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## PROJECT MANUAL

FOR

## 55 EXETER RENOVATIONS Project Number 2012-002

at

## 55 EXETER STREET, PORTLAND, MAINE 04104

UNIVERSITY OF SOUTHERN MAINE PORTLAND, MAINE

Prepared by:

Gawron Turgeon Architects

00 01 01 April 11, 2012\*

## 55 EXETER RENOVATIONS, Portland, Maine Project Number 2012-002 University of Southern Maine

Professional Seal Page



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## University of Maine

## 55 Exeter Renovations Portland, Maine

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## PROCUREMENT REQUIREMENTS

00 10 00 SOLICITATION

## **Advertisement for Bids**

Project Summary: **Project includes selective building demolition, new interior partitions, minor** structural improvements, repair of existing interior walls and new finishes. The electrical system will be upgraded and a replacement heating system installed. Renovations to the existing toilet room to provide handicap accessibility. New exterior wood ramp and stairway. Bid documents will be available on or about April 16, 2012.

Sealed Bids in envelopes plainly marked for: 55 EXETER STREET RENOVATIONS, PROJECT 2012-002 addressed to:

University of Southern Maine, Portland Campus c/o Ms. Carol Potter, Building Construction Engineer 70 Falmouth St., Room 161 Portland, ME 04104

All Sealed Bids must be delivered or mailed in sufficient time to reach **70 Falmouth St., Room 161, Portland ME 04104** by <u>2:00 p.m.</u> <u>TUESDAY, MAY 1, 2012</u> at which time they will be opened and read aloud. Bids received after the stated time will not be considered and will be returned unopened.

Bids must be accompanied by a satisfactory Bid Bond, as prescribed in Section 00 43 13, for 5% of the Bid (checks will not be accepted).

The University reserves the right to waive all formalities and reject any and all Bids or to accept any Bid.

The successful bidder will be required to furnish a 100% Performance Bond and 100% Payment Bond to cover the execution of the contract which shall be in conformity with the form of Bonds contained in Sections 00 61 13.13 and 00 61 13.16 of the Specifications and for the contract amount.

The documents may be examined at: Facilities Management, Portland Campus, 70 Falmouth St. Room 161, Portland Maine. 04104

Printed copies may be purchase at a cost of \$90.00 per set from:

FMC Cadd 141 Preble Street Portland, ME 201-878-8511

Cost for a set of printed bid documents is not refundable.

A Mandatory for General Contractors pre-bid meeting and building walk-through will be held on APRIL 24, 2012 at 10:00 AM at 55 Exeter Street, Portland Maine. Bidding subcontractors are strongly encouraged to attend as well.

### 00 11 13

The University of Maine System in all its activities, subscribes and adheres to the provisions of the Civil Rights Act of 1964 as amended to date. General contractors, subcontractors, and product suppliers bidding on this project must subscribe and adhere to same. There shall be no discrimination in employment because of race, national origin, religion, immigration status, handicapped status, or sex.

UNIVERSITY OF MAINE, University of Southern Maine, Robert W. Bertram, Executive Director of Facilities Management for The University of Maine System Board of Trustees

University of Maine System SWS Office of Facilities <sup>2nd</sup> Floor 16 Central Street Bangor, ME 04401 (207) 973-3334

## NOTICE TO CONTRACTORS

The UNIVERSITY OF SOUTHERN MAINE, a member of the University of Maine System, is seeking bids for the following construction project: 55 EXETER STREET REVOVATIONS.

Project Summary: Renovations to an approx. 2,400 sf former residence now used for office space. Work includes selective demolition, new interior partitions, upgraded electrical system, replacement of heating system, and renovations to existing bathroom and new exterior ramp to comply with ADA.

Bids will be received until 2:00 PM TUESDAY, MAY 1, 2012, at which time they will be opened and read aloud.

A MANDATORY Pre-Bid meeting and walk-through will be held at 55 Exeter St., Portland, ME on Tuesday, April 24, 2012 at 10:00 AM.

Bidding documents will be available on April 16, 2012 from FMC Cadd, 141 Preble St., Portland, ME, telephone 207-878-8511.

Additional information may be obtained at: <u>http://www.usm.maine.edu/facilities/current-projects</u> Click on "55 Exeter Street Renovations". Information may also be obtained from Carol Potter, Facilities Management, University of Southern Maine, Portland, ME (207-228-8124) or <u>cpotter@usm.maine.edu</u>.

# PROCUREMENT REQUIRMENTS

00 20 00 INSTRUCTION FOR PROCUREMENT

### 00 21 13

### **Instructions to Bidders**

- 1. At the time of the opening of bids, each bidder will be presumed to have inspected the site and to have read and to be thoroughly familiar with the plans and contract documents, including all addenda. The failure or omission of any bidder to receive or examine any form, instrument, or document shall not relieve any bidder from any obligation in respect to the bid. The Owner reserves the right to accept or reject any or all bids as may best serve the interests of the University of Maine System.
- 2. Subject to the University System's right, reserved herein, to accept or reject any or all bids, the General Contractor will be selected on the basis of the sum of the lowest base bid, plus such of the alternates as the University System desires to use.
- 3. The University System is exempt from the payment of Federal Excise Taxes on articles not for resale and the Federal Transportation Tax on all shipments. The Contractor shall quote less these taxes. Upon application, exemption certificates will be furnished when required.
- 4. No proposal may be withdrawn during a period of thirty (30) calendar days immediately following the opening thereof.
- 5. No contract may be assigned, sublet or transferred without the written consent of the University of Maine System.
- 6. All individuals not residents of this State must comply with the provisions of 14 M.R.S.A. §704-A.
- 7. The successful bidder, or bidders, will be required to furnish 100% Contract Bonds to cover the execution of the contract, in accordance with Article 11 of AIA Document A201, 2007 General Conditions of the Contract for Construction.
- 8. Contractors may be required to furnish a statement of their business experience, record of accomplishments, and financial responsibility, at the discretion of the University System.
- 9. The base bid shall be based on the materials, methods, equipment and products, as specified.
- 10. Any materials, methods, equipment and products not herein specified, but worthy of consideration by any General or Subcontractor, may be introduced by a separate letter attached to the regular bid. The Bidder shall state the cost comparison with the specified materials, methods, equipment and products, and the reason for the suggested substitution. It shall be understood by all bidders that the attached letter proposing substitutions shall not be used to determine the low bidder and that all bids are based on specified products.
- 11. Telegraphic or facsimile proposals will not be considered, but modification of proposals already submitted will be considered if received prior to the hour set for receipt of proposals. If the telegram or facsimile discloses the amount of the proposal, the proposal will be declared invalid. The bidder bears full responsibility to assure that the correction is delivered to the proper location and within the time required.
- 12. Where a bidder wishes a product to be considered an "approved equal" for bidding purposes, the product, along with all supporting documentation, shall be submitted to the architect for review a minimum of 10 calendar days prior to the bid opening date or the file bid due date, if file bids are required on the project. Products which are determined to be an "approved equal" for bidding purposes shall be listed in an addendum issued so as to be received by bidders no less than 72 hours prior to the bid date or the file bid due date if file bids are required.
- 13. Where the Proposal Form requires the tabulation of subcontractors other than "File Bidders," the Bidder shall list the name of the firm the bidder intends to use in the event the bidder receives the contract award.

### 00 21 13

14. Bidders may appeal the award decision by submitting a written protest to the University of Maine System Director of Facilities within 5 business days of the date of the award notice (Letter of Intent) with a copy of the protest to the successful bidder. The protest must contain a statement of the basis for the challenge.

## PROCUREMENT REQUIREMENTS

## 00 40 00 PROCUREMENT FORMS AND SUPPLEMENTS

		00 41 13			
		<b>Bid Form</b>			
BIDDER:					
University of c/o <b>Robert W</b> <b>P. O. Box 93</b>	Maine, UNIVE V. Bertram, Exo 00, Portland, M	RSITY OF SOUTHER ecutive Director of Facil IE 04104-9300	N MAI ities M	NE anagement	
Having carefully exar contained therein for conditions affecting the necessary for and reas	nined the form of the <b>55 EXETE</b> the work, we the sonably incident	of contract, general condi <b>R STREET RENOVAT</b> undersigned propose to f ral to the construction and Dollar	tions an I <b>ONS</b> , a urnish a comple s (\$	Id plans and specif as well as the prem all labor, equipment etion of this contra	ications ises and it and materials ict for the sum of
Cost of Replacement	of Heating Syste	em included in above Bas	e Bid a	s requested in Add	lendum No. 1:
Alternate Prices: Alternate #4	ernate #1	Alternate #2	Alte	ernate #3	
This proposal include	s the cost of 100	)% Performance Bond plu	ıs 100%	b Payment Bond.	
The receipt of the foll	owing addenda	to plans and specification	is is her	eby acknowledged	1:
ADDENDUM #	DATED	ADDENDUM	1 #	DATED	
Any material or mater introduced by the bidde the comparison with the <u>specified</u> .	<b>ials not specified</b> r by a separate let Material specifie	I in the bidding document ter attached to this Proposal and reason for suggested	<b>but wor</b> . A cost substitut	thy of consideratio comparison must be ion. <u>The basic bid s</u>	<b>n may be</b> e included giving <u>hall be as</u>
The undersigned agrees for all insurance specific if the $12^{\text{th}}$ day falls on a	, if this bid is acce ed within twelve ( Saturday, Sunday	epted, to sign a contract and (12) calendar days after the or holiday, then the condit	deliver i date of n ions will	it, along with the bon notification of such a be fulfilled if the re	nds and affidavits cceptance, except quired documents

are received before 12 o'clock noon on the day following the holiday, or the Monday following the Saturday or Sunday, and as a guarantee thereof, herewith submits a bid bond as required. The undersigned agrees, if awarded the Contract, to complete the work on or before <u>JULY 27, 2012</u>. The

undersigned also agrees, if awarded the Contract, that no more than 80% of contract amount will be sublet to other contractors.

Signed	
By	
Address	
Date	
NOTE:	If bidder is a corporation, write State of Incorporation, and if partnership, give full names of all partners.

### 00 43 13

## **Bid Security Form**

KNOW ALL BY THESE PRESENTS, THAT WE, the undersigned, as PRINCIPAL \_\_\_\_\_\_ and \_\_\_\_\_ as SURETY, are hereby held and firmly bound unto the Treasurer of the UNIVERSITY OF MAINE SYSTEM in the penal sum of \_\_\_\_\_\_ for the payment of which, well and truly to be made, we hereby jointly and severally bind ourselves, our heirs, executors, administrators, successors and assigns, signed this \_\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_.

The condition of the above obligation is such that whereas the Principal has submitted to \_\_\_\_\_\_ a certain proposal, attached hereto and hereby made a part hereof, to enter into a contract in writing for the \_\_\_\_\_.

### NOW THEREFORE,

- (a) If said proposal shall be rejected, or, in the alternate
- (b) If said proposal shall be accepted and the Principal shall execute and deliver a contract in the form of contract attached hereto (properly completed in accordance with said proposal) and shall furnish a bond for faithful performance of said contract, and for the payment of all persons performing labor or furnishing material in connection therewith, and shall in all other respects perform the agreement created by the acceptance of said proposal, then this obligation shall be void, otherwise the same shall remain in force and effect: It being expressly understood and agreed that the liability of the surety for any and all claims hereunder shall, in no event, exceed the penal amount of this obligation as herein stated.

The Surety, for value received, hereby stipulates and agrees that the obligation of said Surety and its bond shall be in no way impaired or affected by any extension of the time within which the principal may accept such proposal, further said Surety does hereby waive notice of any such extension.

In the event suit is brought upon this bond by the Treasurer of the UNIVERSITY OF MAINE SYSTEM, Surety shall pay reasonable attorneys' fees and costs incurred by the Treasurer of the UNIVERSITY OF MAINE SYSTEM in such suit.

IN WITNESS WHEREOF, the Principal and Surety have hereunto set their hands and seals, and such of them as are corporations have caused their corporate seals to be hereto affixed and these presents to be signed by their proper officers, the day and year first set above.

PRINCIPAL

L.S.

SURETY

SURETY ADDRESS

By:

By:

L.S.

## CONTRACTING REQUIREMENTS

## 00 50 00 CONTRACTING FORMS AND SUPPLEMENTS

\* Date \*

\* Contractor \*

\* Address \*

\* City, State Zip \*

RE: Notice of Award \* Project Name and Campus \*

Dear \* Contractor Name \*:

You are hereby notified that the **\* Campus \*** acting on behalf of the University of Maine System accepts your Bid of **\$\* Total Amount including as statement as to any alternates that are included \*** for the above named project, subject to final resolution of any bid protests and the parties' ability to establish and confirm final terms, as well as the execution of a written contract and your furnishing satisfactory bonds within twelve (12) calendar days as provided in the bidding documents.

This Notice of Award will permit you to proceed with the ordering of materials and scheduling the work so that the project can be completed on time. Should you fail to execute a contract or furnish satisfactory bonds within the stipulated time; the bid bond accompanying your proposal will be forfeited to the University of Maine System as liquidated damages.

Enclosed are three (3) originals of your contract agreement for signature. Further, please have your surety provide three (3) originals of the Performance Bond and the Payment Bond, as prescribed in Sections 00 61 13.13 and 00 61 13.16 of the bid document, and a properly executed "Power of Attorney." Please advise your surety agent that the bonds should carry the same date as this Notice of Award and the Contract Agreement. All copies of the signed contract, bonds and insurance certificates should be forwarded directly to this office. Once they are completely signed, a bound copy of the contract will be returned for your use.

Prior to your starting any work on the construction site, this office must receive Certificates of Liability Insurance as specified in Section Article 11 of AIA Document A201 – 2007 General Conditions of the Contract for Construction and Section 00 73 00.01 University of Maine System Supplemental Conditions. Please advise your surety that the certificate holder should be as follows: University of Maine System, 16 Central Street, Bangor, Maine 04401.

The day-to-day administrative and technical details of this project will be administered by the Project Manager. The Project Manager for this project is **\* Project Manager's Name \***. All correspondence relative to the day-to-day administration of the project should be directed to **\* Address \***.

A pre-construction conference on this project will be scheduled as soon as possible. This conference must be attended by your firm's authorized representative, as well as by your project superintendent.

Sincerely yours,

\* Chief Financial Officer Name \* Chief Financial Officer

Enclosures

cc: UM System Office

### UNIVERSITY OF MAINE SYSTEM

### **Construction Contract Agreement**

THIS AGREEMENT is made and entered into the \_\_\_\_\_ day of 20\_\_\_\_, by and between the Contractor \* <u>Contractor and Address \*</u> and the University of Maine System acting by and through the University of <u>\* Campus and Address \*</u>.

WITNESSETH: That the Owner and the Contractor for the considerations hereinafter named agree as follows:

### ARTICLE 1. SCOPE OF THE WORK

The Contractor shall furnish all of the materials and perform all of the work described in the Contract Documents entitled \_\_\_\_\_, prepared \_\_\_\_\_, acting as and in these Contract Documents entitled the Architect and/or Engineer.

### ARTICLE 2: START AND TIME OF COMPLETION

The date of the commencement of work shall be the date of this Agreement or the following date \_\_\_\_\_ and shall be substantially completed on or before \_\_\_\_\_ subject to adjustments as provided in the Contract Documents.

The Contractor and the Contractor's surety, if any, shall be liable for and shall pay the Owner the following stipulated liquidated damages for each calendar day of delay after the date established for Substantial Completion until the Work is substantially complete: <u>0</u> Dollars <u>\$ 0</u> per calendar day.

### ARTICLE 3: THE CONTRACT SUM

The Owner shall pay the Contractor for the performance of the Contract as follows \_\_\_\_\_ Dollars \$\_\_\_\_\_ subject to adjustments as provided in the Contract Documents

The Contract Sum is based upon the following alternatives and Unit Prices, if any, which are described in the Contract Documents and are hereby accepted by the Owner:

Alternate (1)	Alternate (2)	 Alternate (3)	
Unit Prices			
Item	Price		
Item	Price		

Final payment shall be made after completion and acceptance of the work as provided in the Contract Documents.

### ARTICLE 4: THE CONTRACT DOCUMENTS

The Contract Documents for this project, except for modifications issued after execution of this agreement, consist of:

- .1 This agreement.
- .2 AIA Document A201-2007, General Conditions of the Contract for Construction, as modified by University of Maine System 00 73 00.01 Supplementary Conditions to A201-2007.

- .3 The Specifications as outlined in the Project Manual (Name and date).
- .4 The Drawings as listed in the Project Manual.
- .5 The Addenda (List the addenda and dates issued).
- .6 Other documents if any (List any other documents that are intended to be part of the Contract)

### ARTICLE 5: OWNER'S REPRESENTATIVES

The Owner's Representative on this project will be \_\_\_\_\_, who is authorized to sign contracts and other legal documents related to this project on behalf of the Owner.

The Owner's Project Manager on this project will be \_\_\_\_\_.

The Owner and the Contractor hereby agree to the full performance of the covenants herein.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement in triplicate on the day and year first above written.

### UNIVERSITY OF MAINE SYSTEM

Company

Company

By:

Signature Authority Name Signature Authorities Title University of Maine \* Location \*

Witness

By:

Witness

Title

## CONTRACTING REQUIREMENTS

## 00 60 00 PROJECT FORMS

### 00 61 13.13

### **Performance Bond Form**

Bond No.

KNOW ALL BY THESE PRESENTS THAT (1) \_\_\_\_ (2) \_\_\_\_ of (3) \_\_\_\_\_ and State of \_\_\_\_\_, as PRINCIPAL, and (4) \_\_\_\_\_, a corporation duly organized under the laws of the State of \_\_\_\_\_ and having a usual place of business in \_\_\_\_\_, as SURETY, are held and firmly bound unto the University of Maine System in the sum of \_\_\_\_\_ Dollars (\$\_\_\_\_\_), to be paid said Treasurer of the University of Maine System, or successor in office, for which payment well and truly to be made, Principal and Surety bind themselves, their heirs, executors and administrators, successors and assigns, jointly and severally by these presents.

The condition of this obligation is such that if the Principal shall promptly and faithfully perform the Contract entered into on the (5)\_\_\_\_\_ day of \_\_\_\_\_, A.D., 20\_\_\_\_ for the construction of (6)\_\_\_\_\_ then this obligation shall be null and void; otherwise, it shall remain in full force and effect.

The Surety hereby waives notice of any alteration or extension of time made by the University of Maine System.

Signed and sealed this (5) day of \_\_\_\_\_, 20\_\_\_\_.

WITNESSES:

### SIGNATURES:

	LS
	LS
	LS

Bonding Company Agent:	
Company:	
Street:	
City, State, Zip:	
Telephone:	

(1.) Correct name of Contractor

(2.) A corporation, a partnership, or an individual, as the case may be.

(3.) Contractor's address with City name

(4.) Correct name of Surety

(5.) Same date as that of contract.

(6.) Name of Project as designated in contract.

If Contractor is partnership, all partners should execute bond. A Power of Attorney document, together with a statement that it still is in effect shall be provided by the person executing this bond. Bond must be countersigned by a Resident Maine Agent.

### **\*\*DO NOT ALTER LANGUAGE\*\***

# **■**AIA<sup>®</sup> Document G715<sup>™</sup> – 1991

## Supplemental Attachment for ACORD Certificate of Insurance 25-S

(This document replaces AIA Document G705, Certificate of Insurance.)

**PROJECT** (Name and address):

### UNIVERSITY OF MAINE SYSTEM INSURED

А.	Ger	16 Central Street, Bangor, ME 04401 Neral Liability	Yes	No	N/A
	1.	Does the General Aggregate apply to this Project only?			
	2.	Does this policy include coverage for:			
		a. Premises - Operations?			
		b. Explosion, Collapse and Underground Hazards?			
		c. Personal Injury Coverage?			
		d. Products Coverage?			
		e. Completed Operations?			
		f. Contractual Coverage for the Insured's obligations in A201?			
	3.	If coverage is written on a claims-made basis, what is the:			
		a. Retroactive Date?			
		b. Extended Reporting Date?			
В.	Wo	rker's Compensation			
	1.	If the Insured is exempt from Worker's Compensation statutes, does the Insured carry the equivalent Voluntary Compensation coverage?			
C.	Fina	al Payment Information			
	1.	Is this certificate being furnished in connection with the Contractor's request for final			
		payment in accordance with the requirements of Sections 9.10.2 and 11.1.3 of AIA		_	_
	_	Document A201, General Conditions of the Contract for Construction?			
	2.	If so, and if the policy period extends beyond termination of the Contract for			
		Construction, is Completed Operations coverage for this Project continued for the balance of the policy period?			
D.	Terr	mination Provisions		Ĺ	
	1.	Has each policy shown on the certificate and this Supplement been endorsed to			
		provide the holder with 30 days notice of cancellation and/or expiration? List below			
_	•	any policies which do not contain this notice.			
E.	Oth	er Provisions			

Authorized Representative

Date of Issue

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ACORD CERTIFICATE OF LIABILITY INSURANCE					DATE (MM/DD/YY)	
PRODUCER		THIS CER ONLY AN HOLDER. ALTER TH	TIFICATE IS ISS D CONFERS N THIS CERTIFICA IE COVERAGE A	UED AS A MATTER O RIGHTS UPON T ATE DOES NOT AM AFFORDED BY THE I	OF INFORMATION THE CERTIFICATE END, EXTEND OR POLICIES BELOW.	
			INSURERS	AFFORDING COVER	AGE	
INSURED	INSURER A:					
	INSURER B:	INSURER B:				
		INSURER C:				
		INSURER D:				
	INSURER E:	INSURER E:				
COVERAGES		÷				
THE POLICIES OF INSURANCE LISTED ANY REQUIREMENT, TERM OR COND MAY PERTAIN, THE INSURANCE AFFOI POLICIES. AGGREGATE LIMITS SHOWI	BELOW HAVE BEEN ISSUED TO T ITION OF ANY CONTRACT OR OT RDED BY THE POLICIES DESCRIB NMAY HAVE BEEN REDUCED BY	HE INSURED NAMED A I'HER DOCUMENT WIT ED HEREIN IS SUBJEC PAID CLAIMS.	BOVE FOR THE PO H RESPECT TO WH T TO ALL THE TER	LICY PERIOD INDICATED HICH THIS CERTIFICATE MS, EXCLUSIONS AND C	NOTWITHSTANDING MAY BE ISSUED OR ONDITIONS OF SUCH	
INSR LTR TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIN	IITS	
GENERAL LIABILITY				EACH OCCURRENCE	\$	
COMMERCIAL GENERAL LIABILITY				FIRE DAMAGE (Any one fire)	\$	
CLAIMS MADE OCCUR				MED EXP (Any one person)	\$	
				PERSONAL & ADV INJURY	\$	
				GENERAL AGGREGATE	\$	
GEN'L AGGREGATE LIMIT APPLIES PER: POLICY PRO- JECT LOC				PRODUCTS - COMP/OP AGO	G \$	
AUTOMOBILE LIABILITY ANY AUTO				COMBINED SINGLE LIMIT (Ea accident)	\$	
ALL OWNED AUTOS				BODILY INJURY (Per person)	\$	
HIRED AUTOS				BODILY INJURY (Per accident)	\$	
				PROPERTY DAMAGE (Per accident)	\$	
GARAGE LIABILITY				AUTO ONLY - EA ACCIDENT	• \$	
ANY AUTO				OTHER THAN EA ACC	C \$	
				AUTO ONLY: AGO	G \$	
EXCESS LIABILITY				EACH OCCURRENCE	\$	
OCCUR CLAIMS MADE				AGGREGATE	\$	
					\$	
DEDUCTIBLE					\$	
RETENTION \$					\$	
WORKERS COMPENSATION AND				WC STATU- TORY LIMITS	H- 2	
EMPLOYERS' LIABILITY				E.L. EACH ACCIDENT	\$	
				E.L. DISEASE - EA EMPLOYE	EE \$	
				E.L. DISEASE - POLICY LIMI	т \$	
OTHER						
DESCRIPTION OF OPERATIONS/LOCATIONS/VEH	CLES/EXCLUSIONS ADDED BY ENDORS	EMENT/SPECIAL PROVISIO	NS			
	IN THE MOUNED, INSURER LETTER:	SHOULD ANY O DATE THEREOF NOTICE TO THE IMPOSE NO OB	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR			
			REPRESENTATIVES.			

## IMPORTANT

If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

### DISCLAIMER

The Certificate of Insurance on the reverse side of this form does not constitute a contract between the issuing insurer(s), authorized representative or producer, and the certificate holder, nor does it affirmatively or negatively amend, extend or alter the coverage afforded by the policies listed thereon.

### COMMERCIAL GENERAL LIABILITY CG 00 01 12 04

# COMMERCIAL GENERAL LIABILITY COVERAGE FORM

Various provisions in this policy restrict coverage. Read the entire policy carefully to determine rights, duties and what is and is not covered.

Throughout this policy the words "you" and "your" refer to the Named Insured shown in the Declarations, and any other person or organization qualifying as a Named Insured under this policy. The words "we", "us" and "our" refer to the company providing this insurance.

The word "insured" means any person or organization qualifying as such under Section  ${\rm II}$  – Who Is An Insured.

Other words and phrases that appear in quotation marks have special meaning. Refer to Section  ${\bf V}$  – Definitions.

### **SECTION I – COVERAGES**

### COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY

### 1. Insuring Agreement

- a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "bodily injury" or "property damage" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "bodily injury" or "property damage" to which this insurance does not apply. We may, at our discretion, investigate any "occurrence" and settle any claim or "suit" that may result. But:
  - The amount we will pay for damages is limited as described in Section III – Limits Of Insurance; and
  - (2) Our right and duty to defend ends when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages A or B or medical expenses under Coverage C.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments – Coverages **A** and **B**.

- **b.** This insurance applies to "bodily injury" and "property damage" only if:
  - The "bodily injury" or "property damage" is caused by an "occurrence" that takes place in the "coverage territory";
  - (2) The "bodily injury" or "property damage" occurs during the policy period; and
  - (3) Prior to the policy period, no insured listed under Paragraph 1. of Section II – Who Is An Insured and no "employee" authorized by you to give or receive notice of an "occurrence" or claim, knew that the "bodily injury" or "property damage" had occurred, in whole or in part. If such a listed insured or authorized "employee" knew, prior to the policy period, that the "bodily injury" or "property damage" occurred, then any continuation, change or resumption of such "bodily injury" or "property damage" during or after the policy period will be deemed to have been known prior to the policy period.
- c. "Bodily injury" or "property damage" which occurs during the policy period and was not, prior to the policy period, known to have occurred by any insured listed under Paragraph 1. of Section II Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim, includes any continuation, change or resumption of that "bodily injury" or "property damage" after the end of the policy period.
- d. "Bodily injury" or "property damage" will be deemed to have been known to have occurred at the earliest time when any insured listed under Paragraph 1. of Section II Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim:
  - (1) Reports all, or any part, of the "bodily injury" or "property damage" to us or any other insurer;
  - (2) Receives a written or verbal demand or claim for damages because of the "bodily injury" or "property damage"; or
  - (3) Becomes aware by any other means that "bodily injury" or "property damage" has occurred or has begun to occur.

e. Damages because of "bodily injury" include damages claimed by any person or organization for care, loss of services or death resulting at any time from the "bodily injury".

### 2. Exclusions

This insurance does not apply to:

### a. Expected Or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" resulting from the use of reasonable force to protect persons or property.

### b. Contractual Liability

"Bodily injury" or "property damage" for which the insured is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages:

- (1) That the insured would have in the absence of the contract or agreement; or
- (2) Assumed in a contract or agreement that is an "insured contract", provided the "bodily injury" or "property damage" occurs subsequent to the execution of the contract or agreement. Solely for the purposes of liability assumed in an "insured contract", reasonable attorney fees and necessary litigation expenses incurred by or for a party other than an insured are deemed to be damages because of "bodily injury" or "property damage", provided:
  - (a) Liability to such party for, or for the cost of, that party's defense has also been assumed in the same "insured contract"; and
  - (b) Such attorney fees and litigation expenses are for defense of that party against a civil or alternative dispute resolution proceeding in which damages to which this insurance applies are alleged.

### c. Liquor Liability

"Bodily injury" or "property damage" for which any insured may be held liable by reason of:

- (1) Causing or contributing to the intoxication of any person;
- (2) The furnishing of alcoholic beverages to a person under the legal drinking age or under the influence of alcohol; or
- (3) Any statute, ordinance or regulation relating to the sale, gift, distribution or use of alcoholic beverages.

This exclusion applies only if you are in the business of manufacturing, distributing, selling, serving or furnishing alcoholic beverages.

### d. Workers' Compensation And Similar Laws

Any obligation of the insured under a workers' compensation, disability benefits or unemployment compensation law or any similar law.

### e. Employer's Liability

"Bodily injury" to:

- (1) An "employee" of the insured arising out of and in the course of:
  - (a) Employment by the insured; or
  - (b) Performing duties related to the conduct of the insured's business; or
- (2) The spouse, child, parent, brother or sister of that "employee" as a consequence of Paragraph (1) above.

This exclusion applies:

- (1) Whether the insured may be liable as an employer or in any other capacity; and
- (2) To any obligation to share damages with or repay someone else who must pay damages because of the injury.

This exclusion does not apply to liability assumed by the insured under an "insured contract".

### f. Pollution

- (1) "Bodily injury" or "property damage" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants":
  - (a) At or from any premises, site or location which is or was at any time owned or occupied by, or rented or loaned to, any insured. However, this subparagraph does not apply to:
    - (i) "Bodily injury" if sustained within a building and caused by smoke, fumes, vapor or soot produced by or originating from equipment that is used to heat, cool or dehumidify the building, or equipment that is used to heat water for personal use, by the building's occupants or their guests;
    - (ii) "Bodily injury" or "property damage" for which you may be held liable, if you are a contractor and the owner or lessee of such premises, site or location has been added to your policy as an additional insured with respect to your ongoing operations performed for that additional insured at that premises, site or location and such premises, site or location is not and never was owned or occupied by, or rented or loaned to, any insured, other than that additional insured; or
    - (iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire";
  - (b) At or from any premises, site or location which is or was at any time used by or for any insured or others for the handling, storage, disposal, processing or treatment of waste;
  - (c) Which are or were at any time transported, handled, stored, treated, disposed of, or processed as waste by or for:
    - (i) Any insured; or
    - (ii) Any person or organization for whom you may be legally responsible; or

- (d) At or from any premises, site or location on which any insured or any contractors or subcontractors working directly or indirectly on any insured's behalf are performing operations if the "pollutants" are brought on or to the premises, site or location in connection with such operations by such insured, contractor or subcontractor. However, this subparagraph does not apply to:
  - "Bodily injury" or "property damage" (i) arising out of the escape of fuels, lubricants or other operating fluids which are needed to perform the normal electrical, hydraulic or mechanical functions necessary for the operation of "mobile equipment" or its parts, if such fuels, lubricants or other operating fluids escape from a vehicle part designed to hold, store or receive them. This exception does not apply if "bodily injury" or "property the damage" arises out of the intentional discharge, dispersal or release of the fuels, lubricants or other operating fluids, or if such fuels, lubricants or other operating fluids are brought on or to the premises, site or location with the intent that they be discharged, dispersed or released as part of the operations being performed by such insured, contractor or subcontractor:
  - (ii) "Bodily injury" or "property damage" sustained within a building and caused by the release of gases, fumes or vapors from materials brought into that building in connection with operations being performed by you or on your behalf by a contractor or subcontractor; or
  - (iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire".
- (e) At or from any premises, site or location on which any insured or any contractors or subcontractors working directly or indirectly on any insured's behalf are performing operations if the operations are to test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants".

- (2) Any loss, cost or expense arising out of any:
  - (a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or
  - (b) Claim or "suit" by or on behalf of a governmental authority for damages because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, "pollutants".

However, this paragraph does not apply to liability for damages because of "property damage" that the insured would have in the absence of such request, demand, order or statutory or regulatory requirement, or such claim or "suit" by or on behalf of a governmental authority.

### g. Aircraft, Auto Or Watercraft

"Bodily injury" or "property damage" arising out of the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft owned or operated by or rented or loaned to any insured. Use includes operation and "loading or unloading".

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage" involved the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft that is owned or operated by or rented or loaned to any insured.

This exclusion does not apply to:

- (1) A watercraft while ashore on premises you own or rent;
- (2) A watercraft you do not own that is:
  - (a) Less than 26 feet long; and
  - (b) Not being used to carry persons or property for a charge;
- (3) Parking an "auto" on, or on the ways next to, premises you own or rent, provided the "auto" is not owned by or rented or loaned to you or the insured;
- (4) Liability assumed under any "insured contract" for the ownership, maintenance or use of aircraft or watercraft; or

- (5) "Bodily injury" or "property damage" arising out of:
  - (a) The operation of machinery or equipment that is attached to, or part of, a land vehicle that would qualify under the definition of "mobile equipment" if it were not subject to a compulsory or financial responsibility law or other motor vehicle insurance law in the state where it is licensed or principally garaged; or
  - (b) the operation of any of the machinery or equipment listed in Paragraph f.(2) or f.(3) of the definition of "mobile equipment".

### h. Mobile Equipment

"Bodily injury" or "property damage" arising out of:

- (1) The transportation of "mobile equipment" by an "auto" owned or operated by or rented or loaned to any insured; or
- (2) The use of "mobile equipment" in, or while in practice for, or while being prepared for, any prearranged racing, speed, demolition, or stunting activity.
- i. War

"Bodily injury" or "property damage", however caused, arising, directly or indirectly, out of:

- (1) War, including undeclared or civil war;
- (2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or
- (3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

### j. Damage To Property

"Property damage" to:

- (1) Property you own, rent, or occupy, including any costs or expenses incurred by you, or any other person, organization or entity, for repair, replacement, enhancement, restoration or maintenance of such property for any reason, including prevention of injury to a person or damage to another's property;
- (2) Premises you sell, give away or abandon, if the "property damage" arises out of any part of those premises;
- (3) Property loaned to you;
- (4) Personal property in the care, custody or control of the insured;

- (5) That particular part of real property on which you or any contractors or subcontractors working directly or indirectly on your behalf are performing operations, if the "property damage" arises out of those operations; or
- (6) That particular part of any property that must be restored, repaired or replaced because "your work" was incorrectly performed on it.

Paragraphs (1), (3) and (4) of this exclusion do not apply to "property damage" (other than damage by fire) to premises, including the contents of such premises, rented to you for a period of 7 or fewer consecutive days. A separate limit of insurance applies to Damage To Premises Rented To You as described in Section III – Limits Of Insurance.

Paragraph (2) of this exclusion does not apply if the premises are "your work" and were never occupied, rented or held for rental by you.

Paragraphs (3), (4), (5) and (6) of this exclusion do not apply to liability assumed under a side-track agreement.

Paragraph (6) of this exclusion does not apply to "property damage" included in the "products-completed operations hazard".

### k. Damage To Your Product

"Property damage" to "your product" arising out of it or any part of it.

### I. Damage To Your Work

"Property damage" to "your work" arising out of it or any part of it and included in the "productscompleted operations hazard".

This exclusion does not apply if the damaged work or the work out of which the damage arises was performed on your behalf by a subcontractor.

### m. Damage To Impaired Property Or Property Not Physically Injured

"Property damage" to "impaired property" or property that has not been physically injured, arising out of:

- A defect, deficiency, inadequacy or dangerous condition in "your product" or "your work"; or
- (2) A delay or failure by you or anyone acting on your behalf to perform a contract or agreement in accordance with its terms.

This exclusion does not apply to the loss of use of other property arising out of sudden and accidental physical injury to "your product" or "your work" after it has been put to its intended use.

### n. Recall Of Products, Work Or Impaired Property

Damages claimed for any loss, cost or expense incurred by you or others for the loss of use, withdrawal, recall, inspection, repair, replacement, adjustment, removal or disposal of:

- (1) "Your product";
- (2) "Your work"; or
- (3) "Impaired property";

if such product, work, or property is withdrawn or recalled from the market or from use by any person or organization because of a known or suspected defect, deficiency, inadequacy or dangerous condition in it.

### o. Personal And Advertising Injury

"Bodily injury" arising out of "personal and advertising injury".

### p. Electronic Data

Damages arising out of the loss of, loss of use of, damage to, corruption of, inability to access, or inability to manipulate electronic data.

As used in this exclusion, electronic data means information, facts or programs stored as or on, created or used on, or transmitted to or from computer software, including systems and applications software, hard or floppy disks, CD-ROMS, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.

Exclusions **c.** through **n.** do not apply to damage by fire to premises while rented to you or temporarily occupied by you with permission of the owner. A separate limit of insurance applies to this coverage as described in Section **III** – Limits Of Insurance.

# COVERAGE B PERSONAL AND ADVERTISING INJURY LIABILITY

### 1. Insuring Agreement

- a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "personal and advertising injury" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "personal and advertising injury" to which this insurance does not apply. We may, at our discretion, investigate any offense and settle any claim or "suit" that may result. But:
  - The amount we will pay for damages is limited as described in Section III – Limits Of Insurance; and

(2) Our right and duty to defend end when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages A or B or medical expenses under Coverage C.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments – Coverages **A** and **B**.

b. This insurance applies to "personal and advertising injury" caused by an offense arising out of your business but only if the offense was committed in the "coverage territory" during the policy period.

### 2. Exclusions

This insurance does not apply to:

### a. Knowing Violation Of Rights Of Another

"Personal and advertising injury" caused by or at the direction of the insured with the knowledge that the act would violate the rights of another and would inflict "personal and advertising injury".

### b. Material Published With Knowledge Of Falsity

"Personal and advertising injury" arising out of oral or written publication of material, if done by or at the direction of the insured with knowledge of its falsity.

### c. Material Published Prior To Policy Period

"Personal and advertising injury" arising out of oral or written publication of material whose first publication took place before the beginning of the policy period.

### d. Criminal Acts

"Personal and advertising injury" arising out of a criminal act committed by or at the direction of the insured.

### e. Contractual Liability

"Personal and advertising injury" for which the insured has assumed liability in a contract or agreement. This exclusion does not apply to liability for damages that the insured would have in the absence of the contract or agreement.

### f. Breach Of Contract

"Personal and advertising injury" arising out of a breach of contract, except an implied contract to use another's advertising idea in your "advertisement".

### g. Quality Or Performance Of Goods – Failure To Conform To Statements

"Personal and advertising injury" arising out of the failure of goods, products or services to conform with any statement of quality or performance made in your "advertisement".

### h. Wrong Description Of Prices

"Personal and advertising injury" arising out of the wrong description of the price of goods, products or services stated in your "advertisement".

### i. Infringement Of Copyright, Patent, Trademark Or Trade Secret

"Personal and advertising injury" arising out of the infringement of copyright, patent, trademark, trade secret or other intellectual property rights.

However, this exclusion does not apply to infringement, in your "advertisement", of copyright, trade dress or slogan.

### j. Insureds In Media And Internet Type Businesses

"Personal and advertising injury" committed by an insured whose business is:

- (1) Advertising, broadcasting, publishing or telecasting;
- (2) Designing or determining content of websites for others; or
- (3) An Internet search, access, content or service provider.

However, this exclusion does not apply to Paragraphs **14.a.**, **b.** and **c.** of "personal and advertising injury" under the Definitions Section.

For the purposes of this exclusion, the placing of frames, borders or links, or advertising, for you or others anywhere on the Internet, is not by itself, considered the business of advertising, broadcasting, publishing or telecasting.

### k. Electronic Chatrooms Or Bulletin Boards

"Personal and advertising injury" arising out of an electronic chatroom or bulletin board the insured hosts, owns, or over which the insured exercises control.

### I. Unauthorized Use Of Another's Name Or Product

"Personal and advertising injury" arising out of the unauthorized use of another's name or product in your e-mail address, domain name or metatag, or any other similar tactics to mislead another's potential customers.
#### m. Pollution

"Personal and advertising injury" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants" at any time.

#### n. Pollution-Related

Any loss, cost or expense arising out of any:

- (1) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or
- (2) Claim or suit by or on behalf of a governmental authority for damages because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, "pollutants".

#### o. War

"Personal and advertising injury", however caused, arising, directly or indirectly, out of:

- (1) War, including undeclared or civil war;
- (2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or
- (3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

#### **COVERAGE C MEDICAL PAYMENTS**

#### 1. Insuring Agreement

- **a.** We will pay medical expenses as described below for "bodily injury" caused by an accident:
  - (1) On premises you own or rent;
  - (2) On ways next to premises you own or rent; or
  - (3) Because of your operations;

provided that:

- (1) The accident takes place in the "coverage territory" and during the policy period;
- (2) The expenses are incurred and reported to us within one year of the date of the accident; and
- (3) The injured person submits to examination, at our expense, by physicians of our choice as often as we reasonably require.

- b. We will make these payments regardless of fault. These payments will not exceed the applicable limit of insurance. We will pay reasonable expenses for:
  - (1) First aid administered at the time of an accident;
  - (2) Necessary medical, surgical, x-ray and dental services, including prosthetic devices; and
  - (3) Necessary ambulance, hospital, professional nursing and funeral services.

#### 2. Exclusions

We will not pay expenses for "bodily injury":

#### a. Any Insured

To any insured, except "volunteer workers".

#### b. Hired Person

To a person hired to do work for or on behalf of any insured or a tenant of any insured.

#### c. Injury On Normally Occupied Premises

To a person injured on that part of premises you own or rent that the person normally occupies.

#### d. Workers Compensation And Similar Laws

To a person, whether or not an "employee" of any insured, if benefits for the "bodily injury" are payable or must be provided under a workers' compensation or disability benefits law or a similar law.

#### e. Athletics Activities

To a person injured while practicing, instructing or participating in any physical exercises or games, sports, or athletic contests.

#### f. Products-Completed Operations Hazard

Included within the "products-completed operations hazard".

#### g. Coverage A Exclusions

Excluded under Coverage A.

# SUPPLEMENTARY PAYMENTS – COVERAGES A AND B

- We will pay, with respect to any claim we investigate or settle, or any "suit" against an insured we defend:
  - a. All expenses we incur.
  - **b.** Up to \$250 for cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.

- **c.** The cost of bonds to release attachments, but only for bond amounts within the applicable limit of insurance. We do not have to furnish these bonds.
- **d.** All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to \$250 a day because of time off from work.
- e. All costs taxed against the insured in the "suit".
- f. Prejudgment interest awarded against the insured on that part of the judgment we pay. If we make an offer to pay the applicable limit of insurance, we will not pay any prejudgment interest based on that period of time after the offer.
- **g.** All interest on the full amount of any judgment that accrues after entry of the judgment and before we have paid, offered to pay, or deposited in court the part of the judgment that is within the applicable limit of insurance.

These payments will not reduce the limits of insurance.

- 2. If we defend an insured against a "suit" and an indemnitee of the insured is also named as a party to the "suit", we will defend that indemnitee if all of the following conditions are met:
  - a. The "suit" against the indemnitee seeks damages for which the insured has assumed the liability of the indemnitee in a contract or agreement that is an "insured contract";
  - **b.** This insurance applies to such liability assumed by the insured;
  - c. The obligation to defend, or the cost of the defense of, that indemnitee, has also been assumed by the insured in the same "insured contract";
  - d. The allegations in the "suit" and the information we know about the "occurrence" are such that no conflict appears to exist between the interests of the insured and the interests of the indemnitee;
  - e. The indemnitee and the insured ask us to conduct and control the defense of that indemnitee against such "suit" and agree that we can assign the same counsel to defend the insured and the indemnitee; and
  - f. The indemnitee:
    - (1) Agrees in writing to:
      - (a) Cooperate with us in the investigation, settlement or defense of the "suit";

- (b) Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the "suit";
- (c) Notify any other insurer whose coverage is available to the indemnitee; and
- (d) Cooperate with us with respect to coordinating other applicable insurance available to the indemnitee; and
- (2) Provides us with written authorization to:
  - (a) Obtain records and other information related to the "suit"; and
  - (b) Conduct and control the defense of the indemnitee in such "suit".

So long as the above conditions are met, attorneys' fees incurred by us in the defense of that indemnitee, necessary litigation expenses incurred by us and necessary litigation expenses incurred by the indemnitee at our request will be paid as Supplementary Payments. Notwithstanding the provisions of Paragraph **2.b.(2)** of Section I – Coverage A – Bodily Injury And Property Damage Liability, such payments will not be deemed to be damages for "bodily injury" and "property damage" and will not reduce the limits of insurance.

Our obligation to defend an insured's indemnitee and to pay for attorneys' fees and necessary litigation expenses as Supplementary Payments ends when:

- a. We have used up the applicable limit of insurance in the payment of judgments or settlements; or
- **b.** The conditions set forth above, or the terms of the agreement described in Paragraph **f.** above, are no longer met.

#### **SECTION II – WHO IS AN INSURED**

- 1. If you are designated in the Declarations as:
  - **a.** An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.
  - **b.** A partnership or joint venture, you are an insured. Your members, your partners, and their spouses are also insureds, but only with respect to the conduct of your business.
  - **c.** A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.

- **d.** An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.
- e. A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.
- **2.** Each of the following is also an insured:
  - a. Your "volunteer workers" only while performing duties related to the conduct of your business, or your "employees", other than either your "executive officers" (if you are an organization other than a partnership, joint venture or limited liability company) or your managers (if you are a limited liability company), but only for acts within the scope of their employment by you or while performing duties related to the conduct of your business. However, none of these "employees" or "volunteer workers" are insureds for:
    - (1) "Bodily injury" or "personal and advertising injury":
      - (a) To you, to your partners or members (if you are a partnership or joint venture), to your members (if you are a limited liability company), to a co-"employee" while in the course of his or her employment or performing duties related to the conduct of your business, or to your other "volunteer workers" while performing duties related to the conduct of your business;
      - (b) To the spouse, child, parent, brother or sister of that co-"employee" or "volunteer worker" as a consequence of Paragraph (1)(a) above;
      - (c) For which there is any obligation to share damages with or repay someone else who must pay damages because of the injury described in Paragraphs (1)(a) or (b) above; or
      - (d) Arising out of his or her providing or failing to provide professional health care services.
    - (2) "Property damage" to property:
      - (a) Owned, occupied or used by,

(b) Rented to, in the care, custody or control of, or over which physical control is being exercised for any purpose by

you, any of your "employees", "volunteer workers", any partner or member (if you are a partnership or joint venture), or any member (if you are a limited liability company).

- **b.** Any person (other than your "employee" or "volunteer worker"), or any organization while acting as your real estate manager.
- c. Any person or organization having proper temporary custody of your property if you die, but only:
  - (1) With respect to liability arising out of the maintenance or use of that property; and
  - (2) Until your legal representative has been appointed.
- **d.** Your legal representative if you die, but only with respect to duties as such. That representative will have all your rights and duties under this Coverage Part.
- **3.** Any organization you newly acquire or form, other than a partnership, joint venture or limited liability company, and over which you maintain ownership or majority interest, will qualify as a Named Insured if there is no other similar insurance available to that organization. However:
  - a. Coverage under this provision is afforded only until the 90th day after you acquire or form the organization or the end of the policy period, whichever is earlier;
  - b. Coverage A does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and
  - **c.** Coverage **B** does not apply to "personal and advertising injury" arising out of an offense committed before you acquired or formed the organization.

No person or organization is an insured with respect to the conduct of any current or past partnership, joint venture or limited liability company that is not shown as a Named Insured in the Declarations.

#### SECTION III - LIMITS OF INSURANCE

- 1. The Limits of Insurance shown in the Declarations and the rules below fix the most we will pay regardless of the number of:
  - a. Insureds;
  - b. Claims made or "suits" brought; or
  - **c.** Persons or organizations making claims or bringing "suits".

- **2.** The General Aggregate Limit is the most we will pay for the sum of:
  - a. Medical expenses under Coverage C;
  - b. Damages under Coverage A, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard"; and
  - c. Damages under Coverage B.
- 3. The Products-Completed Operations Aggregate Limit is the most we will pay under Coverage A for damages because of "bodily injury" and "property damage" included in the "products-completed operations hazard".
- Subject to 2. above, the Personal and Advertising Injury Limit is the most we will pay under Coverage B for the sum of all damages because of all "personal and advertising injury" sustained by any one person or organization.
- **5.** Subject to **2.** or **3.** above, whichever applies, the Each Occurrence Limit is the most we will pay for the sum of:
  - a. Damages under Coverage A; and
  - b. Medical expenses under Coverage C

because of all "bodily injury" and "property damage" arising out of any one "occurrence".

- 6. Subject to 5. above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage A for damages because of "property damage" to any one premises, while rented to you, or in the case of damage by fire, while rented to you or temporarily occupied by you with permission of the owner.
- 7. Subject to 5. above, the Medical Expense Limit is the most we will pay under Coverage C for all medical expenses because of "bodily injury" sustained by any one person.

The Limits of Insurance of this Coverage Part apply separately to each consecutive annual period and to any remaining period of less than 12 months, starting with the beginning of the policy period shown in the Declarations, unless the policy period is extended after issuance for an additional period of less than 12 months. In that case, the additional period will be deemed part of the last preceding period for purposes of determining the Limits of Insurance.

# SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS

#### 1. Bankruptcy

Bankruptcy or insolvency of the insured or of the insured's estate will not relieve us of our obligations under this Coverage Part.

#### 2. Duties In The Event Of Occurrence, Offense, Claim Or Suit

- a. You must see to it that we are notified as soon as practicable of an "occurrence" or an offense which may result in a claim. To the extent possible, notice should include:
  - (1) How, when and where the "occurrence" or offense took place;
  - (2) The names and addresses of any injured persons and witnesses; and
  - (3) The nature and location of any injury or damage arising out of the "occurrence" or offense.
- **b.** If a claim is made or "suit" is brought against any insured, you must:
  - (1) Immediately record the specifics of the claim or "suit" and the date received; and
  - (2) Notify us as soon as practicable.

You must see to it that we receive written notice of the claim or "suit" as soon as practicable.

- c. You and any other involved insured must:
  - Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the claim or "suit";
  - (2) Authorize us to obtain records and other information;
  - (3) Cooperate with us in the investigation or settlement of the claim or defense against the "suit"; and
  - (4) Assist us, upon our request, in the enforcement of any right against any person or organization which may be liable to the insured because of injury or damage to which this insurance may also apply.
- **d.** No insured will, except at that insured's own cost, voluntarily make a payment, assume any obligation, or incur any expense, other than for first aid, without our consent.

#### 3. Legal Action Against Us

No person or organization has a right under this Coverage Part:

a. To join us as a party or otherwise bring us into a "suit" asking for damages from an insured; or

**b.** To sue us on this Coverage Part unless all of its terms have been fully complied with.

A person or organization may sue us to recover on an agreed settlement or on a final judgment against an insured; but we will not be liable for damages that are not payable under the terms of this Coverage Part or that are in excess of the applicable limit of insurance. An agreed settlement means a settlement and release of liability signed by us, the insured and the claimant or the claimant's legal representative.

#### 4. Other Insurance

If other valid and collectible insurance is available to the insured for a loss we cover under Coverages **A** or **B** of this Coverage Part, our obligations are limited as follows:

#### a. Primary Insurance

This insurance is primary except when **b**. below applies. If this insurance is primary, our obligations are not affected unless any of the other insurance is also primary. Then, we will share with all that other insurance by the method described in **c**. below.

#### b. Excess Insurance

This insurance is excess over:

- (1) Any of the other insurance, whether primary, excess, contingent or on any other basis:
  - (a) That is Fire, Extended Coverage, Builder's Risk, Installation Risk or similar coverage for "your work";
  - (b) That is Fire insurance for premises rented to you or temporarily occupied by you with permission of the owner;
  - (c) That is insurance purchased by you to cover your liability as a tenant for "property damage" to premises rented to you or temporarily occupied by you with permission of the owner; or
  - (d) If the loss arises out of the maintenance or use of aircraft, "autos" or watercraft to the extent not subject to Exclusion g. of Section I – Coverage A – Bodily Injury And Property Damage Liability.
- (2) Any other primary insurance available to you covering liability for damages arising out of the premises or operations, or the products and completed operations, for which you have been added as an additional insured by attachment of an endorsement.

When this insurance is excess, we will have no duty under Coverages **A** or **B** to defend the insured against any "suit" if any other insurer has a duty to defend the insured against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the insured's rights against all those other insurers.

When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

- (1) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and
- (2) The total of all deductible and self-insured amounts under all that other insurance.

We will share the remaining loss, if any, with any other insurance that is not described in this Excess Insurance provision and was not bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

#### c. Method Of Sharing

If all of the other insurance permits contribution by equal shares, we will follow this method also. Under this approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.

If any of the other insurance does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

#### 5. Premium Audit

- **a.** We will compute all premiums for this Coverage Part in accordance with our rules and rates.
- **b.** Premium shown in this Coverage Part as advance premium is a deposit premium only. At the close of each audit period we will compute the earned premium for that period and send notice to the first Named Insured. The due date for audit and retrospective premiums is the date shown as the due date on the bill. If the sum of the advance and audit premiums paid for the policy period is greater than the earned premium, we will return the excess to the first Named Insured.
- **c.** The first Named Insured must keep records of the information we need for premium computation, and send us copies at such times as we may request.

#### 6. Representations

By accepting this policy, you agree:

- **a.** The statements in the Declarations are accurate and complete;
- **b.** Those statements are based upon representations you made to us; and
- **c.** We have issued this policy in reliance upon your representations.

#### 7. Separation Of Insureds

Except with respect to the Limits of Insurance, and any rights or duties specifically assigned in this Coverage Part to the first Named Insured, this insurance applies:

- **a.** As if each Named Insured were the only Named Insured; and
- **b.** Separately to each insured against whom claim is made or "suit" is brought.

#### 8. Transfer Of Rights Of Recovery Against Others To Us

If the insured has rights to recover all or part of any payment we have made under this Coverage Part, those rights are transferred to us. The insured must do nothing after loss to impair them. At our request, the insured will bring "suit" or transfer those rights to us and help us enforce them.

#### 9. When We Do Not Renew

If we decide not to renew this Coverage Part, we will mail or deliver to the first Named Insured shown in the Declarations written notice of the non-renewal not less than 30 days before the expiration date.

If notice is mailed, proof of mailing will be sufficient proof of notice.

#### SECTION V – DEFINITIONS

- "Advertisement" means a notice that is broadcast or published to the general public or specific market segments about your goods, products or services for the purpose of attracting customers or supporters. For the purposes of this definition:
  - **a.** Notices that are published include material placed on the Internet or on similar electronic means of communication; and
  - **b.** Regarding web-sites, only that part of a website that is about your goods, products or services for the purposes of attracting customers or supporters is considered an advertisement.
- 2. "Auto" means:
  - **a.** A land motor vehicle, trailer or semitrailer designed for travel on public roads, including any attached machinery or equipment; or

b. Any other land vehicle that is subject to a compulsory or financial responsibility law or other motor vehicle insurance law in the state where it is licensed or principally garaged.

However, "auto" does not include "mobile equipment".

- **3.** "Bodily injury" means bodily injury, sickness or disease sustained by a person, including death resulting from any of these at any time.
- 4. "Coverage territory" means:
  - The United States of America (including its territories and possessions), Puerto Rico and Canada;
  - **b.** International waters or airspace, but only if the injury or damage occurs in the course of travel or transportation between any places included in **a.** above; or
  - **c.** All other parts of the world if the injury or damage arises out of:
    - (1) Goods or products made or sold by you in the territory described in **a.** above;
    - (2) The activities of a person whose home is in the territory described in a. above, but is away for a short time on your business; or
    - (3) "Personal and advertising injury" offenses that take place through the Internet or similar electronic means of communication

provided the insured's responsibility to pay damages is determined in a "suit" on the merits, in the territory described in **a**. above or in a settlement we agree to.

- **5.** "Employee" includes a "leased worker". "Employee" does not include a "temporary worker".
- 6. "Executive officer" means a person holding any of the officer positions created by your charter, constitution, by-laws or any other similar governing document.
- "Hostile fire" means one which becomes uncontrollable or breaks out from where it was intended to be.
- 8. "Impaired property" means tangible property, other than "your product" or "your work", that cannot be used or is less useful because:
  - a. It incorporates "your product" or "your work" that is known or thought to be defective, deficient, inadequate or dangerous; or
  - **b.** You have failed to fulfill the terms of a contract or agreement;
  - if such property can be restored to use by:
  - a. The repair, replacement, adjustment or removal of "your product" or "your work"; or

- **b.** Your fulfilling the terms of the contract or agreement.
- 9. "Insured contract" means:
  - a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for damage by fire to premises while rented to you or temporarily occupied by you with permission of the owner is not an "insured contract";
  - b. A sidetrack agreement;
  - **c.** Any easement or license agreement, except in connection with construction or demolition operations on or within 50 feet of a railroad;
  - **d.** An obligation, as required by ordinance, to indemnify a municipality, except in connection with work for a municipality;
  - e. An elevator maintenance agreement;
  - f. That part of any other contract or agreement pertaining to your business (including an indemnification of a municipality in connection with work performed for a municipality) under which you assume the tort liability of another party to pay for "bodily injury" or "property damage" to a third person or organization. Tort liability means a liability that would be imposed by law in the absence of any contract or agreement.

Paragraph **f.** does not include that part of any contract or agreement:

- (1) That indemnifies a railroad for "bodily injury" or "property damage" arising out of construction or demolition operations, within 50 feet of any railroad property and affecting any railroad bridge or trestle, tracks, roadbeds, tunnel, underpass or crossing;
- (2) That indemnifies an architect, engineer or surveyor for injury or damage arising out of:
  - (a) Preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
  - (b) Giving directions or instructions, or failing to give them, if that is the primary cause of the injury or damage; or
- (3) Under which the insured, if an architect, engineer or surveyor, assumes liability for an injury or damage arising out of the insured's rendering or failure to render professional services, including those listed in (2) above and supervisory, inspection, architectural or engineering activities.

- 10. "Leased worker" means a person leased to you by a labor leasing firm under an agreement between you and the labor leasing firm, to perform duties related to the conduct of your business. "Leased worker" does not include a "temporary worker".
- **11.**"Loading or unloading" means the handling of property:
  - After it is moved from the place where it is accepted for movement into or onto an aircraft, watercraft or "auto";
  - **b.** While it is in or on an aircraft, watercraft or "auto"; or
  - While it is being moved from an aircraft, watercraft or "auto" to the place where it is finally delivered;

but "loading or unloading" does not include the movement of property by means of a mechanical device, other than a hand truck, that is not attached to the aircraft, watercraft or "auto".

- **12.** "Mobile equipment" means any of the following types of land vehicles, including any attached machinery or equipment:
  - **a.** Bulldozers, farm machinery, forklifts and other vehicles designed for use principally off public roads;
  - **b.** Vehicles maintained for use solely on or next to premises you own or rent;
  - c. Vehicles that travel on crawler treads;
  - **d.** Vehicles, whether self-propelled or not, maintained primarily to provide mobility to permanently mounted:
    - (1) Power cranes, shovels, loaders, diggers or drills; or
    - (2) Road construction or resurfacing equipment such as graders, scrapers or rollers;
  - e. Vehicles not described in a., b., c. or d. above that are not self-propelled and are maintained primarily to provide mobility to permanently attached equipment of the following types:
    - (1) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment; or
    - (2) Cherry pickers and similar devices used to raise or lower workers;
  - f. Vehicles not described in **a., b., c.** or **d.** above maintained primarily for purposes other than the transportation of persons or cargo.

However, self-propelled vehicles with the following types of permanently attached equipment are not "mobile equipment" but will be considered "autos":

- (1) Equipment designed primarily for:
  - (a) Snow removal;
  - (b) Road maintenance, but not construction or resurfacing; or
  - (c) Street cleaning;
- (2) Cherry pickers and similar devices mounted on automobile or truck chassis and used to raise or lower workers; and
- (3) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment.

However, "mobile equipment" does not include any land vehicles that are subject to a compulsory or financial responsibility law or other motor vehicle insurance law in the state where it is licensed or principally garaged. Land vehicles subject to a compulsory or financial responsibility law or other motor vehicle insurance law are considered "autos".

- **13.** "Occurrence" means an accident, including continuous or repeated exposure to substantially the same general harmful conditions.
- 14. "Personal and advertising injury" means injury, including consequential "bodily injury", arising out of one or more of the following offenses:
  - a. False arrest, detention or imprisonment;
  - b. Malicious prosecution;
  - **c.** The wrongful eviction from, wrongful entry into, or invasion of the right of private occupancy of a room, dwelling or premises that a person occupies, committed by or on behalf of its owner, landlord or lessor;
  - **d.** Oral or written publication, in any manner, of material that slanders or libels a person or organization or disparages a person's or organization's goods, products or services;
  - e. Oral or written publication, in any manner, of material that violates a person's right of privacy;
  - f. The use of another's advertising idea in your "advertisement"; or
  - **g.** Infringing upon another's copyright, trade dress or slogan in your "advertisement".
- **15.** "Pollutants" mean any solid, liquid, gaseous or thermal irritant or contaminant, including smoke, vapor, soot, fumes, acids, alkalis, chemicals and waste. Waste includes materials to be recycled, reconditioned or reclaimed.

