the scope or intent of the paragraphs to which they pertain.
- f. Tenant acknowledges that, if requested, Tenant did receive, prior to signing, a copy of the proposed Lease form in writing, complete in every material detail, except for the date, the name, and address of the Tenant, the designation of the Premises, and the rental rate, without requiring execution of the Lease or any prior deposit.
- g. Landlord will only accept cash payments from Tenant to avoid eviction. Landlord shall provide Tenant with a written receipt for all cash payments paid by Tenant to Landlord for Security Deposit, Rent or otherwise.



Initials: \_\_\_\_

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## LANDLORD (or its agent)

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Signature	Signature
Printed Name	Printed Name

Date

### Date

# TENANT'S PARENT/LEGAL GUARDIAN (if Tenant is under 18 years of age)

TENANT'S	PARENT/LE	GAL GUARDI	AN (if Tenant is under 18 year	s of age)
Signature	****	****	Printed Name	
Address	1998 ers		Date	
Address	t y nga tang gan gan karin ta kana na ang ang ang ang ang ang ang ang a			
City	State	Zip	• •	

Page 10 of 11	Initials:		人名法德加尔 化乙烯酸乙酯	
		age 2. 197		

## **RENT COLLECTION POLICY**

The following Rent Collection Policy is incorporated by reference and made a part to the Lease between Landlord and Tenant.

- All rental payments are due by August 18, 2006 and January 23, 2007 in the amounts of \$3,567 (per semester), payable by cash, cashier's / certified / personal check, money order or credit card (VISA or M/C only). Electronic funds transfer payments cannot be accepted. <u>No bills, invoices or statements will be</u> <u>sent – the Lease serves as notification of payment due dates</u>.
- 2. Rental payments shall be made payable to "Capstone Properties" and either mailed to Millennium Hall, 8000 York Road, Box 6115, Towson, Maryland 21252, in time to be received by the published due dates or paid in the Main Office, Monday through Friday, 9 AM to 5 PM.
- 3. Rent must be paid in full. No partial, incomplete or post dated checks will be accepted. Post dated checks, incomplete checks or checks not made payable to Capstone Properties will be mailed back to the address of record for Tenant. Please write Tenant's full name and the apartment / bedroom in the memo section of the check.
- 4. There will be a five percent (5%) late fee charged to Tenant's rental account if rent is paid <u>AFTER</u> the third (3<sup>rd</sup>) business day after the Rent Due Date. Late charges are considered to be and collectable as additional rent.
- 5. If rent is not paid in full by the Lease due dates, legal action may be taken to collect same and/or to recover possession of the Premises. The cost for all such actions will be charged to Tenant's account. Personal checks will not be accepted for payment once legal action has been filed. In such event, the balance must be paid by cashier's check, certified check, credit card, or money order.
- 6. Checks will only be submitted to the issuing bank once for payment. If Tenant's bank returns a check for non-sufficient funds (NSF), Tenant is required to repay the amount of the check and all additional charges immediately upon notification. All returned checks are charged a twenty-five dollar (\$25) returned check fee, in addition to the five percent (5%) late charge if repayment is not received within ten day [10] days following notification of the insufficient payment. After two (2) NSF checks, Landlord will no longer accept personal checks from Tenant; only cashier's checks, certified checks, credit card, or money orders will be accepted.
- 7. Any rent not paid when due will be reasonable grounds for termination and/or non-renewal of the Lease.

Tenant Printed Name	Tenant Signature
Apartment Bedroom	Date
Parental Guarantor Printed Name	Date DEPT. OF BUILDING INSPECTION CITY OF PORTLAND. ME
Parental Guarantor Signature	CITY OF PURILAND. ME
of 11	Alto o Initials:
	RECEIVED

Page

2006-2007 Millennium Hall Application

et St

SSN Home Address			
Phone Number			
Date of Birth	Email		
Parent / Guardia	n Information		3 8 70
lame		Relationship To Applicant	
lome Address			
hone Number	Ноте		
mployer	96-1	Phone	
mergency Notif	fication		
case of emergend	cy, notify	Phone	
<ul> <li>This Applic</li> <li>Millennium</li> <li>or lease sig</li> <li>A \$100 car</li> </ul>	Hall, applicants are required to complete all leasir ining. incellation fee will be assessed unless cancellation	Phone es not guarantee a specific apartment or bedroom. T ng paperwork and submit a \$200 reservation fee at t is due to withdrawal from Towson University (docum	Fo secure a place in the time of application of application will be
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<ul> <li>This Applic Millennium or lease sig</li> <li>A \$100 car required).</li> <li>Millennium</li> <li>Because M email your residents w building. The ave read and agree inderstand that this d/or Capstone Proc stude, but not be if insent to this invess Millennium Hali a hin a reasonable</li> </ul>	ation is for a space within Millennium Hall and doe Hall, applicants are required to complete all leasing ining. acellation fee will be assessed unless cancellation Residents are financially responsible for the Lease Hall is a smoke-free community. Violators will be illennium Hall has 180 parking spaces for 420 resi request to capstone@towson.edu. You will be not ho will have a car on campus must purchase a To he Towson Run Apartments are located behind Mil et to all provisions of this Application. I have read is application is a part of my Lease agreement, e perties to make any necessary investigation as to mited to, a credit report, verification of employme tigation, and certify that all stated facts are true, a notor Capstone Properties to reject this application period of time for a complete and accurate disc	Phone	To secure a place in the time of application mentation will be t. of the Lease. we Waiting List, pleases of the Lease. we Waiting List, pleases of the Lease. we waiting List, pleases of the Lease. we waiting List, pleases we waiting List, pleases
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<ul> <li>This Applic Millennium or lease sig</li> <li>A \$100 car required).</li> <li>Millennium</li> <li>Because M email your residents w building. The solution of the second difference of the second block of the second millennium Hall a Millennium Hall a hin a reasonable ort. I authorize M ermine whether the</li> </ul>	ation is for a space within Millennium Hall and doe Hall, applicants are required to complete all leasing ining. Accellation fee will be assessed unless cancellation Residents are financially responsible for the Lease Hall is a smoke-free community. Violators will be illennium Hall has 180 parking spaces for 420 resi request to capstone@towson.edu. You will be not ho will have a car on campus must purchase a To he Towson Run Apartments are located behind Mi er to all provisions of this Application. I have read s application is a part of my Lease agreement, e perties to make any necessary investigation as to mited to, a credit report, verification of employme tigation, and certify that all stated facts are true, a nd/or Capstone Properties to reject this application period of time for a complete and accurate disc is Application shall be approved or denied.	Phone	To secure a place i he time of application mentation will be t. of the Lease. park close to the withing List(pleases s not available, park close to the conth in this Applica horize Millennium derstand that this al history. I, therein mission may be can nake a written require an additional basing ME

From:	Marge Schmuckal
To:	Rick Knowland
Date:	9/5/2006 4:42:00 PM
Subject:	Re: student housing

### Rick,

I see some problems. What this lease is renting out is a specific bedroom. Rates are based upon that specific bedroom. #2 states: "<u>Use and Occupancy</u>: It is understood that Tenant shall have exclusive use and occupancy of the one bedroom in the Apartment Unit." It appears that this is a rooming unit that is leased out separately.

Marge

>>> Rick Knowland 9/5/2006 2:48:56 PM >>>

Penny Littell

At tomorrow's staff meeting we will be discussing the student housing project. Are you comfortable with the latest info submitted by the applicant regarding this use as a multi-family development? On sept 12 we have a planning board workshop on this item. Thanks.

CC:

# "Guide to Commenty Living "?

Page 1

From:	Marge Schmuckal
To:	RICK KNOWLAND
Date:	9/7/2006 4:43:24 PM
Subject:	120 Marginal Way - Bayside Village

Rick,

This memo is in regards to the use of the proposed Bayside Village. I have reviewed the sample leases received from Ed Marsh on August 25, 2006. A review of the leases clearly shows that the bedrooms are to be leased out individually with separate and distinct individual leases and rights. Rents are collected separately from each bedroom tenant.

The use of the Bayside Village would fall under the definition for "Lodging House" within the City's Land Use Zoning Ordinanace. Lodging houses are a listed, permitted use under section 14-295(b)3 of the B-7 Zone in which this property is located.

Marge Schmuckal Zoning Administrator

Marge Schmuckal - 120 Marginal Way - Southern Maine Housing, LLC -#2006-0125

Pa	aae	1

From:	Marge Schmuckal
To:	RICK KNOWLAND
Date:	10/4/2006 11:36:25 AM
Subject:	120 Marginal Way - Southern Maine Housing, LLC -#2006-0125

Rick,

I checked my files concerning a previous memo regarding zoning compliance for this application. I know we sat down on 7/26/06 and went over all the B-7 requirements. But apparently I did not put something in writing to you.

This project is located within the B-7 Zone. This project requires a conditional use appeal to the Planning Board for the the parking garage. All parking requirements are to be determined by the PB per the Zoning Ordinance.

All other B-7 Zoning requirements have be met. It has previously been determined that the use is a lodging house with rooming units based on the submitted sample lease (see memo dated 9/7/06).

