

SECTION 230900 – INSTRUMENTATION AND CONTROL FOR HVAC

PART 1 - GENERAL

1.1 SUMMARY

- A. Provide all labor, materials, equipment, and service necessary for a complete and operating building automation system.
- B. The Controls Contractor's work shall consist of the provision of all labor, materials, special tools, equipment, enclosures, power supplies, software, software licenses, project-specific software configurations and database entries, interfaces, wiring, tubing, installation, labeling, engineering, calibration, documentation, submittals, testing, verification, training services, permits and licenses, transportation, shipping, handling, administration, supervision, management, insurance, warranty, specified services and items required by the Contract that are required for the functional turn-key operation of the complete and fully functional Controls Systems. Documents are diagrammatic only. Equipment and labor not specifically referred to herein or on the plans, which are required to meet the functional intent, shall be provided without additional cost to the Owner.
- C. Related Sections include the following:
 - 1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.
 - 2. Division 23 Section "Common Work Results for Mechanical"
 - 3. Division 23 Sections with controller interfaces.
 - 4. Division 23 Section "Testing, Adjusting, and Balancing"
 - 5. Division 26
 - 6. Alternate #6: Refer to Section 012300 – "Alternates".

1.2 ACTION SUBMITTALS

- A. Product Data: Include manufacturer's technical literature for each control device. Indicate dimensions, capacities, performance characteristics, electrical characteristics, finishes for materials, and installation and startup instructions for each type of product indicated.
 - 1. DDC System Hardware: Bill of materials of equipment indicating quantity, manufacturer, and model number. Include technical data for operator workstation equipment, interface equipment, control units, transducers/transmitters, sensors, actuators, valves, relays/switches, control panels, and operator interface equipment.
 - 2. Control System Software: Include technical data for operating system software, operator interface, color graphics, and other third-party applications.
 - 3. Controlled Systems: Instrumentation list with element name, type of device, manufacturer, model number, and product data. Include written description of sequence of operation including schematic diagram.

- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
1. Bill of materials of equipment indicating quantity, manufacturer, and model number.
 2. Schematic flow diagrams showing fans, pumps, coils, dampers, valves, and control devices.
 3. Wiring Diagrams: Power, signal, and control wiring.
 4. Details of control panel faces, including controls, instruments, and labeling.
 5. Schedule of dampers including size, leakage, and flow characteristics.
 6. Schedule of valves including flow characteristics.
 7. DDC System Hardware:
 - a. Wiring diagrams for control units with termination numbers.
 - b. Schematic diagrams and floor plans for field sensors and control hardware.
 - c. Schematic diagrams for control, communication, and power wiring, showing trunk data conductors and wiring between operator workstation and control unit locations.
 8. Control System Software: List of color graphics indicating monitored systems, data (connected and calculated) point addresses, output schedule, and operator notations.
 9. Controlled Systems:
 - a. Schematic diagrams of each controlled system with control points labeled and control elements graphically shown, with wiring.
 - b. Scaled drawings showing mounting, routing, and wiring of elements including bases and special construction.
 - c. Written description of sequence of operation including schematic diagram.
 - d. List of I/O Points: Also known as a Point Schedule, provide for each input and output point physically connected to a digital controller: point name, point description, point type (Analog Output (AO), Analog Input (AI), Binary Output (BO), Binary Input (BI)), point sensor range, point actuator range, point address, BACnet object, associated BIBBS (where applicable), point connection terminal number. Typical schedules for multiple identical equipment are allowed unless otherwise requested in design or contract criteria.

1.3 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For HVAC instrumentation and control system to include in emergency, operation, and maintenance manuals.
1. Maintenance instructions and lists of spare parts for each type of control device.
 2. Interconnection wiring diagrams with identified and numbered system components and devices.
 3. Inspection period, cleaning methods, cleaning materials recommended, and calibration tolerances.
 4. Calibration records and list of set points.

- B. Software and Firmware Operational Documentation: Include the following:
 - 1. Software operating and upgrade manuals.
 - 2. Program Software Backup: On a magnetic media or compact disc, complete with data files.
 - 3. Device address list.

1.4 QUALITY ASSURANCE

- A. All products used in this project installation shall be new and currently under manufacture and shall have been applied in similar installations for a minimum of two years. This installation shall not be used as a test site for any new products unless explicitly approved by the owner's representative in writing. Spare parts shall be available for at least five years after completion of this contract.
- B. All work described in this section shall be installed, wired, circuit tested and calibrated by factory certified technicians qualified for this work and in the regular employment of the temperature control system manufacturer. Use only employees who are qualified, skilled, experienced, manufacturer trained and familiar with the specific equipment, software and configurations to be provided for this Project.
- C. Provide a complete, neat and workmanlike installation.
- D. All work, materials, and equipment shall comply with the rules and regulations of all codes and ordinances of the local, state, and federal authorities. Such codes, when more restrictive, shall take precedence over these plans and specifications.
- E. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- F. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilation Systems."
- G. Comply with ASHRAE 135 for DDC system control components.
- H. The contractor shall protect all work and material from damage by his/her work or employees. The contractor shall be responsible for his/her work and equipment until finally inspected, tested, and accepted. The contractor shall protect any material that is not immediately installed. The contractor shall close all open ends of work with temporary covers or plugs during storage and construction to prevent entry of foreign objects.

