



Certificate of Occupancy

LOCATION 2 PORTLAND SQ CBL 038 B002001

Issued to Reef America Reit Iii Corp Z4/RSE Construction Date of Issue 12/17/2009

This is to certify that the building, premises, or part thereof, at the above location, built — altered — changed as to use under Building Permit No. 09-0710 has had final inspection, has been found to conform substantially to requirements of Zoning Ordinance and Building Code of the City, and is hereby approved for occupancy or use, limited or otherwise, as indicated below.

PORTION OF BUILDING OR PREMISES

Suite 100, First Floor

APPROVED OCCUPANCY

Restaurant- "Walters"
Use Group: A-2
Type: 2A
IBC, 2003

Limiting Conditions:

Total occupant load of 99 persons

This certificate supersedes certificate issued

Approved:

12/17/09

(Date)

12-17-09

Inspector

[Signature]
Inspector of Buildings

Notice: This certificate identifies lawful use of building or premises, and ought to be transferred from owner to owner when property changes hands. Copy will be furnished to owner or lessee for one dollar.