Marge Schmuckal Zoning Administrator

### CITY OF PORTLAND, MAINE DEVELOPMENT REVIEW APPLICATION PLANNING DEPARTMENT PROCESSING FORM Zoning Copy

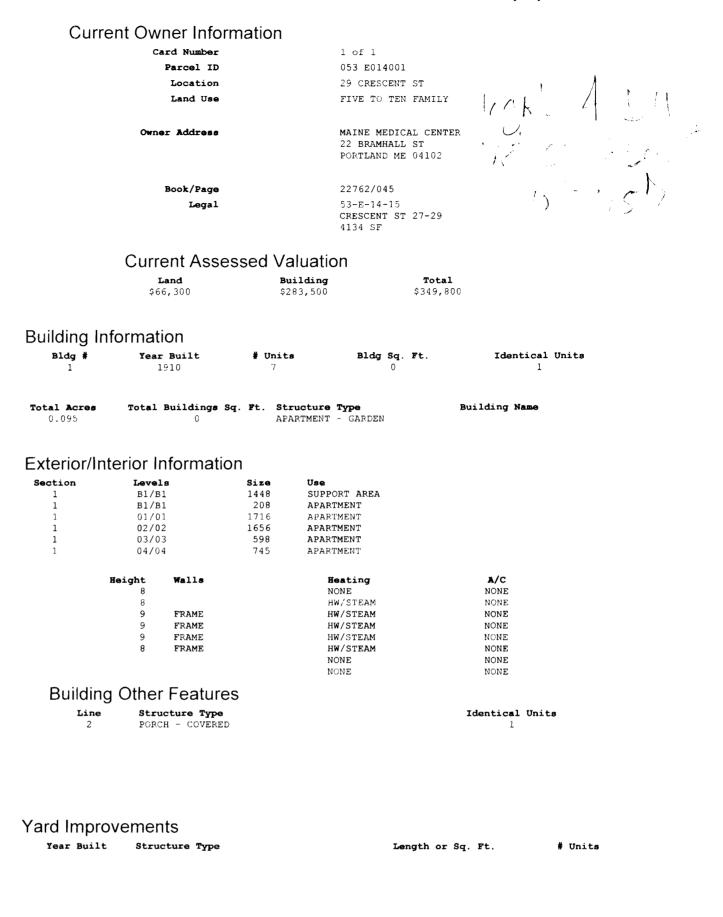
2006-0125

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		Zoning Copy Ai	oplication I. D. Number
Southern Maine Student Housing, LLC Applicant	• • • • • • • • • • • • • • • • • • • •		11/2006 pplication Date
247 Commercial Street, Rockport, ME 0 Applicant's Mailing Address Consultant/Agent	4856		ayside Village - Student Housing Co oject Name/Description 1, Maine
and the second sec	cant Fax: (207) 236-6307	442 A001001	
Applicant or Agent Daytime Telephone, Fa	IX	Assessor's Reference: Chart-Block	-Lot
Proposed Development (check all that app		Building Addition Change Of Use 🔽	Residential Office 🖌 Retail
Manufacturing Warehouse/Distr	ibution Parking Lot	Apt 0 Condo 0 Other (spec	;ify)
Proposed Building square Feet or # of Unit	ts Acreage of Site	Proposed Total Disturbed Area of the Site	B7 Zoning
Check Review Required:			
✓ Site Plan (major/minor)	Zoning Conditional - PB	Subdivision # of lots 101	Design Review
Amendment to Plan - Board Review	Zoning Conditional - ZBA	Shoreland Historic Preservat	ion DEP Local Certification
Amendment to Plan - Staff Review		Zoning Variance Flood Hazard	Site Location
After the Fact - Major		Stormwater 🗸 Traffic Movement	Other
After the Fact - Minor		PAD Review 14-403 Streets Re	view
Fees Paid: Site Plan \$7,025.00	Subdivision	Engineer Review \$11,471.05	Date 12/19/2007
Zoning Approval Status:		Reviewer Marge Schmuckal	
• • • •	Approved w/Conditions See Attached	Denied	
Approval Date 10/4/2006	Approval Expiration 10/4	/2007 Extension to	Additional Sheets
			Attached
<ul> <li>Condition Compliance</li> </ul>	Marge Schmuckal signature	1/10/2008 date	
Performance Guarantee	Required*	Not Required	
* No building permit may be issued until a p	performance guarantee has l	peen submitted as indicated below	
Performance Guarantee Accepted	8/3/2007	\$504,146.00	8/15/2008
Tang	date	amount	expiration date
Inspection Fee Paid	8/3/2007	\$10,082.92	
	date	amount	
Building Permit Issue	9/16/2008		
	date		
Performance Guarantee Reduced	6/23/2008	\$423,024.00	Philip DiPierro
	date	remaining balance	signature
<ul> <li>Temporary Certificate of Occupancy</li> </ul>	8/22/2008	Conditions (See Attached)	9/30/2008
. Final Increation	date		expiration date
Final Inspection	<b>9/30/2008</b> date	Philip DiPierro signature	
<ul> <li>Certificate Of Occupancy</li> </ul>	9/30/2008	orginatore	
	date	2000 C	
Performance Guarantee Released			
	date	signature	·
Defect Guarantee Submitted			
	submitted date	amount	expiration date
Defect Guarantee Released	Announce of the state of the st		
	date	signature	

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This page contains a detailed description of the Parcel ID you selected. Press the **New Search** button at the bottom of the screen to submit a new query.



http://www.portlandassessors.com/searchdetailcom.asp?Acct=053 E014001&Card=1 9/5/2008

	and the second	e i ros	HENRIT TANATA
ALCONTRACTOR	APPLICATION FOR PERMI	-	01"% 0CT 89_1957
	Class of Building or Type of Structure Inited Class Portland, Maine, Sept.Oct.	1, 1957	MTY OF POPTLAND

TA ILA	INCORTOR	OF DIT	I DINCC		
10178	INSPECTOR		LUINUS	FURTLAND.	MAINE

The undersigned hereby applies for a permit to erect alter-repair demolish install the following building structure equipment in accordance with the Laws of the State of Maine, the Building Code and Zoning Ordinance of the City of Portland, plans and specifications, if any, submitted herewith and the following specifications:

Location 29 Crescent St.	(2.7) Withi	in Fire Limits?
Owner's name and address	Charles H Doughty, 29 Crescer	nt St. Telephone 4-5905
Lessee's name and address	owner and Megquier & Jones,	33 Pearl St. Telephone
		Plans
Proposed use of building	Apartment, House	
Material frame No. stories	22. Heat	Roofing
Other building on same lot Estimated cost \$ 250.00		Fee \$ 2,00
	General Description of New	Work

To erect wooden fire escape from sended story to first floor, swinging ladder (iron) goes from first floor to ground. as per plans. ระการสาวสาวสาวสาวสาวสาว

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Le note on back of inspection copy Permit Issued with Letter

Bist in The Dipli Appeal sustained

Bond from The Divi.

It is understood that this permit does not include installation of heating apparatus which is to be taken out separately by and in the name of the heating contractor. PERMIT TO BE ISSUED TO

### Details of New Work

Is any plumbing involved in th	is work?	Is any electric	al work involved in this work?
Is connection to be made to pu	ublic sewer? I	f not, what is propos	sed for sewage?
Has septic tank notice been see	nt?	Form notice se	ade to highest point of roof
Height average grade to top o	f plate	. Height average gri	ade to highest point of roof
Size, front depth			land an internet of the of rock American
Material of foundation		ness, top	botton and the cellary
Kind of roof	Rise per foot	Roof covering	an a
No. of chimneys	Material of chimneys	of lining	Kind of heat
			Corner posts Sills
Size Girder C	Columns under girders	Size	Max. on centers
Kind and thickness of outside	sheathing of exterior wall	s?	
			ery floor and flat roof span over 8 feet.
Joists and rafters:	1st floor	, 2nd	, 8rd
On centers:	1st fluor	, 2nd	, 3rd
Maximum span :	1st floor	9nd	., 8rd
If one story building with mas	onry walls, thickness of wal	ls?	height?

### If a Garage

APPROVED:

Consisor

Miscellaneous Will there be in charge of the above work a person competent to seo-that -the -State- and -City - requirements - pertaining - thereto -are 

Marge Schmuckal - Fwd: Maine Medical Center Property Divestiture

Flanbeth/Anne Mores -

From:	Alex Jaegerman
To:	Joe Gray; Penny Littell
Date:	4/11/2008 8:54:46 AM
Subject:	Fwd: Maine Medical Center Property Divestiture

Joe, Penny:

Marge and I met with Peter Bass and Richard Berman last week. They want to remove the existing buildings on Crescent Street and construct a rooming house for medical students, a dormitory like use. It appears to be OK for zoning. I asked them to leave a plan, but it was preliminary and they chose not to. We need to confirm that it works with the conditional rezone. Penny, you recall that we wrote them a letter about a year ago answering a bunch of conditional rezone questions, that I believe touched on this issue. They are interested in acquiring the city lot that goes from Crescent to Congress, where the passage way was considered, but not required.

The building will be owned and operated by a subsidiary of the Developers Collaborative, but residents would be MMC med students, related to their work with Tufts Medical school. Bass and Berman were suggesting that MMC sell them the two Western Prom houses currently used for med student housing, and those be redeveloped into condo's. That is not part of the current proposal, however.

Then there is the political side.... there might be neighborhood backlash. I think this could get messy. When I get a plan, I can give Dave Marshall a copy.

Alex.

