

Expenses:					
Good Faith Deposit:					
The terms of this letter are subject to add purposes only and does not constitute a	ditional due diligend commitment to len	ce and subject to credi d.	t approval. This k	atter is for di	scussion
We are eager to move forward evaluating you have any questions, please do not h	g your Loan applic esitate to call Bren	ation and looks forwar da Loya at 212-457-4	d to working with 717.	you on this p	project. If
Sincerely,					
3-1					
Brenda Loya Director, Senior Investment Officer					
Please indicate acceptance by signature	and date:				
Baxter Academies of Maine					
Ву:	Date:				