37-C-16 73 Oak St. 4 Unit Residential 551 Congress St. UC

2005-0256

on Spreadsheet

#### CITY OF PORTLAND, MAINE

#### PLANNING BOARD

Kevin Beal, Chair Michael Patterson, Vice Chair John Anton Lee Lowry III Shalom Odokara David Silk Janice E. Tevanian

January 27, 2006

Mr. Thomas W. Moulton Manager 551 Congress Street LLC P.O. Box 6799 Scarborough, ME 04070

RE:

4-Unit Residential Subdivision, 73 Oak Street

ID # 2005-0256, CBL # 37-C-16

Dear Mr. Moulton:

On January 24, 2006 the Portland Planning Board voted unanimously (6-0, Anton absent) to convert second floor office space to four (4) residential units.

- 1. That the plan was in conformance with the Subdivision Review Ordinance of the City Land Use Code with the following conditions:
  - i. That the developer contribute \$1,600 towards the City's Residential Tree Program to cover the cost of purchasing and installation of two (2) trees per unit in the vicinity of the building. The landscaping contribution shall be provided prior to issuance of a building permit.
  - ii. That the developer submit a signed and approved subdivision plat.
  - iii. That the developer submit a letter of financial capability that clearly outlines the developer's financial capacity to complete the project.

The approval is based on the submitted plan and the findings related to site plan review standards as contained in Planning Board #7-06, which is attached.

Please note the following provisions and requirements for all subdivision approvals:

cc: Lee D. Urban, Planning and Development Department Director

Alexander Jaegerman, Planning Division Director

Sarah Hopkins, Development Review Services Manager

Kandice Talbot, Planner

Jay Reynolds, Development Review Coordinator

Marge Schmuckal, Zoning Administrator

Inspections Division

Michael Bobinsky, Public Works Director

Traffic Division

Eric Labelle, City Engineer

Bill Scott, Public Works

Jeff Tarling, City Arborist

Penny Littell, Associate Corporation Counsel

Fire Prevention

Assessor's Office

Approval Letter File

Archetype, P.A. 48 Union Wharf Portland, ME 04101 (207) 772-6022 (207) 772-4056 (Fax)

#### TRANSMITTAL

**DATE:** February 2, 2006

**FROM**: David Lloyd

TO: Kandi Talbot

Planning Division City of Portland 389 Congress Street

Portland, ME

**RE**: 73 Oak Street

Sub Division Plat for your review

Archetype, P.A. 48 Union Wharf Portland, ME 04101 (207) 772-6022 (207) 772-4056 (Fax)

#### TRANSMITTAL

DATE:

January 30, 2006

FROM:

David Lloyd

*TO*:

Kandi Talbot Planning Division City of Portland 389 Congress Street

Portland, ME

RE:

73 Oak Street

Check for \$1,600 for City of Portland's Residential Tree Program, as requested.

As Requested

January 27, 2006

Mr. Thomas W. Moulton Manager 551 Congress Street LLC P.O. Box 6799 Scarborough, ME 04070

RE: 4-Unit Residential Subdivision, 73 Oak Street

ID # 2005-0256, CBL # 37-C-16

Dear Mr. Moulton:

On January 24, 2006 the Portland Planning Board voted unanimously (6-0, Anton absent) to convert second floor office space to four (4) residential units.

- 1. That the plan was in conformance with the Subdivision Review Ordinance of the City Land Use Code with the following conditions:
  - i. That the developer contribute \$1,600 towards the City's Residential Tree Program to cover the cost of purchasing and installation of two (2) trees per unit in the vicinity of the building. The landscaping contribution shall be provided prior to issuance of a building permit.
  - ii. That the developer submit a signed and approved subdivision plat.
  - iii. That the developer submit a letter of financial capability that clearly outlines the developer's financial capacity to complete the project.

The approval is based on the submitted plan and the findings related to site plan review standards as contained in Planning Board #7-06, which is attached.

Please note the following provisions and requirements for all subdivision approvals:

- 1. Mylar copies of the construction drawing for the subdivision must be submitted to the Public Works Department prior to the release of the plat. Where submission drawings are available in electronic form, the applicant shall submit any available electronic Autocad files (\*.dwg), release 14 or greater, with seven (7) sets of the final plans.
- 2. A performance guarantee covering the site improvements as well as an inspection fee payment of 2.0% of the guarantee amount must be submitted to and approved by the Planning Division and Public works prior to the recording of the subdivision plat. The subdivision approval is valid for three (3) years.
- 3. A defect guarantee, consisting of 10% of the performance guarantee, must be posted before the performance guarantee will be released.
- 4. Prior to construction, a pre-construction meeting shall be held at the project site with the contractor, development review coordinator, Public Work's representative and owner to review the construction schedule and critical aspects of the site work. At that time, the site/building contractor shall provide three (3) copies of a detailed construction schedule to the attending City representatives. It shall be the contractor's responsibility to arrange a mutually agreeable time for the pre-construction meeting.
- 5. If work will occur within the public right-of-way such as utilities, curb, sidewalk and driveway construction, a street opening permit(s) is required for your site. Please contact Carol Merritt at 874-8300, ext. 8828. (Only excavators licensed by the City of Portland are eligible.)
- 6. The Development Review Coordinator must be notified five (5) working days prior to date required for final site inspection. The Development Review Coordinator can be reached at the Planning Department at 874-8632. <u>Please</u> make allowances for completion of site plan requirements determined to be incomplete or defective during the inspection. This is essential as all site plan requirements must be completed and approved by the Development Review Coordinator prior to issuance of a Certificate of Occupancy. <u>Please</u> schedule any property closing with these requirements in mind.

If there are any questions regarding the Board's actions, please contact Kandice Talbot at 874-8901.

Sincerely,

Kevin Beal, Chair Portland Planning Board Alexander Jaegerman, Planning Division Director
Sarah Hopkins, Development Review Services Manager
Kandice Talbot, Planner
Jay Reynolds, Development Review Coordinator
Marge Schmuckal, Zoning Administrator
Inspections Division
Michael Bobinsky, Public Works Director
Traffic Division
Eric Labelle, City Engineer
Bill Scott, Public Works
Jeff Tarling, City Arborist
Penny Littell, Associate Corporation Counsel
Fire Prevention
Assessor's Office
Approval Letter File

#### **Infrastructure Financial Contribution Form**

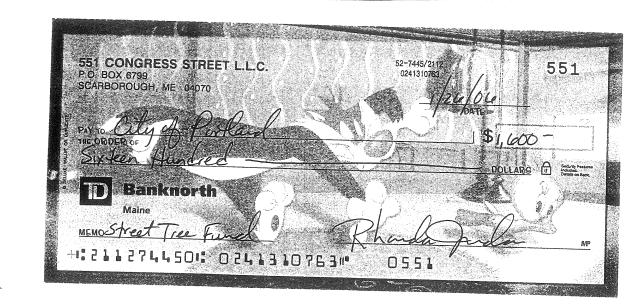
Obtain an Account Number from Paul Colpitts, Chief Acct.,

· ·	(ext. 8665) prior to the distribution of this form
Amount \$ 1,600.00	Occount Number: 710-0000-23600 Proj. PROC
Project Name:	Conversion of Office Space to 4 Res. Ur
Project Job Number: (from Site Plan Application Form)	2005-0256
Project Location:	73 Oak Street
Project Description: (attach approval letter)	Contribution towards City's Residential Tree Program for installation of 2 trees per
Applicant's Name:	551 Congress Street LLC
Applicant's Address:	P.O. Box 12799, Scarborough, ME oyk
Expiration:	
_	encumbered for the intended purpose by nds, or any balance of remaining funds, shall be returned to contributor within six
Funds shall be permanently re	etained by the City.
Other (describe in detail)	
Form of Contribution:	
Escrow Account	
Cash Contribution	
Interest Disbursement: Interest on f	funds to be paid to contributor only if project is not commenced.
Terms of Draw Down of Funds: The Public Works, which form shall specific	e City shall periodically draw down the funds via a payment requisition from fy use of City Account # shown above.
Date of Form: 1/31/06 Planner: Kandice Tal	Bot Person Completing Form: Kandice Talbot
	***************************************

The original form, copy of the check and any attachments shall be given to Debbie Marquis.