- 16. "Products-completed operations hazard":
  - a. Includes all "bodily injury" and "property damage" occurring away from premises you own or rent and arising out of "your product" or "your work" except:
    - (1) Products that are still in your physical possession; or
    - (2) Work that has not yet been completed or abandoned. However, "your work" will be deemed completed at the earliest of the following times:
      - (a) When all of the work called for in your contract has been completed.
      - (b) When all of the work to be done at the job site has been completed if your contract calls for work at more than one job site.
      - (c) When that part of the work done at a job site has been put to its intended use by any person or organization other than another contractor or subcontractor working on the same project.

Work that may need service, maintenance, correction, repair or replacement, but which is otherwise complete, will be treated as completed.

- **b.** Does not include "bodily injury" or "property damage" arising out of:
  - (1) The transportation of property, unless the injury or damage arises out of a condition in or on a vehicle not owned or operated by you, and that condition was created by the "loading or unloading" of that vehicle by any insured;
  - (2) The existence of tools, uninstalled equipment or abandoned or unused materials; or
  - (3) Products or operations for which the classification, listed in the Declarations or in a policy schedule, states that products-completed operations are subject to the General Aggregate Limit.
- **17.**"Property damage" means:
  - **a.** Physical injury to tangible property, including all resulting loss of use of that property. All such loss of use shall be deemed to occur at the time of the physical injury that caused it; or

**b.** Loss of use of tangible property that is not physically injured. All such loss of use shall be deemed to occur at the time of the "occurrence" that caused it.

For the purposes of this insurance, electronic data is not tangible property.

As used in this definition, electronic data means information, facts or programs stored as or on, created or used on, or transmitted to or from computer software, including systems and applications software, hard or floppy disks, CD-ROMS, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.

- **18.** "Suit" means a civil proceeding in which damages because of "bodily injury", "property damage" or "personal and advertising injury" to which this insurance applies are alleged. "Suit" includes:
  - **a.** An arbitration proceeding in which such damages are claimed and to which the insured must submit or does submit with our consent; or
  - **b.** Any other alternative dispute resolution proceeding in which such damages are claimed and to which the insured submits with our consent.
- **19.** "Temporary worker" means a person who is furnished to you to substitute for a permanent "employee" on leave or to meet seasonal or short-term workload conditions.
- **20.** "Volunteer worker" means a person who is not your "employee", and who donates his or her work and acts at the direction of and within the scope of duties determined by you, and is not paid a fee, salary or other compensation by you or anyone else for their work performed for you.

- **21.**"Your product":
  - a. Means:
    - (1) Any goods or products, other than real property, manufactured, sold, handled, distributed or disposed of by:
      - (a) You;
      - (b) Others trading under your name; or
      - (c) A person or organization whose business or assets you have acquired; and
    - (2) Containers (other than vehicles), materials, parts or equipment furnished in connection with such goods or products.
  - b. Includes
    - (1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your product"; and
    - (2) The providing of or failure to provide warnings or instructions.
  - c. Does not include vending machines or other property rented to or located for the use of others but not sold.

#### 22. "Your work":

- a. Means:
  - (1) Work or operations performed by you or on your behalf; and
  - (2) Materials, parts or equipment furnished in connection with such work or operations.
- b. Includes
  - (1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your work", and
  - (2) The providing of or failure to provide warnings or instructions.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):	Location(s) Of Covered Operations
A.	
Information required to complete this Schedule. If not show	n above, will be shown in the Declarations.

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury"

- caused, in whole or in part, by: **1.** Your acts or omissions; or
- 2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above. B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

- All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
- That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):	Location And Description Of Completed Operations

Information required to complete this Schedule, it not shown above, will be shown in the Declarations.

Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

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THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# DESIGNATED LOCATION(S) GENERAL AGGREGATE LIMIT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE

**Designated Location(s):** 

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

- A. For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under COVERAGE A (SECTION I), and for all medical expenses caused by accidents under COVERAGE C (SECTION I), which can be attributed only to operations at a single designated "location" shown in the Schedule above:
  - 1. A separate Designated Location General Aggregate Limit applies to each designated "location", and that limit is equal to the amount of the General Aggregate Limit shown in the Declarations.
  - 2. The Designated Location General Aggregate Limit is the most we will pay for the sum of all damages under COVERAGE A, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard", and for medical expenses under COVERAGE C regardless of the number of:
    - a. Insureds;

- **b.** Claims made or "suits" brought; or
- **c.** Persons or organizations making claims or bringing "suits".
- 3. Any payments made under COVERAGE A for damages or under COVERAGE C for medical expenses shall reduce the Designated Location General Aggregate Limit for that designated "location". Such payments shall not reduce the General Aggregate Limit shown in the Declarations nor shall they reduce any other Designated Location General Aggregate Limit for any other designated "location" shown in the Schedule above.
- 4. The limits shown in the Declarations for Each Occurrence, Fire Damage and Medical Expense continue to apply. However, instead of being subject to the General Aggregate Limit shown in the Declarations, such limits will be subject to the applicable Designated Location General Aggregate Limit.

- B. For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under COVERAGE A (SECTION I), and for all medical expenses caused by accidents under COVERAGE C (SECTION I), which cannot be attributed only to operations at a single designated "location" shown in the Schedule above:
  - Any payments made under COVERAGE A for damages or under COVERAGE C for medical expenses shall reduce the amount available under the General Aggregate Limit or the Products-Completed Operations Aggregate Limit, whichever is applicable; and
- 2. Such payments shall not reduce any Designated Location General Aggregate Limit.
- **C.** When coverage for liability arising out of the "products-completed operations hazard" is provided, any payments for damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard" will reduce the Products-Completed Operations Aggregate Limit, and not reduce the General Aggregate Limit nor the Designated Location General Aggregate Limit.
- D. For the purposes of this endorsement, the Definitions Section is amended by the addition of the following definition:

"Location" means premises involving the same or connecting lots, or premises whose connection is interrupted only by a street, roadway, waterway or right-of-way of a railroad.

E. The provisions of Limits Of Insurance (SECTION III) not otherwise modified by this endorsement shall continue to apply as stipulated.

Page 2 of 2

00 62 73



Continuation Sheet University of Maine System Project

**APPLICATION NO: 001** APPLICATION DATE: PERIOD TO: AIA Document G702, APPLICATION AND CERTIFICATION FOR PAYMENT, Use Column I on Contracts where variable retainage for line items may apply. containing Contractor's signed certification is attached. In tabulations below, amounts are in US dollars.

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CT NO:	Н		BALANCE TO FINISH (C - G)	0.00	0.00	0.00	0.00	00.0	00.0	00.0	00.0	0.00	0.00	0.00	00.0	00.0	00.0	0.00	0.00	00.0	00.0	0.00	00.0	\$0.00
T'S PROJE			% (G ÷ C)	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
ARCHITEC	IJ	TOTAL	COMPLETED AND STORED TO DATE (D+E+F)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	00.0	0.00	00.0	00.0	00.0	0.00	00.00	0.00	0.00	0.00	0.00	0.00	\$0.00
	Р	MATEDIALS	PRESENTLY STORED (NOT IN D OR E)	00.0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	00.00	00.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$0.00
	E	MPLETED	THIS PERIOD	00.0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$0.00
	D	WORK COI	FROM PREVIOUS APPLICATION (D + E)	00.0	0.00	0.00	00.0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$0.00
	С		SCHEDULED VALUE	00.0	0.00	0.00	00.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$0.00
	В		DESCRIPTION OF WORK																					<b>GRAND TOTAL</b>
	A		ITEM NO.																					

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## 00 62 76.13

Sales '	Тах	Form
---------	-----	------

Date				-
TO:				
		Vendor Name		-
		Vendor Address		-
		Vendor City State Zip		-
I hereby certify u	under penalties	of perjury, that:		
I am engaged : System which 1760, subsectio	in the performa is a Sales Tax on 2 and 16;	nce of a construction exempt organization u	contract on a under the Ma	a project for the University of Maine aine Sales and Use Tax Law, Section
This Project i	s titled:			
5			Projec	ct Title
This project i	s located at:			
			Campus Na	ame or Town
This certificate i real property belo	s issued to cove onging to the ex	er purchases of materia cempt organization or g	als that will government a	be permanently incorporated into the agency indicated above.
Signed:				
6		Authorized Signature		-
FIRM				-
				-



# Consent of Surety to Reduction in or Partial Release of Retainage

<b>PROJECT</b> :(Name and address)	ARCHITECT'S PROJECT NUMBER:	OWNER:
University of Maine System Project		ARCHITECT:
	CONTRACT FOR:	CONTRACTOR:
TO OWNER: (Name and address)	CONTRACT DATED:	SURETY:
University of Maine System		OTHER:
16 Central Street		
Bangor, ME 04401-5106		

In accordance with the provisions of the Contract between the Owner and the Contractor as indicated above, the (Insert name and address of Surety)

on bond of (Insert name and address of Contractor)

hereby approves the reduction in or partial release of retainage to the Contractor as follows:

The Surety agrees that such reduction in or partial release of retainage to the Contractor shall not relieve the Surety of any of its obligations to (Insert name and address of Owner)

as set forth in said Surety's bond.

IN WITNESS WHEREOF, the Surety has hereunto set its hand on this date: (Insert in writing the month followed by the numeric date and year.)

(Surety)

(Signature of authorized representative)

Attest: (Seal):

(Printed name and title)

, CONTRACTOR,

, SURETY,

, OWNER,

00 62 76

# 

# Application and Certificate for Payment

TO OWNER: FROM CONTRACTOR:	University of Maine System 16 Central Street, Bangor, ME 04401-5106	PROJECT: VIA ARCHITECT:	University of Maine System Project	APPLICATION NO: 001 PERIOD TO: CONTRACT FOR: CONTRACT DATE: PROJECT NOS: / /	<u>Distribution to:</u> OWNER: ARCHITECT: CONTRACTOR: FIELD:
					OTHER:

# CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract. Continuation Sheet, AIA Document G703, is attached.

4 ODICINAL CONTRACT CUM

5/17

Т.	URIGINAL CUNTRACT SUM		\$	0.00
2.	NET CHANGE BY CHANGE ORDERS		\$	0.00
3.	CONTRACT SUM TO DATE (Line $1 \pm 2$ )	\$	0.00	
4.	TOTAL COMPLETED & STORED TO DATE (Column G on G	G703)	\$	0.00
5.	RETAINAGE:			
	a. 0% of Completed Work			
	(Column $D + E$ on G703)	\$	0.00	
	<b>b.</b> <u>0</u> % of Stored Material			
	(Column F on G703)	\$	0.00	
	Total Retainage (Lines 5a + 5b or Total in Column I of G70	3)	\$	0.00
6.	TOTAL EARNED LESS RETAINAGE		\$	0.00
	(Line 4 Less Line 5 Total)			
7.	LESS PREVIOUS CERTIFICATES FOR PAYMENT		\$	0.00
	(Line 6 from prior Certificate)			
8.	CURRENT PAYMENT DUE		\$	0.00
9.	BALANCE TO FINISH, INCLUDING RETAINAGE	-		
	(Line 3 less Line 6)	\$	0.00	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	\$ 0.00	\$ 0.00
Total approved this Month	\$ 0.00	\$ 0.00
TOTALS	\$ 0.00	\$ 0.00
NET CHANGES by Change Order	\$	0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

#### CONTRACTOR:

By:	
State of:	
County of:	
Subscribed a	nd sworn to before
me this	day of

Notary Public: My Commission expires:

# ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

#### AMOUNT CERTIFIED ...... \$

0.00

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

#### ARCHITECT: By:

Date:

Date:

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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## STORED MATERIALS

University of Maine \* Location \* \* Campus Address \* Project Title: Location: Contractor:

Materials and/or equipment (hereinafter "Materials") that have not yet been incorporated into the work may be delivered and suitably stored, at the site or some other location agreed upon by the Owner. The Materials listed below have been estimated at 100% of the cost and will be stored at \_\_\_\_\_. The Owner will reimburse the Contractor based upon the prices included on the Schedule of Values Form, 00 62 73(AIA G703), less the cost of installation. The Contractor must complete sufficient copies of this Stored Materials Form, 00 62 79, to accompany the Application for Payment. The Contractor shall secure the signature of its bonding company on all forms and shall also provide a Power of Attorney from the bonding company.

SCHEDULE

Qty	Material/Equipment	Item in A	IA G703	Unit Wholesale	Extended
				Price	Wholesale Price
		Item No	Unit Price		

Surety

Power of Attorney Must be Attached

By:

Date:

Attorney-in-Fact

BILL OF SALE

The Contractor, \_\_\_\_\_, (will store/has stored) certain Materials (at the site of this project/at an approved warehouse/at bonded warehouse) and will be paid in accordance with the provisions of the General Conditions of the Contract for Construction. In consideration of the sum of \$\_\_\_\_\_ paid to the contractor by the Owner, and, incompliance with the provisions of the Contract, and, with the intention to be legally bound, the Contractor does hereby grant, bargain, sell and deliver unto the Owner, it successors and assigns, all and singular, the Materials described in the schedule above. The Contractor agrees that:

- 1. Contractor has good title to the Materials, free and clear of all liens and encumbrances, and title is granted to the Owner;
- 2. The Materials will be used only in the construction of the above referenced project, under the provisions of the Contract, and will not be diverted elsewhere without the prior written consent of the Owner;
- 3. The Materials have been delivered to and are at the places approved for storage, and they are clearly marked and identified as the property of the Owner and are stored in a safe and secure manner to protect from damage or loss;

- 4. The Contractor will pay all expenses in connection with the sale, delivery, storage, protection and insurance of Materials granted to the Owner.
- 5. The Contractor will remain responsible for the Materials, which will remain under its custody and control for all losses, and will fully indemnify the Owner for the cost of the Materials should the Materials be lost or damaged or stolen, regardless of exclusions in insurance policies required under this document. The contractor has insured the Materials against loss or damage by fire (with extended coverage), theft and burglary, with loss payable to the Owner;
- 6. The Contractor agrees that the quantities of Materials set forth in the Schedule of Values Form represents the maximum quantities for which it may be entitled to payment under the provisions of the contract;
- 7. The following information is included with this form:

(1) An Application for Payment;
(2) An invoice or copy of an invoice for Materials stored;
(3) Evidence of payment, or when payment has not been made, a letter on the Contractor's letterhead authorizing payment to be made jointly to the Contractor and the Supplier;
(4) Photographs showing the stored Materials and its location;
(5) a fire and theft insurance policy rider for the stored Materials.
(6) a warehouseman's receipt acknowledging that the Materials being stored at the warehouse are being held for the benefit of the Contractor or/or University.

Whitess.	Bv	(SEAL)
	Principal/Contractor-Individual	
Witness:	Principal/Contractor Individual	
	Thicipal/Contractor-Individual	
		(SEAL)
Attest:		_
	Principal/Contractor-Corporation	
	By:	
Secretary	President	

Witness

00 63 13

# ${}^{\textcircled{\mbox{\footnotesize \mbox{\footnotesize \mbox{\footnotesize \mbox{\footnotesize - 2004}}}}}$ Document G716" – 2004

# Request for Information ("RFI")

		FROM:		
<b>PROJECT:</b> University of	Maine S	<b>ISSUE DATE:</b> System Project	RFI No.	001
PROJECT NUMBERS:	/	REQUESTED REP COPIES TO:	LY DATE:	
DESCRIPTION: (Fully of	describe the qu	estion or type of information request	ed.)	
EFERENCES/ATTACHMI SPECIFICATIONS: NDER'S RECOMMENDA commended solution, inc	ENTS: (List spec TION: (If RFI co cluding cost and	cific documents researched when set DRAWINGS: oncerns a site or construction condit d/or schedule considerations.)	eking the information OTHER: ion, the sender may pr	requested.) rovide a
CEIVER'S REPLY: (Prov	ride answer to h	RFI, including cost and/or schedule of	considerations.)	
CEIVER'S REPLY: (Prov	ide answer to F	RFI, including cost and/or schedule o	considerations.)	
CEIVER'S REPLY: (Prov	ide answer to F	RFI, including cost and/or schedule of <b>DATE</b>	considerations.)	

00 63 33

# **■**AIA<sup>®</sup> Document G710<sup>™</sup> – 1992

# Architect's Supplemental Instructions

<b>PROJECT</b> (Name and address):	ARCHITECT'S SUPPLEMENTAL	OWNER:
University of Maine System Project	INSTRUCTION NO:	ARCHITECT:
		CONSULTANT: 🗌
OWNER (Name and address):	DATE OF ISSUANCE:	
University of Maine System		
16 Central Street	CONTRACT FOR:	FIELD:
Bangor, ME 04401-5106		OTHER:
FROM ARCHITECT (Name and address):	CONTRACT DATE:	

address).

TO CONTRACTOR (Name and address):

#### **ARCHITECT'S PROJECT NUMBER:**

The Work shall be carried out in accordance with the following supplemental instructions issued in accordance with the Contract Documents without change in Contract Sum or Contract Time. Proceeding with the Work in accordance with these instructions indicates your acknowledgment that there will be no change in the Contract Sum or Contract Time.

**DESCRIPTION:** 

**ATTACHMENTS:** 

(Here insert listing of documents that support description.)

**ISSUED BY THE ARCHITECT:** 

(Signature)

(Printed name and title)

# $\mathbf{W}AIA^{\circ}$ Document G714<sup>\*\*</sup> – 2007

# **Construction Change Directive**

PROJECT: (Name and address)	DIRECTIVE NUMBER:	OWNER:
University of Maine	DATE:	ARCHITECT:
System Project TO CONTRACTOR: (Name and address)	CONTRACT FOR: CONTRACT DATED: ARCHITECT'S PROJECT NUMBER:	CONSULTANT:
		FIELD:
		OTHER: 🗌

You are hereby directed to make the following change(s) in this Contract: (Describe briefly any proposed changes or list any attached information in the alternative)

#### PROPOSED ADJUSTMENTS

1.

- The proposed basis of adjustment to the Contract Sum or Guaranteed Maximum Price is: Lump Sum decrease of \$0.00
  - Unit Price of \$ per
  - As provided in Section 7.3.3 of AIA Document A201-2007
  - As follows:
- 2. The Contract Time is proposed to (

). The proposed adjustment, if any, is days.

When signed by the Owner and Architect and received by the Contractor, this document becomes effective IMMEDIATELY as a Construction Change Directive (CCD), and the Contractor shall proceed with the change(s) described above.

Contractor signature indicates agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this CCD.

ARCHITECT (Firm name)	OWNER (Firm name)	CONTRACTOR (Firm name)
ADDRESS	ADDRESS	ADDRESS
BY (Signature)	BY (Signature)	BY (Signature)
(Typed name)	(Typed name)	(Typed name)
DATE	DATE	DATE

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# Work Changes Proposal Request

<b>PROJECT</b> (Name and address):	PROPOSAL REQUEST NUMBER:	OWNER: 🔲
University of Maine		ARCHITECT:
System Project	DATE OF ISSUANCE:	CONSULTANT:
<b>OWNER</b> (Name and address):	CONTRACT FOR:	
	CONTRACT DATE:	FIELD: 🗌
FROM ARCHITECT (Name and address):	ARCHITECT'S PROJECT NUMBER:	OTHER: 🛄

**TO CONTRACTOR** (Name and address):

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within ( ) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

THIS IS NOT A CHANGE ORDER. A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

**DESCRIPTION** (Insert a written description of the Work):

**ATTACHMENTS** (List attached documents that support description):

**REQUESTED BY THE ARCHITECT:** 

(Signature)

(Printed name and title)

# ${\ensuremath{\overline{\mathbb{B}}}} AIA^{\circ}$ Document G701" – 2001

# **Change Order**

<b>PROJECT</b> (Name and address): University of Maine System Project <b>TO CONTRACTOR</b> (Name and address):	CHANGE ORDER NUMBER: DATE:	OWNER:
		ARCHITECT: 🔲
	ARCHITECT'S PROJECT NUMBER:	CONTRACTOR: 🔲
	CONTRACT DATE:	FIELD: 🗌
	CONTRACT FOR:	OTHER: 🗌

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

The original Contract Sum was	\$ 0.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 0.00
The Contract Sum will be increased by this Change Order in the amount of	\$ 0.00
The new Contract Sum including this Change Order will be	\$ 0.00

The Contract Time will be increased by Zero (0) days. The date of Substantial Completion as of the date of this Change Order therefore is

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

#### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
ADDRESS	ADDRESS	ADDRESS
BY (Signature)	BY (Signature)	BY (Signature)
(Typed name)	(Typed name)	(Typed name)
DATE	DATE	DATE

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TO CONTRACTOR:

(Name and address):

# Certificate of Substantial Completion

**PROJECT:** 

(Name and address): University of Maine System Project PROJECT NUMBER: **CONTRACT FOR:** General Construction CONTRACT DATE:

OWNER:
ARCHITECT:
CONTRACTOR:
FIELD:
OTHER:

TO OWNER: (Name and address): University of Maine System 16 Central Street Bangor, ME 04401-5106

PROJECT OR PORTION OF THE PROJECT DESIGNATED FOR PARTIAL OCCUPANCY OR USE SHALL INCLUDE:

The Work performed under this Contract has been reviewed and found, to the Architect's best knowledge, information and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated above is the date of issuance established by this Certificate, which is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

#### Warranty

**Date of Commencement** 

ARCHITECT

BY

DATE OF ISSUANCE

A list of items to be completed or corrected is attached hereto. The failure to include any items on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents. Unless otherwise agreed to in writing, the date of commencement of warranties for items on the attached list will be the date of issuance of the final Certificate of Payment or the date of final payment.

#### Cost estimate of Work that is incomplete or defective: \$0.00

The Contractor will complete or correct the Work on the list of items attached hereto within Zero (0) days from the above date of Substantial Completion.

CONTRACTOR	BY	DATE	
The Owner accepts the Work or (date).	designated portion as substantially	complete and will assume full possession at	(time) on
OWNER	ВҮ	DATE	

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance shall be as follows:

(Note: Owner's and Contractor's legal and insurance counsel should determine and review insurance requirements and coverage.)

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#### 00 65 19

# University of Maine System Certificate of Completion (Final)

## CONTRACT DATED:

**PROJECT NAME:** 

### SUSTANTIAL COMPLETION DATE:

FINAL COMPLETION is defined, in accordance with Article 9 of the General Conditions, as the date certified by the Architect when all the Work of the Project is fully complete, the Close-Out requirements of Paragraph 9.10 of the General Conditions have been completed, including the Close-Out Meeting and approval of Close-Out by the Architect, in accordance with Subparagraph 9.10.2, and the Contract fully performed in accordance with the Contract Documents, and the Contractor entitled to final payment.

The CONTRACTOR certifies that the Work is fully completed and was completed on or before \_\_\_\_\_, <u>20\_\_</u>, and submits herewith:

Application for Final Payment (AIA G702, or equal) Affidavit of Payments (AIA G706, or equal) Consent of Surety (AIA G707, or equal) Release of Liens (AIA G706A, or equal) Waiver of Lien

CONTRACTOR:

By:

Date: \_\_\_\_\_

The Architect has inspected the Work and has determined that the Date of Final Completion was  $\underline{20}$ .

ARCHITECT:

By:

Date:

The OWNER hereby accepts the Work as fully complete and will make final payment.

By: \* Campus Signature Authority \* \* Title \* University of Maine Date:

# MIA® Document G706<sup>™</sup> – 1994

# Contractor's Affidavit of Payment of Debts and Claims

**PROJECT:** (Name and address) University of Maine System Project

TO OWNER: (Name and address)

**CONTRACT FOR:** General Construction CONTRACT DATED:

ARCHITECT'S PROJECT NUMBER:

OWNER:
ARCHITECT:
CONTRACTOR:
SURETY: 🗌
OTHER: 🗌

#### STATE OF: COUNTY OF:

The undersigned hereby certifies that, except as listed below, payment has been made in full and all obligations have otherwise been satisfied for all materials and equipment furnished, for all work, labor, and services performed, and for all known indebtedness and claims against the Contractor for damages arising in any manner in connection with the performance of the Contract referenced above for which the Owner or Owner's property might in any way be held responsible or encumbered.

#### **EXCEPTIONS:**

#### SUPPORTING DOCUMENTS ATTACHED HERETO:

1. Consent of Surety to Final Payment. Whenever Surety is involved, Consent of Surety is required. AIA Document G707, Consent of Surety, may be used for this purpose Indicate Attachment Yes 🛛 No

The following supporting documents should be attached hereto if required by the Owner:

- 1. Contractor's Release or Waiver of Liens. conditional upon receipt of final payment.
- 2. Separate Releases or Waivers of Liens from Subcontractors and material and equipment suppliers, to the extent required by the Owner, accompanied by a list thereof.
- 3. Contractor's Affidavit of Release of Liens (AIA Document G706A).

**CONTRACTOR:** (Name and address)

BY:

(Signature of authorized representative)

(Printed name and title)

Subscribed and sworn to before me on this date:

Notary Public: My Commission Expires:

# MAIA Document G706A<sup>™</sup> – 1994

# Contractor's Affidavit of Release of Liens

**PROJECT:** (Name and address) ARCHITECT'S PROJECT NUMBER: University of Maine System Project2 **CONTRACT FOR:** General Construction

TO OWNER: (Name and address) University of Maine System 16 Central Street Bangor, ME 04401-5106

CONTRACT DATED:

OWNER: ARCHITECT: CONTRACTOR: SURETY: OTHER:

#### **STATE OF:** Maine COUNTY OF:

The undersigned hereby certifies that to the best of the undersigned's knowledge, information and belief, except as listed below, the Releases or Waivers of Lien attached hereto include the Contractor, all Subcontractors, all suppliers of materials and equipment, and all performers of Work, labor or services who have or may have liens or encumbrances or the right to assert liens or encumbrances against any property of the Owner arising in any manner out of the performance of the Contract referenced above.

#### **EXCEPTIONS:**

SUPPORTING DOCUMENTS ATTACHED HERETO:

- 1. Contractor's Release or Waiver of Liens, conditional upon receipt of final payment.
- 2. Separate Releases or Waivers of Liens from Subcontractors and material and equipment suppliers, to the extent required by the Owner, accompanied by a list thereof.

**CONTRACTOR:** (Name and address)

BY:

(Signature of authorized representative)

(Printed name and title)

Subscribed and sworn to before me on this date:

Notary Public: My Commission Expires:

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#### WAIVER OF LIEN

Date: State of Maine County of

> TO: Office of Facilities University of Maine System 16 Central Street Bangor, ME 04401

#### **SUBJECT**

Project Name

Project Location

Upon receipt of the sum of \_\_\_\_\_ (being the balance due us under the existing contract or subcontract agreement for work on the Subject Project) the undersigned agrees that it will waive and release the University of Maine System from any and all lien or claim or right to lien on the Subject Project under the Statutes of the State of Maine relating to liens for labor, materials and/or subcontracts furnished for the Subject Project on premises belonging to the University of Maine System.

Signed:

Authorized Signature

Title

Firm Name:

## NOTARY

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

Signature Notary Public

# MAIA® Document G707<sup>™</sup> – 1994

# **Consent Of Surety to Final Payment**

<b>PROJECT</b> : (Name and address)	ARCHITECT'S PROJECT NUMBER:	OWNER:
University of Maine System Project	CONTRACT FOR:	ARCHITECT:
TO OWNER: (Name and address)		CONTRACTOR: 🗌
University of Maine System	connact bareb.	SURETY: 🗌
16 Central Street Bangor, ME 04401-5106		OTHER:

In accordance with the provisions of the Contract between the Owner and the Contractor as indicated above, the (Insert name and address of Surety)

on bond of (Insert name and address of Contractor)

, CONTRACTOR, hereby approves of the final payment to the Contractor, and agrees that final payment to the Contractor shall not relieve the Surety of any of its obligations to (Insert name and address of Owner)

as set forth in said Surety's bond.

IN WITNESS WHEREOF, the Surety has hereunto set its hand on this date: (Insert in writing the month followed by the numeric date and year.)

(Surety)

(Signature of authorized representative)

Attest: (Seal):

(Printed name and title)

1

, OWNER,

, SURETY,

# CONTRACTING REQUIREMENTS 00 70 00 CONDITIONS OF THE CONTRACT

# AIA CONTRACT

# 00 72 00 A201-2007 GENERAL CONDITIONS

#### 00 73 00.01

# University of Maine System Supplementary Conditions

#### to

### AIA A201 2007General Conditions of the Contract for Construction

#### **§ 1.1.8** Add the following:

The Architect is the Initial Decision Maker for this Agreement.

### **§1.2.2** Add the following:

Where the Procurement Requirements include provisions that portions of the Work be File Bid in accordance with the requirements of the Maine Bid Depository System, the subcontracts for these portions of the work will cover the same scope of work as defined by the Procurement Requirements and the File Bid and shall have the same contract amount as listed in the successful bid.

#### **§ 1.5.1** Add the following:

The provisions of this section shall not be deemed to modify the contract between the University of Maine System (the Owner) and the Architect under B102 2007 and B201 2007 and the University of Maine Supplementary Requirements to those documents regarding the Instruments of Service.

#### **§ 1.5.2** Add the following:

The provisions of this section shall not be deemed to modify the contract between the University of Maine System (the Owner) and the Architect under B102 2007 and B201 2007 and the University of Maine Supplementary Requirements to those documents regarding the Instruments of Service.

#### **§ 2.1.1.1** Insert the following:

**§ 2.1.1.1** For the purpose of this Contract, the Owner is defined as: University of Maine System; 16 Central Street; Bangor, Maine 04401 acting through its duly authorized agent.

### **§2.2.1** Delete in its entirety

### **§3.4.2.1** Insert the following:

§ 3.4.2.1 After the Contract has been executed, the Owner and Architect may consider a formal request for substitution of products in place of those specified. The Owner shall deduct from the next payment made from the Contract Sum amounts paid to' the Architect to evaluate the Contractor's proposed substitutions and to make agreed-upon changes in the Drawings and Specifications made necessary by the Owner's acceptance of the substitutions.

By making requests for substitutions, the Contractor:

.1 Represents that the Contractor has personally investigated the proposed substitute product and determined it is equal or superior in all respects to that specified;

.2 Represents that the Contractor will provide the same warranty for the substitution that the Contractor would for that specified;

.3 Certifies that the cost data presented is complete and includes all related costs, and waives all claims for additional costs related to the substitution which subsequently become apparent; and

.4 Will coordinate the installation of the accepted substitute, making such changes as may be required for the Work to be completed in all respects.

### **§3.4.4** Insert the following:

§ 3.4.4 If a wage scale prepared by the State of Maine Department of Labor, Bureau of Labor Standards, is included in the Contract Documents, such wage scale represents the minimum wages that must be paid in each category of labor employed on the project.

The provisions of Title 26 MRSA Chapter 15 <u>Preference to Maine Workers and Contractors</u>, apply to this project, including but not limited to:

### § 1310. Wage and benefits rates to be kept posted

A clearly legible statement of all fair minimum wage and benefits rates to be paid the several classes of laborers, workers and mechanics employed on the construction on the public work must be kept posted in a prominent and easily accessible place at the site by each contractor and subcontractor subject to sections 1304 to 1313.

### § 1311. Wage and benefit record of contractor

The contractor and each subcontractor in charge of the construction of a public work shall keep an accurate record showing the names and occupation of all laborers, workers and mechanics employed by them and all independent contractors working under contract with them in connection with the construction on the public works. The record must also show for all laborers, workers, mechanics and independent contractors the hours worked, the title of the job, the hourly rate or other method of remuneration and the actual wages or other compensation paid to each of the laborers, workers, mechanics and independent contractors. A copy of such a record must be kept at the job site and must be open at all reasonable hours to the inspection of the Bureau of Labor Standards and the public authority that let the contract and its officers and agents. It is not necessary to preserve those records for a period longer

#### 00 73 00.01

than 3 years after the termination of the contract. A copy of each such record must also be filed monthly with the public authority that let the contract. The filed record is a public record pursuant to Title 1, chapter 13, except that the public authority letting a contract shall adopt rules to protect the privacy of personal information contained in the records filed with the public authority under this section, such as Social Security numbers and taxpayer identification numbers. The rules may not prevent the disclosure of information regarding the classification of workers or independent contractors and the remuneration they receive. Such rules are routine technical rules as defined by Title 5, chapter 375, subchapter 2-A.

### § 3.4.5 Insert the following:

**§ 3.4.5** If a wage scale prepared by the U.S. Department of Labor pursuant to the provision of the Davis-Bacon Act is included in the Contract Documents, such wage scale represents the minimum wages that must be paid in each category of labor on the project. The requirements and responsibilities within the Davis-Bacon Act apply to this project.

**§ 3.4.6** Insert the following:

## **§ 3.4.6 EQUAL EMPLOYMENT OPPORTUNITY**

During the performance of this contract, the contractor agrees as follows:

**§ 3.4.6.1** The contractor will not discriminate against any employee or applicant for employment because of race, color, religious creed, sex, sexual orientation, national origin, ancestry, age, physical handicap or mental handicap. Such action shall include, but not be limited to, the following: employment, upgrading, demotions, transfers, recruitment or recruitment advertising; layoffs or terminations; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

**§ 3.4.6.2** The contractor will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to race, color, religious creed, sex, sexual orientation national origin, ancestry, age, physical handicap or mental handicap.

**§ 3.4.6.3** The contractor will send to each labor union or representative of the workers with which there is a collective or bargaining agreement in place, or other contract or understanding, whereby labor is being furnished for the performances of his contract, a notice, as set forth in Attachment A attached hereto, to be provided by the contracting department or agency, advising the said labor union or workers' representative of the contractor's commitment under the provisions of the contract, and shall post copies of the notice in conspicuous places available to employees and to applicants for employment.

**§3.4.6.4** The contractor will cause the foregoing provisions to be inserted in all contracts for any work covered by this agreement so that such provisions will be binding upon each subcontractor.

**§ 3.4.6.5** Contractors and subcontractors with contracts in excess of \$50,000 will also pursue in good faith affirmative action programs.

## **§ 3.6.1** Insert the following:

**§ 3.6.1** The University of Maine System is exempt from payment of taxes under the Maine Sales and Use Tax Law Title 36 Section 1760 for taxes on materials that are permanently incorporated into the real property belonging to the University of Maine System. The University of Maine System is also exempt from the payment of Federal Excise Taxes on articles not for resale and from the Federal Transportation Tax on all shipments; exemption certificates for these taxes will be furnished when required. All quotations shall be less these taxes. The contractor shall pay all other taxes that have been or are legally enacted.

## **§ 3.7.4** Replace the existing § 3.7.4 with the following:

§ 3.7.4 Concealed or Unknown Conditions. If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature, that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor in writing, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may proceed as provided in Article 15.

## **§3.10.1.1** Insert the following:

**§ 3.10.1.1** The Contractor shall provide an updated Construction Schedule with each Application for Payment reflecting actual construction progress and activities.

## § 3.12.11 Insert the following:

§ 3.12.11 The Architect's review of the Contractor's submittals will be limited to examination of an initial submission and two (2) resubmittals. The Architects review of additional submittals will be made only with the consent of the Owner after notification by the Architect. The Owner shall deduct from the next payment made from the Contract Sum amounts paid to the Architect for evaluation of such additional submittals.

# § 3.15.3 Insert the following:

**§ 3.15.3 Waste Management** The University is committed to a resource management strategy which reduces to a minimum the production of waste material
while reusing, recycling or composting as much as possible of the remaining materials. Contractor should strive to identify opportunities to reduce, reuse, or recycle waste from renovations or new construction, and will submit a construction waste management plan for the project.

# **§ 4.1.1** Replace the existing § 4.1.1 with the following:

**§ 4.1.1** The Architect is a person or entity lawfully licensed to practice in the State of Maine. That person or entity is identified in the Agreement and is referred throughout the Contract Documents as if singular in number. Whenever the prime professional designer for the Work is an Engineer, the term Architect, wherever used in these documents shall have the term Engineer substituted for the term Architect. The Engineer shall be lawfully licensed to practice engineering in the State of Maine or an entity lawfully practicing engineering identified as such in the Agreement.

**§ 4.2.1** Replace the existing § 4.2.1 with the following:

**§ 4.2.1** The Architect will provide administration of the Contract as described in the Contract Documents, and will be an Owner's representative during construction until the date the final payment is due, and from time to time during the period for correction of Work described in § 12.2, and until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

**§ 4.2.2** Replace the existing § 4.2.2 with the following:

**§ 4.2.2** The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, endeavor to guard the Owner against defects and deficiencies in the Work, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for, the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents, except as provided in Section 3.3.1.

**§ 4.2.2.1** The Contractor shall reimburse the Owner for compensation paid to the Architect for additional site visits made necessary by the fault, neglect as determined solely by the Owner, or request of the Contractor. The reimbursement shall be deducted from the next payment made from the Contract Sum following the Owner's payment to the Architect.

- **§ 4.2.3** Delete the word "reasonably" from the first sentence.
- **§ 4.2.10** Replace the existing § 4.2.10 with the following:

**§ 4.2.10** If the Owner and Architect agree, the Architect will provide one or more project representatives to assist in carrying out the Architect's responsibilities at the site. The duties, responsibilities and limitations of authority of such project representatives shall be as set forth in the contract between the Architect, AIA B102 and B201-2007and Supplemental Requirements to be incorporated in the Contract Documents and attached hereto as Exhibit A.

# § 5.2.1 Add the following:

**§ 5.2.1.1** The Contractor shall provide Owner a list of all subcontractors and independent contractors on the job site and a record of the entity to whom that subcontractor or independent contractor is directly contracted and by whom that subcontractor or independent contractor is insured for workers' compensation purposes. The list shall be presented at the preconstruction meeting and, when changes occur, at each requisition meeting as necessary. Information from this list will be placed on Owner's web site and updated as needed as required by 26 MRSA §1302-A.

§ 5.2.1.2 Where the use of the Maine Bid Depository was required by the Procurement Requirements, Subcontractors included in the Contractor's Proposal shall be the Subcontractors for the defined Work unless a change has been approved by the Owner.

#### **§ 7.1.4** Insert the following:

**§ 7.1.4** The combined overhead and profit included in the total cost to the Owner of a change in the Work shall be based on a previously agreed upon unit pricing or on the following schedule allowing for appropriate allowances for contract duration:

**.1** For the Contractor, for Work performed by the Contractor's own forces, 20% of the cost.

.2 For the Contractor, for Work performed by the Contractor's Subcontractors, 10% of the amount due the Subcontractors.

.3 For each Subcontractor involved, for Work performed by the Subcontractor's own forces, 20% of the cost.

.4 For each Subcontractor involved, for Work performed by the Subcontractor's Sub-subcontractors, 10% of the amount due the Sub-subcontractor.

.5 Costs to which overhead and profit is to be applied shall be limited to the following:

.1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;

.2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;

**.3** Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;

.4 Costs of premiums for all bonds, insurance, permit fees, and sales, use or similar taxes related to the Work; and

§ 7.1.5 When there is only an extension of Contract Time, the contractor delay claim is limited to additional costs related to supervision and field office personnel, which may be included in the overhead and profit calculation.

§ 7.1.6 In order to facilitate checking of quotations, all proposals, except those so minor that their propriety can be seen by inspection, shall be accompanied by complete itemization of costs including labor, materials and Subcontracts. Labor and materials shall be itemized in the manner prescribed above. Where major cost items are Subcontracts, they are to be itemized also. In no case will a change be approved without such itemization.

# § 9.3.1 Add the following:

The forms for application of payment, duly notarized, shall be the current authorized edition of AIA Document G702, Application for Payment, supported by a current authorized edition of AIA G703, Continuation Sheet.

# § 9.3.1.3 Insert the following:

**§ 9.3.1.3** The provisions of Title 5 M.R.S.A § 1746, as amended, pertain to this project. The University shall retain five percent (5%) of each payment due the Contractor as part of the security for the fulfillment of the Contract Agreement by the Contractor, the Contractor shall not withhold a greater percentage from subcontractors. The University may, if deemed expedient by the University, cause the Contractor to be paid temporarily or permanently from time to time during the progress of the work, such portion of the amount retained as the University deems prudent or desirable.

# **§ 9.5.1** The word "shall" will be substituted for the word "may" in all places in § 9.5.1.

**§ 9.5.1.1** Replace with the following:

**§ 9.5.1.1** Defective Work, i.e. Work that does not conform to the requirements of the contract, shall include, but not be limited to, non-conforming Work, disputed Work, incomplete Work, and unacceptable Work, which is not remedied.

**§ 9.5.1.1.1** The Architect shall deduct and withhold from any certification for payment an amount equal to one hundred and fifty percent (150%) the value of any defective Work.

# **§ 9.6.8** Insert the following:

§ 9.6.8 All Progress Payments and Final Payment are subject to the requirements of

the "Maine Prompt Pay Act" Title 10 M.R.S.A. § 201-A, as amended. Payments shall be made on a timely basis in accord with the requirements of this Statute; however, the Contractor waives interest on any late payment.

**§ 9.10.1.1** Insert the following:

**§ 9.10.1.1** Except with the consent of the Owner, the Architect will perform no more than three (3) site reviews to determine whether the Work or a designated portion thereof has attained Final Completion in accordance with the Contract Documents. The Owner shall be entitled to deduct from the Contract Sum amounts paid to the Architect for any additional site reviews.

# **§ 9.11** Insert the following:

**§ 9.11** The Contractor and the Contractor's surety, if any, shall be liable for and shall pay the Owner the sums stipulated as liquidated damages in the Contract Documents for each calendar day of delay after the date established for Substantial Completion in the Contract Documents until the Work is substantially complete.

# **§10.2.1** Add the following:

.4 If this Contract involves renovation, repair, or preparation of surfaces for painting in pre-1978 apartments, houses, or spaces used by child care facilities, Contractor shall use certified workers who follow the lead-safe work practices as required by the US Environmental Protection Agency's Renovation, Repair and Remolding rule described in 40 CFR § 745.85. Notification of the tenants or users under this rule will be the responsibility of the University.

**§ 10.3.2** Replace the existing §10.3.2 with the following:

**§ 10.3.2** Upon receipt of the Contractor's written notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor.

# **§ 11.1.3** Add the following:

Certificates of Insurance filed with the University of Maine System shall indicate the Certificate Holder as University of Maine System, 16 Central Street, Bangor, Maine 04401. The Project name, campus, and general liability insurance required policy form and two required endorsements noted in Paragraph 11.1.5.1 below shall be included on the Certificate. Contractor must provide renewal certificates at least 15 days prior to expiration.

# **§ 11.1.4** Add the following:

Neither the Contractor nor any Subcontractors or Suppliers shall commence work at

the project site under this contract until the Contractor has provided the University with a standard ACORD certificate with an attached AIA Document G715-1991 listing all insurance coverages and limits required under this section. All required insurance shall be maintained throughout the term of this contract (including correction period, defined in 12.2.2.1) and be on a primary basis, noncontributory with any other insurance carried by the University. All required insurance shall be provided by companies that have a current A.M. Best insurance rating of A- or better and that are licensed or approved to do business in the State of Maine.

# **§ 11.1.5** Insert the following:

**§ 11.1.5 COVERAGE LIMITS** - The required insurance and coverage limits are as follows:

**§ 11.1.5.1** General Liability -Contractor shall provide General Liability insurance with coverage for premises and operations, products and completed operations, explosion, collapse and underground hazards, broad form property damage, contractual, personal and advertising injury liabilities. Insurance shall be provided on a standard Insurance Services Office (ISO) Commercial General Liability Form CG 00 01 12 04 or equivalent and shall include the following three endorsements or their equivalent: 1) Additional Insured—Owners, Lessees or Contractors—Scheduled Person or Organization (CG20 10 07 04) with the University of Maine System, 16 Central Street, Bangor, ME 04401 listed as additional insured; 2) Additional Insured—Owners, Lessees or Contractors—Completed Operations (CG 20 37 07 04) with the University of Maine System, 16 Central Street, Bangor, ME 04401 listed as additional insured; and 3) Designated Construction Project General Aggregate Limit (CG 25 03 03 97)) as the Aggregate limits shall apply on a per location or job basis. The policy form and endorsements must be included on the certificate of insurance. The below required minimum insurance limits shall not be construed as a limitation of the University's rights under any insurance with higher limits and no insurance shall be endorsed to include such a limitation. General Liability insurance required minimum limits:

.1	General Aggregate	\$2,000,000
.2	Products & Completed Operations Aggregate	\$2,000,000
.3	Personal Injury Aggregate	\$1,000,000
.4	Each Occurrence for Contracts Under \$1 million	\$1,000,000
.5	Each Occurrence for Contracts \$1 million and above	\$2,000,000
.6	Personal/Advertising Injury	\$1,000,000
.7	Medical Payments (Any One Person)	\$5,000

**§ 11.1.5.2** Workers' Compensation - Contractor including Independent Contractors shall provide Worker's Compensation insurance with coverage on a statutory basis according to Maine Law and apply to all personnel on the job site. Workers' Compensation insurance required minimum limits:

- .1 Coverage A (Workers' Compensation) Statutory Limits
- .2 Coverage B (Employers Liability)

.1 Bodily injury by accident	\$500,000 each accident
.2 Bodily injury by disease	\$500,000 each employee
.3 Bodily injury by disease	\$500,000 policy limit

**§ 11.1.5.3** Vehicle Liability Insurance - Contractor shall provide Vehicle Liability insurance with coverage for all owned, hired/rented and non-owned vehicles. Vehicle Liability insurance required minimum limit:

.1	Combined Single Limit		\$1,000,000 each accident
		or	
.2	Split Limits		\$1,000,000 bodily injury \$1,000,000 property damage

§ 11.3.1 Replace all of the existing § 11.3.1 and its subparagraphs with the following:

# [NOTE: THE PROJECT MANAGER WILL MANUALLY DELETE FROM THIS SECTION THE ONE NOT SELECTED TO DESCRIBE THE TYPE OF PROJECT.]

# [FOR NEW, STAND-ALONE CONSTRUCTION AND MAJOR ADDITIONS USE THIS PARAGRAPH. Use for stand-alone buildings and major additions with fire walls and fire doors separating the addition from the existing building:]

§ 11.3.1 The Contractor shall secure "All Risk" type Builder's Risk Insurance, appropriate for the Project, with an insurance company lawfully authorized to do business in the State of Maine, and shall maintain said insurance during the contract time. The insurance shall be written on a replacement cost basis and the amount of the insurance shall not be less than the full replacement cost of the Project and Project materials. The insurance shall cover, at a minimum, losses due to fire, smoke, explosion, hail, lightning, theft, vandalism, malicious mischief, wind, collapse, riot, aircraft, and increased cost of construction. Insurance shall also cover portions of the work located away from the site but intended for use at the site, and for portions of the work in transit. In the event of a loss, the insurance deductible and any uncovered loss will be assumed by the Contractor. The insurance shall name as the insured the Contractor, the Subcontractors, the Designer, and the University. The policy must be written as the primary insurance covering the project and include endorsement providing permission to occupy in advance of project completion. A certificate of insurance verifying coverage shall be forwarded simultaneously to the Designer and the University prior to starting any work at the site. If the Contractor fails to maintain the appropriate insurance, then the Contractor shall bear all reasonable costs attributed to that failure.

# [FOR RENOVATION, ALTERATION AND/OR ADDITION WORK USE THIS PARAGRAPH:]

**§ 11.3.1** For this project, Property Insurance coverage, up to the total amount of the Project, will be provided by the University by adding the Project to the University's existing master property insurance. Coverage shall be included for the Contractor and all Subcontractors, as their interests may appear, while involved in the Project and

until the work is completed or the contractor is otherwise advised in writing. This insurance is limited to the "all risk" type coverage provided under the University's master property insurance for direct physical loss or damage to the building or building materials related to the project, subject to standard policy limitations and exclusions. The contractor is responsible for a \$10,000 per claim deductible. Any other insurance desired by the Contractor beyond that covered by the University's insurance, or to cover the \$10,000 deductible, is the responsibility of the Contractor. This contract stands as verification of the University's property insurance coverage on the project and no further verification will be provided.

**§ 11.4.1** Replace the existing §11.4.1 with the following:

**§ 11.4.1** The Contractor shall furnish a Performance Bond and a Payment Bond covering the faithful performance of the contract and payment of obligations arising thereof. Bonds may be obtained through the Contractor's usual source and the cost thereof shall be included in the Contract Sum. The amount of each bond shall be equal to 100% of the Contract Sum. Should the Contract Sum change during the contract and warranty periods, the amount of the Bonds will be changed to reflect the Contract Sum.

**§ 11.4.1.1** The Contractor shall deliver the required bonds to the Owner at the same time as the signed Contract Agreement is delivered to the Owner. Prior to the commencement of the Work, the Contractor shall submit satisfactory evidence that such bonds will be furnished.

**§ 11.4.1.2** The Contractor shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix thereto a certified and current copy of the power of attorney.

**§ 11.4.1.3** The Contract Bonds shall continue in effect for one year after final acceptance of each contract to protect the Owner's interest in connection with the one year guarantee of workmanship and materials and to assure settlement of claims, for the payment of all bills for labor, materials, and equipment by the Contractor.

- **§ 13.6** Delete §13.6 in its entirety.
- **§ 14.1.1.4** Delete §14.1.1.4 in its entirety.
- § 14.1.3 Delete the words "and damages"
- **§ 14.4.3** Replace the existing §14.4.3 with the following:

**§ 14.4.3** In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for the work executed and costs incurred by reason of such termination, but not overhead and profit on Work not executed.

**§ 15.4.1** Replace the existing §15.4.1 with the following:

§ 15.4.1 The parties have selected arbitration as the method for binding dispute

resolution in this Agreement, any claim, dispute or other matter in question arising out of or related to this Agreement subject to, but not resolved by, mediation shall be subject to arbitration, which unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of this Agreement, except that the parties shall select only one Arbitrator, and there shall be no discovery. A demand for arbitration shall be made in writing, delivered to the other party to this Agreement, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be defended.

# THE MAINE HUMAN RIGHTS ACT GUARANTEES...

# **Equal Employment Rights**

EQUAL EMPLOYMENT RIGHTS				
1.	The RIGHT to freedom from discrimination in employment.			
2.	The opportunity for an individual to secure employment without discrimination is declared to be a CIVIL RIGHT.			
The Maine Human Rights Act prohibits discrimination because of race, color, sex, sexual orientation, age, physical or mental disability, genetic pre-disposition, religion, ancestry or national origin.				
The Maine Human Rights Act also prohibits discrimination because of filing a claim or asserting a right under the Worker's Comp Act or retaliation under the Whistleblower's Act.				

#### UNLAWFUL EMPLOYMENT DISCRIMINATION

- 1. For any employer to fail or refuse to hire an applicant
- 2. For any employer to discharge an employee
- 3. For any employer to discriminate against an employee with respect to recruitment, tenure, promotion, transfer, or compensation
- For any employment agency to fail or refuse to classify properly or refer for employment an applicant
- 5. For any labor organization to exclude from apprenticeship or membership an applicant
- For any employer, employment agency, or labor organization prior to employment or admission to membership of an individual to ask questions, keep as record, use application form, issue any notice, employ a quota system
- For any employer, employment agency, or labor organization to retaliate against a person who has opposed a violation of the Maine Human Rights Act

Because of race, color, sex, sexual orientation, age, physical or mental disability, genetic predisposition, religion, ancestry or national origin or because of asserting a claim under the Worker's Comp Act or Whistleblower's Act.



# HUMAN RIGHTS

COMMISSION

IF YOU FEEL YOU HAVE BEEN DISCRIMINATED AGAINST, CONTACT THE COMMISSION OFFICE. 51 STATE HOUSE STATION, AUGUSTA, MAINE 04333-0051 PHONE (207) 624-6050 FAX (207) 624-6063 TTY 1-888-577-6690

(Rev. Dec. 28, 2005)

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Attachment A

# State of Maine Department of Labor Bureau of Labor Standards Technical Services Division Augusta, Maine 04333-0045 Telephone (207) 623-7906

Wage Determination - In accordance with 26 MRSA §1301 et. seq., this is a determination by the Bureau of Labor Standards, of the fair minimum wage rate to be paid laborers and workers employed on the below titled project.

#### Title of Project ------

# Location of Project --

# 2010 Fair Minimum Wage Rates Building 1 Androscoggin County (1 or 2 family homes)

	Minimum	Minimum			Minimum	Minimum	
Occupation Title	<u>Wage</u>	<u>Benefit</u>	<u>Total</u>	Occupation Title	<u>Wage</u>	<u>Benefit</u>	<u>Total</u>
Asbestos Abatement Wrkr	\$17.00	\$0.85	\$17.85	Laborer - Skilled	\$15.00	\$1.31	\$16.31
Backhoe Loader Operator	\$16.00	\$0.84	\$16.84	Loader Op, Front-End	\$15.65	\$2.59	\$18.24
Boom Truck Operator	\$17.00	\$3.13	\$20.13	Mechanic - Maintenance	\$16.08	\$1.86	\$17.94
Bricklayer	\$22.00	\$3.20	\$25.20	Mechanic - Refrigeration	\$20.63	\$3.65	\$24.28
Bulldozer Operator	\$17.35	\$2.64	\$19.99	Oil/Fuel Brnr Serv & Inst	\$16.25	\$3.99	\$20.24
Carpenter	\$17.50	\$1.72	\$19.22	Painter	\$13.00	\$0.20	\$13.20
Carpenter - Rough	\$14.25	\$0.62	\$14.87	Paver - Bituminous	\$17.00	\$0.83	\$17.83
Cement Mason/Finisher	\$16.20	\$0.32	\$16.52	Pipe/Stm/Sprnkler Fitter	\$21.65	\$5.37	\$27.02
Commun Equip Installer	\$13.80	\$1.11	\$14.91	Plumber (Licensed)	\$20.40	\$2.30	\$22.70
Crusher Plant Operator	\$15.25	\$2.94	\$18.19	Plmbr Hlpr/Trainee (Lic)	\$15.65	\$2.98	\$18.63
Driller, Rock	\$16.00	\$5.38	\$21.38	Pump Installer	\$15.00	\$2.03	\$17.03
Dry-Wall Applicator	\$18.00	\$0.35	\$18.35	Rigger	\$23.50	\$4.73	\$28.23
Dry-Wall Taper & Finisher	\$20.00	\$0.29	\$20.29	Roller Oprtr - Pavement	\$16.50	\$5.25	\$21.75
Electrician, Licensed	\$20.50	\$3.02	\$23.52	Roofer	\$15.13	\$0.46	\$15.59
Electrician Hlpr (Licensed)	\$15.00	\$0.90	\$15.90	Sheet Metal Worker	\$17.75	\$2.87	\$20.62
Excavator Operator	\$17.50	\$1.99	\$19.49	Sider	\$13.50	\$1.90	\$15.40
Fence Setter	\$13.00	\$1.33	\$14.33	Stone Mason	\$15.00	\$6.64	\$21.64
Floor Layer	\$15.00	\$0.00	\$15.00	Tile Setter	\$18.00	\$2.09	\$20.09
Glazier	\$15.00	\$1.94	\$16.94	Truck Driver, Light	\$15.75	\$2.17	\$17.92
Grader/Scraper Operator	\$17.39	\$3.67	\$21.06	Truck Driver, Medium	\$12.00	\$0.23	\$12.23
HVAC	\$23.30	\$5.50	\$28.80	Truck Driver, Heavy	\$15.00	\$0.69	\$15.69
Insulation Installer	\$13.00	\$0.98	\$13.98	Truck Driver, Tractor Trlr	\$13.55	\$1.92	\$15.47
Ironworker - Structural	\$19.63	\$5.79	\$25.42	Truck Drvr, Cement Mxr	\$12.73	\$0.94	\$13.67
Laborers/Helper/Tender	\$13.50	\$0.36	\$13.86				

The Laborer classifications include a wide range of work duties. Therefore, if any specific occupation to be employed on this project is not listed in this determination, call the Bureau of Labor Standards at the above number for further clarification.

Welders are classified in the trade to which the welding is incidental.

Apprentices - The minimum wage rate for registered apprentices are those set forth in the standards and policies of the Maine State Apprenticeship and Training Council for approved apprenticeship programs.

Posting of Schedule - Posting of this schedule is required in accordance with 26 MRSA §1301 et. seq., by any contractor holding a State contract for construction valued at \$50,000 or more and any subcontractors to such a contractor.

Appeal - Any person affected by the determination of these rates may appeal to the Commissioner of Labor by filing a written notice with the Commissioner stating the specific grounds of the objection within ten (10) days from the filing of these rates with the Secretary of State.

\_, 2010

Determination No:	B1-000-2010		
Filing Date:			

A true copy

Expiration Date: 12-31-2010

Attest:\_\_\_\_\_ William A. Peabody

Director Bureau of Labor Standards

BLS 424BU (R2010) (Building 1 Androscoggin)

#### SECTION 011000 - SUMMARY

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Project information.
  - 2. Access to site.
  - 3. Coordination with occupants.
  - 4. Work by Owner
  - 5. Work restrictions.
  - 6. Miscellaneous provisions.
  - 7. Substantial Completion
- B. Related Requirements:
  - 1. Section 015000 "Temporary Facilities and Controls" for limitations and procedures governing temporary use of Owner's facilities.

#### 1.3 PROJECT INFORMATION

- A. Project Identification: 55 EXETER RENOVATIONS, Project Number 2012-002.
  - 1. Project Location: 55 Exeter Street, Portland, Maine 04104.
- B. Owner: University of Maine System for the University of Southern Maine.
  - 1. Owner's Representative: Carol Potter
- C. Architect: Gawron Turgeon Architects, 29 Black Point Road, Scarborough, Maine 04074

#### 1.4 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Work of Project is defined by the Contract Documents and consists of the following:
  - 1. Construction services to provide handicap accessibility, handicap restroom, reconfiguration of interior, associated demolition, new construction and finishes. Upgraded electrical system and heating replacement system.

- B. Type of Contract:
  - 1. Project will be constructed under a single prime contract.

#### 1.5 ACCESS TO SITE

- A. General: Contractor shall have full use of Project site for construction operations during construction period. Contractor's use of Project site is limited only by Owner's right to perform work or to retain other contractors on portions of Project.
- B. Use of Site: Limit use of Project site to work areas indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
  - 1. Limits: Confine construction operations to the structure and site area associated with the new handicap ramp location and new exterior stair.
  - 2. Driveways, Walkways and Entrances: Keep driveways, loading areas and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
    - a. Schedule deliveries to minimize use of driveways and entrances by construction operations.
    - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- C. Condition of Existing Building: Maintain portions of existing building affected by construction operations in a weathertight condition throughout construction period. Repair damage caused by construction operations.

# 1.6 COORDINATION WITH OCCUPANTS

- A. Full Owner Occupancy: Owner will occupy the adjacent building(s) during entire construction period. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's day-to-day operations. Maintain existing exits unless otherwise indicated.
  - 1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and approval of authorities having jurisdiction.
  - 2. Notify Owner not less than 48 hours in advance of activities that will affect Owner's operations.

# 1.7 WORK BY OWNER

A. Owner will hire a separate contractor to replace all existing wooden sash windows. General Contractor to coordinate all work of this Contract with window replacement contractor including but not limited to building security, demolition of lead painted materials, and painting.

- 1. Window replacement contractor will be responsible for security of window openings on a daily basis. General Contractor will be responsible for security of remainder of the Project.
- 2. Window replacement contractor will be responsible for removal and disposal of lead painted windows only, including collection of dust and debris generated by removal of windows.
- 3. Window replacement contractor will re-use existing lead painted window stops when possible. It will be the responsibility of the General Contractor to prep and paint the window stops.
- 4. It will be the responsibility of the General Contractor to prep and paint existing lead painted window trims and sills.

#### 1.8 WORK RESTRICTIONS

- A. Work Restrictions, General: Comply with restrictions on construction operations.
  - 1. Comply with limitations on use of public streets and with other requirements of authorities having jurisdiction.
- B. On-Site Work Hours: Building will be fully available for construction activities.
  - 1. Hours for Utility Shutdowns: Notify Owners 24 hours.
  - 2. Hours for noisy activity: Notify Owners 24 hours.
- C. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after providing temporary utility services according to requirements indicated:
- D. Noise, Vibration, and Odors: Coordinate operations that may result in high levels of noise and vibration, odors, or other disruption to Owner occupancy with Owner.
- E. Nonsmoking Building: Smoking is not permitted within the building or within 50 feet of entrances, operable windows, or outdoor-air intakes.
- F. Controlled Substances: Use of tobacco products and other controlled substances on the project site is not permitted.
- G. Employee Identification:
  - 1. Maintain list of approved screened personnel with Owner's representative.

#### 1.9 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
- B. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.

- C. Drawing Coordination: Requirements for materials and products identified on Drawings are described in detail in the Specifications. One or more of the following are used on Drawings to identify materials and products:
  - 1. Terminology: Materials and products are identified by the typical generic terms used in the individual Specifications Sections.
  - 2. Abbreviations: Materials and products are identified by abbreviations published as part of the U.S. National CAD Standard and scheduled on Drawings.

#### 1.10 MISCELLANEOUS PROVISIONS

- A. Water and Sewer Service from Existing System: Water from Owner's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required from construction operations.
- B. Existing designated toilet facilitie(s) will be available for use by Contractor.
- C. Electric Power Service from Existing System: Electric power from Owner's existing system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- D. USM will provide a space inside the building to be used as a field office during construction.
- E. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241; manage fire prevention program.
- F. Barricades, Warnings Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- G. USM will obtain COP Building Permit

#### 1.11 SUBSTANTIAL COMPLETION

- A. Date of Substantial Completion will be July 27, 2012
- B. Liquidated damages will not be assessed on this project.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

# SECTION 012300 - ALTERNATES

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes administrative and procedural requirements for alternates.

