

KAITLYN M. HUSAR
Merrill's Wharf
254 Commercial Street
Portland, ME 04101

PH 207.791.1141
FX 207.791.1350
khusar@pierceatwood.com
pierceatwood.com

Admitted in: ME

April 20, 2016

VIA REGULAR MAIL & E-MAIL

Ms. Ann Machado
Zoning Administrator/City of Portland
Portland City Hall
389 Congress Street
Portland, Maine 04101

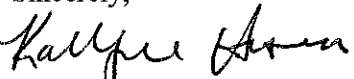
Re: 280 Fore Street, Portland, Maine (Tax Map 29, Block K, Lot 5)

Dear Ms. Machado:

Olympia Equity Investors VIII, LLC, a Delaware limited liability company, is refinancing its commercial office building situated at 280 Fore Street in the City of Portland, more particularly identified on Tax Map 29, Block K, Lot 5 ("Property"). The Property is located in the B3 Downtown Business Zone. In the B3 Downtown Business Zone certain commercial uses are permitted, including business services and general business and professional offices.

We would appreciate your confirmation that the Property, as developed, conforms with all land use and development restrictions contained in all City's ordinances, including applicable building, land use and subdivision regulations, and that all appropriate and required City permits, certificates, licenses, and approvals have been provided for the current use and development of the Property. We also ask for your confirmation that you are unaware of any pending or contemplated land use or zoning actions with respect to the Property.

We ask that you confirm the above by signing at the bottom of this letter and returning it to us via email to khusar@pierceatwood.com or facsimile at (207) 791-1350. Please send us the original by regular mail. Of course, if you have any questions, or require additional information, please do not hesitate to call me. Thank you in advance for your time and assistance.

Sincerely,

Kaitlyn M. Husar

Seen and agreed to:



Zoning Administrator for
The City Of Portland

5/19/16

Date