- The original check, copy of the form and any attachments shall be given to Jennifer Dorr.
- A copy of this form, the check and any attachments shall also be given to the following people:

Peggy Axelson (Finance), Michael Bobinsky (Public Works), Eric Labelle (Public Works), Penny Littell (Corporation Counsel), Alexander Jaegerman (Planning), Planner for project, Applicant



# REPORT OF RECEIPTS



To the Director of Finance, City of Portland, Maine

Receipted This Day CITY OF PORTLAND PAID 64887 2-00-176-09-25-4F-00-00-1 Revenue /Expenditure Code Project # 2005 FEB 9: 39 区にいい。 THANK YOU Amount The undersigned certifies that this is a true, complete report For The Period of of all collections made since the date of their last report HTE Description - up to 19 characters (\_\_\_\_\_ Total Credit Card Receipts \$ From the Department of Total Direct Deposits \$ Source of Receipts Notes/Wire Transfer \$ Total Checks \$ Total Amount Total Cash \$ Totals

Forward all copies to the Treasury Department where they will be receipted and returned.

Authorized Agent

Phone #

Archetype, P.A. 48 Union Wharf Portland, ME 04101 (207) 772-6022 (207) 772-4056 (Fax)

#### TRANSMITTAL

DATE:

January 30, 2006

FROM:

David Lloyd

*TO*:

Kandi Talbot Planning Division City of Portland 389 Congress Street

Portland, ME

RE:

73 Oak Street

Check for \$1,600 for City of Portland's Residential Tree Program, as requested.

As Requested

January 27, 2006

Mr. Thomas W. Moulton Manager 551 Congress Street LLC P.O. Box 6799 Scarborough, ME 04070

RE: 4-Unit Residential Subdivision, 73 Oak Street

ID # 2005-0256, CBL # 37-C-16

Dear Mr. Moulton:

On January 24, 2006 the Portland Planning Board voted unanimously (6-0, Anton absent) to convert second floor office space to four (4) residential units.

- 1. That the plan was in conformance with the Subdivision Review Ordinance of the City Land Use Code with the following conditions:
  - i. That the developer contribute \$1,600 towards the City's Residential Tree Program to cover the cost of purchasing and installation of two (2) trees per unit in the vicinity of the building. The landscaping contribution shall be provided prior to issuance of a building permit.
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The approval is based on the submitted plan and the findings related to site plan review standards as contained in Planning Board #7-06, which is attached.

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- 2. A performance guarantee covering the site improvements as well as an inspection fee payment of 2.0% of the guarantee amount must be submitted to and approved by the Planning Division and Public works prior to the recording of the subdivision plat. The subdivision approval is valid for three (3) years.
- 3. A defect guarantee, consisting of 10% of the performance guarantee, must be posted before the performance guarantee will be released.
- 4. Prior to construction, a pre-construction meeting shall be held at the project site with the contractor, development review coordinator, Public Work's representative and owner to review the construction schedule and critical aspects of the site work. At that time, the site/building contractor shall provide three (3) copies of a detailed construction schedule to the attending City representatives. It shall be the contractor's responsibility to arrange a mutually agreeable time for the pre-construction meeting.
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- 6. The Development Review Coordinator must be notified five (5) working days prior to date required for final site inspection. The Development Review Coordinator can be reached at the Planning Department at 874-8632. <u>Please</u> make allowances for completion of site plan requirements determined to be incomplete or defective during the inspection. This is essential as all site plan requirements must be completed and approved by the Development Review Coordinator prior to issuance of a Certificate of Occupancy. <u>Please</u> schedule any property closing with these requirements in mind.

If there are any questions regarding the Board's actions, please contact Kandice Talbot at 874-8901.

1:7

Sincerely,

Kevin Beal, Chair Portland Planning Board Alexander Jaegerman, Planning Division Director
Sarah Hopkins, Development Review Services Manager
Kandice Talbot, Planner
Jay Reynolds, Development Review Coordinator
Marge Schmuckal, Zoning Administrator
Inspections Division
Michael Bobinsky, Public Works Director
Traffic Division
Eric Labelle, City Engineer
Bill Scott, Public Works
Jeff Tarling, City Arborist
Penny Littell, Associate Corporation Counsel
Fire Prevention
Assessor's Office
Approval Letter File

#### PLANNING REPORT #07-06

# 4-UNIT SUBDIVISION VICINITY OF 73 OAK STREET SUBDIVISION REVIEW 551 CONGRESS STREET LLC, APPLICANT

Submitted to: Portland Planning Board Portland, Maine

Submitted by: Kandice Talbot, Planner

Prepared January 20, 2006 for January 24, 2006 Public Hearing Meeting

#### I. INTRODUCTION

551 Congress Street LLC is proposing to convert existing second floor office space within the building located at 73 Oak Street to four (4) apartments. The proposal is for three (3) efficiencies and one (1), one bedroom apartment. These units will be rental. No site work is associated with this proposal.

Because the conversion is to four (4) residential units, subdivision review of the proposal is required. The property is located within the B-3 Downtown Business Zone.

306 notices were sent to area residents. A notice also appeared in the *Portland Press Herald*. Because the number of units proposed is under five, a neighborhood meeting was not required for this project.

#### II. SUMMARY OF FINDINGS

Zoning: B-3 Downtown Business Zone

Parcel Size: 5,113 sq. ft.
Parking Spaces: None Required
Building Floor Area: 1,950 sq. ft.

Proposed Use: Second Floor: Residential

#### III. STAFF REVIEW

The proposed development has been reviewed by staff for conformance with the relevant review standards of the subdivision ordinance. Staff comments are highlighted in this report.

#### IV. SUBDIVISION REVIEW

#### 1. Water and Air Pollution

The development will not result in undue water or air pollution.

#### 2/3. Water

The applicant is proposing to utilize existing water lines. A water capacity letter from the Portland Water District is included as Attachment 3.

#### 4. Soil Erosion

No site work is proposed, so soil erosion is not necessary.

#### 5. Traffic

The property is located within the B-3 Downtown Business Zone. Because this is a change of use from office space to residential, no additional parking is required for the proposal, and the applicant is not proposing any parking.

The Zoning Administrator has reviewed the proposal and does not have any concerns at this time. The Zoning Administrator's memo is included as Attachment 7.

#### 6. Sanitary Sewer/Soils

The developer is proposing to use existing sewer lines. A sewer capacity letter from the Portland Sewer Division is included as Attachment 2.

#### 7. Stormwater

No site work is proposed for this project. The Development Review Coordinator has reviewed the plans and has no concerns. The DRC's memo is included as Attachment 6.

#### 8. Solid Waste Disposal

Because there are only four units proposed, the applicant is proposing curbside trash pickup.

#### 9. Scenic Beauty

This is a downtown property. The building occupies the entire site.

#### 10. Comprehensive Plan

The proposal is in compliance with the City's comprehensive plan. Portland's Downtown Plan, Transportation Plan and Housing Plan all encourage residential uses on the upper floors of downtown buildings.

#### 11. Financial Capability

A letter of financial capability is included as Attachment 5.

#### 12. Groundwater

It does not appear that this development will adversely affect the quality or quantity of groundwater.

#### 13. Flood Hazard/Shoreland

The development is not located in a flood-prone area.

#### 14. Wetlands

There are no wetlands on the site.

#### V. STAFF RECOMMENDATION

Staff recommends that the Planning Board approve the change of use proposal from second floor office space to four (4) residential apartments.