#### 1.3 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the bidding requirements that may be added to or deducted from the base bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
  - 1. Hold pricing for 90 days from the date of bid to allow Owner time for project accounting. Alternates not accepted before contract signing may be added by change order during construction.
  - 2. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum.

#### 1.4 **PROCEDURES**

- A. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
  - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated revisions to alternates.
- C. Execute accepted alternates under the same conditions as other work of the Contract.
- D. Schedule: A schedule of alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work

described under each alternate. Refer to drawings for information concerning separation of base bid and alternate.

#### PART 2 - PRODUCTS (Not Used)

#### PART 3 - EXECUTION

#### 3.1 SCHEDULE OF ALTERNATES

- A. Alternate No. One: Insulated Building Cap.
  - 1. Base Bid: Refit/organize and patch existing batt insulation above the third floor ceiling and eave areas above the second floor ceiling. Clean areas of debris.
  - 2. Alternate: Remove all existing insulation noted in base bid. Apply 10" of blown-in new insulation over all 2<sup>nd</sup>/3<sup>rd</sup> floor ceiling areas. Clean areas of debris.
- B. Alternate No. Two: Insulate Exterior Walls
  - 1. Base Bid: Existing building exterior walls to remain as is with undetermined amount of cavity insulation.
  - 2. Alternate: Blown-in insulation into exterior wall cavities on first and second floors patch walls as required.
- C. Alternate No. Three: Duplex Outlet Power Service
  - 1. Base Bid: Refer to drawings for outlets affected by new work or new additional electrical outlets. Power service will be exposed on interior surfaces as noted in the drawings.
  - 2. Alternate: For the outlets noted above and delineated on the drawings run power feeds concealed within the building structure to each outlet.
- D. Alternate Number Four: Lighting
  - 1. Base Bid: Existing lighting to remain.
  - 2. Alternate: Install new A.C.T. ceilings as shown on the reflected ceiling plans. Include new light fixtures as noted in the specifications and electrical drawings. Wiring upgrade is required as detailed for the light fixtures.

# END OF SECTION 012300

# SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for handling and processing Contract modifications.
- B. Related Requirements:
  - 1. Division 01 Section "Product Requirements" for administrative procedures for handling requests for substitutions made after the Contract award.

#### 1.3 MINOR CHANGES IN THE WORK

A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710, "Architect's Supplemental Instructions." form included in Project Manual.

#### 1.4 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
  - 1. Work Change Proposal Requests issued by Architect are not instructions either to stop work in progress or to execute the proposed change.
  - 2. Within 7 days after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
    - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
    - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
    - c. Include costs of labor and supervision directly attributable to the change.
    - d. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.

- e. Include quotes on suppliers and sub-contractors letterhead for the requested change.
- B. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to Architect.
  - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
  - 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
  - 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
  - 4. Include costs of labor and supervision directly attributable to the change.
  - 5. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
  - 6. Comply with requirements in Division 01 Product Requirements if the proposed change requires substitution of one product or system for product or system specified.
  - 7. Proposal Request Form: Use AIA Document G709 for proposal request, or format approved by the Owner.

#### 1.5 CHANGE ORDER PROCEDURES

A. On Owner's approval of a Work Changes Proposal Request, Architect will issue a Change Order for signatures of Owner and Contractor on AIA Document G701.

#### 1.6 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: Architect may issue a Construction Change Directive on AIA Document G714 form included in Project Manual. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
  - 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the ConstructionChange Directive.
  - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

USM 55 EXETER RENOVATIONS

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012600

# SECTION 012900 - PAYMENT PROCEDURES

# PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.
- B. Related Requirements:
  - 1. Section 012600 "Contract Modification Procedures" for administrative procedures for handling changes to the Contract.
  - 2. Section 013200 "Construction Progress Documentation" for administrative requirements governing the preparation and submittal of the Contractor's construction schedule.
  - 3. Section 017823 Operation and Maintenance data for concurrent submittal of preliminary operation and maintenance summary with schedule of values.

#### 1.3 DEFINITIONS

A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

#### 1.4 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
  - 1. Coordinate line items in the schedule of values with other required administrative forms and schedules, including the following:
    - a. Application for Payment forms with continuation sheets.
    - b. Submittal schedule.
    - c. Contractor's construction schedule.
    - d. Items required to be indicated as separate activities in Contractor's construction schedule.
  - 2. Submit the schedule of values to Architect at earliest possible date, but no later than seven days before the date scheduled for submittal of initial Applications for Payment.
    - a. Submit schedule of values to the Architect in electronic format for review, comment and approval by owner.

- 3. Subschedules: Where the Work is separated into phases requiring separately phased payments, provide subschedules showing values correlated with each phase of payment.
- B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
  - 1. Cover Sheet Identification: Include the following Project identification on the schedule of values:
    - a. Project name and location.
    - b. Name of Architect.
    - c. Architect's project number.
    - d. Contractor's name and address.
    - e. Date of submittal.
    - f. Certification that record documents have been updated and verified
  - 2. Submit draft of Continuation Sheets.
  - 3. Arrange the schedule of values in tabular form with separate columns to indicate the following for each item listed:
    - a. Related Specification Section or Division.
    - b. Description of the Work.
    - c. Name of subcontractor.
    - d. Name of manufacturer or fabricator.
    - e. Name of supplier.
    - f. Change Orders (numbers) that affect value.
    - g. Dollar value of the following, as a percentage of the Contract Sum to nearest onehundredth percent, adjusted to total 100 percent.
  - 4. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with Project Manual table of contents. Provide multiple line items for principal subcontract amounts where appropriate.
    - a. For each line item, provide a sublist breakdown as follows totaling five percent of the Contract Sum and subcontract amount.
      - 1) Material
      - 2) Labor
  - 5. For Division 15 work, provide the following additional line item breakdown of the mechanical subcontractor's work for each Application for Payment.
    - a. Replacement Heating System
  - 6. Documentation: Submit proper documentation for the amounts being requisitioned from subcontractors and material suppliers with each Application for Payment.
  - 7. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
  - 8. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
    - a. Differentiate between items stored on-site and items stored off-site. If required, include evidence of insurance or bonded warehousing.

- b. Only major long lead delivery items may be considered for off –site storage (Example: Long lead custom mechanical unit). Standard order and production materials and products shall be delivered to the site before including in Application of Payment on such items.
- 9. Provide separate line items in the schedule of values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
- 10. Allowances: Provide a separate line item in the schedule of values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
- 11. Each item in the schedule of values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
  - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the schedule of values or distributed as general overhead expense, at Contractor's option.
- 12. Schedule Updating: Update and resubmit the schedule of values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.
- C. The Contractor shall furnish to the Architect at the beginning of the project an expected monthly requisition estimate for the Owner's use in planning funding.

#### 1.5 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
  - 1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: Progress Payment Applications shall be submitted to Architect not less than 7 days before monthly progress meeting. The period covered by each Application for Payment is one month, ending on the last day of the month.
  - 1. Submit electronic copy to Architect and to Owner for review and comment at least 7 days before monthly progress meeting. Upon receipt of review comments, prepare notarized paper copies and transmit for signing at the progress meeting.
  - 2. Submit electronic draft copy of Application for Payment seven days prior to due date for review by Architect.
- C. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 continuation sheets form for Applications for Payment.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.

- 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
- 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
- 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
- 4. Indicate separate amounts for work being carried out under Owner-requested project acceleration.
- E. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.
  - 1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment, for stored materials.
  - 2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
  - 3. Provide summary documentation for stored materials indicating the following:
    - a. Value of materials previously stored and remaining stored as of date of previous Applications for Payment.
    - b. Value of previously stored materials put in place after date of previous Application for Payment and on or before date of current Application for Payment.
    - c. Value of materials stored since date of previous Application for Payment and remaining stored as of date of current Application for Payment.
- F. Transmittal: Submit three signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt within 24 hours. One copy shall include waivers of lien and similar attachments if required.
  - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
  - 2. Submit one electronic copy of application for Payment.
- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from subcontractors, sub-subcontractors and suppliers for construction period covered by the previous application.
  - 1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
  - 2. When an application shows completion of an item, submit conditional final or full waivers.
  - 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
  - 4. Record Drawing Updates: With each Application of Payment, record documents shall be maintained and current for all trades, available for viewing at a central location.

- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
  - 1. List of subcontractors.
  - 2. Schedule of values.
  - 3. Contractor's construction schedule (preliminary if not final).
  - 4. Combined Contractor's construction schedule.
  - 5. Products list (preliminary if not final).
  - 6. Submittal schedule (preliminary if not final).
  - 7. List of Contractor's staff assignments.
  - 8. List of Contractor's principal consultants.
  - 9. Copies of building permits and other required permits.
  - 10. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
  - 11. Initial progress report.
  - 12. Report of preconstruction conference.
  - 13. Certificates of insurance and insurance policies.
  - 14. Performance and payment bonds.
  - 15. Data needed to acquire Owner's insurance.
- I. Progress Applications for Payment. Administrative actions and submittals that must precede or coincide with submittal of progress Applications for Payment include the following:
  - 1. Contractor's Construction Schedule update.
  - 2. Submittals for Work being requisitioned for are complete and approved.
  - 3. Submit list of completed tests, checklists, commissioning, reports, IDAT and similar requirements for the work are submitted and in compliance with the Contract Documents.
  - 4. Minutes of previous month's progress meeting have been distributed.
  - 5. Record drawings are current.
- J. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion less retainage for portion of the Work claimed as substantially complete.
  - 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
  - 2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- K. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
  - 1. Evidence of completion of Project closeout requirements, record documents, operation and maintenance data, and demonstration and training.
  - 2. Mechanical commissioning completed and all systems in full compliance.
  - 3. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
  - 4. Updated final statement, accounting for final changes to the Contract Sum.
  - 5. University of Maine System Waiver of Lien.
  - 6. AIA Document G707, "Consent of Surety to Final Payment."
  - 7. Evidence that claims have been settled.

8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012900

# SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
  - 1. General coordination procedures.
  - 2. Coordination drawings.
  - 3. Requests for Information (RFIs).
  - 4. Project meetings.
- B. Each contractor shall participate in coordination requirements. Certain areas of responsibility are assigned to a specific contractor.
- C. Related Requirements:
  - 1. Section 013200 "Construction Progress Documentation" for preparing and submitting Contractor's construction schedule.
  - 2. Section 017300 "Execution" for procedures for coordinating general installation and field-engineering services, including establishment of benchmarks and control points.
  - 3. Section 017700 "Closeout Procedures" for coordinating closeout of the Contract.

#### 1.3 DEFINITIONS

A. RFI: Request from Owner, Architect, or Contractor seeking information required by or clarifications of the Contract Documents.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Include the following information in tabular form:
  - 1. Name, address, and telephone number of entity performing subcontract or supplying products.
  - 2. Number and title of related Specification Section(s) covered by subcontract.
  - 3. Drawing number and detail references, as appropriate, covered by subcontract.

- B. Key Personnel Names: Within 15 days of starting construction operations, submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses and telephone numbers, including home, office, and cellular telephone numbers and e-mail addresses. Provide names, addresses, and telephone numbers of individuals assigned as alternates in the absence of individuals assigned to Project.
  - 1. Post copies of list in project meeting room, in temporary field office, land by each temporary telephone. Keep list current at all times.

# 1.5 GENERAL COORDINATION PROCEDURES

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
  - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
  - 2. Coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair.
  - 3. Make adequate provisions to accommodate items scheduled for later installation.
- B. Coordination: Each contractor shall coordinate its construction operations with those of other contractors and entities to ensure efficient and orderly installation of each part of the Work. Each contractor shall coordinate its operations with operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
  - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
  - 2. Coordinate installation of different components with other contractors to ensure maximum performance and accessibility for required maintenance, service, and repair.
  - 3. Make adequate provisions to accommodate items scheduled for later installation.
- C. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
  - 1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- D. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities[ and activities of other contractors] to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
  - 1. Preparation of Contractor's construction schedule.
  - 2. Preparation of the schedule of values.

- 3. Installation and removal of temporary facilities and controls.
- 4. Delivery and processing of submittals.
- 5. Progress meetings.
- 6. Preinstallation conferences.
- 7. Project closeout activities.
- 8. Startup and adjustment of systems.
- E. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials. Coordinate use of temporary utilities to minimize waste.
  - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. See other Sections for disposition of salvaged materials that are designated as Owner's property.
- F. Coordination Digital Data Files: Prepare coordination digital data files according to the following requirements:
  - 1. Architect will furnish Contractor one set of digital data files of Drawings for use in preparing coordination digital data files.
    - a. Architect makes no representations as to the accuracy or completeness of digital data files as they relate to Drawings.

#### 1.6 REQUESTS FOR INFORMATION (RFIs)

- A. General: Immediately on discovery of the need for additional information or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in the form specified.
  - 1. Architect will return RFIs submitted to Architect by other entities controlled by Contractor with no response.
  - 2. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.
- B. Content of the RFI: Include a detailed, legible description of item needing information or interpretation and the following:
  - 1. Project name.
  - 2. Project number.
  - 3. Date.
  - 4. Name of Contractor.
  - 5. Name of Architect.
  - 6. RFI number, numbered sequentially.
  - 7. RFI subject.
  - 8. Specification Section number and title and related paragraphs, as appropriate.
  - 9. Drawing number and detail references, as appropriate.
  - 10. Field dimensions and conditions, as appropriate.
  - 11. Contractor's suggested resolution. If Contractor's suggested resolution impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
  - 12. Contractor's signature.

- 13. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.
  - a. Include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies, and attachments on attached sketches.
- C. RFI Forms: AIA Document G716 Form bound in Project Manual.
  - 1. Attachments shall be electronic files in Adobe Acrobat PDF format.
- D. Architect's Action: Architect will review each RFI, determine action required, and respond. Allow seven (7) working days for Architect's response for each RFI. RFIs received by Architect after 1:00 p.m. will be considered as received the following working day.
  - 1. The following Contractor-generated RFIs will be returned without action:
    - a. Requests for approval of submittals.
    - b. Requests for approval of substitutions.
    - c. Requests for approval of Contractor's means and methods.
    - d. Requests for coordination information already indicated in the Contract Documents.
    - e. Requests for adjustments in the Contract Time or the Contract Sum.
    - f. Requests for interpretation of Architect's actions on submittals.
    - g. Incomplete RFIs or inaccurately prepared RFIs.
  - 2. Architect's action may include a request for additional information, in which case Architect's time for response will date from time of receipt of additional information.
  - 3. Architect's action on RFIs that may result in a change to the Contract Time or the Contract Sum may be eligible for Contractor to submit Change Proposal according to Section 012600 "Contract Modification Procedures."
    - a. If Contractor believes the RFI response warrants change in the Contract Time or the Contract Sum, notify Architect[ and Construction Manager] in writing within [10] days of receipt of the RFI response.
- E. RFI Log: Prepare, maintain, and submit a log of RFIs organized by the RFI number. Submit log. Include the following: Software log with not less than the following:
  - 1. Project name.
  - 2. Name and address of Contractor.
  - 3. Name and address of Architect.
  - 4. RFI number including RFIs that were returned without action or withdrawn.
  - 5. RFI description.
  - 6. Date the RFI was submitted.
  - 7. Date Architect's response was received.
- F. On receipt of Architect's action, update the RFI log and immediately distribute the RFI response to affected parties. Review response and notify Architect within seven (7) days if Contractor disagrees with response.

- 1. Identification of related Minor Change in the Work, Construction Change Directive, and Proposal Request, as appropriate.
- 2. Identification of related Field Order, Work Change Directive, and Proposal Request, as appropriate.

# 1.7 PROJECT MEETINGS

- A. General: Schedule and conduct meetings and conferences at Project site unless otherwise indicated.
  - 1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times.
  - 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
  - 3. Minutes: Entity responsible for conducting meeting will record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner and Architect, within three (3) days of the meeting.
- B. Preconstruction Conference: Architect will schedule and conduct a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than (15) fifteen days after execution of the Agreement.
  - 1. Conduct the conference to review responsibilities and personnel assignments.
  - 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 3. Agenda: Discuss items of significance that could affect progress, including the following:
    - a. Tentative construction schedule.
    - b. Phasing.
    - c. Critical work sequencing and long-lead items.
    - d. Designation of key personnel and their duties.
    - e. Lines of communications.
    - f. Procedures for processing field decisions and Change Orders.
    - g. Procedures for RFIs.
    - h. Procedures for testing and inspecting.
    - i. Procedures for processing Applications for Payment.
    - j. Distribution of the Contract Documents.
    - k. Submittal procedures.
    - 1. Preparation of record documents.
    - m. Use of the premises
    - n. Work restrictions.
    - o. Working hours.
    - p. Owner's occupancy requirements.
    - q. Responsibility for temporary facilities and controls.
    - r. Procedures for moisture and mold control.
    - s. Procedures for disruptions and shutdowns.
    - t. Construction waste management and recycling.

- u. Parking availability.
- v. Office, work, and storage areas.
- w. Equipment deliveries and priorities.
- x. First aid.
- y. Security.
- z. Progress cleaning.
- 4. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes.
- C. Preinstallation Conferences: Conduct a preinstallation conference at Project site before each construction activity that requires coordination with other construction.
  - 1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect and Owner of scheduled meeting dates.
  - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
    - a. Contract Documents.
    - b. Options.
    - c. Related RFIs.
    - d. Related Change Orders.
    - e. Purchases.
    - f. Deliveries.
    - g. Submittals.
    - h. Review of mockups.
    - i. Possible conflicts.
    - j. Compatibility requirements.
    - k. Time schedules.
    - l. Weather limitations.
    - m. Manufacturer's written instructions.
    - n. Warranty requirements.
    - o. Compatibility of materials.
    - p. Acceptability of substrates.
    - q. Temporary facilities and controls.
    - r. Space and access limitations.
    - s. Regulations of authorities having jurisdiction.
    - t. Testing and inspecting requirements.
    - u. Installation procedures.
    - v. Coordination with other work.
    - w. Required performance results.
    - x. Protection of adjacent work.
    - y. Protection of construction and personnel.
  - 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.
  - 4. Reporting: Distribute minutes of the meeting to each party present and to other parties requiring information.

- 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Project Closeout Conference: Schedule and conduct a project closeout conference, at a time convenient to Owner and Architect, but no later than (30) thirty days prior to the scheduled date of Substantial Completion.
  - 1. Conduct the conference to review requirements and responsibilities related to Project closeout.
  - 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the meeting. Participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 3. Agenda: Discuss items of significance that could affect or delay Project closeout, including the following:
    - a. Preparation of record documents.
    - b. Procedures required prior to inspection for Substantial Completion and for final inspection for acceptance.
    - c. Submittal of written warranties.
    - d. Requirements for preparing operations and maintenance data.
    - e. Requirements for delivery of material samples, attic stock, and spare parts.
    - f. Requirements for demonstration and training.
    - g. Preparation of Contractor's punch list.
    - h. Procedures for processing Applications for Payment at Substantial Completion and for final payment.
    - i. Submittal procedures.
    - j. Coordination of separate contracts.
    - k. Owner's partial occupancy requirements.
    - 1. Installation of Owner's furniture, fixtures, and equipment.
    - m. Responsibility for removing temporary facilities and controls.
  - 4. Minutes: Entity conducting meeting will record and distribute meeting minutes.
- E. Progress Meetings: Conduct progress meetings at monthly intervals.
  - 1. Coordinate dates of meetings with preparation of payment requests.
  - 2. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 3. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
    - a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to

do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.

- 1) Review schedule for next period.
- b. Review present and future needs of each entity present, including the following:
  - 1) Interface requirements.
  - 2) Sequence of operations.
  - 3) Resolution of BIM component conflicts.
  - 4) Status of submittals.
  - 5) Deliveries.
  - 6) Off-site fabrication.
  - 7) Access.
  - 8) Site utilization.
  - 9) Temporary facilities and controls.
  - 10) Progress cleaning.
  - 11) Quality and work standards.
  - 12) Status of correction of deficient items.
  - 13) Field observations.
  - 14) Status of RFIs.
  - 15) Status of proposal requests.
  - 16) Pending changes.
  - 17) Status of Change Orders.
  - 18) Pending claims and disputes.
  - 19) Documentation of information for payment requests.
- 4. Minutes: Entity responsible for conducting the meeting will record and distribute the meeting minutes to each party present and to parties requiring information.
  - a. Schedule Updating: Revise Contractor's construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.
- F. Coordination Meetings: Conduct Project coordination meetings at weekly intervals. Project coordination meetings are in addition to specific meetings held for other purposes, such as progress meetings and preinstallation conferences.
  - 1. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meetings shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 2. Agenda: Review and correct or approve minutes of the previous coordination meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
    - a. Combined Contractor's Construction Schedule: Review progress since the last coordination meeting. Determine whether each contract is on time, ahead of schedule, or behind schedule, in relation to combined Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure

commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.

- b. Schedule Updating: Revise combined Contractor's construction schedule after each coordination meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with report of each meeting.
- c. Review present and future needs of each contractor present, including the following:
  - 1) Interface requirements.
  - 2) Sequence of operations.
  - 3) Resolution of BIM component conflicts.
  - 4) Status of submittals.
  - 5) Deliveries.
  - 6) Off-site fabrication.
  - 7) Access.
  - 8) Site utilization.
  - 9) Temporary facilities and controls.
  - 10) Work hours.
  - 11) Hazards and risks.
  - 12) Progress cleaning.
  - 13) Quality and work standards.
  - 14) Change Orders.
- 3. Reporting: Record meeting results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from each meeting.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013100

# SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
  - 1. Preliminary Construction Schedule.
  - 2. Contractor's Construction Schedule.
  - 3. Submittals Schedule.
  - 4. Field Condition Reports
  - 5. Special reports.
- B. Related Requirements:
  - 1. Division 1 Section "Payment Procedures" for submitting the Schedule of Values.
  - 2. Division 1 Section "Project Management and Coordination" for submitting and distributing meeting and conference minutes.
  - 3. Division 1 Section "Submittal Procedures" for submitting schedules and reports.

#### 1.3 DEFINITIONS

- A. Activity: A discrete part of a project that can be identified for planning, scheduling, monitoring, and controlling the construction project. Activities included in a construction schedule consume time and resources.
  - 1. Critical activities are activities on the critical path. They must start and finish on the planned early start and finish times..
  - 2. Predecessor Activity: An activity that precedes another activity in the network.
  - 3. Successor Activity: An activity that follows another activity in the network.
- B. Cost Loading: The allocation of the schedule of values for the completion of an activity as scheduled. The sum of costs for all activities must equal the total Contract Sum unless otherwise approved by Architect.
- C. CPM: Critical path method, which is a method of planning and scheduling a construction project where activities are arranged based on activity relationships. Network calculations determine when activities can be performed and the critical path of Project.
- D. Critical Path: The longest connected chain of interdependent activities through the network schedule that establishes the minimum overall Project duration and contains no float.

- E. Event: The starting or ending point of an activity.
- F. Float: The measure of leeway in starting and completing an activity.
  - 1. Float time is not for the exclusive use or benefit of either Owner or Contractor, but is a jointly owned, expiring Project resource available to both parties as needed to meet schedule milestones and Contract completion date.
  - 2. Free float is the amount of time an activity can be delayed without adversely affecting the early start of the successor activity.
  - 3. Total float is the measure of leeway in starting or completing an activity without adversely affecting the planned Project completion date.
- G. Fragnet: A partial or fragmentary network that breaks down activities into smaller activities for greater detail.
- H. Major Area: A story of construction, a separate building, or a similar significant construction element.
- I. Milestone: A key or critical point in time for reference or measurement.
- J. Network Diagram: A graphic diagram of a network schedule, showing activities and activity relationships.
- K. Resource Loading: The allocation of manpower and equipment necessary for the completion of an activity as scheduled.

#### 1.4 SUBMITTALS

- A. Submittals Schedule: Submit three copies of schedule. Arrange the following information in a tabular format:
  - 1. Scheduled date for first submittal.
  - 2. Specification Section number and title.
  - 3. Submittal category (action or informational).
  - 4. Name of subcontractor
  - 5. Description of the Work covered.
  - 6. Scheduled date for Architect's final release or approval.
- B. Preliminary Construction Schedule: Submit two copies.
  - 1. Approval of cost-loaded, preliminary construction schedule will not constitute approval of schedule of values for cost-loaded activities.
- C. Contractor's Construction Schedule: Submit two copies of initial schedule large enough to show entire schedule for entire construction period.
- D. Field Condition Reports; Submit two copies at time of discovery of differing conditions.
- E. Special Reports: Submit two copies at time of unusual event.
### 1.5 COORDINATION

- A. Coordinate preparation and processing of schedules and reports with performance of construction activities and with scheduling and reporting of separate contractors.
- B. Coordinate Contractor's Construction Schedule with the Schedule of Values, list of subcontracts, Submittals Schedule, progress reports, payment requests, and other required schedules and reports.
  - 1. Secure time commitments for performing critical elements of the Work from parties involved.
  - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

## PART 2 - PRODUCTS

## 2.1 SUBMITTALS SCHEDULE

- A. Preparation: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, resubmittal, ordering, manufacturing, fabrication, and delivery when establishing dates.
  - 1. Coordinate Submittals Schedule with list of subcontracts, he Schedule of Values, and Contractor's Construction Schedule.
  - 2. Initial Submittal: Submit concurrently with preliminary network diagram. Include submittals required during the first 60 days of construction. List those required to maintain orderly progress of the Work and those required early because of long lead time for manufacture or fabrication.
  - 3. Final Submittal: Submit concurrently with the first complete submittal of Contractor's Construction Schedule.
  - 4. The Owner will review the schedule of submittals and identify the submittals that they want to receive a copy of at the same time that the Architect's copies are sent out.

#### 2.2 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Time Frame: Extend schedule from date established for the Notice to Proceed to date of Final Completion.
  - 1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- B. Activities: Treat each story or separate area as a separate numbered activity for each main element of the Work. Comply with the following:
  - 1. Procurement Activities: Include procurement process activities for the following long lead items and major items, requiring a cycle of more than 60 days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.

- 2. Submittal Review Time: Include review and resubmittal times indicated in Division 1 "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's construction schedule with submittal schedule.
- 3. Startup and Testing Time: Include times for startup and testing.
- 4. Integrated Deliverables and Testing (IDAT): Include adequate time and activities for IDAT requirements.
- 5. Mechanical Commissioning: Include adequate time and activities for mechanical commissioning activities. Coordinate milestones, events and duration of activities with Owner's Commissioning Agent.
- 6. Substantial Completion: Indicate completion in advance of date established for Substantial Completion, and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
- C. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.
  - 1. Phasing: Arrange list of activities on schedule by phase.
  - 2. Work by Owner: Include a separate activity for each portion of the Work performed by Owner.
  - 3. Owner-Furnished Products: Include a separate activity for each product. Include delivery date indicated in Division 1 Section "Summary." Delivery dates indicated stipulate the earliest possible delivery date.
- D. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Mechanical Commissioning, Substantial Completion, and Final Completion.

#### 2.3 BROAD SCOPE MILESTONE SCHEDULE

A. Submit a separate general broad scope schedule to provide a basic progress report for the Owner's use with at least ten (10) appropriate items. Examples of broad scope line items to include are: Site Work, Cast-In-Place Concrete, Framing, Rough MEP, Building envelope, Interior Finishes, Exterior finishes, Final MEP, Commissioning, 2 Week IAQ Flush Out, Certificate of Occupancy, LEED Documentation Progress. Update schedule on a monthly basis for submission at project meetings.

#### 2.4 REPORTS

A. Field Condition Reports: Immediately on discovery of a difference between field conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Interpretation. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.

#### 2.5 SPECIAL REPORTS

A. General: Submit special reports directly to Owner within (1) one day of an occurrence. Distribute copies of report to parties affected by the occurrence.

B. Reporting Unusual Events: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, response by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.

# PART 3 - EXECUTION

### 3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule one week before each regularly scheduled progress meeting.
  - 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
  - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
  - 3. As the Work progresses, indicate final completion percentage for each activity.
- B. Distribution: Distribute copies of approved schedule to Architect, Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
  - 1. Post copies in Project meeting rooms and temporary field offices.
  - 2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

END OF SECTION 013200

## SECTION 013300 - SUBMITTAL PROCEDURES

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.
- B. Related Requirements:
  - 1. Section 012900 "Payment Procedures" for submitting Applications for Payment and the schedule of values.
  - 2. Section 013200 "Construction Progress Documentation" for submitting schedules and reports, including Contractor's construction schedule.
  - 3. Section 017823 "Operation and Maintenance Data" for submitting operation and maintenance manuals.
  - 4. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.

#### 1.3 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's responsive action. Action submittals are those submittals indicated in individual Specification Sections as "action submittals."
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's responsive action. Submittals may be rejected for not complying with requirements. Informational submittals are those submittals indicated in individual Specification Sections as "informational submittals."

### 1.4 ACTION SUBMITTALS

- A. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or revisions to submittals noted by Architect and additional time for handling and reviewing submittals required by those corrections.
  - 1. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.

- 2. Initial Submittal: Submit concurrently with startup construction schedule. Include submittals required during the first 60 days of construction. List those submittals required to maintain orderly progress of the Work and those required early because of long lead time for manufacture or fabrication.
- 3. Final Submittal: Submit concurrently with the first complete submittal of Contractor's construction schedule.
  - a. Submit revised submittal schedule to reflect changes in current status and timing for submittals.
- 4. Format: Arrange the following information in a tabular format:
  - a. Scheduled date for first submittal.
  - b. Specification Section number and title.
  - c. Submittal category: Action; informational.
  - d. Name of subcontractor.
  - e. Description of the Work covered.
  - f. Scheduled date for Architect's final release or approval.
  - g. Scheduled date of fabrication.
  - h. Scheduled dates for purchasing.
  - i. Scheduled dates for installation.
  - j. Activity or event number.

### 1.5 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect's Digital Data Files: Electronic digital data files of the Contract Drawings will[not] be provided by Architect for Contractor's use in preparing submittals.
  - 1. Architect will furnish Contractor one set of digital data drawing files of the Contract Drawings for use in preparing Shop Drawings and Project record drawings.
    - a. Architect makes no representations as to the accuracy or completeness of digital data drawing files as they relate to the Contract Drawings.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
  - 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
  - 4. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
    - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.

- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
  - 1. Initial Review: Allow (15) fifteen days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
  - 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
  - 3. Resubmittal Review: Allow (15) fifteen days for review of each resubmittal.
  - 4. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow (21) twenty one days for initial review of each submittal.
- D. Electronic Submittals: Place a permanent label or title block on each submittal item for identification.
  - 1. Indicate name of firm or entity that prepared each submittal on label or title block.
  - 2. Include the following information for processing and recording action taken:
    - a. Project name.
    - b. Date.
    - c. Name of Architect.
    - d. Name of Contractor.
    - e. Name of subcontractor.
    - f. Name of supplier.
    - g. Name of manufacturer.
    - h. Submittal number or other unique identifier, including revision identifier.
      - 1) Submittal number shall use Specification Section number followed by a decimal point and then a sequential number (e.g., 061000.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., 061000.01.A).
    - i. Number and title of appropriate Specification Section.
    - j. Drawing number and detail references, as appropriate.
    - k. Location(s) where product is to be installed, as appropriate.
    - 1. Other necessary identification.
  - 3. Additional Paper Copies: Unless additional copies are required for final submittal, and unless Architect observes noncompliance with provisions in the Contract Documents, initial submittal may serve as final submittal.
    - a. Submit one copy of submittal to concurrent reviewer in addition to specified number of copies to Architect.
  - 4. Transmittal for Paper Submittals: Assemble each submittal individually and appropriately for transmittal and handling. Transmit each submittal using a transmittal form. Architect will discard submittals received from sources other than Contractor.

- a. Transmittal Form for Paper Submittals: Use AIA Document G810.
- b. Transmittal Form for Paper Submittals: Provide locations on form for the following information:
  - 1) Project name.
  - 2) Date.
  - 3) Destination (To:).
  - 4) Source (From:).
  - 5) Name and address of Architect.
  - 6) Name of Construction Manager.
  - 7) Name of Contractor.
  - 8) Name of firm or entity that prepared submittal.
  - 9) Names of subcontractor, manufacturer, and supplier.
  - 10) Category and type of submittal.
  - 11) Submittal purpose and description.
  - 12) Specification Section number and title.
  - 13) Specification paragraph number or drawing designation and generic name for each of multiple items.
  - 14) Drawing number and detail references, as appropriate.
  - 15) Indication of full or partial submittal.
  - 16) Transmittal number, numbered consecutively.
  - 17) Submittal and transmittal distribution record.
  - 18) Remarks.
  - 19) Signature of transmitter.
- E. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
  - 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
  - 2. Name file with submittal number or other unique identifier, including revision identifier.
    - a. File name shall use project identifier and Specification Section number followed by a decimal point and then a sequential number (e.g., LNHS-061000.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., LNHS-061000.01.A).
  - 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect.
  - 4. Transmittal Form for Electronic Submittals: Use acceptable to Owner, containing the following information:
    - a. Project name.
    - b. Date.
    - c. Name and address of Architect.
    - d. Name of Construction Manager.
    - e. Name of Contractor.
    - f. Name of firm or entity that prepared submittal.
    - g. Names of subcontractor, manufacturer, and supplier.
    - h. Category and type of submittal.

- i. Submittal purpose and description.
- j. Specification Section number and title.
- k. Specification paragraph number or drawing designation and generic name for each of multiple items.
- 1. Drawing number and detail references, as appropriate.
- m. Location(s) where product is to be installed, as appropriate.
- n. Related physical samples submitted directly.
- o. Indication of full or partial submittal.
- p. Transmittal number.
- q. Submittal and transmittal distribution record.
- r. Other necessary identification.
- s. Remarks.
- F. Options: Identify options requiring selection by Architect.
- G. Deviations and Additional Information: On an attached separate sheet, prepared on Contractor's letterhead, record relevant information, requests for data, revisions other than those requested by Architect on previous submittals, and deviations from requirements in the Contract Documents, including minor variations and limitations. Include same identification information as related submittal.
- H. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
  - 1. Note date and content of previous submittal.
  - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
  - 3. Resubmit submittals until they are marked with approval notation from Architect's action stamp.
- I. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- J. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with approval notation from Architect's action stamp.

## PART 2 - PRODUCTS

## 2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
  - 1. Post electronic submittals as PDF electronic files.
    - a. Architect will return annotated file. Annotate and retain one copy of file as an electronic Project record document file.

- 2. Submit electronic submittals via email as PDF electronic files.
  - a. Architect will return annotated file. Annotate and retain one copy of file as an electronic Project record document file.
- 3. Action Submittals: Submit three (3) paper copies of each submittal unless otherwise indicated. Architect will return (2) two copies.
- 4. Informational Submittals: Submit two (2) paper copies of each submittal unless otherwise indicated. Architect will not return copies.
- 5. Certificates and Certifications Submittals: Provide a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
  - a. Provide a digital signature with digital certificate on electronically submitted certificates and certifications where indicated.
  - b. Provide a notarized statement on original paper copy certificates and certifications where indicated.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
  - 1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
  - 2. Mark each copy of each submittal to show which products and options are applicable.
  - 3. Include the following information, as applicable:
    - a. Manufacturer's catalog cuts.
    - b. Manufacturer's product specifications.
    - c. Standard color charts.
    - d. Statement of compliance with specified referenced standards.
    - e. Testing by recognized testing agency.
    - f. Application of testing agency labels and seals.
    - g. Notation of coordination requirements.
    - h. Availability and delivery time information.
  - 4. For equipment, include the following in addition to the above, as applicable:
    - a. Wiring diagrams showing factory-installed wiring.
    - b. Printed performance curves.
    - c. Operational range diagrams.
    - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
  - 5. Submit Product Data before or concurrent with Samples.
  - 6. Submit Product Data in the following format:
    - a. PDF electronic file.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.

- 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
  - a. Identification of products.
  - b. Schedules.
  - c. Compliance with specified standards.
  - d. Notation of coordination requirements.
  - e. Notation of dimensions established by field measurement.
  - f. Relationship and attachment to adjoining construction clearly indicated.
  - g. Seal and signature of professional engineer if specified.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
  - 1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
  - 2. Identification: Attach label on unexposed side of Samples that includes the following:
    - a. Generic description of Sample.
    - b. Product name and name of manufacturer.
    - c. Sample source.
    - d. Number and title of applicable Specification Section.
    - e. Specification paragraph number and generic name of each item.
  - 3. For projects where electronic submittals are required, provide corresponding electronic submittal of Sample transmittal, digital image file illustrating Sample characteristics, and identification information for record.
  - 4. Disposition: Maintain sets of approved Samples at Project site, available for qualitycontrol comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
    - a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
    - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
  - 5. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
    - a. Number of Samples: Submit (1) one full set of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return submittal with options selected.
  - 6. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing

color, texture, and pattern; color range sets; and components used for independent testing and inspection.

- a. Number of Samples: Submit (3) three sets of Samples. Architect will retain (2) two Sample sets; remainder will be returned. Mark up and retain one returned Sample set as a project record sample.
  - 1) Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
  - 2) If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least [three] sets of paired units that show approximate limits of variations.
- E. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
  - 1. Type of product. Include unique identifier for each product indicated in the Contract Documents or assigned by Contractor if none is indicated.
  - 2. Manufacturer and product name, and model number if applicable.
  - 3. Number and name of room or space.
  - 4. Location within room or space.
  - 5. Submit product schedule in the following format:
    - a. PDF electronic file.
- F. Coordination Drawing Submittals: Comply with requirements specified in Section 013100 "Project Management and Coordination."
- G. Contractor's Construction Schedule: Comply with requirements specified in Section 013200 "Construction Progress Documentation."
- H. Application for Payment and Schedule of Values: Comply with requirements specified in Section 012900 "Payment Procedures."
- I. Test and Inspection Reports and Schedule of Tests and Inspections Submittals: Comply with requirements specified in Section 014000 "Quality Requirements."
- J. Closeout Submittals and Maintenance Material Submittals: Comply with requirements specified in Section 017700 "Closeout Procedures."
- K. Maintenance Data: Comply with requirements specified in Section 017823 "Operation and Maintenance Data."
- L. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- M. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure

Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.

- N. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- O. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- P. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- Q. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- R. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- S. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- T. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
  - 1. Name of evaluation organization.
  - 2. Date of evaluation.
  - 3. Time period when report is in effect.
  - 4. Product and manufacturers' names.
  - 5. Description of product.
  - 6. Test procedures and results.
  - 7. Limitations of use.
- U. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- V. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- W. Field Test Reports: Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.

X. Design Data: Prepare and submit written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.

# PART 3 - EXECUTION

### 3.1 CONTRACTOR'S REVIEW

- A. Action and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Project Closeout and Maintenance Material Submittals: See requirements in Section 017700 "Closeout Procedures."
- C. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

#### 3.2 ARCHITECT'S ACTION

- A. Action Submittals: Architect will review each submittal, make marks to indicate corrections or revisions required, and return it. Architect will stamp each submittal with an action stamp and will mark stamp appropriately to indicate ation.
- B. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- C. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect.
- D. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- E. Submittals not required by the Contract Documents may be returned by the Architect without action.

END OF SECTION 013300

### SECTION 014200 - REFERENCES

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Specification and drawing references apply to this section..

### 1.2 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Operations at Project site including unloading, temporarily storing, unpacking, assembling, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

### 1.3 INDUSTRY STANDARDS

A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.

- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.
- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
  - 1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

## 1.4 ABBREVIATIONS AND ACRONYMS

- A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Gale's "Encyclopedia of Associations: National Organizations of the U.S." or in Columbia Books' "National Trade & Professional Associations of the United States."
- B. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

AABC	Associated Air Balance Council www.aabc.com	(202) 737-0202
AAMA	American Architectural Manufacturers Association www.aamanet.org	(847) 303-5664
AASHTO	American Association of State Highway and Transportation Officials www.transportation.org	(202) 624-5800
AATCC	American Association of Textile Chemists and Colorists www.aatcc.org	(919) 549-8141
ABMA	American Bearing Manufacturers Association www.americanbearings.org	(202) 367-1155
ACI	American Concrete Institute (Formerly: ACI International) www.concrete.org	(248) 848-3700
ACPA	American Concrete Pipe Association www.concrete-pipe.org	(972) 506-7216
AEIC	Association of Edison Illuminating Companies, Inc. (The) www.aeic.org	(205) 257-2530
AF&PA	American Forest & Paper Association	(800) 878-8878

	www.afandpa.org	(202) 463-2700
AGA	American Gas Association www.aga.org	(202) 824-7000
AHAM	Association of Home Appliance Manufacturers www.aham.org	(202) 872-5955
AHRI	Air-Conditioning, Heating, and Refrigeration Institute (The) www.ahrinet.org	(703) 524-8800
AI	Asphalt Institute www.asphaltinstitute.org	(859) 288-4960
AIA	American Institute of Architects (The) www.aia.org	(800) 242-3837 (202) 626-7300
AISC	American Institute of Steel Construction www.aisc.org	(800) 644-2400 (312) 670-2400
AISI	American Iron and Steel Institute www.steel.org	(202) 452-7100
AITC	American Institute of Timber Construction www.aitc-glulam.org	(303) 792-9559
AMCA	Air Movement and Control Association International, Inc. www.amca.org	(847) 394-0150
ANSI	American National Standards Institute www.ansi.org	(202) 293-8020
AOSA	Association of Official Seed Analysts, Inc. www.aosaseed.com	(607) 256-3313
APA	APA - The Engineered Wood Association www.apawood.org	(253) 565-6600
APA	Architectural Precast Association www.archprecast.org	(239) 454-6989
API	American Petroleum Institute www.api.org	(202) 682-8000
ARI	Air-Conditioning & Refrigeration Institute (See AHRI)	
ARI	American Refrigeration Institute (See AHRI)	
ARMA	Asphalt Roofing Manufacturers Association	(202) 207-0917

www.asphaltroofing.org

ASCE	American Society of Civil Engineers www.asce.org	(800) 548-2723 (703) 295-6300
ASCE/SEI	American Society of Civil Engineers/Structural Engineering Institute (See ASCE)	
ASHRAE	American Society of Heating, Refrigerating and Air- Conditioning Engineers	(800) 527-4723
	www.ashrae.org	(404) 636-8400
ASME	ASME International (American Society of Mechanical Engineers) www.asme.org	(800) 843-2763 (973) 882-1170
ASSE	American Society of Safety Engineers (The) www.asse.org	(847) 699-2929
ASSE	American Society of Sanitary Engineering www.asse-plumbing.org	(440) 835-3040
ASTM	ASTM International (American Society for Testing and Materials International) www.astm.org	(610) 832-9500
ATIS	Alliance for Telecommunications Industry Solutions www.atis.org	(202) 628-6380
AWEA	American Wind Energy Association www.awea.org	(202) 383-2500
AWI	Architectural Woodwork Institute www.awinet.org	(571) 323-3636
AWMAC	Architectural Woodwork Manufacturers Association of Canada www.awmac.com	(403) 453-7387
AWPA	American Wood Protection Association (Formerly: American Wood-Preservers' Association) www.awpa.com	(205) 733-4077
AWS	American Welding Society www.aws.org	(800) 443-9353 (305) 443-9353
AWWA	American Water Works Association www.awwa.org	(800) 926-7337 (303) 794-7711
BHMA	Builders Hardware Manufacturers Association	(212) 297-2122

	www.buildershardware.com	
BIA	Brick Industry Association (The) www.gobrick.com	(703) 620-0010
BICSI	BICSI, Inc. www.bicsi.org	(800) 242-7405 (813) 979-1991
BIFMA	BIFMA International (Business and Institutional Furniture Manufacturer's Association) www.bifma.com	(616) 285-3963
BISSC	Baking Industry Sanitation Standards Committee www.bissc.org	(866) 342-4772
BOCA	BOCA (Building Officials and Code Administrators International Inc.) (See ICC)	
BWF	Badminton World Federation (Formerly: International Badminton Federation) www.bwfbadminton.org	60 3 9283 7155
CDA	Copper Development Association www.copper.org	(800) 232-3282 (212) 251-7200
CEA	Canadian Electricity Association www.electricity.ca	(613) 230-9263
CEA	Consumer Electronics Association www.ce.org	(866) 858-1555 (703) 907-7600
CFFA	Chemical Fabrics & Film Association, Inc. www.chemicalfabricsandfilm.com	(216) 241-7333
CFSEI	Cold-Formed Steel Engineers Institute www.cfsei.org	(866) 465-4732 (202) 263-4488
CGA	Compressed Gas Association www.cganet.com	(703) 788-2700
CIMA	Cellulose Insulation Manufacturers Association www.cellulose.org	(888) 881-2462 (937) 222-2462
CISCA	Ceilings & Interior Systems Construction Association www.cisca.org	(630) 584-1919
CISPI	Cast Iron Soil Pipe Institute www.cispi.org	(404) 622-0073

### **USM 55 EXETER RENOVATIONS**

CLFMI	Chain Link Fence Manufacturers Institute www.chainlinkinfo.org	(301) 596-2583
СРА	Composite Panel Association www.pbmdf.com	(703) 724-1128
CRI	Carpet and Rug Institute (The) www.carpet-rug.org	(706) 278-3176
CRRC	Cool Roof Rating Council www.coolroofs.org	(866) 465-2523 (510) 485-7175
CRSI	Concrete Reinforcing Steel Institute www.crsi.org	(800) 328-6306 (847) 517-1200
CSA	Canadian Standards Association www.csa.ca	(800) 463-6727 (416) 747-4000
CSA	CSA International (Formerly: IAS - International Approval Services) www.csa-international.org	(866) 797-4272 (416) 747-4000
CSI	Construction Specifications Institute (The) www.csinet.org	(800) 689-2900 (703) 684-0300
CSSB	Cedar Shake & Shingle Bureau www.cedarbureau.org	(604) 820-7700
CTI	Cooling Technology Institute (Formerly: Cooling Tower Institute) www.cti.org	(281) 583-4087
CWC	Composite Wood Council (See CPA)	
DASMA	Door and Access Systems Manufacturers Association www.dasma.com	(216) 241-7333
DHI	Door and Hardware Institute www.dhi.org	(703) 222-2010
ECA	Electronic Components Association www.ec-central.org	(703) 907-8024
ECAMA	Electronic Components Assemblies & Materials Association (See ECA)	
EIA	Electronic Industries Alliance (See TIA)	

## USM 55 EXETER RENOVATIONS

EIMA	EIFS Industry Members Association www.eima.com	(800) 294-3462 (703) 538-1616
EJMA	Expansion Joint Manufacturers Association, Inc. www.ejma.org	(914) 332-0040
ESD	ESD Association (Electrostatic Discharge Association) www.esda.org	(315) 339-6937
ESTA	Entertainment Services and Technology Association (See PLASA)	
EVO	Efficiency Valuation Organization www.evo-world.org	(415) 367-3643 44 20 88 167 857
FIBA	Fédération Internationale de Basketball (The International Basketball Federation) www.fiba.com	41 22 545 00 00
FIVB	Fédération Internationale de Volleyball (The International Volleyball Federation) www.fivb.org	41 21 345 35 45
FM Approvals	FM Approvals LLC www.fmglobal.com	(781) 762-4300
FM Global	FM Global (Formerly: FMG - FM Global) www.fmglobal.com	(401) 275-3000
FRSA	Florida Roofing, Sheet Metal & Air Conditioning Contractors Association, Inc. www.floridaroof.com	(407) 671-3772
FSA	Fluid Sealing Association www.fluidsealing.com	(610) 971-4850
FSC	Forest Stewardship Council U.S. www.fscus.org	(612) 353-4511
GA	Gypsum Association www.gypsum.org	(301) 277-8686
GANA	Glass Association of North America www.glasswebsite.com	(785) 271-0208
GS	Green Seal www.greenseal.org	(202) 872-6400
HI	Hydraulic Institute	(973) 267-9700

www.pumps.org

HI/GAMA	Hydronics Institute/Gas Appliance Manufacturers Association (See AHRI)	
HMMA	Hollow Metal Manufacturers Association (See NAAMM)	
HPVA	Hardwood Plywood & Veneer Association www.hpva.org	(703) 435-2900
HPW	H. P. White Laboratory, Inc. www.hpwhite.com	(410) 838-6550
IAPSC	International Association of Professional Security Consultants www.iapsc.org	(415) 536-0288
IAS	International Approval Services (See CSA)	
ICBO	International Conference of Building Officials (See ICC)	
ICC	International Code Council www.iccsafe.org	(888) 422-7233 (202) 370-1800
ICEA	Insulated Cable Engineers Association, Inc. www.icea.net	(770) 830-0369
ICPA	International Cast Polymer Alliance www.icpa-hq.org	(703) 525-0511
ICRI	International Concrete Repair Institute, Inc. www.icri.org	(847) 827-0830
IEC	International Electrotechnical Commission www.iec.ch	41 22 919 02 11
IEEE	Institute of Electrical and Electronics Engineers, Inc. (The) www.ieee.org	(212) 419-7900
IES	Illuminating Engineering Society (Formerly: Illuminating Engineering Society of North America) www.ies.org	(212) 248-5000
IESNA	Illuminating Engineering Society of North America (See IES)	
IEST	Institute of Environmental Sciences and Technology	(847) 981-0100

www.iest.org

IGMA	Insulating Glass Manufacturers Alliance www.igmaonline.org	(613) 233-1510
IGSHPA	International Ground Source Heat Pump Association www.igshpa.okstate.edu	(405) 744-5175
ILI	Indiana Limestone Institute of America, Inc. www.iliai.com	(812) 275-4426
Intertek	Intertek Group (Formerly: ETL SEMCO; Intertek Testing Service NA) www.intertek.com	(800) 967-5352
ISA	International Society of Automation (The) (Formerly: Instrumentation, Systems, and Automation Society) www.isa.org	(919) 549-8411
ISAS	Instrumentation, Systems, and Automation Society (The) (See ISA)	
ISFA	International Surface Fabricators Association (Formerly: International Solid Surface Fabricators Association) www.isfanow.org	(877) 464-7732 (801) 341-7360
ISO	International Organization for Standardization www.iso.org	41 22 749 01 11
ISSFA	International Solid Surface Fabricators Association (See ISFA)	
ITU	International Telecommunication Union www.itu.int/home	41 22 730 51 11
КСМА	Kitchen Cabinet Manufacturers Association www.kcma.org	(703) 264-1690
LMA	Laminating Materials Association (See CPA)	
LPI	Lightning Protection Institute www.lightning.org	(800) 488-6864
MBMA	Metal Building Manufacturers Association www.mbma.com	(216) 241-7333
MCA	Metal Construction Association www.metalconstruction.org	(847) 375-4718

MFMA	Maple Flooring Manufacturers Association, Inc. www.maplefloor.org	(888) 480-9138
MFMA	Metal Framing Manufacturers Association, Inc. www.metalframingmfg.org	(312) 644-6610
MHIA	Material Handling Industry of America www.mhia.org	(800) 345-1815 (704) 676-1190
MIA	Marble Institute of America www.marble-institute.com	(440) 250-9222
MMPA	Moulding & Millwork Producers Association (Formerly: Wood Moulding & Millwork Producers Association) www.wmmpa.com	(800) 550-7889 (530) 661-9591
MPI	Master Painters Institute www.paintinfo.com	(888) 674-8937 (604) 298-7578
MSS	Manufacturers Standardization Society of The Valve and Fittings Industry Inc. www.mss-hq.org	(703) 281-6613
NAAMM	National Association of Architectural Metal Manufacturers www.naamm.org	(630) 942-6591
NACE	NACE International (National Association of Corrosion Engineers International) www.nace.org	(800) 797-6223 (281) 228-6200
NADCA	National Air Duct Cleaners Association www.nadca.com	(202) 737-2926
NAIMA	North American Insulation Manufacturers Association www.naima.org	(703) 684-0084
NBGQA	National Building Granite Quarries Association, Inc. www.nbgqa.com	(800) 557-2848
NCAA	National Collegiate Athletic Association (The) www.ncaa.org	(317) 917-6222
NCMA	National Concrete Masonry Association www.ncma.org	(703) 713-1900
NEBB	National Environmental Balancing Bureau www.nebb.org	(301) 977-3698
NECA	National Electrical Contractors Association	(301) 657-3110

www.necanet.org

NeLMA	Northeastern Lumber Manufacturers Association www.nelma.org	(207) 829-6901
NEMA	National Electrical Manufacturers Association www.nema.org	(703) 841-3200
NETA	InterNational Electrical Testing Association www.netaworld.org	(888) 300-6382 (269) 488-6382
NFHS	National Federation of State High School Associations www.nfhs.org	(317) 972-6900
NFPA	NFPA (National Fire Protection Association) www.nfpa.org	(800) 344-3555 (617) 770-3000
NFPA	NFPA International (See NFPA)	
NFRC	National Fenestration Rating Council www.nfrc.org	(301) 589-1776
NHLA	National Hardwood Lumber Association www.nhla.com	(800) 933-0318 (901) 377-1818
NLGA	National Lumber Grades Authority www.nlga.org	(604) 524-2393
NOFMA	National Oak Flooring Manufacturers Association (See NWFA)	
NOMMA	National Ornamental & Miscellaneous Metals Association www.nomma.org	(888) 516-8585
NRCA	National Roofing Contractors Association www.nrca.net	(800) 323-9545 (847) 299-9070
NRMCA	National Ready Mixed Concrete Association www.nrmca.org	(888) 846-7622 (301) 587-1400
NSF	NSF International (National Sanitation Foundation International) www.nsf.org	(800) 673-6275 (734) 769-8010
NSPE	National Society of Professional Engineers www.nspe.org	(703) 684-2800
NSSGA	National Stone, Sand & Gravel Association www.nssga.org	(800) 342-1415 (703) 525-8788

#### **USM 55 EXETER RENOVATIONS**

NTMA	National Terrazzo & Mosaic Association, Inc. (The) www.ntma.com	(800) 323-9736
NWFA	National Wood Flooring Association www.nwfa.org	(800) 422-4556 (636) 519-9663
PCI	Precast/Prestressed Concrete Institute www.pci.org	(312) 786-0300
PDI	Plumbing & Drainage Institute www.pdionline.org	(800) 589-8956 (978) 557-0720
PLASA	PLASA (Formerly: ESTA - Entertainment Services and Technology Association) www.plasa.org	(212) 244-1505
RCSC	Research Council on Structural Connections www.boltcouncil.org	
RFCI	Resilient Floor Covering Institute www.rfci.com	(706) 882-3833
RIS	Redwood Inspection Service www.redwoodinspection.com	(925) 935-1499
SAE	SAE International (Society of Automotive Engineers) www.sae.org	(877) 606-7323 (724) 776-4841
SBCCI	Southern Building Code Congress International, Inc. (See ICC)	
SCTE	Society of Cable Telecommunications Engineers www.scte.org	(800) 542-5040 (610) 363-6888
SDI	Steel Deck Institute www.sdi.org	(847) 458-4647
SDI	Steel Door Institute www.steeldoor.org	(440) 899-0010
SEFA	Scientific Equipment and Furniture Association www.sefalabs.com	(877) 294-5424 (516) 294-5424
SEI/ASCE	Structural Engineering Institute/American Society of Civil Engineers (See ASCE)	
SIA	Security Industry Association	(866) 817-8888

	www.siaonline.org	(703) 683-2075
SJI	Steel Joist Institute www.steeljoist.org	(843) 293-1995
SMA	Screen Manufacturers Association www.smainfo.org	(773) 636-0672
SMACNA	Sheet Metal and Air Conditioning Contractors' National Association www.smacna.org	(703) 803-2980
SMPTE	Society of Motion Picture and Television Engineers www.smpte.org	(914) 761-1100
SPFA	Spray Polyurethane Foam Alliance www.sprayfoam.org	(800) 523-6154
SPIB	Southern Pine Inspection Bureau www.spib.org	(850) 434-2611
SPRI	Single Ply Roofing Industry www.spri.org	(781) 647-7026
SRCC	Solar Rating and Certification Corporation www.solar-rating.org	(321) 638-1537
SSINA	Specialty Steel Industry of North America www.ssina.com	(800) 982-0355 (202) 342-8630
SSPC	SSPC: The Society for Protective Coatings www.sspc.org	(877) 281-7772 (412) 281-2331
STI	Steel Tank Institute www.steeltank.com	(847) 438-8265
SWI	Steel Window Institute www.steelwindows.com	(216) 241-7333
SWPA	Submersible Wastewater Pump Association www.swpa.org	(847) 681-1868
TCA	Tilt-Up Concrete Association www.tilt-up.org	(319) 895-6911
TCNA	Tile Council of North America, Inc. (Formerly: Tile Council of America) www.tileusa.com	(864) 646-8453
TEMA	Tubular Exchanger Manufacturers Association, Inc. www.tema.org	(914) 332-0040

#### **USM 55 EXETER RENOVATIONS**

TIA	Telecommunications Industry Association (Formerly: TIA/EIA - Telecommunications Industry Association/Electronic Industries Alliance) www.tiaonline.org	(703) 907-7700
TIA/EIA	Telecommunications Industry Association/Electronic Industries Alliance (See TIA)	
TMS	The Masonry Society www.masonrysociety.org	(303) 939-9700
TPI	Truss Plate Institute www.tpinst.org	(703) 683-1010
TPI	Turfgrass Producers International www.turfgrasssod.org	(800) 405-8873 (847) 649-5555
TRI	Tile Roofing Institute www.tileroofing.org	(312) 670-4177
UBC	Uniform Building Code (See ICC)	
UL	Underwriters Laboratories Inc. www.ul.com	(877) 854-3577
UNI	Uni-Bell PVC Pipe Association www.uni-bell.org	(972) 243-3902
USAV	USA Volleyball www.usavolleyball.org	(888) 786-5539 (719) 228-6800
USGBC	U.S. Green Building Council www.usgbc.org	(800) 795-1747
USITT	United States Institute for Theatre Technology, Inc. www.usitt.org	(800) 938-7488 (315) 463-6463
WASTEC	Waste Equipment Technology Association www.wastec.org	(800) 424-2869 (202) 244-4700
WCLIB	West Coast Lumber Inspection Bureau www.wclib.org	(800) 283-1486 (503) 639-0651
WCMA	Window Covering Manufacturers Association www.wcmanet.org	(212) 297-2122
WDMA	Window & Door Manufacturers Association www.wdma.com	(800) 223-2301 (312) 321-6802

WI	V ( V	Woodwork Institute Formerly: WIC - Woodwork Institute of California) www.wicnet.org	(916) 372-9943
WMMP	AV (	Wood Moulding & Millwork Producers Association See MMPA)	
WSRCA	v V	Western States Roofing Contractors Association www.wsrca.com	(800) 725-0333 (650) 938-5441
WWPA	V v	Western Wood Products Association www.wwpa.org	(503) 224-3930
C. Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.			
DIN	Deutscl www.d	hes Institut für Normung e.V. in.de	49 30 2601-0
IAPMO	Internat www.ia	tional Association of Plumbing and Mechanical Officials apmo.org	(909) 472-4100

ICC	International Code Council www.iccsafe.org	(888) 422-7233
ICC-ES	ICC Evaluation Service, LLC	(800) 423-6587 (562) 699-0543

D. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

COE	Army Corps of Engineers www.usace.army.mil	(202) 761-0011
CPSC	Consumer Product Safety Commission www.cpsc.gov	(800) 638-2772 (301) 504-7923
DOC	Department of Commerce National Institute of Standards and Technology www.nist.gov	(301) 975-4040
DOD	Department of Defense http://dodssp.daps.dla.mil	(215) 697-2664

DOE	Department of Energy www.energy.gov	(202) 586-9220
EPA	Environmental Protection Agency www.epa.gov	(202) 272-0167
FAA	Federal Aviation Administration www.faa.gov	(866) 835-5322
FG	Federal Government Publications www.gpo.gov	(202) 512-1800
GSA	General Services Administration www.gsa.gov	(800) 488-3111 (202) 619-8925
HUD	Department of Housing and Urban Development www.hud.gov	(202) 708-1112
LBL	Lawrence Berkeley National Laboratory Environmental Energy Technologies Division http://eetd.lbl.gov	(510) 486-4000
OSHA	Occupational Safety & Health Administration www.osha.gov	(800) 321-6742
SD	Department of State www.state.gov	(202) 647-4000
TRB	Transportation Research Board National Cooperative Highway Research Program www.trb.org	(202) 334-2934
USDA	Department of Agriculture Agriculture Research Service U.S. Salinity Laboratory www.ars.usda.gov	(202) 720-3656
USDA	Department of Agriculture Rural Utilities Service www.usda.gov	(202) 720-2791
USDJ	Department of Justice Office of Justice Programs National Institute of Justice www.ojp.usdoj.gov	(202) 307-0703
USP	U.S. Pharmacopeia www.usp.org	(800) 227-8772 (301) 881-0666
USPS	United States Postal Service www.usps.com	(202) 268-2000

#### USM 55 EXETER RENOVATIONS

E. Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the standards and regulations in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

CFR	Code of Federal Regulations Available from Government Printing Office www.gpo.gov/fdsys	(866) 512-1800 (202) 512-1800
DOD	Department of Defense Military Specifications and Standards Available from Department of Defense Single Stock Point http://dodssp.daps.dla.mil	(215) 697-2664
DSCC	Defense Supply Center Columbus (See FS)	
FED-STD	Federal Standard (See FS)	
FS	Federal Specification Available from Department of Defense Single Stock Point http://dodssp.daps.dla.mil	(215) 697-2664
	Available from Defense Standardization Program www.dsp.dla.mil	
	Available from General Services Administration www.gsa.gov	(800) 488-3111 (202) 619-8925
	Available from National Institute of Building Sciences/Whole Building Design Guide www.wbdg.org/ccb	(202) 289-7800
MILSPEC	Military Specification and Standards (See DOD)	
USAB	United States Access Board www.access-board.gov	(800) 872-2253 (202) 272-0080
USATBC B	U.S. Architectural & Transportation Barriers Compliance Board (See USAB)	

F. State Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

CBHF	State of California Department of Consumer Affairs Bureau of Electronic Appliance and Repair, Home Furnishings and Thermal Insulation www.bearhfti.ca.gov	(800) 952-5210 (916) 574-2041
CCR	California Code of Regulations Office of Administrative Law California Title 24 Energy Code www.calregs.com	(916) 323-6225
CDHS	California Department of Health Care Services (Formerly: California Department of Health Services) (See CCR)	
CDPH	California Department of Public Health Indoor Air Quality Program www.cal-iaq.org	
CPUC	California Public Utilities Commission www.cpuc.ca.gov	(800) 848-5580 (415) 703-2782
SCAQM D	South Coast Air Quality Management District www.aqmd.gov	(909) 396-2000
TFS	Texas Forest Service Forest Resource Development and Sustainable Forestry http://txforestservice.tamu.edu	(979) 458-6606

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 014200

# SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.
- B. Related Requirements:
  - 1. Section 011000 "Summary" for work restrictions and limitations on utility interruptions.