1.5 CONTRACTOR QUALIFICATIONS

- A. Qualified Bidders: System shall be as manufactured, installed and serviced by:
 - 1. Schneider Electric I/A, (Maine Controls)

1.6 COORDINATION

- A. Where the mechanical work will be installed in close proximity to, or will interfere with, work of other trades, the contractor shall assist in working out space conditions to make a satisfactory adjustment. If the contractor installs his/her work before coordinating with other trades, so as to cause any interference with work of other trades, the contractor shall make the necessary changes in his/her work to correct the condition.
- B. Coordinate details of telephone line, internet service provider, and associated requirements.
- C. Coordinate and schedule work with all other work in the same area, or with work that is dependent upon other work, to facilitate mutual progress.
- D. Coordinate location of thermostats and other exposed control sensors with plans and room details before installation.
- E. Coordination with controls specified in other sections or divisions. Other sections and/or divisions of this specification include controls and control devices that are to be part of or interfaced to the controls system specified in this section. These controls shall be integrated into the system and coordinated by the contractor.
- F. Factory-Mounted Components: Where control devices specified in this Section are indicated to be factory mounted on equipment, arrange for shipping of control devices to unit manufacturer.
- G. Sheet Metal Subcontractor:
 - 1. Installation of duct-mounted control devices.
 - 2. Access doors where indicated and as required for proper servicing.
 - 3. Furnishing and installing of smoke dampers and actuators required for duct smoke isolation. The BAS contractor shall interlock these dampers to the air systems as described in Sequences of Operation.
- H. HVAC Contractor:
 - 1. Installation of immersion wells and pressure tappings, along with associated shut-off cocks.
 - 2. Installation of flow switches.
 - 3. Installation of automatic control valves.
- I. Testing and Balancing Contractor:
 - 1. The contractor shall furnish a single set of all tools necessary to interface to the control system for test and balance purposes.
 - 2. The contractor shall provide training in the use of these tools. This training will be planned for a minimum of 4 hours.
 - 3. In addition, the contractor shall provide a qualified technician to assist in the test and balance process, until the first 20 terminal units are balanced.
 - 4. The tools used during the test and balance process shall be returned at the completion of the testing and balancing.

- J. Electrical Subcontractor: Complying with the principle of "unit responsibility" all electrical work for automatic controls, except as otherwise specified, or shown on the electrical drawings shall be included in Division 23. Electrical work shall, in general, comply with the following, unless otherwise directed by Division 26:
1. Power wiring.
 2. All control wiring shown on electric plans such as unit heater line-voltage room thermostats.
 3. Duct smoke detectors required for air handler shutdown are supplied under Division 26. Coordinate required length of sampling tube, for full span of ductwork. The contractor shall connect the DDC system to the auxiliary contacts provided on the smoke detector for system safeties and to provide alarms to the DDC system.
 4. All electrical work shall comply with the N.E.C. and local electrical codes.
 5. All safety devices shall be wired through both hand and auto positions of motor starting device to insure 100% safety shut-off.
 6. The motor starter supplier shall provide auxiliary contacts as required for interlock by BAS Contractor; the supplier shall estimate an allowance of at least one auxiliary contract per starter.
- K. Coordinate with controls specified in other sections of divisions. Other sections and/or divisions of this specification include controls and control devices that are to be part of or interfaced to the control system specified in this section. These controls shall be integrated into the system and coordinated by the BAS contractor as follows:
1. All communication media and equipment shall be provided as specified hereinafter.
 2. Each supplier of a control product is responsible for the configuration, programming, start-up, and testing of that product to meet the sequences of operation described in this section.
 3. The BAS contractor shall coordinate and resolve any incompatibility issues that arise between the control products provided under this section and those provided under other sections or divisions of this specification.
 4. The BAS contractor is responsible for providing all controls described in the contract documents regardless of where within the contract documents these controls are described.
 5. The contractor is responsible for the interface of control products provided by multiple suppliers regardless of where this interface is described within the contract documents.

1.7 WARRANTY

- A. Refer to Division 1 Requirements.
- B. At the end of the final start-up, testing, and commissioning phase, if equipment and systems are operating satisfactorily to the engineer, the engineer shall sign certificates certifying that the control system's operation has been tested and accepted in accordance with the terms of this specification. The date of acceptance shall be the start of warranty. All work shall have a single warranty date, even when the owner has received beneficial use due to an early system start-up.
- C. All components, system software, and parts supplied by the BAS contractor shall be guaranteed against defects in materials and workmanship for one year from acceptance date. The BAS contractor at no charge shall furnish Labor to repair, reprogram, or replace components during

the warranty period. All corrective software modifications made during warranty periods shall be updated on all user documentation and on user and manufacturer archived software disks. The Contractor shall respond to the owner's request for warranty service within 24 hours during normal business hours.

- D. Provide remote service diagnostic monitoring from the nearest service location. At the request of the owner, a service diagnostic call will be made to troubleshoot and resolve (if possible) any reported system complaints. The owner will provide a dedicated telephone line for connection to the system.
- E. Operator workstation software, project-specific software, graphic software, database software, and firmware updates that resolve known software deficiencies as identified by the contractor shall be provided at no charge during the warranty period. Any upgrades or functional enhancements associated with the above-mentioned items also can be provided during the warranty period for an additional charge to the owner by purchasing an in-warranty service agreement from the contractor. Written authorization by the owner must, however, be granted prior to the installation of any of the above-mentioned items.

PART 2 - PRODUCTS

2.1 BUILDING AUTOMATION SYSTEM

- A. Control system shall consist of sensors, indicators, actuators, final control elements, interface equipment, other apparatus, and accessories to control mechanical systems.
- B. Control system shall consist of sensors, indicators, actuators, final control elements, interface equipment, other apparatus, accessories, and software connected to distributed controllers operating in multiuser, multitasking environment on token-passing network and programmed to control mechanical systems. An operator workstation permits interface with the network via dynamic color graphics with each mechanical system, building floor plan, and control device depicted by point-and-click graphics.
- C. Install new wiring and network devices as required to provide a complete and workable control network.
- D. Performance Standards. System shall conform to the following minimum standards over network connections. Systems shall be tested using manufacturer's recommended hardware and software for operator workstation (server and browser for web-based systems).
 - 1. Graphic Display: A graphic with 20 dynamic points shall display with current data within 10 sec.
 - 2. Graphic Refresh. A graphic with 20 dynamic points shall update with current data within 8 sec. and shall automatically refresh every 15 sec.
 - 3. Configuration and Tuning Screens. Screens used for configuring, calibrating, or tuning points, PID loops, and similar control logic shall automatically refresh within 6 sec.
 - 4. Object Command. Devices shall react to command of a binary object within 2 sec. Devices shall begin reacting to command of an analog object within 2 sec.
 - 5. Alarm Response Time. An object that goes into alarm shall be annunciated at the workstation within 15 sec.