>>> "Michael Ryan" <RYANM@mmc.org> 4/10/2008 6:25:39 PM >>> I would like to set up an appointment with you and whomever else needs to be involved from your end, along with Richard Berman and a couple of members of the MMC team, to report on the status of development of our plans for property divestiture in compliance with the terms of the contract zone agreement between MMC and the City of Portland. We are meeting weekly with Richard and his team on the development plan, and are making good progress, but feel we are at an appropriate point to retest the approach we are taking and to seek reassurance that the approach continues to meet the city's requirements.

I understand that Hank Dunn is also trying to set up a time with you to to run through a "pre-C- of -O" checklist. To be clear, my request is for a separate meeting, one that I would like schedule sooner rather than later to allow the Berman work to proceed.

Please give me a call (662-2724) or email (ryanm@mmc.org) at your convenience to discuss. Thanks.

CONFIDENTIALITY NOTICE: This email message, including any attachments, is for the use of the intended recipient(s) only and may contain information that is privileged, confidential, and prohibited from unauthorized disclosure under applicable law. If you are not the intended recipient of this message, any dissemination, distribution, or copying of this message is strictly prohibited. If you received this message in error, please notify the sender by reply email and destroy all copies of the original message and attachments.

CC: Barbara Barhydt; Marge Schmuckal Must meet plan Comprehensive plan IN with show it meets

Page 1

Crescent "

From:	Marge Schmuckal
To:	ALEX JAEGERMAN; Barbara Barhydt; PENNY LITTELL; T. J. Martzial
Date:	4/18/2008 10:38:25 AM
Subject:	Crescent Street Properties

The issue concerning a lodging house vs dormitory may be a mute point. I just met with Mark Wilcox of Winton Scott Arch. Under the NFPA 101 Code, a lodging house with more than 16 residents is classified as a dormitory/hotel and has much higher fire coding requirements. Mark Wilcox is now being asked to look at dwelling units or perhaps a combination thereof.

Nothing has been submitted. All we went over was definitions of stories, height and setbacks. I approved nothing. We will see what gets submitted in the future.

Marge

Page 1 Marge Schmuckal - Re: Developers Collaborative & MMC Housing T. J. Martzial From: Jaegerman, Alex; Littell, Penny; Schmuckal, Marge To: 4/14/2008 1:02:29 PM Date: Re: Developers Collaborative & MMC Housing Subject: I haven't heard back from Penny, but she & spoke about this for a few minutes on Friday. While the 3 of can get together at 2:30 today let's do it? >>> Marge Schmuckal 04/14 9:54 AM >>> I can also do today at 2:30 Marge >>> T. J. Martzial 4/14/2008 9:03:01 AM >>>/ Can we try to get together sometime this week to look at this? 4/14 i oday after 2:30 open 4/15 Tomorrow all open until 1:00 4/16 Wed. I'm out all day 4/17 Thu. 8:00 - 11:00 4/18 Fri. 8:00 - 2:30 Met on 4/14/08 Met on 4/14/08 Met of 4/14/14/08 Met of 4/14/08 Met of 4/14/14/08 Met of 4/14/08

4/2/08 Demillarin 15 Lodging SIMONDS PROPERTIES 15 mly NE Peter GASS Bern ANDE LEGAL USE FOUND USE **ADDRESS** C-B-L OWNER 16°. RU 25 Crescent St. 53-E-5 8 D.U. Gordon D. 9 R.U Simonds Truste (3,013 sq. ft) R-6 req. 7. fr 1 D.U. & 5 R. G. Simonds 15 Crescent St. 53-F-6 11 **R**.U. 2 Trust (4,275 s.f.) R-6 req. **R.**U. 53-E-1, 10, 13 10 R.U. Ruth G. 37 Crescent St. 5 D.U. i Br Simonds cor. Congress R-6 req.  $\langle l$ (6,456 s.f.) 54-D-3 10 R.U. 3 D.U. Ruth G. 52 Bramhall St. cor. Russell St. Simonds **R-6** (3,950 s.f.) 10 R.U. ok 3 D.U. Ruth G. 48 Bramhall St. 54-D-4 recent fire Simonds **R-6** cor. Russell St. (3,990 s.f.) Ruth G. 59 Pine St. 55-B-35 12 R.U. 12 R. U. **R-6** Simonds cor. Blythe Ct. (3,482 s.f.) Ruth G. 104 West St 63-E-2 2 D.U. 1 DU 6 RU cor. Chadwick Simonds R-4 (12,500 s.f.) 33 Crescent St. 2 D.U. & 2 7 R.U. R.G. Simonds 53-E-2 SRU Trust **R**. U. cor Congress St R-6 req. (4,532 s.f.)

D.U. = Dwelling Units Phase R.U. = Rooming Units 7 Nel I Stated A Statemen who could re be miniple explaim How it Would 129 Cresent

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From:	Peter Bass-Random Orbit Inc-Developers Collaborative <pbass@maine.rr.com></pbass@maine.rr.com>
To:	"T. J. Martzial" <tjm@portlandmaine.gov></tjm@portlandmaine.gov>
Date:	4/15/2008 11:51:13 AM
Subject:	Maine Med Housing Replacement

TJ,

Without really answering any specific questions your email gives us enough information and insight to know that we really need to decouple the two projects when delving into the housing replacement ordinance. We don't want to open the can of worms that will complicate our Crescent St. lodging house plans. Since our important initial question is answered we will hold off on the specifics of the Crescent St. housing replacement issues. On its own, it looks to us relatively straightforward.

As you know, we have done a market analysis and Maine Med needs analysis which among other things, shows a doubling in demand for student housing prompted by the new partnership with Tufts. We have also begun our community process by presenting our smart growth ideas to key community players. We have gotten an extremely positive and encouraging response so far and are preparing to present to the greater community. We will certainly continue to keep in touch with you as we make our way through the process. Thanks for your time and effort.

Peter Bass Developers Collaborative 772-6005

CC: Alex Jaegerman <AQJ@portlandmaine.gov>, Penny Littell <PL@portlandmaine.gov>, <mes@portlandmaine.gov>, Richard Berman <rberm@midmaine.com>, Kevin Bunker <bunker.kevin@gmail.com>



Planning and Urban Development Joseph E. Gray Jr. Director

### CITY OF PORTLAND

Phérité Hote ATTACHER STATEMENT TOU

September 30, 1992

Inspection Services

Samuel P. Hoffses

Chief

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Robert Munson 1414 Westbrook St Portland, ME 04102

> Re: 29-31 Crescent St CBL: 053-E-015 DU: 6

Dear Mr. Munson,

You are hereby notified, as owner or agent, that an inspection was made of the above referred property. Violations of Article V of the Municipal Ordinance (Housing Code) were found as described in detail on the attached "Housing Inspections Report".

In accordance with the provisions of the above mentioned Code, you are hereby ordered to correct those defects on or before November 30, 1992. If you are unable to make such repairs within the specified time, you may contact this office to arrange a satisfactory repair schedule. If we do not hear from you within 10 days from this date, we will assume the repairs to be in progress and, on re-inspection within the time set forth above, will anticipate that the premises have been brought into compliance with the Housing Code Standards.

Please Note: You should consult this department to insure that any corrective action you should undertake complies with the building, plumbing, electrical, zoning and other Article of the City Code.

Please contact this office if you have any questions regarding this order.

Your cooperation will aid this department in it's goal to maintain decent, safe, and sanitary housing for all of Portland's residents.

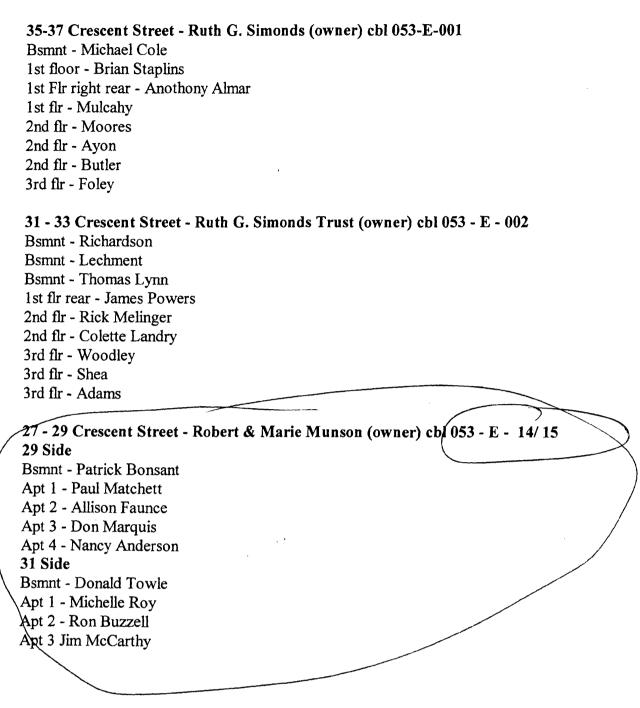
Sincerely,

Kathleen Lowe Code Enforcement Officer

MARK Samuel Hoff Chief of Inspection ces

389 Congress Street · Portland, Maine 04101 · (207) 874-8704

## Tenant Lists for Crescent Street



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## RECORD OF BUILDINGS

## REAL ESTATE ASSESSMENT RECORD - CITY OF PORTLAND, MAINE

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		CHANGE		<u> </u>						19			19		