#### VI. MOTIONS FOR THE BOARD TO CONSIDER

On the basis of plans and materials submitted by the applicant and on the basis of information contained in Planning Report #7-06 relevant to standards for subdivision regulations, and other findings as follows:

1. That the plan is in conformance with the subdivision standards of the land use code.

#### Attachments:

- 1. Application
- 2. Sewer Capacity Letter
- 3. Water Capacity Letter
- 4. Deed
- 5. Financial Capability Letter
- 6. DRC's Memo dated January 17, 2006
- 7. Zoning Administrator's Memo dated January 18, 2006
- 8. Plans

A R C H E T Y P E

November 21, 2005

Alex Jaegerman City of Portland 389 Congress Street Portland, ME 04101

RE: 73 Oak Street

Dear Alex,

The attached proposal is to convert the existing second floor office space at the rear of the building to four (4) apartments. The approximate square footage is 1,950. There will be three efficiencies and one, one bedroom unit. These will be rental units.

Please call with any questions or concerns.

Sincerely,

David Lloyd Architect



#### City of Portland Site Plan Application

If you or the property owner owes real estate taxes, personal property taxes or user charges on any property within the City, payment arrangements must be made before permit applications can be received by the Inspections Division.

Address of Proposed Development: 73 Oak Street	e: B-3		
Total Square Footage of Proposed Structure: 1950	Square Footage of Lot: 5113		
Tax Assessor's Chart, Block & Lot:  Chart# 37 Block# C Lot#16	Property owner's mailing address: 551 Congress Street LLC PO Box 6799 Scarborough, ME 04070	Telephone #: (207) 883-3618	
Consultant/Agent, mailing address, phone # & contact person: David Lloyd Archetype, PA 48 Union Wharf Portland, ME 04101	Applicant's name, mailing address, telephone #/Fax#/Pager#: David Lloyd-Archetype, PA 48 Union Wharf Portland, ME 04101 (207) 772-6022 Fax (207) 772-4056	Project name: 73 Oak Street	
Proposed Development (check all that apply)  New Building Building Addition Change Manufacturing Warehouse/Distribution X Subdivision (\$500.00) + amount of lots_4 _ (\$25. Site Location of Development (\$3,000.00) (except for residential projects which shall be \$200 Traffic Movement (\$1,000.00) Storm water Section 14-403 Review (\$400.00 + \$25.00 per lot) Other  Major Development (more than 10,000 sq. ft.)  Under 50,000 sq. ft. (\$500.00) 50,000 - 100,000 sq. ft. (\$1,000.00) Parking Lots over 100 spaces (\$1,000.00) 100,000 - 200,000 sq. ft. (\$2,000.00) 200,000 - 300,000 sq. ft. (\$3,000.00) Over 300,000 sq. ft. (\$5,000.00) After-the-fact Review (\$1,000.00 + applicable app  Minor Site Plan Review  X Less than 10,000 sq. ft. (\$400.00) After-the-fact Review (\$1,000.00 + applicable app  Plan Amendments  Planning Staff Review (\$250.00) Planning Board Review (\$500.00)	_ Parking lot 00 per lot) \$ 100 + major site plan fee if ap 00 per lot) c Quality (\$250.00)		



Who billing will be sent to: (Company, Contact Person, Address, Phone #)

Kerry Anderson 551 Congress Street LLC PO Box 6799 Scarborough, ME 04070 (207) 883-3618

Submittals shall include (9) separate folded packets of the following:

- a. copy of application
- b. cover letter stating the nature of the project
- c. site plan containing the information found in the attached sample plans checklist
- d. 1 set of 11 x 17 plans

Amendment to Plans: Amendment applications should include 6 separate packets of the above (a, b, & c)

ALL PLANS MUST BE FOLDED NEATLY AND IN PACKET FORM

Section 14-522 of the Zoning Ordinance outlines the process which is available on our web site: portlandmaine.gov

I hereby certify that I am the Owner of record of the named property, or that the owner of record authorizes the proposed work and that I have been authorized by the owner to make this application as his/her authorized agent. I agree to conform to all applicable laws of this jurisdiction. In addition, if a permit for work described in this application is issued, I certify that the Code Official's authorized representative shall have the authority to enter all areas covered by this permit at any reasonable hour to enforce the provisions of the codes applicable to this permit.

	-	
Signature of applicant:	( )	Date:
	- L	11-21-05

This application is for site review ONLY; a building Permit application and associated fees will be required prior to construction.



# PORTLAND MAINE

Strengthening a Remarkable City, Building a Community for Life \* www.portlandmaine.gov

AH.2

Public Works Department Michael J. Bobinsky, Director

13 January 2006

Susan McEwen, Office Manager, Archetype, 48 Union Wharf, Portland, Maine 04101.

RE: The Capacity to Handle an Anticipated Wastewater Flow, From the Proposed Conversion of an Existing Second Floor Office Space to Four Apartments at 73 Oak St, Portland, Maine.

Dear Ms. McEwen:

The existing twenty-four inch x eighteen inch, brick sanitary sewer, located in Congress Street has adequate capacity to **transport**, while The Portland Water District sewage treatment facilities, located off Marginal Way, have adequate capacity to **treat** the anticipated wastewater flows of **720 GPD**, from your proposed conversions.

Anticipated	Wastewater	Flows	from	the	<b>Proposed</b>	<b>Office</b>	<b>Space</b>	Conversions:
-------------	------------	-------	------	-----	-----------------	---------------	--------------	--------------

3 Proposed Efficiencies @, 180 GPD/Efficiency

= 540 GPD

1 Proposed One Bedroom Apartment @ 180 GPD/Apartment

= 180 GPD

Total Proposed Increase in Wastewater Flows for this Project

=720 GPD

The City combined sewer overflow (C.S.O.) abatement consent agreement, with the U.S.E.P.A. and the Maine D.E.P., requires C.S.O. abatement, as well as storm water mitigation, in order to offset any increase in sanitary flows, from all projects.

If The City can be of further assistance, please call 874-8837.

Sincerely,

CITY OF PORTLAND

Charles M. Moore

Engineering Technician

**CMM** 

cc:

Alexander Q. Jaegerman, Acting Co-Director, Department of Planning, and Urban Development, City of Portland Kandice Talbot, Planner, Department of Planning, and Urban Development, City of Portland

Eric Labelle, P.E., City Engineer, City of Portland

Bradley A. Roland, P.E., Environmental Projects Engineer, City of Portland

Stephen K. Harris, Assistant Engineer, City of Portland Jane Ward, Administrative Assistant, City of Portland

Desk file





December 19, 2005

Susan McEwen Archetype, P.A. 48 Union Wharf Portland, Me. 04101

Re: 73 Oak St.-Portland

#### Susan:

This letter is to confirm there should be an adequate supply of clean and healthful water to serve the needs of the proposed building upgrade to 4 unit residential apartments at 73 Oak St. in Portland. Checking District records, I find there is a 6"CI water main on the west side of Oak street in as well as a water hydrant located 200' of the property.

The current data from the nearest hydrant indicates there should be adequate capacity of water to serve the needs of your proposed project.

Hydrant Location: Oak St. opposite Shepley St.

Hydrant # 309

Static pressure = 62 PSI

Flow = 1000 GPM

Last Tested = 7/3/1991

If the District can be of further assistance in this matter, please let us know.

Sincerely,

Portland Water District

Jim Pandiscio

Means Coordinator

AH. 4

## QUITCLAIM WITH COVENANT DEED Maine Statutory Short Form RE: 551 CONGRESS STREET LLC

Whittier, as the only Trustees of the HEGA REALTY TRUST w/d/t dated August 19, 1986, recorded in the Rockingham County (New Hampshire) Registry of Deeds in Book 2626, Page 869, as amended to date, with a mailing address of c/o Dirigo Management Company, One City Center, Portland, Maine 04101-6469 ("Grantor"), for consideration paid, grant to 551 CONGRESS STREET LLC, a Maine limited liability company with a mailing address of P.O. Box 6799, Scarborough, Maine 04070 ("Grantee"), with Quitclaim Covenant, the land, easements and rights in the City of Portland, County of Cumberland and State of Maine, as more particularly described on the attached Schedule A, attached hereto.