6. Program Execution Frequency. Custom and standard applications shall be capable of running as often as once every 5 sec. Select execution times consistent with the mechanical process under control.
7. Performance. Programmable controllers shall be able to completely execute DDC PID control loops at a frequency adjustable down to once per sec. Select execution times consistent with the mechanical process under control.
8. Multiple Alarm Annunciation. Each workstation on the network shall receive alarms within 5 sec of other workstations.
9. Reporting Accuracy and Stability of Control: Report values and maintain measured variables within tolerances as follows:
 - a. Fluid Temperature: Plus or minus 0.5 deg F.
 - b. Fluid Flow: Plus or minus 5 percent of full scale.
 - c. Fluid Pressure: Plus or minus 2 percent of full scale.
 - d. Space Temperature: Plus or minus 1 deg F.
 - e. Ducted Air Temperature: Plus or minus 1 deg F.
 - f. Outside Air Temperature: Plus or minus 2 deg F.
 - g. Temperature Differential: Plus or minus 0.25 deg F.
 - h. Airflow (Terminal): Plus or minus 10 percent of full scale.
 - i. Air Pressure (Ducts): Plus or minus 0.1-inch wg.
 - j. Electrical: Plus or minus 5 percent of reading.

2.2 DDC EQUIPMENT

- A. Control Units: Modular, comprising processor board with programmable, nonvolatile, random-access memory; local operator access and display panel; integral interface equipment; and backup power source.
 1. Units monitor or control each I/O point; process information; execute commands from other control units, devices, and operator stations; and download from or upload to operator workstation or diagnostic terminal unit.
 2. Stand-alone mode control functions operate regardless of network status. Functions include the following:
 - a. Global communications.
 - b. Discrete/digital, analog, and pulse I/O.
 - c. Monitoring, controlling, or addressing data points.
 - d. Software applications, scheduling, and alarm processing.
 - e. Testing and developing control algorithms without disrupting field hardware and controlled environment.
 3. Standard Application Programs:
 - a. Electric Control Programs: Demand limiting, duty cycling, automatic time scheduling, start/stop time optimization, night setback/setup, on-off control with differential sequencing, staggered start, antishort cycling, PID control, DDC with fine tuning, and trend logging.
 - b. HVAC Control Programs: Optimal run time, supply-air reset, and enthalpy switchover.

- c. Programming Application Features: Include trend point; alarm processing and messaging; weekly, monthly, and annual scheduling; energy calculations; run-time totalization; and security access.
 - d. Remote communications.
 - e. Maintenance management.
 - f. Units of Measure: Inch-pound and SI (metric).
4. Local operator interface provides for download from or upload to operator workstation or diagnostic terminal unit.
 5. ASHRAE 135 Compliance: Control units shall use ASHRAE 135 protocol and communicate using ISO 8802-3 (Ethernet) datalink/physical layer protocol.
- B. Local Control Units: Modular, comprising processor board with electronically programmable, nonvolatile, read-only memory; and backup power source.
1. Units monitor or control each I/O point, process information, and download from or upload to operator workstation or diagnostic terminal unit.
 2. Stand-alone mode control functions operate regardless of network status. Functions include the following:
 - a. Global communications.
 - b. Discrete/digital, analog, and pulse I/O.
 - c. Monitoring, controlling, or addressing data points.
 3. Local operator interface provides for download from or upload to operator workstation or diagnostic terminal unit.
 4. ASHRAE 135 Compliance: Control units shall use ASHRAE 135 protocol and communicate using ISO 8802-3 (Ethernet) datalink/physical layer protocol.
- C. I/O Interface: Hardwired inputs and outputs may tie into system through controllers. Protect points so that shorting will cause no damage to controllers.
1. Binary Inputs: Allow monitoring of on-off signals without external power.
 2. Pulse Accumulation Inputs: Accept up to 10 pulses per second.
 3. Analog Inputs: Allow monitoring of low-voltage (0- to 10-V dc), current (4 to 20 mA), or resistance signals.
 4. Binary Outputs: Provide on-off or pulsed low-voltage signal, selectable for normally open or normally closed operation.
 5. Analog Outputs: Provide modulating signal, either low voltage (0- to 10-V dc) or current (4 to 20 mA).
 6. Tri-State Outputs: Provide two coordinated binary outputs for control of three-point, floating-type electronic actuators.
 7. Universal I/Os: Provide software selectable binary or analog outputs.
- D. Power Supplies: Transformers with Class 2 current-limiting type or overcurrent protection; limit connected loads to 80 percent of rated capacity. DC power supply shall match output current and voltage requirements and be full-wave rectifier type with the following:
1. Output ripple of 5.0 mV maximum peak to peak.
 2. Combined 1 percent line and load regulation with 100-mic.sec. response time for 50 percent load changes.

3. Built-in overvoltage and overcurrent protection and be able to withstand 150 percent overload for at least 3 seconds without failure.
- E. Power Line Filtering: Internal or external transient voltage and surge suppression for workstations or controllers with the following:
1. Minimum dielectric strength of 1000 V.
 2. Maximum response time of 10 nanoseconds.
 3. Minimum transverse-mode noise attenuation of 65 dB.
 4. Minimum common-mode noise attenuation of 150 dB at 40 to 100 Hz.