Marge Sc	hmuckal - Re: H	ousing Page 1
	From: To: Date: Subject:	T. J. Martzial Collaborative, Peter Bass-Random Orbit Inc-Developers 4/14/2008 3:29:33 PM Re: Housing Re: Housing
		Marge, Penny and I spent a few minutes on this today. We decided we need some (in addition to the info I asked for last week). Could you please respond to each of these in
	1.) A marketi	ng plan? how will the units be marketed?
	2.) Lease agr	eements? what will the standard lease period be?
		& #2 are info needed to verify that these units will not be connected in any formal or informal in with Maine Med. We need to confirm that there will be no contractual relationship with
	community/ne (although full	done a market or other statistical analysis to demonstrate the need in the eighborhood for lodging units? units are proposed to be replaced with lodging units, (apples vs. oranges), demonstrating essing an important community/neighborhood housing need could be important)
	the Ordinance	present to us in writing why you believe this development proposal should be exempt from e, specifically Section (j)(1) <i>Housing Replacement by Contribution to the City's Housing</i> <i>Fund?</i> or, why you believe this development proposal fulfills the requirements of Section (h) lacement by the Creation of New Units?
	considering if	re will need a lot more information on the planned use of the Forest St. building site before that demo and subsequent redevelopment could be affected by the Ordinance. However, its are not real positive on the concept that the Crescent St. proposal is part of the eventual levelopment.
	Thank You P	eter, please call anytime.
	TJ	
	City of Portlar	s St., Room 312
	phone: 207.8 fax: 207.874.8 http://www.po	
	>>> Peter Ba	ss-Random Orbit Inc-Developers Collaborative < <u>pbass@maine.rr.com</u> > 04/11 3:10 PM >>>
	l will get that i vavant with no	nfo to you on Monday. The three buildings on Crescent are o rents.

	D 11		
Marge Schmuckal	- Ke: Housing		
5			

Page 2

Peter

From:	T. J. Martzial
To:	Jaegerman, Alex; Littell, Penny; Schmuckal, Marge
Date:	4/14/2008 3:31:07 PM
Subject:	Fwd: Maine Med Properties

FYI....

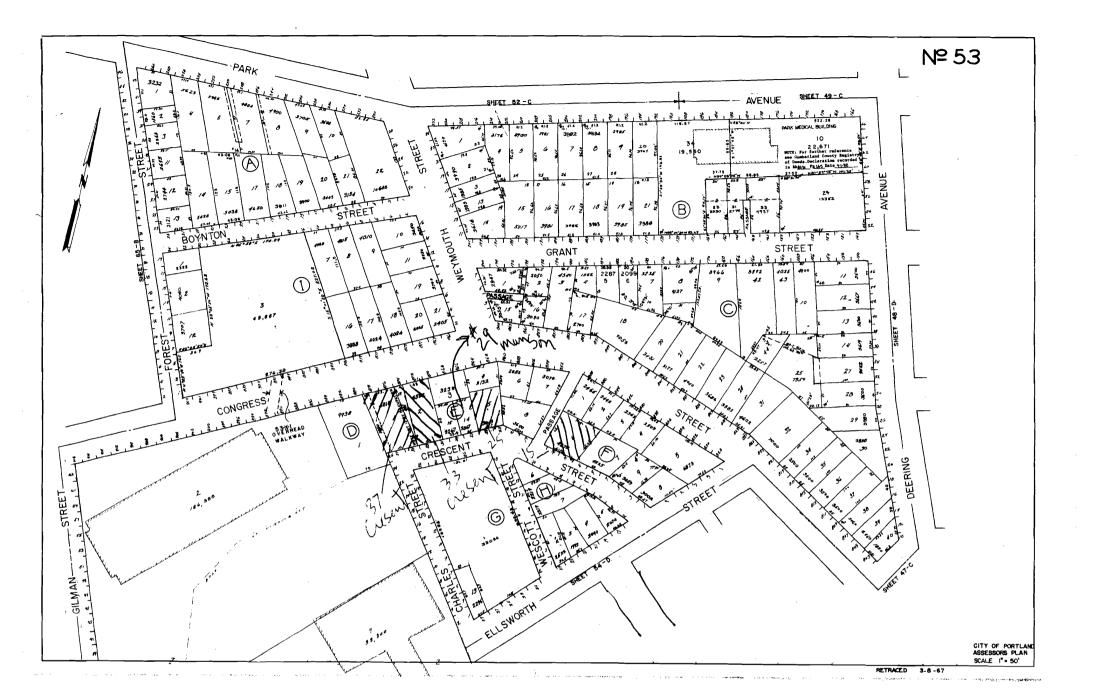
I thought this might be the case. Would City records indicate the no. of bedrooms in each unit?

>>> Peter Bass-Random Orbit Inc-Developers Collaborative cpbass@maine.rr.com 04/14 3:09 PM >>>

TJ,

The Crescent St. Buildings have been vacant for quite some time and were never rented by Maine Med, their current owner. Previous rental history is lost to us. Still trying to get the rents for the apartments offsite near Congress.

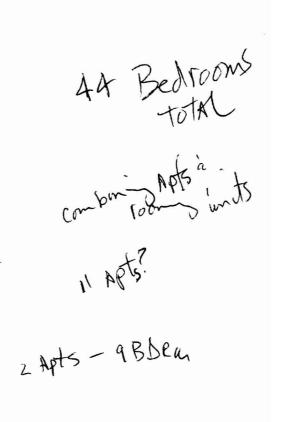
Peter













Level 1 Floor Plan

**Crescent Street Apartments** 

August 6, 2008



Level 2 & 3 Floor Plans

**Crescent Street Apartments** 

August 6, 2008



3-3 BDRM

Level 4 Floor Plan

**Crescent Street Apartments** 

August 6, 2008

from Babona alto 00

# SIMONDS PROPERTIES

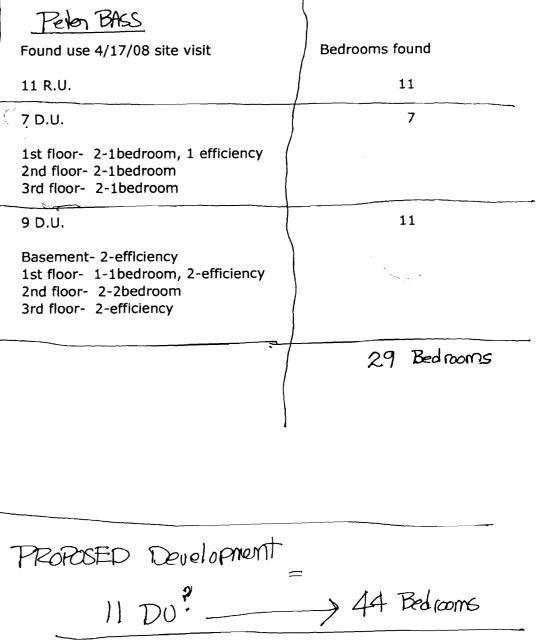
OWNER	ADDRESS	C-B-L	LEGAL USE	FOUND USE
Gordon D.	25 Crescent St.	53-E-5	8 D.U.	9 R.U 16. RU
Simonds Truste	(3,013 sq. ft)	R-6 req.		Ib Ko
R. G. Simonds	15 Crescent St.	53-F-6	1 D.U. & 5	11 R.U. 12 7.pu
Trust	(4,275 s.f.)	R-6 req.	R.U.	16 4
Ruth G.	37 Crescent St.	53-E-1, 10, 13	5 D.U.	10 R.U.
Simonds	cor. Congress	R-6 req.		10 R.O.
	(6,456 s.f.)			$\downarrow$ $\downarrow$ $\downarrow$
Ruth G.	52 Bramhall St.	54-D-3	3 D.U.	10 R.U.
Simonds	cor. Russell St.	R-6		
مەروكىت ئە	(3,950 <u>s</u> ,f.)			
Ruth G.	48 Bramhall St.	54-D-4	3 D.U.	10 R.U. pk
Simonds	cor. Russell St.	R-6		recent fire
	(3,990 s.f.)			
Ruth G.	59 Pine St.	55-B-35	12 R.U.	12 R. U.
Simonds	cor. Blythe Ct.	R-6		
	(3,482 s.f.)			
Ruth G.	104 West St	63-E-2	2 D.U.	1 DU 6 RU
Simonds	cor. Chadwick	R-4		
	(12,500 s.f.)			
R.G. Simonds	33 Crescent St.	53-E-2	2 D.U. & 2	7 R.U.
Trust	cor Congress St	R-6 req.	R. U.	Ser 1
	(4,532 s.f.)			0

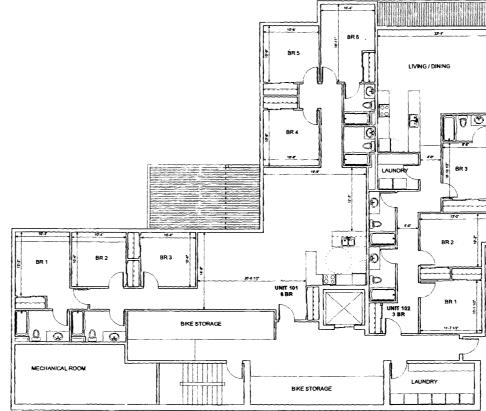
D.U. = Dwelling Units

R.U. = Rooming Units

			h
Crescent St. Oc Property:	cupancy Analysis Legal use	MARGE Found use by City	<u>Peren BASS</u> Found use 4/17/08 site visit
15 Crescent	1-D.U.& 5-R.U		11 R.U.
25 Crescent	8-D.U.	9-R.U.	7 D.U. 1st floor- 2-1bedroom, 1 effic 2nd floor- 2-1bedroom 3rd floor- 2-1bedroom
29 Crescent	?	N/A	9 D.U. Basement- 2-efficiency 1st floor- 1-1bedroom, 2-effic 2nd floor- 2-2bedroom 3rd floor- 2-efficiency
Demo Files No Te	ittion Rownit on <u>FOEM</u> *		