Also hereby conveying all rights, easements, privileges, and appurtenances belonging to the premises hereinabove described.

Witness our hands this 30 day of 5cp, 2004.

WITNESS:

WITNESS

By Jeanne Kubiak, Trustee of the Hega

By Nancy Andelse Trustee of the Hega

Realty Trust

Realty Trust

WITNESS.

By Roberta Whittier, Trustee of the Hega Realty Trust

80UP Fax:2077735480

THE DUNHAM GROUP

STATE OP NEW HAMPSHIRE CLOMMEN WIEW 14-L OF MA ROCKINGHAM, SS. ESSEK SCOT 28, 2004

Then personally appeared the above named Nancy Audesse, in her capacity as Trustee of the Hega Realty Trust, and acknowledged the foregoing instrument to be her free act and deed in said capacity and the free act and deed of Hega Realty Trust.

Before me.

STATE OF NEW HAMPSHIRE ROCKINGHAM, SS.

Sept 30 ,2004

Then personally appeared the above named Jeanne Kubiak, in her capacity as Trustee of the Hega Realty Trust, and acknowledged the foregoing instrument to be her free act and deed in said capacity and the free act and deed of Hega Realty Trust.

SANDRA J. LUCIA Notary Public - New Hampshire My Commission Expires March 19, 2008

STATE OF NEW HAMPSHIRE ROCKINGHAM, SS.

Supr 27,2004

Then personally appeared the above named Roberta Whittier, in her capacity as Trustee of the Hega Realty Trust, and acknowledged the foregoing instrument to be her free act and deed in said capacity and the free act and deed of Hega Realty Trust.

Before me

Printed Name

SAKIKETATGENEGA REALTY/Quitelaim Deed (551) doc

PHILLIP J KUBIAK, Notary Public My Commission Expires April 22, 2005

E9x:2077735480

ТНЕ БИЙНАМ СВОИР

#### SCHEDULE A

#### Description of Bentley Building

A certain lot or parcel of land, with the building thereon, situated on the northeasterly comer of Oak and Congress Streets in the City of Portland, County of Cumberland, and State of Maine bounded and described as follows:

Beginning at the intersection of the northerly sideline of Congress Street and the easterly sideline of Oak Street;

Thence N 30° 45' 48" W along said easterly sideline of Oak Street 195.75 feet;

Thence N 56° 18' 14" E along the northerly side of the building on the lot herein described 29.54 feet:

Thence S 28° 48' 18" E along the easterly side of the building on the lot herein described 195.67 feet to Congress Street;

Thence S 54° 58' 12" W along said northerly sideline of Congress Street 22.88 feet to the point of beginning, containing 5113 square feet;

Reference is made to a survey by Owen Haskell, Inc. dated 11/09/93, Job #93231 P for a further description of the above described premises.

There is further granted, a non-exclusive easement appurtenant to the above described parcel, limited to pedestrian use, for emergency egress only, by the owner thereof and the owner's tenants, together with their employees, invitees and guests, including the fire escape located thereon (with right to repair and replace from time to time said fire escape), over a strip of land five (5) feet in width and twenty (20) feet in length, adjacent to said parcel, described as follows: commencing at the northwesterly comer of the above described parcel, thence proceeding in a general northerly direction along the prolongation of said parcel's westerly sideline, five (5) feet to a point and other land of Nancy Audesse, Jeanne Kubiak and Roberta Whittier, as Trustees of the Hega Realty Trust; thence proceeding in a generally easterly direction along a line parallel and five (5) feet distant from the northerly sideline of the above parcel, twenty (20) feet to a point; thence proceeding southerly five (5) feet to the northerly sideline of the above described parcel; thence proceeding westerly along the northerly sideline of the above described parcel, twenty (20) feet to the point of beginning.

There is further granted an easement to the Grantee, its successors and assigns, to maintain certain existing portions of the building currently on the above described parcel consisting of steps, lintels, caves, pilasters, cornices and other similar architectural features, being those currently physically affixed to such building, together with an electric heat pump with wiring and appurtenances currently located below the fire escape in the above five (5) by

Date: 1/20/2006 Time: 10:51:28 AM

twenty (20) foot casement area, upon and above the Grantor's other property located to the north and east of the above described parcel, provided that, should such building ever be remodeled and such physical encroachments are removed, or the building shall be destroyed and not rebuilt within two (2) years, then such easement shall terminate. Grantor assumes no liability in regard to maintenance of such fixtures.

Grantec, by acceptance of this Deed, for itself and its successors and assigns, agrees to indemnify Grantor and its successors and assigns from any loss or claim arising from Grantee's use of the above pedestrian easement and easement to maintain encroachments.

SINKIKETYTGI.MEGA REALTYISCHEDULE A (Benticy Building) doc

Date: 1/20/2006 Time: 10:51:28 AM

AH.5

THOMAS W. MOULTON, MANAGER 551 CONGRESS STREET LLC PORTLAND, ME 04101 (207) 450-7100

January 19, 2006

Planning Division City of Portland 389 Congress Street Portland, ME 04101

RE: 551 Congress Street - Financial Capacity

Dear Sir or Madam:

Please be advised that 551 Congress Street LLC, the owner of the above-referenced property will be renovating said building out of cash or readily available funds. There will be no financial institution involved with said renovations. Our current mortgage holder is TD Banknorth and Randy Blake, Sr., Commercial Loan Officer, is our banking contact. He can be reached at (207) 761-8600. Should you have any questions, feel free to give me a call at (207) 450-7100.

Sincerely,

Thomas W. Moulton, Manager

551 Congress Street LLC

AH. 7

From:

Marge Schmuckal

To:

Kandi Talbot

Date:

01/18/2006 3:14:11 PM

Subject:

73 Oak Street - 037- C-016

#### Kandi,

I am in receipt of the site plan for a request to add four (4) rental units on the second floor of the building at 73 Oak Street. This porperty is located within a B-3 zone which does not require the applicant to show any more parking than what is present. The use is allowable. There is a PAD overlay zone which restricts the first floor uses to retail-like. Since these residential units are on the second floor, their use is allowable.

Marge Schmuckal Zoning Administrator

CC:

Sarah Hopkins



CORPORATE OFFICES: Maine, Massachusetts, New Hampshire, Connecticut, Florida Operational offices throughout the U.S.

#### **MEMORANDUM**

05-256

TO:

Kandi Talbot, City of Portland Planner

FROM:

Dan Goyette, PE – Development Review Coordinator, Woodard & Curran, Inc.

DATE:

January 17, 2006

RE:

73 Oak Street Subdivision

Woodard & Curran has reviewed the Minor Site Plan submission for the proposed project at 73 Oak Street. The project involves the construction of 4 apartments in an existing second floor office space.

#### **Documents Reviewed**

• City of Portland Development Review Application for The Earl, dated November 23, 2005.

#### **Comments**

At this time we have no comments with regards to this project.

DRG 203848.

cc:

File

97.

### ANOTIONS FOR THE BOARD TO CONSIDER – Revised January 24, 2006

**13 OVK STREET** 

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On the basis of plans and materials submitted by the applicant and on the basis of information contained in Planning Report #7-06 relevant to standards for subdivision regulations, and other findings as follows:

That the plan is in conformance with the subdivision standards of the land use code.