2.3 UNITARY CONTROLLERS

- A. Unitized, capable of stand-alone operation with sufficient memory to support its operating system, database, and programming requirements, and with sufficient I/O capacity for the application.
1. Configuration: Local keypad and display; diagnostic LEDs for power, communication, and processor; wiring termination to terminal strip or card connected with ribbon cable; memory with bios; and 72-hour battery backup.
 2. Operating System: Manage I/O communication to allow distributed controllers to share real and virtual object information and allow central monitoring and alarms. Perform scheduling with real-time clock. Perform automatic system diagnostics; monitor system and report failures.
 3. ASHRAE 135 Compliance: Communicate using read (execute and initiate) and write (execute and initiate) property services defined in ASHRAE 135. Reside on network using MS/TP datalink/physical layer protocol and have service communication port for connection to diagnostic terminal unit.
 4. Enclosure: Dustproof rated for operation at 32 to 120 deg F.

2.4 SENSING DEVICES

- A. Where feasible, provide the same sensor type throughout the project. Avoid using transmitters unless absolutely necessary.
- B. Thermistors: Precision thermistors may be used in applications below 200 degrees F. Sensor accuracy over the application range shall be 0.36 degree F or less between 32 to 150 degrees F. Stability error of the thermistor over five years shall not exceed 0.25 degree F cumulative. A/D conversion resolution error shall be kept to 0.1 degree F. Total error for a thermistor circuit shall not exceed 0.5 degree F.
- C. Resistance Temperature Detectors (RTDs): Provide RTD sensors with platinum elements compatible with the digital controllers. Encapsulate sensors in epoxy, series 300 stainless steel, anodized aluminum, or copper. Temperature sensor accuracy shall be 0.1 percent (1 ohm) of expected ohms (1000 ohms) at 32 degrees F. Temperature sensor stability error over five years shall not exceed 0.25 degree F cumulative. Direct connection of RTDs to digital controllers without transmitters is preferred. When RTDs are connected directly, lead resistance error shall be less than 0.25 degrees F. The total error for a RTD circuit shall not exceed 0.5 degree F.

D. Temperature Sensor Details

1. Room Type: Provide the sensing element components within a decorative protective cover suitable for surrounding decor. Provide guards for room temperature sensors as indicated in the VAV box schedule.
2. Guard type: A single gang, blank stainless steel wall plate that incorporates a precision temperature sensor used to monitor room temperatures
3. Duct Probe Type: Ensure the probe is long enough to properly sense the air stream temperature.
4. Duct Averaging Type: Continuous averaging sensors shall be one foot in length for each 4 square feet of duct cross-sectional area, and a minimum length of 6 ft.
5. Pipe Immersion Type: Provide minimum three-inch immersion. Provide each sensor with a corresponding pipe-mounted sensor well, unless indicated otherwise. Sensor wells shall be stainless steel when used in steel piping, and brass when used in copper piping. Provide the sensor well with a heat-sensitive transfer agent between the sensor and the well interior.
6. Outside Air Type: Provide the sensing element on the building's north side with a protective weather shade that positions the sensor approximately 3 inches off the wall surface, does not inhibit free air flow across the sensing element, and protects the sensor from snow, ice, and rain.

E. Transmitters: Provide transmitters with 4 to 20 mA or 0 to 10 VDC linear output scaled to the sensed input. Transmitters shall be matched to the respective sensor, factory calibrated, and sealed. Size transmitters for an output near 50 percent of its full-scale range at normal operating conditions. The total transmitter error shall not exceed 0.1 percent at any point across the measured span. Supply voltage shall be 12 to 24 volts AC or DC. Transmitters shall have non-interactive offset and span adjustments. For temperature sensing, transmitter drift shall not exceed 0.03 degrees F a year.

F. Current Transducers: Provide current transducers to monitor motor amperage, unless current switches are shown on design drawings or point tables.

G. Input Switches

1. Timed Local Overrides: Provide buttons or switches to override the DDC occupancy schedule programming for each major building zone during unoccupied periods, and to return HVAC equipment to the occupied mode. This requirement is waived for zones clearly intended for 24 hour continuous operation.
2. Freeze Protection Thermostats: Provide special purpose thermostats with flexible capillary elements 20 feet minimum length for coil face areas up to 40 square feet. Provide longer elements for larger coils at 1-foot of element for every 4 square feet of coil face area, or provide additional thermostats. Provide switch contacts rated for the respective motor starter's control circuit voltage. Include auxiliary contacts for the switch's status condition. A freezing condition at any 18-inch increment along the sensing element's length shall activate the switch. The thermostat shall be equipped with a manual push-button reset switch so that when tripped, the thermostat requires manual resetting before the HVAC equipment can restart.

H. Pressure Transmitters/Transducers:

1. Manufacturers:
 - a. BEC Controls Corporation.
 - b. General Eastern Instruments.
 - c. MAMAC Systems, Inc.
 - d. ROTRONIC Instrument Corp.
 - e. TCS/Basys Controls.
 - f. Vaisala.
 - g. Kele
2. Duct Differential Pressure Transmitters: Kele M30/40 and T30/40 Series, or approved equal; reliable, stable, low-air pressure transmitters with 4-20 mA outputs.
3. Duct pressure high-limit: Kele Model 1900-5-MR manual reset pressure switch is designed to monitor duct static and shut down the blower when excess pressure occurs. The switch must be manually reset before the system can start again. Switch contacts are SPDT with solder-type connections. The Model 1900-5-MR measures static pressure only, not differential pressure.
4. Air Differential Pressure Switches, Kele 1900 Series, are designed to monitor the differential pressure of air in HVAC applications. These automatic reset switches are available in ranges from 0.07" to 20" W.C. and shall have SPDT screw-type electrical connections.
5. Static-Pressure Transmitter: Non-directional sensor with suitable range for expected input, and temperature compensated. Accuracy: 2 percent of full scale with repeatability of 0.5 percent. Output: 4 to 20 mA. Building Static-Pressure Range: 0- to 0.25-inch wg. Duct Static-Pressure Range: 0- to 5-inch wg.
6. Water Pressure Transducers: Stainless-steel diaphragm construction, suitable for service; minimum 150-psig operating pressure; linear output 4 to 20 mA.
7. Water Differential-Pressure Transducers: Stainless-steel diaphragm construction, suitable for service; minimum 150-psig operating pressure and tested to 300-psig; linear output 4 to 20 mA.