#### 1.3 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise indicated. Allow other entities to use temporary services and facilities without cost, including, but not limited to, Owner's construction forces, Architect, testing agencies, and authorities having jurisdiction.
- B. Sewer Service: Owner will pay sewer-service use charges for sewer usage by all entities for construction operations.
- C. Water Service: Owner will pay water-service use charges for water used by all entities for construction operations.
- D. Electric Power Service: Owner will pay electric-power-service use charges for electricity used by all entities for construction operations.
- E. Water and Sewer Service from Existing System: Water from Owner's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- F. Electric Power Service from Existing System: Electric power from Owner's existing system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.

# 1.4 INFORMATIONAL SUBMITTALS

A. Site Plan: Show temporary facilities, utility hookups, staging areas, and parking areas for construction personnel. Approved by the Owner.

- B. Fire-Safety Program: Show compliance with requirements of NFPA 241 and authorities having jurisdiction. Indicate Contractor personnel responsible for management of fire-prevention program.
- C. Moisture-Protection Plan: Describe procedures and controls for protecting materials and construction from water absorption and damage.
  - 1. Describe delivery, handling, and storage provisions for materials subject to water absorption or water damage.
  - 2. Indicate procedures for discarding water-damaged materials, protocols for mitigating water intrusion into completed Work, and replacing water-damaged Work.
  - 3. Indicate sequencing of work that requires water, such as sprayed fire-resistive materials, plastering, and terrazzo grinding, and describe plans for dealing with water from these operations. Show procedures for verifying that wet construction has dried sufficiently to permit installation of finish materials.

# 1.5 QUALITY ASSURANCE

A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations.

## 1.6 PROJECT CONDITIONS

A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

## PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. Portable Chain-Link Fencing: Minimum 2-inch (50-mm), 0.148-inch- (3.8-mm-) thick, galvanized-steel, chain-link fabric fencing; minimum 6 feet (1.8 m) high with galvanized-steel pipe posts; minimum 2-3/8-inch- (60-mm-) OD line posts and 2-7/8-inch- (73-mm-) OD corner and pull posts, with 1-5/8-inch- (42-mm-) OD top and bottom rails. Provide galvanized-steel bases for supporting posts.
- B. Polyethylene Sheet: Reinforced, fire-resistive sheet, 10-mil (0.25-mm) minimum thickness, with flame-spread rating of 15 or less per ASTM E 84 and passing NFPA 701 Test Method 2.
- C. Insulation: Unfaced mineral-fiber blanket, manufactured from glass, slag wool, or rock wool; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively.

## 2.2 TEMPORARY FACILITIES

A. Field Offices, General: Owner will allow use of existing building for temporary office.

- B. Common-Use Field Office: Of sufficient size to accommodate needs of Contractor and construction personnel office activities and to accommodate Project meetings specified in other Division 01 Sections. Keep office clean and orderly. Furnish and equip offices as follows:
  - 1. Furniture required for Project-site documents including file cabinets, plan tables, plan racks, and bookcases.
  - 2. Lighting fixtures capable of maintaining average illumination of 20 fc (215 lx) at desk height.

## 2.3 EQUIPMENT

A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.

# PART 3 - EXECUTION

# 3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

## 3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
  - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
- B. Water Service: Connect to Owner's existing water service facilities. Clean and maintain water service facilities in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
- C. Sanitary Facilities: Provide temporary wash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
  - 1. Toilets: Use of Owner's existing toilet facilities will be permitted, as long as facilities are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
- D. Heating: Provide temporary heating required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.

- E. Isolation of Work Areas in Occupied Facilities: Prevent dust, fumes, and odors from entering occupied areas.
  - 1. Maintain dust partitions during the Work. Use vacuum collection attachments on dustproducing equipment. Isolate limited work within occupied areas using portable dustcontainment devices.
  - 2. Perform daily construction cleanup and final cleanup using approved, HEPA-filterequipped vacuum equipment.
- F. Ventilation and Humidity Control: Provide temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce ambient condition required and minimize energy consumption.
  - 1. Provide dehumidification systems when required to reduce substrate moisture levels to level required to allow installation or application of finishes.
- G. Electric Power Service: Connect to Owner's existing electric power service. Maintain equipment in a condition acceptable to Owner.
- H. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
  - 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.
  - 2. Install lighting for Project identification sign.
- I. Telephone Service: Provided by Contractor via cell phone service.
  - 1. At central location, post a list of important telephone numbers.
    - a. Police and fire departments.
    - b. Ambulance service.
    - c. Contractor's home office.
    - d. Contractor's emergency after-hours telephone number.
    - e. Architect's office.
    - f. Engineers' offices.
    - g. Owner's office.
    - h. Principal subcontractors' field and home offices.
  - 2. Provide superintendent with cellular telephone or portable two-way radio for use when away from field office.

# 3.3 SUPPORT FACILITIES INSTALLATION

A. General: Comply with the following:

- 1. Provide construction for temporary offices, shops, and sheds located within construction area or within 30 feet (9 m) of building lines that is noncombustible according to ASTM E 136. Comply with NFPA 241.
- 2. Maintain support facilities until Architect schedules Substantial Completion inspection. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Traffic Controls: Comply with requirements of authorities having jurisdiction.
  - 1. Protect existing site improvements to remain including curbs, pavement, and utilities.
  - 2. Maintain access for fire-fighting equipment and access to fire hydrants.
- C. Parking: Use designated areas of Owner's existing parking areas for construction personnel.
- D. Dewatering Facilities and Drains: Comply with requirements of authorities having jurisdiction. Maintain Project site, excavations, and construction free of water.
  - 1. Dispose of rainwater in a lawful manner that will not result in flooding Project or adjoining properties or endanger permanent Work or temporary facilities.
  - 2. Remove snow and ice as required to minimize accumulations.
- E. Project Signs: Provide Project signs as indicated. Unauthorized signs are not permitted.
  - 1. Identification Signs: Provide Project identification signs as indicated on Drawings.
  - 2. Temporary Signs: Provide other signs as indicated and as required to inform public and individuals seeking entrance to Project.
    - a. Provide temporary, directional signs for construction personnel and visitors.
  - 3. Maintain and touchup signs so they are legible at all times.
- F. Waste Disposal Facilities: Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."
- G. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with progress cleaning requirements in Section 017300 "Execution."
- H. Lifts and Hoists: Provide facilities necessary for hoisting materials and personnel.
  - 1. Truck cranes and similar devices used for hoisting materials are considered "tools and equipment" and not temporary facilities.
- I. Temporary Stairs: Until permanent stairs are available, provide temporary stairs where ladders are not adequate.
- J. Existing Stair Usage: Use of Owner's existing stairs will be permitted, provided stairs are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore stairs to condition existing before initial use.
- 1. Provide protective coverings, barriers, devices, signs, or other procedures to protect stairs and to maintain means of egress. If stairs become damaged, restore damaged areas so no evidence remains of correction work.
- K. Temporary Use of Permanent Stairs: Use of new stairs for construction traffic will be permitted, provided stairs are protected and finishes restored to new condition at time of Substantial Completion.

### 3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
- B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
  - 1. Comply with work restrictions specified in Section 011000 "Summary."
- C. Security Enclosure and Lockup: Install temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security. Lock entrances at end of each work day.
- D. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- E. Temporary Egress: Maintain temporary egress from existing occupied facilities as indicated and as required by authorities having jurisdiction.
- F. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
  - 1. Where heating or cooling is needed and permanent enclosure is incomplete, insulate temporary enclosures.
- G. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241; manage fire-prevention program.
  - 1. Prohibit smoking in construction areas.
  - 2. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.
  - 3. Develop and supervise an overall fire-prevention and -protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.

# 3.5 MOISTURE AND MOLD CONTROL

- A. Contractor's Moisture-Protection Plan: Avoid trapping water in finished work. Document visible signs of mold that may appear during construction.
- B. Exposed Construction Phase: Before installation of weather barriers, when materials are subject to wetting and exposure and to airborne mold spores, protect as follows:
  - 1. Protect porous materials from water damage.
  - 2. Protect stored and installed material from flowing or standing water.
  - 3. Keep porous and organic materials from coming into prolonged contact with concrete.
  - 4. Remove standing water from decks.
  - 5. Keep deck openings covered or dammed.
- C. Partially Enclosed Construction Phase: After installation of weather barriers but before full enclosure and conditioning of building, when installed materials are still subject to infiltration of moisture and ambient mold spores, protect as follows:
  - 1. Do not load or install drywall or other porous materials or components, or items with high organic content, into partially enclosed building.
  - 2. Keep interior spaces reasonably clean and protected from water damage.
  - 3. Periodically collect and remove waste containing cellulose or other organic matter.
  - 4. Discard or replace water-damaged material.
  - 5. Do not install material that is wet.
  - 6. Discard, replace, or clean stored or installed material that begins to grow mold.
  - 7. Perform work in a sequence that allows any wet materials adequate time to dry before enclosing the material in drywall or other interior finishes.
- D. Controlled Construction Phase of Construction: After completing and sealing of the building enclosure but prior to the full operation of permanent heating systems, maintain as follows:
  - 1. Control moisture and humidity inside building by maintaining effective dry-in conditions.
  - 2. Use permanent HVAC system to control humidity.
  - 3. Comply with manufacturer's written instructions for temperature, relative humidity, and exposure to water limits.
    - a. Hygroscopic materials that may support mold growth, including wood and gypsum-based products, that become wet during the course of construction and remain wet for(48) forty-eight hours are considered defective.
    - b. Measure moisture content of materials that have been exposed to moisture during construction operations or after installation. Record readings beginning at time of exposure and continuing daily for (48) forty eight hours. Identify materials containing moisture levels higher than allowed. Report findings in writing to Architect.
    - c. Remove materials that can not be completely restored to their manufactured moisture level within (48) forty eight hours.

#### 3.6 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Operate Project-identification-sign lighting daily from dusk until 12:00 midnight.
- D. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- E. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
  - 2. Remove temporary roads and paved areas not intended for or acceptable for integration into permanent construction. Where area is intended for landscape development, remove soil and aggregate fill that do not comply with requirements for fill or subsoil. Remove materials contaminated with road oil, asphalt and other petrochemical compounds, and other substances that might impair growth of plant materials or lawns. Repair or replace street paving, curbs, and sidewalks at temporary entrances, as required by authorities having jurisdiction.
  - 3. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

END OF SECTION 015000

# SECTION 016000 - PRODUCT REQUIREMENTS

# PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.
- B. Related Requirements:
  - 1. Section 012300 "Alternates" for products selected under an alternate.
  - 2. Section 012500 "Substitution Procedures" for requests for substitutions.
  - 3. Section 014200 "References" for applicable industry standards for products specified.

### 1.3 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
  - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature, that is current as of date of the Contract Documents.
  - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
  - 3. Comparable Product: Product that is demonstrated and approved through submittal process to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Basis-of-Design Product Specification: A specification in which a specific manufacturer's product is named and accompanied by the words "basis-of-design product," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of additional manufacturers named in the specification.

#### 1.4 ACTION SUBMITTALS

- A. Comparable Product Requests: Submit request for consideration of each comparable product. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
  - 1. Include data to indicate compliance with the requirements specified in "Comparable Products" Article.
  - 2. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within one week of receipt of a comparable product request. Architect will notify Contractor of approval or rejection of proposed comparable product request within (15) fifteen days of receipt of request, or (7) seven days of receipt of additional information or documentation, whichever is later.
    - a. Form of Approval: As specified in Section 013300 "Submittal Procedures."
    - b. Use product specified if Architect does not issue a decision on use of a comparable product request within time allocated.
- B. Basis-of-Design Product Specification Submittal: Comply with requirements in Section 013300 "Submittal Procedures." Show compliance with requirements.

#### 1.5 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.
  - 1. Each contractor is responsible for providing products and construction methods compatible with products and construction methods of other contractors.
  - 2. If a dispute arises between contractors over concurrently selectable but incompatible products, Architect will determine which products shall be used.

#### 1.6 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
  - 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
  - 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
  - 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.

- 4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.
- C. Storage:
  - 1. Store products to allow for inspection and measurement of quantity or counting of units.
  - 2. Store materials in a manner that will not endanger Project structure.
  - 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
  - 4. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
  - 5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
  - 6. Protect stored products from damage and liquids from freezing.
  - 7. Provide a secure location and enclosure at Project site for storage of materials and equipment by Owner's construction forces. Coordinate location with Owner.

### 1.7 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
  - 1. Manufacturer's Warranty: Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
  - 2. Special Warranty: Written warranty required by the Contract Documents to provide specific rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution.
  - 1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
  - 2. Specified Form: When specified forms are included with the Specifications, prepare a written document using indicated form properly executed.
  - 3. See other Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Section 017700 "Closeout Procedures."

### PART 2 - PRODUCTS

## 2.1 PRODUCT SELECTION PROCEDURES

A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.

- 1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
- 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
- 3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
- 4. Where products are accompanied by the term "as selected," Architect will make selection.
- 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.
- 6. Or Equal: For products specified by name and accompanied by the term "or equal," or "or approved equal," or "or approved," comply with requirements in "Comparable Products" Article to obtain approval for use of an unnamed product.
- B. Product Selection Procedures:
  - 1. Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
  - 2. Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
  - 3. Products:
    - a. Restricted List: Where Specifications include a list of names of both manufacturers and products, provide one of the products listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered unless otherwise indicated.
  - 4. Manufacturers:
    - a. Restricted List: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered unless otherwise indicated.
  - 5. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers.
- C. Visual Matching Specification: Where Specifications require "match Architect's sample", provide a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.

- 1. If no product available within specified category matches and complies with other specified requirements, comply with requirements in Section 012500 "Substitution Procedures" for proposal of product.
- D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

### 2.2 COMPARABLE PRODUCTS

- A. Conditions for Consideration: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:
  - 1. Evidence that the proposed product does not require revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
  - 2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
  - 3. Evidence that proposed product provides specified warranty.
  - 4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
  - 5. Samples, if requested.

PART 3 - EXECUTION (Not Used)

END OF SECTION 016000

### SECTION 017300 - EXECUTION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:
  - 1. Construction layout.
  - 2. Field engineering and surveying.
  - 3. Installation of the Work.
  - 4. Cutting and patching.
  - 5. Coordination of Owner-installed products.
  - 6. Progress cleaning.
  - 7. Starting and adjusting.
  - 8. Protection of installed construction.
  - 9. Correction of the Work.
- B. Related Requirements:
  - 1. Section 011000 "Summary" for limits on use of Project site.
  - 2. Section 013300 "Submittal Procedures" for submitting surveys.
  - 3. Section 017700 "Closeout Procedures" for submitting final property survey with Project Record Documents, recording of Owner-accepted deviations from indicated lines and levels, and final cleaning.
  - 4. Section 024119 "Selective Demolition" for demolition and removal of selected portions of the building.
  - 5. Section 078413 "Penetration Firestopping" for patching penetrations in fire-rated construction.

#### 1.3 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of other work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of other work.

# 1.4 QUALITY ASSURANCE

- A. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.
  - 1. Structural Elements: When cutting and patching structural elements, notify Architect of locations and details of cutting and await directions from Architect before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection
    - a. Refer to drawings for structural elements
  - 2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.
  - 3. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.
  - 4. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
- B. Cutting and Patching Conference: Before proceeding, meet at Project site with parties involved in cutting and patching, including mechanical and electrical trades. Review areas of potential interference and conflict. Coordinate procedures and resolve potential conflicts before proceeding.
- C. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

## PART 2 - PRODUCTS

### 2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
  - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials.

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Existing Conditions: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, and other construction affecting the Work.
  - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; underground electrical services, and other utilities.
  - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.
- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
  - 1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
  - 2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
  - 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
  - 4. Review condition of existing hardwood floors to be refinished report findings.
- C. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
  - 1. Description of the Work.
  - 2. List of detrimental conditions, including substrates.
  - 3. List of unacceptable installation tolerances.
  - 4. Recommended corrections.
- D. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

#### 3.2 PREPARATION

- A. Existing Utility Information: Furnish information to Owner that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before

fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.

- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a request for information to Architect according to requirements in Section 013100 "Project Management and Coordination."

#### 3.3 CONSTRUCTION LAYOUT

- A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to the property survey and existing benchmarks. If discrepancies are discovered, notify Architect promptly.
- B. Site Improvements: Locate and lay out site improvements, including pavements, grading, fill and topsoil placement, utility slopes, and rim and invert elevations.
- C. Building Lines and Levels: Locate and lay out control lines and levels for structures, building foundations, column grids, and floor levels, including those required for mechanical and electrical work. Transfer survey markings and elevations for use with control lines and levels. Level foundations and piers from two or more locations.
- D. Record Log: Maintain a log of layout control work. Record deviations from required lines and levels. Include beginning and ending dates and times of surveys, weather conditions, name and duty of each survey party member, and types of instruments and tapes used. Make the log available for reference by Architect.

#### 3.4 FIELD ENGINEERING

- A. Identification: Owner will identify existing benchmarks, control points, and property corners.
- B. Reference Points: Locate existing permanent benchmarks, control points, and similar reference points before beginning the Work. Preserve and protect permanent benchmarks and control points during construction operations.
  - 1. Do not change or relocate existing benchmarks or control points without prior written approval of Architect. Report lost or destroyed permanent benchmarks or control points promptly. Report the need to relocate permanent benchmarks or control points to Architect before proceeding.
  - 2. Replace lost or destroyed permanent benchmarks and control points promptly. Base replacements on the original survey control points.

#### 3.5 INSTALLATION

A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.

- 1. Make vertical work plumb and make horizontal work level.
- 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
- 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
  - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
  - 2. Allow for building movement, including thermal expansion and contraction.
  - 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

# 3.6 CUTTING AND PATCHING

A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.

- 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
- C. Temporary Support: Provide temporary support of work to be cut.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Adjacent Occupied Areas: Where interference with use of adjoining areas or interruption of free passage to adjoining areas is unavoidable, coordinate cutting and patching according to requirements in Section 011000 "Summary."
- F. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to minimize interruption to occupied areas.
- G. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
  - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
  - 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
  - 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
  - 4. Excavating and Backfilling: Comply with requirements in applicable Sections where required by cutting and patching operations.
  - 5. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
  - 6. Proceed with patching after construction operations requiring cutting are complete.
- H. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
  - 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
  - 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.

- a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
- b. Restore damaged pipe covering to its original condition.
- 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
  - a. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
- 4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
- 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.
- I. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

#### 3.7 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
  - 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
  - 2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg F (27 deg C).
  - 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
    - a. Use containers intended for holding waste materials of type to be stored.
  - 4. Coordinate progress cleaning for joint-use areas where Contractor and other contractors are working concurrently.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
  - 1. Remove liquid spills promptly.
  - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.

- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls." Section 017419 "Construction Waste Management and Disposal."
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

### 3.8 STARTING AND ADJUSTING

- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- B. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Manufacturer's Field Service: Comply with qualification requirements in Section 014000 "Quality Requirements."

### 3.9 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

### END OF SECTION 017300

EXECUTION

# SECTION 017419 - CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
  - 1. Salvaging nonhazardous demolition and construction waste.
  - 2. Recycling nonhazardous demolition and construction waste.
  - 3. Disposing of nonhazardous demolition and construction waste.

#### B. Related Requirements:

- 1. Section 024119 "Selective Demolition" for disposition of waste resulting from partial demolition of buildings, structures, and site improvements.
- 2. Refer to drawings for additional information.

#### 1.3 DEFINITIONS

- A. Construction Waste: Building and site improvement materials and other solid waste resulting from construction, remodeling, renovation, or repair operations. Construction waste includes packaging.
- B. Demolition Waste: Building and site improvement materials resulting from demolition or selective demolition operations.
- C. Disposal: Removal off-site of demolition and construction waste and subsequent sale, recycling, reuse, or deposit in landfill or incinerator acceptable to authorities having jurisdiction.
- D. Recycle: Recovery of demolition or construction waste for subsequent processing in preparation for reuse.
- E. Salvage: Recovery of demolition or construction waste and subsequent sale or reuse in another facility.
- F. Salvage and Reuse: Recovery of demolition or construction waste and subsequent incorporation into the Work.

### 1.4 PERFORMANCE REQUIREMENTS

A. General: Practice efficient waste management in the use of materials in the course of the Work. Use all reasonable means to divert construction and demolition waste from landfills and incinerators. Facilitate recycling and salvage of materials.

#### 1.5 QUALITY ASSURANCE

- A. Waste Management Coordinator Qualifications: Experienced firm, with a record of successful waste management coordination of projects with similar requirements, that employs Accredited Professional, certified by the USGBC, as waste management coordinator.
- B. Refrigerant Recovery Technician Qualifications: Certified by EPA-approved certification program.
- C. Regulatory Requirements: Comply with hauling and disposal regulations of authorities having jurisdiction.
- D. Waste Management Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Project Management and Coordination." Review methods and procedures related to waste management including, but not limited to, the following:
  - 1. Review and discuss waste management plan including responsibilities of waste management coordinator.
  - 2. Review requirements for documenting quantities of each type of waste and its disposition.
  - 3. Review and finalize procedures for materials separation and verify availability of containers and bins needed to avoid delays.
  - 4. Review procedures for periodic waste collection and transportation to recycling and disposal facilities.
  - 5. Review waste management requirements for each trade.

#### PART 2 - PRODUCTS (Not Used)

### PART 3 - EXECUTION

#### 3.1 PLAN IMPLEMENTATION

- A. General: Implement approved waste management plan. Provide handling, containers, storage, signage, transportation, and other items as required to implement waste management plan during the entire duration of the Contract.
- B. Site Access and Temporary Controls: Conduct waste management operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.

# 3.2 SALVAGING DEMOLITION WASTE

- A. Salvaged Items for Reuse in the Work: Salvage items for reuse and handle as follows:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers with label indicating elements, date of removal, quantity, and location where removed.
  - 3. Store items in a secure area until installation.
  - 4. Protect items from damage during transport and storage.
  - 5. Install salvaged items to comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make items functional for use indicated.
- B. Doors and Hardware: Brace open end of door frames. Except for removing door closers, leave door hardware attached to doors.
- C. Equipment: Drain tanks, piping, and fixtures. Seal openings with caps or plugs. Protect equipment from exposure to weather.
- D. Plumbing Fixtures: Separate by type and size.
- E. Lighting Fixtures: Separate lamps by type and protect from breakage.
- F. Electrical Devices: Separate switches, receptacles, switchgear, transformers, meters, panelboards, circuit breakers, and other devices by type.

### 3.3 RECYCLING DEMOLITIONAND CONSTRUCTION WASTE, GENERAL

- A. General: Recycle paper and beverage containers used by on-site workers.
- B. Preparation of Waste: Prepare and maintain recyclable waste materials according to recycling or reuse facility requirements. Maintain materials free of dirt, adhesives, solvents, petroleum contamination, and other substances deleterious to the recycling process.
- C. Procedures: Separate recyclable waste from other waste materials, trash, and debris. Separate recyclable waste by type at Project site to the maximum extent practical according to approved construction waste management plan.
  - 1. Provide appropriately marked containers or bins for controlling recyclable waste until removed from Project site. Include list of acceptable and unacceptable materials at each container and bin.
    - a. Inspect containers and bins for contamination and remove contaminated materials if found.
  - 2. Stockpile processed materials on-site without intermixing with other materials. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
  - 3. Stockpile materials away from construction area. Do not store within drip line of remaining trees.
  - 4. Store components off the ground and protect from the weather.

5. Remove recyclable waste from Owner's property and transport to recycling receiver or processor.

#### 3.4 RECYCLING DEMOLITION WASTE

- A. Asphalt Paving: Break up and transport paving to asphalt-recycling facility.
- B. Concrete: Remove reinforcement and other metals from concrete and sort with other metals. Option for larger size in first subparagraph below can be used for general fill or riprap; option for smaller size can be used as satisfactory soil for fill or subbase.
- C. Masonry: Remove metal reinforcement, anchors, and ties from masonry and sort with other metals.
- D. Wood Materials: Sort and stack members according to size, type, and length. Separate lumber, engineered wood products, panel products, and treated wood materials.
- E. Metals: Separate metals by type.
  - 1. Structural Steel: Stack members according to size, type of member, and length.
  - 2. Remove and dispose of bolts, nuts, washers, and other rough hardware.
- F. Asphalt Shingle Roofing: Separate organic and glass-fiber asphalt shingles and felts. Remove and dispose of nails, staples, and accessories.
- G. Gypsum Board: Stack large clean pieces on wood pallets or in container and store in a dry location. Remove edge trim and sort with other metals. Remove and dispose of fasteners.
- H. Acoustical Ceiling Panels and Tile: Stack large clean pieces on wood pallets and store in a dry location.
- I. Metal Suspension System: Separate metal members including trim, and other metals from acoustical panels and tile and sort with other metals.
- J. Carpet and Pad: Roll large pieces tightly after removing debris, trash, adhesive, and tack strips.
- K. Piping: Reduce piping to straight lengths and store by type and size. Separate supports, hangers, valves, sprinklers, and other components by type and size.
- L. Conduit: Reduce conduit to straight lengths and store by type and size.

# 3.5 RECYCLING CONSTRUCTION WASTE

- A. Packaging:
  - 1. Cardboard and Boxes: Break down packaging into flat sheets. Bundle and store in a dry location.
  - 2. Polystyrene Packaging: Separate and bag materials.

- 3. Pallets: As much as possible, require deliveries using pallets to remove pallets from Project site. For pallets that remain on-site, break down pallets into component wood pieces and comply with requirements for recycling wood.
- 4. Crates: Break down crates into component wood pieces and comply with requirements for recycling wood.

### 3.6 DISPOSAL OF WASTE

- A. General: Except for items or materials to be salvaged, recycled, or otherwise reused, remove waste materials from Project site and legally dispose of them in a landfill or incinerator acceptable to authorities having jurisdiction.
  - 1. Except as otherwise specified, do not allow waste materials that are to be disposed of accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- B. Burning: Do not burn waste materials.
- C. Disposal: Remove waste materials from Owner's property and legally dispose of them.

# END OF SECTION 017419

# SECTION 017700 - CLOSEOUT PROCEDURES

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
  - 1. Substantial Completion procedures.
  - 2. Final completion procedures.
  - 3. Warranties.
  - 4. Final cleaning.
  - 5. Repair of the Work.
- B. Related Requirements:
  - 1. Division 01 "Payment procedures" for requirements for application for payment for substantial and final completion.
  - 2. Section 017300 "Execution" for progress cleaning of Project site.
  - 3. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.
  - 4. Division 02 through 33 Sections for specific closeout special cleaning requirements in particular section.

# 1.3 CLOSEOUT SUBMITTALS

- A. Certificates of Release: From authorities having jurisdiction.
- B. Certificate of Insurance: For continuing coverage.

#### 1.4 MAINTENANCE MATERIAL SUBMITTALS

A. Schedule of Maintenance Material Items: For maintenance material submittal items specified in other Sections.

### 1.5 SUBSTANTIAL COMPLETION PROCEDURES

- A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's punch list), indicating the value of each item on the list and reasons why the Work is incomplete.
- B. Submittals Prior to Substantial Completion: Complete the following a minimum of (10) ten days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
  - 1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
  - 2. Submit closeout submittals specified in other Division 01 Sections, including project record documents, operation and maintenance manuals, final completion construction photographic documentation, damage or settlement surveys, property surveys, and similar final record information.
  - 3. Submit closeout submittals specified in individual Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
  - 4. Submit maintenance material submittals specified in individual Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Architect. Label with manufacturer's name and model number where applicable.
    - a. Schedule of Maintenance Material Items: Prepare and submit schedule of maintenance material submittal items, including name and quantity of each item and name and number of related Specification Section. Obtain Architect's signature for receipt of submittals.
  - 5. Submit test/adjust/balance records.
  - 6. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
- C. Procedures Prior to Substantial Completion: Complete the following a minimum of (10) ten days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
  - 1. Advise Owner of pending insurance changeover requirements.
  - 2. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
  - 3. Complete startup and testing of systems and equipment.
  - 4. Perform preventive maintenance on equipment used prior to Substantial Completion.
  - 5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems. Submit demonstration and training video recordings specified in Section 017900 "Demonstration and Training."
  - 6. Advise Owner of changeover in heat and other utilities.
  - 7. Participate with Owner in conducting inspection and walkthrough with local emergency responders.
  - 8. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
  - 9. Complete final cleaning requirements, including touchup painting.

- 10. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- D. Inspection: Submit a written request for inspection to determine Substantial Completion a minimum of (10) ten days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.
  - 1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
  - 2. Results of completed inspection will form the basis of requirements for final completion.

# 1.6 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:
  - 1. Submit a final Application for Payment according to Section 012900 "Payment Procedures."
  - 2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. Certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
  - 3. Certificate of Insurance: Submit evidence of final, continuing insurance coverage complying with insurance requirements.
  - 4. Certificate of completion (final) as noted in 006519.13, 16, 17, 19.
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
  - 1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

### 1.7 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.
  - 1. Organize list of spaces in sequential order, starting with exterior areas first] [and] [proceeding from lowest floor to highest floor.

- 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
- 3. Include the following information at the top of each page:
  - a. Project name.
  - b. Date.
  - c. Name of Architect.
  - d. Name of Contractor.
  - e. Page number.

### 1.8 SUBMITTAL OF PROJECT WARRANTIES

- A. Time of Submittal: Submit written warranties on request of Architect for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated, or when delay in submittal of warranties might limit Owner's rights under warranty.
- B. Partial Occupancy: Submit properly executed warranties within(15) fifteen days of completion of designated portions of the Work that are completed and occupied or used by Owner during construction period by separate agreement with Contractor.
- C. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
  - 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch (215-by-280-mm) paper.
  - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
  - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
  - 4. Warranty Electronic File: Scan warranties and bonds and assemble complete warranty and bond submittal package into a single indexed electronic PDF file with links enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
- D. Provide additional copies of each warranty to include in operation and maintenance manuals.

### PART 2 - PRODUCTS

# 2.1 MATERIALS

A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

1. Use cleaning products that comply with Green Seal's GS-37, or if GS-37 is not applicable, use products that comply with the California Code of Regulations maximum allowable VOC levels.

### PART 3 - EXECUTION

#### 3.1 FINAL CLEANING

- A. General: Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
  - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a designated portion of Project:
    - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
    - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
    - c. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
    - d. Remove tools, construction equipment, machinery, and surplus material from Project site.
    - e. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
    - f. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
    - g. Sweep concrete floors broom clean in unoccupied spaces.
    - h. Vacuum carpet and similar soft surfaces, removing debris and excess nap; clean according to manufacturer's recommendations if visible soil or stains remain.
    - i. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Polish mirrors and glass, taking care not to scratch surfaces.
    - j. Remove labels that are not permanent.
    - k. Wipe surfaces of mechanical and electrical equipment[, elevator equipment,] and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
    - 1. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
    - m. Clean light fixtures, lamps, globes, and reflectors to function with full efficiency.
    - n. Leave Project clean and ready for occupancy.

- C. Pest Control: Comply with pest control requirements in Section 015000 "Temporary Facilities and Controls." Prepare written report.
- D. Construction Waste Disposal: Comply with waste disposal requirements.

### 3.2 REPAIR OF THE WORK

- A. Complete repair and restoration operations before requesting inspection for determination of Substantial Completion.
- B. Repair or remove and replace defective construction. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment. Where damaged or worn items cannot be repaired or restored, provide replacements. Remove and replace operating components that cannot be repaired. Restore damaged construction and permanent facilities used during construction to specified condition.
  - 1. Remove and replace chipped, scratched, and broken glass, reflective surfaces, and other damaged transparent materials.
  - 2. Touch up and otherwise repair and restore marred or exposed finishes and surfaces. Replace finishes and surfaces that that already show evidence of repair or restoration.
    - a. Do not paint over "UL" and other required labels and identification, including mechanical and electrical nameplates. Remove paint applied to required labels and identification.
  - 3. Replace parts subject to operating conditions during construction that may impede operation or reduce longevity.
  - 4. Replace burned-out bulbs, bulbs noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.

END OF SECTION 017700

# SECTION 017823 - OPERATION AND MAINTENANCE DATA

# PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
  - 1. Operation and maintenance documentation directory.
  - 2. Emergency manuals.
  - 3. Operation manuals for systems, subsystems, and equipment.
  - 4. Product maintenance manuals.
  - 5. Systems and equipment maintenance manuals.
- B. Related Requirements:
  - 1. Section 013300 "Submittal Procedures" for submitting copies of submittals for operation and maintenance manuals.

#### 1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

### 1.4 CLOSEOUT SUBMITTALS

- A. Manual Content: Operations and maintenance manual content is specified in individual Specification Sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
  - 1. Architect will comment on whether content of operations and maintenance submittals are acceptable.
  - 2. Where applicable, clarify and update reviewed manual content to correspond to revisions and field conditions.
- B. Format: Submit operations and maintenance manuals in the following format:
  - 1. PDF electronic file. Assemble each manual into a composite electronically indexed file. Submit on digital media acceptable to Architect.

- a. Name each indexed document file in composite electronic index with applicable item name. Include a complete electronically linked operation and maintenance directory.
- b. Enable inserted reviewer comments on draft submittals.
- 2. Three (3) paper copies. Include a complete operation and maintenance directory. Enclose title pages and directories in clear plastic sleeves. Architect will return two (2) copies.
- C. Initial Manual Submittal: Submit draft copy of each manual at least (30) thirtydays before commencing demonstration and training. Architect will comment on whether general scope and content of manual are acceptable.
- D. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least (15) fifteen days before commencing demonstration and training. Architect and Commissioning Authority will return copy with comments.
  - 1. Correct or revise each manual to comply with Architect's comments. Submit copies of each corrected manual within (15) fifteen days of receipt of Architect's and Commissioning Authority's comments and prior to commencing demonstration and training.

# PART 2 - PRODUCTS

### 2.1 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY

- A. Directory: Prepare a single, comprehensive directory of emergency, operation, and maintenance data and materials, listing items and their location to facilitate ready access to desired information. Include a section in the directory for each of the following:
  - 1. List of documents.
  - 2. List of systems.
  - 3. List of equipment.
  - 4. Table of contents.
- B. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
- C. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate list.
- D. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

### 2.2 REQUIREMENTS FOR EMERGENCY, OPERATION, AND MAINTENANCE MANUALS

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
  - 1. Title page.
  - 2. Table of contents.
  - 3. Manual contents.
- B. Title Page: Include the following information:
  - 1. Subject matter included in manual.
  - 2. Name and address of Project.
  - 3. Name and address of Owner.
  - 4. Date of submittal.
  - 5. Name and contact information for Contractor.
  - 6. Name and contact information for Construction Manager.
  - 7. Name and contact information for Architect.
  - 8. Name and contact information for Commissioning Authority.
  - 9. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
  - 10. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
  - 1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- E. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
  - 1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
  - 2. File Names and Bookmarks: Enable bookmarking of individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.
- F. Manuals, Paper Copy: Submit manuals in the form of hard copy, bound and labeled volumes.

- 1. Binders: Heavy-duty, three-ring, vinyl-covered, [loose-leaf] [post-type] binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch (215-by-280-mm) paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
  - a. If two or more binders are necessary to accommodate data of a system, organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper operation or maintenance of equipment or system.
  - b. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name,[ and] subject matter of contents. Indicate volume number for multiple-volume sets.
- 2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
- 3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software storage media for computerized electronic equipment.
- 4. Supplementary Text: Prepared on 8-1/2-by-11-inch (215-by-280-mm) white bond paper.
- 5. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
  - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
  - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

### 2.3 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
  - 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
  - 2. Performance and design criteria if Contractor has delegated design responsibility.
  - 3. Operating standards.
  - 4. Operating procedures.
  - 5. Operating logs.
  - 6. Wiring diagrams.
  - 7. Control diagrams.
  - 8. Piped system diagrams.
  - 9. Precautions against improper use.
  - 10. License requirements including inspection and renewal dates.
- B. Descriptions: Include the following:
  - 1. Product name and model number. Use designations for products indicated on Contract Documents.

- 2. Manufacturer's name.
- 3. Equipment identification with serial number of each component.
- 4. Equipment function.
- 5. Operating characteristics.
- 6. Limiting conditions.
- 7. Performance curves.
- 8. Engineering data and tests.
- 9. Complete nomenclature and number of replacement parts.
- C. Operating Procedures: Include the following, as applicable:
  - 1. Startup procedures.
  - 2. Equipment or system break-in procedures.
  - 3. Routine and normal operating instructions.
  - 4. Regulation and control procedures.
  - 5. Instructions on stopping.
  - 6. Normal shutdown instructions.
  - 7. Seasonal and weekend operating instructions.
  - 8. Required sequences for electric or electronic systems.
  - 9. Special operating instructions and procedures.
- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

#### 2.4 PRODUCT MAINTENANCE MANUALS

- A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Product Information: Include the following, as applicable:
  - 1. Product name and model number.
  - 2. Manufacturer's name.
  - 3. Color, pattern, and texture.
  - 4. Material and chemical composition.
  - 5. Reordering information for specially manufactured products.
- D. Maintenance Procedures: Include manufacturer's written recommendations and the following:
  - 1. Inspection procedures.

- 2. Types of cleaning agents to be used and methods of cleaning.
- 3. List of cleaning agents and methods of cleaning detrimental to product.
- 4. Schedule for routine cleaning and maintenance.
- 5. Repair instructions.
- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
  - 1. Include procedures to follow and required notifications for warranty claims.

### 2.5 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
  - 1. Standard maintenance instructions and bulletins.
  - 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
  - 3. Identification and nomenclature of parts and components.
  - 4. List of items recommended to be stocked as spare parts.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
  - 1. Test and inspection instructions.
  - 2. Troubleshooting guide.
  - 3. Precautions against improper maintenance.
  - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  - 5. Aligning, adjusting, and checking instructions.
  - 6. Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.

- 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
- 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
  - 1. Include procedures to follow and required notifications for warranty claims.

# PART 3 - EXECUTION

# 3.1 MANUAL PREPARATION

- A. Operation and Maintenance Documentation Directory: Prepare a separate manual that provides an organized reference to emergency, operation, and maintenance manuals.
- B. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.
- C. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- D. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
  - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
  - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- E. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
  - 1. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.

- F. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
  - 1. Do not use original project record documents as part of operation and maintenance manuals.
  - 2. Comply with requirements of newly prepared record Drawings in Section 017839 "Project Record Documents."
- G. Comply with Section 017700 "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

END OF SECTION 017823

# SECTION 017839 - PROJECT RECORD DOCUMENTS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for project record documents, including the following:
  - 1. Record Drawings.
  - 2. Record Specifications.
  - 3. Record Product Data.
  - 4. Miscellaneous record submittals.
- B. Related Requirements:
  - 1. Section 017700 "Closeout Procedures" for general closeout procedures.
  - 2. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.

#### 1.3 CLOSEOUT SUBMITTALS

- A. Record Drawings: Comply with the following:
  - 1. Number of Copies: Submit [one] set(s) of marked-up record prints.
  - 2. Number of Copies: Submit copies of record Drawings as follows:
    - a. Initial Submittal: Submit one set of marked up record prints to Architect such that the Architect can develop electronic copies for the Owner
    - b. Final Submittal:
      - 1) Submit one (1)paper-copy set(s) of marked-up record prints.
      - 2) Submit record digital data files and three (3) set(s) of record digital data file plots.
      - 3) Plot each drawing file, whether or not changes and additional information were recorded.
- B. Record Specifications: Submit one paper copy and annotated PDF electronic files of Project's Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit one paper copy and annotated PDF electronic files of each submittal.
- 1. Where record Product Data are required as part of operation and maintenance manuals, submit duplicate marked-up Product Data as a component of manual.
- D. Miscellaneous Record Submittals: See other Specification Sections for miscellaneous recordkeeping requirements and submittals in connection with various construction activities. Submit annotated PDF electronic files and directories of each submittal.
- E. Reports: Submit written report weekly indicating items incorporated into project record documents concurrent with progress of the Work, including revisions, concealed conditions, field changes, product selections, and other notations incorporated.
- F. Directories: Material supplier and directory and subcontractor directly

# PART 2 - PRODUCTS

# 2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued.
  - 1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
    - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
    - b. Accurately record information in an acceptable drawing technique.
    - c. Record data as soon as possible after obtaining it.
    - d. Record and check the markup before enclosing concealed installations.
    - e. Cross-reference record prints to corresponding archive photographic documentation.
  - 2. Content: Types of items requiring marking include, but are not limited to, the following:
    - a. Dimensional changes to Drawings.
    - b. Revisions to details shown on Drawings.
    - c. Depths of foundations below first floor.
    - d. Locations and depths of underground utilities.
    - e. Revisions to routing of piping and conduits.
    - f. Revisions to electrical circuitry.
    - g. Actual equipment locations.
    - h. Duct size and routing.
    - i. Locations of concealed internal utilities.
    - j. Changes made by Change Order or Construction Change Directive.
    - k. Changes made following Architect's written orders.
    - 1. Details not on the original Contract Drawings.
    - m. Field records for variable and concealed conditions.
    - n. Record information on the Work that is shown only schematically.

- 3. Mark the Contract Drawings and Shop Drawings completely and accurately. Use personnel proficient at recording graphic information in production of marked-up record prints.
- 4. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
- 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
- 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Record Digital Data Files: Immediately before inspection for Certificate of Substantial Completion, review marked-up record prints with Architect. When authorized, prepare a full set of corrected digital data files of the Contract Drawings, as follows:
  - 1. Format: Same digital data software program, version, and operating system as the original Contract Drawings.
  - 2. Format: As directed by the Owner/Architect.
  - 3. Format: Annotated PDF electronic file with comment function enabled.
  - 4. Incorporate changes and additional information previously marked on record prints. Delete, redraw, and add details and notations where applicable.
  - 5. Refer instances of uncertainty to Architect for resolution.
  - 6. Architect will furnish Contractor one set of digital data files of the Contract Drawings for use in recording information.
    - a. See Section 013300 "Submittal Procedures" for requirements related to use of Architect's digital data files.
    - b. Architect will provide data file layer information. Record markups in separate layers.
- C. Newly Prepared Record Drawings: Prepare new Drawings instead of preparing record Drawings where Architect determines that neither the original Contract Drawings nor Shop Drawings are suitable to show actual installation.
  - 1. New Drawings may be required when a Change Order is issued as a result of accepting an alternate, substitution, or other modification.
  - 2. Consult Architect for proper scale and scope of detailing and notations required to record the actual physical installation and its relation to other construction. Integrate newly prepared record Drawings into record Drawing sets; comply with procedures for formatting, organizing, copying, binding, and submitting.
- D. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
  - 1. Record Prints: Organize record prints and newly prepared record Drawings into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
  - 2. Format: Annotated PDF electronic file with comment function enabled.
  - 3. Record Digital Data Files: Organize digital data information into separate electronic files that correspond to each sheet of the Contract Drawings. Name each file with the sheet identification. Include identification in each digital data file.
  - 4. Identification: As follows:

- a. Project name.
- b. Date.
- c. Designation "PROJECT RECORD DRAWINGS."
- d. Name of Architect.
- e. Name of Contractor.

# 2.2 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.
  - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
  - 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
  - 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
  - 4. For each principal product, indicate whether record Product Data has been submitted in operation and maintenance manuals instead of submitted as record Product Data.
  - 5. Note related Change Orders[, record Product Data,] and record Drawings where applicable.

### 2.3 MISCELLANEOUS RECORD SUBMITTALS

A. Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.

#### PART 3 - EXECUTION

## 3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for project record document purposes. Post changes and revisions to project record documents as they occur; do not wait until end of Project.
- B. Maintenance of Record Documents and Samples: Store record documents and Samples in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's reference during normal working hours.

# END OF SECTION 017839

## SECTION 017900 - DEMONSTRATION AND TRAINING

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
  - 1. Demonstration of operation of systems, subsystems, and equipment.
  - 2. Training in operation and maintenance of systems, subsystems, and equipment.
  - 3. Demonstration and training video recordings.

### 1.3 COORDINATION

- A. Coordinate instruction schedule with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations and to ensure availability of Owner's personnel.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data has been reviewed and approved by Architect.

## PART 2 - PRODUCTS

#### 2.1 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and for equipment not part of a system, as required by individual Specification Sections.
- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each module, include instruction for the following as applicable to the system, equipment, or component:
  - 1. Basis of System Design, Operational Requirements, and Criteria: Include the following:

- a. System, subsystem, and equipment descriptions.
- b. Performance and design criteria if Contractor is delegated design responsibility.
- c. Operating standards.
- d. Regulatory requirements.
- e. Equipment function.
- f. Operating characteristics.
- g. Limiting conditions.
- h. Performance curves.
- 2. Documentation: Review the following items in detail:
  - a. Emergency manuals.
  - b. Operations manuals.
  - c. Maintenance manuals.
  - d. Project record documents.
  - e. Identification systems.
  - f. Warranties and bonds.
  - g. Maintenance service agreements and similar continuing commitments.
- 3. Emergencies: Include the following, as applicable:
  - a. Instructions on meaning of warnings, trouble indications, and error messages.
  - b. Instructions on stopping.
  - c. Shutdown instructions for each type of emergency.
  - d. Operating instructions for conditions outside of normal operating limits.
  - e. Sequences for electric or electronic systems.
  - f. Special operating instructions and procedures.
- 4. Operations: Include the following, as applicable:
  - a. Startup procedures.
  - b. Equipment or system break-in procedures.
  - c. Routine and normal operating instructions.
  - d. Regulation and control procedures.
  - e. Control sequences.
  - f. Safety procedures.
  - g. Instructions on stopping.
  - h. Normal shutdown instructions.
  - i. Operating procedures for emergencies.
  - j. Operating procedures for system, subsystem, or equipment failure.
  - k. Seasonal and weekend operating instructions.
  - 1. Required sequences for electric or electronic systems.
  - m. Special operating instructions and procedures.
- 5. Adjustments: Include the following:
  - a. Alignments.
  - b. Checking adjustments.
  - c. Noise and vibration adjustments.
  - d. Economy and efficiency adjustments.

- 6. Troubleshooting: Include the following:
  - a. Diagnostic instructions.
  - b. Test and inspection procedures.
- 7. Maintenance: Include the following:
  - a. Inspection procedures.
  - b. Types of cleaning agents to be used and methods of cleaning.
  - c. List of cleaning agents and methods of cleaning detrimental to product.
  - d. Procedures for routine cleaning
  - e. Procedures for preventive maintenance.
  - f. Procedures for routine maintenance.
  - g. Instruction on use of special tools.
- 8. Repairs: Include the following:
  - a. Diagnosis instructions.
  - b. Repair instructions.
  - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  - d. Instructions for identifying parts and components.
  - e. Review of spare parts needed for operation and maintenance.

### PART 3 - EXECUTION

#### 3.1 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module.
- B. Set up instructional equipment at instruction location.

#### 3.2 INSTRUCTION

- A. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
- B. Scheduling: Provide instruction at mutually agreed on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
  - 1. Schedule training with Owner with at least fifteen (15) days' advance notice.
- C. Training Location and Reference Material: Conduct training on-site in the completed and fully operational facility using the actual equipment in-place. Conduct training using final operation and maintenance data submittals.

### END OF SECTION 017900

# SECTION 024119 - SELECTIVE DEMOLITION

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Demolition and removal of selected portions of building or structure.
  - 2. Demolition and removal of selected site elements.
  - 3. Salvage of existing items to be reused or recycled.
- B. Related Requirements:
  - 1. Section 011000 "Summary" for restrictions on the use of the premises, Owner-occupancy requirements, and phasing requirements.
  - 2. Section 017300 "Execution" for cutting and patching procedures.

## 1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of them off-site unless indicated to be removed and salvaged or removed and reinstalled.
- B. Existing to Remain: Existing items of construction that are not to be permanently removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

## 1.4 MATERIALS OWNERSHIP

A. Unless otherwise indicated, demolition waste becomes property of Contractor.

#### 1.5 PREINSTALLATION MEETINGS

- A. Predemolition Conference: Conduct conference at Project site.
  - 1. Inspect and discuss condition of construction to be selectively demolished.
  - 2. Review structural load limitations of existing structure.
  - 3. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.

- 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
- 5. Review areas where existing construction is to remain and requires protection.

# 1.6 INFORMATIONAL SUBMITTALS

- A. Proposed Protection Measures: Indicate the measures proposed for protecting individuals and property for dust control and for noise control. Indicate proposed locations and construction of barriers.
- B. Schedule of Selective Demolition Activities: Indicate the following:
  - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's, building manager's on-site operations are uninterrupted.
  - 2. Interruption of utility services. Indicate how long utility services will be interrupted.
  - 3. Coordination for shutoff, capping, and continuation of utility services.
  - 4. Use of stairs.
- C. Inventory: Submit a list of items to be removed and salvaged.

# 1.7 CLOSEOUT SUBMITTALS

- A. Inventory: Submit a list of items that have been removed and salvaged.
- B. Landfill Records: Indicate receipt and acceptance of hazardous wastes by a landfill facility licensed to accept hazardous wastes.

## 1.8 FIELD CONDITIONS

- A. Owner will occupy portions of adjacent buildings. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
  - 1. Maintain fire-protection facilities in service during selective demolition operations.

### PART 2 - PRODUCTS

#### 2.1 PEFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ASSE A10.6 and NFPA 241.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Verify that affected utilities have been disconnected and capped before starting selective demolition operations.
- B. Review record documents of existing construction provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in record documents.
- C. Survey existing conditions and correlate with requirements indicated to determine extent of selective demolition required.
- D. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit a written report to Architect.

#### 3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
  - 1. Comply with requirements for existing services/systems interruptions specified in Section 011000 "Summary." Retain one of first two subparagraphs below to suit Project.
  - 2. Arrange to shut off indicated utilities with utility companies.
  - 3. If services/systems are required to be removed, relocated, or abandoned, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
  - 4. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated to be removed.
    - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
    - b. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
    - c. Equipment to Be Removed: Disconnect and cap services and remove equipment.

- d. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
- e. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.

# 3.3 PREPARATION

- A. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
  - 1. Comply with requirements for access and protection specified in Section 015000 "Temporary Facilities and Controls."
- B. Temporary Facilities: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
  - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
  - 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
  - 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
- C. Temporary Shoring: Provide and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
  - 1. Strengthen or add new supports when required during progress of selective demolition.

## 3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
  - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.

- 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
- 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain portable fire-suppression devices during flame-cutting operations.
- 5. Maintain adequate ventilation when using cutting torches.
- 6. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
- 7. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
- 8. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
- 9. Dispose of demolished items and materials promptly. Comply with requirements in Section 017419 "Construction Waste Management and Disposal".
- B. Reuse of Building Elements: Do not demolish building elements beyond what is indicated on Drawings without Architect's approval.
- C. Removed and Salvaged Items:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers.
  - 3. Store items in a secure area until delivery to Owner.
  - 4. Protect items from damage during transport and storage.
- D. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition and reinstalled in their original locations after selective demolition operations are complete.

## 3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

- A. Concrete: Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals using power-driven saw, then remove concrete between saw cuts.
- B. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, then remove masonry between saw cuts.
- C. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, then break up and remove.
- D. Resilient Floor Coverings: Remove floor coverings and adhesive according to recommendations in RFCI's "Recommended Work Practices for the Removal of Resilient Floor Coverings."[ **Do not use methods requiring solvent-based adhesive strippers.**]
- E. Roofing: Remove no more existing roofing than what can be covered in one day by new roofing and so that building interior remains watertight and weathertight. See Section 073113 "Asphalt Shingles" for new roofing requirements.

- 1. Remove existing roof membrane, flashings, copings, and roof accessories.
- 2. Remove existing roofing system down to substrate.

### 3.6 DISPOSAL OF DEMOLISHED MATERIALS

- A. General: Except for items or materials indicated to be[**recycled**,] reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site[**and legally dispose of them**].
  - 1. Do not allow demolished materials to accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
  - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
  - 4. Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."
- B. Burning: Do not burn demolished materials.
- C. Disposal: Transport demolished materials off Owner's property and legally dispose of them.

## 3.7 CLEANING

A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

#### 3.8 SELECTIVE DEMOLITION SCHEDULE

- A. Existing Construction to Be Removed: Refer to Drawings
- B. Existing Items to Be Removed and Salvaged: Refer to Drawings
- C. Existing Items to Be Removed and Reinstalled: Refer to Drawings
- D. Existing Items to Remain: Refer to Drawings

## END OF SECTION 024119

# SECTION 033053 - MISCELLANEOUS CAST-IN-PLACE CONCRETE

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes cast-in-place concrete, including reinforcement, concrete materials, mixture design, placement procedures, and finishes.
- B. Related Sections:
  - 1. Section 061063 Exterior Rough Carpentry.

### 1.3 QUALITY ASSURANCE

- A. Ready-Mix-Concrete Manufacturer Qualifications: A firm experienced in manufacturing readymixed concrete products and that complies with ASTM C 94/C 94M requirements for production facilities and equipment.
- B. Comply with the following sections of ACI 301 (ACI 301M), unless modified by requirements in the Contract Documents:
  - 1. "General Requirements."
  - 2. "Formwork and Formwork Accessories."
  - 3. "Reinforcement and Reinforcement Supports."
  - 4. "Concrete Mixtures."
  - 5. "Handling, Placing, and Constructing."
- C. Comply with ACI 117, "Specifications for Tolerances for Concrete Construction and Materials."

## PART 2 - PRODUCTS

# 2.1 FORMWORK

A. Furnish formwork and formwork accessories according to ACI 301 (ACI 301M).

#### 2.2 STEEL REINFORCEMENT

- A. Reinforcing Bars: ASTM A 615/A 615M, Grade 60 (Grade 420), deformed.
- B. Plain-Steel Wire: ASTM A 82/A 82M, as drawn.
- C. Plain-Steel Welded Wire Reinforcement: ASTM A 185/A 185M, fabricated from as-drawn steel wire into flat sheets.
- D. Deformed-Steel Welded Wire Reinforcement: ASTM A 497/A 497M, flat sheet.

### 2.3 CONCRETE MATERIALS

- A. Cementitious Material: Use the following cementitious materials, of the same type, brand, and source throughout Project:
  - 1. Portland Cement: ASTM C 150, Type I, Type II Supplement with the following:
    - a. Fly Ash: ASTM C 618, Class C or F.
- B. Normal-Weight Aggregate: ASTM C 33, graded, [1-1/2-inch (38-mm)] nominal maximum aggregate size.
- C. Water: ASTM C 94/C 94M.

#### 2.4 CURING MATERIALS

- A. Moisture-Retaining Cover: ASTM C 171, polyethylene film or white burlap-polyethylene sheet.
- B. Water: Potable.

#### 2.5 CONCRETE MIXTURES

- A. Comply with ACI 301 (ACI 301M) requirements for concrete mixtures.
- B. Normal-Weight Concrete: Prepare design mixes, proportioned according to ACI 301 (ACI 301M), as follows:
  - 1. Minimum Compressive Strength: [[**3500 psi** at 28 days.

# 2.6 CONCRETE MIXING

- A. Ready-Mixed Concrete: Measure, batch, mix, and deliver concrete according to ASTM C 94/C 94M, and furnish batch ticket information.
  - 1. When air temperature is above 90 deg F (32 deg C), reduce mixing and delivery time to 60 minutes.

- B. Project-Site Mixing: Measure, batch, and mix concrete materials and concrete according to ASTM C 94/C 94M. Mix concrete materials in appropriate drum-type batch machine mixer.
  - 1. For mixer capacity of 1 cu. yd. (0.76 cu. m) or smaller, continue mixing at least 1-1/2 minutes, but not more than 5 minutes after ingredients are in mixer, before any part of batch is released.
  - 2. For mixer capacity larger than 1 cu. yd. (0.76 cu. m), increase mixing time by 15 seconds for each additional 1 cu. yd. (0.76 cu. m).
  - 3. Provide batch ticket for each batch discharged and used in the Work, indicating Project identification name and number, date, mix type, mix time, quantity, and amount of water added. Record approximate location of final deposit in structure.

# PART 3 - EXECUTION

## 3.1 FORMWORK

A. Design, construct, erect, brace, and maintain formwork according to ACI 301 (ACI 301M).

## 3.2 EMBEDDED ITEMS

A. Place and secure anchorage devices and other embedded items required for adjoining work attached to or supported by cast-in-place concrete. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.

## 3.3 STEEL REINFORCEMENT

- A. Comply with CRSI's "Manual of Standard Practice" for fabricating, placing, and supporting reinforcement.
  - 1. Do not cut or puncture vapor retarder. Repair damage and reseal vapor retarder before placing concrete.

## 3.4 CONCRETE PLACEMENT

- A. Comply with ACI 301 (ACI 301M) for placing concrete.
- B. Before test sampling and placing concrete, water may be added at Project site, subject to limitations of ACI 301 (ACI 301M).
- C. Do not add water to concrete during delivery, at Project site, or during placement.

# 3.5 FINISHING FORMED SURFACES

A. Rough-Formed Finish: As-cast concrete texture imparted by form-facing material with the holes and defective areas repaired and patched. Remove fins and other projections exceeding 1/2 inch (13 mm).

B. Smooth-Formed Finish: As-cast concrete texture imparted by form-facing material, arranged in an orderly and symmetrical manner with a minimum of seams. Repair and patch tie holes and defective areas. Remove fins and other projections exceeding 1/8 inch (3 mm).

# 3.6 CONCRETE PROTECTING AND CURING

A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Comply with ACI 306.1 for cold-weather protection and with ACI 301 (ACI 301M) for hot-weather protection during curing.

# 3.7 REPAIRS

A. Remove and replace concrete that does not comply with requirements in this Section.

END OF SECTION 033053

## SECTION 055000 - METAL FABRICATIONS

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Pipe Handrails
  - 2. Steel framing and supports for mechanical and electrical equipment.
  - 3. Steel framing and supports for applications where framing and supports are not specified in other Sections.].
  - 4. Metal bollards.
  - 5. Loose bearing and leveling plates for applications where they are not specified in other Sections.
- B. Related Sections:
  - 1. Section 033000 "Cast-in-Place Concrete" for installing anchor bolts, steel pipe sleeves, slotted-channel inserts, wedge-type inserts, and other items cast into concrete.

#### 1.3 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified professional engineer.
- B. Mill Certificates: Signed by manufacturers of stainless-steel certifying that products furnished comply with requirements.
- C. Welding certificates.
- D. Paint Compatibility Certificates: From manufacturers of topcoats applied over shop primers certifying that shop primers are compatible with topcoats.

## 1.4 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Welding Qualifications: Qualify procedures and personnel according to the following:

- 1. AWS D1.1/D1.1M, "Structural Welding Code Steel."
- 2. AWS D1.2/D1.2M, "Structural Welding Code Aluminum."
- 3. AWS D1.6, "Structural Welding Code Stainless Steel."

### 1.5 PROJECT CONDITIONS

A. Field Measurements: Verify actual locations of walls and other construction contiguous with metal fabrications by field measurements before fabrication.

### 1.6 COORDINATION

- A. Coordinate selection of shop primers with topcoats to be applied over them. Comply with paint and coating manufacturers' written recommendations to ensure that shop primers and topcoats are compatible with one another.
- B. Coordinate installation of anchorages[ and steel weld plates and angles for casting into concrete]. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.