Potential condition of approval:

That the developer contribute \$1,600 towards the City's Residential Tree Program to cover the cost of purchasing and installation of two (2) trees per unit. The landscaping contribution shall be provided prior to issuance of a building permit.

alex Landry - Bayside Neighborhood Fræs un Bayside - Keep un neighbarhæd en Courage residential un downtown,

OGO - GZO &

to signed and append subdivision plat

progest of developer's abulty to complete

Date: ALEX JAEGERMAN; Sarah Hopkins : OT Jeff Tarling Erom:

O1/54/2006 5:23:46 PM

73 Oak Street / 551 Congress Street :toəjdu2

Alex, Sarah,

donation cost of \$200. each would cover the tree cost and our city tree of 2 trees per unit, or 8 trees be planted in the building vicinity. 551 Congress Street. In keeping with our residential tree program a request Sorry for the late e-mail concerning the four unit project at 73 Oak Street /

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City Arborist Jeff Tarling

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Phillip Labbe

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:Joejdu2 73 Oak Street / 551 Congress Street Date:

01/24/2006 5:23:46 PM :0卫 VIEX OVECEBNAN; Sarah Hopkins

Erow: Jeff Tarling

## MOTIONS FOR THE BOARD TO CONSIDER – Revised January 24, 2006

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They the duraboper section! a lath of timeward cupenty that the duraboper section on thing the complete diveloping tenastal copasity to complete

From: Jeff Tarling

To: ALEX JAEGERMAN; Sarah Hopkins Date: 01/24/2006 5:23:46 PM

Date: 01/24/2006 5:23:46 PM Subject: 73 Oak Street / 551 Congress Street

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Jeff Tarling City Arborist

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Phillip Labbe

## РГАИИИ В ВЕРАВТМЕИТ РЯОСЕЅЅІИ БОРМ DEVELOPMENT REVIEW APPLICATION CITY OF PORTLAND, MAINE

Applicant

Archetype

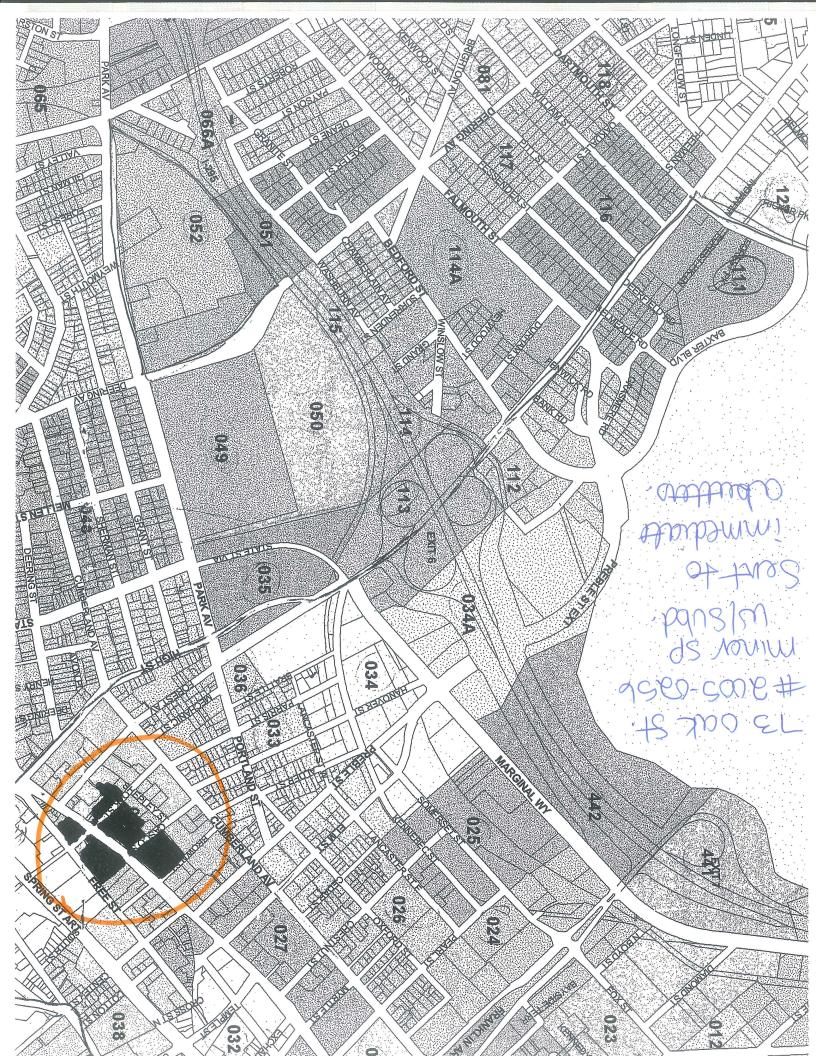
Planning Copy Application I. D. Number

Application Date

11/23/2005

2002-0226

signature Defect Guarantee Released submitted date unowe expiration date Defect Guarantee Submitted signature date Performance Guarantee Released date Certificate Of Occupancy signature date Einal Inspection date expiration date Temporary Certificate of Occupancy Conditions (See Attached) remaining balance signature date Performance Guarantee Reduced date Building Permit Issue amount date Inspection Fee Paid amount date expiration date Performance Guarantee Accepted \* No building permit may be issued until a performance guarantee has been submitted as indicated below ☐ Not Required \*Bequired Performance Guarantee signature date OK to Issue Building Permit Attached Approval Expiration Approval Date Extension to ☐ Additional Sheets See Attached Deined \_\_\_ anoitiono\w\Conditions Approved Planning Approval Status: Reviewer Engineer Review 00.000,1\$ Fees Paid: noisivibdu2 Site Pla 15/2/5002 Date (89/A8Z) esU Other Soning Variance Zoning Conditional ☐ HistoricPreservation Shoreland Flood Hazard DEP Local Certification \$ stol to # (major/minor) weiveR QA9 noisivibdu2 🔽 V Site Plan weiveR steets Review Check Review Required: Proposed Building square Feet or # of Units **Duino**Z Acreage of Site Other (specify) Manufacturing Warehouse/Distribution Parking Lot Proposed Development (check all that apply): 🗌 New Building 📗 Building Addition 🔲 Change Of Use 🔝 Residential 🔝 Office 🔝 Retail Applicant or Agent Daytime Telephone, Fax Assessor's Reference: Chart-Block-Lot Applicant Ph: (207) 772-6022 037 C016001 Applicant Fax: (207) 772-4056 Consultant/Agent Address of Proposed Site 73 - 73 Oak Street, Portland, Maine Project Name/Description Applicant's Mailing Address 48 Union Wharf, Portland, ME 04101 73 Oak Street Subdivision



. #\

V. K. C. H. E. L. K. B. E.

November 21, 2005

Alex Jaegerman City of Portland 389 Congress Street Portland, ME 04101

RE: 73 Oak Street

Dear Alex,

The attached proposal is to convert the existing second floor office space at the rear of the building to four (4) apartments. The approximate square footage is 1,950. There will be three efficiencies and one, one bedroom unit. These will be rental units.

Please call with any questions or concerns.

Sincerely,

David Lloyd

Architect



# City of Portland Site Plan Application

Hyou or the property owner owes real estate taxes, personal property taxes or user charges on any property within the City, payment arrangements must be made before permit applications can be received by the Inspections Division.

×t page ∼	or see see ne		— Planning Board Review (\$500.00)	
Planning Staff Review (\$250.00)				
Plan Amendments				
After-the-fact Review (\$1,000.00 + application fee)				
Less than 10,000 sq. ft. (\$400.00)				
Minor Site Plan Review				
After-the-fact Review (\$1,000.00 + application fee)				
Over 300,000 sq. ft. (\$5,000.00)				
200,000 - 300,000 sq. ft. (\$3,000.00)				
100,000, 200,000 sq. ft. (\$2,000,000 - 000,001 _				
Parking Lots over 100 spaces (\$1,000.00)				
. 50,000 - 100,000 sq. ft. (\$1,000.00)				
Under 50,000 sq. ft. (\$500.00)				
Major Development (more than 10,000 sq. ft.)				
Other				
Section 14-403 Review (\$400.00 + \$25.00 per lot)				
(except for residential projects which shall be \$200.00 per lot \text{Traffic Movement (\$1,000.00)} Storm water Quality (\$250.00)				
Site Location of Development (\$3,000.00)				
Manufacturing Warehouse/Distribution Parking lot + major site plan fee if applicable \overline{X} Subdivision (\$500.00) + amount of lots 4 (\$55.00 per lot) \$ 100				
New Building Building Addition Change of Use Residential Office Retail Marchaing Agreement Manufacturing Warchaing Agreement Manufacturing Warchaing lot				
			Proposed Development (check all that apply)	
Fee For Service Deposit (all applications)				
	10140, ME 04101 07) 772-6022 Fax (207) 772-4056		Portland, ME 04101	
	TradW noinU 8	37	A9, egypet, A9 A9 Union Whart	
73 Oak Street	/Fax#/Pager#: Ayid Lloyd-Archetype, PA		contact person: David Lloyd	
Project name:	name, mailing address,		Consultant/Agent, mailing address, phone # &	
	P' ME 04070	Scarboroug		
	6	PO Box 679	Chart# 37 Block# C Lot# 16	
(207) 883-3618	OLL feetile as		HOPT 29 WADDER GIRBITA & TACCASOTI UR T	
Telephone #:	ner's mailing address:	wo whaten	Tax Assessor's Chart, Block & Lot:	
	Square Footage of Lot: 5113		Total Square Footage of Proposed Structure: 1950	
Address of Proposed Development: 73 Oak Street				