I. Airflow Measuring Station (AFMS):

1. Ebtron Model GTC116-PC Gold Series thermal dispersion airflow and temperature measurement device.
2. Combination Dual Analog Output and RS-485 Output 'C' Density
3. Accuracy: Airflow: $\pm 2\%$ of reading; Temperature: $\pm 0.15^\circ\text{F}$
4. 16 Point Individual Sensor Airflow Calibration; 3 Point Individual Sensor Temperature Calibration
5. UL Listed Probe and Transmitter Assembly
6. Plenum Rated FEP connecting cable

2.5 OUTPUT HARDWARE

A. Motorized control dampers, unless otherwise specified elsewhere, shall be as follows:

1. Submittals shall include leakage, maximum airflow and maximum pressure ratings based on AMCA Publication 500. Dampers shall meet the leakage requirements of the

International Energy Conservation Code by leaking less than 3 cfm/sq. ft. at 1" of static pressure and shall be AMCA licensed as Class 1A. Dampers shall be Ruskin model CD60, or approved equal.

2. Control dampers shall be the parallel or opposed blade type as follows: Outdoor and/or return air mixing dampers shall be parallel blade, arranged to direct airstreams toward each other. Other modulating dampers shall be the opposed blade type. Two-position shutoff dampers may be parallel or opposed blade type with blade and side seals.
3. Frame: 5 inches x minimum 16 gage roll formed, galvanized steel hat-shaped channel, reinforced at corners. Structurally equivalent to 13 gage U-channel. Damper blades shall not exceed 8 inches in width or 48 inches in length. Blades shall be suitable for medium velocity performance 2000 fpm. Blades shall be not less than 16-gauge.
4. Bearings shall be corrosion resistant, permanently lubricated stainless steel sleeve type turning in an extruded hole in the damper frame.
5. All blade edges, top, and bottom of the frame shall be provided with replaceable butyl rubber or neoprene seals. Side seals shall be spring-loaded stainless steel.
6. Individual damper sections shall not be larger than 48 in. x 60 in. Provide a minimum of one damper actuator per section.
7. Modulating dampers shall provide a linear flow characteristic where possible.
8. Dampers shall have exposed linkages. Dampers over 48" in applications where sectioning is not applicable shall be supplied with a jackshaft to provide sufficient force throughout the intended operating range.

B. Electronic damper/valve actuation shall be provided.

1. Manufactured, brand labeled or distributed by BELIMO, or approved equal.
2. Size for torque required for damper seal at load conditions.
3. Coupling: V-bolt dual nut clamp with a V-shaped, toothed cradle.
4. Mounting: Actuators shall be capable of being mechanically and electrically paralleled to increase torque if required.
5. Overload protected electronically throughout rotation.
6. Fail-Safe Operation: Mechanical, spring-return mechanism.
7. Proportional Actuators shall be fully programmable through an EEPROM without the use of actuator mounted switches.
8. Proportional actuators shall have an external, built-in switch to allow the reversing of direction of rotation.
9. Proportional actuators shall accept a 0 to 10 VDC or 0 to 20 mA control signal and provide a 2 to 10 VDC or 4 to 20 mA operating range. An actuator capable of accepting a pulse width modulating control signal and providing full proportional operation of the damper is acceptable. All actuators shall provide a 2 to 10 VDC position feedback signal.
10. Temperature Rating: -22 to +122°F -30 to +50°C [-58 to +122°F -50 to +50°C]
11. Housing: Minimum requirement NEMA type 2 mounted in any orientation. .
12. Agency Listings: ISO 9001, cULus, CE or CSA
13. The manufacturer shall warrant all components for a period of 5 years from the date of production, with the first two years unconditional.

C. Control Valves: Control valves shall be two-way or three-way type for two-position or modulating service as shown.

1. Close-off (differential) Pressure Rating: Valve actuator and trim shall be furnished to provide the following minimum close-off pressure ratings:

- a. Two-way: 150% of total system (pump) head.
 - b. Three-way: 300% of pressure differential between ports A and B at design flow or 100% of total system (pump) head.
 - c. Steam Valves: 150% of operating (inlet) pressure.
2. Water Valves: Body and trim style and materials shall be in accordance with manufacturer's recommendations for design conditions and service shown, with equal percentage ports for modulating service.
- a. Sizing Criteria:
 - 1) Two-position service: Line size.
 - 2) Two-way modulating service: Pressure drop shall be equal to twice the pressure drop through heat exchanger (load), 50% of the pressure difference between supply and return mains, or 5 psi, which ever is greater.
 - 3) Three-way modulating service: Pressure drop equal to twice the pressure drop through the coil exchanger (load), 35 kPa (5 psi) maximum.
 - b. Application:
 - 1) VAV-reheat coils: two-way modulating control, non spring return.
 - c. Valves ½ in. through 2 in. shall be bronze body or cast brass ANSI Class 250, spring-loaded, PTFE packing, quick opening for two-position service. Two-way valves to have replaceable composition disc or stainless steel ball.
 - d. Water valves shall fail normally open or closed, as specified.
3. Steam valves: Body and trim materials shall be in accordance with manufacturer's recommendations for design conditions and service with linear ports for modulating service. Sizing Criteria: Two-position service: pressure drop 10% to 20% of inlet psig. Modulating service: 15 psig or less; pressure drop 80% of inlet of psig.
- D. Output Switches: Control Relays; Field installed and DDC panel relays shall be double pole, double throw, UL864 listed, with contacts rated for the intended application, indicator light, and dust proof enclosure. The indicator light shall be lit when the coil is energized and off when coil is not energized. Relays shall be the socket type, plug into a fixed base, and replaceable without tools or removing wiring. Encapsulated "PAM" type relays may be used for terminal control applications.
- 2.6 STATUS SENSORS
- A. Status Inputs for Electric Motors: Veris Hawkeye 708/908 Series, or approved equal; solid- and split-core adjustable current sensors designed to provide accurate, reliable and maintenance-free fan and pump status indication. Comply with ISA 50.00.01, current-sensing fixed- or split-core transformers with self-powered transmitter, adjustable and suitable for 175 percent of rated motor current.
 - B. Current Switches: Self-powered, solid-state with adjustable trip current, selected to match current and system output requirements.