Plan approved by Planning authority

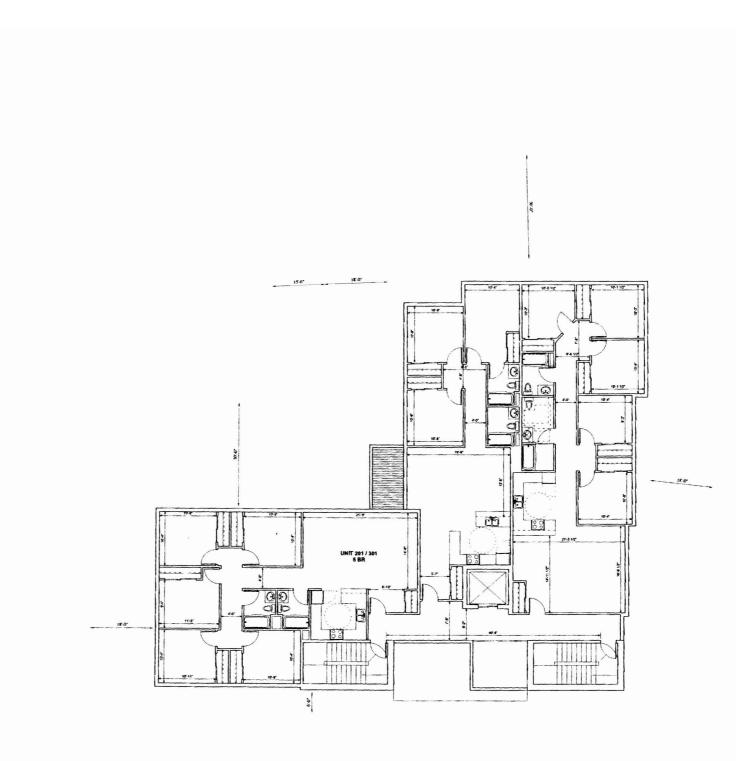






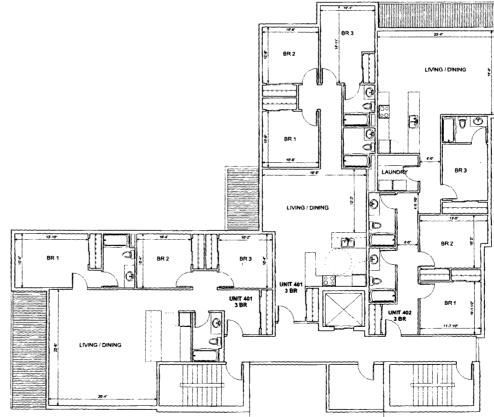
Level 1 Floor PLan

Crescent Street Housing Mame Medical Conter August 6, 2008



Level 3 Floor PLan

#### Crescent Street Housing Maine Medical Center August 6, 2008





Level 4 Floor PLan

Crescent Street Housing <del>
Maine Medical Center.</del> August 6, 2008

7	1	ς	[	0	8

Crescent St. Occupancy Analysis						
Property:	Legal use	Found use by City	Found use 4/17/08 site visit	Podro and d		
15 Crescent	1-D.U.& 5-R.U.	11 R.U.	11 R.U.	Bedrooms found		
25 Crescent	8-D.U.	9-R.U		11		
		9-R.U	7 D.U.	7		
			1st floor- 2-1bedroom, 1 efficiency 2nd floor- 2-1bedroom 3rd floor- 2-1bedroom			
29 Crescent	?	N/A	9 D.U.	11		
			Basement- 2-efficiency 1st floor- 1-1bedroom, 2-efficiency 2nd floor- 2-2bedroom 3rd floor- 2-efficiency			

Ellsworth St-crane bldg?

### LEASE FOR PARKING SPACES

LEASE made this \_\_\_\_\_ day of September, 2008, by and between MAINE MEDICAL CENTER, a Maine nonprofit corporation with a mailing address of 22 Bramhall Street, Portland, Maine 04102 ("Landlord") and CRESCENT HEIGHTS LLC, a Maine limited liability company with a place of business in Portland, Maine and mailing address c/o Developers Collaborative, 17 Chestnut Street, Portland, Maine 04101 ("Tenant")

## $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

FOR VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. <u>Parking Spaces Leased</u>. Landlord does hereby lease to Tenant, and Tenant does hereby lease from Landlord, 44 motor vehicle parking spaces in Landlord's parking garage located adjacent to Landlord's 22 Bramhall Street campus and accessed from Congress Street and from the access road near Crescent Street (the "Spaces"). The Spaces are available to Tenant on an unassigned, nonexclusive basis; provided, however, that Landlord guarantees to Tenant that the Spaces shall be available. The Spaces shall be restricted to lessees of Tenant's residing in Tenant's housing project to be located on Crescent Street adjacent to Landlord's hospital property (the "Project").

2. <u>Term; Renewal</u>. The term of this Lease shall commence on the date of issuance of a certificate of occupancy for the Project and continue until September 1, 2028. If such certificate of occupancy is not issued by November 30, 2010, this Lease shall terminate and be of no further force or effect. Upon delivery of written notice to Landlord given not less than twelve (12) months prior to the end of the initial term hereunder, Tenant may, at its option, extend this Lease for one additional term of twenty (20) years (the "Renewal Term"), provided that Tenant is not in default hereunder at the time such written notice is given or at the commencement of the Renewal Term. The Renewal Term shall end on September 1, 2048.

3. <u>Rent</u>. Tenant covenants and agrees to pay rent during the term of this Lease of One Dollar (\$1.00), payable in advance.

4. <u>Maintenance</u>. Landlord shall at all times maintain the Spaces in the same order and repair as they are in at the commencement of the term, reasonable use and wear excepted. At the expiration of the term, Tenant shall surrender the Spaces to Landlord in the same condition as they were in at the commencement of the term, reasonable use and wear and only excepted.

5. <u>Insurance</u>. Tenant shall maintain a policy of public liability insurance insuring Landlord and Tenant, said policy to be in such amounts and with such companies as shall from time to time be mutually satisfactory.

6. <u>Indemnification</u>. Tenant shall indemnify, defend and hold Landlord harmless from and against any and all claims for injury to persons or damage to property in or about the

Spaces or arising in any way from the use or condition of the Spaces, and against any costs or damages which Landlord may incur by reason of the assertion of any such claims, except to the extent any such claims arise from the negligence or willful acts of Landlord or any employee, invitee, contractor or tenant of Landlord's.

7. <u>Damage or Destruction by Fire, Eminent Domain or Casualty</u>. In the event that the parking garage in which the Spaces are located or any part thereof shall be taken by eminent domain or shall be so damaged or destroyed by fire or unavoidable casualty, that the Spaces are thereby rendered untenantable in whole or in part, then either Landlord or Tenant may terminate this Lease upon written notice to the other.

8. <u>Tenant's Property</u>. All motor vehicles and property of every kind, nature or description therein belonging to Tenant and to all persons claiming through or under Tenant which may be in the Spaces or otherwise using the parking garage during the term of this Lease, shall be at the sole risk and hazard of Tenant or such persons, and if the whole or any part thereof shall be destroyed or damaged by fire, water or otherwise, or by the leakage or bursting of water pipes, by theft or from any other cause, no part of said loss or damage shall be borne by Landlord.

9. Default. If Tenant shall default in the performance of any of its obligations hereunder, and such default is not cured within thirty (30) days of written notice thereof, or if an assignment shall be made by Tenant for the benefit of creditors, or if Tenant's leasehold interest hereunder shall be taken on execution, then in any of such cases Landlord may lawfully, immediately and at any time thereafter, and without further notice or demand, and without prejudice to any other remedies, enter into and upon the Spaces or any part thereof, in the name of the whole, or mail a notice of termination addressed to Tenant at the Spaces, and upon such entry or mailing this Lease shall terminate. If a petition is filed by Tenant for adjudication as a bankrupt, or for reorganization or arrangement under any provision of the Bankruptcy Act as then in force and effect, or any involuntary petition under any provision of the Bankruptcy Act is filed against Tenant and is not dismissed within thirty (30) days thereafter, then in either of such cases this Lease shall automatically terminate without the necessity of any action on the part of Landlord.

10. <u>Successors and Assigns</u>. The provisions of this Lease shall be binding upon and inure to the benefit of the respective successors and assigns of Landlord and Tenant. Tenant shall not assign this lease or sublet the Spaces without Landlord's prior written consent, which shall not be unreasonably withheld, delayed or conditioned, except that Tenant may assign this Lease to a successor owner of the Project without needing to obtain Landlord's consent.

11. <u>Subordination to Mortgage</u>. This Lease is subject and subordinate to any and all mortgages from Landlord to third persons, whether now or hereafter existing. At the written request of Landlord or any mortgagee, Tenant agrees to attorn to any such mortgagee.

12. <u>Notices</u>. Notices to be given under the

mailed to the party to whom notice is to be given, by first class mail, registered or certified, postage prepaid, or if sent by reputable overnight courier or delivery service, and addressed to the recipient at the address set forth at the beginning of this Agreement. Either party may change addresses for purposes of this Agreement by providing the other party with written notice of the new address in the manner specified herein.