Who billing will be sent to: (Company, Contact Person, Address, Phone #)

Kerry Anderson 551 Congress Street LLC PO Box 6799 Scarborough, ME 04070 (207) 883-3618

Submittals shall include (9) separate folded packets of the following:

- copy of application
- b. cover letter stating the nature of the project
- c. site plan containing the information found in the attached sample plans checklist
- d. 1 set of 11 x 17 plans

Amendment to Plans: Amendment applications should include 6 separate packets of the above (a, b, & c)
Amendment to Plans: Amendment applications should include 6 separate packets of the above (a, b, & c)

Section 14-522 of the Zoning Ordinance outlines the process which is available on our web site: portlandmaine.gov

I hereby certify that I am the Owner of record of the named property, or that the owner of record authorizes the proposed work and that I have been authorized by the owner to make this application as his/her authorized agent. I agree to conform to all applicable laws of this jurisdiction, In addition, if a permit for work described in this application is issued, I certify that the Code Official's authorized representative shall have the authority to enter all areas covered by this permit at any reasonable how to enforce the provisions of the codes applicable to this permit.

Signature of applicant:

Date:

This application is for site review ONLY; a building Permit application and associated fees will be required prior to construction.

# BORTHAD NAME



Strengthening a Remarkable City, Building a Community for Life 🍨 www.portlandmaine.go

C. HA

13 January 2006

Public Works Department Michael J. Bobinsky, Director

Susan McEwen, Office Manager, Archetype, 48 Union Wharf, Portland, Maine 04101.

RE: The Capacity to Handle an Anticipated Wastewater Flow, From the Proposed Conversion of an Existing Second Floor Office Space to Four Apartments at 73 Oak St, Portland, Maine.

Dear Ms. McEwen:

The existing twenty-four inch x eighteen inch, brick sanitary sewer, located in Congress Street has adequate capacity to transport, while The Portland Water District sewage treatment facilities, located off Marginal Way, have adequate capacity to treat the anticipated wastewater flows of 720 GPD, from your proposed conversions.

= 720 GPD	Total Proposed Increase in Wastewater Flows for this Project
= 180  GbD	l Proposed One Bedroom Apartment @ 180 GPD/Apartment
= 240 GbD	3 Proposed Efficiencies @ 180 GPD/Efficiency
ice Conversions:	Anticipated Wastewater Flows from the Proposed Office Spa

The City combined sewer overflow (C.S.O.) abatement consent agreement, with the U.S.E.P.A. and the Maine D.E.P., requires C.S.O. abatement, as well as storm water mitigation, in order to offset any increase in sanitary flows; from all projects.

If The City can be of further assistance, please call 874-8837.

CITY OF PORTLAND
Sincerely,

Charles M. Moore Engineering Technician

Alexander Q. Jaegerman, Acting Co-Director, Department of Planning, and Urban Development, City of Portland Kandice Talbot, Planner, Department of Planning, and Urban Development, City of Portland Eric Labelle, P.E., City Engineer, City of Portland

Bradley A. Roland, P.E., Environmental Projects Engineer, City of Portland Stephen K. Harris, Assistant Engineer, City of Portland Jane Ward, Administrative Assistant, City of Portland

Desk file

cc: CNIM

O:\Wagaiare\FJE\Capacity Lettern\Oak 5! 73
C:\Wrank\nCapacity Lettern\Oak 5! 73

CUSTOMER SERVICE ОРГІСЕ НОИКЗ 8:30 д.м. - 4:30 р.м.

8.44

# Portland Water District

F R О И В ЕВ В С О Г А К Е ТО С А S С О В А Y

December 19, 2005

Susan McEwen Archetype, P.A. 48 Union Wharf Portland, Me. 04101

Re: 73 Oak St.-Portland

Susan:

This letter is to confirm there should be an adequate supply of clean and healthful water to serve the needs of the proposed building upgrade to 4 unit residential apartments at 73 Oak St. in Portland. Checking District records, I find there is a 6"CI water main on the west side of Oak street in as well as a water hydrant located 200° of the property.

The current data from the nearest hydrant indicates there should be adequate capacity of water to serve the needs of your proposed project.

Hydrant Location: Oak St. opposite Shepley St.

Hydrant # 309

Static pressure = 62 PSI

Elow = 1000 GPM

Last Tested = 7/3/1991

If the District can be of further assistance in this matter, please let us know.

Sincerely,

Portland Water District

Jim Pandiscio Means Coordinator

CORPORATE OFFICES: Maine, Massachusetts, New Hampshire, Connecticut, Florida
Operational offices throughout the U.S.



#### MEMORANDUM

997-90

RE:

TO: Kandi Talbot, City of Portland Planner

FROM: Dan Goyette, PE – Development Review Coordinator, Woodard & Curran, Inc.

DATE: January 17, 2006

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# Comments

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703848<sup>°</sup> DKG

ec: File

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73 Oak Street - 037- C-016

Subject:

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Date:

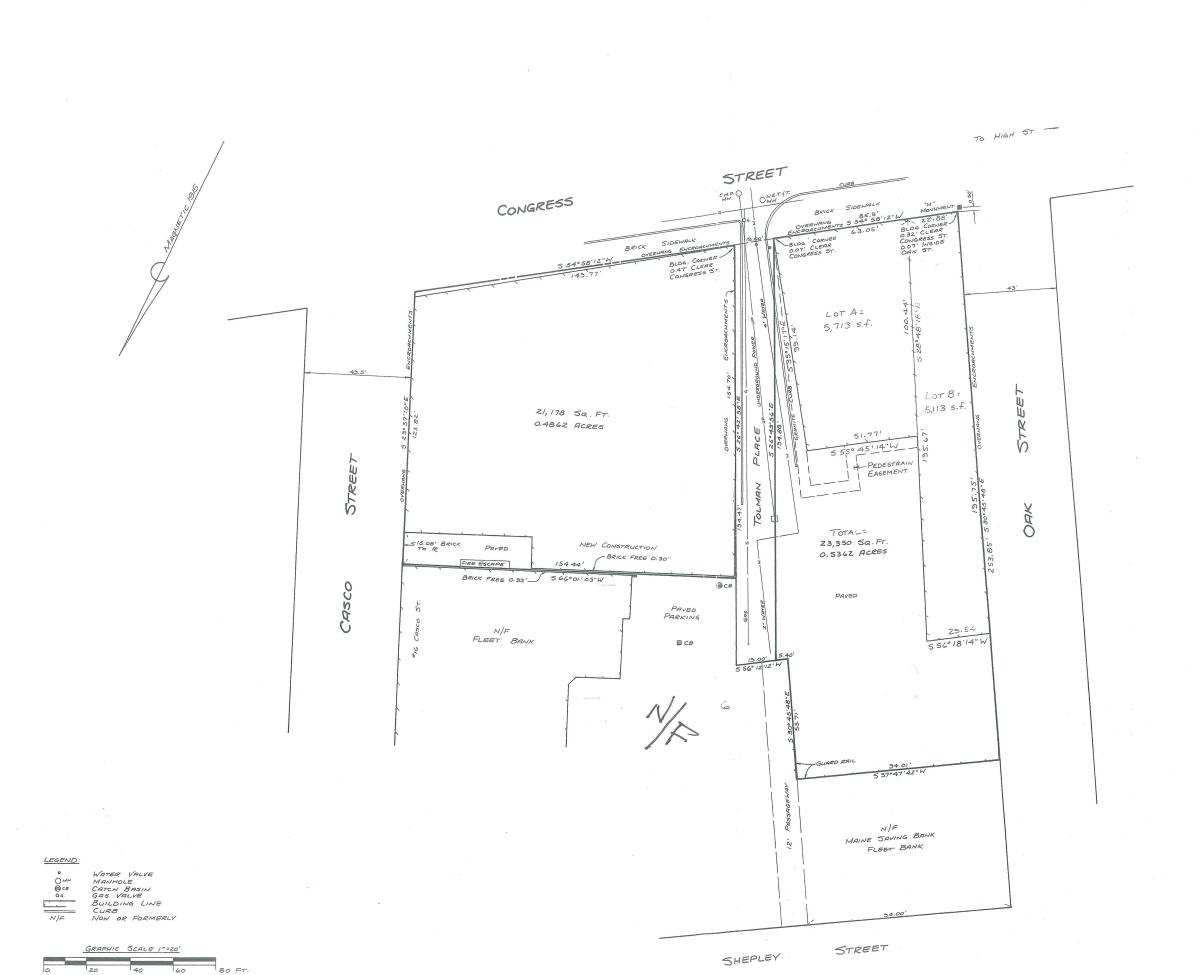
:oT

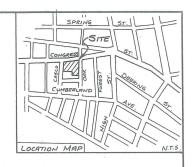
01/18/2006 3:14:11 PM

Zoning Administrator Marge Schmuckal

Sarah Hopkins

:00





#### PLAN REFERENCES:

- I)PLAN OF LAND IN PORTLAND, MAINE, FOR MAINE SAYINGS BANK BY H.I. & E.C. JORDAN, SURVEYORS, DATED AUG. 7, 1374.
- 2) PLAN OF LAND ON SHEPLEY STREET, PORTLAND, MAINE, FOR HAMPSTEAD OVERLOOK, INC. BY OWEN HASKELL, INC. DATED AUG. ZO, 1387.

#### NOTES:

i) DEED REFERENCE: BOOK 7686, PG. 334
CUMBERLAND COUNTY REGISTRY OF DEEDS

#### CERTIFICATION:

TO: HEGA REALTY TRUST
FIRST AMERICAN TITLE INSURANCE CO.
FLEET BANK

OWEN HASKELL, INC. HEREBY CERTIFIES THAT THIS
PLAN IS BASED ON, AND THE RESULT OF, AN ON THE
GROUND FIELD SURVEY AND THAT TO THE BEST OF
OUR KNOWLEDGE, INFORMATION AND BELIEF, IT
CONFORMS TO THE BOARD OF LICENSURE FOR
PROFESSIONAL LAND SURVEYORS STANDARDS FOR
A CATEGORY 2, CONDITION II SURVEY WITH THE
FOLLOWING EXCEPTION:

1) NO DESCRIPTION PREPARED
2) NOT ALL CORNERS MARKED

POHN DOUGLAJ KINBLE, PLS#1039

DATE: 11-9-1993



REV. 2 1-7-05 ADDED PEDESTRAIN EASEMENT REV. 1 9-29-04 ADD LOTS A & B

#### LAND TITLE SURVEY

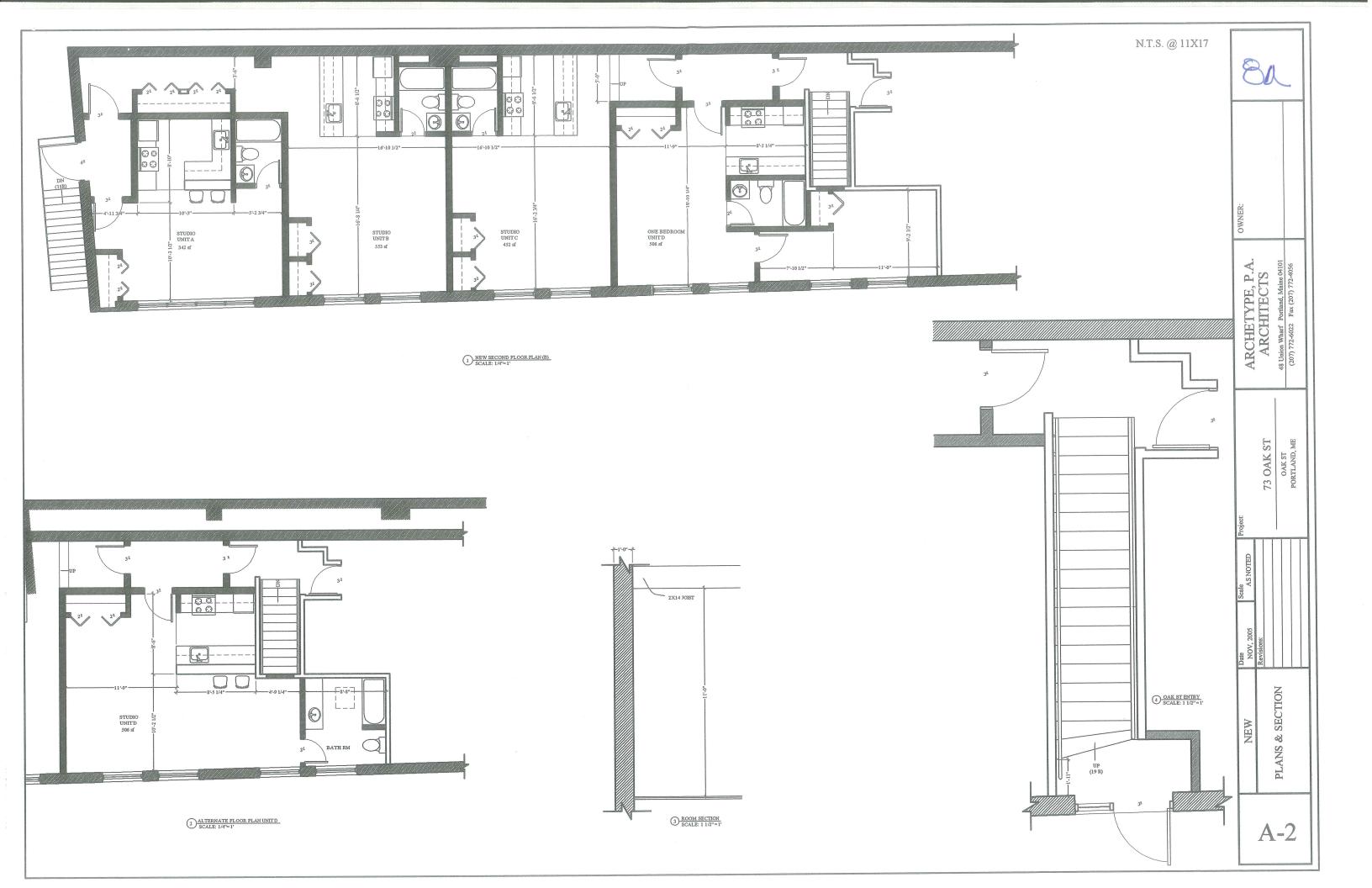
OF PROPERY AT 523-547 CONGRESS ST., PORTLAND, MAINE MADE FOR