- C. Electronic Valve/Damper Position Indicator: Visual scale indicating percent of travel and 2- to 10-V dc, feedback signal.
- D. Water-Flow Switches: Bellows-actuated mercury or snap-acting type with pilot-duty rating, stainless-steel or bronze paddle, with appropriate range and differential adjustment, in NEMA 250, Type 1 enclosure.

2.7 ELECTRICAL POWER AND DISTRIBUTION

- A. All wiring shall be plenum rated.
- B. Transformers: Transformers shall conform to UL 506. For control power other than terminal level equipment, provide a fuse or circuit breaker on the secondary side of each transformer.
- C. Surge and Transient Protection
 - 1. Provide each digital controller with surge and transient power protection. Surge and transient protection shall consist of the following devices, installed externally to the controllers.
 - 2. Power Line Surge Protection: Provide surge suppressors on the incoming power at each controller or grouped terminal controllers. Surge suppressors shall be rated in accordance with UL 1449, have a fault indicating light, and conform to the following:
 - a. The device shall be a transient voltage surge suppressor, hard-wire type individual equipment protector for 120 VAC/1 phase/2 wire plus ground.
 - b. The device shall react within 5 nanoseconds and automatically reset.
 - c. The voltage protection threshold, line to neutral, shall be no more than 211 volts.
 - d. The device shall have an independent secondary stage equal to or greater than the primary stage joule rating.
 - e. The primary suppression system components shall be pure silicon avalanche diodes.
 - f. The secondary suppression system components shall be silicon avalanche diodes or metal oxide varistors.
 - g. The device shall have an indication light to indicate the protection components are functioning.
 - h. All system functions of the transient suppression system shall be individually fused and not short circuit the AC power line at any time.
 - i. The device shall have an EMI/RFI noise filter with a minimum attenuation of 13 dB at 10 kHz to 300 MHz.
 - j. The device shall comply with IEEE C62.41.1 and IEEE C62.41.2, Class "B" requirements and be tested according to IEEE C62.45.
 - k. The device shall be capable of operating between -20 degrees F and 122 degrees F.
 - 3. Telephone and Communication Line Surge Protection: Provide surge and transient protection for DDC controllers and DDC network related devices connected to phone and network communication lines. The device shall provide continuous, non-interrupting protection, and shall automatically reset after safely eliminating transient surges. The protection shall react within 5 nanoseconds using only solid-state silicon avalanche technology. The device shall be installed at the distance recommended by its manufacturer.

4. Controller Input/Output Protection: Provide controller inputs and outputs with surge protection via optical isolation, metal oxide varistors (MOV), or silicon avalanche devices. Fuses are not permitted for surge protection.
- D. Wiring: Provide complete electrical wiring for the DDC System, coordinate line of demarcation with Division 26. Unless indicated otherwise, provide all normally visible or otherwise exposed wiring in conduit. Where conduit is required, control circuit wiring shall not run in the same conduit as power wiring over 100 volts. Circuits operating at more than 100 volts shall be in accordance with Division 26. Run all circuits over 100 volts in conduit, metallic tubing, covered metal raceways, or armored cable. Use plenum-rated cable.
- E. Power Wiring: The following requirements are for field-installed wiring:
 1. Wiring for 24 V circuits shall be insulated copper 18 AWG minimum and rated for 300 VAC service.
 2. Wiring for 120 V circuits shall be insulated copper 14 AWG minimum and rated for 600 VAC service.
- F. Analog Signal Wiring: Field-installed analog signal wiring shall be 18 AWG single or multiple twisted pair. Each cable shall be 100 percent shielded and have a 20 AWG drain wire. Each wire shall have insulation rated for 300 VAC service. Cables shall have an overall aluminum-polyester or tinned-copper cable-shield tape.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. The project plans shall be thoroughly examined for control device and equipment locations. Any discrepancies, conflicts, or omissions shall be reported to the architect/engineer for resolution before rough-in work is started.
- B. The contractor shall inspect the site to verify that equipment may be installed as shown. Any discrepancies, conflicts, or omissions shall be reported to the engineer for resolution before rough-in work is started. Verify that duct-, pipe-, and equipment-mounted devices and wiring are installed before proceeding with installation.
- C. The contractor shall examine the drawings and specifications for other parts of the work. If head room or space conditions appear inadequate—or if any discrepancies occur between the plans and the contractor's work of others—the contractor shall report these discrepancies to the engineer and shall obtain written instructions for any changes necessary to accommodate the contractor's work with the work of others. Any changes in the work covered by this specification made necessary by the failure or neglect of the contractor to report such discrepancies shall be made by—and the expense of—this contractor.