## PART 2 - PRODUCTS

#### 2.1 METALS, GENERAL

- A. Metal Surfaces, General: Provide materials with smooth, flat surfaces unless otherwise indicated. For metal fabrications exposed to view in the completed Work, provide materials without seam marks, roller marks, rolled trade names, or blemishes.
- B. Steel Tubing: ASTM A 500, cold-formed steel tubing.
- C. Steel Pipe: ASTM A 53/A 53M, standard weight (Schedule 40) unless otherwise indicated.

#### 2.2 FASTENERS

- A. General: Unless otherwise indicated, provide [Type 316] stainless-steel fasteners for exterior use and zinc-plated fasteners with coating complying with ASTM B 633 or ASTM F 1941 (ASTM F 1941M), Class Fe/Zn 5, at exterior walls. Select fasteners for type, grade, and class required.
- B. Steel Bolts and Nuts: Regular hexagon-head bolts, ASTM A 307, Grade A (ASTM F 568M, Property Class 4.6); with hex nuts, ASTM A 563 (ASTM A 563M); and, where indicated, flat washers.
- C. Steel Bolts and Nuts: Regular hexagon-head bolts, ASTM A 325, Type 3 (ASTM A 325M, Type 3); with hex nuts, ASTM A 563, Grade C3 (ASTM A 563M, Class 8S3); and, where indicated, flat washers.

- D. Stainless-Steel Bolts and Nuts: Regular hexagon-head annealed stainless-steel bolts, ASTM F 593 (ASTM F 738M); with hex nuts, ASTM F 594 (ASTM F 836M); and, where indicated, flat washers; Alloy [Group 1 (A1)]
- E. Anchor Bolts: ASTM F 1554, Grade 36, of dimensions indicated; with nuts, ASTM A 563; and, where indicated, flat washers.
  - 1. Hot-dip galvanize or provide mechanically deposited, zinc coating where item being fastened is indicated to be galvanized.
- F. Eyebolts: ASTM A 489.
- G. Machine Screws: ASME B18.6.3 (ASME B18.6.7M).
- H. Lag Screws: ASME B18.2.1 (ASME B18.2.3.8M).
- I. Wood Screws: Flat head, ASME B18.6.1.
- J. Plain Washers: Round, ASME B18.22.1 (ASME B18.22M).
- K. Lock Washers: Helical, spring type, ASME B18.21.1 (ASME B18.21.2M).
- L. Anchors, General: Anchors capable of sustaining, without failure, a load equal to six times the load imposed when installed in unit masonry and four times the load imposed when installed in concrete, as determined by testing according to ASTM E 488, conducted by a qualified independent testing agency.
- M. Cast-in-Place Anchors in Concrete: Either threaded type or wedge type unless otherwise indicated; galvanized ferrous castings, either ASTM A 47/A 47M malleable iron or ASTM A 27/A 27M cast steel. Provide bolts, washers, and shims as needed, all hot-dip galvanized per ASTM F 2329.
- N. Post-Installed Anchors:
  - 1. Material for Interior Locations: Carbon-steel components zinc plated to comply with ASTM B 633 or ASTM F 1941 (ASTM F 1941M), Class Fe/Zn 5, unless otherwise indicated.
  - Material for Exterior Locations and Where Stainless Steel is Indicated: Alloy [Group 1 (A1)] stainless-steel bolts, ASTM F 593 (ASTM F 738M), and nuts, ASTM F 594 (ASTM F 836M).

## 2.3 MISCELLANEOUS MATERIALS

- A. Welding Rods and Bare Electrodes: Select according to AWS specifications for metal alloy welded.
- B. Low-Emitting Materials: Paints and coatings shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

- C. Universal Shop Primer: Fast-curing, lead- and chromate-free, universal modified-alkyd primer complying with MPI#79 and compatible with topcoat.
  - 1. Use primer containing pigments that make it easily distinguishable from zinc-rich primer.
- D. Epoxy Zinc-Rich Primer: Complying with MPI#20 and compatible with topcoat.
- E. Galvanizing Repair Paint: High-zinc-dust-content paint complying with SSPC-Paint 20 and compatible with paints specified to be used over it.
- F. Bituminous Paint: Cold-applied asphalt emulsion complying with ASTM D 1187.
- G. Nonshrink, Nonmetallic Grout: Factory-packaged, nonstaining, noncorrosive, nongaseous grout complying with ASTM C 1107. Provide grout specifically recommended by manufacturer for interior and exterior applications.

# 2.4 FABRICATION, GENERAL

- A. Shop Assembly: Preassemble items in the shop to greatest extent possible. Disassemble units only as necessary for shipping and handling limitations. Use connections that maintain structural value of joined pieces. Clearly mark units for reassembly and coordinated installation.
- B. Cut, drill, and punch metals cleanly and accurately. Remove burrs and ease edges to a radius of approximately 1/32 inch (1 mm) unless otherwise indicated. Remove sharp or rough areas on exposed surfaces.
- C. Form bent-metal corners to smallest radius possible without causing grain separation or otherwise impairing work.
- D. Form exposed work with accurate angles and surfaces and straight edges.
- E. Weld corners and seams continuously to comply with the following:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. At exposed connections, finish exposed welds and surfaces smooth and blended so no roughness shows after finishing[ and contour of welded surface matches that of adjacent surface].
- F. Form exposed connections with hairline joints, flush and smooth, using concealed fasteners or welds where possible. Where exposed fasteners are required, use Phillips flat-head (countersunk) fasteners unless otherwise indicated. Locate joints where least conspicuous.
- G. Fabricate seams and other connections that will be exposed to weather in a manner to exclude water. Provide weep holes where water may accumulate.
- H. Cut, reinforce, drill, and tap metal fabrications as indicated to receive finish hardware, screws, and similar items.

- I. Provide for anchorage of type indicated; coordinate with supporting structure. Space anchoring devices to secure metal fabrications rigidly in place and to support indicated loads.
  - 1. Where units are indicated to be cast into concrete or built into masonry, equip with integrally welded steel strap anchors, 1/8 by 1-1/2 inches (3.2 by 38 mm), with a minimum 6-inch (150-mm) embedment and 2-inch (50-mm) hook, not less than 8 inches (200 mm) from ends and corners of units and 24 inches (600 mm) o.c., unless otherwise indicated.

# 2.5 MISCELLANEOUS FRAMING AND SUPPORTS

- A. General: Provide steel framing and supports not specified in other Sections as needed to complete the Work. Refer to drawings
- B. Fabricate units from steel shapes, plates, and bars of welded construction unless otherwise indicated. Fabricate to sizes, shapes, and profiles indicated and as necessary to receive adjacent construction.
- C. Fabricate steel girders for wood frame construction from continuous steel shapes of sizes indicated.
- D. Fabricate steel pipe columns for supporting wood frame construction from steel pipe with steel baseplates and top plates as indicated. Drill or punch baseplates and top plates for anchor and connection bolts and weld to pipe with fillet welds all around. Make welds the same size as pipe wall thickness unless otherwise indicated.
  - 1. Unless otherwise indicated, fabricate from Schedule 40 steel pipe.
- E. Galvanize miscellaneous framing and supports where indicated.
- F. Prime miscellaneous framing and supports.

## 2.6 MISCELLANEOUS STEEL TRIM

A. Unless otherwise indicated, fabricate units from steel shapes, plates, and bars of profiles shown with continuously welded joints and smooth exposed edges. Miter corners and use concealed field splices where possible.

## 2.7 METAL BOLLARDS

- A. Fabricate metal bollards from [Schedule 40 steel pipe].
  - 1. Cap bollards with 1/4-inch- (6.4-mm-) thick steel plate.
- B. Prime bollards with [zinc-rich primer.]

### 2.8 LOOSE BEARING AND LEVELING PLATES

- A. Provide loose bearing and leveling plates for steel items bearing on masonry or concrete construction. Drill plates to receive anchor bolts and for grouting.
- B. Galvanize plates.

### 2.9 STEEL WELD PLATES AND ANGLES

A. Provide steel weld plates and angles not specified in other Sections, for items supported from concrete construction as needed to complete the Work. Provide each unit with no fewer than two integrally welded steel strap anchors for embedding in concrete.

#### 2.10 FINISHES, GENERAL

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Finish metal fabrications after assembly.
- C. Finish exposed surfaces to remove tool and die marks and stretch lines, and to blend into surrounding surface.

#### 2.11 STEEL AND IRON FINISHES

- A. Galvanizing: Hot-dip galvanize items as indicated to comply with ASTM A 153/A 153M for steel and iron hardware and with ASTM A 123/A 123M for other steel and iron products.
  - 1. Do not quench or apply post galvanizing treatments that might interfere with paint adhesion.
- B. Shop prime iron and steel items[**not indicated to be galvanized**] unless they are to be embedded in concrete, sprayed-on fireproofing, or masonry, or unless otherwise indicated.

## PART 3 - EXECUTION

#### 3.1 INSTALLATION, GENERAL

- A. Cutting, Fitting, and Placement: Perform cutting, drilling, and fitting required for installing metal fabrications. Set metal fabrications accurately in location, alignment, and elevation; with edges and surfaces level, plumb, true, and free of rack; and measured from established lines and levels.
- B. Fit exposed connections accurately together to form hairline joints. Weld connections that are not to be left as exposed joints but cannot be shop welded because of shipping size limitations. Do not weld, cut, or abrade surfaces of exterior units that have been hot-dip galvanized after fabrication and are for bolted or screwed field connections.

- C. Field Welding: Comply with the following requirements:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. At exposed connections, finish exposed welds and surfaces smooth and blended so no roughness shows after finishing and contour of welded surface matches that of adjacent surface.
- D. Fastening to In-Place Construction: Provide anchorage devices and fasteners where metal fabrications are required to be fastened to in-place construction. Provide threaded fasteners for use with concrete and masonry inserts, toggle bolts, through bolts, lag screws, wood screws, and other connectors.
- E. Provide temporary bracing or anchors in formwork for items that are to be built into concrete, masonry, or similar construction.

## 3.2 INSTALLING MISCELLANEOUS FRAMING AND SUPPORTS

- A. General: Install framing and supports to comply with requirements of items being supported, including manufacturers' written instructions and requirements indicated on Shop Drawings.
- B. Anchor supports for operable partitions securely to and rigidly brace from building structure.
- C. Support steel girders on solid grouted masonry, concrete, or steel pipe columns. Secure girders with anchor bolts embedded in grouted masonry or concrete or with bolts through top plates of pipe columns.
  - 1. Where grout space under bearing plates is indicated for girders supported on concrete or masonry, install as specified in "Installing Bearing and Leveling Plates" Article.
- D. Install pipe columns on concrete footings with grouted baseplates. Position and grout column baseplates as specified in "Installing Bearing and Leveling Plates" Article.
  - 1. Grout baseplates of columns supporting steel girders after girders are installed and leveled.

## 3.3 INSTALLING METAL BOLLARDS

- A. Fill metal-capped bollards solidly with concrete and allow concrete to cure seven days before installing.
- B. Anchor bollards to existing construction with [**expansion anchors**]. Provide four 3/4-inch (19-mm) bolts at each bollard unless otherwise indicated.
  - 1. Embed anchor bolts at least 4 inches (100 mm) in concrete.

- C. Anchor bollards in place with concrete footings. Center and align bollards in holes 3 inches (75 mm) above bottom of excavation. Place concrete and vibrate or tamp for consolidation. Support and brace bollards in position until concrete has cured.
- D. Fill bollards solidly with concrete, mounding top surface to shed water.

# 3.4 INSTALLING PIPE HANDRAILS

A. Refer to drawings for locations, details and sizes.

## 3.5 INSTALLING BEARING AND LEVELING PLATES

- A. Clean concrete and masonry bearing surfaces of bond-reducing materials, and roughen to improve bond to surfaces. Clean bottom surface of plates.
- B. Set bearing and leveling plates on wedges, shims, or leveling nuts. After bearing members have been positioned and plumbed, tighten anchor bolts. Do not remove wedges or shims but, if protruding, cut off flush with edge of bearing plate before packing with grout.
  - 1. Use nonshrink grout, nonmetallic, in concealed locations where not exposed to moisture; use nonshrink, nonmetallic grout in exposed locations unless otherwise indicated.
  - 2. Pack grout solidly between bearing surfaces and plates to ensure that no voids remain.

## 3.6 ADJUSTING AND CLEANING

- A. Touchup Painting: Immediately after erection, clean field welds, bolted connections, and abraded areas. Paint uncoated and abraded areas with the same material as used for shop painting to comply with SSPC-PA 1 for touching up shop-painted surfaces.
  - 1. Apply by brush or spray to provide a minimum 2.0-mil (0.05-mm) dry film thickness.
- B. Touchup Painting: Cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint are specified in [Section 099113 "Exterior Painting."]
- C. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas and repair galvanizing to comply with ASTM A 780.

END OF SECTION 055000

# SECTION 061053 - MISCELLANEOUS ROUGH CARPENTRY

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Framing with dimension lumber.
  - 2. Wood blocking and nailers.
  - 3. Wood furring.
  - 4. Wood sleepers.
  - 5. Plywood backing panels.
- B. Related Requirements:
  - 1. Section 062013 "Exterior Finish Carpentry" for nonstructural carpentry items exposed to view and not specified in another Section.

## 1.3 DEFINITIONS

- A. Dimension Lumber: Lumber of 2 inches nominal (38 mm actual) or greater but less than 5 inches nominal (114 mm actual) in least dimension.
- B. Lumber grading agencies, and the abbreviations used to reference them, include the following:
  - 1. NeLMA: Northeastern Lumber Manufacturers' Association.
  - 2. NHLA: National Hardwood Lumber Association.
  - 3. NLGA: National Lumber Grades Authority.
  - 4. SPIB: The Southern Pine Inspection Bureau.
  - 5. WCLIB: West Coast Lumber Inspection Bureau.
  - 6. WWPA: Western Wood Products Association.

#### 1.4 QUALITY ASSURANCE

A. Testing Agency Qualifications: For testing agency providing classification marking for fireretardant treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

## 1.5 DELIVERY, STORAGE, AND HANDLING

A. Stack lumber flat with spacers beneath and between each bundle to provide air circulation. Protect lumber from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

# PART 2 - PRODUCTS

### 2.1 WOOD PRODUCTS, GENERAL

- A. Lumber: DOC PS 20 and applicable rules of grading agencies indicated. If no grading agency is indicated, provide lumber that complies with the applicable rules of any rules-writing agency certified by the ALSC Board of Review. Provide lumber graded by an agency certified by the ALSC Board of Review to inspect and grade lumber under the rules indicated.
  - 1. Factory mark each piece of lumber with grade stamp of grading agency.
  - 2. For exposed lumber indicated to receive a stained or natural finish, mark grade stamp on end or back of each piece.
  - 3. Where nominal sizes are indicated, provide actual sizes required by DOC PS 20 for moisture content specified. Where actual sizes are indicated, they are minimum dressed sizes for dry lumber.
  - 4. Provide dressed lumber, S4S, unless otherwise indicated.
- B. Maximum Moisture Content of Lumber: 15 percent unless otherwise indicated.

## 2.2 WOOD-PRESERVATIVE-TREATED MATERIALS

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2 for interior construction not in contact with the ground, Use Category UC3b for exterior construction not in contact with the ground, and Use Category UC4a for items in contact with the ground.
  - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium.
  - 2. For exposed items indicated to receive a stained or natural finish, use chemical formulations that do not require incising, contain colorants, bleed through, or otherwise adversely affect finishes.
- B. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent. Do not use material that is warped or does not comply with requirements for untreated material.
- C. Mark lumber with treatment quality mark of an inspection agency approved by the ALSC Board of Review.
  - 1. For exposed lumber indicated to receive a stained or natural finish, [mark end or back of each piece.

- D. Application: Treat items indicated on Drawings, and the following:
  - 1. Wood cants, nailers, curbs, equipment support bases, blocking, stripping, and similar members in connection with roofing, flashing, vapor barriers, and waterproofing.
  - 2. Wood sills, sleepers, blocking, [**furring**,] and similar concealed members in contact with masonry or concrete.
  - 3. Wood framing and furring attached directly to the interior of below-grade exterior masonry or concrete walls.
  - 4. Wood framing members that are less than 18 inches (460 mm) above the ground in crawl spaces or unexcavated areas.
  - 5. Wood floor plates that are installed over concrete slabs-on-grade.

### 2.3 DIMENSION LUMBER FRAMING

- A. Non-Load-Bearing Interior Partitions: Construction or No. 2 and the following species:
  - 1. Hem-fir (north); NLGA.
  - 2. Mixed southern pine; SPIB.
  - 3. Spruce-pine-fir; NLGA.
  - 4. Hem-fir; WCLIB or WWPA.
  - 5. Spruce-pine-fir (south); NeLMA, WCLIB, or WWPA.
  - 6. Northern species; NLGA.
  - 7. Eastern softwoods; NeLMA.
  - 8. Western woods; WCLIB or WWPA.
- B. Other Framing: Construction or No. 2 grade and the following species:
  - 1. Southern pine; SPIB.
  - 2. Douglas fir-larch; WCLIB or WWPA.
  - 3. Spruce-pine-fir; NLGA.
  - 4. Hem-fir; WCLIB or WWPA.
  - 5. Douglas fir-larch (north); NLGA.

#### 2.4 MISCELLANEOUS LUMBER

- A. General: Provide miscellaneous lumber indicated and lumber for support or attachment of other construction, including the following:
  - 1. Blocking.
  - 2. Nailers.
  - 3. Rooftop equipment bases and support curbs.
  - 4. Cants.
  - 5. Furring.
  - 6. Grounds.
  - 7. Utility shelving.
- B. For items of dimension lumber size, provide Construction or No. 2. grade lumber of any species.

## 2.5 PLYWOOD BACKING PANELS

- A. Equipment Backing Panels: Exterior, AC in thickness indicated or, if not indicated, not less than [3/4-inch (19-mm)] nominal thickness.
  - 1. Plywood shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

### 2.6 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
  - 1. Where carpentry is exposed to weather, in ground contact, pressure-preservative treated, or in area of high relative humidity, provide fasteners[ with hot-dip zinc coating complying with ASTM A 153/A 153M] [or Type 304 stainless steel].
- B. Nails, Brads, and Staples: ASTM F 1667.
- C. Power-Driven Fasteners: NES NER-272.
- D. Wood Screws: ASME B18.6.1.
- E. Screws for Fastening to Metal Framing: Length as recommended by screw manufacturer for material being fastened.
- F. Lag Bolts: ASME B18.2.1 (ASME B18.2.3.8M).
- G. Bolts: Steel bolts complying with ASTM A 307, Grade A (ASTM F 568M, Property Class 4.6); with ASTM A 563 (ASTM A 563M) hex nuts and, where indicated, flat washers.
- H. Expansion Anchors: Anchor bolt and sleeve assembly of material indicated below with capability to sustain, without failure, a load equal to 6 times the load imposed when installed in unit masonry assemblies and equal to 4 times the load imposed when installed in concrete as determined by testing per ASTM E 488 conducted by a qualified independent testing and inspecting agency.
  - 1. Material: Carbon-steel components, zinc plated to comply with ASTM B 633, Class Fe/Zn 5.
  - 2. Material: Stainless steel with bolts and nuts complying with ASTM F 593 and ASTM F 594, Alloy Group 1 or 2 (ASTM F 738M and ASTM F 836M, Grade A1 or A4).

# 2.7 METAL FRAMING ANCHORS

A. Manufacturers: Subject to compliance with requirements, [available manufacturers offering products that may be incorporated into the Work.

- B. Galvanized-Steel Sheet: Hot-dip, zinc-coated steel sheet complying with ASTM A 653/A 653M, G60 (Z180) coating designation.
  - 1. Use for interior locations unless otherwise indicated.
- C. Hot-Dip Heavy-Galvanized Steel Sheet: ASTM A 653/A 653M; Structural Steel (SS), high-strength low-alloy steel Type A (HSLAS Type A), or high-strength low-alloy steel Type B (HSLAS Type B); G185 (Z550) coating designation; and not less than 0.036 inch (0.9 mm) thick.
  - 1. Use for wood-preservative-treated lumber and where indicated.

# 2.8 MISCELLANEOUS MATERIALS

- A. Adhesives for Gluing [**Furring**] [**and**] [**Sleepers**] to Concrete or Masonry: Formulation complying with ASTM D 3498 that is approved for use indicated by adhesive manufacturer.
- B. Flexible Flashing: Composite, self-adhesive, flashing product consisting of a pliable, butyl rubber compound, bonded to a high-density polyethylene film, aluminum foil, or spunbonded polyolefin to produce an overall thickness of not less than 0.025 inch (0.6 mm).

# PART 3 - EXECUTION

## 3.1 INSTALLATION, GENERAL

- A. Set carpentry to required levels and lines, with members plumb, true to line, cut, and fitted. Fit carpentry to other construction; scribe and cope as needed for accurate fit. Locate[**furring**,] nailers, blocking, [**grounds**, ]and similar supports to comply with requirements for attaching other construction.
- B. Framing Standard: Comply with AF&PA's WCD 1, "Details for Conventional Wood Frame Construction," unless otherwise indicated.
- C. Install plywood backing panels by fastening to studs; coordinate locations with utilities requiring backing panels.
- D. Metal Framing Anchors: Install metal framing anchors to comply with manufacturer's written instructions. Install fasteners through each fastener hole.
- E. Do not splice structural members between supports unless otherwise indicated.
- F. Provide blocking sheathing and framing as indicated and as required to support facing materials, fixtures, specialty items, and trim.
  - 1. Provide metal clips for fastening gypsum board or lath at corners and intersections where framing or blocking does not provide a surface for fastening edges of panels. Space clips not more than 16 inches (406 mm) o.c.

- G. Sort and select lumber so that natural characteristics will not interfere with installation or with fastening other materials to lumber. Do not use materials with defects that interfere with function of member or pieces that are too small to use with minimum number of joints or optimum joint arrangement.
- H. Comply with AWPA M4 for applying field treatment to cut surfaces of preservative-treated lumber.
  - 1. Use inorganic boron for items that are continuously protected from liquid water.
  - 2. Use copper naphthenate for items not continuously protected from liquid water.
- I. Securely attach carpentry work to substrate by anchoring and fastening as indicated, complying with the following:
  - 1. NES NER-272 for power-driven fasteners.
  - 2. Table 2304.9.1, "Fastening Schedule," in ICC's International Building Code.
  - 3. Table R602.3(1), "Fastener Schedule for Structural Members," and Table R602.3(2), "Alternate Attachments," in ICC's International Residential Code for One- and Two-Family Dwellings.
- J. Use steel common nails unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections between members. Install fasteners without splitting wood. Drive nails snug but do not countersink nail heads unless otherwise indicated.

## 3.2 WOOD BLOCKING, AND NAILER INSTALLATION

- A. Install where indicated and where required for attaching other work. Form to shapes indicated and cut as required for true line and level of attached work. Coordinate locations with other work involved.
- B. Attach items to substrates to support applied loading. Recess bolts and nuts flush with surfaces unless otherwise indicated.
- C. Provide permanent grounds of dressed, pressure-preservative-treated, key-beveled lumber not less than 1-1/2 inches (38 mm) wide and of thickness required to bring face of ground to exact thickness of finish material. Remove temporary grounds when no longer required.

## 3.3 WOOD FURRING INSTALLATION

- A. Install level and plumb with closure strips at edges and openings. Shim with wood as required for tolerance of finish work.
- B. Furring to Receive [Gypsum Board]: Install 1-by-2-inch nominal-size furring vertically at [16 inches (406 mm)] o.c.

# 3.4 **PROTECTION**

- A. Protect wood that has been treated with inorganic boron (SBX) from weather. If, despite protection, inorganic boron-treated wood becomes wet, apply EPA-registered borate treatment. Apply borate solution by spraying to comply with EPA-registered label.
- B. Protect miscellaneous rough carpentry from weather. If, despite protection, miscellaneous rough carpentry becomes wet, apply EPA-registered borate treatment. Apply borate solution by spraying to comply with EPA-registered label.

END OF SECTION 061053

# SECTION 062013 - EXTERIOR FINISH CARPENTRY

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Exterior wood and PVC trim.
  - 2. Exterior [stairs] and ramp.
  - 3. Exterior ornamental wood columns.
- B. Related Requirements:
  - 1. Section 061053 "Miscellaneous Rough Carpentry" for furring, blocking, and other carpentry work not exposed to view [and for framing exposed to view].

## 1.3 INFORMATIONAL SUBMITTALS

- A. Compliance Certificates:
  - 1. For lumber that is not marked with grade stamp.
  - 2. For preservative-treated wood that is not marked with treatment-quality mark.
  - 3. For fire-retardant-treated wood that is not marked with classification marking of testing and inspecting agency.
- B. Evaluation Reports: For the following, from ICC-ES:
  - 1. Wood-preservative-treated wood.
  - 2. Fire-retardant-treated wood.
  - 3. Cellular PVC trim.
- C. Sample Warranties: For manufacturer's warranties.

## 1.4 QUALITY ASSURANCE

A. Testing Agency Qualifications: For testing agency providing classification marking for fireretardant-treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

## 1.5 DELIVERY, STORAGE, AND HANDLING

A. Stack lumber, plywood, and other panels flat with spacers between each bundle to provide air circulation. Protect materials from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

### 1.6 FIELD CONDITIONS

- A. Weather Limitations: Proceed with installation only when existing and forecast weather conditions permit work to be performed and at least one coat of specified finish can be applied without exposure to rain, snow, or dampness.
  - 1. For exterior ornamental wood columns, comply with manufacturer's written instructions and warranty requirements.
- B. Do not install finish carpentry materials that are wet, moisture damaged, or mold damaged.
  - 1. Indications that materials are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that materials are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

### 1.7 WARRANTY

- A. Manufacturer's Warranty for Cellular PVC Trim: Manufacturer agrees to repair or replace trim that fails due to defects in manufacturing within specified warranty period. Failures include, but are not limited to, deterioration, delamination, and excessive swelling from moisture.
  - 1. Warranty Period: [25] years from date of Substantial Completion.

## PART 2 - PRODUCTS

#### 2.1 MATERIALS, GENERAL

- A. Lumber: DOC PS 20 and the following grading rules:
  - 1. NeLMA: Northeastern Lumber Manufacturers' Association, "Standard Grading Rules for Northeastern Lumber."
  - 2. NLGA: National Lumber Grades Authority, "Standard Grading Rules for Canadian Lumber."
  - 3. RIS: Redwood Inspection Service, "Standard Specifications for Grades of California Redwood Lumber."
  - 4. SPIB: The Southern Pine Inspection Bureau, "Standard Grading Rules for Southern Pine Lumber."
  - 5. WCLIB: West Coast Lumber Inspection Bureau, Standard No. 17, "Grading Rules for West Coast Lumber."
  - 6. WWPA: Western Wood Products Association, "Western Lumber Grading Rules."

- B. Factory mark each piece of lumber with grade stamp of inspection agency indicating grade, species, moisture content at time of surfacing, and mill.
  - 1. For exposed lumber, mark grade stamp on end or back of each piece[.
- C. Softwood Plywood: DOC PS 1.

# 2.2 WOOD-PRESERVATIVE-TREATED MATERIALS

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC3b.
  - 1. Kiln dry lumber and plywood after treatment to a maximum moisture content of 19 and 18 percent respectively.
  - 2. Preservative Chemicals: Acceptable to authorities having jurisdiction[ and containing no arsenic or chromium].
  - 3. For exposed items indicated to receive transparent finish, do not use chemical formulations that contain colorants or that bleed through or otherwise adversely affect finishes.
  - 4. Do not use material that is warped or does not comply with requirements for untreated material.
  - 5. Mark lumber with treatment-quality mark of an inspection agency approved by the American Lumber Standard Committee's Board of Review.
    - a. For exposed lumber indicated to receive a stained or natural finish, [mark end or back of each piece]].
  - 6. Mark plywood with appropriate classification marking of an inspection agency acceptable to authorities having jurisdiction.
  - 7. Application: [Where indicated].

## 2.3 EXTERIOR TRIM

- A. Lumber Trim for [Opaque] Finish:
  - 1.
  - 2. Species and Grade: Eastern white pine, eastern hemlock-balsam fir-tamarack, eastern spruce, or white woods; [D Select (Quality)] [; NeLMA, NLGA, WCLIB, or WWPA.
  - 3. Maximum Moisture Content: [19] percent.
  - 4. Finger Jointing: [Allowed if made with wet-use adhesive complying with ASTM D 5572].
  - 5. Face Surface: [Surfaced (smooth)].
  - 6. Factory Priming: Factory coated on faces and edges with exterior primer compatible with topcoats specified.
- B. Cellular PVC Trim: Extruded, expanded PVC with a small-cell microstructure, recommended by manufacturer for exterior use, made from UV- and heat-stabilized, rigid material.
  - 1. <u>Products</u>: Subject to compliance with requirements, [available products that may be incorporated into the Work include, but are not limited to, the following]:

- a. <u>CertainTeed Corporation; CertainTeed Restoration Millwork</u>.
- b. <u>Kleer Lumber, LLC; Kleer Trimboard</u>.
- 2. Density: Not less than 31 lb/cu. ft. (500 kg/cu. m).
- 3. Heat Deflection Temperature: Not less than 130 deg F (54 deg C), according to ASTM D 648.
- 4. Coefficient of Thermal Expansion: Not more than 4.5 x  $10^{-5}$  inches/inch x deg F (8.1 x  $10^{-5}$  mm/mm x deg C).
- 5. Water Absorption: Not more than 1 percent, according to ASTM D 570.
- 6. Flame-Spread Index: 75 or less, according to ASTM E 84.

### 2.4 MISCELLANEOUS MATERIALS

- A. Fasteners for Exterior Finish Carpentry: Provide nails or screws, in sufficient length to penetrate not less than 1-1/2 inches (38 mm) into wood substrate.
- B. Wood Glue: Waterproof resorcinol glue recommended by manufacturer for exterior carpentry use.
- C. Adhesive for Cellular PVC Trim: Product recommended by trim manufacturer.
- D. Flashing: Comply with requirements noted on drawings for flashing materials installed in exterior finish carpentry.
- E. Sealants: Latex, complying with ASTM C 834 and with applicable requirements in recommended by sealant manufacturer and manufacturer of substrates for intended application.
  - 1. <u>Products</u>: Subject to compliance with requirements, [available products that may be incorporated into the Work include, but are not limited to, the following]:
    - a. <u>BASF Building Systems; Sonolac</u>.
    - b. <u>Bostik, Inc.; Chem-Calk 600</u>.
    - c. <u>May National Associates, Inc.</u>
    - d. <u>Pecora Corporation; AC-20+</u>.
    - e. <u>Schnee-Morehead, Inc., an ITW company; SM 8200</u>.
    - f. <u>Tremco Incorporated; Tremflex 834</u>.

## 2.5 FABRICATION

- A. Back out or kerf backs of standing and running trim wider than 5 inches (125 mm), except members with ends exposed in finished work.
- B. Ease edges of lumber less than 1 inch (25 mm) in nominal thickness to 1/16-inch (1.5-mm) radius and edges of lumber 1 inch (25 mm) or more in nominal thickness to 1/8-inch (3-mm) radius.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine finish carpentry materials before installation. Reject materials that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Clean substrates of projections and substances detrimental to application.
- B. Prime lumber and moldings to be painted, including both faces and edges, unless factory primed. Cut to required lengths and prime ends. Comply with requirements in Section 099113 "Exterior Painting."

#### 3.3 INSTALLATION, GENERAL

- A. Do not use materials that are unsound, warped, improperly treated or finished, inadequately seasoned, or too small to fabricate with proper jointing arrangements.
  - 1. Do not use manufactured units with defective surfaces, sizes, or patterns.
- B. Install exterior finish carpentry level, plumb, true, and aligned with adjacent materials. Use concealed shims where necessary for alignment.
  - 1. Scribe and cut exterior finish carpentry to fit adjoining work. Refinish and seal cuts as recommended by manufacturer.
  - 2. Install to tolerance of 1/8 inch in 96 inches (3 mm in 2438 mm) for level and plumb. Install adjoining exterior finish carpentry with 1/32-inch (0.8-mm) maximum offset for flush installation and 1/16-inch (1.5-mm) maximum offset for reveal installation.
  - 3. Install stairs with no more than 3/16-inch (4.7-mm) variation between adjacent treads and risers and with no more than 3/8-inch (9.5-mm) variation between largest and smallest treads and risers within each flight.
  - 4. Coordinate exterior finish carpentry with materials and systems in or adjacent to it. Provide cutouts for mechanical and electrical items that penetrate exterior finish carpentry.

# 3.4 STANDING AND RUNNING TRIM INSTALLATION

- A. Install flat-grain lumber with bark side exposed to weather.
- B. Install cellular PVC trim to comply with manufacturer's written instructions.
- C. Install trim with minimum number of joints practical, using full-length pieces from maximum lengths of lumber available. Do not use pieces less than 24 inches (610 mm) long except where necessary.
  - 1. Use scarf joints for end-to-end joints.
  - 2. Stagger end joints in adjacent and related members.
- D. Fit exterior joints to exclude water. Cope at returns and miter at corners to produce tight-fitting joints with full-surface contact throughout length of joint. Plane backs of casings to provide uniform thickness across joints, where necessary for alignment.
- E. Where face fastening is unavoidable, countersink fasteners, fill surface flush, and sand unless otherwise indicated.

# 3.5 STAIR RAMP AND RAILING INSTALLATION

- A. Treads and Risers at Exterior Stairs: Secure treads and risers by gluing and nailing to carriages. Countersink nail heads, fill flush, and sand filler. Refer to drawings for details
- B. Balusters: Fit balusters to treads, glue, and nail in place. Countersink nail heads, fill flush, and sand filler. Let into railings and glue in place.
- C. Newel Posts: Secure newel posts to stringers and risers with [through bolts].
- D. Railings: Secure wall rails with metal brackets. Fasten freestanding railings to newel posts and to trim at walls with glue and countersunk-head wood screws or rail bolts.

# 3.6 ADJUSTING

A. Replace exterior finish carpentry that is damaged or does not comply with requirements. Exterior finish carpentry may be repaired or refinished if work complies with requirements and shows no evidence of repair or refinishing. Adjust joinery for uniform appearance.

# 3.7 CLEANING

A. Clean exterior finish carpentry on exposed and semiexposed surfaces. Touch up factory-applied finishes to restore damaged or soiled areas.

### 3.8 **PROTECTION**

- A. Protect installed products from damage from weather and other causes during construction.
- B. Remove and replace finish carpentry materials that are wet, moisture damaged, and mold damaged.
  - 1. Indications that materials are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.

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2. Indications that materials are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

END OF SECTION 062013

# SECTION 062023 - INTERIOR FINISH CARPENTRY

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Interior trim, including interior door frames.
  - 2. Fire-rated interior door frames.
  - 3. Shelving
  - 4. Custom Cabinets
- B. Related Requirements:
  - 1. Section 061053 "Miscellaneous Rough Carpentry" for furring, blocking, and other carpentry work not exposed to view[ and for framing exposed to view].
  - 2. Section 099123 "Interior Painting" for priming and backpriming of interior finish carpentry.

### 1.3 DEFINITIONS

- A. MDF: Medium-density fiberboard.
- B. MDO: Plywood with a medium-density overlay on the face.

### 1.4 DELIVERY, STORAGE, AND HANDLING

- A. Stack lumber, plywood, and other panels flat with spacers between each bundle to provide air circulation. Protect materials from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.
- B. Deliver interior finish carpentry materials only when environmental conditions meet requirements specified for installation areas. If interior finish carpentry materials must be stored in other than installation areas, store only where environmental conditions meet requirements specified for installation areas.

### 1.5 FIELD CONDITIONS

A. Do not install finish carpentry materials that are wet, moisture damaged, or mold damaged.

- 1. Indications that materials are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
- 2. Indications that materials are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

# PART 2 - PRODUCTS

# 2.1 MATERIALS, GENERAL

- A. Low-Emitting Materials: Composite wood products shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. Lumber: DOC PS 20 and the following grading rules:
  - 1. NeLMA: Northeastern Lumber Manufacturers' Association, "Standard Grading Rules for Northeastern Lumber."
  - 2. NHLA: National Hardwood Lumber Association, "Rules for the Measurement and Inspection of Hardwood & Cypress."
  - 3. NLGA: National Lumber Grades Authority, "Standard Grading Rules for Canadian Lumber."
  - 4. SPIB: The Southern Pine Inspection Bureau, "Standard Grading Rules for Southern Pine Lumber."
  - 5. WCLIB: West Coast Lumber Inspection Bureau, Standard No. 17, "Grading Rules for West Coast Lumber."
  - 6. WWPA: Western Wood Products Association, "Western Lumber Grading Rules."
- C. Factory mark each piece of lumber with grade stamp of inspection agency indicating grade, species, moisture content at time of surfacing, and mill.
- D. Softwood Plywood: DOC PS 1.
- E. MDF: ANSI A208.2, made with binder containing no urea-formaldehyde resin.
- F. Particleboard: ANSI A208.1, [Grade M-2, made with binder containing no ureaformaldehyde resin].
- G. Base Trim:  $\frac{1}{2} \times 5 \frac{1}{4}$ " primed composite base MDF

# 2.2 WOOD-PRESERVATIVE-TREATED MATERIALS

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2.
  - 1. Kiln dry lumber and plywood after treatment to a maximum moisture content of 19 and 18 percent respectively.
  - 2. Preservative Chemicals: Acceptable to authorities having jurisdiction[ and containing no arsenic or chromium].

- 3. Mark plywood with appropriate classification marking of an inspection agency acceptable to authorities having jurisdiction.
- B. Lumber Trim for Opaque Finish (Painted Finish):
  - 1. Species and Grade: Alder, aspen, basswood, cottonwood, gum, magnolia, soft maple, sycamore, tupelo, or yellow poplar; NHLA.
  - 2. Maximum Moisture Content: [15] percent.
  - 3. Finger Jointing:
  - 4. Face Surface: [Surfaced (smooth)].
- C. Moldings for Opaque Finish (Painted Finish): Made to patterns included in WMMPA WM 12.
  - 1. Hardwood Moldings: WMMPA HWM 2, P-grade.
    - a. Species: [Aspen, basswood, cottonwood, gum, magnolia, soft maple, tupelo, or yellow poplar]
    - b. Maximum Moisture Content: 9 percent.
  - 2. Optional Material: Primed MDF.
  - 3. Finger Jointing: [Allowed].
- D. Wood Cabinet for Painted Finish: Custom
  - 1. AWI Type of Cabinet Construction: Flush overlay
  - 2. Wood Species: Birch
  - 3. Cabinet Interior: Painted
  - 4. Hinges: Frameless concealed
  - 5. Drawer Slides: Side mounted full-extension white epoxy coated steel equal to No. 6200 Grasse Inc. or No. 3211, Mepla-ALFIT Inc.
- E. Plastic Laminate Counter Top: Refer to drawings for location.
  - 1. Grade: Custom Wilsonart
  - 2. Edge Treatment Square/back/side splash
  - 3. Substrate: Particle Board

# 2.3 FIRE-RATED INTERIOR DOOR FRAMES

- A. Manufacturers: Subject to compliance with requirements, noted in the drawings.
- B. Frames, complete with casings, fabricated from fire-retardant. Frames shall comply with NFPA 80 and be listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction, based on testing according to NFPA 252.
  - 1. Species: Poplar.
  - 2. Fire Rating: [As indicated].

# 2.4 SHELVING AND CLOTHES RODS

- A. Closet Shelving: Made from one of the following materials, 3/4 inch (19 mm) thick.
  - 1. Particleboard with [**radiused and filled**] front edge.

### INTERIOR FINISH CARPENTRY

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- 2. MDF with [**radiused**]] front edge.
- 3. MDO softwood plywood with solid-wood edge.
- B. Shelf Cleats: [3/4-by-3-1/2-inch as specified above for [shelving].
- C. Clothes Rods: 1-5/16-inch- (33-mm-) diameter.

### 2.5 MISCELLANEOUS MATERIALS

- A. Fasteners for Interior Finish Carpentry: Nails, screws, and other anchoring devices of type, size, material, and finish required for application indicated to provide secure attachment, concealed where possible.
- B. Low-Emitting Materials: Adhesives shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Glue: Aliphatic-resin, polyurethane, or resorcinol wood glue recommended by manufacturer for general carpentry use.
  - 1. Wood glue shall have a VOC content of 30 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- D. Multipurpose Construction Adhesive: Formulation complying with ASTM D 3498 that is recommended for indicated use by adhesive manufacturer.
  - 1. Adhesive shall have a VOC content of 70 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

### 2.6 FABRICATION

- A. Back out or kerf backs of the following members except those with ends exposed in finished work:
  - 1. Interior standing and running trim except shoe and crown molds.
  - 2. Wood-board paneling.
- B. Ease edges of lumber less than 1 inch (25 mm) in nominal thickness to 1/16-inch (1.5-mm) radius and edges of lumber 1 inch (25 mm) or more in nominal thickness to 1/8-inch (3-mm) radius.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

A. Examine substrates, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance.

- B. Examine finish carpentry materials before installation. Reject materials that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

- A. Clean substrates of projections and substances detrimental to application.
- B. Before installing interior finish carpentry, condition materials to average prevailing humidity in installation areas for a minimum of 24 hours.

# 3.3 INSTALLATION, GENERAL

- A. Do not use materials that are unsound, warped, improperly treated or finished, inadequately seasoned, too small to fabricate with proper jointing arrangements, or with defective surfaces, sizes, or patterns.
- B. Install interior finish carpentry level, plumb, true, and aligned with adjacent materials. Use concealed shims where necessary for alignment.
  - 1. Scribe and cut interior finish carpentry to fit adjoining work. Refinish and seal cuts as recommended by manufacturer.
  - 2. Where face fastening is unavoidable, countersink fasteners, fill surface flush, and sand unless otherwise indicated.
  - 3. Install to tolerance of 1/8 inch in 96 inches (3 mm in 2438 mm) for level and plumb. Install adjoining interior finish carpentry with 1/32-inch (0.8-mm) maximum offset for flush installation and 1/16-inch (1.5-mm) maximum offset for reveal installation.
  - 4. Install stairs with no more than 3/16-inch (4.7-mm) variation between adjacent treads and risers and with no more than 3/8-inch (9.5-mm) variation between largest and smallest treads and risers within each flight.
  - 5. Coordinate interior finish carpentry with materials and systems in or adjacent to it. Provide cutouts for mechanical and electrical items that penetrate interior finish carpentry.

# 3.4 STANDING AND RUNNING TRIM INSTALLATION

- A. Install with minimum number of joints practical, using full-length pieces from maximum lengths of lumber available. Do not use pieces less than 24 inches (610 mm) long, except where necessary. Stagger joints in adjacent and related standing and running trim. [Miter] at returns, miter at outside corners, and cope at inside corners to produce tight-fitting joints with full-surface contact throughout length of joint. Use scarf joints for end-to-end joints. Plane backs of casings to provide uniform thickness across joints where necessary for alignment.
  - 1. Install trim after gypsum-board joint finishing operations are completed.
  - 2. Install without splitting; drill pilot holes before fastening where necessary to prevent splitting. Fasten to prevent movement or warping. Countersink fastener heads on exposed carpentry work and fill holes.
  - 3. Install primed composite base (MDF) as noted on the drawings.

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### 3.5 SHELVING AND CLOTHES ROD INSTALLATION

- A. Cut shelf cleats at ends of shelves about 1/2 inch (13 mm) less than width of shelves and sand exposed ends smooth.
- B. Install shelf cleats by fastening to framing or backing with finish nails or trim screws, set below face and filled.

### 3.6 ADJUSTING

A. Replace interior finish carpentry that is damaged or does not comply with requirements. Interior finish carpentry may be repaired or refinished if work complies with requirements and shows no evidence of repair or refinishing. Adjust joinery for uniform appearance.

### 3.7 CLEANING

A. Clean interior finish carpentry on exposed and semiexposed surfaces. Restore damaged or soiled areas and touch up factory-applied finishes, if any.

### 3.8 PROTECTION

- A. Protect installed products from damage from weather and other causes during construction.
- B. Remove and replace finish carpentry materials that are wet, moisture damaged, and mold damaged.
  - 1. Indications that materials are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that materials are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

END OF SECTION 062023

# SECTION 073113 - ASPHALT SHINGLES

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Asphalt shingles.
  - 2. Underlayment.
- B. Related Sections:
  - 1. Section 061053 "Miscellaneous Rough Carpentry" for wood framing.

### 1.3 DEFINITION

A. Roofing Terminology: See ASTM D 1079 and glossary of NRCA's "The NRCA Roofing and Waterproofing Manual" for definitions of terms related to roofing work in this Section.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples for Initial Selection: Match existing shingles
  - 1. Include similar Samples of trim and accessories involving color selection.
- C. Samples for Verification: For the following products, of sizes indicated, to verify color selected:
  - 1. Asphalt Shingle: Full size.
  - 2. Ridge and Hip Cap Shingles: Full size.
  - 3. Self-Adhering Underlayment: 12 inches (300 mm) square.

### 1.5 INFORMATIONAL SUBMITTALS

A. Qualification Data: For qualified Installer.

B. Product Test Reports: Based on evaluation of comprehensive tests performed by manufacturer and witnessed by a qualified testing agency, for asphalt shingles.

# 1.6 CLOSEOUT SUBMITTALS

A. Maintenance Data: For each type of asphalt shingle to include in maintenance manuals.

### 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: Manufacturer's authorized representative who is trained and approved for installation of units required for this Project.
- B. Source Limitations: Obtain ridge and hip cap shingles [self-adhering sheet underlayment] from single source from single manufacturer.
- C. Fire-Resistance Characteristics: Where indicated, provide asphalt shingles and related roofing materials identical to those of assemblies tested for fire resistance per test method below by UL or another testing and inspecting agency acceptable to authorities having jurisdiction. Identify products with appropriate markings of applicable testing agency.
  - 1. Exterior Fire-Test Exposure: [Class A] ASTM E 108 or UL 790, for application and roof slopes indicated.

### 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Store roofing materials in a dry, well-ventilated, weathertight location according to asphalt shingle manufacturer's written instructions. Store underlayment rolls on end on pallets or other raised surfaces. Do not double stack rolls.
  - 1. Handle, store, and place roofing materials in a manner to avoid significant or permanent damage to roof deck or structural supporting members.
- B. Protect unused underlayment from weather, sunlight, and moisture when left overnight or when roofing work is not in progress.

# 1.9 PROJECT CONDITIONS

- A. Environmental Limitations: Do not deliver or install asphalt shingles until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.
  - 1. Install self-adhering sheet underlayment within the range of ambient and substrate temperatures recommended by manufacturer.

### 1.10 WARRANTY

- A. Special Warranty: Standard form in which manufacturer agrees to repair or replace asphalt shingles that fail in materials[ **or workmanship**] within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Manufacturing defects.
    - b. Structural failures including failure of asphalt shingles to self-seal after a reasonable time.
  - 2. Material Warranty Period: [25] years from date of Substantial Completion, prorated, with first [three] years nonprorated.
  - 3. Wind-Speed Warranty Period: Asphalt shingles will resist blow-off or damage caused by wind speeds up to [80 mph (36 m/s)] for [10] years from date of Substantial Completion.
  - 4. Workmanship Warranty Period: [10] years from date of Substantial Completion.
- B. Special Project Warranty: Roofing Installer's Warranty, or warranty form at end of this Section, signed by roofing Installer, covering the Work of this Section, in which roofing Installer agrees to repair or replace components of asphalt shingle roofing that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period: **[One]** years from date of Substantial Completion.

# PART 2 - PRODUCTS

### 2.1 GLASS-FIBER-REINFORCED ASPHALT SHINGLES

- A. Laminated-Strip Asphalt Shingles: ASTM D 3462, laminated, multi-ply overlay construction, glass-fiber reinforced, mineral-granule surfaced, and self-sealing.
  - 1. Butt Edge: Match existing cut.
  - 2. Strip Size: [Manufacturer's standard].
  - 3. Algae Resistance: Granules treated to resist algae discoloration.
  - 4. Color and Blends: Match existing

### 2.2 UNDERLAYMENT MATERIALS

- A. Self-Adhering Sheet Underlayment, Polyethylene Faced: ASTM D 1970, minimum of 40-mil-(1.0-mm-) thick, slip-resisting, polyethylene-film-reinforced top surface laminated to SBSmodified asphalt adhesive, with release paper backing; cold applied.
  - 1. Manufacturers: Subject to compliance with requirements, [available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following]:
  - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide or comparable product by one of the following:

- a. <u>Carlisle Coatings & Waterproofing, Inc</u>.
- b. <u>Grace, W. R. & Co. Conn</u>.
- c. <u>Henry Company</u>.
- d. Johns Manville.
- e. <u>Owens Corning</u>.
- f. <u>Polyguard Products, Inc</u>.
- g. <u>Protecto Wrap Company</u>.

# 2.3 RIDGE VENTS

A. Rigid Ridge Vent: Manufacturer's standard, rigid section high-density polypropylene or other UV-stabilized plastic ridge vent for use under ridge shingles.

# 2.4 ACCESSORIES

- A. Asphalt Roofing Cement: ASTM D 4586, Type II, asbestos free.
- B. Roofing Nails: ASTM F 1667; aluminum, stainless-steel, copper, or hot-dip galvanized-steel wire shingle nails, minimum 0.120-inch- (3-mm-) diameter, shank, sharp-pointed, with a minimum 3/8-inch- (9.5-mm-) diameter flat head and of sufficient length to penetrate 3/4 inch (19 mm) into solid wood decking or extend at least 1/8 inch (3 mm) through OSB or plywood sheathing.
  - 1. Where nails are in contact with metal flashing, use nails made from same metal as flashing.
- C. Felt Underlayment Nails: Aluminum, stainless-steel, or hot-dip galvanized-steel wire with low-profile capped heads or disc caps, 1-inch (25-mm) minimum diameter.

# 2.5 METAL FLASHING AND TRIM

- A. General: Comply with requirements.
  - 1. Sheet Metal: Match existing material and finish..
- B. Fabricate sheet metal flashing and trim to comply with recommendations in SMACNA's "Architectural Sheet Metal Manual" that apply to design, dimensions, metal, and other characteristics of the item.
- C. Vent Pipe Flashings: ASTM B 749, Type L51121, at least 1/16 inch (1.6 mm) thick. Provide lead sleeve sized to slip over and turn down into pipe, soldered to skirt at slope of roof, and extending at least 4 inches (100 mm) from pipe onto roof.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
  - 1. Examine roof sheathing to verify that sheathing joints are supported by framing and blocking or metal clips and that installation is within flatness tolerances.
  - 2. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and completely anchored; and that provision has been made for flashings and penetrations through asphalt shingles.
- B. Prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 UNDERLAYMENT INSTALLATION

- A. General: Comply with underlayment manufacturer's written installation instructions applicable to products and applications indicated unless more stringent requirements apply.
- B. Self-Adhering Sheet Underlayment: Install, wrinkle free, on roof deck. Comply with low-temperature installation restrictions of underlayment manufacturer if applicable. Install at locations indicated, lapped in direction to shed water. Lap sides not less than 3-1/2 inches (89 mm). Lap ends not less than 6 inches (150 mm) staggered 24 inches (600 mm) between courses. Roll laps with roller. Cover underlayment within seven days.
  - 1. Eaves: Extend from edges of eaves [36 inches (914 mm)] beyond interior face of exterior wall.
  - 2. Rakes: Extend from edges of rake [24 inches (600 mm)] [

### 3.3 METAL FLASHING INSTALLATION

- A. General: Install metal flashings and other sheet metal as noted on the drawings.
  - 1. Install metal flashings according to recommendations in ARMA's "Residential Asphalt Roofing Manual" and asphalt shingle recommendations in NRCA's "The NRCA Roofing and Waterproofing Manual."
- B. Apron Flashings: Extend lower flange over and beyond each side of downslope asphalt shingles and up the vertical surface.
- C. Step Flashings: Install with a headlap of 2 inches (50 mm) and extend over the underlying asphalt shingle and up the vertical surface. Fasten to roof deck only.
- D. Rake Drip Edges: Install rake drip edge flashings over underlayment and fasten to roof deck.

- E. Eave Drip Edges: Install eave drip edge flashings below underlayment and fasten to roof sheathing.
- F. Pipe Flashings: Form flashing around pipe penetrations and asphalt shingles. Fasten and seal to asphalt shingles as recommended by manufacturer.

# 3.4 ASPHALT SHINGLE INSTALLATION

A. General: Install asphalt shingles according to manufacturer's written instructions, recommendations in ARMA's "Residential Asphalt Roofing Manual," and asphalt shingle recommendations in NRCA's "The NRCA Roofing and Waterproofing Manual."

# 3.5 ROOFING INSTALLER'S WARRANTY

- A. WHEREAS **<Insert name>** of **<Insert address>**, herein called the "Roofing Installer," has performed roofing and associated work ("work") on the following project:
  - 1. Owner: **<Insert name of Owner>**.
  - 2. Address: **<Insert address**>.
  - 3. Building Name/Type: **<Insert information**>.
  - 4. Address: <**Insert address**>.
  - 5. Area of Work: *<***Insert information***>*.
  - 6. Acceptance Date: *<***Insert date***>*.
  - 7. Warranty Period: <**Insert time**>.
  - 8. Expiration Date: <**Insert date**>.
- B. AND WHEREAS Roofing Installer has contracted (either directly with Owner or indirectly as a subcontractor) to warrant said work against leaks and faulty or defective materials and workmanship for designated Warranty Period,
- C. NOW THEREFORE Roofing Installer hereby warrants, subject to terms and conditions herein set forth, that during Warranty Period he will, at his own cost and expense, make or cause to be made such repairs to or replacements of said work as are necessary to correct faulty and defective work and as are necessary to maintain said work in a watertight condition.
- D. This Warranty is made subject to the following terms and conditions:
  - 1. Specifically excluded from this Warranty are damages to work and other parts of the building, and to building contents, caused by:
    - a. Lightning;
    - b. Peak gust wind speed exceeding 80 mph (m/sec);
    - c. Fire;
    - d. Failure of roofing system substrate, including cracking, settlement, excessive deflection, deterioration, and decomposition;
    - e. Faulty construction of parapet walls, copings, chimneys, skylights, vents, equipment supports, and other edge conditions and penetrations of the work;
    - f. Vapor condensation on bottom of roofing; and

- g. Activity on roofing by others, including construction contractors, maintenance personnel, other persons, and animals, whether authorized or unauthorized by Owner.
- 2. When work has been damaged by any of foregoing causes, Warranty shall be null and void until such damage has been repaired by Roofing Installer and until cost and expense thereof have been paid by Owner or by another responsible party so designated.
- 3. Roofing Installer is responsible for damage to work covered by this Warranty but is not liable for consequential damages to building or building contents resulting from leaks or faults or defects of work.
- 4. During Warranty Period, if Owner allows alteration of work by anyone other than Roofing Installer, including cutting, patching, and maintenance in connection with penetrations, attachment of other work, and positioning of anything on roof, this Warranty shall become null and void on date of said alterations, but only to the extent said alterations affect work covered by this Warranty. If Owner engages Roofing Installer to perform said alterations, Warranty shall not become null and void unless Roofing Installer, before starting said work, shall have notified Owner in writing, showing reasonable cause for claim, that said alterations would likely damage or deteriorate work, thereby reasonably justifying a limitation or termination of this Warranty.
- 5. During Warranty Period, if original use of roof is changed and it becomes used for, but was not originally specified for, a promenade, work deck, spray-cooled surface, flooded basin, or other use or service more severe than originally specified, this Warranty shall become null and void on date of said change, but only to the extent said change affects work covered by this Warranty.
- 6. Owner shall promptly notify Roofing Installer of observed, known, or suspected leaks, defects, or deterioration and shall afford reasonable opportunity for Roofing Installer to inspect work and to examine evidence of such leaks, defects, or deterioration.
- 7. This Warranty is recognized to be the only warranty of Roofing Installer on said work and shall not operate to restrict or cut off Owner from other remedies and resources lawfully available to Owner in cases of roofing failure. Specifically, this Warranty shall not operate to relieve Roofing Installer of responsibility for performance of original work according to requirements of the Contract Documents, regardless of whether Contract was a contract directly with Owner or a subcontract with Owner's General Contractor.
- E. IN WITNESS THEREOF, this instrument has been duly executed this <Insert day> day of <Insert month>, <Insert year>.
  - 1. Authorized Signature: <**Insert signature**>.
  - 2. Name: <**Insert name**>.
  - 3. Title: **<Insert title**>.

# END OF SECTION 073113

# SECTION 081433 - STILE AND RAIL WOOD DOORS

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Interior stile and rail wood doors, match existing design.
  - 2. Interior fire-rated, wood doors.
  - 3. [Priming] [Finishing] stile and rail wood doors.
  - 4. Fitting stile and rail wood doors to frames and machining for hardware.
- B. Related Requirements:
  - 1. [Section 099113 "Exterior Painting"] [Section 099123 "Interior Painting"] for field finishing stile and rail doors.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include details of construction.
  - 2. Include factory-finishing specifications.
- B. Shop Drawings: For stile and rail wood doors. Indicate location, size, and hand of each door; elevation of each kind of door; construction details not covered in Product Data, including those for stiles, rails, panels, and moldings (sticking); and other pertinent data[.][, including the following:]
  - 1. Locations and dimensions of mortises and holes for hardware.
  - 2. Undercuts.
  - 3. Fire-protection ratings for fire-rated doors.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Product Certificates: For each type of door, from manufacturer.
- B. Sample Warranty: For special warranty.
- C. Quality Standard Compliance Certificates: [AWI Quality Certification] Program certificates.

# 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A qualified manufacturer that [is a certified participant in AWI's Quality Certification Program].
- B. Vendor Qualifications: A vendor that is certified for chain of custody by an FSC-accredited certification body.

# 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Comply with requirements of referenced standard and manufacturer's written instructions.
- B. Package doors individually in opaque plastic bags or cardboard cartons.
- C. Mark each door on bottom rail with opening number used on Shop Drawings.

# 1.7 FIELD CONDITIONS

A. Environmental Limitations: Do not deliver or install doors until spaces are enclosed and weathertight, wet work in spaces is complete and dry.

# 1.8 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace doors that fail in materials or workmanship, or have warped (bow, cup, or twist) more than 1/4 inch (6.4 mm) in a 42-by-84-inch (1067-by-2134-mm) section, within specified warranty period.
  - 1. Warranty shall also include installation and finishing that may be required due to repair or replacement of defective doors.
  - 2. Warranty shall be in effect during the following period of time from date of Substantial Completion:
    - a. Exterior Doors: [Two years].
    - b. Interior Doors: [One year].

# PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

A. Source Limitations: Obtain [stile and rail wood doors] from single manufacturer.

# 2.2 MATERIALS

A. General: Use only materials that comply with referenced standards and other requirements specified.

- 1. Assemble exterior doors and sidelites, including components, with wet-use adhesives complying with ASTM D 5572 for finger joints and with ASTM D 5751 for joints other than finger joints.
- 2. Assemble interior doors, including components, with either dry-use or wet-use adhesives complying with ASTM D 5572 for finger joints and with ASTM D 5751 for joints other than finger joints.

# 2.3 INTERIOR STILE AND RAIL WOOD DOORS

- A. Interior Stile and Rail Wood Doors: Interior doors complying with WDMA I.S.6, "Industry Standard for Wood Stile and Rail Doors," and with other requirements specified.
  - 1. Manufacturers: Subject to compliance with requirements, [[available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following]:
  - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide [product indicated on Drawings] or comparable product by one of the following:
    - a. <u>Belentry Doors LLC</u>.
    - b. <u>International Door and Latch</u>.
    - c. <u>JELD-WEN, Inc</u>.
    - d. <u>Karona, Inc</u>.
    - e. <u>QSM Enterprise, Inc</u>.
    - f. <u>Simpson Door Company</u>.
    - g. Panel Design: March existing doors as noted.
  - 3. Finish and Grade: [Opaque and Standard].
  - 4. Wood Species: [Manufacturer's standard softwood species and cut].
  - 5. Stile and Rail Construction: [veneered, structural composite lumber] [or] [veneered edge- and end-glued lumber].
  - 6. Flat-Panel Construction: [Veneered panel product] [or] [hardboard or medium-density fiberboard].
  - 7. Flat-Panel Thickness: [Manufacturer's standard, but not less than that required by WDMA I.S.6 for design group indicated].
  - 8. Mark, label, or otherwise identify stile and rail wood doors as complying with WDMA I.S.6 and grade specified. Include panel design number if applicable.
- B. Interior Stile and Rail Wood Doors: Interior [stock] doors complying with [the AWI's, AWMAC's, and WI's "Architectural Woodwork Standards,"] and with other requirements specified.
  - 1. Manufacturers: Subject to compliance with requirements, [available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following]:
  - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide [product indicated on Drawings]:

3. Panel Designs: Indicated on Drawings. Do not modify intended aesthetic effects, as judged solely by Architect, except with Architect's approval. If modifications are proposed, submit comprehensive explanatory data to Architect for review.