Miscellaneous. The captions appearing in this Lease are inserted only as a matter 13. of convenience and in no way define, limit, construe or describe the scope or intent of this Lease, nor in any way affect this Lease. Tenant agrees and covenants not to record this Lease, but each party agrees, at the request of the other, to enter into a mutually satisfactory Memorandum of Lease in recordable form. If any provision of this Lease or its application to any person or circumstance shall to any extent be invalid or unenforceable, the remainder of this Lease or the application of such provision to persons or circumstance other than those as to which it is invalid or unenforceable shall not be affected thereby and each provision of this Lease shall be valid and enforceable to the fullest extent permitted by law. This Lease constitutes the entire agreement between Landlord and Tenant with respect to the subject matter contained herein and there are no understandings or agreements between Landlord and Tenant with respect to said subject matter which are not contained herein. This Lease cannot be amended except by written instrument executed by Landlord and Tenant. Landlord and Tenant each covenant to the other that (i) each has the power and capacity to execute this Lease and any documents associated therewith; (ii) that the execution and delivery of this Lease and any documents associated therewith has been duly authorized by appropriate entity actions; (iii) the person or persons executing this Lease is/are the duly authorized officer, trustee or agent therefor; and (iv) this Lease, upon such execution and delivery, shall constitute its valid and binding obligation. This Lease shall be governed by the laws of the State of Maine.

IN WITNESS WHEREOF, Landlord and Tenant have executed this Lease as of the date first above written.

WITNESS:

MAINE MEDICAL CENTER, Landlord

By:

Name: Title



September 26, 2008

Penny St. Louis Littell, Director Planning & Urban Development Department City of Portland Room 308 389 Congress Street Portland, ME 04101

Re: Crescent Heights Apartments - Portland, Maine

Dear Ms. Littell,

I am writing on behalf of Crescent Heights, LLC and their proposed project on Crescent and Congress Streets. Gorham Savings Bank is very interested in providing both the construction and permanent financing for this project.

While this letter is not to be construed as a loan commitment, we have reviewed the concept as outlined by the Developer and are comfortable with their management and financial ability to see the project through to a successful completion.

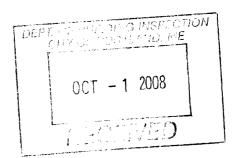
If you should need further information or clarification, please contact me at 222-1492.

Regards,

Kal Suchi

Karl Suchecki Sr. Vice President

Cc: Crescent Heights, LLC



10 Wentworth Drive • Gorham, ME 04038 • Tel. (207) 839-3342 www.gorhamsavingsbank.com

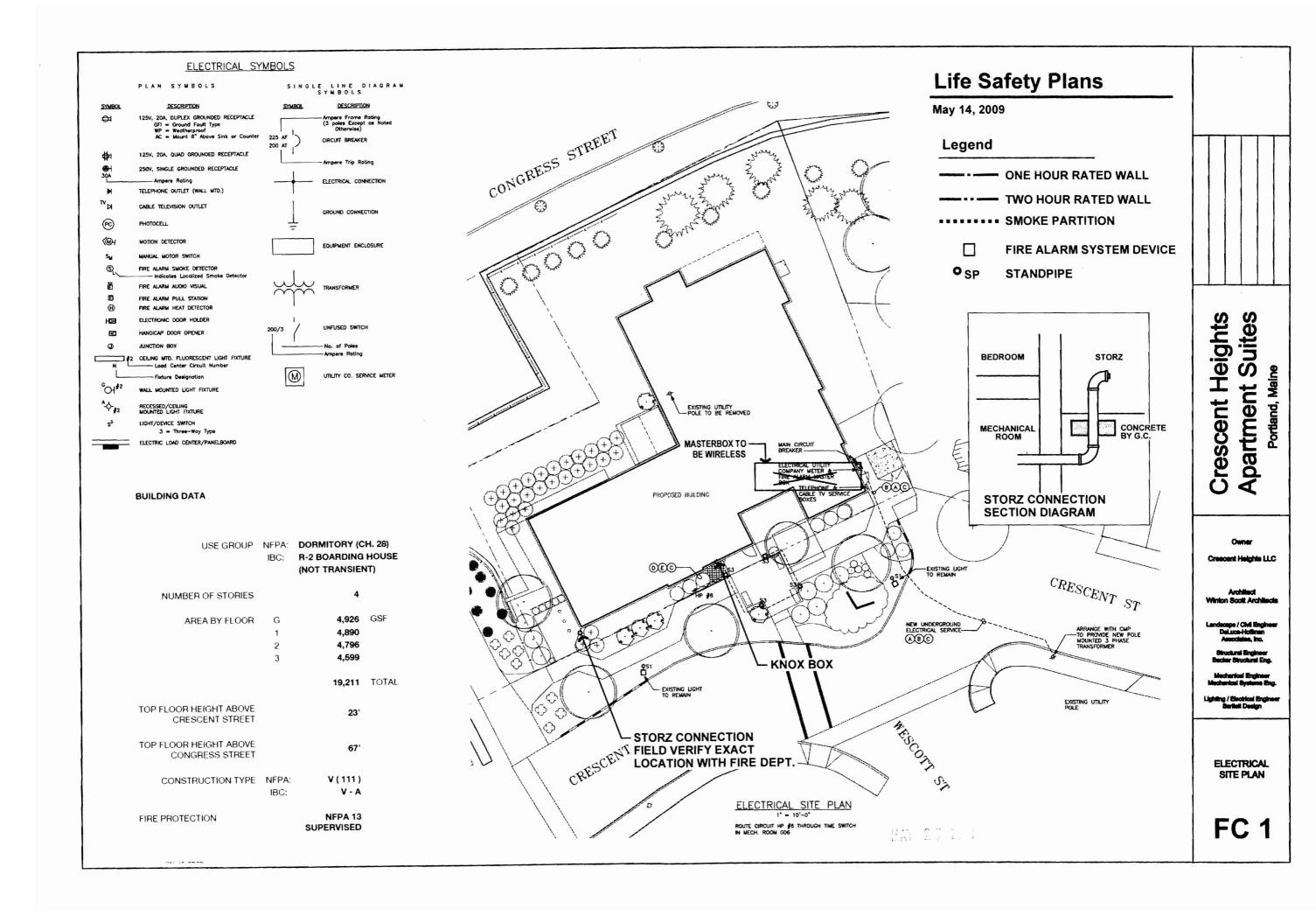
·	MEMORANDUM							
To:	FILE							
From:	Marge Schmuckal	Dept:	Zoning					
Subject:	Application ID: 2008-0140							
Date:	10/21/2008							

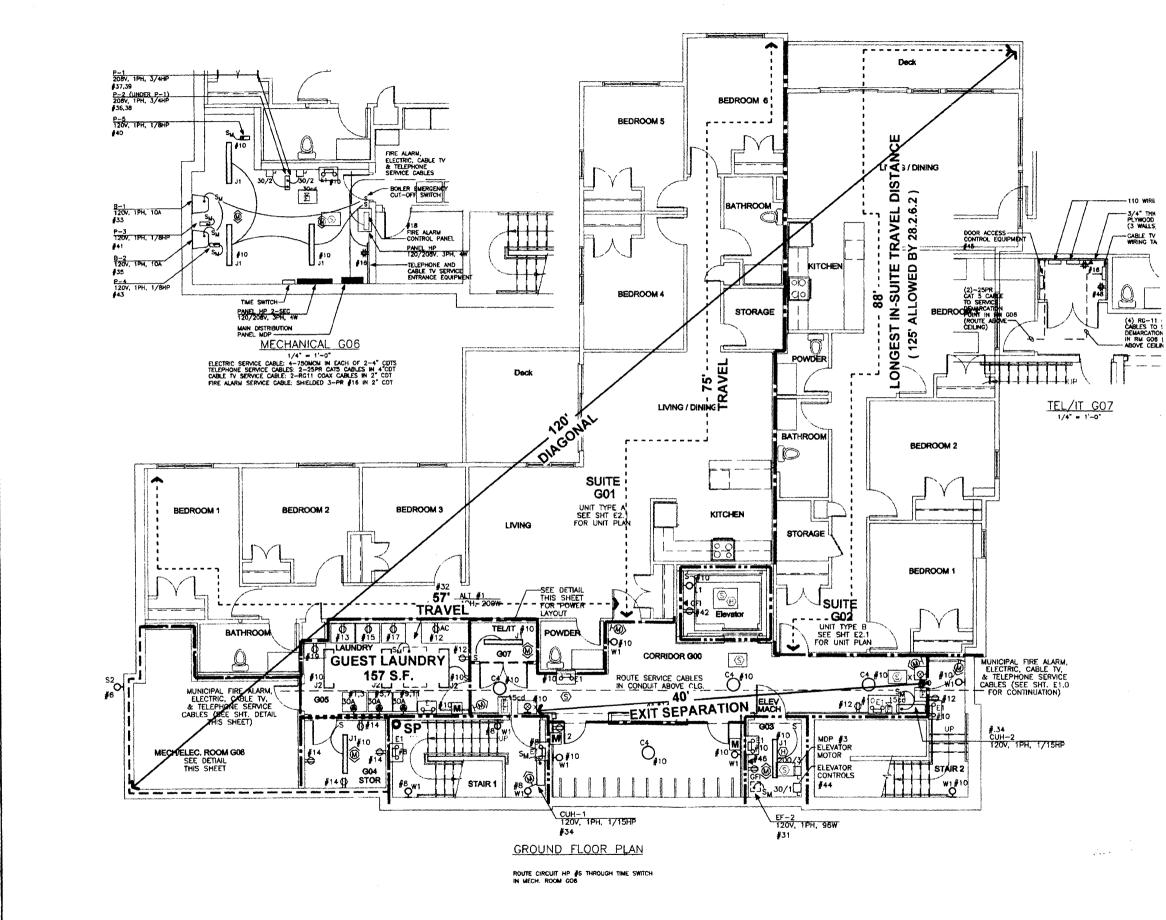
Yesterday I met with Richard Berman and Kevin Bunker to go over the possibility that this project can "lawfully" be considered a lodging house with suites of rooming units. They had done some homework with calculations to show that they can meet the density requirements for both within the building and for the land area per rooming unit. Later in the afternoon they dropped off scaleable plans for me to chenck their figures.