3.2 INSTALLATION

- A. Install software as required. Implement all features of programs to specified requirements and as appropriate to sequence of operation. Connect and configure equipment and software to achieve sequence of operation specified.
- B. Install all components in accordance with the manufacturer's recommendations. Perform the installation under the supervision of competent technicians regularly employed in the installation of DDC systems.
- C. Install equipment, piping, and wiring/raceway parallel to building lines (i.e., horizontal, vertical, and parallel to walls) wherever possible.
- D. Provide sufficient slack and flexible connections to allow for vibration of piping and equipment.
- E. All equipment, installation, and wiring shall comply with acceptable industry specifications and standards for performance, reliability, and compatibility and be executed in strict adherence to local codes and standard practices. Contractor shall continually monitor the field installation for code compliance and quality of workmanship. Contractor shall have work inspected by local and/or state authorities having jurisdiction over the work.
- F. Temperature Sensors: Install temperature sensors in locations that are accessible and provide a good representation of sensed media. Installations in dead spaces are not acceptable. Calibrate sensors according to manufacturer's instructions. Do not use sensors designed for one application in a different application.
- G. Room Temperature Sensors: Verify location of thermostats and other exposed control sensors with plans and room details before installation. Mount the sensors on interior walls to sense the average room temperature at the locations indicated. Avoid locations near heat sources such as copy machines or locations by supply air outlet drafts. Mount the center of the sensor 48 inches above the floor to meet ADA requirements.
 - 1. Install guards on room temperature sensors as scheduled (see VAV box schedule).
- H. Duct Temperature Sensors
 - 1. Probe Type: Provide a gasket between the sensor housing and the duct wall. Seal the duct penetration air tight. Seal the duct insulation penetration vapor tight.
 - 2. Averaging Type (and coil freeze protection thermostats): Weave the capillary tube sensing element in a serpentine fashion perpendicular to the flow, across the duct or air handler cross-section, using durable non-metal supports. Prevent contact between the capillary and the duct or air handler internals. Provide a duct access door at the sensor location. The access door shall be hinged on the side, factory insulated, have cam type locks, and be as large as the duct will permit; maximum 18 x 18 inches. For sensors inside air handlers, the sensors shall be fully accessible through the air handler's access doors without removing any of the air handler's internals.
- I. Install automatic dampers according to Section 233113 "Ductwork."
- J. Install damper motors on outside of duct in warm areas, not in locations exposed to outdoor temperatures.

- K. Install labels and nameplates to identify control components according to Section 230553 "Identification for HVAC Piping and Equipment."
- L. Install hydronic instrument wells, valves, and other accessories according to Section 232116 Hydronic Piping Specialties."
- M. Install steam and condensate instrument wells, valves, and other accessories according to Section 232213 - Steam And Condensate Piping,
- N. Install duct volume-control dampers according to Section 233113 "Ductwork"

3.3 ELECTRICAL WIRING AND CONNECTION INSTALLATION

- A. Install raceways, boxes, and cabinets according to Division 26.
- B. Install building wire and cable according to Division 26.
- C. Install signal and communication cable according to Division 26.
 - 1. Conceal cable, except in mechanical rooms and areas where other conduit and piping are exposed.
 - 2. Install exposed cable in raceway.
 - 3. Install concealed cable in raceway.
 - 4. Bundle and harness multiconductor instrument cable in place of single cables where several cables follow a common path.
 - 5. Fasten flexible conductors, bridging cabinets and doors, along hinge side; protect against abrasion. Tie and support conductors.
 - 6. Number-code or color-code conductors for future identification and service of control system, except local individual room control cables.
 - 7. Install wire and cable with sufficient slack and flexible connections to allow for vibration of piping and equipment.
- D. Connect manual-reset limit controls independent of manual-control switch positions. Automatic duct heater resets may be connected in interlock circuit of power controllers.
- E. Connect hand-off-auto selector switches to override automatic interlock controls when switch is in hand position.

3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections. Report results in writing.
 - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper unit operation. Remove and replace malfunctioning units and retest.
 - 2. Test and adjust controls and safeties.
 - 3. Test calibration of controllers by disconnecting input sensors and stimulating operation with compatible signal generator.

4. Test each point through its full operating range to verify that safety and operating control set points are as required.
5. Test each control loop to verify stable mode of operation and compliance with sequence of operation. Adjust PID actions.
6. Test each system for compliance with sequence of operation.
7. Test software and hardware interlocks.

B. DDC Verification:

1. Verify that instruments are installed before calibration, testing, and loop or leak checks.
2. Check instruments for proper location and accessibility.
3. Check instrument installation for direction of flow, elevation, orientation, insertion depth, and other applicable considerations.
4. Check instrument tubing for proper fittings, slope, material, and support.
5. Check installation of air supply for each instrument.
6. Check flow instruments. Inspect tag number and line and bore size, and verify that inlet side is identified and that meters are installed correctly.
7. Check pressure instruments, piping slope, installation of valve manifold, and self-contained pressure regulators.
8. Check temperature instruments and material and length of sensing elements.
9. Check control valves. Verify that they are in correct direction.
10. Check air-operated dampers. Verify that pressure gages are provided and that proper blade alignment, either parallel or opposed, has been provided.
11. Check DDC system as follows:
 - a. Verify that DDC controller power supply is from emergency power supply, if applicable.
 - b. Verify that wires at control panels are tagged with their service designation and approved tagging system.
 - c. Verify that spare I/O capacity has been provided.
 - d. Verify that DDC controllers are protected from power supply surges.

C. Replace damaged or malfunctioning controls and equipment and repeat testing procedures.

3.5 ADJUSTING

A. Calibrating and Adjusting:

1. Calibrate instruments.
2. Make three-point calibration test for both linearity and accuracy for each analog instrument.
3. Calibrate equipment and procedures using manufacturer's written recommendations and instruction manuals. Use test equipment with accuracy at least double that of instrument being calibrated.
4. Control System Inputs and Outputs:
 - a. Check analog inputs at 0, 50, and 100 percent of span.
 - b. Check analog outputs using milliampere meter at 0, 50, and 100 percent output.
 - c. Check digital inputs using jumper wire.
 - d. Check digital outputs using ohmmeter to test for contact making or breaking.