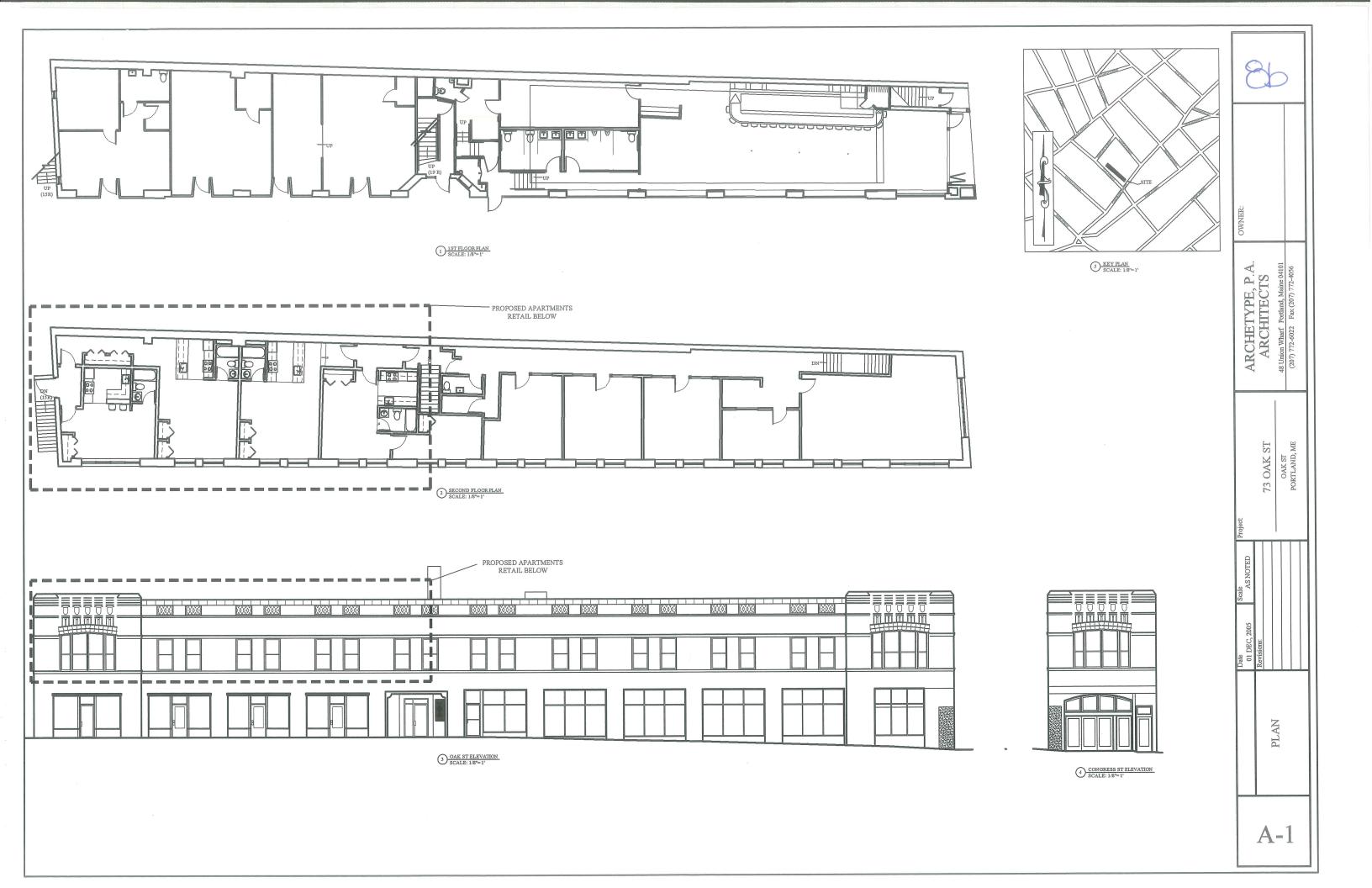
HEGA REALTY TRUST

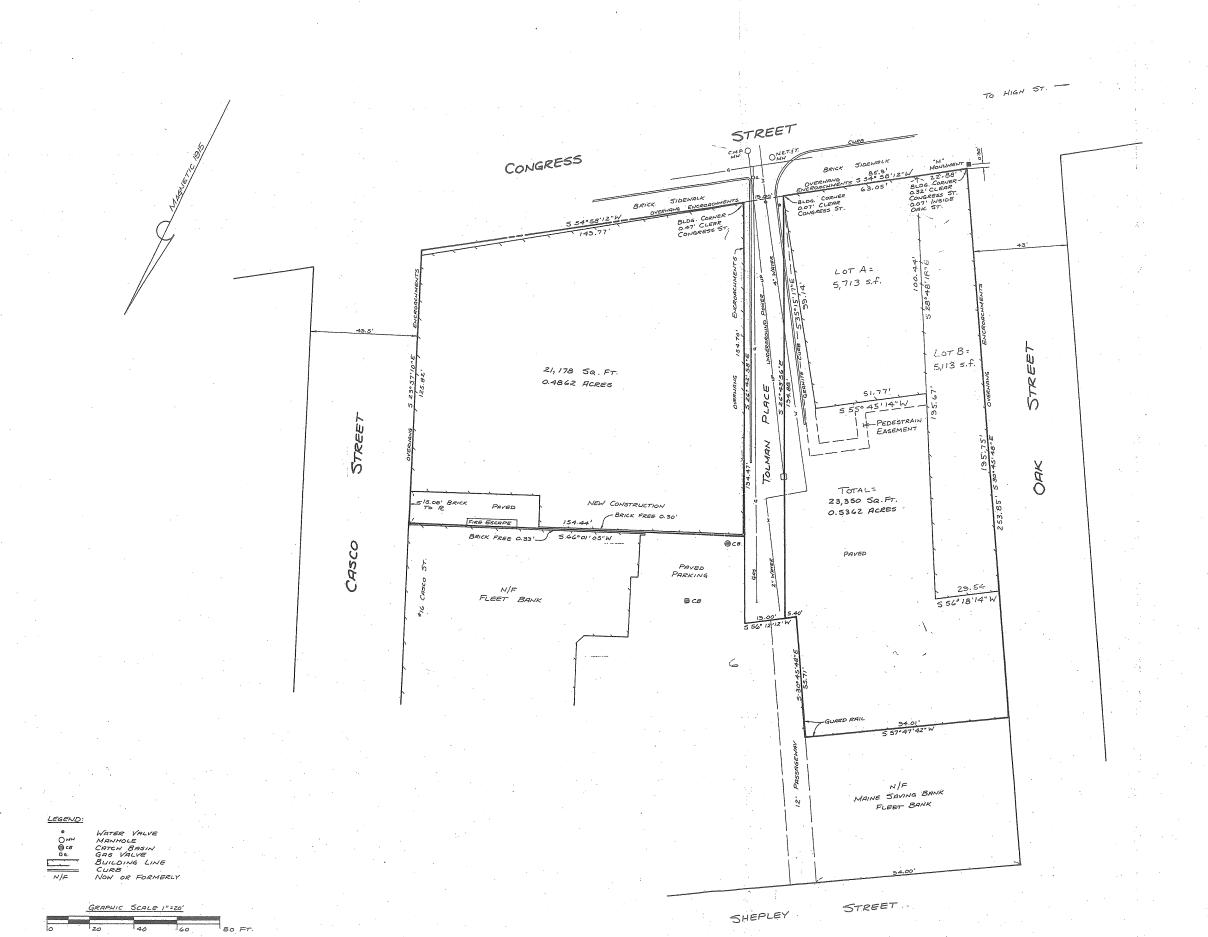
218 EAST ROAD, HAMSTEAD, NH 03841

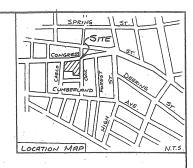
Owen Haskell, Inc. Civil Engineers 8 Broadway South Portland, Maine

Drwn By DBP Date Nov. 9, 1993 93231P Trace By JLW
Check By JDK
Bk No 392/667 Scale /" = 20'









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LAND TITLE SURVEY
OF PROPERY AT
523-547 CONGRESS ST., PORTLAND, MAINE MADE FOR

HEGA REALTY TRUST 218 EAST ROAD, HAMSTEAD, NH 03841

Owen Haskell, Inc. 8 Broadway South Portland Maine

Drwn By DBP Date Nov. 9, 1993 93231P Trace By JLW
Check By JDK
Bk No 392/667 1" = 20'