# 2.4 INTERIOR FIRE-RATED, STILE AND RAIL WOOD DOORS

- A. Fire-Rated Wood Doors: Doors complying with NFPA 80 that are listed and labeled by a qualified testing agency, for fire-protection ratings indicated, based on testing at positive pressure.
- B. Interior Fire-Rated Stile and Rail Wood Doors: Fire-rated (45-minute rating) doors complying with the AWI's, AWMAC's, and WI's "Architectural Woodwork Standards," and with other requirements specified.
  - 1. Manufacturers: Subject to compliance with requirements, [available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following]:
  - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide comparable product by one of the following:
    - a. <u>Algoma Hardwoods, Inc</u>.
    - b. Artistic Doors and Windows, Inc.
    - c. <u>Dimension Millworks</u>.
    - d. Eggers Industries.
    - e. Enjo Architectural Millwork.
    - f. <u>Harring Doors</u>.
    - g. <u>Maiman Company (The)</u>.
    - h. <u>Marshfield DoorSystems, Inc</u>.
    - i. <u>Pinecrest Inc</u>.
  - 3. Panel Designs: Indicate on Drawings. Do not modify intended aesthetic effects, as judged solely by Architect, except with Architect's approval. If modifications are proposed, submit comprehensive explanatory data to Architect for review.
  - 4. Grade: [Custom].
  - 5. Finish: [Opaque].
  - 6. Wood Species and Cut for Transparent Finish: Manufacturers standard..
  - 7. Interior Fire-Rated Door Construction: 1-3/4-inch- (44-mm-) thick, edged and veneered mineral-core stiles and rails and 1-1/8-inch- (29-mm-) thick, veneered mineral-core raised panels.
  - 8. Edge Construction: At hinge stiles, provide laminated-edge construction with improved screw-holding capability and split resistance. Comply with specified requirements for exposed edges.

# 2.5 STILE AND RAIL WOOD DOOR FABRICATION

- A. Fabricate stile and rail wood doors in sizes indicated for field fitting.
- B. Factory fit doors to suit frame-opening sizes indicated, with the following uniform clearances and bevels unless otherwise indicated:

- 1. Clearances: Provide 1/8 inch (3 mm) at heads, jambs, and between pairs of doors. Provide 1/2 inch (13 mm) from bottom of door to top of decorative floor finish or covering. Where threshold is shown or scheduled, provide not more than 3/8 inch (10 mm) from bottom of door to top of threshold.
  - a. Comply with NFPA 80 for fire-rated doors.
- 2. Bevel non-fire-rated doors 1/8 inch in 2 inches (3-1/2 degrees) at lock and hinge edges.
- 3. Bevel fire-rated doors 1/8 inch in 2 inches (3-1/2 degrees) on lock edge; trim stiles and rails only to extent permitted by labeling agency.
- C. Factory machine doors for hardware that is not surface applied. Locate hardware to comply with DHI-WDHS-3. Comply with final hardware schedules, door frame Shop Drawings, BHMA-156.115-W, and hardware templates.
- D. Transom and Side Panels: Fabricate panels to match adjoining doors in materials, finish, and quality of construction.

# 2.6 SHOP PRIMING

A. Doors for Opaque Finish: Shop prime faces, all four edges, edges of cutouts, and mortises with one coat of wood primer specified in [Section 099113 "Exterior Painting."] [Section 099123 "Interior Painting."]

# 2.7 FINISHING

- A. Finish wood doors at the site.
- B. Use only paints and coatings that comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Opaque Finish:
  - 1. Grade: [Custom].
  - 2. Finish: AWI's, AWMAC's, and WI's "Architectural Woodwork Standards".
  - 3. Color: [As selected by Architect from manufacturer's full range].
  - 4. Sheen: [Gloss].

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine doors and installed door frames, with Installer present, before hanging doors.
  - 1. Verify that installed frames comply with indicated requirements for type, size, location, and swing characteristics and have been installed with level heads and plumb jambs.
  - 2. Reject doors with defects.

B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Hardware: For installation, see Section 087111 "Door Hardware (Descriptive Specification)."]
- B. Installation Instructions: Install doors to comply with manufacturer's written instructions and referenced quality standard, and as indicated.
  - 1. Install fire-rated doors according to NFPA 80.
  - 2. Install smoke- and draft-control doors according to NFPA 105.
- C. Job-Fitted Doors: Align and fit doors in frames with uniform clearances and bevels as indicated below; do not trim stiles and rails in excess of limits set by manufacturer or permitted with fire-rated doors. Machine doors for hardware. Seal edges of doors, edges of cutouts, and mortises after fitting and machining.
  - 1. Clearances: Provide 1/8 inch (3 mm) at heads, jambs, and between pairs of doors. Provide [1/2 inch (13 mm)] from bottom of door to top of decorative floor finish or covering unless otherwise indicated. Where threshold is shown or scheduled, provide [3/8 inch (10 mm)] from bottom of door to top of threshold unless otherwise indicated.
    - a. Comply with NFPA 80 for fire-rated doors.
  - 2. Bevel non-fire-rated doors 1/8 inch in 2 inches (3-1/2 degrees) at lock and hinge edges.
  - 3. Bevel fire-rated doors 1/8 inch in 2 inches (3-1/2 degrees) on lock edge; trim stiles and rails only to extent permitted by labeling agency.
- D. Factory-Fitted Doors: Align in frames for uniform clearance at each edge.
- E. Finished Doors: Restore finish before installation if fitting or machining is required at Project site.

# 3.3 ADJUSTING

- A. Operation: Rehang or replace doors that do not swing or operate freely.
- B. Finished Doors: Replace doors that are damaged or do not comply with requirements. Doors may be repaired or refinished if Work complies with requirements and shows no evidence of repair or refinishing.

END OF SECTION 081433

# SECTION 087100 - DOOR HARDWARE

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes:
  - 1. Door hardware for the following:
    - a. Swinging doors.
  - 2. Cylinders for door hardware.
- B. Related Sections:
  - 1. Section 081433 "Stile and Rail Wood Doors" provided as part of labeled fire-rated assemblies.
  - 2. Refer to drawings for hardware/door requirements.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include construction and installation details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Other Action Submittals:
  - 1. Door Hardware Schedule: Prepared by or under the supervision of Installer, detailing fabrication and assembly of door hardware, as well as installation procedures and diagrams. Coordinate final door hardware schedule with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of door hardware.
    - a. Submittal Sequence: Submit door hardware schedule concurrent with submissions of Product Data, Samples, and Shop Drawings. Coordinate submission of door hardware schedule with scheduling requirements of other work to facilitate the fabrication of other work that is critical in Project construction schedule.
    - b. Format: Comply with scheduling sequence and vertical format in DHI's "Sequence and Format for the Hardware Schedule." Double space entries, and number and date each page.
    - c. Content: Include the following information:
      - 1) Identification number, location, hand, fire rating, size, and material of each door and frame.

- 2) Locations of each door hardware set, cross-referenced to Drawings on floor plans and to door and frame schedule.
- 3) Complete designations, including name and manufacturer, type, style, function, size, quantity, function, and finish of each door hardware product.
- 4) Description of electrified door hardware sequences of operation and interfaces with other building control systems.
- 5) Fastenings and other pertinent information.
- 6) Explanation of abbreviations, symbols, and codes contained in schedule.
- 7) Mounting locations for door hardware.
- 8) List of related door devices specified in other Sections for each door and frame.
- 2. Keying Schedule: Prepared by or under the supervision of Installer, detailing Owner's final keying instructions for locks. Include schematic keying diagram and index each key set to unique door designations that are coordinated with the Contract Documents.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer and Architectural Hardware Consultant.
- B. Product Certificates: For electrified door hardware, from the manufacturer.
  - 1. Certify that door hardware approved for use on types and sizes of labeled fire-rated doors complies with listed fire-rated door assemblies.
- C. Product Test Reports: For compliance with accessibility requirements, based on evaluation of comprehensive tests performed by manufacturer and witnessed by a qualified testing agency, for door hardware on doors located in accessible routes.
- D. Warranty: Special warranty specified in this Section.

# 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For each type of door hardware to include in maintenance manuals. Include final hardware and keying schedule.

# 1.6 QUALITY ASSURANCE

- A. Installer Qualifications: Supplier of products and an employer of workers trained and approved by product manufacturers and an Architectural Hardware Consultant who is available during the course of the Work to consult with Contractor, Architect, and Owner about door hardware and keying.
- B. Architectural Hardware Consultant Qualifications: A person who is experienced in providing consulting services for door hardware installations that are comparable in material, design, and extent to that indicated for this Project and who is currently certified by DHI as follows:
- C. Source Limitations: Obtain each type of door hardware from a single manufacturer.

- D. Fire-Rated Door Assemblies: Where fire-rated door assemblies are indicated, provide door hardware rated for use in assemblies complying with NFPA 80 that are listed and labeled by a qualified testing agency, for fire-protection ratings indicated, based on testing at positive pressure according to NFPA 252 or UL 10C, unless otherwise indicated.
- E. Means of Egress Doors: Latches do not require more than 15 lbf (67 N) to release the latch. Locks do not require use of a key, tool, or special knowledge for operation.
- F. Accessibility Requirements: For door hardware on doors in an accessible route, comply with the U.S. Architectural & Transportation Barriers Compliance Board's ADA-ABA Accessibility Guidelines.
  - 1. Provide operating devices that do not require tight grasping, pinching, or twisting of the wrist and that operate with a force of not more than 5 lbf (22.2 N).
  - 2. Comply with the following maximum opening-force requirements:
    - a. Interior, Non-Fire-Rated Hinged Doors: 5 lbf (22.2 N) applied perpendicular to door.
    - b. Fire Doors: Minimum opening force allowable by authorities having jurisdiction.
  - 3. Bevel raised thresholds with a slope of not more than 1:2. Provide thresholds not more than [1/2 inch (13 mm) high].
  - 4. Adjust door closer sweep periods so that, from an open position of 70 degrees, the door will take at least 3 seconds to move to a point 3 inches (75 mm) from the latch, measured to the leading edge of the door.
- G. Keying Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Project Management and Coordination." In addition to Owner, Contractor, and Architect, conference participants shall also include Installer's Architectural Hardware Consultant. Incorporate keying conference decisions into final keying schedule after reviewing door hardware keying system including, but not limited to, the following:
  - 1. Function of building, flow of traffic, purpose of each area, degree of security required, and plans for future expansion.
  - 2. Preliminary key system schematic diagram.
  - 3. Requirements for key control system.
  - 4. Requirements for access control.
  - 5. Address for delivery of keys.
- H. Preinstallation Conference: Conduct conference at [**Project site**].
  - 1. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 2. Inspect and discuss preparatory work performed by other trades.

# 1.7 DELIVERY, STORAGE, AND HANDLING

A. Inventory door hardware on receipt and provide secure lock-up for door hardware delivered to Project site.

- B. Tag each item or package separately with identification coordinated with the final door hardware schedule, and include installation instructions, templates, and necessary fasteners with each item or package.
- C. Deliver keys to manufacturer of key control system for subsequent delivery to Owner.
- D. Deliver keys to Owner by registered mail or overnight package service.

### 1.8 COORDINATION

- A. Installation Templates: Distribute for doors, frames, and other work specified to be factory prepared. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing door hardware to comply with indicated requirements.
- B. Security: Coordinate installation of door hardware, keying, and access control with Owner's security consultant.
- C. Existing Openings: Where hardware components are scheduled for application to existing construction or where modifications to existing door hardware are required, field verify existing conditions and coordinate installation of door hardware to suit opening conditions and to provide proper door operation.

### 1.9 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of door hardware that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Structural failures including excessive deflection, cracking, or breakage.
    - b. Faulty operation of doors and door hardware.
  - 2. Warranty Period: Three (3) years from date of Substantial Completion, unless otherwise indicated.

### 1.10 MAINTENANCE SERVICE

- A. Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions for Owner's continued adjustment, maintenance, and removal and replacement of door hardware.
- B. Maintenance Service: Beginning at Substantial Completion, provide six (6) months' full maintenance by skilled employees of door hardware Installer. Include quarterly preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper door and door hardware operation. Provide parts and supplies that are the same as those used in the manufacture and installation of original products.

### USM 55 EXETER RENOVATIONS

### PART 2 - PRODUCTS

### 2.1 SCHEDULED DOOR HARDWARE

- A. Provide door hardware for each door as scheduled on Drawings to comply with requirements in this Section.
  - 1. Door Hardware Sets: Provide quantity, item, size, finish or color indicated. Subcontractor to develop hardware schedule based on drawings/notes.
- B. Designations: Requirements for design, grade, function, finish, size, and other distinctive qualities of each type of door hardware are indicated in Part 3 "Door Hardware Schedule" Article. Products are identified by using door hardware designations, as follows:
  - 1. Named Manufacturers' Products: Manufacturer and product designation are listed for each door hardware type required for the purpose of establishing minimum requirements. Manufacturers' names are abbreviated in Part 3 "Door Hardware Schedule" Article.
  - 2. References to BHMA Designations: Provide products complying with these designations and requirements for description, quality, and function.

### 2.2 HINGES

- A. Hinges: BHMA A156.1.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
    - a. <u>Baldwin Hardware Corporation</u>.
    - b. <u>Bommer Industries, Inc</u>.
    - c. <u>Cal-Royal Products, Inc</u>.
    - d. <u>Hager Companies</u>.
    - e. <u>IVES Hardware; an Ingersoll-Rand company</u>.
    - f. <u>Lawrence Hardware Inc</u>.
    - g. McKinney Products Company; an ASSA ABLOY Group company.
    - h. <u>PBB, Inc</u>.
    - i. <u>Stanley Commercial Hardware; Div. of The Stanley Works</u>.

### 2.3 SELF-CLOSING HINGES AND PIVOTS

- A. Self-Closing Hinges and Pivots: BHMA A156.17.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

- 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
  - a. <u>Baldwin Hardware Corporation</u>.
  - b. <u>Bommer Industries, Inc</u>.
  - c. <u>Cal-Royal Products, Inc</u>.
  - d. <u>Hager Companies</u>.
  - e. <u>Lawrence Hardware Inc</u>.
  - f. <u>McKinney Products Company; an ASSA ABLOY Group company</u>.
  - g. <u>PBB, Inc</u>.
  - h. <u>Stanley Commercial Hardware; Div. of The Stanley Works</u>.

# 2.4 MECHANICAL LOCKS AND LATCHES

- A. Lock Functions: No twist locks shall be installed.
- B. Lock Throw: Comply with testing requirements for length of bolts required for labeled fire doors, and as follows:
  - 1. Bored Locks: Minimum 1/2-inch (13-mm) latchbolt throw.
  - 2. Mortise Locks: Minimum 3/4-inch (19-mm) latchbolt throw.
  - 3. Deadbolts: Minimum [1-inch (25-mm)] bolt throw.
  - 4. Operating Device: **[Lever]** with escutcheons (roses).
- C. Strikes: Provide manufacturer's standard strike for each lock bolt or latchbolt complying with requirements indicated for applicable lock or latch and with strike box and curved lip extended to protect frame; finished to match lock or latch.
  - 1. Extra-Long-Lip Strikes: For locks used on frames with applied wood casing trim.
- D. Bored Locks: BHMA A156.2.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
    - a. <u>Schlage E-Z Thumbturn #XL11-800 or current product.</u>

### 2.5 EXIT DEVICES AND AUXILIARY ITEMS

- A. Exit Devices and Auxiliary Items: BHMA A156.3.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:

- a. <u>Adams Rite Manufacturing Co.; an ASSA ABLOY Group company</u>.
- b. <u>Arrow USA; an ASSA ABLOY Group company</u>.
- c. <u>Cal-Royal Products, Inc</u>.
- d. Corbin Russwin Architectural Hardware; an ASSA ABLOY Group company.
- e. <u>Detex Corporation</u>.
- f. <u>Door Controls International, Inc</u>.
- g. <u>DORMA Architectural Hardware; Member of The DORMA Group North</u> <u>America</u>.
- h. <u>Dor-O-Matic; an Ingersoll-Rand company</u>.
- i. <u>K2 Commercial Hardware; a Black & Decker Corp. company</u>.
- j. <u>Monarch Exit Devices & Panic Hardware; an Ingersoll-Rand company</u>.
- k. Precision Hardware, Inc.; Division of Stanley Security Solutions, Inc.
- 1. <u>Rutherford Controls Int'l. Corp</u>.
- m. <u>SARGENT Manufacturing Company; an ASSA ABLOY Group company</u>.
- n. <u>Von Duprin; an Ingersoll-Rand company</u>.
- o. <u>Yale Security Inc.; an ASSA ABLOY Group company</u>.

# 2.6 KEYING

- A. Keying System: Factory registered, complying with guidelines in BHMA A156.28, Incorporate decisions made in keying conference.
  - 1. Existing System:
    - a. Master key or grand master key locks to Owner's existing system.
    - b. Re-key Owner's existing master key system into new keying system.
  - 2. Keyed Alike: Key all cylinders to same change key.
- B. Keys: Nickel silver Retain first subparagraph below if key requires special marking.
  - 1. Quantity: In addition to one extra key blank for each lock, provide the following:
    - a. Cylinder Change Keys: One.
    - b. Master Keys: Five.
    - c. Grand Master Keys: Five.

# 2.7 SURFACE CLOSERS

- A. Surface Closers: BHMA A156.4; rack-and-pinion hydraulic type with adjustable sweep and latch speeds controlled by key-operated valves and forged-steel main arm. Comply with manufacturer's written recommendations for size of door closers depending on size of door, exposure to weather, and anticipated frequency of use. Provide factory-sized closers, adjustable to meet field conditions and requirements for opening force.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. <u>Basis-of-Design Product:</u> Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:

- a. <u>Arrow USA; an ASSA ABLOY Group company</u>.
- b. Corbin Russwin Architectural Hardware; an ASSA ABLOY Group company.
- c. <u>DORMA Architectural Hardware; Member of The DORMA Group North</u> <u>America</u>.
- d. <u>Dor-O-Matic; an Ingersoll-Rand company</u>.
- e. <u>K2 Commercial Hardware; a Black & Decker Corp. company</u>.
- f. LCN Closers; an Ingersoll-Rand company.
- g. Norton Door Controls; an ASSA ABLOY Group company.
- h. Rixson Specialty Door Controls; an ASSA ABLOY Group company.
- i. SARGENT Manufacturing Company; an ASSA ABLOY Group company.
- j. Yale Security Inc.; an ASSA ABLOY Group company.

# 2.8 MECHANICAL STOPS AND HOLDERS

- A. Wall- and Floor-Mounted Stops: BHMA A156.16; bronze, or aluminum base metal.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
    - a. <u>Architectural Builders Hardware Mfg., Inc</u>.
    - b. <u>Baldwin Hardware Corporation</u>.
    - c. <u>Burns Manufacturing Incorporated</u>.
    - d. <u>Cal-Royal Products, Inc</u>.
    - e. <u>Don-Jo Mfg., Inc</u>.
    - f. <u>Door Controls International, Inc</u>.
    - g. <u>Hager Companies</u>.
    - h. <u>Hiawatha, Inc</u>.
    - i. <u>IVES Hardware; an Ingersoll-Rand company</u>.
    - j. Rockwood Manufacturing Company.
    - k. <u>Stanley Commercial Hardware; Div. of The Stanley Works</u>.
    - 1. <u>Trimco</u>.

# 2.9 DOOR GASKETING

- A. Door Gasketing: BHMA A156.22; air leakage not to exceed 0.50 cfm per foot (0.000774 cu. m/s per m) of crack length for gasketing other than for smoke control, as tested according to ASTM E 283; with resilient or flexible seal strips that are easily replaceable and readily available from stocks maintained by manufacturer.
  - 1. Manufacturers: Subject to compliance with requirements, of door manufacturer.

# 2.10 THRESHOLDS

A. Thresholds: BHMA A156.21; fabricated to full width of opening indicated.

1. Manufacturers: Subject to compliance with requirements of door manufacturer.

### 2.11 AUXILIARY DOOR HARDWARE

- A. Auxiliary Hardware: BHMA A156.16.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide product indicated or comparable product by one of the following:
    - a. <u>Baldwin Hardware Corporation</u>.
    - b. <u>Cal-Royal Products, Inc</u>.
    - c. <u>Don-Jo Mfg., Inc</u>.
    - d. <u>Hager Companies</u>.
    - e. <u>Rockwood Manufacturing Company</u>.
    - f. <u>Stanley Commercial Hardware; Div. of The Stanley Works</u>.
    - g. <u>Trimco</u>.

### 2.12 FABRICATION

- A. Manufacturer's Nameplate: Do not provide products that have manufacturer's name or trade name displayed in a visible location except in conjunction with required fire-rated labels and as otherwise approved by Architect.
  - 1. Manufacturer's identification is permitted on rim of lock cylinders only.
- B. Base Metals: Produce door hardware units of base metal indicated, fabricated by forming method indicated, using manufacturer's standard metal alloy, composition, temper, and hardness. Furnish metals of a quality equal to or greater than that of specified door hardware units and BHMA A156.18.
- C. Fasteners: Provide door hardware manufactured to comply with published templates prepared for machine, wood, and sheet metal screws. Provide screws that comply with commercially recognized industry standards for application intended, except aluminum fasteners are not permitted. Provide Phillips flat-head screws with finished heads to match surface of door hardware, unless otherwise indicated.
  - 1. Concealed Fasteners: For door hardware units that are exposed when door is closed, except for units already specified with concealed fasteners. Do not use through bolts for installation where bolt head or nut on opposite face is exposed unless it is the only means of securely attaching the door hardware. Where through bolts are used on hollow door and frame construction, provide sleeves for each through bolt.
  - 2. Fire-Rated Applications:
    - a. Wood or Machine Screws: For the following:
      - 1) Hinges mortised to doors or frames.

- 2) Strike plates to frames.
- 3) Closers to doors and frames.
- 3. Fasteners for Wood Doors: Comply with requirements in DHI WDHS.2, "Recommended Fasteners for Wood Doors."

# 2.13 FINISHES

- A. Provide finishes complying with BHMA A156.18 as indicated in door hardware schedule.
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in the same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast. Verify finish of existing hardware, coordinate new hardware.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine doors and frames, with Installer present, for compliance with requirements for installation tolerances, labeled fire-rated door assembly construction, wall and floor construction, and other conditions affecting performance.
- B. Examine roughing-in for electrical power systems to verify actual locations of wiring connections before electrified door hardware installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Steel Doors and Frames: For surface applied door hardware, drill and tap doors and frames according to ANSI/SDI A250.6.
- B. Wood Doors: Comply with DHI WDHS.5 "Recommended Hardware Reinforcement Locations for Mineral Core Wood Flush Doors."

### 3.3 INSTALLATION

- A. Mounting Heights: Mount door hardware units at heights to comply with the following unless otherwise indicated or required to comply with governing regulations.
  - 1. Wood Doors: DHI WDHS.3, "Recommended Locations for Architectural Hardware for Wood Flush Doors."

- B. Install each door hardware item to comply with manufacturer's written instructions. Where cutting and fitting are required to install door hardware onto or into surfaces that are later to be painted or finished in another way, coordinate removal, storage, and reinstallation of surface protective trim units with finishing. Do not install surface-mounted items until finishes have been completed on substrates involved.
  - 1. Set units level, plumb, and true to line and location. Adjust and reinforce attachment substrates as necessary for proper installation and operation.
  - 2. Drill and countersink units that are not factory prepared for anchorage fasteners. Space fasteners and anchors according to industry standards.
- C. Hinges: Install types and in quantities indicated in door hardware schedule but not fewer than the number recommended by manufacturer for application indicated or one hinge for every 30 inches (750 mm) of door height, whichever is more stringent, unless other equivalent means of support for door, such as spring hinges or pivots, are provided.
- D. Intermediate Offset Pivots: Where offset pivots are indicated, provide intermediate offset pivots in quantities indicated in door hardware schedule but not fewer than one intermediate offset pivot per door and one additional intermediate offset pivot for every 30 inches (750 mm) of door height greater than 90 inches (2286 mm).
- E. Lock Cylinders: Install construction cores to secure building and areas during construction period.
  - 1. Replace construction cores with permanent cores as directed by Owner.
  - 2. Furnish permanent cores to Owner for installation.
- F. Thresholds: Set thresholds for exterior doors and other doors indicated in full bed of sealant complying with requirements specified in Section 079200 "Joint Sealants."
- G. Stops: Provide floor stops for doors unless wall or other type stops are indicated in door hardware schedule. Do not mount floor stops where they will impede traffic.
- H. Perimeter Gasketing: Apply to head and jamb, forming seal between door and frame.
- I. Meeting Stile Gasketing: Fasten to meeting stiles, forming seal when doors are closed.
- J. Door Bottoms: Apply to bottom of door, forming seal with threshold when door is closed.

# 3.4 FIELD QUALITY CONTROL

- A. Independent Architectural Hardware Consultant: Owner will engage a qualified independent Architectural Hardware Consultant to perform inspections and to prepare inspection reports.
  - 1. Independent Architectural Hardware Consultant will inspect door hardware and state in each report whether installed work complies with or deviates from requirements, including whether door hardware is properly installed and adjusted.

# 3.5 ADJUSTING

- A. Initial Adjustment: Adjust and check each operating item of door hardware and each door to ensure proper operation or function of every unit. Replace units that cannot be adjusted to operate as intended. Adjust door control devices to compensate for final operation of heating and ventilating equipment and to comply with referenced accessibility requirements.
  - 1. Spring Hinges: Adjust to achieve positive latching when door is allowed to close freely from an open position of 30 degrees.
  - 2. Electric Strikes: Adjust horizontal and vertical alignment of keeper to properly engage lock bolt.
  - 3. Door Closers: Adjust sweep period to comply with accessibility requirements and requirements of authorities having jurisdiction.
- B. Occupancy Adjustment: Approximately three (3) months after date of Substantial Completion, Installer's Architectural Hardware Consultant shall examine and readjust each item of door hardware, including adjusting operating forces, as necessary to ensure function of doors, door hardware, and electrified door hardware.

### 3.6 CLEANING AND PROTECTION

- A. Clean adjacent surfaces soiled by door hardware installation.
- B. Clean operating items as necessary to restore proper function and finish.
- C. Provide final protection and maintain conditions that ensure that door hardware is without damage or deterioration at time of Substantial Completion.

### 3.7 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain door hardware and door hardware finishes. Refer to Section 017900 "Demonstration and Training."

### 3.8 DOOR HARDWARE SCHEDULE

- A. Furnish finish hardware schedule using the same supplier for all required hardware. Hardware supply shall refer to drawings for door schedule, function and type. Hardware schedule shall provide:
  - 1. Door number/per drawings
  - 2. Hinge type
  - 3. Closer
  - 4. Latch/lockset
  - 5. Threshold
  - 6. Weather stripping
  - 7. Required accessories

# **USM 55 EXETER RENOVATIONS**

B. Coordinate hardware for existing doors to remain or to be relocated. Provide lever handles as noted on the drawings or required

END OF SECTION 087100

# SECTION 092900 - GYPSUM BOARD

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Interior gypsum board.
  - 2. Repair existing damaged walls/ceilings.
- B. Related Requirements:
  - 1. Division 6 Section Finish Carpentry.
  - 2. Division 9 Section "Painting".

### 1.3 DELIVERY, STORAGE AND HANDLING

A. Store materials inside under cover and keep them dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage. Stack panels flat and supported on risers on a flat platform to prevent sagging.

### 1.4 FIELD CONDITIONS

- A. Environmental Limitations: Comply with ASTM C 840 requirements or gypsum board manufacturer's written recommendations, whichever are more stringent.
- B. Do not install paper-faced gypsum panels until installation areas are enclosed and conditioned.
- C. Do not install panels that are wet, those that are moisture damaged, and those that are mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

### USM 55 EXETER RENOVATIONS

### PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Resistance-Rated Assemblies: For fire-resistance-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E 119 by an independent testing agency.
- B. STC-Rated Assemblies: For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E 90 and classified according to ASTM E 413 by an independent testing agency.
- C. Low-Emitting Materials: For ceiling and wall assemblies, provide materials and construction identical to those tested in assembly and complying with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

# 2.2 INTERIOR GYPSUM BOARD

- A. <u>Manufacturers</u>: Subject to compliance with requirements, [available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following]:
  - 1. <u>American Gypsum</u>.
  - 2. <u>CertainTeed Corp</u>.
  - 3. <u>Georgia-Pacific Gypsum LLC</u>.
  - 4. Lafarge North America Inc.
  - 5. <u>National Gypsum Company</u>.
  - 6. <u>PABCO Gypsum</u>.
  - 7. <u>Temple-Inland</u>.
  - 8. <u>USG Corporation</u>.
- B. Gypsum Wallboard: ASTM C 1396/C 1396M.
  - 1. Thickness: 1/2 inch (12.7 mm).
  - 2. Long Edges: [Tapered].
- C. Gypsum Board, Type X: ASTM C 1396/C 1396M.
  - 1. Thickness: 5/8 inch (15.9 mm).
  - 2. Long Edges: [Tapered].
- D. Gypsum Ceiling Board: ASTM C 1396/C 1396M.
  - 1. Thickness: 1/2 inch (12.7 mm).
  - 2. Long Edges: Tapered.
  - 3. F
- E. Moisture- and Mold-Resistant Gypsum Board: ASTM C 1396/C 1396M. With moisture- and mold-resistant core and paper surfaces.
#### USM 55 EXETER RENOVATIONS

- 1. Core: [1/2 inch (12.7 mm), regular type].
- 2. Long Edges: Tapered.
- 3. Mold Resistance: ASTM D 3273, score of 10 as rated according to ASTM D 3274.

### 2.3 TRIM ACCESSORIES

- A. Interior Trim: ASTM C 1047.
  - 1. Material: [Galvanized or aluminum-coated steel sheet, rolled zinc, plastic].
  - 2. Shapes:
    - a. Cornerbead.
    - b.
    - c. LC-Bead: J-shaped; exposed long flange receives joint compound.
    - d. L-Bead: L-shaped; exposed long flange receives joint compound.
    - e. U-Bead: J-shaped; exposed short flange does not receive joint compound.
    - f. Expansion (control) joint.

# 2.4 JOINT TREATMENT MATERIALS

- A. General: Comply with ASTM C 475/C 475M.
- B. Joint Tape:
  - 1. Interior Gypsum Board: Paper.
- C. Joint Compound for Interior Gypsum Board: For each coat use formulation that is compatible with other compounds applied on previous or for successive coats.

#### 2.5 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards and manufacturer's written recommendations.
- B. Laminating Adhesive: Adhesive or joint compound recommended for directly adhering gypsum panels to continuous substrate.
  - 1. Laminating adhesive shall have a VOC content of [50] g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Laminating adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Steel Drill Screws: ASTM C 1002, unless otherwise indicated.
  - 1. Use screws complying with ASTM C 954 for fastening panels to steel members from 0.033 to 0.112 inch (0.84 to 2.84 mm) thick.

- 2. For fastening cementitious backer units, use screws of type and size recommended by panel manufacturer.
- D. Sound Attenuation Blankets: ASTM C 665, Type I (blankets without membrane facing) produced by combining thermosetting resins with mineral fibers manufactured from glass, slag wool, or rock wool.
  - 1. Fire-Resistance-Rated Assemblies: Comply with mineral-fiber requirements of assembly.
- E. Acoustical Joint Sealant: Manufacturer's standard nonsag, paintable, nonstaining latex sealant complying with ASTM C 834. Product effectively reduces airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
  - 1. <u>Products</u>: Subject to compliance with requirements, [available products that may be incorporated into the Work include, but are not limited to, the following]:
    - a. <u>Accumetric LLC; BOSS 824 Acoustical Sound Sealant</u>.
    - b. Grabber Construction Products; Acoustical Sealant GSC.
    - c. <u>Pecora Corporation; Specified Technologies, Inc.; Smoke N Sound Acoustical</u> <u>Sealant</u>.
    - d. <u>USG Corporation; SHEETROCK Acoustical Sealant</u>.
  - 2. Acoustical joint sealant shall have a VOC content of [250] g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 3. Acoustical joint sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas and substrates with Installer present, for compliance with requirements and other conditions affecting performance.
- B. Examine panels before installation. Reject panels that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 APPLYING AND FINISHING PANELS, GENERAL

- A. Comply with ASTM C 840.
- B. Install ceiling panels across framing to minimize the number of abutting end joints and to avoid abutting end joints in central area of each ceiling. Stagger abutting end joints of adjacent panels not less than one framing member.

- C. Install panels with face side out. Butt panels together for a light contact at edges and ends with not more than 1/16 inch (1.5 mm) of open space between panels. Do not force into place.
- D. Locate edge and end joints over supports. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Do not make joints other than control joints at corners of framed openings.
- E. Form control and expansion joints with space between edges of adjoining gypsum panels.
- F. Cover both faces of support framing with gypsum panels in concealed spaces (above ceilings, etc.), except in chases braced internally.
  - 1. Unless concealed application is indicated or required for sound, fire, air, or smoke ratings, coverage may be accomplished with scraps of not less than 8 sq. ft. (0.7 sq. m) in area.
  - 2. Fit gypsum panels around ducts, pipes, and conduits.
  - 3. Where existing partitions require patching scrap sections may be used.
- G. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments, except floors. Provide 1/4- to 1/2-inch- (6.4- to 12.7-mm-) wide spaces at these locations and trim edges with edge trim where edges of panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- H. Remove existing buckled material prior to patching walls..
- I. Wood Framing: Install gypsum panels over wood framing, with floating internal corner construction. Do not attach gypsum panels across the flat grain of wide-dimension lumber, including floor joists and headers. Float gypsum panels over these members or provide control joints to counteract wood shrinkage.
- J. STC-Rated Assemblies: Seal construction at perimeters, behind control joints, and at openings and penetrations with a continuous bead of acoustical sealant. Install acoustical sealant at both faces of partitions at perimeters and through penetrations. Comply with ASTM C 919 and with manufacturer's written recommendations for locating edge trim and closing off sound-flanking paths around or through assemblies, including sealing partitions above acoustical ceilings.
- K. Install sound attenuation blankets before installing gypsum panels unless blankets are readily installed after panels have been installed on one side.

# 3.3 APPLYING INTERIOR GYPSUM BOARD

- A. Install interior gypsum board in the following locations:
  - 1. Wallboard Type: [As indicated on Drawings].
  - 2. Type X: [As indicated on Drawings]
  - 3. Ceiling Type: [As indicated on Drawings].
  - 4. Moisture- and Mold-Resistant Type: [As indicated on Drawings]
  - 5. Skim-Coated Type: [As indicated on Drawings].
- B. Single-Layer Application:

- 1. Patching ceilings, apply gypsum panels before wall/partition board application to greatest extent possible and at right angles to framing unless otherwise indicated.
- 2. On partitions/walls, apply gypsum panels [horizontally (perpendicular to framing)] unless otherwise indicated or required by fire-resistance-rated assembly, and minimize end joints.
  - a. Stagger abutting end joints not less than one framing member in alternate courses of panels.
- 3. Fastening Methods: Apply gypsum panels to supports with steel drill screws.

# 3.4 INSTALLING TRIM ACCESSORIES

- A. General: For trim with back flanges intended for fasteners, attach to framing with same fasteners used for panels. Otherwise, attach trim according to manufacturer's written instructions.
- B. Control Joints: Install control joints [according to ASTM C 840 and in specific locations approved by Architect for visual effect].
- C. Interior Trim: Install in the following locations:
  - 1. Cornerbead: Use at outside corners[ unless otherwise indicated].
  - 2. LC-Bead: Use [at exposed panel edges].
  - 3. U-Bead: Use [at exposed panel edges] [where indicated].

### 3.5 FINISHING GYPSUM BOARD

- A. General: Treat gypsum board joints, interior angles, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare gypsum board surfaces for decoration. Promptly remove residual joint compound from adjacent surfaces.
- B. Prefill open joints and damaged surface areas.
- C. Apply joint tape over gypsum board joints, except for trim products specifically indicated as not intended to receive tape.
- D. Gypsum Board Finish Levels: Finish panels to levels of existing finishes ASTM C 840:

### 3.6 **PROTECTION**

- A. Protect adjacent surfaces from drywall compound and promptly remove from floors and other non-drywall surfaces. Repair surfaces stained, marred, or otherwise damaged during drywall application.
- B. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.

### USM 55 EXETER RENOVATIONS

- C. Remove and replace panels that are wet, moisture damaged, and mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

END OF SECTION 092900

# SECTION 095113 - ACOUSTICAL PANEL CEILINGS

# PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes acoustical panels and exposed suspension systems for ceilings.
- B. Related Sections:
  - 1. Section 150000 and 160000 Sections for coordination of air handling devices, fire protection and electrical devices installed in ceiling system.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples for Verification: For each component indicated and for each exposed finish required, prepared on Samples of size indicated below.
  - 1. Acoustical Panel: Set of **6-inch** square Samples of each type, color, pattern, and texture.
  - 2. Exposed Suspension-System Members, Moldings, and Trim: Set of 12-inch long Samples of each type, finish, and color.
- C. Maintenance Data: Methods of cleaning panels and suspension system.

### 1.4 INFORMATIONAL SUBMITTALS

### 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Acoustical Ceiling Panels: Full-size panels equal to 2% percent of quantity installed.

#### 1.6 QUALITY ASSURANCE

A. Testing Agency Qualifications: Qualified according to NVLAP for testing indicated.

#### **USM 55 EXETER RENOVATIONS**

### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver acoustical panels, suspension-system components, and accessories to Project site in original, unopened packages and store them in a fully enclosed, conditioned space where they will be protected against damage from moisture, humidity, temperature extremes, direct sunlight, surface contamination, and other causes.
- B. Before installing acoustical panels, permit them to reach room temperature and a stabilized moisture content.
- C. Handle acoustical panels carefully to avoid chipping edges or damaging units in any way.

#### 1.8 FIELD CONDITIONS

A. Environmental Limitations: Do not install acoustical panel ceilings until spaces are enclosed and weatherproof, wet work in spaces is complete and dry, work above ceilings is complete, and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.

#### PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: Comply with ASTM E 1264 for Class A materials.
  - 2. Smoke-Developed Index: 50 or less.
- B. Fire-Resistance Ratings: Comply with ASTM E 119; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Indicate design designations from UL's "Fire Resistance Directory" or from the listings of another qualified testing agency.

#### 2.2 ACOUSTICAL PANELS, GENERAL

- A. Low-Emitting Materials: Acoustical panel ceilings shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. Source Limitations:
  - 1. Acoustical Ceiling Panel: Obtain each type from single source from single manufacturer.
  - 2. Suspension System: Obtain each type from single source from single manufacturer.

- C. Source Limitations: Obtain each type of acoustical ceiling panel and supporting suspension system from single source from single manufacturer.
- D. Acoustical Panel Standard: Provide manufacturer's standard panels of configuration indicated that comply with ASTM E 1264 classifications as designated by types, patterns, acoustical ratings, and light reflectances unless otherwise indicated.
- E. Acoustical Panel Colors and Patterns: Match appearance characteristics indicated for each product type.
  - 1. Where appearance characteristics of acoustical panels are indicated by referencing pattern designations in ASTM E 1264 and not manufacturers' proprietary product designations, provide products selected by Architect from each manufacturer's full range that comply with requirements indicated for type, pattern, color, light reflectance, acoustical performance, edge detail, and size.

### 2.3 ACOUSTICAL PANELS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
- B. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide Armstrong World Industries, Inc.; Georgian Square Lay-In, No. 764 or comparable product by one of the following:
  - 1. <u>Armstrong World Industries, Inc</u>.
- C. Classification: Provide panels complying with ASTM E 1264 for type, form, and pattern as follows:
  - 1. Type and Form: Type III, Form 2, Wet-Formed Mineral Fiber with Painted Finish.
  - 2. Pattern: CE (perforated, small holes and lightly textured).
- D. Color: White.
- E. LR: Not less than 0.86.
- F. NRC: Not less than 0.55..
- G. CAC: Not less than [20] [25] [30] [35] [40] <Insert CAC>.
- H. Edge/Joint Detail: Square.
- I. Thickness: 5/8 inch.
- J. Modular Size: 24 by 24 inches,
- K. Broad Spectrum Antimicrobial Fungicide and Bactericide Treatment: Provide acoustical panels treated with manufacturer's standard antimicrobial formulation that inhibits fungus, mold, mildew, and gram-positive and gram-negative bacteria and showing no mold, mildew, or bacterial growth when tested according to ASTM D 3273 and evaluated according to ASTM D 3274 or ASTM G 21.

#### **USM 55 EXETER RENOVATIONS**

### 2.4 METAL SUSPENSION SYSTEMS, GENERAL

- A. Metal Suspension-System Standard: Provide manufacturer's standard direct-hung metal suspension systems of types, structural classifications, and finishes indicated that comply with applicable requirements in ASTM C 635/C 635M.
- B. Attachment Devices: Size for five times the design load indicated in ASTM C 635/C 635M, Table 1, "Direct Hung," unless otherwise indicated. Comply with seismic design requirements.
  - 1. Anchors in Concrete: Anchors of type and material indicated below, with holes or loops for attaching hangers of type indicated and with capability to sustain, without failure, a load equal to 5 times that imposed by ceiling construction, as determined by testing according to ASTM E 488 or ASTM E 1512 as applicable, conducted by a qualified testing and inspecting agency.
    - a. Type: [Cast-in-place] [Postinstalled expansion] [Postinstalled bonded] anchors.
    - b. Corrosion Protection: Carbon-steel components zinc plated to comply with ASTM B 633, Class Fe/Zn 5 (0.005 mm) for Class SC 1 service condition.
    - c. Corrosion Protection: Stainless-steel components complying with ASTM F 593 and ASTM F 594, Group 1 Alloy 304 or 316 for bolts; Alloy 304 or 316 for anchor.
    - d. Corrosion Protection: Components fabricated from nickel-copper-alloy rods complying with ASTM B 164 for UNS No. N04400 alloy.
  - 2. Power-Actuated Fasteners in Concrete: Fastener system of type suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other accessory devices for attaching hangers of type indicated and with capability to sustain, without failure, a load equal to 10 times that imposed by ceiling construction, as determined by testing according to ASTM E 1190, conducted by a qualified testing and inspecting agency.
- C. Wire Hangers, Braces, and Ties: Provide wires complying with the following requirements:
  - 1. Zinc-Coated, Carbon-Steel Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper.
  - 2. Stainless-Steel Wire: ASTM A 580/A 580M, Type 304, nonmagnetic.
  - 3. Nickel-Copper-Alloy Wire: ASTM B 164, nickel-copper-alloy UNS No. N04400.
  - 4. Size: Select wire diameter so its stress at three times hanger design load (ASTM C 635/C 635M, Table 1, "Direct Hung") will be less than yield stress of wire, but provide not less than **0.106-inch-** diameter wire.
- D. [Hanger Rods] [Flat Hangers]: Mild steel, zinc coated or protected with rust-inhibitive paint.
- E. Angle Hangers: Angles with legs not less than 7/8 inch (22 mm) wide; formed with 0.04-inch-(1-mm-) thick, galvanized-steel sheet complying with ASTM A 653/A 653M, G90 (Z275) coating designation; with bolted connections and 5/16-inch- (8-mm-) diameter bolts.
- F. Hold-Down Clips: Where indicated, provide manufacturer's standard hold-down clips spaced 24 inches (610 mm) o.c. on all cross tees.

G. Impact Clips: Where indicated, provide manufacturer's standard impact-clip system designed to absorb impact forces against acoustical panels.

### 2.5 METAL SUSPENSION SYSTEM

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
- B. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide Armstrong World Industries, Inc.; Prelude 15/16" suspension system or comparable product by one of the following:
  - 1. <u>Armstrong World Industries, Inc</u>.
- C. Wide-Face, Capped, Double-Web, Steel Suspension System: Main and cross runners roll formed from cold-rolled steel sheet; prepainted, electrolytically zinc coated, or hot-dip galvanized according to ASTM A 653/A 653M, not less than G30 (Z90) coating designation; with prefinished 15/16-inch- (24-mm-) wide metal caps on flanges.
  - 1. Structural Classification: Intermediate-duty system.
  - 2. End Condition of Cross Runners: Override (stepped) or butt-edge type.
  - 3. Face Design: Flat, flush.
  - 4. Cap Material: Steel or aluminum cold-rolled sheet.
  - 5. Cap Finish: Painted white].

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, including structural framing to which acoustical panel ceilings attach or abut, with Installer present, for compliance with requirements specified in this and other Sections that affect ceiling installation and anchorage and with requirements for installation tolerances and other conditions affecting performance of acoustical panel ceilings.
- B. Examine acoustical panels before installation. Reject acoustical panels that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

A. Measure each ceiling area and establish layout of acoustical panels to balance border widths at opposite edges of each ceiling. Avoid using less-than-half-width panels at borders, and comply with layout shown on reflected ceiling plans.

## 3.3 INSTALLATION

- A. General: Install acoustical panel ceilings to comply with ASTM C 636/C 636M and seismic design requirements indicated, according to manufacturer's written instructions and CISCA's "Ceiling Systems Handbook."
  - 1. Fire-Rated Assembly: Install fire-rated ceiling systems according to tested fire-rated design.
- B. Suspend ceiling hangers from building's structural members and as follows:
  - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structure or of ceiling suspension system.
  - 2. Splay hangers only where required to miss obstructions; offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
  - 3. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with location of hangers at spacings required to support standard suspension-system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices.
  - 4. Secure wire hangers to ceiling-suspension members and to supports above with a minimum of three tight turns. Connect hangers directly either to structures or to inserts, eye screws, or other devices that are secure and appropriate for substrate and that will not deteriorate or otherwise fail due to age, corrosion, or elevated temperatures.
  - 5. Secure flat, angle, channel, and rod hangers to structure, including intermediate framing members, by attaching to inserts, eye screws, or other devices that are secure and appropriate for both the structure to which hangers are attached and the type of hanger involved. Install hangers in a manner that will not cause them to deteriorate or fail due to age, corrosion, or elevated temperatures.
  - 6. Do not support ceilings directly from permanent metal forms or floor deck. Fasten hangers to cast-in-place hanger inserts, postinstalled mechanical or adhesive anchors, or power-actuated fasteners that extend through forms into concrete.
  - 7. When steel framing does not permit installation of hanger wires at spacing required, install carrying channels or other supplemental support for attachment of hanger wires.
  - 8. Do not attach hangers to steel deck tabs.
  - 9. Do not attach hangers to steel roof deck. Attach hangers to structural members.
  - 10. Space hangers not more than 48 inches (1200 mm) o.c. along each member supported directly from hangers unless otherwise indicated; provide hangers not more than 8 inches (200 mm) from ends of each member.
  - 11. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced standards and publications.
- C. Secure bracing wires to ceiling suspension members and to supports with a minimum of four tight turns. Suspend bracing from building's structural members as required for hangers, without attaching to permanent metal forms, steel deck, or steel deck tabs. Fasten bracing wires into concrete with cast-in-place or postinstalled anchors.
- D. Install edge moldings and trim of type indicated at perimeter of acoustical ceiling area and where necessary to conceal edges of acoustical panels.
  - 1. Apply acoustical sealant in a continuous ribbon concealed on back of vertical legs of moldings before they are installed.

- 2. Screw attach moldings to substrate at intervals not more than 16 inches (400 mm) o.c. and not more than 3 inches (75 mm) from ends, leveling with ceiling suspension system to a tolerance of 1/8 inch in 12 feet (3.2 mm in 3.6 m). Miter corners accurately and connect securely.
- 3. Do not use exposed fasteners, including pop rivets, on moldings and trim.
- E. Install suspension-system runners so they are square and securely interlocked with one another. Remove and replace dented, bent, or kinked members.
- F. Install acoustical panels with undamaged edges and fit accurately into suspension-system runners and edge moldings. Scribe and cut panels at borders and penetrations to provide a neat, precise fit.
  - 1. Arrange directionally patterned acoustical panels as follows:
    - a. Install panels with pattern running in the same direction, unless indicated differently on reflected ceiling plan.
  - 2. For square-edged panels, install panels with edges fully hidden from view by flanges of suspension-system runners and moldings.
  - 3. For reveal-edged panels on suspension-system members with box-shaped flanges, install panels with reveal surfaces in firm contact with suspension-system surfaces and panel faces flush with bottom face of runners.
  - 4. Paint cut edges of panel remaining exposed after installation; match color of exposed panel surfaces using coating recommended in writing for this purpose by acoustical panel manufacturer.
  - 5. Install [hold-down] [impact] clips in areas indicated, in areas required by authorities having jurisdiction, and for fire-resistance ratings; space as recommended by panel manufacturer's written instructions unless otherwise indicated.
  - 6. Install clean-room gasket system in areas indicated, sealing each panel and fixture as recommended by panel manufacturer's written instructions.
  - 7. Protect lighting fixtures and air ducts to comply with requirements indicated for fire-resistance-rated assembly.

### 3.4 FIELD QUALITY CONTROL

- A. Special Inspections: Owner will engage a qualified special inspector to perform the following special inspections:
  - 1. Compliance of seismic design.
- B. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections and prepare test reports.
- C. Perform the following tests and inspections of completed installations of acoustical panel ceiling hangers and anchors and fasteners in successive stages. Do not proceed with installations of acoustical panel ceiling hangers for the next area until test results for previously completed installations show compliance with requirements.
  - 1. Extent of Each Test Area: When installation of ceiling suspension systems on each floor has reached 20 percent completion but no panels have been installed.

- a. Within each test area, testing agency will select one of every 10 power-actuated fasteners and postinstalled anchors used to attach hangers to concrete and will test them for 200 lbf (890 N) of tension; it will also select one of every two postinstalled anchors used to attach bracing wires to concrete and will test them for 440 lbf (1957 N) of tension.
- b. When testing discovers fasteners and anchors that do not comply with requirements, testing agency will test those anchors not previously tested until 20 pass consecutively and then will resume initial testing frequency.
- D. Acoustical panel ceiling hangers and anchors and fasteners will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports.

### 3.5 CLEANING

A. Clean exposed surfaces of acoustical panel ceilings, including trim, edge moldings, and suspension-system members. Comply with manufacturer's written instructions for cleaning and touchup of minor finish damage. Remove and replace ceiling components that cannot be successfully cleaned and repaired to permanently eliminate evidence of damage.

#### END OF SECTION 095113

# SECTION 096516 - RESILIENT SHEET FLOORING

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes vinyl sheet flooring.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For each type of flooring. Include flooring layouts, locations of seams, edges, columns, doorways, enclosing partitions, built-in furniture, cabinets, and cutouts.
  - 1. Show details of special patterns.
- C. Samples: For each exposed product and for each color and texture specified in manufacturer's standard size, but not less than 6-by-9-inch (150-by-230-mm) sections.
- D. Samples for Initial Selection: For each type of resilient sheet flooring indicated.
- E. Product Schedule: For resilient sheet flooring. Use same designations indicated on Drawings.

#### 1.4 INFORMATIONAL SUBMITTALS

A. Qualification Data: For Installer.

#### 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For each type of resilient sheet flooring to include in maintenance manuals.

### 1.6 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

1. Resilient Sheet Flooring: Furnish not less than 10 linear feet for every 500 linear feet or fraction thereof, in roll form and in full roll width for each type, color, and pattern of flooring installed.

### 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified installer who employs workers for this Project who are competent in techniques required by manufacturer for resilient sheet flooring installation and seaming method indicated.
  - 1. Engage an installer who employs workers for this Project who are trained or certified by resilient sheet flooring manufacturer for installation techniques required.

#### 1.8 DELIVERY, STORAGE, AND HANDLING

A. Store resilient sheet flooring and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F (10 deg C) or more than 90 deg F (32 deg C). Store rolls upright.

#### 1.9 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F (21 deg C) or more than 85 deg F (29 deg C), in spaces to receive resilient sheet flooring during the following time periods:
  - 1. 48 hours before installation.
  - 2. During installation.
  - 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F (13 deg C) or more than 95 deg F (35 deg C.
- C. Close spaces to traffic during resilient sheet flooring installation.
- D. Close spaces to traffic for 48 hours after resilient sheet flooring installation.
- E. Install resilient sheet flooring after other finishing operations, including painting, have been completed.

### PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

A. Fire-Test-Response Characteristics: For resilient sheet flooring, as determined by testing identical products according to ASTM E 648 or NFPA 253 by a qualified testing agency.

- 1. Critical Radiant Flux Classification: Class I, not less than 0.45 W/sq. cm.
- B. FloorScore Compliance: Resilient sheet flooring shall comply with requirements of FloorScore certification.
- C. Low-Emitting Materials: Flooring system shall comply with the testing and product requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."

### 2.2 UNBACKED VINYL SHEET FLOORING

- A. <u>Products</u>: Subject to compliance with requirements, provide the following:
   <u>Mannington Mills, Inc</u>; Realities
- B. Product Standard: ASTM F 1913.
- C. Thickness: [0.080 inch (2.0 mm).
- D. Wearing Surface: **Smooth**.
- E. Sheet Width: 9 Feet
- F. Seamless-Installation Method: No Seams.
- G. Colors and Patterns: As selected by Architect from full range of industry colors.

#### 2.3 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland cement based or blended hydraulic-cement-based formulation provided or approved by resilient sheet flooring manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by flooring and adhesive manufacturers to suit resilient sheet flooring and substrate conditions indicated.
  - 1. Adhesives shall have a VOC content of 50 g/L or less.
  - 2. Adhesives shall comply with the testing and product requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."
- C. Seamless-Installation Accessories:
  - 1. No Seams
- D. Floor Polish: Provide protective, liquid floor-polish products recommended by resilient sheet flooring manufacturer.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient sheet flooring.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Prepare substrates according to resilient sheet flooring manufacturer's written instructions to ensure adhesion of resilient sheet flooring.
- B. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- C. Do not install resilient sheet flooring until it is the same temperature as the space where it is to be installed.
  - 1. At least 48 hours in advance of installation, move flooring and installation materials into spaces where they will be installed.
- D. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient sheet flooring.

#### 3.3 RESILIENT SHEET FLOORING INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient sheet flooring.
- B. Unroll resilient sheet flooring and allow it to stabilize before cutting and fitting.
- C. Lay out resilient sheet flooring as follows:
  - 1. Maintain uniformity of flooring direction.
  - 2. Minimize number of seams; place seams in inconspicuous and low-traffic areas, at least 6 inches (152 mm) away from parallel joints in flooring substrates.
  - 3. Match edges of flooring for color shading at seams.
  - 4. Avoid cross seams.
- D. Scribe and cut resilient sheet flooring to butt neatly and tightly to vertical surfaces, permanent fixtures, and built-in furniture including cabinets, pipes, outlets, and door frames.
- E. Extend resilient sheet flooring into toe spaces, door reveals, closets, and similar openings.

- F. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on resilient sheet flooring as marked on substrates. Use chalk or other nonpermanent marking device.
- G. Install resilient sheet flooring on covers for telephone and electrical ducts and similar items in installation areas. Maintain overall continuity of color and pattern between pieces of flooring installed on covers and adjoining flooring. Tightly adhere flooring edges to substrates that abut covers and to cover perimeters.
- H. Adhere resilient sheet flooring to substrates using a full spread of adhesive applied to substrate to produce a completed installation without open cracks, voids, raising and puckering at joints, telegraphing of adhesive spreader marks, and other surface imperfections.
- I. Seamless Installation:
  - 1. No Seams

#### 3.4 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting resilient sheet flooring.
- B. Perform the following operations immediately after completing resilient sheet flooring installation:
  - 1. Remove adhesive and other blemishes from surfaces.
  - 2. Sweep and vacuum surfaces thoroughly.
  - 3. Damp-mop surfaces to remove marks and soil.
- C. Protect resilient sheet flooring from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.
- D. Floor Polish: Remove soil, adhesive, and blemishes from flooring surfaces before applying liquid floor polish.
  - 1. Apply per manufacturer's recommendation..
- E. Cover resilient sheet flooring until Substantial Completion.

END OF SECTION 096516

# SECTION 096813 - TILE CARPETING

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes modular, loop pile carpet tile.
- B. Related Requirements:
  - 1. Section 024119 "Selective Demolition" for removing existing floor coverings.
  - 2. Section 096816 "Sheet Carpeting."

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include manufacturer's written data on physical characteristics, durability, and fade resistance.
  - 2. Include installation recommendations for each type of substrate.
- B. Shop Drawings: Show the following:
  - 1. Columns, doorways, enclosing walls or partitions, built-in cabinets, and locations where cutouts are required in carpet tiles.
  - 2. Carpet tile type, color, and dye lot.
  - 3. Type of subfloor.
  - 4. Type of installation.
  - 5. Pattern of installation.
  - 6. Pattern type, location, and direction.
  - 7. Pile direction.
  - 8. Type, color, and location of insets and borders.
  - 9. Type, color, and location of edge, transition, and other accessory strips.
  - 10. Transition details to other flooring materials.
- C. Samples: For each of the following products and for each color and texture required. Label each Sample with manufacturer's name, material description, color, pattern, and designation indicated on Drawings and in schedules.
  - 1. Carpet Tile: Full-size Sample.
  - 2. Exposed Edge, Transition, and Other Accessory Stripping: 12-inch- (300-mm-) long Samples.

D. Product Schedule: For carpet tile. Use same designations indicated on Drawings.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Test Reports: For carpet tile, for tests performed by a qualified testing agency.
- C. Sample Warranty: For special warranty.

#### 1.5 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For carpet tiles to include in maintenance manuals. Include the following:
  - 1. Methods for maintaining carpet tile, including cleaning and stain-removal products and procedures and manufacturer's recommended maintenance schedule.
  - 2. Precautions for cleaning materials and methods that could be detrimental to carpet tile.

#### 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Carpet Tile: Full-size units equal to 5 percent of amount installed for each type indicated, but not less than 10 sq. yd. (8.3 sq. m).

#### 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An experienced installer who is certified by the International Certified Floorcovering Installers Association at the Commercial II certification level.
- B. Fire-Test-Response Ratings: Where indicated, provide carpet tile identical to those of assemblies tested for fire response according to NFPA 253 by a qualified testing agency.
- C. Mockups: Build mockups to verify selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for fabrication and installation.
  - 1. Build mockups at locations and in sizes shown on Drawings.
  - 2. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

### 1.8 DELIVERY, STORAGE, AND HANDLING

A. Comply with CRI 104.

#### 1.9 FIELD CONDITIONS

- A. Comply with CRI 104 for temperature, humidity, and ventilation limitations.
- B. Environmental Limitations: Do not deliver or install carpet tiles until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and ambient temperature and humidity conditions are maintained at occupancy levels during the remainder of the construction period.
- C. Do not install carpet tiles over concrete slabs until slabs have cured and are sufficiently dry to bond with adhesive and concrete slabs have pH range recommended by carpet tile manufacturer.
- D. Where demountable partitions or other items are indicated for installation on top of carpet tiles, install carpet tiles before installing these items.

#### 1.10 WARRANTY

- A. Special Warranty for Carpet Tiles: Manufacturer agrees to repair or replace components of carpet tile installation that fail in materials or workmanship within specified warranty period.
  - 1. Warranty does not include deterioration or failure of carpet tile due to unusual traffic, failure of substrate, vandalism, or abuse.
  - 2. Failures include, but are not limited to, more than 10 percent edge raveling, snags, runs, [dimensional stability,] [excess static discharge,] [loss of tuft bind strength,] loss of face fiber, and delamination.
  - 3. Warranty Period: Per manufacturers warranty from date of Substantial Completion.

### PART 2 - PRODUCTS

### 2.1 CARPET TILE

- A. Products: Subject to compliance with requirements, provide the following: For competitive bidding, copy subparagraph below for each additional product.
  - 1. Mannington Commercial; Carthage Brights 20 oz.
- B. Basis-of-Design Product: Subject to compliance with requirements, provide [product indicated on Drawings]
- C. Surface Pile Weight: 20 oz.
- D. Primary Backing/Backcoating: 100% Woven Synthetic
- E. Secondary Backing: Infinity RE Modular Reinforced Composite Closed Cell Polymer with recycled content.
- F. Backing System: *<Insert proprietary name>.*
- G. Size: 24 by 24 inches.

TILE CARPETING

- H. Applied Soil-Resistance Treatment: Manufacturer's standard material.
- I. Antimicrobial Treatment: Manufacturer's standard material.
- J. Performance Characteristics: As follows:
  - 1. Appearance Retention Rating: Moderate traffic, 2.5 minimum according to ASTM D 7330.
  - 2. Critical Radiant Flux Classification: Not less than 0.45 W/sq. cm.
  - 3. Dry Breaking Strength: Not less than 100 lbf (445 N) according to ASTM D 2646.
  - 4. Dimensional Tolerance: Within 1/32 inch (0.8 mm) of specified size dimensions, as determined by physical measurement.
  - 5. Dimensional Stability: 0.2 percent or less according to ISO 2551 (Aachen Test).
  - 6. Resistance to Insects: Comply with AATCC 24.
  - 7. Colorfastness to Crocking: Not less than 4, wet and dry, according to AATCC 165.
  - 8. Antimicrobial Activity: Not less than 2-mm halo of inhibition for gram-positive bacteria, not less than 1-mm halo of inhibition for gram-negative bacteria, and no fungal growth, according to AATCC 174.
  - 9. Emissions: Provide carpet tile that complies with testing and product requirements of CRI's "Green Label Plus" program.
  - 10. Emissions: Provide carpet tile that complies with the product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

# 2.2 INSTALLATION ACCESSORIES

- A. Trowelable Leveling and Patching Compounds: Latex-modified, hydraulic-cement-based formulation provided or recommended by carpet tile manufacturer.
- B. Adhesives: Water-resistant, mildew-resistant, nonstaining, pressure-sensitive type to suit products and subfloor conditions indicated, that complies with flammability requirements for installed carpet tile and is recommended by carpet tile manufacturer for releasable installation.
  - 1. Adhesives shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Adhesives shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Metal Edge/Transition Strips: Extruded aluminum with [mill] <Insert finish> finish of profile and width shown, of height required to protect exposed edge of carpet, and of maximum lengths to minimize running joints.