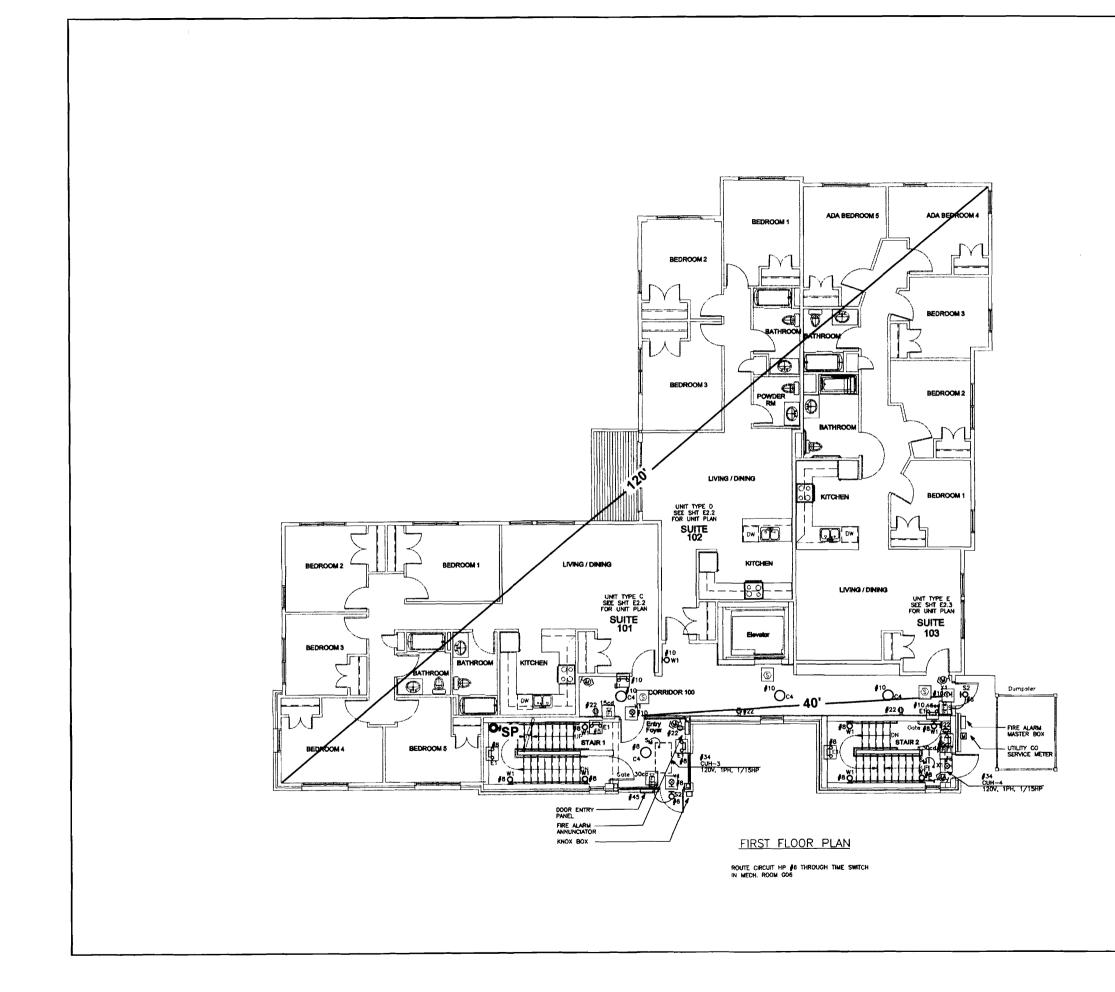
After calculating room sizes and common areas and land area per dwelling unit, I have come to a conclusion that this project can be called a lodging house with suites of rooming units and meet all the density requirements of the R-6 Zone.

I left a message for Richard Berman with the results of my calculations. I encouraged him to quickly come to some decision concerning whether or not he would change his application from the dwelling units to a lodging house. I reminded him that staff was trying to put together PB memos.

Marge Schmuckal Zoning Administrator





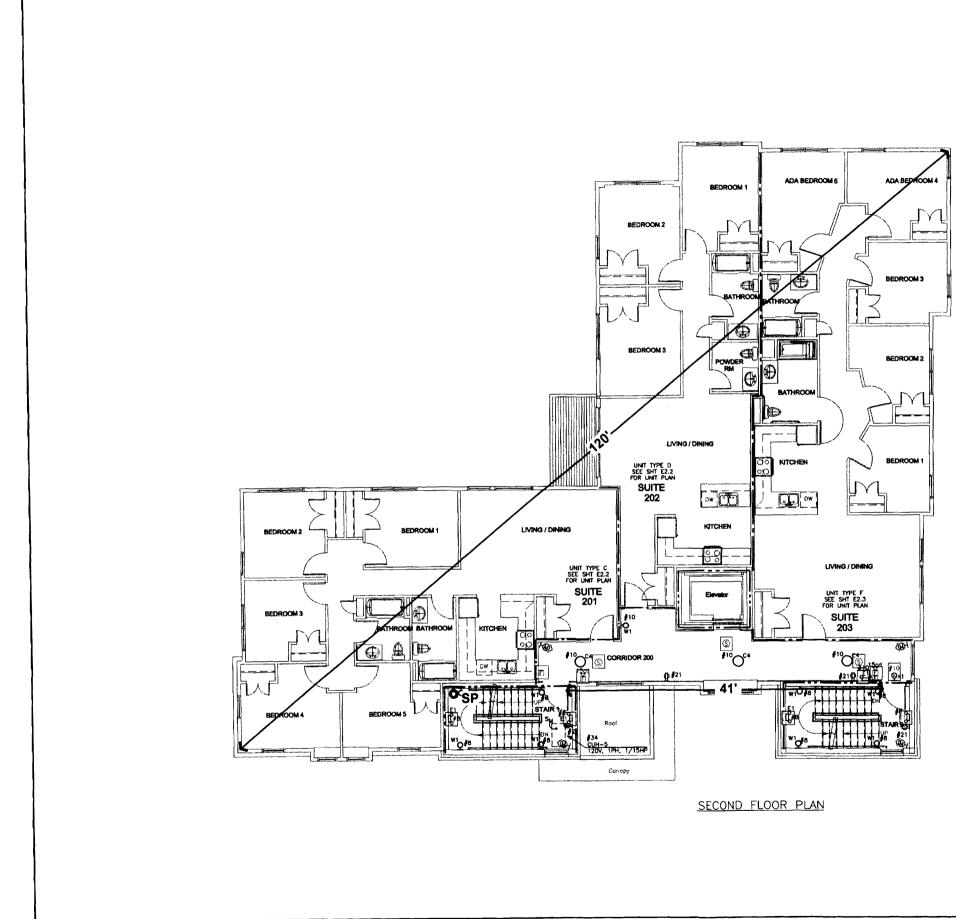








**FC 3** 







#### Owner

Crescent Heights LLC

Archilect Winton Scott Archilecte

Landecepe / CMI Engineer DeLuce-Hollman Associates, Inc.

