

MARGARET G. SMITH

September 16, 2016

RECEIVED

SEP 16 2016

Merrill's Wharf
254 Commercial Street
Portland, ME 04101

VIA HAND DELIVERY

Dept. of Building Inspections
City of Portland Maine

P 207.791.1293
F 207.791.1350
msmith@pierceatwood.com
pierceatwood.com

Ms. Ann Machado
Zoning Administrator/City of Portland
Portland City Hall
389 Congress Street
Portland, Maine 04101

Admitted in: MA, ME

Re: 164 Middle Street, Portland, Maine

Dear Ms. Machado:

We are working on a loan financing related to the property located at 164 Middle Street in the City of Portland (the "City"), more particularly identified on Tax Map 29 as Block 0, Lot 2 (the "Property") . The Property, presently operated as a restaurant and retail space, is located in the B-3 Downtown Business Zone and the Downtown Entertainment Overlay Zone. In these zones, general and business offices, professional offices, retail space and restaurants are permitted uses.

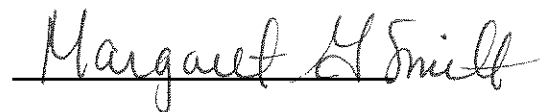
We would appreciate your confirmation that the Property, as developed, conforms with all land use and development restrictions contained in these ordinances, including all applicable building, land use and subdivision regulations, and that all appropriate and required City permits, licenses, and approvals have been provided for the current use and development of the Property. We also ask for your confirmation that you are unaware of any pending or contemplated land use or zoning actions with respect to the Property, or of any notices of violation having been issued by your office in connection with the Property.

We ask that you confirm our understanding by signing at the bottom of this letter and returning it to us via facsimile at (207) 791-1350. Please send us the original by regular mail. Of course, if you have any questions, or require additional information, do not hesitate to call me. Thank you in advance for your time and assistance.

Sincerely,

Margaret G. Smith

Seen and agreed to:



**Zoning Administrator for
The City Of Portland**

Date: _____