#### **USM 55 EXETER RENOVATIONS**

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for maximum moisture content, alkalinity range, installation tolerances, and other conditions affecting carpet tile performance. Examine carpet tile for type, color, pattern, and potential defects.
- B. For wood subfloors, verify the following:
  - 1. Underlayment over subfloor complies with manufacturer's requirements.
  - 2. Underlayment surface is free of irregularities and substances that may interfere with adhesive bond or show through surface.
- C. For metal subfloors, verify the following:
  - 1. Underlayment surface is free of irregularities and substances that may interfere with adhesive bond or show through surface.
- D. For painted subfloors, verify the following:
  - 1. Perform bond test recommended in writing by adhesive manufacturer.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. General: Comply with CRI 104, Section 6.2, "Site Conditions; Floor Preparation," and with carpet tile manufacturer's written installation instructions for preparing substrates indicated to receive carpet tile installation.
- B. Use trowelable leveling and patching compounds, according to manufacturer's written instructions, to fill cracks, holes, depressions, and protrusions in substrates. Fill or level cracks, holes and depressions 1/8 inch (3 mm) wide or wider and protrusions more than 1/32 inch (0.8 mm) unless more stringent requirements are required by manufacturer's written instructions.
- C. Remove coatings, including curing compounds, and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, without using solvents. Use mechanical methods recommended in writing by carpet tile manufacturer.
- D. Clean metal substrates of grease, oil, soil and rust, and prime if directed by adhesive manufacturer. Rough sand painted metal surfaces and remove loose paint. Sand aluminum surfaces, to remove metal oxides, immediately before applying adhesive.
- E. Broom and vacuum clean substrates to be covered immediately before installing carpet tile.

### 3.3 INSTALLATION

- A. General: Comply with CRI 104, Section 14, "Carpet Modules," and with carpet tile manufacturer's written installation instructions.
- B. Installation Method: As recommended in writing by carpet tile manufacturer.
- C. Maintain dye lot integrity. Do not mix dye lots in same area.
- D. Cut and fit carpet tile to butt tightly to vertical surfaces, permanent fixtures, and built-in furniture including cabinets, pipes, outlets, edgings, thresholds, and nosings. Bind or seal cut edges as recommended by carpet tile manufacturer.
- E. Extend carpet tile into toe spaces, door reveals, closets, open-bottomed obstructions, removable flanges, alcoves, and similar openings.
- F. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on finish flooring as marked on subfloor. Use nonpermanent, nonstaining marking device.
- G. Install pattern parallel to walls and borders.
- H. Stagger joints of carpet tiles so carpet tile grid is offset from access flooring panel grid. Do not fill seams of access flooring panels with carpet adhesive; keep seams free of adhesive.

#### 3.4 CLEANING AND PROTECTION

- A. Perform the following operations immediately after installing carpet tile:
  - 1. Remove excess adhesive, seam sealer, and other surface blemishes using cleaner recommended by carpet tile manufacturer.
  - 2. Remove yarns that protrude from carpet tile surface.
  - 3. Vacuum carpet tile using commercial machine with face-beater element.
- B. Protect installed carpet tile to comply with CRI 104, Section 16, "Protecting Indoor Installations."
- C. Protect carpet tile against damage from construction operations and placement of equipment and fixtures during the remainder of construction period. Use protection methods indicated or recommended in writing by carpet tile manufacturer.

END OF SECTION 096813

# SECTION 096816 - SHEET CARPETING

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Tufted carpet.
  - 2. Woven carpet.
- B. Related Requirements:
  - 1. Section 024119 "Selective Demolition" for removing existing floor coverings.
  - 2. Section 096519 "Resilient Tile Flooring" for resilient wall base and accessories installed with carpet.
  - 3. Section 096813 "Tile Carpeting."

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For the following, including installation recommendations for each type of substrate:
  - 1. Carpet: For each type indicated. Include manufacturer's written data on physical characteristics, durability, and fade resistance.
  - 2.
- B. Shop Drawings: Show the following:
  - 1. Columns, doorways, enclosing walls or partitions, built-in cabinets, and locations where cutouts are required in carpet.
  - 2. Carpet type, color, and dye lot.
  - 3. Locations where dye lot changes occur.
  - 4. Seam locations, types, and methods.
  - 5. Type of subfloor.
  - 6. Type of installation.
  - 7. Pattern type, repeat size, location, direction, and starting point.
  - 8. Pile direction.
  - 9. Type, color, and location of insets and borders.
  - 10. Type, color, and location of edge, transition, and other accessory strips.
  - 11. Transition details to other flooring materials.

- C. Samples: For each of the following products and for each color and texture required. Label each Sample with manufacturer's name, material description, color, pattern, and designation indicated on Drawings and in schedules.
  - 1. Carpet: 12-inch- (300-mm-) square Sample.
  - 2. Exposed Edge, Transition, and Other Accessory Stripping: 12-inch- (300-mm-) long Samples.
  - 3. Carpet Seam: 6-inch (150-mm) Sample.
  - 4. Mitered Carpet Border Seam: 12-inch- (300-mm-) square Sample. Show carpet pattern alignment.
- D. Product Schedule: For carpet. Use same designations indicated on Drawings.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Product Test Reports: For carpet[ and carpet cushion], for tests performed by a qualified testing agency.
- C. Sample Warranties: For special warranties.

### 1.5 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For carpet to include in maintenance manuals. Include the following:
  - 1. Methods for maintaining carpet, including cleaning and stain-removal products and procedures and manufacturer's recommended maintenance schedule.
  - 2. Precautions for cleaning materials and methods that could be detrimental to carpet.

### 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Carpet: Full-width rolls equal to 5 percent of amount installed for each type indicated, but not less than 10 sq. yd. (8.3 sq. m).

### 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An experienced Installer who is certified by the International Certified Floorcovering Installers Association at the Commercial II certification level.
- B. Fire-Test-Response Ratings: Where indicated, provide carpet identical to those of assemblies tested for fire response per NFPA 253 by a qualified testing agency.
- C. Mockups: Build mockups to verify selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for fabrication and installation.

#### USM 55 EXETER RENOVATIONS

- 1. Build mockups at locations and in sizes shown on Drawings.
- 2. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

### 1.8 DELIVERY, STORAGE, AND HANDLING

A. Comply with CRI 104.

### 1.9 FIELD CONDITIONS

- A. Comply with CRI 104 for temperature, humidity, and ventilation limitations.
- B. Environmental Limitations: Do not deliver or install carpet until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and ambient temperature and humidity conditions are maintained at occupancy levels during the remainder of the construction period.
- C. Do not install carpet over concrete slabs until slabs have cured, are sufficiently dry to bond with adhesive, and have pH range recommended by carpet manufacturer.
- D. Where demountable partitions or other items are indicated for installation on top of carpet, install carpet before installing these items.

### 1.10 WARRANTY

- A. Special Warranty for Carpet: Manufacturer agrees to repair or replace components of carpet installation that fail in materials or workmanship within specified warranty period.
  - 1. Warranty does not include deterioration or failure of carpet due to unusual traffic, failure of substrate, vandalism, or abuse.
  - 2. Failures include, but are not limited to, more than 10 percent loss of face fiber, edge raveling, snags, runs, loss of tuft bind strength, excess static discharge, and delamination.
  - 3. Warranty Period: Per manufacturer's recommendation from date of Substantial Completion.

### PART 2 - PRODUCTS

# 2.1 TUFTED CARPET

- A. Products: Subject to compliance with requirements, [provide the following] [provide one of the following] [available products that may be incorporated into the Work include, but are not limited to, the following]:
  - 1. Mannington Commercial
- B. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings:

- 1. Mannington Commercial
- C. Color: As selected by Architect from manufacturer's full range.
- D. Fiber Content: 100 percent nylon 6, 6.
- E. Fiber Type: **<Insert proprietary fiber type>**.
- F. Face Weight: Carthage Brights 26 oz; Ultra Bac broadloom, Carthage Brights 26 oz; Integra HP
- G. Primary Backing: 100% Synthetic
- H. Secondary Backing: Carthage Brights Broadloom Ultra Bac, Carthage Brights Integra hp
- I. Backing System: Ultra Bac; Integra HP.
- J. Width: **12 feet (3.7 m)**
- K. Applied Soil-Resistance Treatment: Manufacturer's standard material.
- L. Antimicrobial Treatment: Manufacturer's standard material.
- M. Performance Characteristics: As follows:
  - 1. Appearance Retention Rating: Moderate traffic, 2.5 minimum per ASTM D 7330.
  - 2. Critical Radiant Flux Classification: Not less than 0.45 W/sq. cm.
  - 3. Dry Breaking Strength: Not less than 100 lbf (445 N) per ASTM D 2646.
  - 4. Resistance to Insects: Comply with AATCC 24.
  - 5. Colorfastness to Crocking: Not less than 4, wet and dry, per AATCC 165.
  - 6. Antimicrobial Activity: Not less than 2-mm halo of inhibition for gram-positive bacteria; not less than 1-mm halo of inhibition for gram-negative bacteria; no fungal growth; per AATCC 174.
  - 7. Emissions: Provide carpet that complies with testing and product requirements of CRI's "Green Label Plus" program.
  - 8. Emissions: Provide carpet that complies with the product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

# 2.2 INSTALLATION ACCESSORIES

- A. Trowelable Leveling and Patching Compounds: Latex-modified, hydraulic-cement-based formulation provided or recommended by carpet manufacturer.
- B. Adhesives: Water-resistant, mildew-resistant, nonstaining type to suit products and subfloor conditions indicated, that complies with flammability requirements for installed carpet and is recommended or provided by carpet manufacturer.
  - 1. Use adhesives with VOC content not more than 50 g/L when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

- 2. Use adhesives that comply with the product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Tackless Carpet Stripping: Water-resistant plywood, in strips as required to match cushion thickness and that comply with CRI 104, Section 12.2.
- D. Seam Adhesive: Hot-melt adhesive tape or similar product recommended by carpet manufacturer for sealing and taping seams and butting cut edges at backing to form secure seams and to prevent pile loss at seams.
- E. Metal Edge/Transition Strips: Extruded aluminum finish of profile and width shown, of height required to protect exposed edge of carpet, and of maximum lengths to minimize running joints.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for maximum moisture content, alkalinity range, installation tolerances, and other conditions affecting carpet performance. Examine carpet for type, color, pattern, and potential defects.
- B. For wood subfloors, verify the following:
  - 1. Underlayment over subfloor complies with manufacturer's requirements.
  - 2. Underlayment surface is free of irregularities and substances that may interfere with adhesive bond or show through surface.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. General: Comply with CRI 104, Section 7.3, "Site Conditions; Floor Preparation," and with carpet manufacturer's written installation instructions for preparing substrates.
- B. Use trowelable leveling and patching compounds, according to manufacturer's written instructions, to fill cracks, holes, depressions, and protrusions in substrates. Fill or level cracks, holes and depressions 1/8 inch (3 mm) wide or wider, and protrusions more than 1/32 inch (0.8 mm), unless more stringent requirements are required by manufacturer's written instructions.
- C. Remove coatings, including curing compounds, and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, without using solvents. Use mechanical methods recommended in writing by carpet manufacturer.
- D. Broom and vacuum clean substrates to be covered immediately before installing carpet.

### 3.3 INSTALLATION

- A. Comply with CRI 104 and carpet manufacturer's written installation instructions for the following:
  - 1. Direct-Glue-Down Installation: Comply with CRI 104, Section 9, "Direct Glue-Down Installation."
  - 2. Double-Glue-Down Installation: Comply with CRI 104, Section 10, "Double-Glue-Down Installation."
  - 3. Carpet with Attached-Cushion Installation: Comply with CRI 104, Section 11, "Attached-Cushion Installations."
  - 4. Preapplied Adhesive Installation: Comply with CRI 104, Section 11.4, "Pre-Applied Adhesive Systems (Peel and Stick)."
  - 5. Hook-and-Loop Installation: Comply with CRI 104, Section 11.5, "Hook and Loop Technology."
  - 6. Stretch-in Installation: Comply with CRI 104, Section 12, "Stretch-in Installations."
  - 7. Stair Installation: Comply with CRI 104, Section 13, "Carpet on Stairs" for [stretch-in] [glue-down] installation.
- B. Comply with carpet manufacturer's written recommendations and Shop Drawings for seam locations and direction of carpet; maintain uniformity of carpet direction and lay of pile. At doorways, center seams under the door in closed position.
- C. Do not bridge building expansion joints with carpet.
- D. Cut and fit carpet to butt tightly to vertical surfaces, permanent fixtures, and built-in furniture including cabinets, pipes, outlets, edgings, thresholds, and nosings. Bind or seal cut edges as recommended by carpet manufacturer.
- E. Extend carpet into toe spaces, door reveals, closets, open-bottomed obstructions, removable flanges, alcoves, and similar openings.
- F. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on finish flooring as marked on subfloor. Use nonpermanent, nonstaining marking device.
- G. Install pattern parallel to walls and borders to comply with CRI 104, Section 15, "Patterned Carpet Installations" and with carpet manufacturer's written recommendations.
- H. Comply with carpet cushion manufacturer's written recommendations.]

### 3.4 CLEANING AND PROTECTING

- A. Perform the following operations immediately after installing carpet:
  - 1. Remove excess adhesive, seam sealer, and other surface blemishes using cleaner recommended by carpet manufacturer.
  - 2. Remove yarns that protrude from carpet surface.
  - 3. Vacuum carpet using commercial machine with face-beater element.

#### **USM 55 EXETER RENOVATIONS**

- B. Protect installed carpet to comply with CRI 104, Section 16, "Protecting Indoor Installations."
- C. Protect carpet against damage from construction operations and placement of equipment and fixtures during the remainder of construction period. Use protection methods indicated or recommended in writing by carpet manufacturer and carpet adhesive manufacturer.

END OF SECTION 096816

# SECTION 099113 - EXTERIOR PAINTING

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes surface preparation and the application of paint systems on [exterior substrates.]
  - 1. Wood.
  - 2. Plastic trim fabrications.
- B. Related Requirements:
  - 1. Section 099123 "Interior Painting" for surface preparation and the application of paint systems on interior substrates.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
- B. Samples for Initial Selection: For each type of topcoat product.
- C. Samples for Verification: For each type of paint system and each color and gloss of topcoat.
  1. Label each Sample for location and application area.
- D. Product List: For each product indicated, include the following:
  - 1. Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules.
  - 2. Printout of current "MPI Approved Products List" for each product category specified, with the proposed product highlighted.
  - 3. VOC content.

### 1.4 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish extra materials[, from the same product run,] that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

### 1.5 QUALITY ASSURANCE

- A. Mockups: Apply mockups of each paint system indicated and each color and finish selected to verify preliminary selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Architect will select one surface to represent surfaces and conditions for application of each paint system specified in Part 3.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F (7 deg C).
  - 1. Maintain containers in clean condition, free of foreign materials and residue.
  - 2. Remove rags and waste from storage areas daily.

### 1.7 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F (10 and 35 deg C).
- B. Do not apply paints in snow, rain, fog, or mist; when relative humidity exceeds 85 percent; at temperatures less than 5 deg F (3 deg C) above the dew point; or to damp or wet surfaces.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. <u>Manufacturers</u>: Subject to compliance with requirements,] [available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following]:
  - 1. <u>Behr Process Corporation</u>.
  - 2. <u>Benjamin Moore & Co</u>.
  - 3. <u>California Paints</u>.
  - 4. <u>ICI Paints</u>.
  - 5. <u>Pratt & Lambert</u>.
  - 6. <u>Sherwin-Williams Company (The)</u>.

#### 2.2 PAINT, GENERAL

- A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."
- B. Material Compatibility:

- 1. Provide materials for use within each paint system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
- 2. For each coat in a paint system, provide products recommended in writing by manufacturers of topcoat for use in paint system and on substrate indicated.
- C. VOC Content: Provide materials that comply with VOC limits of authorities having jurisdiction.
  - 1. Colors: [As selected by Architect from manufacturer's full range]

### 2.3 PRIMERS/SEALERS

- A. Primer, Alkali Resistant, Water Based:
- B. Wood-Knot Sealer: Sealer recommended in writing by topcoat manufacturer for exterior use in paint system indicated.

### 2.4 METAL PRIMERS

A. Primer, Alkyd, Anti-Corrosive for Metal:

#### 2.5 WOOD PRIMERS

A. Primer, Latex for Exterior Wood

### 2.6 WATER-BASED PAINTS

- A. Latex, Exterior, Gloss (Gloss Level 6.
- B. Solid Body Stain

### 2.7 FLOOR COATINGS

- A. Floor Paint, Latex, Low Gloss (Maximum Gloss Level 3).
  - 1. Non-Slip abrasive additive at ramp stair location.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.

- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  - 1. Wood: 15 percent.
- C. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- D. Proceed with coating application only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Manual" applicable to substrates and paint systems indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Wood Substrates:
  - 1. Scrape and clean knots. Before applying primer, apply coat of knot sealer recommended in writing by topcoat manufacturer for exterior use in paint system indicated.
  - 2. Sand surfaces that will be exposed to view, and dust off.
  - 3. Prime edges, ends, faces, undersides, and backsides of wood.
  - 4. After priming, fill holes and imperfections in the finish surfaces with putty or plastic wood filler. Sand smooth when dried.
- E. Plastic Trim Fabrication Substrates: Remove dust, dirt, and other foreign material that might impair bond of paints to substrates.

### 3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and recommendations in "MPI Manual."
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable items same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed items with prime coat only.
  - 3. Paint both sides and edges of exterior doors and entire exposed surface of exterior door frames.

- 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
- 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.

# 3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.
  - 1. Contractor shall touch up and restore painted surfaces damaged by testing.
  - 2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

### 3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.
- E. Wood Substrates: Including [wood trim] [architectural woodwork] [exposed beams], columns and trim.
  - 1. Latex System:
    - a. Prime Coat: Primer, latex for exterior wood.
    - b. Intermediate Coat: Latex, exterior, matching topcoat.
    - c. Topcoat: Latex, exterior gloss (Gloss Level 6).
- F. Wood Substrates, Traffic Surfaces: Including [lumber decking] [stairs] Refer to drawings..
  - 1. Latex over Alkyd Primer System:
    - a. Prime Coat: Primer, alkyd for exterior wood.
    - b. Intermediate Coat: Interior/exterior latex floor and porch (low gloss).
- c. Topcoat: Interior/exterior latex floor and porch (low gloss).
  - 1) With additive to increase skid resistance of painted surface.
- G. Plastic Trim Fabrication Substrates:
  - 1. Latex System:
    - a. Prime Coat: Primer, bonding, water based.
    - b. Intermediate Coat: Latex, exterior, matching topcoat.
    - c. Topcoat: Latex, exterior gloss (Gloss Level 6).
- H. Wood Ramp Structure
  - 1. Water based solid body stain
    - a. Refer to Drawings.

END OF SECTION 099113

# SECTION 099123 - INTERIOR PAINTING

# PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section includes surface preparation and the application of paint systems on [interior substrates.] [the following interior substrates:]
  - 1. Pre-Painted Wood
  - 2. Gypsum Board.
  - 3. New Wood.
  - 4. Plaster.
  - 5. Surface mounted conduit/boxes
- B. Related Requirements:
  - 1. Section 099113 "Exterior Painting" for surface preparation and the application of paint systems on exterior substrates.

#### 1.3 DEFINITIONS

- A. Gloss Level 1: Not more than 5 units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. Gloss Level 2: Not more than 10 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- D. Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- E. Gloss Level 5: 35 to 70 units at 60 degrees, according to ASTM D 523.
- F. Gloss Level 6: 70 to 85 units at 60 degrees, according to ASTM D 523.
- G. Gloss Level 7: More than 85 units at 60 degrees, according to ASTM D 523.

# 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
- B. Samples for Initial Selection: For each type of topcoat product.
- C. Samples for Verification: For each type of paint system and in each color and gloss of topcoat.
  - 1. Submit Samples on rigid backing, 8 inches (200 mm) square.
  - 2. Step coats on Samples to show each coat required for system.
  - 3. Label each coat of each Sample.
  - 4. Label each Sample for location and application area.
- D. Product List: For each product indicated, include the following:
  - 1. Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules.
  - 2. Printout of current "MPI Approved Products List" for each product category specified in Part 2, with the proposed product highlighted.
  - 3. VOC content.

# 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials[, from the same product run,] that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Paint: [5] percent, but not less than [1 gal. (3.8 L)] of each material and color applied.

# 1.6 QUALITY ASSURANCE

A. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F (7 deg C).
  - 1. Maintain containers in clean condition, free of foreign materials and residue.
  - 2. Remove rags and waste from storage areas daily.

#### 1.8 FIELD CONDITIONS

A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F (10 and 35 deg C).

B. Do not apply paints when relative humidity exceeds 85 percent; at temperatures less than 5 deg F (3 deg C) above the dew point; or to damp or wet surfaces.

# PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

- A. <u>Manufacturers</u>: Subject to compliance with requirements, [available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following]:
  - 1. <u>Behr Process Corporation</u>.
  - 2. <u>Benjamin Moore & Co</u>.
  - 3. <u>California Paints</u>.
  - 4. <u>ICI Paints</u>.
  - 5. <u>Pratt & Lambert</u>.
  - 6. <u>Sherwin-Williams Company (The)</u>.

# 2.2 PAINT, GENERAL

- A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."
- B. Material Compatibility:
  - 1. Provide materials for use within each paint system that are compatible with one another and substrates in the building, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a paint system, provide products recommended in writing by manufacturers of topcoat for use in paint system and on substrate indicated.
- C. VOC Content: Paint Products shall not exceed content limits established in Green Seal Standard GS-11. Floor coatings, stains and sealers shall not exceed VOC Limits of SCAQMD Rule 113.
- D. Colors: Architect to select one trim color and 4 wall paint colors.

# 2.3 PRIMERS/SEALERS

A. Primer Sealer, Latex, Interior.

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  - 1. Wood: 15 percent.
  - 2. Gypsum Board: 12 percent.
  - 3. Plaster: 12 percent.
- C. Gypsum Board Substrates: Verify that finishing compound is sanded smooth.
- D. Plaster Substrates: Verify that plaster is repaired and cured.
- E. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- F. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - 1. Application of coating indicates acceptance of surfaces and conditions.

#### 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Manual" applicable to substrates indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Shop-Primed Steel Substrates: Clean field welds, bolted connections, and abraded areas of shop paint, and paint exposed areas with the same material as used for shop priming to comply with SSPC-PA 1 for touching up shop-primed surfaces.
- E. Wood Substrates:
  - 1. Scrape and clean knots, loose/chipped paint and apply coat of knot sealer before applying primer.

- 2. Sand surfaces that will be exposed to view, and dust off.
- 3. Prime edges, ends, faces, undersides, and backsides of wood.
- 4. After priming, fill holes and imperfections in the finish surfaces with putty or plastic wood filler. Sand smooth when dried.

# 3.3 APPLICATION

- A. Apply paints and floor finish according to manufacturer's written instructions and to recommendations in "MPI Manual."
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable equipment and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.
  - 3. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
  - 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
  - 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
  - 6. Provide even stain appearance on wood floors.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.
- E. Painting Electrical, Communication, and Electronic Safety and Security Work:
  - 1. Paint the following work where exposed in occupied spaces:
    - a. Equipment, including panelboards.
    - b. Uninsulated metal piping.
    - c. Uninsulated plastic piping.
    - d. Pipe hangers and supports.
    - e. Metal conduit.
    - f. Plastic conduit.
    - g. Outlet boxes.

# 3.4 FIELD QUALITY CONTROL

A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.

- 1. Contractor shall touch up and restore painted surfaces damaged by testing.
- 2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

# 3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.
- E. Protect finished floors from construction activities

# 3.6 INTERIOR PAINTING SCHEDULE

A. Refer to Drawings.

END OF SECTION 099123

# SECTION 22 00 00 - PLUMBING

#### PART 1 GENERAL

#### 1.1 RELATED DOCUMENTS

- A. The drawings and the specifications including Section 23 05 00 "Supplemental General Mechanical Conditions" are hereby made a part of the work of this section.
- B. Drawings and general provisions of Contract including General and Supplementary Conditions and all Division 1 specification sections.
- C. Provision of waste management: Section 01 74 19, Construction Waste Management and Disposal.
- D. Uniform Federal Accessibility Standards (UFAS).
- E. Americans with Disabilities Act (ADA).

# 1.2 DESCRIPTION

- A. The work covered by this Section of the specifications includes the furnishing of labor, materials, equipment, transportation, permits, inspections, and incidentals and the performing of operations required to provide a complete and functional plumbing system.
- B. Work shall be in accordance with the current edition of the Maine State Plumbing Code and applicable local ordinances.

# 1.3 SUBMITTALS

- A. Substitutions: Your attention is directed to Section 23 05 00-"Substitutions", relative to competition and the (ONLY) notation. Familiarity with this section shall be achieved before reading the PRODUCTS section of this specification.
- B. The items for which the submittals paragraph in Section 23 05 00, Supplemental General Mechanical Requirements, apply are as follows:
  - 1. Piping materials.
  - 2. Valves.
  - 3. Pipe hangers.
  - 4. Fixtures and trim.
  - 5. Miscellaneous equipment.
  - 6. Piping, valves and equipment identification.
  - 7. Firestopping.
- C. Section 01 33 00 Submittal Procedures: Submittal procedures.
- D. Product Data: Submit data on product characteristics, performance criteria and limitations.
- E. Manufacturer's Installation Instructions: Submit procedure for preparation and installation.

F. Manufacturer's Certificate: Certify products meet or exceed specified requirements.

# PART 2 PRODUCTS

#### 2.1 PIPING MATERIALS

- A. Soil and Waste (Sanitary) and Vent Piping:
  - 1. Below Grade: Cast iron with push-on joints or Sched. 40 PVC.
  - 2. Above Grade: Sanitary piping shall be cast iron "no Hub" (ONLY). Vent piping may be Sched. 40 PVC at contractor's option, cast iron (ONLY) thru roof.
- B. Domestic Water Piping:
  - 1. All sizes:
    - a. Uponor AquaPEX, NSF rated, 180°F at 100psi, red (HW), blue (CW) and white (RHW).
    - b. "Flowguard Gold" Schedule 40 solvent-welded CPVC pipe and fittings. CPVC pipe and fittings shall be rated at 100 psig at 180<sup>o</sup>F and shall meet or exceed the requirements of ASTM D2846, the IBC, and be certified by the ANSI/NSF for potable water applications. Installation, including supports, shall be per the manufacturer's recommendations.
  - C. Gas Piping:
    - 1. Schedule 40 carbon steel with threaded joints.
  - D. Exposed Water and Waste Piping at Fixtures: I.P.S. copper with cast brass fittings chrome plated finish, with deep one piece escutcheon plates at traverse points.
  - E. Solder: Lead-free (ONLY), Englehard Silvabrite 100, 440°F melting point, ASTM B32.

# 2.2 NO HUB COUPLINGS

A. For DWV piping, couplings shall be Clamp-All HI-TORQ125, shall maintain 15 PSI hydrostatic seal, constructed 304SS housing and ASTM C-564 neoprene gasket. Couplings shall meet FM 1680, IBC and local codes and requirements.

#### 2.3 VALVES

- A. Ball Valves: Copper alloy with stationary seat ring and chromium plated or stainless steel floating ball per Federal Specification WW-V-35B. Blowout proof stem, reinforced PTFE seal. Sizes 2" and larger shall have threaded ends. Provide lever handle with stem extension as required to allow operation without interfering with pipe insulation.
- B. Check Valves: Horizontal Swing, MSS SP-80, Type 3, Class 125.
- C. Drain Valves: Provide ball valves with 3/4" hose connection and brass cap.

- D. Fixture Service Stop Valves: Angle Wheel Handle Stop, ASME A112.18M.
  - 1. Each plumbing fixture shall have individual stop valves in the hot and cold supplies.
  - 2. Service stop valves exposed in finished areas shall be chrome-plated brass; in non-finished areas, ball valves shall be used in lieu of chromed supplies.
- E. Temperature and Pressure Relief Valves: Bronze body, tested under ANSI Z21.22, AGA and ASME rated, 125 psig/210°F relief settings.

#### 2.4 PIPE HANGERS

- A. Adjustable Swivel Hangers:
  - 1. Pipe sizes 2" and less: Carpenter and Paterson Fig. 800, oversize for insulated piping systems.
  - 2. Pipe sizes larger than 2": Carpenter and Paterson Fig. 100, oversize for insulated piping systems.
- B. Riser Clamp: Carpenter and Paterson Fig. 126 CT copper plated for copper piping, Fig. 126 for iron and PVC piping.
- C. Insulation Shields: 18 ga. galvanized steel, 180° wrap, Carpenter and Paterson Fig. 265P, Type H.

# 2.5 FIXTURES AND TRIM

- A. (P-1) Water Closet: Floor-mounted, tank-type, Class 5 pressure-assisted, Kohler "Cimmarron", Model K-3609-TR, Zurn, or approved equal, elongated bowl, white vitreous china, 17" high, low consumption (1.28 gpf), color matched trip lever.
  - 1. Seat: Kohler "Lustra" Model K-4650, heavy weight solid plastic, open front without cover, self sustaining check hinge, for elongated bowl, white color.
- B. (P-1A) Water Closet: Floor-mounted, tank-type, Class 5 pressure-assisted, Kohler "Cimmarron", Model K-3609-TR, Zurn, or approved equal, ADA-compliant, elongated bowl, white vitreous china, 17" high, low consumption (1.28 gpf), color matched trip lever located on the wide side of the room.
  - 1. Seat: Kohler "Lustra" Model K-4650, heavy weight solid plastic, open front without cover, self sustaining check hinge, for elongated bowl, white color.
- C. (P-2) Countertop Lavatory: Toto Model LT401.4, Zurn, or approved equal, 20"x17" oval, white vitreous china, ADA compliant, 4" centers.
  - 1. Faucet: Symmons Symmetrix Model S-20-2-FR single handle, 0.5 GPM flow aerator, polished chrome finish, ceramic control cartridge. Faucet shall comply with CSA B125.3 or ASSE 1070.

- 2. Drain: Grid strainer with offset tailpiece.
- 3. Trap: 1-1/4" chrome-plated P-trap with cleanout plug. Adjustable with connected elbow and nipple to wall.
- 4. Lavatory shall be installed at 34" above finished floor (See Architectural drawings). Final installation of lavatory and accessories shall meet ADA guidelines and ANSI A117.1 and UFAS. Insulate exposed traps and supplies with Truebro Lavguard.
- D. (P-2A) Wall-Mounted Lavatory: Toto Model LT307.4, Zurn, or approved equal, 21"x18", white vitreous china, ADA compliant, 4" centers. Furnish with wall support hanger.
  - 1. Faucet: Symmons Symmetrix Model S-20-2-FR single handle, 0.5 GPM flow aerator, polished chrome finish, ceramic control cartridge. Faucet shall comply with CSA B125.3 or ASSE 1070.
  - 2. Drain: Grid strainer with offset tailpiece.
  - 3. Trap: 1-1/4" chrome-plated P-trap with cleanout plug. Adjustable with connected elbow and nipple to wall.
  - 4. Lavatory shall be installed at 34" above finished floor (See Architectural drawings). Final installation of lavatory and accessories shall meet ADA guidelines and ANSI A117.1 and UFAS. Insulate exposed traps and supplies with Truebro Lavguard.
- E. Provide stops on hot and cold water supplies to each fixture with key operators. Provide chrome-plated P-traps per Code.

# 2.6 MISCELLANEOUS EQUIPMENT

- A. Floor/Yard Cleanout (FCO/YCO): Zurn Z-1400 adjustable floor cleanout, cast iron body, with gas and watertight ABS tapered thread plug. Provide size equal to piping served with maximum size of 4".
  - 1. Concrete floor finishes: Scoriated round polished bronze top.
  - 2. Sheet tile finishes: Scoriated square polished bronze top recessed to receive tile.
  - 3. Carpeted finishes: Scoriated round polished bronze top and carpet marker.
- B. Wall Cleanout (WCO): Sanitary tee with threaded raised nut or countersunk-nut cleanout plug located behind Zurn Z-1468 round stainless steel wall access cover.
- C. Vacuum Breaker: Watts Model N36, 3/4" size, 20 CFM capacity.

D. Strainer: Watts Series 777, MIL-S-16293, bronze body wye-type, 200 WOG rating, screwed end connections, 20 mesh stainless steel, monel, or bronze screen.

E. Water Hammer Arrestor (Shock Absorber): Plumbing and Drainage Institute listed.

Schedule:

"A" - Size #100 PDI - 0-11 Fixture Units "B" - Size #200 PDI - 12-32 Fixture Units "C" - Size #300 PDI - 33-60 Fixture Units

F. Vacuum Breaker: Watts Model N36, 3/4" size, 15 CFM capacity.

#### PART 3 EXECUTION

#### 3.1 SURFACE CONDITIONS

- A. Inspection:
  - 1. Prior to work of this Section, carefully inspect the installed work of other trades and verify that such work is complete to the point where this installation may properly commence.
  - 2. Verify that plumbing may be installed in strict accordance with pertinent codes and regulations and the reviewed Shop Drawings.

#### 3.2 INSTALLATION OF PIPING

- A. Provide and erect in accordance with the best practice of the trade piping shown on the drawings and as required to complete the intended installation. Make offsets as shown or required to place piping in proper position to avoid other work and to allow the application of insulation and finish painting to the satisfaction of the Architect.
- B. The size and general arrangements, as well as the methods of connecting piping, valves, and equipment, shall be as indicated, or so as to meet the requirements of the Architect.
- C. Piping shall be erected so as to provide for the easy and noiseless passage of fluids under working conditions.
- D. Install unions to facilitate removal of equipment.
- E. Copper pipe shall be reamed to remove burrs.
- F. Connections between copper and steel piping shall be made with dielectric fittings.
- G. Solder joints shall be made with lead free solder. Clean surfaces to be soldered and use a paste flux. Wash joints with sodium bicarbonate and water to remove corrosive effects of heated solder paste. Caution: Lead-bearing solder is not permitted.
- H. Pipe penetrations through walls, floors and ceilings shall be in accordance with Section 23 05 00 "Supplemental General Mechanical Requirements". Traverse points of piping shall be escutcheoned with split chrome floor and ceiling plates and spring anchors, where visible to occupancy.

- I. Provide a cleanout in the vertical position at the base of each sanitary and roof drain drop.
- J. Sanitary and vent piping shall be sized and installed at 1/4" per foot slope.
- K. All vertical and horizontal penetrations through walls, floors and ceilings shall be sealed against air movement between spaces.

#### 3.3 PIPE HANGERS

- A. Impact driven studs are prohibited.
- B. Copper Tubing: supported at intervals with rod sizes as follows, double nuts on hangers and on beam clips.

Copper Size	Hanger Intervals	Rod Sizes
1/2"	5'	3/8"
3/4"	6'	3/8"
1"	6'	3/8"
1-1/4"	8'	3/8"
1-1/2"	8'	3/8"
2"	10'	3/8"

C. Cast Iron Pipe: Supported at intervals with rod sizes as follows, double nuts on hangers and on beam clips.

Cast Iron Size	Hanger Intervals	Rod Sizes
1-1/2"	5'	3/8"
2"	5'	3/8"
2-1/2"	5'	1/2"
3"	6'	1/2"
4"	7'	5/8"

- D. PVC/CPVC Pipe: Supported at 4 foot intervals.
- E. Verticals: Supported by use of clamp hangers at every story height, and at not more than 6 feet intervals for copper piping 1-1/4" and smaller size.
- F. Spring Isolators: All pipe 20' upstream and downstream of pumps.

# 3.4 CLOSING IN UNINSPECTED WORK

- A. General: Cover up or enclose work after it has been properly and completely reviewed.
- B. If any of the work is covered or enclosed prior to required inspections and review, uncover the work as required for the test and review. After review, tests and acceptance, repairs and replacements shall be made by the appropriate trades with such materials as necessary for the acceptance by the Architect and at no additional cost to the Owner.

#### 3.5 CLEANUP AND CORROSION PREVENTION

- A. Upon completion of the work thoroughly clean and flush piping systems to the sewer with water.
- B. Fixtures, piping and equipment shall be thoroughly cleaned. Dirt, dust, and debris shall be removed and the premises left in a clean and neat condition.
- C. Caulk around fixtures at floor and wall.
- D. Before covering is applied to piping systems, clips, rods, clevises and other hanger attachments, and before uncovered piping is permitted to be concealed, corrosion and rust shall be wire brushed and cleaned and in the case of iron products, a coat of approved protective paint applied to these surfaces. When corrosion is from the effects of hot solder paste, the areas shall be cleaned and polished and a wash of bicarbonate of soda and water used to neutralize the acid condition.

#### 3.6 DISINFECTING

A. After the entire potable water system is completed, cleaned and tested, and just before the building is ready to be occupied, disinfect the system as follows: After flushing the mains, introduce a water and chlorine solution for a period of not less than three hours before final flushing of the system.

#### 3.7 TESTS

- A. Sanitary soil, waste and vent piping: Fill with water to top of vents, and test as required by Code.
- B. Water piping shall be tested to a pressure of 100 lbs. per square inch for at least 30 minutes. Pressure drop in this period shall not exceed two pounds per square inch. Leaks shall be repaired and system retested. Notify Architect 24 hours before test is to be performed.

#### 3.8 INSTRUCTIONS

A. On completion of the project, provide a competent technician to thoroughly instruct the Owner's representative in the care and operation of the system. The total period of instruction shall not be less than two (2) hours. The time of instruction shall be arranged with the Owner.

# 3.9 FIRESTOPPING

A. Firestopping shall be performed in accordance with Specification Section 07 84 00 "Firestopping". All penetrations of fire-rated assemblies including walls and floors by mechanical system components (piping, ductwork, conduits, etc.) shall be firestopped as specified.

\* END OF SECTION \*

#### SECTION 230000 - HVAC SYSTEM

#### PART 1 GENERAL

#### 1.1 DESCRIPTION

A. The work covered by this Section of the specifications includes the furnishing of labor, materials, equipment, transportation, permits, inspections and incidentals and the performing of operations required to install the heating and ventilating systems indicated.

#### 1.2 RELATED DOCUMENTS

A. The drawings and the specifications including SECTION 230500 "Common Work Results for HVAC" are hereby made a part of the work of this section.

# 1.3 SUBMITTALS

- A. Substitutions: Your attention is directed to Section 230500-"Substitutions", relative to competition and the (ONLY) notation. Familiarity with this section should be achieved before reading the PRODUCTS section of this specification.
- B. The items for which the submittals paragraph in Section 230500, Common Work Results for HVAC, apply are as follows:
  - 1. Piping materials.
  - 2. Fittings for steel pipe.
  - 3. Hangers.
  - 4. Valves.
  - 5. Hydronic specialties.
  - 6. Gas-fired boiler.
  - 7. Finned tube radiation.
  - 8. Finned tube radiation schedule of all elements, room by room.
  - 9. Unit heaters/wall heaters.
  - 10. Fan-Light Units.
  - 11. Circulating pumps.
  - 12. Control System Components.

# PART 2 PRODUCTS

# 2.1 PIPING MATERIALS

A. Hot Water Heating Piping: Type L hard copper tubing and cast bronze or wrought copper solder fittings or Schedule 40 carbon steel pipe with threaded joints and malleable iron fittings, or Schedule 40 carbon steel pipe with rolled or cut grooves and rigid couplings or flexible coupling where required for expansion. Piping 1" and smaller may be PEX.

#### 2.2 FITTINGS FOR STEEL PIPE

A. Fittings in sizes 1/2" through 2": Steel or malleable iron with requirements as follows:

- 1. Steel fittings socket welding or screwed type conforming to ANSI B16.11.
- 2. Malleable iron fittings screwed type conforming to ANSI B16.3.

#### 2.3 HANGERS

- A. Adjustable Swivel Hanger: Pipe Sizes 2" and Less: Carpenter and Paterson Fig. 800 conforming to MSS-SP-58, oversize for insulated piping systems. Pipe Sizes Larger Than 2": Carpenter and Paterson Fig. 100, oversize for insulated piping systems.
- B. Riser Clamp: Carpenter and Paterson Fig. 126 and Fig. 126 CT conforming to MSS-SP-58, provide copper plated clamps on copper pipes.
- C. Insulation Shields: 18 ga. galvanized steel, 180° wrap, Carpenter and Paterson Fig. 265P, Type H.

#### 2.4 VALVES

- A. Ball Valves: Apollo 70-100 and 70-100-07 series, Watts, Nibco, or equal bronze body with stationary seat ring and chromium plated or stainless steel floating ball per Federal Specification WW-V-35B. Blowout proof stem, reinforced PTFE seal, 600 psig WOG. For sizes 1<sup>1</sup>/<sub>4</sub>" and smaller, provide steel tee handles. Provide with stem extension as required to allow operation without interfering with pipe insulation.
- B. Gate Valves: Nibco Model S-113 or T-113, bronze body Fed. Spec. WW-V-54, wedge disc, rising stem, screwed connection for steel pipe, sweat connection for copper tube, 150-pound class.
- C. Check Valves: Nibco Model S-413 or T-413, bronze body Fed. Spec. WW-V-51, regrinding swing check type, 200 pound class.

#### 2.5 HYDRONIC SPECIALTIES

- A. Thermometers: Trerice Model V80445 or Ashcroft Series 600A-04, dial type, Mil Spec MIL-T-9955, 4-1/2" diameter face. Hot water system thermometers shall have a range of 30°F to 240°F with 2° increments. Provide with brass thermometer wells projecting a minimum of 2" into the pipe with extension to face of insulation. Provide with heat transfer fluid to fill the sealed interstitial space between bulb and well. Evidence of the transfer fluid leaking shall be cause for refilling and sealing the well.
- B. Pressure Gauges: Trerice Series 800 or Ashcroft Type 1005, Grade B, ANSI B40.1, 3-1/2" diameter face installed with shut off petcock and restrictor. Pressure range: 0-50 psig with 5 psi graduations, 0-100 psig with 10 psi graduations for chilled water pumps.
- C. Expansion Tanks (Captive Air Type) (ET): Taco Model as scheduled, tank shall be of capacity indicated and shall be welded steel. The tank bladder shall be butyl rubber and shall be removable for inspection. Tank shall have air charging and system connections, and shall be factory pressurized.

- D. Strainers: Watts Model 77S, MIL-S-16293, 125 psig minimum rating wye strainers, cast iron or bronze body, screen shall be stainless steel, monel or bronze with 20 mesh perforations. Provide with blowdown ball valve and 3/4" hose connection.
- E. Automatic Air Vents: Armstrong No. 1-AV, float type to vent air in hydronic systems. Vent constructed with cast iron body and stainless steel internals and with NPT male inlet and outlet for 1/4 inch overflow for safe water connection. 150 psi working pressure, 250°F maximum temperature.
- F. Air Separator (AS): Taco model VRTX, or Spirovent, as scheduled, steel construction, designed for not less than 125 psig and constructed and tested in accordance with Section VIII of the ASME Boiler and Pressure Vessel Code. Tank shall have fabricated connections, screwed for sizes 2" and smaller Separators shall be factory prime-painted. Each air separator shall have an internal design suitable for creating the required conditions for optimal air separation and microbubble removal. Provide fittings for connection of automatic air vent and for connection of manual blow-down valve.
- G. Manual Air Vents: Brass body, fiber discs, 125 psi working pressure, 240°F maximum temperature, adjustable for quick venting at system start-up.
- H. Circulator (inline) (CP): Wilo model indicated, Grundfos, or approved equal, pumps shall be inline cartridge-type or close coupled pump of capacity and performance indicated with cast-iron body and bronze-fitted, 175 psig rated working pressure, 220°F maximum water temperature, carbon Ni-resist mechanical seal, flexible coupling, resilient-mounted dripproof sleeve bearing motor. The pumps shall be factory tested, cleaned, and painted with machinery enamel. A set of installation instructions shall be included with the pump. Provide high efficiency motors if available as an option of the manufacturer. If high efficiency motors are not available as an option of the manufacturer, submit a certification stating same.
- I. Manual Circuit Balance Valves: Taco "Accu-Flo".
  - 1. Bronze or brass body and internals, teflon seats, 300 psi working pressure, 250°F working temperature. Balancing devices shall be adjustable and shall have provisions for connecting a portable differential pressure gauge. Each balancing device shall be sized to provide a differential pressure reading between 2 and 5 feet with the valve full open at design flow rates.
  - 2. Install per manufacturer's recommendations for adjacent length of straight pipe.
  - 3. Shop drawings shall indicate gpm, size, wide open differential pressure meter reading, and actual water pressure drop.
  - 4. At the Contractor's option, balancing valves with combination shut-off balancing drain provisions may be used in lieu of the individual components indicated. The balancing valve shall be furnished with a memory stop feature so that the valve can be correctly returned to the balance position after serving the stop function
- J. Water Pressure Reducing Valves: Pressure Reducing Valves: Watts Regulator series U5-Z3 bronze body, bronze and stainless steel internals, 300 psi working pressure, 160°F maximum temperature, adjustable pressure range of 25-75 psig, with inlet strainer (screen). Valves used

for make-up water applications shall have suffix "LP" and be rated for an adjustable pressure range of 10-35 psig.

K. Automatic Flow Control Valves: Flow Design, Inc., Autoflow Model AC (up to 2") and Model WS (larger than 2"), Nexus "UltraMatic", Griswold, or approved equal. The valves shall be factory set to maintain the specified flow rates within +/- 5% over an operating range of 2-32 psid. Each valve shall have a five (5) year warranty and free first year cartridge exchange. The internal wear surfaces of the valve cartridge shall be electroless nickel or stainless steel. The valve body shall be forged brass and permanently marked with the flow rate and spring range. Minimum pressure and temperature ratings shall be 400 psig at 250EF. Valve accessories shall include a union, ball valve and integral strainer. Installation shall be in accordance with the manufacturer=s recommendations. The ball valve shall have a teflon packing, brass packing nut and blowout-proof stem, large diameter plated ball and a full size steel handle with vinyl grip.

# 2.7 GAS-FIRED BOILER/BURNER UNITS

- Boilers shall be high efficiency, sealed combustion, direct vent condensing type. The manufacturer shall be Rinnai, HTP "Elite", or approved equal suitable for natural gas (7" w.g.). The minimum rated working pressure shall be 50 psig. Boiler-burners shall be Model and size as scheduled, wall-mounted. Thermal efficiency shall be a minimum of 90%. Direct vent boilers shall be Energy Star compliant.
- B. Provide Schedule 40 CPVC venting and Schedule 40 PVC condensate drain piping installed in accordance with the manufacturers' recommendations.
- C. Accessories shall include wall support stand, 50 psig ASME rated pressure relief valves, theraltimeter, boiler pump, operating aquastat, manual reset low water cut-off, Little Giant or Teel condensate pump, condensate neutralization kit and flow switch and associated wiring.
- D. Provide the boiler with a packaged controls system capable of controlling the boiler, boiler circulating pump, main circulating pump, outdoor air reset, pump relay for freeze protection. Packaged controls shall include a 2-line, 16-character LCD display and shall be capable of displaying number of cycles, hours of operation and time since last service. The boiler controls shall interface with the Building Automation System (BAS) with a BACNET interoperability interface. Coordinate with the Controls Contractor.
- E. The boiler/burner unit shall be started and adjusted by a factory representative who shall submit an efficiency report for Engineer review.
- F. Provide firestats, emergency shut-off switches, and service switches as required by NFPA 54, including associated wiring.

#### 2.8 FINNED TUBE RADIATION (FTR-#)

- A. Finned tube radiation (FTR) shall be of manufacturer, type, size, and capacity scheduled.
- B. Finned Tube Radiation (Wall Hung): Heating elements shall have aluminum fins with integral fin collars mechanically bonded to the tube. Provide element mounting system consisting of wall mounted mounting brackets and pipe cradles on 4' centers. Cradles shall run on nylon guides for noiseless operation. Enclosures shall be 20 gauge steel or as

indicated, shall be continuous, and shall mount to a continuous channel mounting strip at the top of the enclosure. The bottom of the enclosure shall fasten to the pipe mounting brackets. Provide a continuous urethane gasket between the top mounting channel and the wall to prevent dust streaking. Provide end caps, corner pieces, access panels and enclosure extensions as required. Provide factory enamel finish.

C. Manufacturer's local representative shall provide a schedule of all elements for the project. The room by room schedule shall include the design information, heating outputs (btuh) with all correction factors included, element lengths, cover lengths and accessories.

#### 2.9 WALL HEATERS (WH-#)

- A. WH-1 and WH-2 Shall be Smith's Environmental Products, or approved equal, with sizes, capacities, and manufacturer as scheduled, 120V.
- B. Provide low temperature aquastats and two-speed fan switches.

# 2.10 FANS (EF-T)

- A. Shall be model indicated. The fans shall include housing, fan wheel, shaft, bearings, inlet shroud, motor, mounting support and mounting frame as a factory-assembled unit. The fans shall be fan-light units by Panasonic or Broan. Fans shall be Panasonic "WhisperGreen-Lite", or equal with adjustable constant speed and contacts for switching to high speed from the room light switch. Each fan shall incorporate a backdraft damper or one shall be installed at the discharge (louver) and a night light feature.
- B. Furnish accessories as noted on drawings.

# 2.11 TEMPERATURE CONTROL SYSTEM

- A. Temperature sensors, control valves, actuators, controllers, etc. shall be IB Controls / Delta Controls, (ONLY), per the University of Southern Maine Standards. Temperature sensors shall be mounted at 48" AFF. Control valves shall be 2 way, 2 position.
- B. The control system shall operate at 24V. and shall include all line and low voltage wiring, transformers, contactors, etc.
- C. The system shall have an interface that communicates with the Campus Building Automation System and shall include Graphics screens for all systems with setpoints and other control parameters accessible remotely thru the interface.
- D. Sequences shall operate on an "occupied-unoccupied" cycle. During "occupied" periods, the room sensor shall cycle the control valves on a call for heat. During "unoccupied" periods, the room sensor shall cycle the control valves to maintain a reduced temperature. For unit heaters and wall heaters, pipe-mounted aquastats shall start the fan when hot water is available. The main hot water pump shall operate continuously whenever the outside air temperature is below 60F. The boiler pump shall operate from the boiler controller to maintain a supply water reset temperature.

# PART 3 EXECUTION

#### 3.1 SURFACE CONDITIONS

- A. Inspection:
  - 1. Prior to work of this Section, carefully inspect the installed work of other trades and verify that such work is complete to the point where this installation may properly commence.
  - 2. Verify that the heating system may be installed in accordance with pertinent codes and regulations and the reviewed Submittals.

# 3.2 INSTALLATION OF PIPING

- A. In general, piping shall be run concealed above ceilings in occupied areas. Piping in other areas may be run exposed. Piping shall not be exposed in occupied spaces unless written authorization is given by the Architect.
- B. Provide and erect in accordance with the best practice of the trade piping shown on the Drawings and as required to complete the intended installation. Make offsets as shown or required to place piping in proper position to avoid other work and to allow the application of insulation and finish painting to the satisfaction of the Architect.
- C. The size and general arrangements, as well as the methods of connecting piping, valves, and equipment, shall be as indicated, or so as to meet the requirements of the Architect.
- D. Piping shall be erected so as to provide for the easy and noiseless passage of heating fluid under working conditions. Inverted eccentric reducing fittings shall be used whenever water pipes reduce in size.
- E. Water mains shall be run level or pitch slightly upward so that no air pockets are formed in the piping. The mains shall be set at elevations such that the runouts feeding equipment shall have no pockets where air can collect except where vents are provided. Provide drains at low points in the piping systems.
- F. High points in water piping shall be provided with manual vents.
- G. In the erection of water piping, make proper allowances for expansion and contraction. Piping shall be anchored as necessary to control expansion. Hot water runouts to units shall be the size as indicated on the Drawings and shall come off the main downward or off the side with a minimum of two 90° elbows provided on runout from main.
- H. Install stop valves and unions to facilitate isolation and removal of equipment. Provide final connections for hydronic specialties furnished under other sections of the Specifications.
- I. Steel piping with screwed connections. Threads on piping shall be full length and clean-cut with inside edges reamed smooth to the full inside bore. Close nipples shall not be used. Pipe threads: standard pipe threads, machine cut and full length. Pipe: reamed to remove burrs and up-ended and rapped to dislodge dirt and scale. Joint compound shall be applied to

male thread only. If it is necessary to back off a screwed joint after it is made, the thread shall be cleaned and new compound applied. Caulked threads will not be permitted.

- J. Connections between copper and steel piping shall be made with bronze fittings.
- K. Install thermometer wells for temperature gauges and sensors, projecting a minimum of 2" into the pipe with extension to face of insulation. Piping 1-1/2" and smaller shall be enlarged to 2" where wells are installed. Wells shall be installed in active sections of piping. Fill wells with heat transfer fluid.
- L. Solder joints shall be made with non-lead solder. Clean surfaces to be soldered and use a paste flux. Wash joints with sodium bicarbonate and water to remove corrosive effects of heated solder paste. Hot wipe solder at each fitting.
- M. PVC piping shall have solvent welded joints except at connections to equipment and valves which shall be screwed for sizes 2" and smaller and flanged for sizes 2-1/2" and larger. Solvent welded joints: Pipe ends deburred, and beveled. Pipe end and fitting: Cleaned and dried, primed to soften bonding surfaces. Pipe end: Apply even full layer of solvent cement after priming. Before cement starts to set, insert pipe end into fitting and turn 1/4 turn to evenly distribute cement. Hold joint together until cement sets-up, wipe excess cement off joint.
- N. Pipe penetrations through walls, floors and ceilings shall be in accordance with Section 23 05 00 "Common Work Results for HVAC". Traverse points of piping shall be escutcheoned with split chrome floor and ceiling plates and spring anchors, where visible to occupancy.
- O. Automatic Air Vents: Shall be installed with a manual isolation valve. The vent discharge shall be piped to a local floor drain.

# 3.3 PIPE HANGERS

- A. Impact driven studs are not acceptable.
- B. Pipes (copper or steel) shall be supported at intervals and rod sizes as follows, double nuts on hangers and on beam clips.

Pipe Size	Hanger Intervals	Rod Sizes
1/2"	5'	3/8"
3/4"	6'	3/8"
1"	7'	3/8"
1-1/4"	8'	3/8"
1-1/2"	9'	3/8"

C. Verticals: Supported at the base and at intervals as follows by use of clamp hangers:

Steel Pipe: Not more than 16 ft.

Copper Pipe and Tubing:

1-1/2" and larger - Not more than 12 ft. 1-1/4" and smaller - Not more than 6 ft.

- D. Provide welded steel saddles at each hanger on steel piping systems 4" and larger.
- E. PVC Piping: Supported at 4' intervals.
- F. Spring Isolators: All piping within 20' upstream and downstream of the pumps.

# 3.4 INSTALLATION OF BOILERS

- A. Assemble boiler sections, jacketing, burner, combustion controls, operating controls, and safety controls per NFPA-54 and manufacturer's instructions. Provide boiler interconnecting power and control wiring. Hydrostatically test the boiler for leaks prior to installation of jacketing. Repair leaks and retest as required.
- B. The boiler/burner units shall be started and adjusted by a factory representative in the presence of the Architect. The factory representative shall provide a field efficiency report to the Engineer at the completion of the start-up. The report shall include, but not be limited to:

CO<sub>2</sub> reading (%). Stack draft (in W.G.). Stack temperature, room temperature. Combustion efficiency (%).

Incorporate the field test results in the "Operations and Maintenance" manuals.

Charge hot water heating system with corrosion inhibitor per manufacturer's recommendations. Concentrations shall be based on a system temperature of 200°F and shall be the high end of the manufacturer's recommended concentration range.

# 3.5 CLOSING IN WORK

- A. Cover up or enclose work after it has been properly and completely tested and reviewed.
- B. No additional cost to the Owner will be allowed for uncovering or recovering any work that is covered or enclosed prior to required test and review.

#### 3.6 TEST AND ADJUST

- A. Piping Systems: Test with water to a pressure of 75 psi and hold for a period of two hours. Repair any leaks and retest the piping system; repeat process until systems are leak-free. Test piping before it is insulated.
- B. Before operating any system, flush the piping to remove oil and foreign materials.
- C. After the installation is complete and ready for operation, test the system under normal operating conditions in the presence of the Architect and demonstrate that the system functions as designed.
- D. Demonstrate that the HVAC systems have free and noiseless circulation of water, that all air has been purged and that systems are watertight.

- E. Correct defects which develop in operational testing, conduct additional testing until defect free operation is achieved.
- F. Provide balancing and adjusting of terminal devices in accordance with Specification Section 23 05 93.

# 3.7 CLEANUP AND CORROSION PREVENTION

- A. Piping and equipment shall be thoroughly cleaned. Dirt, dust, and debris shall be removed and the premises left in a clean and neat condition.
- B. Before covering is applied to piping systems, clips, rods, clevises and other hanger attachments, and before uncovered piping is permitted to be concealed, corrosion and rust shall be wire brushed and cleaned and in the case of iron products, a coat of approved protective paint applied to these surfaces. When corrosion is from the effects of hot solder paste, the areas shall be cleaned and polished and a wash of bicarbonate of soda and water used to neutralize the acid condition.

# 3.8 INSTRUCTIONS

A. On completion of the project, instruct the Owner's representative in the care and operation of the system. The total period of instruction shall not be less than two (2) hours. The time of instruction shall be arranged with the Owner. In addition to the prime Mechanical Contractor, the control system Contractor, Balancing Contractor, and Owner's representative shall be present and participate in the Owner's instruction.

\* END OF SECTION \*

#### SECTION 230500 - SUPPLEMENTAL MECHANICAL GENERAL REQUIREMENTS

# PART 1 GENERAL

#### 1.1 RELATED DOCUMENTS

- A. The General Conditions, Supplemental General Conditions and Instructions to Bidders shall apply to this work. Read these to be familiar with conditions related to the installation of the work.
- B. Drawings and general provisions of Contract including General and Supplementary Conditions and all Division 1 specification sections.
- C. Provision of waste management: Section 017419, Construction Waste Management and Disposal.
- D. Installers must comply with Title 32 MRSA Chapter 313.

# 1.2 WORK SHOWN ON DRAWINGS

- A. The drawings accompanying this specification, as a part thereof, are working drawings indicating the location and arrangement of the increments of the systems of this section of work. Material deviation from this arrangement, process or means of application, shall bear the Engineer's review stamp before the change is made on the job or materials are ordered. Changes made without such review shall be ordered removed and items installed as specified shall be provided at no additional expense to the Owner.
- B. The drawings are not intended to show in minute detail minor items of installation or materials such as specific fittings or findings.

#### 1.3 MATERIALS AND LABOR

- A. Furnish materials and labor necessary to deliver to the Owner a complete and operable system installed in accordance with the contract documents.
- B. Materials shall be of the best quality. Workmanship shall be of highest grade and construction shall be done according to best practices of the trade.
- C. Provide, when required, labeled samples of material or equipment specified herein or proposed to be used in this work.
- D. Where words "furnish", "provide", or "install" are mentioned, either singly or in combination, these words are hereby interpreted to mean "furnish and install" or "provide and install", including materials complete with connections, supplemental devices, accessories and appurtenances, unless specifically otherwise noted. These words are likewise hereby interpreted as being prefixed to materials, equipment, and apparatus hereinafter mentioned, either in abbreviated or scheduled information or in the technical sections of the specifications.
- 1.4 EQUIPMENT INSTALLATION IN HEATING SEASON

A. The system shall be installed such that the construction area will have sufficient heat to maintain temperature above  $40^{\circ}$ F throughout the construction period.

#### 1.5 COOPERATION BETWEEN TRADES

- A. Provide information sufficiently in advance of this work, so that work by the other trades may be coordinated and installed without delays. Furnish and locate sleeves, supports, anchors and necessary access panels.
- B. Where work is concealed, assure it does not project beyond finished lines of floors, ceilings, or walls.
- C. Equipment or piping requiring access found to be located above sheetrock ceilings shall be brought immediately to the attention of the Architect for resolution.

#### 1.6 ORDINANCES, AUTHORITIES, PERMITS, AND FEES

- A. Obtain necessary permits and licenses, give notices and comply with laws, ordinances, rules, regulations or orders affecting the work, and pay fees and charges in connection therewith.
- B. The "authority having jurisdiction" is the organization, office, or individual responsible for "approving" equipment, an installation, or a procedure.

# 1.7 PROTECTION OF WORK AND MATERIALS

A. Protect and care for materials delivered and work performed until the completion of the work. Defective equipment or equipment damaged in the course of storage, installation or test shall be replaced or repaired to the satisfaction of the Engineer at no additional cost to the Owner.