- e. Check resistance temperature inputs at 0, 50, and 100 percent of span using a precision-resistant source.
 5. Flow:
 - a. Set differential pressure flow transmitters for 0 and 100 percent values with 3-point calibration accomplished at 50, 90, and 100 percent of span.
 - b. Manually operate flow switches to verify that they make or break contact.
 6. Pressure:
 - a. Calibrate pressure transmitters at 0, 50, and 100 percent of span.
 - b. Calibrate pressure switches to make or break contacts, with adjustable differential set at minimum.
 7. Temperature:
 - a. Calibrate resistance temperature transmitters at 0, 50, and 100 percent of span using a precision-resistance source.
 - b. Calibrate temperature switches to make or break contacts.
 8. Stroke and adjust control valves and dampers without positioners, following the manufacturer's recommended procedure, so that valve or damper is 100 percent open and closed.
 9. Stroke and adjust control valves and dampers with positioners, following manufacturer's recommended procedure, so that valve and damper is 0, 50, and 100 percent closed.
 10. Provide diagnostic and test instruments for calibration and adjustment of system.
 11. Provide written description of procedures and equipment for calibrating each type of instrument. Submit procedures review and approval before initiating startup procedures.
- B. Adjust initial temperature and humidity set points.
- C. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to three visits to Project during other than normal occupancy hours for this purpose.
- 3.6 DEMONSTRATION
- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain HVAC instrumentation and controls. Refer to Section 017900 "Demonstration and Training."
 - B. Provide a qualified instructor (or instructors) with five years minimum field experience with the installation and programming of similar BACnet DDC systems. Orient training to the specific systems installed. Coordinate training times with the Owner. Training shall take place at the job site.
 - C. This training shall last 8 hours and shall be conducted at the DDC system workstation, at a notebook computer connected to the DDC system in the field, and at other site locations as

necessary. Upon completion of the Training, each trainee should fully understand the project's DDC system operation. The training session shall include the following:

- D. Provide basic control system fundamentals training.
 - 1. This project's list of control system components
 - 2. This project's list of points and objects
 - 3. This project's device and network communication architecture
 - 4. This project's sequences of control, and:
 - 5. Alarm capabilities
 - 6. Trending capabilities
 - 7. Troubleshooting communication errors
 - 8. Troubleshooting hardware errors

- E. Provide additional project-specific training:
 - 1. A walk-through tour of the mechanical system and the installed DDC components (controllers, valves, dampers, surge protection, switches, thermostats, sensors, etc.)
 - 2. A discussion of the components and functions at each DDC panel
 - 3. Logging-in and navigating at each operator interface type
 - 4. Using each operator interface to find, read, and write to specific controllers and objects
 - 5. Modifying and downloading control program changes
 - 6. Modifying setpoints
 - 7. Creating, editing, and viewing trends
 - 8. Creating, editing, and viewing alarms
 - 9. Creating, editing, and viewing operating schedules and schedule objects
 - 10. Backing-up and restoring programming and data bases
 - 11. Modifying graphic text, backgrounds, dynamic data displays, and links to other graphics
 - 12. Creating new graphics and adding new dynamic data displays and links
 - 13. Alarm and Event management
 - 14. Adding and removing network devices

3.7 TEST AND BALANCE SUPPORT

- A. The controls contractor shall coordinate with and provide on-site support to the test and balance (TAB) personnel This support shall include:
 - 1. On-site operation and manipulation of control systems during the testing and balancing.
 - 2. Control setpoint adjustments for balancing all relevant mechanical systems.
 - 3. Tuning control loops with setpoints and adjustments determined by TAB personnel.

3.8 CONTROLS SYSTEM OPERATORS MANUALS

- A. Provide three electronic and printed copies of a Controls System Operators Manual. The manual shall be specific to the project, written to actual project conditions, and provide a complete and concise depiction of the installed work. Provide information in detail to clearly explain all operation requirements for the control system.

- B. Provide with each manual: CDs of the project's control system drawings, control programs, data bases, graphics, and all items listed below. Include gateway back-up data and configuration tools where applicable. Provide CDs in jewel case with printed and dated project-specific labels on both the CD and the case. For text and drawings, use Adobe Acrobat or MS Office file types. When approved by the Owner, AutoCAD and Visio files are allowed. Give files descriptive English names and organize in folders.
- C. Provide printed manuals in sturdy 3-ring binders with a title sheet on the outside of each binder indicating the project title, project location, contract number, and the controls contractor name, address, and telephone number. Each binder shall include a table of contents and tabbed dividers, with all material neatly organized. Manuals shall include the following:
 - 1. A copy of the as-built control system (shop) drawings set, with all items specified under the paragraph "Submittals." Indicate all field changes and modifications.
 - 2. A copy of the project's mechanical design drawings, including any official modifications and revisions.
 - 3. A copy of the project's approved Product Data submittals provided under the paragraph "Submittals."
 - 4. A copy of the project's approved Performance Verification Testing Plan and Report.
 - 5. A copy of the project's approved final TAB Report.
 - 6. Printouts of all control system programs, including controller setup pages if used. Include plain-English narratives of application programs, flowcharts, and source code.
 - 7. Printouts of all physical input and output object properties, including tuning values, alarm limits, calibration factors, and set points.
 - 8. A table entitled "AC Power Table" listing the electrical power source for each controller. Include the building electrical panel number, panel location, and circuit breaker number.
 - 9. The DDC manufacturer's hardware and software manuals in both print and CD format with printed project-specific labels. Include installation and technical manuals for all controller hardware, operator manuals for all controllers, programming manuals for all controllers, operator manuals for all workstation software, installation and technical manuals for the workstation and notebook, and programming manuals for the workstation and notebook software.
 - 10. A list of qualified control system service organizations for the work provided under this contract. Include their addresses and telephone numbers.
 - 11. A written statement entitled "Software Upgrades" stating software and firmware patches and updates will be provided upon request at no additional cost to the Owner for a minimum of two years from contract acceptance. Include a table of all DDC system software and firmware provided under this contract, listing the original release dates, version numbers, part numbers, and serial numbers.

3.9 CLEANING

- A. The contractor shall clean up all debris resulting from his/her activities daily. The contractor shall remove all cartons, containers, crates, etc., under his/her control as soon as their contents have been removed. Waste shall be collected and placed in a designated location.
- B. At the completion of work in any area, the contractor shall clean all work, equipment, etc., keeping it free from dust, dirt, and debris, etc.

- C. At the completion of work, all equipment furnished under this section shall be checked for paint damage, and any factory-finished paint that has been damaged shall be required to match the adjacent areas. Any cabinet or enclosure that has been deformed shall be replaced with new material and repainted to match the adjacent areas.

END OF SECTION 23900