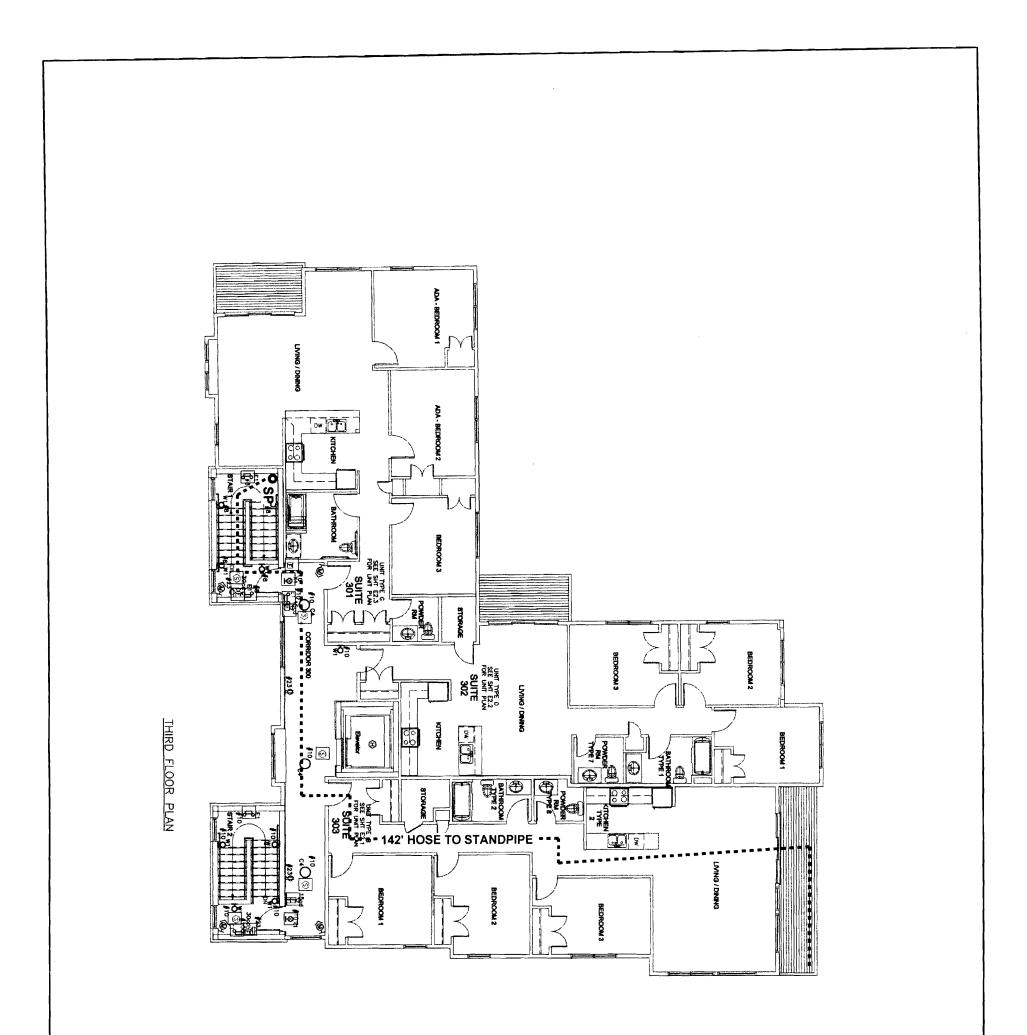
Structural Engineer Socier Structural Eng.

Mechanical Engineer Aschanical Systems Eng

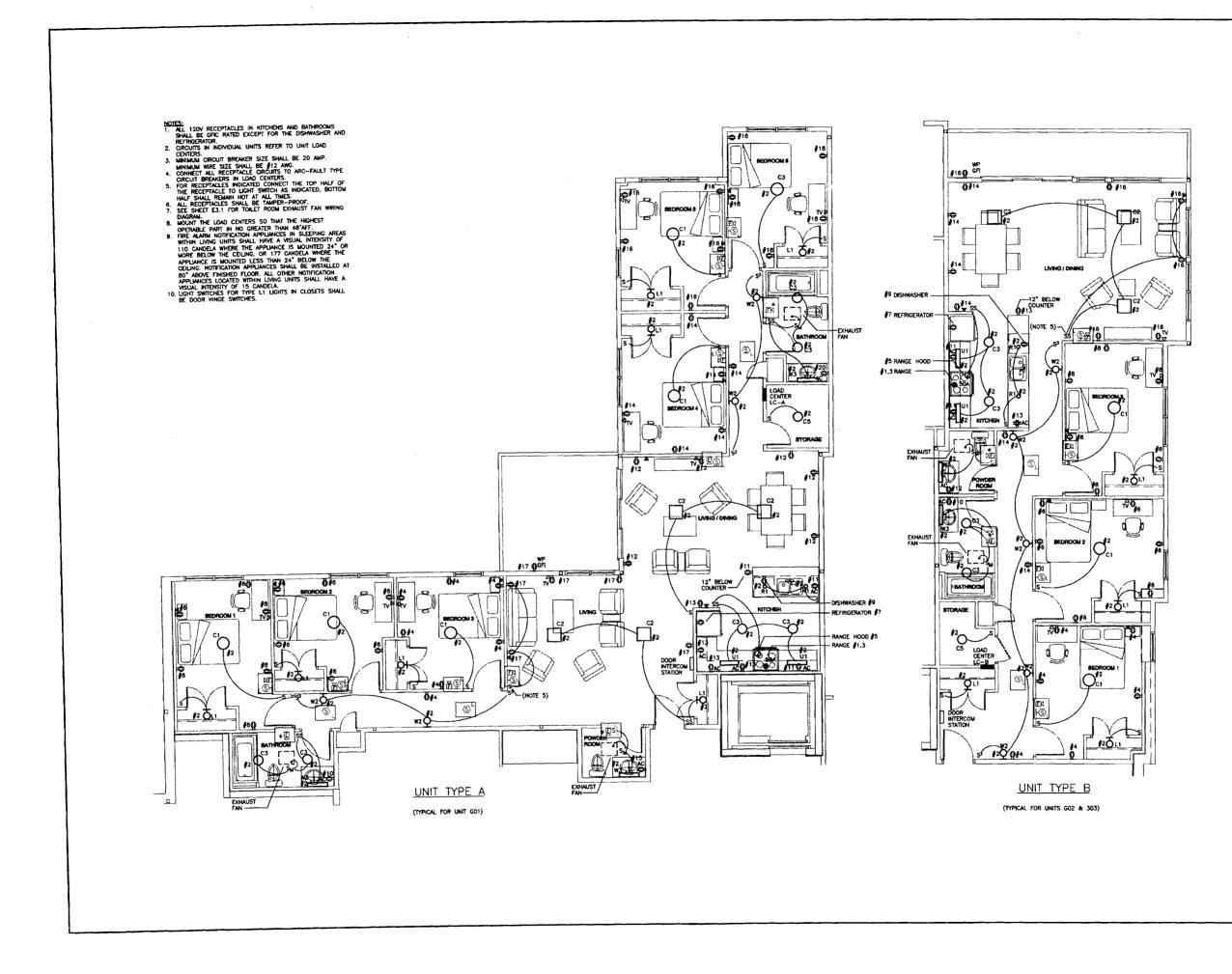
Ughling / Electrical Engineer Barliet: Design



**FC 4** 



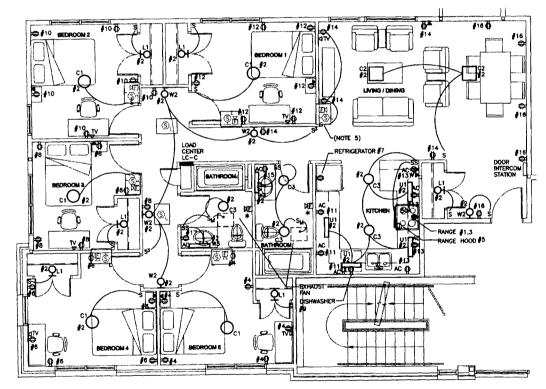
				HLIKON
THIRD FLOOR FC 5	Archillec: Whiten Socit Archillects Landsage / CM Brytwer Datum-Hallman Association, Im. Brucker Brytwer Becker Bryther Machimetal Brytwer Machimetal Brytwer Machimetal Brytwer Backer Bryther Backer Daujy	Owner Creccent Heights LLC	Crescent Heights Apartment Suites Portland, Maine	





- NOTES: 1. ALL 120V RECEPTACLES IN KITCHENS AND BATHROOMS SHALL BE GFIC RATED EXCEPT FOR THE DISHWASHER AND REFRIGERATOR. 2. CIRCUITS IN INMOMIUAL UNITS REFER TO UNIT LOAD CENTERS. 3. MININUM WIRE SIZE SHALL BE \$12 ANG. 4. CONNECT ALL RECEPTACLE CIRCUITS TO ARC-FAULT TYPE CIRCUIT BREAKERS IN LOAD CENTERS TO ARC-FAULT TYPE CIRCUIT BREAKERS IN LOAD CENTERS TO ARC-FAULT TYPE CIRCUIT BREAKERS AND LOAT CENTERS THE TOP HALF OF THE RECEPTACLE INDICATED CONNECT THE TOP HALF OF THE RECEPTACLES INDICATED CONNECT THE TOP HALF OF THE RECEPTACLES INDICATED CONNECT THE TOP HALF OF THE RECEPTACLE SHALL BE TAMERED INDICATED, BOTTOM HALF SHALL RELAIN HOT AT ALL THESE. 5. ALL RECEPTACLES INDICATED CONNECT FAIL WIRK DURCING.
- SEE SHEET E3.1 FOR TOILET ROOM EXHUST FAN WIRING DURGRAM.
   MOUNT THE LOAD CENTERS SO THAT THE HIGHEST OPERABLE PART IN NO GREATER THAN 48<sup>4</sup>AFT.
   FIRE ALARM NOTHERATION APPLIANCES IN SLEEPING AREAS WITHIN LUNG UNITS SHALL HAVE A VISUAL INTENSITY OF 110 CANDELA WHERE THE APPLIANCE IS MOUNTED 24<sup>4</sup> OR WORE BELOW THE CELING, OR 177 CANDELA WHERE THE APPLIANCE IS MOUNTED LESS THAN 24<sup>4</sup> BELOW THE CELING, NOTHERATION APPLIANCES SHALL BE INSTALLED AT 80<sup>4</sup> ABOVE FINISHED FLOOR, ALL OTHER NOTHERATION APPLIANCES LOCATED WITHIN LINNE UNITS SHALL HAVE A VISUAL INTENSITY OF 15 CANDELA.
   UGHTS WITCHES FOR TYPE L'L UGHTS IN CLOSETS SHALL BE DOOR-HINDGE SWITCHES.

.



UNIT TYPE C

(TYPICAL FOR UNITS 101 & 201)