#### 1.8 INSURANCE

A. Purchase and maintain Public Liability and Property Insurance during the progress of the work and until completion and acceptance of the entire project by the Owner in the amounts as specified in the General Conditions.

# 1.9 APPLICABLE CODES

A. Work and materials shall conform to the latest rules and regulations listed below and these rules and regulations hereby are made part of this specification. They include, but are not necessarily limited to the following:

American Society for Testing and Materials (ASTM) Underwriters' Laboratories, Inc. (UL) Air Moving and Conditioning Assoc. (AMCA) American Society of Heating, Refrigerating, and Air Conditioning Engineers (ASHRAE) American Society of Mechanical Engineers (ASME) National Electrical Manufacturers Association (NEMA) Institute of Electrical and Electronics Engineers (IEEE) American National Standards Institute (ANSI) National Fire Protection Association (NFPA) American Water Works Association (AWWA) Local Fire Code Local Plumbing Codes American Welding Society International Building Code (IBC)

# 1.10 SHOP DRAWINGS

A. Submit shop drawings, manufacturers' data and certificates for equipment, materials and finish, and pertinent details for each system where specified in each individual section, five (5) copies, to be submitted to the Architect. Shop drawings will be returned "No Exceptions Taken", "Make Corrections Noted", "Amend and Resubmit", "Submit Specified Item", or "Rejected" less two (2) copies. Work shall progress in accordance with "Reviewed" shop drawings (ONLY).

# B. Shop drawings that are facsimiled, (FAX) produced, or photocopies of FAX documents will not be considered or reviewed.

C. Groups of similar shop drawings shall be submitted as individual bound documents with covers and indexes. Typical similar items would be "Diffusers and Registers", "Valves and Controls". Rejection of individual items shall not be cause for rejection of the entire document.

# D. Clearly indicate item(s) to be reviewed on each submission by highlighting or <u>underlining</u> intended item(s). Submissions not clearly marked shall be returned "Amend and Resubmit".

- E. Shop drawings must bear the Engineer's review stamp. In the event that the Engineer returns shop drawings "Amend and Resubmit" or "Rejected", the shop drawing must be revised and resubmitted for review.
- F. Furnishing of the specified item must still produce the results and performance, dependability and quality reasonably to be expected within the spirit of the specifications, drawings, and the standard of good mechanical performance normal to the trade.
- G. Section 01 33 00 Submittal Procedures: Submittal procedures.
- H. Product Data: Submit data on product characteristics, performance criteria and limitations.
- I. Manufacturer's Installation Instructions: Submit procedure for preparation and installation.
- J. Manufacturer's Certificate: Certify products meet or exceed specified requirements.
- 1.11 SUBSTITUTIONS

#### GENERAL MECHANICAL

- A. Where the specifications allow the substitution of a product, still this product is subject to review by the Engineer in accordance with the paragraph entitled "Shop Drawings". Review of a substitute item is an indication only that the substitute item is compatible with the specified item as a claim of the manufacturer. Insure dimensional propriety, performance, and quality of the substitute item.
- B. Reference in the specifications or on the drawings to any product, material, fixture, form or type of construction, by proprietary name, manufacturer, make or catalog number, establishes a standard of quality or design and is not meant to limit competition. Use any equivalent substitute provided favorable written review by the Engineer is first obtained. The (ONLY) notation in the specification is an exception to this and leaves no option.
- C. For materials or equipment which are supplied with integral or factory applied finish, the colors will be considered in evaluating substitutions.
- D. For the purpose of avoiding conflicts with other trades, contracts, and adjoining work where more than one (1) article, device, material, fixture, form or proprietary name, manufacturer, make or catalog number, the first named shall be used as the basis of design and details. The cost of any changes because of substituted item shall be borne by the Contractor requesting such change.

# 1.12 EFFICIENCY MAINE REBATES

- A. The Contractor shall assist the Owner in obtaining any Efficiency Maine rebates for the project and shall provide receipts and other documentation as required.
- PART 2 PRODUCTS

NOT USED

- PART 3 EXECUTION
- 3.1 EQUIPMENT SUPPORTS
  - A. Furnish and install equipment supports for mechanical equipment as required. Supports shall be subject to review by the Engineer.
- 3.2 SLEEVES AND PREPARED OPENINGS
  - A. Coordinate cutting, core-drilling, patching and setting of sleeves, frames, framing and lintels for openings with other trades. Sleeves shall be furnished by the Contractor. All penetrations through concrete shall be sleeved as required by IBC.
  - B. Failure to give timely notice of and to locate openings and furnish sleeves shall cause no additional expense to the Owner.
- 3.3 CONNECTION TO EQUIPMENT

- A. Provide piping connections, supports, brackets, compensators or flexible connections to prevent application of excessive stresses to equipment.
- B. Equipment shall be installed with flanges or unions in such a manner as to permit disconnecting for removal of tubes, coils, elements and other equipment for inspection, service and repairs.

# 3.4 ACCESS TO EQUIPMENT

A. The installation of work performed shall provide reasonable accessibility for operation, inspection, and maintenance of equipment and accessories. The Engineer shall determine the adequacy of such accessibility.

#### 3.5 ACCESS PANELS

- A. Access panels shall be provided where indicated on the drawings and as required for access to valves and other serviceable components.
- B. Access panels installed in fire-rated assemblies shall have the same fire rating as the assembly.

#### 3.6 PAINTING OF EQUIPMENT

A. Exposed ironwork, including steel supports and hangers in unfinished spaces, mechanical rooms, pits, and trenches shall be properly cleaned, prepared and painted with two (2) coats of black asphaltum varnish.

#### 3.7 GUARDS

A. Exposed moving and rotating elements of mechanical equipment items shall be protected with suitable guards for personnel protection. Guards shall be of rigid construction, firmly positioned. Holes shall be provided in guards at shaft centers to facilitate tachometer readings.

#### 3.8 LUBRICATION

- A. Furnish and install grease fittings for points requiring lubrication. Furnish extension type fittings as required to provide easy access for maintenance lubrication.
- B. Furnish initial charges of lubricants for equipment. Lubricants shall be in conformance with the manufacturer's requirements and recommendations.

# 3.9 CLEANING OF SYSTEMS

- A. Piping systems shall be thoroughly cleaned and flushed prior to initial operation.
- B. Thoroughly clean exposed portions of the mechanical installation, removing labels and foreign substance.

- C. Furnish detergents, solvents, cleaning compounds, and tools required for cleaning operations.
- D. Keep the premises free from accumulation of waste material or rubbish and at the completion of the work, remove from the job site tools, scaffolding, surplus materials, and rubbish, leaving the work areas "broom" clean.

# 3.10 STARTING OF EQUIPMENT

- A. Testing or starting of equipment shall be done in collaboration with trades concerned to insure safe and proper operation of the equipment.
- B. Prior to starting equipment, provide lubrication at required points. Before starting any electrical or electric motor driven equipment, a check must be made to insure that proper heater coils are installed in the starters and that the equipment is rotating in the proper direction.

# 3.11 OPERATIONAL TESTING

A. Operate systems until successful operation is demonstrated to the Engineer. This initial operation shall be in addition to the testing of the system and shall be done after the system is cleaned and finished.

#### 3.13 RECORD DRAWINGS

A. During construction, keep an accurate record of deviations to the installation of the work as indicated on the drawings. Upon completion of the work, furnish a copy of this record to the Engineer. **Submit record drawings before requesting final payment**.

# 3.14 MANUFACTURER'S REPRESENTATIVE

A. As indicated in the Technical Sections of this specification or as directed by the Engineer, provide the services of a factory trained Engineer or Technician to inspect, adjust, and place in proper operating condition the equipment or item involved. No additional compensation will be allowed for such service.

#### 3.15 MANUFACTURER'S INSTRUCTIONS, OPERATION AND MAINTENANCE DATA

- A. Provide for each item of equipment or apparatus furnished, a complete set of printed instructions obtained from the manufacturer covering proper operation, maintenance, lubrication, cleaning, servicing, adjustment, and safety instructions.
- B. Manufacturer's data shall include performance data (curves are preferred where applicable) complete parts lists, recommended spare parts lists, piping, and wiring diagrams.
- C. Arrange data in complete sets, properly indexed and marked.
- D. Data shall include a complete set of shop drawings.
- E. Material shall first be submitted in preliminary form for review by the Engineer. After review, submit two (2) copies in bound volumes to the Engineer for distribution.

#### 3.16 GUARANTEES

- A. An item becomes "defective" when it ceases to conform to the Contract Documents. Guarantees begin on the date of issuance of a certificate authorizing final payment or certificate of substantial completion with the Owner taking occupancy or beneficial use thereafter.
- B. Upon completion of the work and before applying for final payment, furnish a written guarantee, stating that the work complies with the provisions of codes listed herein and the local enforcing authorities, and that it will be free from defects of material and workmanship for not less than one (1) year. Guarantee shall further state that the Contractor will, at his own expense, repair or replace any of his material and work which may become defective during the time of guarantee, together with other work damaged as a consequence of such defects.
- C. Repeated malfunctioning or failure in service of any item or work of the system is sufficient cause for the Engineer to order the removal of the item, and its replacement with new item at the expense of the Contractor.

# 3.17 FIRESTOPPING

#### GENERAL MECHANICAL

A. Firestopping shall be performed in accordance with Specification Section 078400 "Firestopping". All penetrations of fire-rated assemblies including walls and floors by mechanical system components (piping, ductwork, conduits, etc.) shall be firestopped as specified.

\* END OF SECTION \*

# SECTION 230700 - INSULATION

# PART 1 GENERAL

#### 1.1 RELATED DOCUMENTS

- A. The drawings and the specifications including Section 230500 "Supplemental General Mechanical Conditions" are hereby made a part of the work of this section.
- B. Drawings and general provisions of Contract including General and Supplementary Conditions and all Division 1 specification sections.
- C. Provision of waste management: Section 017419, Construction Waste Management and Disposal.

#### 1.2 DESCRIPTION

A. The work covered by this Section of the specifications includes the furnishing of labor, materials, equipment, transportation, permits, inspections and incidentals and the performing of operations required to insulate the ventilating and plumbing systems.

#### 1.3 SUBMITTALS

- A. Substitutions: Your attention is directed to Section 230500-"Substitutions", relative to competition and the (ONLY) notation. Familiarity with this section shall be achieved before reading the PRODUCTS section of this specification.
- B. The items for which the submittals paragraph in Section 230500, Supplemental General Mechanical Requirements, apply are as follows:
  - 1. Piping insulation.
  - 2. Duct insulation.
  - 3. Insulation application schedule.
  - 4. Vapor barrier coating.
- C. Section 01 33 00 Submittal Procedures: Submittal procedures.
- D. Product Data: Submit data on product characteristics, performance criteria and limitations.
- E. Manufacturer's Installation Instructions: Submit procedure for preparation and installation.
- F. Manufacturer's Certificate: Certify products meet or exceed specified requirements.

#### 1.5 DEFINITIONS

A. Finished Spaces: Spaces other than furred spaces, pipe and duct shafts, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawl spaces, and tunnels, unless specifically listed below as an unfinished space.

- B. Unfinished Spaces: Mech/Elect Rooms and attic.
- C. Unconditioned Spaces: Spaces exposed to near outside ambient temperatures (attic) and spaces not air conditioned.
- C. Outside: Areas beyond the exterior side of walls or above the roof, unexcavated spaces, and crawl spaces.
- D. Concealed: Not visible in finished or unfinished spaces. For example, above ceilings, below floors, between double walls, furred-in areas, pipe and duct shafts, and similar spaces.
- E. Exposed: Visible from a finished or unfinished space.

#### 1.6 MANUFACTURER'S STAMP OR LABEL

A. Packages or standard containers of insulation, jackets, cements, adhesives, and coatings delivered to the project site for use must have the manufacturer's stamp or label attached giving name of manufacturer, brand, and description of material. Insulation shall be asbestos-free.

#### 1.7 FLAME SPREAD AND SMOKE DEVELOPED RATINGS

- A. Materials shall have a flame-spread rating of not more than 25 and a smoke developed rating of not more than 50 when tested in accordance with NFPA 255, ASTM E84, or UL 723.
- B. Provide materials with flame resistant treatments not subject to deterioration due to aging, moisture, high humidity, oxygen, ozone, or heat.
- C. Materials Exempt From Fire-Resistant Rating: Nylon anchors for securing insulation to ducts or equipment.

#### PART 2 PRODUCTS

#### 2.1 PIPING INSULATION

- A. Fiberglass: Heavy density preformed fiberglass with thermal conductivity of 0.29 Btu-in/hr-ft<sup>2</sup>-°F at 150°F mean temperature. Insulation shall conform to ASTM C547 Class I and shall be suitable for 450°F service. Fitting insulation shall be of same material used for pipe.
  - 1. Insulation Jacket: All service (ASJ) type conforming to Fed. Spec. HH-B-100B Type I. Jacket permeability shall not exceed 0.02 perms (ASTM E96). Pipe fitting jacket shall be factory premolded, one-piece, PVC covers with pressure sensitive taped joints. Jackets in exposed locations shall have a white surface suitable for field painting. Provide vapor barrier as required by service.
- B. Flexible Unicellular: Flexible unicellular with thermal conductivity of 0.27 Btu-in/hr-ft<sup>2</sup>-°F at 75°F mean temperature. Insulation shall conform to ASTM C534, Type I, Tubular and shall be suitable for 200°F service. Fitting insulation shall be of same material used for pipe.

Permeability shall not exceed 0.10 perms (ASTM E96). Insulation adhesive shall conform to Mil. Spec. MIL-A-24179A, Type II, Class 1.

- C. Fittings, Flanges, and Valves: Provide insulation for fittings, flanges, and valves premolded, precut, or job fabricated of the same thickness and conductivity as used on adjacent piping.
- D. Insulation Kit: Insulate exposed supply and waste piping at handicapped accessible sinks with fully molded insulation kit. McGuire Products ProWrap, 3/16" thick closed vinyl with anti-microbial additive, 1.02 Btu-in/hr-F<sup>2</sup>-<sup>o</sup>F thermal conductivity, white color.

# 2.2 EQUIPMENT INSULATION

- A. Fiberglass (Hot Equipment): Semi-rigid fiberglass board conforming to Fed. Spec. HH-I-558B, Form B, Type I. Thermal conductivity shall be 0.32 Btu-in/hr-ft<sup>2</sup>-°F at 150°F mean temperature (ASTM C177), insulation shall be suitable for 650°F service. Insulation jacket shall be "all service" type conforming to Fed. Spec. HH-I-100B Type I or II. Jacket permeability shall not exceed 0.02 perms (ASTM E96).
- B. Flexible Unicellular (Cold Equipment): Flexible unicellular with thermal conductivity of 0.27 Btu-in/hr-ft<sup>2</sup>-°F at 75°F mean temperature. Insulation shall conform to ASTM C534, Type II, sheet and shall be suitable for 200°F service. Permeability shall not exceed 0.10 perms (ASTM E96). Insulation adhesive shall conform to Mil. Spec. MIL-A-24179A, Type II, Class 1.

# 2.3 VAPOR BARRIER COATING

A. Raw (cut) ends of fiberglass pipe insulation shall be finished (protected) with the application of a suitable vapor barrier coating or finishing cement (mastic) to maintain the continuous visual and functional integrity of the insulation jacket. Mastic shall be Childers "Chil-Perm" CP-30, elastomeric resin, or approved equal, applied in accordance with the manufacturer's recommendations.

# PART 3 EXECUTION

#### 3.1 SURFACE CONDITIONS

- A. Inspection:
  - 1. Prior to work of this Section, carefully inspect the installed work of other trades and verify that such work is complete to the point where this installation may properly commence.
  - 2. Verify that the insulation systems may be installed in accordance with pertinent codes and regulations and the reviewed Submittals.

#### 3.2 GENERAL

A. Insulate after system tests have been completed and surfaces to be insulated have been cleaned of dirt, rust, and scale and are dry.

- B. Install insulation with jackets drawn tight and cement down longitudinal and end laps. Do not use scrap pieces where a full length section will fit. Insulation shall be continuous through sleeves, wall and ceiling openings, except at fire dampers in duct systems and pipe penetrations through fire rated assemblies. Extend surface finishes to protect ends, and raw edges of insulation. Apply coatings and adhesives at the manufacturer's recommended coverage per gallon. Individually insulate piping and ductwork. Keep insulation dry during the application of the finish. Bevel and seal the edges of exposed insulation.
- C. Unless otherwise indicated, do not insulate the following:
  - 1. Factory pre-insulated flexible ductwork.
  - 2. Factory pre-insulated ductwork, plenums, casings, mixing boxes, and filter boxes.
  - 3. Chrome plated pipes and fire protection pipes.
  - 4. Vibration isolating connections
  - 5. Adjacent insulation
  - 6. ASME stamps, nameplates, access plates
  - 7. Ductwork exposed to view in a normally occupied space.
  - 8. Hydronic specialties: Low water cutoff, relief valves, relief valve discharge piping, pressure reducing valves, and expansion tanks.
  - 9. Unions and flanges at equipment required for frequent service.

# 3.3 PIPING INSULATION

- A. Pipe Insulation (Fiberglass): Place sections of insulation around the pipe and joints, tightly butt into place. Draw jacket laps tight and smooth. Secure jacket with fire resistant adhesive, or factory applied self sealing lap. Cover circumferential joints with butt strips, not less than 3-inches wide, of material identical to the jacket material. Overlap longitudinal laps of jacket material not less than 1-1/2 inches. Adhesive used to secure the butt strip shall be the same as used to secure the jacket laps. Exposed fiberglass shall be coated with vapor barrier coating.
- B. Flanges, Unions, Valves and Fittings Insulation (Fiberglass): Factory fabricated removable and reusable insulation covers. Place factory pre-molded, precut or field-fabricated segmented insulation of the same thickness and conductivity as the adjoining pipe insulation around the flange, union, valve, and fitting abutting the adjoining pipe insulation. Install factory premolded one-piece PVC fitting covers over the insulation and secure by stapling or with metal or plastic tacks made for securing PVC fitting covers and secure with PVC vapor barrier tape.
- C. Pipe Insulation (Flexible Unicellular): Bond cuts, butt joints, ends, and longitudinal joints with adhesive. Miter 90-degree turns and elbows, tees, and valve insulation. Insulate flanges, unions, valves, and fittings.
- D. Where penetrating roofs and exterior walls, insulate piping to a point flush with the underside of the deck or wall and seal with a vapor barrier coating.
- E. Hangers and Anchors: Pipe insulation shall be continuous through pipe hangers. Where pipe is supported by the insulation, provide MSS SP-58, Type 40 galvanized steel shields (16 gage maximum). For fiberglass insulation systems on pipe sizes 2 inches through 3", provide insulation inserts at points of hangers and supports. Insulation inserts shall be of

molded glass fiber (minimum 12 pcf). Insulation inserts shall cover the bottom half of the pipe circumference, 180 degrees, and be not less than 4" long. Vapor-barrier facing of the insert shall be of the same material as the facing on the adjacent insulation. Seal inserts into the insulation. Insulation inserts for pipe sizes 4" and larger shall be welded pipe saddles. Install insulation in void area of saddle of same material used on adjacent insulation. For pipe sizes 2" and smaller, insulation inserts for flexible unicellular insulation systems shall be wooden doweling set on end of length equal to insulation thickness. Seal dowel to insulation with adhesive.

# 3.4 INSULATION APPLICATION SCHEDULE

<u>SERVICE</u>	THICKNESS	MATERIAL/JACKET
PIPING:		
Domestic Cold Water Piping (new)		
1" and smaller	1/2"	Fiberglass w/ASJ or Flexible Unicellular
Domestic Hot Water Piping (new)	1"	Fiberglass w/ASJ or Flexible Unicellular
Domestic Water Branch Piping Less than 10 ft in Stud Walls	1/2"	Fiberglass w/ASJ or Flexible Unicellular
Water and Drain Piping Under Handicap Accessible Fixtures		Insulation Kit (Truebro)
PEX Tubing and CPVC Piping for domestic water	1/2"	Flexible Unicellular
Heating Hot Water Piping	11⁄2"	Fiberglass w/ASJ or Flexible Unicellular

# 3.7 FIELD INSPECTION

A. Visually inspect to ensure that materials used conform to specifications. Inspect installations progressively for compliance with requirements.

\* END OF SECTION \*
#### SECTION 260000 - ELECTRICAL

### PART 1 GENERAL

### 1.1 SCOPE

- A. The work covered by this section includes the furnishing of labor and materials, equipment, and incidentals and the performing of operations in connection with "electrical work" as indicated on the drawings and/or specified herein and including incidental items to effect a finished, complete and operable system as indicated. The electrical work shall include but not be limited to:
  - 1. Remove existing wiring as indicated on drawings.
  - 2. Perform all electrical work in accordance with requirements of 2011 NEC, NFPA 72 and NFPA 101.
  - 3. Provide new wiring for lights and receptacles as indicated. All new wiring shall be minimum 12 ga. copper.
  - 4. Provide new wiring and disconnects for HVAC equipment and controls as required.
  - 5. Provide GFCI protection for receptacles in all bathrooms and kitchens in accordance with 2011 NEC.
  - 6. Provide 120V Single Station Smoke Detectors as shown on the drawings. Interconnect all smokes in the building.
  - 7. Provide light fixtures as indicated on the plans. Add Alternate.
  - 8. Provide new exterior lighting as indicated on the drawings.
  - 9. Provide tel/data wiring, jacks, plates, labels and testing.

Work shall be subject to the conditions of the contract and shall be in strict accordance with these plans and specifications.

- B. Before submitting his/her bid, the Electrical Contractor is required to visit the site and survey the conditions likely to be encountered in the performance of the electrical work. Failure to familiarize himself/herself with said conditions shall not relieve the Contractor of responsibility for full completion of the work in accordance with the provisions of the Contract.
- C. The term "Contractor used hereinafter shall designate the Electrical Contractor.
- D. Any questions regarding this specification or the Electrical Drawings must be addressed in writing to the Architect before bids close; after close of bids, the Architect's interpretation of the meaning and intent of the specifications and drawings shall be made according to the provisions of the General Conditions.

## 1.2 RELATED DOCUMENTS

A. The General Conditions, Supplemental General Conditions and Instructions to Bidders shall apply to this work.

- B. Drawings and general provisions of Contract including General and Supplementary Conditions and all Division 1 specification sections.
- C Provision of waste management: Section 01 74 19, Construction Waste Management and Disposal.

# 1.3 CODES AND STANDARDS

- A. Where referred to, published standard specifications of technical societies, trade associations and governmental agencies codes and regulations of Underwriters and protective organizations, Federal, State and Municipal regulations and codes and publications of a similar nature shall be the edition current as of the date of this Specification.
- B. The applicable requirements of the <u>latest</u> publications of the following organizations shall apply to the work under this section as if fully written herein:
  - 1. American National Standards Institute, Inc. (ANSI)
  - 2. National Electrical Manufacturers Associations (NEMA)
  - 3. National Fire Codes (NFPA)
  - 4. Underwriters Laboratories, Inc. (UL)
  - 5. Federal, State and Municipal Building Codes, and all other Authorities having jurisdiction.
  - 6. National Electrical Code (NEC)
  - 7. Americans with Disabilities Act (ADA)
  - 8. Occupational Safety and Health Administration (OSHA)
  - 9. Illuminating Engineering Society: Recommended Practice 10<sup>th</sup> Edition

# 1.4 MATERIALS AND EQUIPMENT

- A. Materials shall be of the best quality. Workmanship shall be of highest grade and construction shall be done according to best practices of the trade.
- B. Provide, when required, labeled samples of material or equipment specified herein or proposed to be used in this work.
- C. Where words "furnish", "provide", or "install" are mentioned, either singly or in combination, these words are hereby interpreted to mean "furnish and install" or "provide and install", including materials complete with connections, supplemental devices, accessories and appurtenances, unless specifically noted otherwise. These words are likewise hereby interpreted as being prefixed to materials, equipment, and apparatus hereinafter mentioned, either in abbreviated or scheduled information or in the technical sections of the specifications.

## 1.5 SHOP DRAWINGS

A. Submit to the Architect for approval not less than eight (8) sets of Shop Drawings of the materials, fixtures and equipment to be incorporated in the work. Information shall contain specific reference to catalog numbers and shall be qualified in writing as required. No considerations will be given to brochure or catalog information not <u>specifically designated</u> or referenced to the specification by an identifying number.

- B. Shop drawings that are facsimiled, (FAX) produced, or photocopies of FAX documents will not be considered or reviewed. Only originals and or photocopied originals, complying with paragraph A above will be considered.
- C. Before consideration, electrical submittal packages shall include cover pages for each of the electrical equipment groups, i.e. panelboards, lighting, fire alarm, devices, emergency call system, apartment intercom/security system.
- D. Shop drawings must bear the Architect's review stamp. In the event that the Architect rejects shop drawings, the shop drawing must be revised and resubmitted for review.
- E. Section 01 33 00 Submittal Procedures: Submittal procedures.
- F. Product Data: Submit data on product characteristics, performance criteria and limitations.
- G. Manufacturer's Installation Instructions: Submit procedure for preparation and installation.
- H. Manufacturer's Certificate: Certify products meet or exceed specified requirements.

## 1.6 SUBSTITUTIONS

A. Reference in the specifications or on the drawings to any product, material, fixture, form or type of construction, by proprietary name, manufacturer, make or catalog number, establishes a standard of quality or design and is not meant to limit competition. Use any equivalent substitute provided favorable written review by the Architect is first obtained.

Provide Coefficient of Utilization tables (CU) and efficiencies for any fixtures proposed as alternates.

#### 1.7 CODES, PERMITS, INSPECTIONS

- A. The installation shall comply with laws and regulations applying to the electrical installation in effect at the site with regulations of any other governmental body of agency having jurisdiction, and with regulations of the National Electrical Code (NEC).
- B. Obtain and pay for permits required by the ordinances at the site. After completion of the work, furnish the Owner a certificate of final inspection and approval from the Inspection Bureau having jurisdiction.
- C. Inspections and tests shall be made in accordance with the requirements of Division One. Rejected materials shall be removed from the site and new materials furnished, retested and installed to the satisfaction of the Architect without additional cost to the Owner.
- D. Arrange for periodic inspections by the local Electrical Inspector during construction.

# 1.8 TEMPORARY LIGHT AND POWER

A. Temporary light and power shall be existing service.

## 1.9 ACCEPTANCE

ELECTRICAL

A. Before acceptance of the work under this section, damaged or imperfect materials shall be refinished or replaced, debris, scaffolding and tools shall be removed and premises shall be "broom clean" to the satisfaction of the Owner.

## 1.10 GUARANTEE

A. This contractor shall guarantee materials and installations under normal use to be free of defects and poor workmanship for a period of one (1) year from the date of acceptance. Any replacement of parts or adjustments, including labor made necessary by inherent defects, shall be provided by the contractor without cost to the Owner within the guarantee period.

### 1.11 PROTECTION OF EQUIPMENT AND MATERIALS

A. Protect equipment and material for the electrical work after delivery, before and after installation. This protection must be extended against pilferage, dampness and damages from all causes until the work is accepted by the owner.

# 1.12 ELECTRICAL REFERENCE SYMBOLS

A. Symbols shown on the Drawings show approximate locations of fixtures, outlet boxes, conduit runs and other equipment, unless otherwise detailed. The exact location shall be governed by structural conditions and obstructions. This is not to be construed as to permit redesigning systems. Outlets shall be connected from circuits as shown on the drawings. Locate and install boxes and equipment where they will be readily accessible.

### 1.13 MATERIALS AND INSTALLATION

A. Only the best materials of each class specified shall be used and the installation shall be made in a neat and workmanlike manner, complete in every detail, ready for immediate satisfactory operation by the Owner.

## 1.14 WORK BY OTHERS

- A. Trenching and backfill
- B. Painting
- C. Cutting and patching

## PART 2 PRODUCTS

#### 2.1 MATERIALS, GENERAL

- A. Unless otherwise indicated, the materials to be furnished under this specification shall be the standard products of manufacturers regularly engaged in the production of such equipment and shall be the manufacturer's latest standard design that complies with the specification requirements.
- B. Materials shall be delivered to the site in the original sealed containers of packages bearing the manufacturer's name and brand designated. Materials shall be stored in a clean, well-ventilated, warm area. Care shall be exercised in handling materials during delivery, storage

and installation. Materials damaged, in the opinion of the Architect, shall be replaced at no additional cost to the Owner.

## 2.2 EQUIPMENT MOUNTING AND SUPPORTS

- A. Provide supports including supplementary steel, channels, rods and guys required for the proper installation, mounting and support of equipment.
- B. Supports shall be firmly attached and connected to building structural elements and constructed in an acceptable manner. Continuously threaded rods less than 3/8" in diameter, tie wire, or metal straps are not acceptable.
- C. Supports in structural systems shall be installed as an integral part of the structural system. Explosive or cartridge driven type anchors, insert or supports are not acceptable.
- D. Except as otherwise required by the Contract Documents the type and size of supports shall be as determined by the Contractor and shall be of sufficient strength and size to allow only a minimum deflection as required by codes or standards and the support manufacturer's requirements for loading.
- E. Inform all parties as to location, size details and method of attachment of supports and the weight which the support is to carry, so that the installation may be coordinated.
- F. Supports shall be installed in a neat and workmanlike manner, perpendicular or parallel to walls, floor, columns, beams or ceilings.

### 2.3 GROUNDING

- A. Furnish and install grounding system as required by codes or standards.
- B. Grounding terminal on receptacles and switches shall be bonded to metallic outlet box .
- C. Flexible metal conduit and electric metallic tubing feeder raceways shall include grounding conductor.
- D. Grounding conductors shall be stranded copper wire with green color insulation. Grounding conductors shall be run with all circuits, feeders, etc. Raceways alone will not be considered as a grounding means.
- E. Grounding bushings shall be provided for raceways where required.

### 2.4 PANELBOARDS

- A. Existing to remain.
- B. Panelboards shall be surface or flush mounted with plug-on branch circuit breakers and main breaker or main lugs as indicated on the Drawings and/or specified herein.
- C. Branch circuit breakers installed in the panels shall have a minimum short circuit rating as indicated on the drawings.
- D. Provide Arc Flash labels in accordance with NFPA 70, Article 110.

# 2.5 RACEWAYS

- A. Install wiring in electric metallic tubing (EMT), and or schedule 40 PVC. Schedule 40 PVC may be used outside only, raceways within the building shall be metal.
- B. Raceways and wiring, except as otherwise noted, shall be installed exposed in unfinished areas such as electrical and mechanical rooms.
- C. Electric metallic tubing shall not be installed in concrete on grade, in concrete in contact with earth or underground.
- D. Buried rigid steel conduits (RSC) shall have two coats of bituminous protection.

## 2.6 CONDUCTORS - WIRE AND CABLE

- A. Branch circuit conductors installed in the building shall be Romex cable where allowed by code. Panel feeders may be type SER cable if permitted by local codes.
- B. Conductor sizing shown on the Drawings is based on copper. Contractor may substitute aluminum of equal ampacity for all panel feeders and service entrance conductors.
- C. Joints and splices shall be made in a manner equivalent electrically and mechanically to the conductor itself.
- D. Conductors shall be color coded Phase A: black, Phase B: red,, Neutral: white, Ground: green.
- E. Colors, except colors for conductors No. 4 and larger, shall be factory applied the entire length of the conductors by solid color compound, solid color coating or colored striping or bands, 2 sets 180 degree apart. On-site coloring shall not be done, except color coding by means of paint or tapes is acceptable only for conductors No. 4 and larger.
- F. Voltage rating, manufacturers, type and conductor, AWG size indication shall be continuous, factory applied the entire length for each conductor.
- G. Wire No. 8 AWG and larger shall be stranded. Wires smaller than No. 8 AWG shall be solid.
- H. Minimum wire size is #12 AWG per MSHA standard.

### 2.7 WIRING DEVICES

- A. Switches, receptacles and other utilization devices shall be specification grade, grounding type. Back and side wired. Color by Architect.
- B. Receptacles and switches shall have a grounding pole and grounding terminal, which shall be connected to the outlet box with grounding conductor to establish grounding continuity.
- C. Verify mounting height of devices prior to roughing.

### 2.8 WIRING DEVICE PLATES

- A. Provide device plates for devices, switches, receptacles, and miscellaneous outlets.
- B. Plates shall be high impact nylon to match the installed device. Color by Architect.

## 2.9 PULL BOXES AND JUNCTION BOXES

- A. Pull boxes of code gauge galvanized steel with screw covers to match, shall be as required and shall be as shown on Contract Drawings.
- B. Junction Boxes in Exterior walls shall be air vapor barrier box as manufactured by LESSCO or equal. Conductors passing through pull boxes shall be identified to indicate their origin and termination.

### 2.10 NAMEPLATES

- A. Provide nameplates for panelboards, motor disconnect switches, and motor starters designating equipment controlled and function.
- B. Nameplates shall be laminated plastic with engraved white letters. Letters shall be 1/4 inches high. Nameplates shall have identifying color background for each system.
- C. . Disconnects and starters shall have nameplates indicating the loads they control.

## 2.11 OUTLETS

- A. Outlets shall be centered in panels and spaces provided therefore. If any discrepancy is found to exist between outlets as shown on Electrical Drawings and Architectural Drawings notify Architect to have location verified prior to installation.
- B. Verify power wiring with equipment wiring diagrams before wiring equipment

### 2.12 LIGHTING FIXTURES AND LAMPS

- A. Fixtures shall be by the manufacturers specified or as otherwise determined by the Architect.
- B. Energy Saving Ballasts for fluorescent fixtures shall be Class P: high power factor; shall incorporate UL listed automatic resetting protection: shall be classified for quiet operation, "A" sound rating: shall be designed for a nominal 120 volt system as shown. Provide Program Start ballasts for occupancy controlled fixtures. Ballast Factor shall be .88 to 1.

- C. Energy saving lamps of wattage, type and color indicated shall be furnished and installed in necessary quantity to completely lamp every fixture. Incandescent lamps installed in permanent lighting fixtures and used for lighting during construction shall be replaced on or just after the date of substantial completion.
- D. Fixtures shall be complete with all accessories such as close nipples, extension couplings, connecting straps, screws, locknuts, hickies, plaster rings, to provide complete fixture installation for use with any type of standard outlet or switch box. Special fittings required to support fixtures shall be supplied as well as wood, or metal supports or grounds to support surface or pendant mounted fixtures Department.

## 2.13 MECHANICAL SYSTEM CONNECTIONS

A. Connect mechanical equipment as shown on the drawings. Control wiring shall be furnished and installed by the Mechanical Contractor.

# 2.14 TELEPHONE/DATA

- A. Cabling inside building and phone/data or phone only jacks where indicated on the drawings. Provide homeruns from each outlet to backboard.
- B. Telephone equipment (phones, processors, etc.) by others.
- C. Provide CAT 6 cable, jacks, plates, terminations and testing for complete operational system. All cables shall be run to basement backboards.

# 2.15 ENCLOSED DISCONNECTS

- A. Disconnect Switches:
  - 1. Acceptable Manufacturers
    - a. Square D
    - b. Westinghouse
    - c. Eaton (CH)
    - d. General Electric
  - 2. Fusible Switch Assemblies: NEMA KS 1; Type HD; quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover with switch in ON position. Handle lockable in OFF position. Fuse Clips: Designed to accommodate Class R or J fuses as applicable.
  - 3. Non-Fusible Switch Assemblies: NEMA KS 1; Type HD; quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover with switch in ON position. Handle lockable in OFF position.
  - 4. Enclosures: NEMA KS 1; as indicated on Drawings. Provide labels for all disconnects describing loads served. Provide Arc Flash labels in accordance with NFPA 70, Article 110.
- B. Fuses:

- 1. Manufacturers:
  - a. Buss
  - b. Chase Shawmut
  - c. Cooper
- 2. Fuses 600 Amperes and Less: ANSI/UL 198C, Class J; ANSI/UL 198E, Class RK1; RK5; dual element, current limiting, time delay, one-time fuse, 250 or 600 volt as indicated or required.
- 3. Interrupting Rating: 200,000 rms amperes.
- 4. Provide spare fuses as indicated.

## 2.16 MOTOR STARTERS

- A. Combination: Disconnect. Starter and Solid State Overloads: Factory-assembled assembly with, OCPD (MCP), and lockable disconnecting means.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
    - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
    - c. Rockwell Automation, Inc.; Allen-Bradley brand.
    - d. Siemens Energy & Automation, Inc.
    - e. Square D; a brand of Schneider Electric.

### B. Enclosures:

- 1. Enclosed Controllers: NEMA ICS 6, to comply with environmental conditions at installed location.
  - a. Dry and Clean Indoor Locations: Type 1.
  - b. Outdoor Locations: Type 3R.
  - c. Kitchen Areas: Type 4X.
  - d. Other Wet or Damp Indoor Locations: Type 4.
- C. Accessories:
  - 1. General Requirements for Control Circuit and Pilot Devices: NEMA ICS 5; factory installed in controller enclosure cover as indicated.
    - a. Push Buttons, Pilot Lights, and Selector Switches: Heavy-duty type.
      - 1) Push Buttons: Recessed type; maintained as indicated.
      - 2) Pilot Lights: LED type; colors as indicated.
      - 3) Selector Switches: Rotary type: Hand Off Auto
  - 2. Reversible N.C./N.O. auxiliary contact(s).

- 3. Control Relays: Auxiliary and adjustable solid-state time-delay relays.
- 4. Phase-Failure, Phase-Reversal, and Under-voltage and Overvoltage Relays: Solidstate sensing circuit with isolated output contacts for hard-wired connections. Provide adjustable under-voltage, overvoltage, and time-delay settings. Motors 50 HP and greater.
- 5. Cover gaskets for Type 1 enclosures.

### 2.17 SINGLE STATION FIRE ALARM DEVICES

A. Photo-Electric Smoke Detector: 120V AC/9V DC backup capable of inter-connection – Kidde Model PE120 or approved equal.

### PART 3 EXECUTION

#### 3.1 LICENSE

A. Electrical work shall be installed by persons duly licensed by the Electricians Board of the State of Maine.

### 3.2 COORDINATION

A. It shall be the responsibility of this contractor to coordinate his work with other trades to insure that his work is terminated is a satisfactory manner.

### 3.3 WORKMANSHIP AND PREPARATION

- A. Work shall be executed in a workmanlike manner by experienced electricians in accordance with the most modern engineering practice and shall present a neat appearance when completed. The work shall be carefully laid out in advance and where cutting, channeling, chasing, or drilling of floors, walls, partitions, and ceiling or other surfaces is necessary for the proper installation, support or anchorage of the conduit, raceways or other electrical work, this work shall be carefully done and any damage to the building, piping or equipment shall be repaired by skilled mechanics of the trades involved and at no additional cost to the Owner.
- B. After installation, electrical equipment shall be protected to prevent damage during the construction period. Openings in conduits and boxes shall be closed to prevent entrance of foreign materials. The interior of boxes and cabinets shall be left clean, exposed surfaces shall be cleaned and plated surfaces polished.

#### 3.4 OBTAINING INFORMATION

A. Obtain information from the manufacturers of the apparatus which is to be provided for the proper methods of installation. Also obtain information from the General Contractor and other Sub-Contractor which may be necessary to facilitate work and the completion of the whole project.

#### 3.5 PROVIDING INFORMATION

A. The Contractor shall keep himself fully informed as to the shape, size and position of openings and foundations required for his apparatus and shall give full information to the General Contractor sufficiently in advance of the work so that such openings and foundation may be built in advance. Also furnish supports herein specified so the General Contractor may build same in place. In the case of a failure on the part of the Contractor to give proper information as noted above, he shall assume the cost of having the work done due to the failure.

## 3.6 RACEWAYS

- A. Raceways, where applicable, shall be supported and secured at intervals of not more than 10 ft. with minimum of two supports shall be provided if required. Tie wire or perforated metal straps shall not be used to support or secure raceways or other equipment. Electric metallic tubing shall be supported within 18: of each coupling or connector. In finished areas, furnish and install escutcheons for exposed conduit passing through or entering finished floors or walls.
- B. Expansion coupling shall be provided in each raceway crossing building expansion joint and when length of raceway requires expansion coupling, expansion coupling shall have a total minimum expansion of 4" and shall have a flexible bonding conductor. Setting of expansion coupling shall be a function of the temperature at the time of installation. Flexible couplings shall be provided where required.
- C. Raceways shall have runs installed parallel or perpendicular to walls, structural members or intersections of vertical planes and ceilings. Field-made bends and offsets shall be avoided where possible, but where necessary, shall be made within an approved hickey or conduit bending machine. Crushed or deformed raceways shall not be installed. Trapped raceways shall be avoided. Care shall be taken to prevent the lodgement of plaster, dirt or trash in raceway boxes, fittings and equipment during the construction. Clogged raceways shall be entirely free of obstructions or shall be replaced. Wooden plugs inserted in concrete or masonry are not acceptable as a base for raceway fastenings nor shall raceways or pipe straps be welded to steel structures. Raceways shall be secured by pipe straps or shall be supported by wall brackets, strap hangers or ceiling trapeze fastened by wood screws on wood, toggle bolts on hollow units, expansion bolts on concrete or brick and machine screws or welded studs on steel work.

## 3.7 OUTLETS

- A. Each outlet in the wiring or raceway systems shall be provided with an outlet box to suit the conditions encountered. Each box shall have sufficient volume to accommodate the number of conductors entering the box in accordance with the requirements of the National Electrical Code. Boxes shall not be less than 1-1/2" deep unless shallower boxes are required by structural conditions and are specifically approved.
- B. Ceiling and bracket outlet boxes shall be not less than 4" except that smaller boxes may be used where required by the particular fixture to be installed. Boxes shall be installed in a rigid and satisfactory manner and shall be fastened directly with wood screws on wood, bolts and expansion shield on concrete or brick, toggle bolts on hollow masonry units and machine screws or welded threaded studs on steel work.

### 3.8 FIXTURES

- A. Incandescent and fluorescent fixtures shall be supported by building structural elements independent of furred or suspended ceilings.
- B. Subsequent to review of shop drawings and prior to ordering fixtures, verify voltage at each fixture, also consult with others to determine the type of ceiling and ceiling suspension system in each and every room and order fixtures to suit and fit the particular ceiling and ceiling suspension system. Any extra costs because of failure on the part of this Contractor to verify voltage or ceiling requirements shall be paid for by this Contractor. It is not the intent of fixture catalog numbers shown to classify the voltage, ceiling or ceiling suspension.

### 3.9 WIRING DEVICES

A. Switches and convenience outlets shall have a rating as indicated on the drawings. Light switches shall be silent type. Outlets connected to exposed conduits shall be installed in a surface mounted, conduit device box, 4-1/2" long by 2-1/8" wide and with a suitable cover for the device to be installed (box shall be galvanized). Plates on finished walls and on boxes connected to concealed cable and conduits shall be as noted in the specifications.

## 3.10 INTENT OF DRAWINGS

A. It is not intended that the drawings show in detail every conduit, junction box, etc., but material necessary to complete the electrical system in accordance with the best practices of the trade and to the complete satisfaction of the Architect, shall be furnished without additional recompense under this section of the specifications. No deviation from the layout shall be made without written approval from the Architect.

## 3.11 RECORD DRAWINGS

- A. During the progress of the work, keep a set of drawings marked up to record deviations and changes from the Contract Drawings due to field conditions, change orders, amendments, revisions, addenda and other reasons to represent an accurate record of all work as actually installed. Include an accurate layout of all in-slab, under-slab, and buried conduits.
- B. Deviations from the Contract Documents shall be approved by the Architect before installation.
- C. At the completion of the work, furnish to the Architect a complete set of prints of the original Contract Drawings on polyester film, corrected in a neat manner to reflect all the above changes and representing an accurate record of all work as actually installed.
- D. The record drawings shall be submitted to the Architect for approval and corrected as deemed necessary.
- E. After approval, the record drawings shall become the property of the Owner.

### 3.12 INSTRUCTIONS, OPERATION AND MAINTENANCE DATA

A. A the completion of the work, turn over to the Owner, one (1) set of operating and maintenance instructions of equipment and systems. Submit name and address of nearest available source of repair service and replacement equipment and parts to the Owner and

### ELECTRICAL

Architect. Explain and demonstrate the operation of the fire alarm system and the apartment intercom/security system to the Owner's representative. The manufacturer's field technician shall be present at this demonstration.

- B. Arrange data in complete sets, properly indexed and marked.
- C. Data shall include a complete set of shop drawings.
- D. Material shall first be submitted in preliminary form for review by the Architect. After review, submit two (2) copies in bound volumes to the Architect for distribution.

\*\*END OF SECTION\*\*

## SECTION 312000 - EARTH MOVING

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Preparing subgrades for [walks] [pavements] [and] stone mulch.
  - 2. Subbase course[ and base course] for asphalt paving.
  - 3. Excavating for ramp foundations
- B. Related Sections:
  - 1. [Section 013200 "Construction Progress Documentation"] for recording preexcavation and earth moving progress.
  - 2. Section 015000 "Temporary Facilities and Controls" for temporary controls, utilities, and support facilities; also for temporary site fencing if not in another Section.

#### 1.3 DEFINITIONS

- A. Backfill: Soil material or controlled low-strength material used to fill an excavation.
  - 1. Initial Backfill: Backfill placed beside and over pipe in a trench, including haunches to support sides of pipe.
  - 2. Final Backfill: Backfill placed over initial backfill to fill a trench.
- B. Base Course: Aggregate layer placed between the subbase course and hot-mix asphalt paving.
- C. Bedding Course: Aggregate layer placed over the excavated subgrade in a trench before laying pipe.
- D. Borrow Soil: Satisfactory soil imported from off-site for use as fill or backfill.
- E. Excavation: Removal of material encountered above subgrade elevations and to lines and dimensions indicated.
  - 1. Authorized Additional Excavation: Excavation below subgrade elevations or beyond indicated lines and dimensions as directed by Architect. Authorized additional excavation and replacement material will be paid for according to Contract provisions for [changes in the Work].

- 2. Unauthorized Excavation: Excavation below subgrade elevations or beyond indicated lines and dimensions without direction by Architect. Unauthorized excavation, as well as remedial work directed by Architect, shall be without additional compensation.
- F. Fill: Soil materials used to raise existing grades.
- G. Rock: Rock material in beds, ledges, unstratified masses, conglomerate deposits, and boulders of rock material [3/4 cu. yd. (0.57 cu. m)] or more in volume that exceed a standard penetration resistance of [100 blows/2 inches (97 blows/50 mm)] when tested by a geotechnical testing agency, according to ASTM D 1586.
- H. Structures: Buildings, footings, foundations, retaining walls, slabs, tanks, curbs, mechanical and electrical appurtenances, or other man-made stationary features constructed above or below the ground surface.
- I. Subbase Course: Aggregate layer placed between the subgrade and base course for hot-mix asphalt pavement, or aggregate layer placed between the subgrade and a cement concrete pavement or a cement concrete or hot-mix asphalt walk.
- J. Subgrade: Uppermost surface of an excavation or the top surface of a fill or backfill immediately below subbase, drainage fill, drainage course, or topsoil materials.
- K. Utilities: On-site underground pipes, conduits, ducts, and cables, as well as underground services within buildings.

## 1.4 QUALITY ASSURANCE

A. Pre-excavation Conference: Conduct conference at [Project site].

## 1.5 PROJECT CONDITIONS

- A. Traffic: Minimize interference with adjoining roads, streets, walks, and other adjacent occupied or used facilities during earth moving operations.
  - 1. Do not close or obstruct streets, walks, or other adjacent occupied or used facilities without permission from Owner and authorities having jurisdiction.
  - 2. Provide alternate routes around closed or obstructed traffic ways if required by Owner or authorities having jurisdiction.
- B. Do not direct vehicle or equipment exhaust towards adjacent buildings..
- C. Prohibit heat sources, flames, ignition sources, and smoking within or near protection zones.

## PART 2 - PRODUCTS

#### 2.1 SOIL MATERIALS

- A. General: Provide borrow soil materials when sufficient satisfactory soil materials are not available from excavations.
- B. Sand: ASTM C 33; fine aggregate.
- C. Impervious Fill: Clayey gravel and sand mixture capable of compacting to a dense state.
- D. Stone Mulch: <sup>3</sup>/<sub>4</sub>" crushed stone.
- E. Fabric Weed Barrier: Dewitt Pro 5 oz. or equal.

#### 2.2 ACCESSORIES

- A. Warning Tape: Acid- and alkali-resistant, polyethylene film warning tape manufactured for marking and identifying underground utilities, 6 inches (150 mm) wide and 4 mils (0.1 mm) thick, continuously inscribed with a description of the utility; colored as follows:
  - 1. Red: Electric.
  - 2. Yellow: Gas, oil, steam, and dangerous materials.
  - 3. Orange: Telephone and other communications.
  - 4. Blue: Water systems.
  - 5. Green: Sewer systems.
- B. Detectable Warning Tape: Acid- and alkali-resistant, polyethylene film warning tape manufactured for marking and identifying underground utilities, a minimum of 6 inches (150 mm) wide and 4 mils (0.1 mm) thick, continuously inscribed with a description of the utility, with metallic core encased in a protective jacket for corrosion protection, detectable by metal detector when tape is buried up to 30 inches (750 mm) deep; colored as follows:
  - 1. Red: Electric.
  - 2. Yellow: Gas, oil, steam, and dangerous materials.
  - 3. Orange: Telephone and other communications.
  - 4. Blue: Water systems.
  - 5. Green: Sewer systems.

#### PART 3 - EXECUTION

#### 3.1 PREPARATION

- A. Protect structures, utilities, sidewalks, pavements, and other facilities from damage caused by settlement, lateral movement, undermining, washout, and other hazards created by earth moving operations.
- B. Protect and maintain erosion and sedimentation controls during earth moving operations.

## 3.2 DEWATERING

- A. Prevent surface water and ground water from entering excavations, from ponding on prepared subgrades, and from flooding Project site and surrounding area.
- B. Protect subgrades from softening, undermining, washout, and damage by rain or water accumulation.
  - 1. Reroute surface water runoff away from excavated areas. Do not allow water to accumulate in excavations. Do not use excavated trenches as temporary drainage ditches.

## 3.3 EXCAVATION, GENERAL

- A. Unclassified Excavation: Excavate to subgrade elevations. Unclassified excavated materials may include rock, soil materials, and obstructions. No changes in the Contract Sum or the Contract Time will be authorized for rock excavation or removal of obstructions.
  - 1. If excavated materials intended for fill and backfill include unsatisfactory soil materials and rock, replace with satisfactory soil materials.
  - 2. Remove existing trees in area of proposed exterior ramp. Remove stumps to allow for ramp construction, walks and stone mulch.
  - 3. Remove debris from stie.:

## 3.4 EXCAVATION FOR STRUCTURES

- Excavate to indicated elevations and dimensions within a tolerance of plus or minus 1 inch (25 mm). If applicable, extend excavations a sufficient distance from structures for placing and removing concrete formwork, for installing services and other construction, and for inspections.
  - 1. Excavations for Footings and Foundations: Do not disturb bottom of excavation. Excavate by hand to final grade just before placing concrete reinforcement. Trim bottoms to required lines and grades to leave solid base to receive other work.
  - 2. Excavation for Underground Tanks, Basins, and Mechanical or Electrical Utility Structures: Excavate to elevations and dimensions indicated within a tolerance of plus or minus 1 inch (25 mm). Do not disturb bottom of excavations intended as bearing surfaces.

#### 3.5 EXCAVATION FOR WALKS AND PAVEMENTS

A. Excavate surfaces under walks and pavements to indicated lines, cross sections, elevations, and subgrades.

# 3.6 STORAGE OF SOIL MATERIALS

A. Stockpile borrow soil materials and excavated satisfactory soil materials without intermixing. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust. 1. Stockpile soil materials away from edge of excavations. Do not store within drip line of remaining trees.

## 3.7 BACKFILL

- A. Place and compact backfill in excavations promptly, but not before completing the following:
  - 1. Construction below finish grade including, where applicable, subdrainage, dampproofing, waterproofing, and perimeter insulation.
  - 2. Surveying locations of underground utilities for Record Documents.
  - 3. Testing and inspecting underground utilities.
  - 4. Removing concrete formwork.
  - 5. Removing trash and debris.
- B. Place backfill on subgrades free of mud, frost, snow, or ice.
- C. Distribute backfill around ramp foundations.

# 3.8 SOIL FILL

- A. Place and compact fill material in layers to required elevations as follows:
  - 1. Under stone mulch areas, use satisfactory soil material.
  - 2. Under walks and pavements, use satisfactory soil material.
  - 3. Under steps and ramps
  - 4. Footings and foundations.
- B. Place soil fill on subgrades free of mud, frost, snow, or ice.

# 3.9 COMPACTION OF SOIL BACKFILLS AND FILLS

- A. Place backfill and fill soil materials in layers not more than [8 inches (200 mm)] in loose depth for material compacted by heavy compaction equipment, and not more than 4 inches (100 mm) in loose depth for material compacted by hand-operated tampers.
- B. Place backfill and fill soil materials evenly on all sides of structures to required elevations, and uniformly along the full length of each structure.

## 3.10 GRADING

- A. General: Uniformly grade areas to a smooth surface, free of irregular surface changes. Comply with compaction requirements and grade to cross sections, lines, and elevations indicated.
  - 1. Provide a smooth transition between adjacent existing grades and new grades.
  - 2. Cut out soft spots, fill low spots, and trim high spots to comply with required surface tolerances.

- B. Site Rough Grading: Slope grades to direct water away from buildings and to prevent ponding. Finish subgrades to required elevations within the following tolerances:
  - 1. Walks: Plus or minus [1 inch (25 mm)].
  - 2. Pavements: Plus or minus [1/2 inch (13 mm)].

### 3.11 SUBBASE AND BASE COURSES UNDER PAVEMENTS AND WALKS

- A. Place subbase course[ and base course] on subgrades free of mud, frost, snow, or ice.
- B. On prepared subgrade, place subbase course[ and base course] under pavements and walks as follows:
  - 1. Place base course material over subbase course under hot-mix asphalt pavement.
  - 2. Shape subbase course[ and base course] to required crown elevations and cross-slope grades.
  - 3. Compact subbase course[ and base course] at optimum moisture content to required grades, lines, cross sections, and thickness.

### 3.12 FIELD QUALITY CONTROL

- A. Special Inspections: Owner will engage a qualified special inspector to perform the following special inspections:
  - 1. Determine prior to placement of fill that site has been prepared in compliance with requirements.
  - 2. Determine that fill material and maximum lift thickness comply with requirements.
  - 3. Determine, at the required frequency, that in-place density of compacted fill complies with requirements.

## 3.13 **PROTECTION**

- A. Protecting Graded Areas: Protect newly graded areas from traffic, freezing, and erosion. Keep free of trash and debris.
- B. Repair and reestablish grades to specified tolerances where completed or partially completed surfaces become eroded, rutted, settled, or where they lose compaction due to subsequent construction operations or weather conditions.
  - 1. Scarify or remove and replace soil material to depth as directed by Architect; reshape and recompact.
- C. Where settling occurs before Project correction period elapses, remove finished surfacing, backfill with additional soil material, compact, and reconstruct surfacing.
  - 1. Restore appearance, quality, and condition of finished surfacing to match adjacent work, and eliminate evidence of restoration to greatest extent possible.

# 3.14 DISPOSAL OF SURPLUS AND WASTE MATERIALS

- A. Remove surplus satisfactory soil and waste materials, including unsatisfactory soil, trash, and debris, and legally dispose of them off Owner's property.
- B. Transport surplus satisfactory soil to designated storage areas on Owner's property. Stockpile or spread soil as directed by Architect.
  - 1. Remove waste materials, including unsatisfactory soil, trash, and debris, and legally dispose of them off Owner's property.

END OF SECTION 312000

# SECTION 321216 - ASPHALT PAVING

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:1. Hot-mix asphalt patching.
- B. Related Requirements:
  - 1. [Section 024119 "Selective Demolition"] for demolition and removal of existing asphalt pavement.
  - 2. Section 312000 "Earth Moving" for subgrade preparation, fill material, unbound-aggregate subbase and base courses, and aggregate pavement shoulders.

### 1.3 QUALITY ASSURANCE

A. Manufacturer Qualifications: [A paving-mix manufacturer registered with and approved by authorities having jurisdiction or the DOT of state in which Project is located].

#### 1.4 FIELD CONDITIONS

- A. Environmental Limitations: Do not apply asphalt materials if subgrade is wet or excessively damp, if rain is imminent or expected before time required for adequate cure, or if the following conditions are not met:
  - 1. Asphalt Base Course: Minimum surface temperature of 40 deg F (4.4 deg C) and rising at time of placement.
  - 2. Asphalt Surface Course: Minimum surface temperature of 60 deg F (15.6 deg C) at time of placement.

## PART 2 - PRODUCTS

# 2.1 AGGREGATES

A. General: Use materials and gradations that have performed satisfactorily in previous installations.

## 2.2 AUXILIARY MATERIALS

A. Recycled Materials for Hot-Mix Asphalt Mixes: Reclaimed asphalt pavement; reclaimed, unbound-aggregate base material; and recycled [tires] [asphalt shingles] [or] [glass] from sources and gradations that have performed satisfactorily in previous installations, equal to performance of required hot-mix asphalt paving produced from all new materials.

### 2.3 MIXES

- A. Hot-Mix Asphalt: Dense-graded, hot-laid, hot-mix asphalt plant mixes [approved by authorities having jurisdiction] and complying with the following requirements:
  - 1. Provide mixes with a history of satisfactory performance in geographical area where Project is located.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Verify that subgrade is dry and in suitable condition to begin paving.
- B. Proof-roll subgrade below pavements to identify soft pockets and areas of excess yielding. Do not proof-roll wet or saturated subgrades.
  - 1. Completely proof-roll subgrade in one direction[, repeating proof-rolling in direction perpendicular to first direction].
- C. Proceed with paving only after unsatisfactory conditions have been corrected.

## 3.2 PATCHING

- A. Asphalt Pavement: Saw cut perimeter of patch and excavate existing pavement section to sound base. Excavate rectangular or trapezoidal patches, extending 12 inches (300 mm) into perimeter of adjacent sound pavement, unless otherwise indicated. Cut excavation faces vertically. Remove excavated material. Recompact existing unbound-aggregate base course to form new subgrade.
- B. Placing Patch Material: Fill excavated pavement areas with hot-mix asphalt base mix for full thickness of patch and, while still hot, compact flush with adjacent surface.

### 3.3 SURFACE PREPARATION

A. General: Immediately before placing asphalt materials, remove loose and deleterious material from substrate surfaces. Ensure that prepared subgrade is ready to receive paving.

# 3.4 PLACING HOT-MIX ASPHALT

- A. Machine place hot-mix asphalt on prepared surface, spread uniformly, and strike off. Place asphalt mix by hand in areas inaccessible to equipment in a manner that prevents segregation of mix. Place each course to required grade, cross section, and thickness when compacted.
  - 1. Place hot-mix asphalt surface course in single lift.

#### 3.5 JOINTS

A. Construct joints to ensure a continuous bond between adjoining paving sections. Construct joints free of depressions, with same texture and smoothness as other sections of hot-mix asphalt course.

## 3.6 COMPACTION

- A. General: Begin compaction as soon as placed hot-mix paving will bear roller weight without excessive displacement. Compact hot-mix paving with hot, hand tampers or with vibratory-plate compactors in areas inaccessible to rollers.
  - 1. Complete compaction before mix temperature cools to 185 deg F (85 deg C).
- B. Finish Rolling: Finish roll paved surfaces to remove roller marks while hot-mix asphalt is still warm.
- C. Edge Shaping: While surface is being compacted and finished, trim edges of pavement to proper alignment. Bevel edges while asphalt is still hot; compact thoroughly.
- D. Repairs: Remove paved areas that are defective or contaminated with foreign materials and replace with fresh, hot-mix asphalt. Compact by rolling to specified density and surface smoothness.
- E. Protection: After final rolling, do not permit vehicular traffic on pavement until it has cooled and hardened.
- F. Erect barricades to protect paving from traffic until mixture has cooled enough not to become marked.

#### 3.7 INSTALLATION TOLERANCES

- A. Pavement Thickness: Compact each course to produce the thickness indicated within the following tolerances:
  - 1. Base Course: Plus or minus 1/2 inch (13 mm).
  - 2. Surface Course: Plus 1/4 inch (6 mm), no minus.
- B. Pavement Surface Smoothness: Compact each course to produce a surface smoothness within the following tolerances as determined by using a 10-foot (3-m) straightedge applied transversely or longitudinally to paved areas:
  - 1. Surface Course: [1/8 inch (3 mm)].

### 3.8 FIELD QUALITY CONTROL

- A. Thickness: In-place compacted thickness of hot-mix asphalt courses will be determined according to ASTM D 3549.
- B. Surface Smoothness: Finished surface of each hot-mix asphalt course will be tested for compliance with smoothness tolerances.
- C. Replace and compact hot-mix asphalt where core tests were taken.
- D. Remove and replace or install additional hot-mix asphalt where test results or measurements indicate that it does not comply with specified requirements.

### 3.9 WASTE HANDLING

A. General: Handle asphalt-paving waste according to approved waste management plan required in Section 017419 "Construction Waste Management and Disposal."

END OF SECTION 321216